

**UNREDACTED VERSION FILED UNDER SEAL**

April 24, 2012  
 Invoice #2469552  
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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/15/12	C. Schenk	Work with Parkside to establish accounts for escrow deposits, provide last of the wire transfer instructions for Integrien Acquisition LLC, provide new summary to J. Mills, VM Ware as to all four accounts in response to request for summary, review updated final distribution amounts, communication with M. Murray and Parkside re same	B50	B120	1.30
03/15/12	C. Schenk	Review proposed communication to investors and summarize questions and comments to C. Reid re same, provide edits and proposed language re jurisdictional issues communications with Tervela attorneys and C. Reid [REDACTED]	B50	B210	3.80
03/15/12	C. Schenk	Communications with K. Kraft pertaining to closure of New Jersey office and creditor claims	B50	B120	0.40
03/15/12	C. Schenk	Review of financial and narrative summary information from Clearbrook and follow up with B. Aldrich re same	B50	B210	0.70
03/15/12	H. Weber	Communications with C. Schenk and M. Choi re searches for communications between C. Alliprandi and W. Morriss	B50	B110	0.40
03/16/12	C. Kelly	Confer with receiver re upcoming hearing on application to employ and use assets to pay legal fees and request for withdrawal without prejudice (.4); communicate with P. Kerth and D. Sosne re status of receiver's position (.4); telephone conferences with C. Hanaway re receiver's position and withdrawal (.4); review and forward pleadings relating to withdrawal (.4); communicate with D. Sosne re preparation of global objection to discharge (.2)	B50	B120	1.80

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/16/12	C. Reid	Revise reallocation letter and distribute (.4); correspond with M. Murray re pro rata allocation matter (.4)	B50	B210	0.80
03/16/12	C. Schenk	██████████ Various communications with M. Murray and other pertaining to allocation issues, entries not included in spread sheet information by former management, review bank statements and other sources of information to trace dollars for allocation	B50	B210	0.80
03/16/12	C. Schenk	Document management issues: Telephone conference with A. Schwartz re documents to be provided, follow up to make arrangements as necessary	B50	B110	0.40
03/16/12	C. Schenk	Bankruptcy matters: Telephone conference with C. Kelly re C. Hanaway withdrawal of application, review of related filings and follow up with C. Kelly	B50	B120	0.50
03/16/12	C. Schenk	Review of various transcripts of testimony taken by SEC and which pertain to accounting and financial matters, Kauffman and portion of B. Peterson	B50	B110	2.80
03/16/12	H. Weber	Review files pulled from St. Louis and New Jersey for materials re Tervela Acquisition III and a list of the most current investors	B50	B210	1.40
03/19/12	S. Higgins	Exchange emails relative to bankruptcy	B50	B120	0.20
03/19/12	C. Kelly	Review and respond to message from court re hearing on application of Hanaway	B50	B120	0.20
03/19/12	K. Kraft	Correspondence with P. Atkinson re updates to website (.1)	B50	B110	0.10
03/20/12	C. Kelly	Coordinate efforts on discharge/dischargeability with trustee and other creditors (.2); coordinate efforts on upcoming 2004 with litigation team (.2)	B50	B120	0.40

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03/20/12	K. Kraft	Coordinate updates to receivership website (1.0); communications with auctioneer re no entry of order (.1); begin research re [REDACTED]	B50	B110	2.30
03/21/12	C. Kelly	[REDACTED] (1.2) Review pleadings filed in Morriss bankruptcy case (.2); work on pleadings seeking an order extending the deadline to object to discharge and dischargeability (1.9); follow up with court to confirm hearing date re motion to extend deadline (.3)	B50	B120	2.40
03/21/12	K. Kraft	Continue research re corporate governance issues (2.0); review draft creditor/investor notices for receivership website (.5); communications with C. Schenk re updates to website (.4); communications with P. Atkinson re updates to website (.2)	B50	B110	3.10
03/21/12	C. Reid	Telephone calls to M. Murray re cover letter to investors; revise same	B50	B110	0.30
03/22/12	S. Higgins	Review pleadings and entry of permanent injunction and emails relating to same	B50	B110	0.40
03/22/12	E. Hundley	<b>NO CHARGE</b> Review correspondence from K. Kraft	B50	B120	0.10
03/22/12	C. Kelly	Review pleadings (.3); provide report to receiver (.3); respond to communications from H. Tomlinson re 2004 exam (.2)	B50	B120	0.80
03/22/12	K. Kraft	Complete research on issue re [REDACTED] [REDACTED] (3.0); draft email memorandum to C. Schenk re same (.5); draft generic service providers notice for posting on website (.8); prepare language for link on Morriss individual bankruptcy for website (1.0); review communications re entries of order on website motion and sale motion (.2); draft communication to J. Benigno re entry of sale order (.2)	B50	B110	5.70
03/22/12	B. Lamping	Participate in scheduling conference call with counsel of record	B50	B110	0.80

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/23/12	C. Kelly	Communicate with team re upcoming meeting of creditors and 2004 exam and related preparations (.3); communicate with attorney for trustee (D. Sosne) re setting for extension of time for discharge/dischargeability and upcoming 341 material (.3); pull together material needed for upcoming 2004 exam (.8)	B50	B120	1.40
03/23/12	K. Kraft	Communications with auctioneer re scheduling of auction (.2); finalize instruction sheet for updates to website (.3); communications with D. Johnson re updates to receivership website (.2)	B50	B110	0.70
03/26/12	M. Darrough	Work on preparation of 2004 examination questions for D. Morriss	B50	B110	0.70
03/26/12	S. Higgins	Prepare for 341 meeting and 2004 examination to include review of SEC pleadings, bankruptcy pleadings and discussions with A. Schwartz and C. Kelly	B50	B110	4.50
03/26/12	S. Higgins	Research relative to [REDACTED]	B50	B110	1.20
03/26/12	S. Higgins	Review emails relative to joint scheduling order	B50	B110	0.20
03/26/12	E. Hundley	Correspondence with K. Kraft	B50	B120	0.10
03/26/12	C. Kelly	Confer with S. Higgins re 2004 process and strategy (.3); respond to inquiries from M. Darrough re 2004 process and questions appropriate therein for insurance issues (.2); review court filings relative to discharge and dischargeability extensions (.3)	B50	B120	0.80

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/26/12	K. Kraft	Communications with C. Schenk re auction process, website updates (.2); communications with D. Johnson re website updates (.2); communications with auctioneer re approval letter for accepting previous bids, amounts to bids (.2); communications with M. Choi, E. Hundley re status of New Jersey office hardware (.2)	B50	B110	0.80
03/26/12	B. Lamping	Prepare questions for D. Morriss' 2004 Examination	B50	B110	1.00
03/26/12	B. Lamping	Research re use of adverse inference created by assertion of fifth amendment privilege at summary judgment stage	B50	B110	0.70
03/26/12	C. Schenk	Attention to details pertaining to document management issues, process receipt of documents from SEC and engage in discussion with S. Higgins and A. Schwartz re status of document management, production and privilege issues, follow up with T. Albus re production request of USAO, discuss issues with S. Higgins pertaining to claims identification (2.8); VM Ware/Integrien, follow up with J. Mills and Segue re escrow distribution (.2); BDM Bankruptcy, preparation for D. Morriss 2004 exam and meeting of creditors, telephone conference with D. Sosne re trust issues (1.8); receiver's website, work with K. Kraft to review and supplement information to be provided on receiver's website for interested parties (.7); review SEC filing re response to motion to dismiss (.5); review creditor invoices to process payments, Strike Force and Hudson (.2).	B50	B110	6.20
03/26/12	C. Schenk	Telephone conference with K. Kraft pertaining to auction and bids obtained to date, review documentation pertaining to auction and sale	B50	B120	0.40

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/26/12	C. Schenk	██████████ revise notice letter to investors and incorporate nondisclosure terms, follow up communications with B. Holland, B. Benoit, D. Oetting, and others pertaining to investor allocations and contacts, various discussions re same with M. Murray	B50	B210	2.90
03/26/12	A. Schuette	Index documents pulled from Acartha Group's office in St. Louis in preparation for attorney review/analysis per H. Weber	B50	B110	0.70
03/26/12	H. Weber	Meet with M. Choi re preparing indices from case logistix in preparation for privilege review	B50	B110	0.40
03/26/12	H. Weber	Telephone call with S. Higgins, C. Schenk and A. Schwartz of the SEC re privilege issues	B50	B110	0.70
03/27/12	M. Darrough	Work on outline for D. Morriss examination	B50	B110	0.60
03/27/12	M. Darrough	Prepare coverage memorandum	B50	B110	0.70
03/27/12	S. Higgins	Continue preparation for 2004 examination	B50	B110	2.80
03/27/12	S. Higgins	Continue work on ██████████ ██████████	B50	B110	2.40
03/27/12	E. Hundley	Correspondence with K. Kraft (.1); review Acartha hardware assets (.2); create inventory chart (.1)	B50	B120	0.40
03/27/12	C. Kelly	Review and respond to message from P. Kerth re meeting of creditors (.3); confer with M. Darrough re process of examination and insurance questions (.3); prepare for 2004 exam (.3)	B50	B120	0.90
03/27/12	K. Kraft	Communications with auctioneer re conditional bids on office contents (.4); review draft bid acceptance from auctioneer (.3); communications with C. Schenk re bid acceptance (.2); revise and execute conditional bid acceptance (.2)	B50	B120	1.10
03/27/12	B. Lamping	Prepare for D. Morriss' 2004 examination	B50	B110	0.50

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03/27/12	C. Schenk	Communication with J. Roberts re investor letters and communication issues (.4); communication with S. Higgins re claims issues and UHY (.4); communications with creditor re invoices, review various claims of administrative post receivership creditors, authorize payment to same, follow up communication with creditors and A. Reagan (.9); follow up review of Morriss Holdings d/b/a Acartha Management claims and discussions with S. Higgins pertaining to interrelationship of corporate entities, review and analysis of various flow charges (1.2); prepare for bankruptcy proceeding and telephone conference with C. Riske, communications re bankruptcy proceedings and D. Morriss assertion of privilege (.5); coordinate document management and Strike Force video with M. Choi (.3); communications with J. Trad re investor K-1s, follow up with J. Trad and others re creditor's meeting (.2); communication with T. Albus re request for privileged receivership document (.2)	B50	B110	4.10
03/27/12	C. Schenk	Communications with K. Kraft pertaining to auction of New Jersey items, review bid list and approval letter to auctioneer	B50	B120	0.50
03/27/12	C. Schenk	Integrien/VM Ware monies: Telephone conference with J. Mills re status of distribution of funds and follow up with A. Reagan, prepare for wire transfers	B50	B210	0.30
03/27/12	C. Schenk	Review, revise and send letter to all investors re [REDACTED] communication with B. Holland re new investor letters, follow up with M. Murray re issues pertaining to investor communications, allocations and investments	B50	B210	0.90

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03/27/12	A. Schuette	Index documents pulled from Acartha Group's office in St. Louis in preparation for attorney review/analysis per H. Weber	B50	B110	3.10
03/27/12	H. Weber	Review working files for any information re an account at Wells Fargo for Acartha Management	B50	B110	0.40
03/27/12	H. Weber	Review electronic data for information on all investors in Acartha Technology Partners per A. Reagan at Segue Partners request	B50	B110	0.50
03/28/12	L. Brooks	Review and compile materials to prepare for SEC per H. Weber	B50	B110	4.10
03/28/12	M. Darrough	Work with S. Higgins on insurance questions for bankruptcy examination of D. Morriss	B50	B110	0.40
03/28/12	C. Kelly	Communicate with C. Riske and M. Dahm (trustee and US trustee) in advance of 341 meeting and 2004 examination to coordinate timing and scope of questions (.3); respond to communications from P. Kerth in advance of 2004 examination (.2); prepare for meeting of creditors and 2004 exam (.4); communications with S. Higgins and team re matters of relevance to 2004 exam (.3); attend meeting of creditors and 2004 exam (1.6); attend meeting with trustee and others in receivership team following 2004 exam re planning asset recovery efforts (.9)	B50	B120	3.70
03/28/12	K. Kraft	Revise second interim status report of receiver (2.0); prepare amended motion for order for posting link on district court website with language for summary of receivership on district court website (3.0); review dockets in SEC litigation and Morriss bankruptcy (.3); draft communications to P. Atkinson re requested updates to receivership website (.6)	B50	B110	5.90

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03/28/12	D. Mangian	Discuss consent order and research needed re [REDACTED]	B50	B120	0.20
03/28/12	D. Mangian	Legal research re [REDACTED]	B50	B110	3.10
03/28/12	C. Schenk	Attend creditors meeting attended by D. Morriss, participation in 2004 exam attended by D. Morriss, follow up meeting with trustee and creditor attorneys representing investors to discuss various issues and internal discussion with S. Higgins and C. Kelly re next steps (3.4); telephone call with A. Schwartz re bankruptcy matters, filings re policy issues and consent judgment issues, review Joint Scheduling Plan (.4) ; review and revise amended motion to Court re website, communications with K. Kraft pertaining to same continue to develop second receiver's report to update information pertaining to closure of New Jersey office (.3); communications with B. Benoit to plan for meeting, (.1); attention to details pertaining to payments to receivership administrative creditors, (.1)	B50	B110	4.30
03/28/12	C. Schenk	Discuss issues with D. Oetting pertaining to SEC Consent judgment and disgorgement as pertains to priority issues and potential returns to investors, discuss same with S. Higgins, follow up with investor communications re [REDACTED] various communications with B. Holland pertaining [REDACTED] and [REDACTED] allocations; follow up with M. Murray re information to be communicated to B. Holland and protections/redactions of investor information due to confidentiality concerns	B50	B210	0.80

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03/28/12	A. Schuette	Index documents pulled from Acartha Group's office in St. Louis in preparation for attorney review/analysis per H. Weber	B50	B110	7.40
03/29/12	L. Brooks	Review and compile materials to prepare for SEC per H. Weber	B50	B110	7.50
03/29/12	S. Higgins	Continue work on claims identification and evaluation to include review of documents and SEC discovery materials	B50	B110	3.30
03/29/12	C. Kelly	Review and forward to receiver pleadings filed in Morriss bankruptcy (.1); finalize extension of time papers and oversee filing of same in Morriss bankruptcy (.3); follow up with court clerk to confirm hearing date (.1)	B50	B120	0.50
03/29/12	K. Kraft	Revise amended request for posting on district court website	B50	B110	0.30
03/29/12	D. Mangian	Finish legal research re [REDACTED] and [REDACTED] and draft email to S. Higgins re same	B50	B110	1.30
03/29/12	C. Schenk	Review and process payments to administrative creditors (.2); continue to develop second interim receiver's report (1.7); revise and edit motion to court pertaining to district court web link (.7); attention to document management issues (.2); review Insperity transcript, prepare comments, discuss same with S. Higgins and A. Schwartz (.8); review amended joint scheduling plan (.2); follow up on Integrien distribution of escrow (.1)	B50	B110	3.90
03/29/12	C. Schenk	[REDACTED] Analysis of investor issues [REDACTED], discussion with S. Higgins re same (.7); Librato, communications with F. von den Bosch re Librato issues and status of receiver's authority as pertains to various SPVs, follow up review of pertinent corporate governance documents and prepare summary of same (.8)	B50	B210	1.50

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/29/12	A. Schuette	Index documents pulled from Acartha Group's office in St. Louis in preparation for attorney review/analysis per H. Weber	B50	B110	2.80
03/30/12	L. Brooks	Review and compile materials to prepare for SEC audit per H. Weber	B50	B110	6.90
03/30/12	S. Higgins	Continue evaluation of potentially privileged communications [REDACTED]	B50	B110	3.50
03/30/12	S. Higgins	Review of Insperity bills	B50	B110	0.20
03/30/12	C. Kelly	Receive background relevant to dischargeability/discharge concerns (.4); prepare outline of basic rules relating to same and options relative to possible additional companies under control of receiver (.7); perform additional research re trustee's ability to continue deadline for extending time for objection to dischargeability (.6); review filings to verify entities listed to date as creditors for purposes of evaluating possibility of additional claims to protect from discharge (.4); respond to inquiry from court reporter re parties in 2004 exam (.2)	B50	B120	2.30
03/30/12	K. Kraft	Communications with P. Atkinson re changes to website (.2); draft communication to auctioneer re receipt of bid approval (.1)	B50	B110	0.30
03/30/12	C. Schenk	Communications with M. Murray re tax filing obligations, extensive review of corporate governance documents to determine same (1.6); communications with C. Kelly re bankruptcy issues, in particular dischargeability concerns (.3); review SEC request for waiver of privilege, discuss same with S. Higgins, follow up with H. Weber re document management and review issues (.5); communications with S. Higgins re policy issues and litigation strategy (.3)	B50	B110	2.70

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03/30/12	C. Schenk	[REDACTED] telephone conference with B. Holland re allocation issues pertaining to [REDACTED], discuss information sharing from investment summary (.5); communications with attorney for [REDACTED] re financing, follow up with [REDACTED] to arrange [REDACTED] [REDACTED] [REDACTED] [REDACTED] (1.8); Integrien escrow distribution: Follow up with bank, cash management personnel, VM Ware and DB escrow agent re anticipated distribution (.5)	B50	B210	2.80
03/30/12	A. Schuette	Index documents pulled from Acartha Group's office in St. Louis in preparation for attorney review/analysis per H. Weber	B50	B110	4.10
03/30/12	H. Weber	Review materials received from the New Jersey office for amended operating agreements or partnership agreements for Evergrid Acquisition, Evergrid/MIC VII and Librato Acquisition II per C. Schenk	B50	B110	0.80

**Total Hours: 315.50**

SUBTOTAL FOR SERVICES

\$114,257.00

**For Cash Outlays:**

03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615000935, Shipment Date: 03/01/2012	\$13.73
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03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615000942, Shipment Date: 03/01/2012	\$14.17
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615000959, Shipment Date: 03/01/2012	\$12.39
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615000966, Shipment Date: 03/01/2012	\$11.95
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615000973, Shipment Date: 03/01/2012	\$12.85
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03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615000997, Shipment Date: 03/01/2012	\$11.95

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03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001000, Shipment Date: 03/01/2012	\$15.50
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001017, Shipment Date: 03/01/2012	\$10.63
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001024, Shipment Date: 03/01/2012	\$10.19
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001031, Shipment Date: 03/01/2012	\$15.94
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001048, Shipment Date: 03/01/2012	\$13.29
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001055, Shipment Date: 03/01/2012	\$7.08

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03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001062, Shipment Date: 03/01/2012	\$8.42
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001079, Shipment Date: 03/01/2012	\$8.86
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001086, Shipment Date: 03/01/2012	\$6.20
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001093, Shipment Date: 03/01/2012	\$9.74
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001109, Shipment Date: 03/01/2012	\$3.99
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001116, Shipment Date: 03/01/2012	\$13.29

*Invoice*

*Payment Due Upon Receipt*

April 24, 2012  
 Invoice #2469552  
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U.S. District Court Eastern District of Missouri

For Cash Outlays:

03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001123, Shipment Date: 03/01/2012	\$10.19
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001130, Shipment Date: 03/01/2012	\$9.74
03/01/12	For overnight delivery service TO: HOLLY WEBER, THOMPSON COBURN, 500 N 7TH ST, Saint Louis, MO 631011606; VENDOR: Federal Express Corp. INVOICE#: 782527815, DATE: 03/15/2012, Tracking #: 260452615001147, Shipment Date: 03/01/2012	\$7.55
03/02/12	For travel expenses re lodging in East Brunswick, New Jersey for E. Hundley on February 14, 2012 to February 17, 2012; VENDOR: US Bank; INVOICE#: MORROW_02_2012; DATE: 2/22/2012 - Visa Purchases 1/25/12 thru 2/22/12	\$560.05
03/06/12	For local courier service by Absolute Delivery Service LLC to Morriss Holdings at 7820 Maryland Ave on February 16, 2012.	\$11.20
03/06/12	For local courier service by JS Express, Inc. to Burton Morriss at 3 St Andrews on February 9, 2012.	\$11.61
03/06/12	For local courier service by JS Express, Inc. to Burton Morriss at 3 St Andrews on February 9, 2012.	\$23.22
03/09/12	For travel expenses to East Brunswick, New Jersey to seize electronic files from Acatha's NJ office on January 18, 2012 to January 19, 2012; VENDOR: Choi, Mike; INVOICE#: AG0290357; DATE: 3/1/2012	\$416.53
03/09/12	For travel expenses to East Brunswick, New Jersey to seize electronic files from Acatha's NJ office on January 23, 2012 to January 24, 2012; VENDOR: Choi, Mike; INVOICE#: AG0290358; DATE: 3/1/2012	\$279.10

*Invoice*

*Payment Due Upon Receipt*



April 24, 2012  
Invoice #2469552  
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U.S. District Court Eastern District of Missouri

For Cash Outlays:

03/14/12	For overnight delivery service TO: Mailstreet Service Invoice, Aptix, Inc dba Mailstreet, 5505 N Cumberland Ave Ste 307, Harwood Heights, IL 60656; VENDOR: Federal Express Corp. INVOICE#: 783218003, DATE: 03/22/2012, Tracking #: 793339740199, Shipment Date: 03/14/2012	\$7.84	
03/15/12	For meal expenses from Panera Bread on January 25, 2012 for S. Higgins, C. Schenk, R. Levenson, A. Schwartz & B. James; VENDOR: US Bank; INVOICE#: YORK_02_2012; DATE: 2/2/2012	\$56.04	
03/16/12	For overnight delivery service TO: Adam Schwartz, Securities and Exchange Commi, 801 Brickell Ave Ste 1800, Miami, FL 33131; VENDOR: Federal Express Corp. INVOICE#: 783218003, DATE: 03/22/2012, Tracking #: 798180231312, Shipment Date: 03/16/2012	\$31.05	
03/22/12	For airfare for S. Higgins to Newark, NJ on January 22, 2012; ticket 57009832541	\$-389.80	
	For reproduction charges	\$459.52	
	For color reproduction charges	\$15.12	
SUBTOTAL FOR CASH OUTLAYS			\$1,725.51

*Invoice*

*Payment Due Upon Receipt*

April 24, 2012  
 Invoice #2469552  
 Page 39

U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
M. Darrough	3.50	\$400.00	\$1,400.00
D. Farrell	0.40	\$465.00	\$186.00
S. Higgins	40.20	\$510.00	\$20,502.00
C. Kelly	37.00	\$415.00	\$15,355.00
T. Litz	0.50	\$510.00	\$255.00
C. Reid	13.00	\$455.00	\$5,915.00
C. Schenk	91.80	\$430.00	\$39,474.00
<b>Subtotal for Partner</b>	<b>186.40</b>	<b>\$445.75</b>	<b>\$83,087.00</b>
K. Kraft	55.00	\$350.00	\$19,250.00
B. Lamping	11.80	\$260.00	\$3,068.00
D. Mangian	4.60	\$240.00	\$1,104.00
<b>Subtotal for Associate</b>	<b>71.40</b>	<b>\$328.04</b>	<b>\$23,422.00</b>
L. Brooks	18.50	\$110.00	\$2,035.00
E. Hundley	8.20	\$185.00	\$1,517.00
E. Landgraf	0.60	\$190.00	\$114.00
A. Schuette	18.10	\$110.00	\$1,991.00
H. Weber	12.30	\$170.00	\$2,091.00
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>57.70</b>	<b>\$134.28</b>	<b>\$7,748.00</b>
<b>Total All Classes</b>	<b>315.50</b>	<b>\$362.15</b>	<b>\$114,257.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$114,257.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-17,138.55</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-274.00</b>
<b>TOTAL FOR SERVICES</b>	<b>\$96,844.45</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$1,725.51</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$98,569.96</b>

*Invoice*

*Payment Due Upon Receipt*

**Task Based Billing Summary  
Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 2469552

Invoice Date: 04/24/12

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
<b>54464-102286</b>				
TOTAL LEGAL FEES:	315.50	\$96,844.45	1,382.20	\$376,583.70
TOTAL DISBURSEMENTS:		\$1,725.51		\$21,158.67
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$98,569.96</b>		<b>\$397,742.37</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	THIS BILL	CUMULATIVE TOTALS
		Amount	Amount
102	For postage	\$0.00	\$79.43
106	For reproduction charges	\$459.52	\$1,021.84
107	For outside copy charge	\$0.00	\$402.22
108	For color reproduction charges	\$15.12	\$78.96
109	For overnight delivery service	\$282.92	\$3,136.29
127	For local courier service	\$46.03	\$327.18
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$41.64
327	For expenses	\$0.00	\$9.99
367	For meal expenses	\$56.04	\$579.40
383	For travel expenses	\$1,255.68	\$4,037.32
402	For airfare	-\$389.80	\$3,284.40
410	For certified copies	\$0.00	\$3,924.00
419	For court costs	\$0.00	\$66.00
422	For filing fees	\$0.00	\$4,155.00
<b>TOTAL DISBURSEMENTS:</b>		<b>\$1,725.51</b>	<b>\$21,158.67</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

Partner	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Darrough, M	400.00	3.50	1,400.00	51.80	20,440.00
Farrell, D	465.00	0.40	186.00	0.40	186.00
Higgins, S	510.00	40.20	20,502.00	198.60	101,286.00
Kelly, C	415.00	37.00	15,355.00	103.40	42,911.00

**Task Based Billing Summary  
Law Firm Invoice**Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

Page: 2

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<b>THIS BILL</b>			<b>CUMULATIVE TOTALS</b>	
	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>	<b>Hours</b>	<b>Amount</b>
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	510.00	0.50	255.00	3.40	1,734.00
Reid, C	455.00	13.00	5,915.00	24.90	11,329.50
Schenk, C	430.00	91.80	39,474.00	340.10	146,243.00
<b>TOTAL Partner:</b>	<b>445.74</b>	<b>186.40</b>	<b>\$83,087.00</b>	<b>794.50</b>	<b>\$360,798.50</b>
<b>Associate</b>					
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	350.00	55.00	19,250.00	159.10	55,685.00
Lamping, B	260.00	11.80	3,068.00	50.80	13,208.00
Mangian, D	240.00	4.60	1,104.00	12.60	3,024.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Trame, B	0.00	0.00	0.00	0.50	120.00
<b>TOTAL Associate:</b>	<b>328.03</b>	<b>71.40</b>	<b>\$23,422.00</b>	<b>253.80</b>	<b>\$80,067.50</b>
<b>Legal Assistant (paralegals and other legal support personnel)</b>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	110.00	18.50	2,035.00	26.60	2,926.00
Choi, M	0.00	0.00	0.00	38.00	8,360.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	185.00	8.20	1,517.00	58.30	10,785.50
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	190.00	0.60	114.00	1.90	361.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Schuetz, A	110.00	18.10	1,991.00	56.50	6,215.00
Weber, H	170.00	12.30	2,091.00	88.10	14,977.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>134.28</b>	<b>57.70</b>	<b>\$7,748.00</b>	<b>333.90</b>	<b>\$54,431.00</b>
<b>Subtotal Legal Fees:</b>		<b>315.50</b>	<b>\$114,257.00</b>	<b>1,382.20</b>	<b>\$495,297.00</b>
<b>Less Discount:</b>			<b>-17,412.55</b>		<b>-118,713.30</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$96,844.45</b>		<b>\$376,583.70</b>

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
<b>B-Financial Restructuring-Bankruptcy</b>					
B10	Project administration(billable)	4.90	\$2,107.00	4.90	\$2,107.00
	<b>TOTAL Financial Restructuring-Bankruptcy:</b>	<b>4.90</b>	<b>\$2,107.00</b>	<b>4.90</b>	<b>\$2,107.00</b>
<b>B50-Banruptcy: Creditor or Debtor</b>					
B110	Case Administration	187.70	\$62,915.00	1,095.10	\$392,546.00
B120	Asset Analysis and Recovery	59.50	\$23,060.00	59.50	\$23,060.00
B130	Asset Disposition	5.00	\$1,749.50	83.70	\$21,576.00
B210	Business Operations	56.00	\$23,234.50	136.60	\$54,817.00
B310	Claims Administration and Objections	2.40	\$1,191.00	2.40	\$1,191.00
	<b>TOTAL Banruptcy: Creditor or Debtor:</b>	<b>310.60</b>	<b>\$112,150.00</b>	<b>1,377.30</b>	<b>\$493,190.00</b>
	<b>Subtotal Legal Fees:</b>	<b>315.50</b>	<b>\$114,257.00</b>	<b>1,382.20</b>	<b>\$495,297.00</b>
	<b>Less Discount</b>		<b>\$-17,412.55</b>		<b>-118,713.30</b>
	<b>TOTAL LEGAL FEES 54464-102286</b>		<b>\$96,844.45</b>		<b>\$376,583.70</b>

# THOMPSON COBURN LLP

April 24, 2012

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

EIN [REDACTED]

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## REMITTANCE COPY

**PAYMENT DUE UPON RECEIPT**  
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2469552

**\$98,569.96**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT**

**AccountsReivable@ThompsonCoburn.com**