

**UNREDACTED VERSION FILED UNDER SEAL**

**THOMPSON COBURN LLP**

**Remit To:**  
 P.O. Box 18379M  
 St. Louis, Missouri 63195

**ACH Instructions:**  
 Account Name: Thompson Coburn LLP  
 Bank: U.S. Bank  
 ABA/Routing Number: 021052053  
 Account Number: [REDACTED]  
 Please reference invoice number(s).

March 30, 2012  
 Invoice #2465422

**Direct Correspondence To:**  
 One US Bank Plaza  
 St. Louis, Missouri 63101-1693  
 314-552-6000  
 AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

EIN [REDACTED]

For Legal Services Rendered in Connection With:

Acartha Group Receivership  
 TC File: 54464 / 102286

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/01/12	M. Darrough	Review [REDACTED] [REDACTED]	B50	B110	0.40
02/01/12	S. Higgins	Continue to revise correspondence to counsel (1.7); continue discussions with SEC (.9); continue to address issues relative to value of D&O policy (5.6)	B50	B110	8.20
02/01/12	C. Kelly	Confer with receiver re bankruptcy related issues (.7); participate in conference call with SEC re plan in Morriss individual bankruptcy case (.9); prepare outline for review by receiver relative to bankruptcy related issues (service of receiver as trustee, service of firm as counsel, conflicts and pros and cons of various chapters in bankruptcy vs. dismissal of case) (1.0); telephone conference with D. Sosne re possible service as a trustee and any conflicts (.4); telephone conference with M. Dahm (.3)	B50	B110	3.30

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/01/12	K. Kraft	Research re [REDACTED] [REDACTED]; exchange communications with C. Schenk re website set-up (.3); exchange communications with M. Cole re same (.3); research re other SEC receivership websites (1.0)	B50	B110	2.60
02/01/12	B. Lamping	<b>NO CHARGE</b> Draft [REDACTED] (2.1); research [REDACTED] (1.6)	B50	B110	3.70
02/01/12	D. Mangian	<b>NO CHARGE</b> Review [REDACTED] and add [REDACTED]	B50	B110	0.80
02/01/12	C. Schenk	Review and revise letters to investment concerns (.5); finalize for mailing (.2); attention to various matters involving bankruptcy of D. Morriss (.8); conference call with involved parties re same (.3); discuss receiver's response to Trustee's motion (.2); follow up on document control issues, in a particular, bank information and CD re same (1.5); telephone conference with M. Murray re accounting functions (.5); communications with R. Flom re valuation and other functions (.7); telephone calls with attorneys for VM Ware re sums in escrow owed to receivership entities (1.3); telephone conference with J. Trad, attorney for investors (.4); review [REDACTED] (1.3)	B50	B110	6.40
02/01/12	C. Schenk	<b>NO CHARGE</b> Review [REDACTED]	B50	B110	1.30
02/01/12	A. Schuette	Index documents pulled from Acartha Group's office in St. Louis in preparation for attorney review/analysis per H. Weber	B50	B110	6.80

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02/01/12	H. Weber	Telephone conversation with A. Jennings at US Bank in St. Paul re bank information on Acartha Technology, Acartha Group, MIC VII and Gryphon Investments III	B50	B110	0.60
02/02/12	M. Darrough	Review stipulation from Federal Insurance Company	B50	B110	0.30
02/02/12	M. Darrough	Work on letter to C. Hanaway re stipulation	B50	B110	0.40
02/02/12	M. Darrough	Analyze coverage and policy proceeds as property of estate	B50	B110	0.60
02/02/12	S. Higgins	Continue to revise correspondence to investors (2.2); meet with potential accounting advisor (1.7); address coverage issues (3.6)	B50	B110	7.50
02/02/12	C. Kelly	Prepare bankruptcy agenda outline for review and use in discussions with SEC per receiver (1.1); review and revise motion to obtain 2004 exam (.8); prepare addendum to engagement letter (.6); instructions re preparation of motion for appointment of trustee (.1); investigate possible trustees for service (.2)	B50	B110	2.80
02/02/12	K. Kraft	Communications with M. Cole re website set-up with District Court (.5); review documents for [REDACTED] [REDACTED] (1.0); exchange communications re same with C. Schenk, S. Higgins (.5); draft emergency motion for rule 2004 examination of D. Morriss and accompanying papers (2.4)	B50	B110	4.40
02/02/12	C. Schenk	Communications with E. Schnadig re upcoming Tervela board meeting (.8); review and revise NDA requested by Tervela (1.2); coordinate changes with counsel and P. Melnuk as observer to board meeting (.3); meet with R. Flom re accounting and valuation services and issues, follow up with S. Higgins (1.7)	B50	B210	4.00

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/02/12	C. Schenk	Speak with various individuals to assist with receivership functions pertaining to accounting and investment interests, e.g., D. Moser, G. McClure (2.2); continue attention to bankruptcy details, conversation, dismissal, and Rule 2004 issues (1.2); next steps and plan of action; multiple communications (.2); develop information pertaining to communication to investors (.4); communication with L. Lane re bankruptcy proceedings (.2)	B50	B110	4.20
02/02/12	A. Schuette	Index documents pulled from Acartha Group's office in St. Louis in preparation for attorney review/analysis per H. Weber	B50	B110	6.70
02/02/12	H. Weber	Review electronic data for [REDACTED] [REDACTED] [REDACTED]	B50	B110	0.90
02/02/12	H. Weber	Review electronic data for investor lists per C. Schenk	B50	B110	0.70
02/02/12	H. Weber	Draft/prepare spreadsheet with contact information for investors, portfolio companies, Acartha employees and banks	B50	B110	1.40
02/03/12	M. Darrough	Work on letter to C. Hanaway re proposed stipulation	B50	B110	0.60
02/03/12	M. Darrough	Review cases identified by Chubb impacting use of policy proceeds for individual insureds	B50	B110	0.70
02/03/12	M. Darrough	Analysis to recover insurance proceeds for investors	B50	B110	0.60
02/03/12	S. Higgins	Address coverage issues	B50	B110	2.40
02/03/12	S. Higgins	Continue to revise correspondence to investors (1.2); telephone call from counsel for [REDACTED] (.3); discussions with SEC (.6)	B50	B110	2.10

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/03/12	C. Kelly	Participate in telephone conferences with SEC and receiver relative to scope of asset freeze and receivership over Morriss individually and need for trustee/control over Morriss activity (.9); review and revise pleadings to obtain trustee and to obtain 2004 exam (1.1); review pleadings filed by Morriss' counsel and H. Morriss and forward to group (.6); telephone conference and other communications with Office of the US Trustee re plan for meeting of creditors and motion to convert (.3); follow up with court re motion to dismiss and plan to oppose (.3)	B50	B110	3.20
02/03/12	K. Kraft	Communications with court clerk re filing of papers relating to website set up (.5); prepare motion and accompanying documents to request emergency appointment of trustee (4.1); discussions with C. Kelly re same (.5)	B50	B110	5.10
02/03/12	C. Schenk	Participate in conference call with C. Kelly, A. Schwartz and others pertaining to Morriss bankruptcy issues (.9); multiple follow up communications pertaining to same (1.2); telephone conference with Tervela attorneys re terms of asset freeze order (1.1); telephone conference with P. Melnuk to discuss board meeting (.8); prepare and finalize written communications with former management, W. Morriss, D. Brown, D. Morriss, and A. Patel (1.3); send out letters to all investors re update and contact information (2.0)	B50	B110	7.30
02/04/12	K. Kraft	Revise motion for appointment of trustee and 2004 exam with additional information re Morriss' sale of assets (1.0); discuss same with C. Kelly (.3)	B50	B110	1.30

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02/04/12	C. Schenk	Communications with M. Darrough pertaining to policy issues; review letter to C. Hanaway; telephone conference with G. McClure re possible services to be provided to receiver; communications with C. Kelly pertaining to bankruptcy issues	B50	B110	0.50
02/06/12	M. Darrough	Work on letter to C. Hanaway re stipulation about insurance proceeds	B50	B110	0.40
02/06/12	M. Darrough	Telephone call with receiver and SEC re insurance issues	B50	B110	0.60
02/06/12	M. Darrough	Work on insurance claim notifications	B50	B110	0.40
02/06/12	C. Kelly	Telephone conferences and other communications with Office of US Trustee re filing of pleadings and desire for appointment of trustee (.4); review and forward to receiver debtor's counsel's motion to withdraw (.3); confer with receiver re status of motions and open issues (.4); respond to receiver inquiries (.4); telephone conference with D. Sosne re possible service as Chapter 11 or 7 trustee (.3); review final pleadings and oversee filing and transmission of service copies to parties (.8); review research relevant to prosecuting emergency motions on Monday February 13 (.3)	B50	B110	2.90
02/06/12	K. Kraft	Revise motion for 2004 exam and motion for appointment of trustee (1.2); communications with C. Kelly and C. Schenk re same (.5); coordinate filing of motions with bankruptcy court (.5); discussions with bankruptcy court clerk re hearing date (.3); research re steps for appointment of trustee in chapters 7 and 11 (1.5); research re effect of asset freeze (1.5); send email to C. Schenk re filed pleadings (.3); prepare service list and transmittal letters for binders (.8)	B50	B110	6.60

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02/06/12	C. Schenk	Review bankruptcy filings, i.e., request for 2004 examination, motion for trustee, etc. and edits to same (2.4); communication with C. Hanaway re policy coverage issues, follow up re same (.6); communications with P. Melnuk re Trevela (.4); communications with A. Schwartz pertaining to same (.4); communication with W. Morriss pertaining to management issues and Tervela (1.1); telephone conference with J. Trad re escrow funds for ASSF monies and follow up re same (.9)	B50	B110	5.80
02/06/12	H. Weber	Telephone call with C. Schenk and H. Levin re an additional account at Reliance and instructions re same	B50	B110	0.30
02/06/12	H. Weber	Telephone call to Reliance Bank re the Acartha Special Situation Fund per C. Schenk's request	B50	B110	0.30
02/07/12	M. Darrough	Telephone call with C. Schenk and Chubb's outside counsel, D. Topol	B50	B110	0.40
02/07/12	M. Darrough	Telephone call to C. Hanaway's office re insurance issues	B50	B110	0.30
02/07/12	M. Darrough	Work on memorandum concerning strategy and insurance proceeds for receiver	B50	B110	1.20
02/07/12	M. Darrough	Review court orders and filings for insurance review	B50	B110	0.50
02/07/12	C. Kelly	Telephone conference and other communications with Office of the US Trustee (.3); attend meeting of creditors (1.4); report to receiver re same (.3); follow up with attorneys for other creditors relative to support for trustee and funding (.2)	B50	B110	2.20
02/07/12	K. Kraft	Prepare request for filing re creation of page and hyperlink on district court website re receivership (3.0); revise request per M. Cole's comments on technical terms (.4)	B50	B110	3.40

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02/07/12	C. Reid	Review correspondence re Tervela matter (.4); conference with C. Schenk re same (.4)	B50	B110	0.80
02/07/12	C. Schenk	Preliminary review of P. Melnuk information summary pertaining to Tervela (.6); communication with various investors, including [REDACTED], and Lathrop and Gage as counsel for [REDACTED] and [REDACTED] (.9)	B50	B210	1.50
02/07/12	C. Schenk	Attention to details pertinent to policy issues (1.2); multiple communications with M. Darrough and others re policy issues (.7); communications with potential service providers for accounting services, e.g., M. Bade, R. Flom (1.4); attention to details pertinent to B. Douglas Morriss bankruptcy (.5); follow up re appointment of trustee, 2004 exam issues, first meeting of creditors and appearance of L. Lane (1.1); follow up re request for return of funds held in escrow by ASSF (.4); communications with SEC re 754 filings and follow up re letters provided to district courts (.7); communications with K. Kraft and H. Levin re plan of action to close New Jersey office (.4)	B50	B110	6.40
02/07/12	H. Weber	Telephone call with M. Lamey at Reliance Bank re the Acartha Special Situation Fund	B50	B210	0.40
02/08/12	M. Darrough	Conference with C. Schenk and SEC re insurance issues	B50	B110	0.60
02/08/12	M. Darrough	Telephone conference with SEC, receiver, C. Hanaway, and counsel for insurer re proposed stipulation concerning insurance	B50	B110	1.00
02/08/12	M. Darrough	Conference with SEC and receiver concerning claims and insurance issues	B50	B110	0.40
02/08/12	M. Darrough	Draft letter to D. Topol and C. Hanaway re additional information concerning insurance proposal	B50	B110	0.70
02/08/12	M. Darrough	Work on claims letter	B50	B110	0.30

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/08/12	C. Kelly	Telephone conference with Office of the US Trustee re proposed trustee appointment and concerns with Chapter 11 proceeding (.3); telephone conference with R. Eggmann re participation and support for trustee and 2004 exam and possibility of assisting in locating assets (.3); telephone conferences with B. Fenimore re appointment of Chapter 11 trustee and support therefor (.3); telephone conference with B. Benoit (.3); review emails from court re pleadings filed in the case (.2); prepare report to receiver re current support for the receivers' [REDACTED] [REDACTED] (.2)	B50	B210	1.60
02/08/12	K. Kraft	<b>NO CHARGE</b> Discussions with C. Kelly re research on use of committees in Chapter 7 and 11 (.5); draft memorandum to C. Kelly re final asset freeze order and possibility that D. Morriss will object to 2004 exam on grounds that it requests same information as asset freeze order (1.0)	B50	B110	1.50
02/08/12	K. Kraft	Communications with B. Lamping re request for hyperlink on district court website	B50	B110	0.30
02/08/12	B. Lamping	<b>NO CHARGE</b> Draft and file motion for extension of time to answer complaint and request for accounting	B50	B110	3.50
02/08/12	B. Lamping	<b>NO CHARGE</b> Draft and file motion requesting court to post information about receivership on court's website	B50	B110	0.40

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/08/12	C. Schenk	Communication with H. Levin and K. Kraft re shutting down New Jersey office (.9); telephone conference with A. Schwartz and M. Darrough to discuss issues pertaining to policy (.9); follow up call with C. Hanaway and members of firm, attorneys for Chubb, A.Schwartz and SEC bankruptcy attorney (.8); work with B. Lamping to prepare [REDACTED] [REDACTED] [REDACTED] (1.5); follow up with Reliance Bank re ASSF funds (.3); review receivership communications from banks and discuss organizational system with H. Weber (.4); telephone conference with B. Rendang of RDF Corp. re Morriss Holdings substantial debt and security (1.1)	B50	B110	5.90
02/08/12	H. Weber	Draft letter to M. Lamay requesting information re Acartha Special Situation Fund	B50	B110	0.50
02/08/12	H. Weber	Telephone calls with Reliance Bank, Dickinson Financial Corporation, Regions Bank and Bank of America re account information for any of the receivership entities	B50	B110	1.50
02/09/12	E. Hundley	Conference with H. Levin and K. Kraft (.5); internet research re office cleanout/auctions (1.0)	B50	B130	1.50

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02/09/12	C. Kelly	Communications with R. Eggmann re possible meeting with H. Morriss concerning assets of Morriss and joint approach in Morriss bankruptcy proceedings (.7); communications with B. Fenimore (investor counsel) re support for motions in bankruptcy court (.7); telephone call from B. Benoit with Locke Lord re information relevant to receivership and Morriss bankruptcy and follow up telephone call with receiver (.8); review and transmit pleadings filed with bankruptcy court relative to schedules and statements of Morriss and joinder by SEC with receiver's motions (.2); confer with receiver re additional information useful to proceed with motions before bankruptcy court on February 13 (.3)	B50	B110	2.70
02/09/12	C. Kelly	<b>NO CHARGE</b> Follow up and review brief research re use of committees/counsel to same in Chapter 7 versus Chapter 11 proceeding (.2); follow up on, review and transmit research re section 548(e) provision on self-settled trusts (.2)	B50	B110	0.40
02/09/12	K. Kraft	Discussions with H. Levin, E. Hundley re closing New Jersey office (.8); plan strategy re closing New Jersey office (.8); draft email memorandum to C. Schenk re closing New Jersey office (.6)	B50	B110	2.20
02/09/12	K. Kraft	<b>NO CHARGE</b> Research re [REDACTED] [REDACTED] (2.0); draft email memorandum to C. Kelly re same (.5)	B50	B110	2.50
02/09/12	B. Lamping	Telephone calls with C. Schenk re case update	B50	B110	0.50
02/09/12	B. Lamping	Research re procedure for filing requests for relief on behalf of receiver	B50	B110	0.60

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U.S. District Court Eastern District of Missouri

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02/09/12	H. Levin	Multiple emails and telephone calls with C. Schenk and K. Kraft re New Jersey offices	B50	B110	0.40
02/09/12	C. Schenk	Telephone conference with E. Schnadig of Tervela to discuss pending issues and next steps, [REDACTED]	B50	B210	0.80
02/09/12	C. Schenk	Communications with B. Lamping and S. Higgins (.2); attend to bankruptcy issues pertinent to upcoming hearing (.3); prepare written communication with Reliance Bank to follow up on ASSF funds held at bank (.4); develop plan of action to shut down New Jersey office to consider all relevant steps (.4); review answers pertinent to answer/consent in receivership proceeding (.2); communications with various service providers, e.g., R. Flom, M. Murray, G. McClure (.5); follow up on notice and lists of interested parties (.3); multiple communications with A. Schwartz pertaining to receivership issues, including indemnity and response to K. Hanaway (.4); research and review [REDACTED] (.3)	B50	B110	3.00
02/09/12	H. Weber	Telephone call with D. Edwards at Regions Bank re account information on the receivership entities	B50	B110	0.30
02/10/12	M. Darrough	Assess policy proceeds and impact of Morris' bankruptcy on same	B50	B110	0.50
02/10/12	M. Darrough	Communications with receiver concerning advice with respect to insurance proceeds	B50	B110	0.40
02/10/12	M. Darrough	Review claims against company for coverage assessment	B50	B110	0.40

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02/10/12	E. Hundley	Conferences with K. Kraft and H. Levin (.4); telephone conference with Auction House and Cleanout companies (.3); review lease agreement (.2); internet research (1.4)	B50	B130	2.30
02/10/12	C. Kelly	Telephone conference with C. Schenk, C. Weinstock and B. Benoit re information relevant to bankruptcy hearing and other matters relevant to receivership (.9); telephone conference with SEC counsel relative to hearing strategy (.9); telephone conference with R. Eggmann re hearing strategy and diligence with ex-spouse (.9); review messages from U.S. Trustee relative to choice of Chapter 7 or 11 proceeding and trustee (.3); forward information (.1); review and forward to receiver pleadings and other information from Locke Lord (.2); prepare for February 13 hearing (.4)	B50	B110	3.70
02/10/12	K. Kraft	Communications with C. Kelly re Morriss bankruptcy motions	B50	B110	0.10
02/10/12	K. Kraft	Discussions with E. Hundley, H. Levin re closing of New Jersey office (.4); discussions with New Jersey security re pictures of furniture (.4); research re method for selling personal property in receivership (3.0); communication results of research to C. Schenk (.3)	B50	B130	4.10
02/10/12	B. Lamping	Telephone call with K. Kraft re search re receivership entity documents	B50	B110	0.10

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02/10/12	C. Schenk	Attention to details pertaining to bankruptcy matter and insurance policy (1.3); multiple discussions pertaining to upcoming hearing and funding of trustee (1.2); continue to develop plan pertaining to closure of New Jersey office in order to conserve receivership funds, including lease issues (.5); review claims letter sent by A. Patel (.2); prepare letter to Pulaski Bank (.2); telephone conference with R. Eggmann pertaining to H. Morriss, exwife of D. Morriss (.4); communications with various investors and investor attorneys re claims and recoveries (1.6); communications with attorneys for Reliance Bank re request for a supplemental order and ASSF funds (.4); discuss and develop response to letter of C. Hanaway (.6)	B50	B110	6.40
02/11/12	K. Kraft	Discussions with C. Kelly re matters for hearing in Morriss bankruptcy	B50	B110	0.20
02/13/12	M. Darrough	Communications with receiver re claims and insurance	B50	B110	0.30
02/13/12	M. Darrough	Review Patel claim	B50	B110	0.20
02/13/12	M. Darrough	Work on claims notification to Chubb	B50	B110	0.70
02/13/12	E. Hundley	<b>NO CHARGE</b> Prepare for travel to New Jersey office	B50	B130	1.20
02/13/12	E. Hundley	Conferences with K. Kraft (.8); internet research (4.2); telephone conferences with Auction House and Cleanout Services in New Jersey, New York and Pennsylvania (1.0)	B50	B130	6.00

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/13/12	C. Kelly	Review response to debtor and circulate to parties (.3); review debtor request to appear telephonically and respond to same (.1); prepare for hearing (.4); appear in court at hearing on motions for trustee and 2004 exam (1.1); confer with parties before and after hearing re appointment of trustee (.4); respond to requests from US Trustee's office relative to preparation of revised proposed order (.1); review and forward pleadings entered post-hearing and provide information to parties re appointed trustee (.2)	B50	B210	2.60
02/13/12	K. Kraft	Review inventory pictures from security guard (.8); prepare internal inventory of furniture on site for E. Hundley's use in New Jersey (1.3)	B50	B130	2.10
02/13/12	K. Kraft	Coordinate closing of New Jersey office (1.1); discussions with E. Hundley re same (.5)	B50	B130	1.60
02/13/12	D. Mangian	Pull case re capital calls and dilution issues and receivership estate (0.1); email case to C. Schenk (0.1)	B50	B110	0.20
02/13/12	C. Schenk	Draft letter to C. Hanaway to respond to previous letter	B50	B110	0.40
02/13/12	C. Schenk	Communications with L. Lane re bankruptcy hearing (.4); meet with representatives of other creditors and U.S. Trustee's Office before and after bankruptcy hearing (1.2); attend bankruptcy hearing (.8); review orders of bankruptcy court (.3); revise and finalize letter to Pulaski Bank re bank claims against Morriss Holdings (.5); continue to develop plan of action pertinent to shut down of New Jersey office (.6); continue discussion and analysis of policy issues (.3); telephone conference with A. Schwartz re bankruptcy issues, policy issues and receivership matters (.6)	B50	B110	4.70

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/13/12	C. Schenk	Communications with E. Schnadig re investor issues (.3); communications with P. Melnuk re Librato and Tervela (1.3); communications with F. van den Bosch re status of various matters, including board seat available to receivership entities (1.2)	B50	B210	2.80
02/14/12	M. Darrough	Research re impact of freeze orders with respect to D&O liability policies	B50	B110	0.40
02/14/12	M. Darrough	Work on claim notifications	B50	B110	0.40
02/14/12	E. Hundley	Conferences and telephone conferences with K. Kraft (.4); review inventory (6.1); telephone conferences and conferences with Auctioneers (3.0)	B50	B130	9.50
02/14/12	C. Kelly	Review and forward orders relative to the appointment of trustee and changes in case deadlines (.3); prepare outline of upcoming deadlines in bankruptcy proceeding (.6)	B50	B110	0.90
02/14/12	K. Kraft	Communications with E. Hundley re closing of New Jersey office	B50	B130	1.30
02/14/12	K. Kraft	Communications with C. Schenk re closing of New Jersey office (.8); draft letter to landlord re termination of lease (1.0); review letter to C. Hanaway re production of documents and D&O insurance (.4)	B50	B110	2.20
02/14/12	C. Schenk	Communications with F. van den Bosch re Librato and board seat (.3); prepare NDA for signature by M. Murray on behalf of Segue (.4); prepare engagement letter to summarize arrangements with same (.5); multiple communications with E. Schnadig and S. Marrano re Tervela representatives (.6); telephone conference with P. Melnuk re scope of engagement and other matters (.6)	B50	B210	2.40
02/14/12	C. Schenk	Attend to details pertinent to New Jersey office, including lease, documents and disposition of personalty	B50	B130	0.70

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/14/12	C. Schenk	Revise, finalize and send letter to C. Hanaway re documents, D and O policy and receivership administration issues (.8); research and review authority pertinent to document issues summarized in letter (1.0); revise, edit and finalize letter to landlord of New Jersey office (.7); update creditor notice (.3); begin review of response to letter request (.7); communications with A. Schwartz re receivership matters (.8)	B50	B110	4.30
02/15/12	M. Darrough	Review communication from Morriss counsel re use of insurance proceeds	B50	B110	0.30
02/15/12	M. Darrough	Research re treatment of insurance proceeds in receivership situation	B50	B110	1.40
02/15/12	E. Hundley	Telephone conferences and correspondence with K. Kraft (.4); conference with Two Tower Building Security (.2); review inventory (5.8); conferences and telephone conferences with Auctioneers (2.5); correspondence with Auctioneers (.4); telephone conference with Strikeforce team (.2); telephone conference with K. Kraft and M. Choi (.2)	B50	B130	9.70
02/15/12	C. Kelly	Review message from C. Riske (.1); forward same to C. Schenk and work to set up call (.2)	B50	B110	0.30
02/15/12	K. Kraft	Discussions with E. Hundley re auctioneers, packing up New Jersey office (.9); draft communications to C. Schenk re same (.7)	B50	B130	1.60
02/15/12	K. Kraft	Continue drafting motion to approve sale of personal property (.5); review other motions to sell personal property (1.5)	B50	B130	2.00
02/15/12	B. Lamping	Review draft answer received from SEC	B50	B110	0.20
02/15/12	G. Patterson	Research New Jersey and Missouri qualification to do business (0.4); correspondence with C. Schenk re same (0.2)	B50	B110	0.60

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/15/12	C. Schenk	Open new receivership account at Parkside Financial (.5); communications with M. Choi pertinent to passcodes and access to email information (.3); attention to detail pertaining to New Jersey office, i.e., documents and property (.6); communications pertaining to document turn over from Ashcroft Hanaway (.4); follow up re corporate compliance issues (.3); communications with G. Patterson pertaining to legal requirements re registered agent status in various locations (.6); telephone conference with D. Sloskin re Bryan Cave representation of B. Morriss and matters pertaining to D. Morriss (.8); telephone conference with A. Schwartz to discuss pertinent litigation issues (.7)	B50	B110	4.20
02/15/12	C. Schenk	Multiple communications with E. Schnadig and others pertaining to Tervela [REDACTED] (1.3); communication with S. Kemper pertaining to Pollenware and new round of financing (1.1); communications with M. Hryshko, attorney for Clearbrook Global Advisors re status of investment and response to letter (.5); communication with Librato re upcoming board meeting and with P. Melnuk re LP communications (1.0)	B50	B210	3.90
02/15/12	B. Trame	Perform legal research of Missouri law re foreign qualification to do business, what constitutes "transacting business" and the means of withdrawing from being registered as a foreign business	B50	B110	0.50
02/15/12	H. Weber	Communicate with K. Pitts at Regions Bank re information on bank accounts re the receiverships	B50	B110	0.20
02/15/12	H. Weber	Draft letter to Pulaski Bank re returning materials re Morriss Holdings, BDMCRE and MIC Real Estate	B50	B110	0.40

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/15/12	H. Weber	Meet with M. Cole, M. Choi and L. Williams re electronic records received and organization of same	B50	B110	0.50
02/15/12	H. Weber	Research re BDMCRE and MIC Real Estate	B50	B110	0.70
02/16/12	M. Darrough	Draft notice letters to carrier	B50	B110	0.50
02/16/12	M. Darrough	Review motion/memorandum to lift asset freeze for defense costs	B50	B110	0.60
02/16/12	M. Darrough	Work on memorandum in opposition to motion to lift asset freeze	B50	B110	1.80
02/16/12	S. Higgins	Address issues re claims [REDACTED], [REDACTED] (1.1); review and respond to emails relative to motion of B. Douglas Morriss(.7) ; review and analyze motion of B. Douglas Morriss for relief from freeze order(.7); review and respond to emails relative to fund management issues (.4); follow up on issues relative to insurance coverage and claims (1.9)	B50	B110	4.80
02/16/12	E. Hundley	Telephone conferences with FedEx officials (.3); conferences with Two Tower Building Security (.4); conference with Strikeforce officials (.5)	B50	B130	1.20
02/16/12	E. Hundley	Review inventory (2.2); telephone conferences and correspondences with Auctioneers (1.5); correspondence with K. Kraft (.1); extract inventory and documents (3.0)	B50	B130	6.80
02/16/12	C. Kelly	Review messages from C. Riske (.2); provide to receiver and set up call with C. Riske and receiver (.1); telephone conference with C. Riske re sources of information in case (.4); forward material received from Locke Lord to C. Riske (.2); update outline re bankruptcy related deadlines (.1)	B50	B110	1.00
02/16/12	C. Kelly	<b>NO CHARGE</b> Finalize addendum to Pepper engagement letter	B50	B110	0.10

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/16/12	K. Kraft	Review and respond to correspondence re New Jersey office closing from E. Hundley	B50	B110	0.50
02/16/12	B. Lamping	Review motion for distribution of insurance proceeds filed by Morriss	B50	B110	0.30
02/16/12	G. Patterson	Telephone call with H. Weber re New Jersey and Missouri qualification to do business	B50	B210	0.30
02/16/12	C. Schenk	Communications with M. Murray, P. Melnuk and T. Litz pertaining to receivership operations and next steps (.5); review various communications and pleadings prepared by Ashcroft Hanaway and D. Topol pertaining to policy issues (.7); telephone conference with landlord (.3); follow up summary of information and communications with H. Levin and K. Kraft re same (.3); communication with C. Riske re role as trustee and available information (.4); communication with R. Flom re valuation issues (.2); attention to cash accounting procedures (.3); prepare letter to P. Melnuk re summary of agreement (.6); research and review corporate compliance issues (1.0)	B50	B110	4.30
02/16/12	C. Schenk	Communications with Librato re upcoming board meeting (.6); draft letter to Insperity to request turn over of receivership property, in particular, fund (.4); communications with attorney for Clearbrook re status of matters (.5); communication re corporate structure and organizational relationships, Reliance bank matters (.9); communication with attorneys from Lathrop, i.e., Brian Holland and Fenimore re investors groups, [REDACTED] and [REDACTED] and [REDACTED] and follow up (1.0)	B50	B210	3.40

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/16/12	H. Weber	Research re filing date for response to Morriss's motion for entry of an order confirming that insured are entitled to advancement of defense expenses per S. Higgins request	B50	B110	0.50
02/16/12	H. Weber	Additional research re registered agents for the four receiverships and email findings to C. Schenk	B50	B110	0.80
02/17/12	M. Darrough	Work on opposition to Morriss' motion to pay policy proceeds for defense efforts	B50	B110	3.30
02/17/12	M. Darrough	Prepare claims notification letters	B50	B110	1.10
02/17/12	S. Higgins	Review and analyze motion of BDM to unfreeze assets (.3); work on draft of response to motion (.7); work on preparation of claim against officers through D&O policy (2.3); numerous telephone calls and emails exchanged with C. Schenk relative to tasks and legal strategies (1.1) ; telephone conference with A. Schwartz of SEC (.4)	B50	B110	4.80
02/17/12	E. Hundley	Review inventory (1.2); correspondence with Auctioneers (.2)	B50	B130	1.40
02/17/12	E. Hundley	Review off loaded inventory (1.3); review documents (.4); conferences with K. Kraft and H. Levin (.3); telephone conferences and correspondence with Auctioneers re proposals (.2)	B50	B130	2.20
02/17/12	E. Hundley	Telephone conferences with K. Kraft (.3); telephone conferences with Auctioneers (.4); conference with Two Tower Building Security (.3); telephone conference with FedEx (.3); review documents (.3)	B50	B110	1.60
02/17/12	K. Kraft	Draft motion for approval of auction, sale of personal property	B50	B130	3.00
02/17/12	K. Kraft	Communications with E. Hundley, C. Schenk re closing New Jersey office	B50	B110	0.80
02/17/12	B. Lamping	Prepare response to Morriss' motion for disbursement of insurance proceeds	B50	B110	0.60

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<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
02/17/12	C. Schenk	Prepare letter to Insperity to request wire transfer of funds remaining with same and belonging to receivership entities (.6); communications with attorneys [REDACTED] re investor interest in continued funding and background information pertaining to same (1.2); preliminary review of information prepared by same (.4); prepare letter to VM Ware re release of escrowed funds (.5); contact J. King, attorney for UHY to discuss information needed from same (.4)	B50	B210	3.10
02/17/12	C. Schenk	Communications with M. Darrough pertaining to policy issues (.2); communications with M. Murray and Segue Partners re cash accounting issues (.4); prepare and send letter to former management (D. Brown, W. Morriss, A. Patel, D. Morriss) to confirm plan re disposition of property in New Jersey (.6); prepare response to landlord re questions as to plan (.3); preliminary response to same (.2); review claims letter prepared by M. Darrough (.4); telephone conference with A. Schwartz and attorneys to discuss policy issues and motion of D. Morriss (1.1)	B50	B110	3.20
02/19/12	T. Litz	<b>NO CHARGE</b> Review information from Lathrop Gate re Acartha and [REDACTED]	B50	B110	0.70
02/20/12	M. Darrough	Communications with C. Kelly re impact of Morriss' bankruptcy stay on demand	B50	B110	0.40
02/20/12	M. Darrough	Revise outline for purposes of memorandum in opposition to Morriss' motion for relief from stay to use policy proceeds as defense	B50	B110	0.30
02/20/12	M. Darrough	Draft memorandum in opposition to motion for relief from stay filed by Morriss	B50	B110	3.60

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/20/12	C. Kelly	Respond to inquiries re bankruptcy and D&O insurance (.5); respond to inquiries from C. Riske and D. Sosne re information held by receiver (.3)	B50	B210	0.80
02/20/12	K. Kraft	Review correspondence from Deer Park representative re closing New Jersey account (.1); draft email response to same (.1)	B50	B110	0.20
02/20/12	B. Lamping	<b>NO CHARGE</b> Draft answer to SEC's complaint	B50	B110	0.20
02/20/12	C. Schenk	Attention to detail pertaining to New Jersey lease and property at the premises (.8); prepare letter to landlord pertaining to lease issues (.4)	B50	B110	1.20
02/20/12	C. Schenk	Communications with E. Schnadig pertaining to Tervela [REDACTED] (.4); review documents pertaining to same (.4); communications with T. Litz pertaining to legal issues involving funding (.2); communications with UHY pertinent to accounting matters (.7); review information provided by same (.3); revise letter to P. Melnuk pertaining to engagement following discussion (.3); prepare preliminary draft of letter to attorneys for UHY pertaining to status of receivership and turn over of information (1.1); communications with P. Melnuk re Tervela (.3); preliminary review of documents pertaining to Logic Source (1.0)	B50	B210	4.70
02/21/12	M. Darrough	Conference with receiver and T. Litz re insurance issues	B50	B110	0.30
02/21/12	M. Darrough	Review Morriss filings in bankruptcy court for counsel approval	B50	B110	0.40
02/21/12	M. Darrough	Work on memorandum in opposition to Morriss' motion to lift freeze	B50	B110	1.70
02/21/12	S. Higgins	Review and respond to numerous emails relative to claims process, claims against policy and bankruptcy	B50	B110	0.60

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/21/12	E. Hundley	Telephone conferences with Auctioneers (.4); review documents (1.3); conferences with K. Kraft (.2); telephone conference with Two Tower Building Security (.1)	B50	B130	2.00
02/21/12	C. Kelly	Confer with team re automatic stay issues associated with insurance policy (.6); review Hanaway pleadings (.8); follow up with court to confirm hearing and objection dates (.3); work on objection to Hanaway pleading (1.1)	B50	B110	2.80
02/21/12	K. Kraft	Continue drafting motion for approval of auction sale of personal property (2.0); send same to C. Schenk for review and comment (.1); revise motion re sale of personal property per C. Schenk's comments (.8)	B50	B130	2.90
02/21/12	K. Kraft	Telephone call to Comcast re canceling cable/phone/internet at New Jersey office	B50	B110	0.40
02/21/12	B. Lamping	Draft consent to judgment	B50	B110	0.90
02/21/12	C. Reid	Review Tervela background materials	B50	B210	0.80
02/21/12	C. Schenk	Attend to other details pertaining to lease and vendor relationships for New Jersey office	B50	B110	0.40
02/21/12	C. Schenk	Communications with M. Darrough and C. Kelly re bankruptcy automatic stay and motion filed by C. Hanaway (.4); telephone conference with A. Schwartz re bankruptcy issues, consent agreement and other matters (.6); review filings by C. Hanaway in bankruptcy court pertaining to engagement and policy proceeds (.8)	B50	B110	1.80
02/21/12	C. Schenk	Review and revise motion and memorandum for sale of property	B50	B130	0.50

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/21/12	C. Schenk	Communications with P. Litz, C. Reid, P. Melnuk and M. Murray re Tervela [REDACTED] (1.4); communications with J. King re UHY and information held by same pertaining to investor groups and requested from same (.6); updates to investor information [REDACTED] [REDACTED] (.5); summarize plan of action as pertains to Tervela (.4); communications with S. Kemper pertaining to Pollenware investment (.6); review potential response in anticipation of answer date and discuss same with A. Schwartz (.8); communications with S. Kemper pertaining to Pollenware (.7)	B50	B210	5.00
02/22/12	M. Darrough	Work on response to motion to treat policy of insurance as outside the asset freeze	B50	B110	1.80
02/22/12	M. Darrough	Research re authorities in support of opposition to motion to treat insurance as outside the asset freeze	B50	B110	1.50
02/22/12	S. Higgins	Review and respond to emails relative to claims and portfolio entities and bankruptcy matters	B50	B110	0.30
02/22/12	E. Hundley	Telephone conferences with J. Benigno of Best Buy Auctions (.2); conferences with K. Kraft (.1); review contract (.2); telephone conference with C. Schenk (.3)	B50	B210	0.80
02/22/12	C. Kelly	Follow up with court relative to application to employ Hanaway and timing for hearings and objections (.2); telephone call with attorney for bankruptcy trustee and court clerk relative to preserving ability to object and confirming hearing date (.3); respond to inquiries relative to notice letters relating to D&O insurance and automatic stay (.7); update deadline for bankruptcy matters (.4); work on bankruptcy response papers (1.1)	B50	B110	2.70

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/22/12	K. Kraft	Finalize motion for sale of personal property	B50	B130	1.00
02/22/12	K. Kraft	Coordinate filing of motion with B. Lamping	B50	B110	0.20
02/22/12	K. Kraft	Review proposed contract from auctioneer (.9); communications with C. Schenk re same (.7)	B50	B130	1.60
02/22/12	B. Lamping	<b>NO CHARGE</b> Telephone call with C. Schenk re answer to SEC's complaint (.2); draft and file motion for extension of time to respond to SEC's complaint (.7)	B50	B210	0.90
02/22/12	C. Reid	Review [REDACTED] (1.1); participate in working group telephone call re same (1.0)	B50	B210	2.10
02/22/12	C. Schenk	Meet with C. Reid to provide background re telephone call with [REDACTED] [REDACTED] (2.1); communications with attorneys for various investors, e.g., J. Trad, B. Holland, telephone call with Tervela, counsel, and Acartha representatives and counsel [REDACTED] [REDACTED] (1.4); analysis of same (.8)	B50	B210	4.30
02/22/12	C. Schenk	Follow up on details pertinent to sale of New Jersey property and motion to the Court re same	B50	B110	1.30
02/22/12	C. Schenk	Review consent document in light of answer date and potential impact upon receivership entities (.9); prepare letter to Raabe re litigation hold and shredding of documents in response to Raabe letter re same (.3); review bankruptcy pleadings re Trustee dismissal of motion (.4)	B50	B110	1.60
02/23/12	M. Darrough	Work on opposition to motion to use insurance proceeds for Morriss' defense costs	B50	B110	1.60
02/23/12	S. Higgins	Address [REDACTED] [REDACTED] (2.3); telephone call to A. Schwartz (.6); discussions with C. Schenk relative to [REDACTED] (.6)	B50	B110	3.50

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<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
02/23/12	E. Hundley	Conferences with K. Kraft (.1); telephone conferences with Auctioneers (.1); review documents (.1); review correspondence from C. Schenk (.1); correspondence with K. Kraft (.1)	B50	B130	0.50
02/23/12	C. Kelly	Return call from and telephone conference with court clerk re Hanaway pleadings and need for notice of hearing and objection deadline (.3); telephone call from D. Sosne on behalf of Chapter 7 trustee re coordinating efforts on response to Hanaway's pleading (.2); outline arguments against Hanaway (.3)	B50	B110	0.80
02/23/12	K. Kraft	Discussions re auctioneer taking inventory prior to approval of auction sale	B50	B130	0.20
02/23/12	K. Kraft	Prepare letter to counsel for management, landlord re filing of motion to approve auction sale	B50	B110	0.50
02/23/12	B. Lamping	Analyze [REDACTED] and meet with S. Higgins re same	B50	B110	1.00
02/23/12	C. Reid	Correspond with client and opposing counsel re Tervela matters	B50	B210	0.50
02/23/12	C. Schenk	Attend to details involving closure of New Jersey office, lease and other matters (.6); review consent (.4); review communication from former management pertaining to various services in New Jersey office (.4); attend to details pertinent to payments under policy (.8)	B50	B110	2.20
02/23/12	C. Schenk	Multiple communications with investors pertaining to next round of financing (.6); follow up with C. Reid and P. Melnuk pertaining to same (.5); communications with J. Mill pertaining to funds held in escrow, discuss issues pertaining to answer and consent in core proceeding (.6); follow up to confirm receipt of funds from Insperity (.4); lengthy telephone conference with J. Wehrle re potential [REDACTED] investors and other matters (2.0)	B50	B210	4.10
02/24/12	M. Darrough	Revise demand letters	B50	B110	0.60

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/24/12	M. Darrough	Revise memorandum in opposition to Morris' motion to use insurance proceeds	B50	B110	1.30
02/24/12	M. Darrough	<b>NO CHARGE</b> Prepare exhibits/cites for opposition memorandum	B50	B110	1.10
02/24/12	S. Higgins	Review and revise correspondence to individual officers (.9); review and revise memorandum in opposition to motion to unfreeze assets (1.4); review and revise claim letters for Morris's and Brown (2.5)	B50	B110	4.80
02/24/12	E. Hundley	Conferences and correspondences with K. Kraft (.2); telephone conferences with Auctioneers (.3); review documents (.8)	B50	B130	1.30
02/24/12	C. Kelly	Review and respond to inquiries relative to bankruptcy issues (.2); review drafts of proposed letters to C. Hanaway concerning notice of insurance claim and intent to pursue same (.4); telephone conference with M. Darrough re same (.3); review filings reported by bankruptcy court (.2)	B50	B210	1.10
02/24/12	K. Kraft	Draft cover letter to former management enclosing letter to landlord's counsel	B50	B110	0.20
02/24/12	K. Kraft	Communications with E. Hundley, C. Schenk re moving office contents out of New Jersey office (.2); communications with auctioneer re moving office contents, terms of auction (.8); revise auction contract (1.0); draft letter to landlord's attorney re moving office contents, use of freight elevator (1.0)	B50	B130	3.00
02/24/12	B. Lamping	<b>NO CHARGE</b> Draft and file motion for extension of time to respond to SEC's complaint (.9); review proposed consent and order received from SEC (.7); meet with S. Higgins re same (1.3)	B50	B110	2.90
02/24/12	C. Reid	Review revised letter of intent (1.0); correspond with client re same (.5)	B50	B210	1.50

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/24/12	C. Schenk	Attention to matters pertaining to bank accounts at Parkside and Reliance Bank (.5); communications pertaining to next round of financing [REDACTED], including contacts to investors for capital (.6); review terms sheet (.4); provide comments re same (.4); review summary memorandum pertaining to Librato and various receivership matters (.8); communications with M. Murray at Segue to organize matters for investor communications in general and as pertains to [REDACTED] (1.2)	B50	B210	3.90
02/24/12	C. Schenk	Review and revise auction agreement to deal with offsite storage issues (.3); various communications pertaining to inventory and sale issues (.4)	B50	B130	0.70
02/24/12	C. Schenk	Attend to details pertaining to policy and receivership claims, in particular D. Morriss and D. Brown, including overlap with bankruptcy of BDM (1.4); follow up re VM Ware escrow monies; various communications with landlord and others pertaining to New Jersey lease and related matters (1.8)	B50	B110	3.20
02/24/12	H. Weber	Communications with C. Schenk re payment to First Insurance Funding and instructions re same	B50	B110	0.40
02/24/12	H. Weber	Draft spreadsheet containing information on all bank accounts for all four receiverships and email same to L. Williams with instructions	B50	B110	0.40
02/24/12	H. Weber	Review file compiling copies of the most recent bank statements for Acartha Group, Acartha Technology Partners, Gryphon Investments and MIC VII from Reliance Bank and email same to A. Reagan at Segue Partners	B50	B110	0.60

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/24/12	H. Weber	Review electronic file for operating agreements for Integrien Acquisition II, LLC, Integrien Acquisition, LLC, Integrien Capital II, LLC, Integrien Corporation, Integrien International, Tervela Acquisition, LLC, Tervela Acquisition II, LLC, Tervela Acquisition III, LLC, Acartha & Company, LLC, Acartha Group, LLC per C. Schenk	B50	B210	2.60
02/25/12	C. Kelly	Review and respond to emails re revised Hanaway letters	B50	B110	0.30
02/25/12	C. Schenk	Review claims letters (.1); provide edits and comments re same to M. Darrough (.2)	B50	B110	0.30
02/26/12	C. Schenk	Review SEC transcripts, in particular Dixon Brown as background for submission of claims letter (.9); summarize comments pertaining to same (.8)	B50	B110	1.70
02/27/12	M. Darrough	Revise letters to D. Brown and D. Morriss re claims	B50	B110	0.40
02/27/12	M. Darrough	<b>NO CHARGE</b> Work on preparation of exhibits and citations for purposes of filing	B50	B110	0.80
02/27/12	M. Darrough	<b>NO CHARGE</b> Work on electronic filing of memorandum and related exhibits	B50	B110	0.40
02/27/12	M. Darrough	Work on making payment to policy premium	B50	B110	0.20
02/27/12	M. Darrough	Revise memorandum in opposition to D. Morriss' motion to use insurance proceeds	B50	B110	0.90
02/27/12	S. Higgins	Telephone calls with D. Dowd, counsel for B. Morriss	B50	B110	0.30
02/27/12	S. Higgins	Emails with B. Lamping relative to filing consent to SEC complaint	B50	B110	0.30
02/27/12	E. Hundley	Conferences with K. Kraft (.1); review Best Buy Auctioneer's Contract (.2); telephone conference with Best Buy Auctioneers officials (.2)	B50	B130	0.50

*Invoice*

*Payment Due Upon Receipt*

March 30, 2012  
 Invoice #2465422  
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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/27/12	C. Kelly	Respond to inquiry from M. Darrough re bankruptcy related issues to be covered in brief due in district court case (.3); provide update to C. Schenk re bankruptcy related deadlines (.3); review bankruptcy notices and pleadings and circulate same (.3)	B50	B110	0.90
02/27/12	K. Kraft	Revise proposed auction contract and send to auctioneer for review and signature	B50	B130	0.40
02/27/12	K. Kraft	Communications with C. Schenk, E. Hundley re move contents of New Jersey office (.3); communications with auctioneer re same (.2); communications with security team re same (.2)	B50	B130	0.70
02/27/12	B. Lamping	Telephone calls with C. Schenk re consent to judgment and case update (.5); telephone call with A. Schwartz re same (.2); telephone call with C. Reid re consent to judgment (.1); draft and file opposition to Morriss' motion for insurance proceeds (.4)	B50	B110	1.10
02/27/12	C. Reid	Correspond with receiver [REDACTED] investment status and process (.5); review SEC order (.4)	B50	B210	0.90
02/27/12	C. Schenk	Communications pertaining to claims letter to C. Hanaway re D. Morriss and to D. Brown (.5); attend to details pertaining to answer and consent (.6); communications with M. Darrough re policy issues (.2); review and suggest edits pertaining to response to D. Morriss motion pertaining to policy proceeds (.4); prepare comments pertaining to extensions re tax returns (.6); updated discussion of bankruptcy issues and deadlines (.5); telephone conference with C. Kelly re same (.2); follow up details pertaining to closing of New Jersey office (1.0)	B50	B110	4.00

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/27/12	C. Schenk	Follow up with E. Schnadig re [REDACTED] and with interested [REDACTED] (.4); follow up with P. Melnuk re investment issues (.3); review next steps listed by J. King with UHY (2.); communication with J. Mills re Integrien/VM Ware distribution (.7)	B50	B210	1.60
02/27/12	H. Weber	Review electronic file for operating agreements for Integrien Acquisition II, LLC, Integrien Acquisition, LLC, Integrien Capital II, LLC, Integrien Corporation, Integrien International, Tervela Acquisition, LLC, Tervela Acquisition II, LLC, Tervela Acquisition III, LLC, Acartha & Company, LLC, Acartha Group, LLC per C. Schenk	B50	B210	1.50
02/27/12	H. Weber	Review electronic file compiling copies of all key agreements/documents for Acartha Group, LLC, Acartha Technology Partners LP, MIC VII LLC and Gryphon Investments III per C. Schenk	B50	B210	2.00
02/27/12	H. Weber	Communications with A. Reagan at Segue Partners re making payment to First Insurance Funding	B50	B110	0.50
02/27/12	H. Weber	Communications with C. Schenk re Reliance Bank accounts	B50	B110	0.40
02/28/12	M. Darrough	Communications with receiver re purchase options for additional insurance	B50	B210	0.30
02/28/12	S. Higgins	Telephone calls with D. Dowd, counsel for B. Morriss	B50	B110	0.30
02/28/12	S. Higgins	Emails with B. Lamping relative to filing consent to SEC complaint	B50	B110	0.30
02/28/12	S. Higgins	Review and revise memorandum to receiver relative to Consent	B50	B110	0.30
02/28/12	S. Higgins	Review responses of Morriss Holdings to pleadings	B50	B110	0.30

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*Payment Due Upon Receipt*



**UNREDACTED VERSION FILED UNDER SEAL**

March 30, 2012  
 Invoice #2465422  
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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/28/12	E. Hundley	Conferences with K. Kraft (.2); telephone conferences with E. Graham, head of Two Tower Security re asset removal issues (.1); draft correspondence to E. Graham for Two Tower Service Elevator reservation and logistical plan (.1); review correspondence (.1); review documents (.3)	B50	B130	0.80
02/28/12	C. Kelly	Work on response to Hanaway application to employ and use insurance proceeds	B50	B110	2.70
02/28/12	K. Kraft	Draft letter to landlord's counsel re move-out	B50	B130	1.30
02/28/12	K. Kraft	Communications with auctioneer re move-out of office contents (.4); communications with E. Hundley, C. Schenk re same (.5)	B50	B130	0.90
02/28/12	B. Lamping	Draft memorandum to C. Schenk re consent to judgment (1.6); review transcript of Dixon Brown's deposition re possible claims (.3); meet with c. Schenk re case update and consent to judgment (.4); review and analyze motion to dismiss filed by Morriss Holdings (.4)	B50	B110	2.70
02/28/12	C. Reid	Review [REDACTED] documents and provide comments re same	B50	B210	2.90
02/28/12	C. Schenk	Communications with M. Murray and others pertaining to escrow fund with VM Ware and distributions pertaining to same (1.6); organize new accounts for each entity so that funds from escrow may be wire transferred (1.4); communications with E. Schnadig of [REDACTED] [REDACTED] (.8); arrangements for [REDACTED] (.2); review information re potential recoup of escrowed monies relating to Exigy (.6)	B50	B210	4.60

*Invoice*

*Payment Due Upon Receipt*

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 Page 34

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/28/12	C. Schenk	Communications with M. Darrough pertaining to policy issues (.4); gather and review documentation pertaining to corporate governance issues, i.e., Librato and Tervela (.8); follow up re potential consent and receivership litigative issues (.8); attention to detail of closing of New Jersey office and related activity (.9)	B50	B110	2.90
02/28/12	H. Weber	Review productions received from the SEC compiling a copy of AG 0000029, the individual investor return data as of December 21, 2011, and D. Brown's transcript per C. Schenk's request	B50	B210	0.90
02/28/12	H. Weber	Review electronic file for operating agreements/LP agreements for Evergrid Acquisition, Evergrid/MIC VII, Acartha Merchant Partners, Librato Acquisition and Librato Capital per C. Schenk	B50	B210	0.60
02/29/12	S. Higgins	Review and analyze motions to dismiss filed by Morriss Holdings and BD Morriss	B50	B110	2.60
02/29/12	S. Higgins	Discussion with C. Schenk relative to [REDACTED]	B50	B110	0.50
02/29/12	S. Higgins	[REDACTED]	B50	B110	0.70
02/29/12	S. Higgins	Review email from C. Schenk relative to privilege	B50	B110	0.10
02/29/12	S. Higgins	Prepare email status report to C. Schenk relative to legal issues	B50	B110	0.40
02/29/12	S. Higgins	Review summaries of bankruptcy related issues	B50	B110	0.20
02/29/12	E. Hundley	Conferences with K. Kraft (.2); correspondence with E. Graham of Two Tower Center (.1); review lease agreement (.2); review Inventory (.2); review correspondence (.1)	B50	B130	0.80
02/29/12	K. Kraft	Communications with auctioneer, E. Hundley re office move-out (.4); draft communications to Strike Force re supervising move-out (.5); communications with Two Tower Center building management re move-out (.5)	B50	B130	1.40

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
02/29/12	C. Reid	Review organizational documents to determine signing authority (1.8); participate in conference call with working group re status (.6)	B50	B210	2.40
02/29/12	C. Schenk	Attention to details of VM Ware wire transfer (.8); review allocations as per M. Murray and based upon spread sheet information (.6); draft wire transfer instructions to comport with directions of J. Mills, VM Ware attorney (.5); communications with same (.4); continued communications [REDACTED] (.8); NDA issues (.4); [REDACTED] (.4); telephone call with E. Schnadig and other involved parties to discuss [REDACTED] [REDACTED] (1.1); continue review of documents pertaining to corporate governance issues (1.8)	B50	B110	6.80
02/29/12	C. Schenk	Follow up re closing of New Jersey office (.5); continue review of SEC testimony (.9)	B50	B110	1.40
02/29/12	H. Weber	Review electronic database for operating agreements for Tervela Acquisition II, Tervela Capital III, Tervela Capital II and Tervela Capital per C. Reid's request	B50	B210	1.20
02/29/12	H. Weber	Review electronic database for operating agreements for Integrien Acquisition and Acartha Merchant Partners per C. Schenk	B50	B210	1.80

**Total Hours: 460.30**

SUBTOTAL FOR SERVICES

\$168,692.50

*Invoice*

*Payment Due Upon Receipt*

March 30, 2012  
Invoice #2465422  
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U.S. District Court Eastern District of Missouri

For Cash Outlays:

02/23/12	For overnight delivery service TO: Catherine Hanaway, The Ashcroft Group, LLC, 222 S. Central Ave., Ste. 110, St. Louis, MO 63105; VENDOR: Federal Express Corp. INVOICE#: 780912170, DATE: 03/01/2012, Tracking #: 793262316762, Shipment Date: 02/23/2012	\$16.29
02/23/12	For overnight delivery service TO: Scarini, 1100 Valley Brook Ave., Lyndhurst, NJ 07071; VENDOR: Federal Express Corp. INVOICE#: 780912170, DATE: 03/01/2012, Tracking #: 793262330148, Shipment Date: 02/23/2012	\$12.96
02/23/12	For overnight delivery service TO: Mr. Robert Zito, 2 Wall St., New York City, NY 10005; VENDOR: Federal Express Corp. INVOICE#: 780912170, DATE: 03/01/2012, Tracking #: 793262344773, Shipment Date: 02/23/2012	\$12.96
02/23/12	For overnight delivery service TO: JoAnn Trog, Menees, Whitney, Burnet, 121 W. Adams Ave., Kirkwood, MO 63122; VENDOR: Federal Express Corp. INVOICE#: 780912170, DATE: 03/01/2012, Tracking #: 793262359916, Shipment Date: 02/23/2012	\$16.29
02/23/12	For overnight delivery service TO: Mr. Wayne Morriss, 71 Overlook Rd., Hastings On Hudson, NY 10706; VENDOR: Federal Express Corp. INVOICE#: 780912170, DATE: 03/01/2012, Tracking #: 798092780315, Shipment Date: 02/23/2012	\$16.30
02/28/12	For overnight delivery service TO: Victor E. Kinon, Esq., Scarinci, 1100 Valley Brook Ave., Lyndhurst, NJ 07071; VENDOR: Federal Express Corp. INVOICE#: 780912170, DATE: 03/01/2012, Tracking #: 793279381317, Shipment Date: 02/28/2012	\$12.96
SUBTOTAL FOR CASH OUTLAYS		\$87.76

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March 30, 2012  
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U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
M. Darrough	40.30	\$400.00	\$16,120.00
S. Higgins	45.30	\$510.00	\$23,103.00
C. Kelly	39.80	\$415.00	\$16,517.00
H. Levin	0.40	\$510.00	\$204.00
T. Litz	0.70	\$510.00	\$357.00
C. Reid	11.90	\$455.00	\$5,414.50
C. Schenk	149.10	\$430.00	\$64,113.00
<b>Subtotal for Partner</b>	<b>287.50</b>	<b>\$437.66</b>	<b>\$125,828.50</b>
K. Kraft	64.30	\$350.00	\$22,505.00
B. Lamping	19.60	\$260.00	\$5,096.00
D. Mangian	1.00	\$240.00	\$240.00
G. Patterson	0.90	\$285.00	\$256.50
B. Trame	0.50	\$240.00	\$120.00
<b>Subtotal for Associate</b>	<b>86.30</b>	<b>\$326.97</b>	<b>\$28,217.50</b>
E. Hundley	50.10	\$185.00	\$9,268.50
A. Schuette	13.50	\$110.00	\$1,485.00
H. Weber	22.90	\$170.00	\$3,893.00
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>86.50</b>	<b>\$169.32</b>	<b>\$14,646.50</b>
<b>Total All Classes</b>	<b>460.30</b>	<b>\$366.48</b>	<b>\$168,692.50</b>

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March 30, 2012  
Invoice #2465422  
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U.S. District Court Eastern District of Missouri

<b>SUBTOTAL FOR SERVICES</b>	<b>\$168,692.50</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-6,873.50</b>
<b>SUBTOTAL FOR SERVICES</b>	<b>\$161,819.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-24,272.85</b>
<b>TOTAL FOR SERVICES</b>	<b>\$137,546.15</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$87.76</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$137,633.91</b>

*Invoice*

*Payment Due Upon Receipt*

**Task Based Billing Summary  
Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 2465422

Invoice Date: 03/30/12

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-102286				
TOTAL LEGAL FEES:	460.30	\$137,546.15	1,066.70	\$279,739.25
TOTAL DISBURSEMENTS:		\$87.76		\$19,433.16
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$137,633.91</b>		<b>\$299,172.41</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	<u>THIS BILL</u>	<u>CUMULATIVE TOTALS</u>
		Amount	Amount
102	For postage	\$0.00	\$79.43
106	For reproduction charges	\$0.00	\$562.32
107	For outside copy charge	\$0.00	\$402.22
108	For color reproduction charges	\$0.00	\$63.84
109	For overnight delivery service	\$87.76	\$2,853.37
127	For local courier service	\$0.00	\$281.15
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$41.64
327	For expenses	\$0.00	\$9.99
367	For meal expenses	\$0.00	\$523.36
383	For travel expenses	\$0.00	\$2,781.64
402	For airfare	\$0.00	\$3,674.20
410	For certified copies	\$0.00	\$3,924.00
419	For court costs	\$0.00	\$66.00
422	For filing fees	\$0.00	\$4,155.00
<b>TOTAL DISBURSEMENTS:</b>		<b>\$87.76</b>	<b>\$19,433.16</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<b>Partner</b>					
Darrough, M	400.00	40.30	16,120.00	48.30	19,040.00
Higgins, S	510.00	45.30	23,103.00	158.40	80,784.00
Kelly, C	415.00	39.80	16,517.00	66.40	27,556.00
Levin, H	510.00	0.40	204.00	71.90	36,669.00

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

Page: 2

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Litz, T	510.00	0.70	357.00	2.90	1,479.00
Reid, C	455.00	11.90	5,414.50	11.90	5,414.50
Schenk, C	430.00	149.10	64,113.00	248.30	106,769.00
<b>TOTAL Partner:</b>	<b>437.66</b>	<b>287.50</b>	<b>\$125,828.50</b>	<b>608.10</b>	<b>\$277,711.50</b>
<b><u>Associate</u></b>					
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	350.00	64.30	22,505.00	104.10	36,435.00
Lamping, B	260.00	19.60	5,096.00	39.00	10,140.00
Mangian, D	240.00	1.00	240.00	8.00	1,920.00
Patterson, G	285.00	0.90	256.50	0.90	256.50
Trame, B	240.00	0.50	120.00	0.50	120.00
<b>TOTAL Associate:</b>	<b>326.96</b>	<b>86.30</b>	<b>\$28,217.50</b>	<b>182.40</b>	<b>\$56,645.50</b>
<b><u>Legal Assistant (paralegals and other legal support personnel)</u></b>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	8.10	891.00
Choi, M	0.00	0.00	0.00	38.00	8,360.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	185.00	50.10	9,268.50	50.10	9,268.50
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	1.30	247.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Schuetz, A	110.00	13.50	1,485.00	38.40	4,224.00
Weber, H	170.00	22.90	3,893.00	75.80	12,886.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>169.32</b>	<b>86.50</b>	<b>\$14,646.50</b>	<b>276.20</b>	<b>\$46,683.00</b>
<b>Subtotal Legal Fees:</b>		<b>460.30</b>	<b>\$168,692.50</b>	<b>1,066.70</b>	<b>\$381,040.00</b>
<b>Less Discount:</b>			<b>-31,146.35</b>		<b>-101,300.75</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$137,546.15</b>		<b>\$279,739.25</b>



**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
<b>B50-Banruptcy: Creditor or Debtor</b>					
B110	Case Administration	301.00	\$117,283.50	907.40	\$329,631.00
B130	Asset Disposition	78.70	\$19,826.50	78.70	\$19,826.50
B210	Business Operations	80.60	\$31,582.50	80.60	\$31,582.50
<b>TOTAL Banruptcy: Creditor or Debtor:</b>		<b>460.30</b>	<b>\$168,692.50</b>	<b>1,066.70</b>	<b>\$381,040.00</b>
<b>Subtotal Legal Fees:</b>		<b>460.30</b>	<b>\$168,692.50</b>	<b>1,066.70</b>	<b>\$381,040.00</b>
<b>Less Discount</b>			<b>\$-31,146.35</b>		<b>-101,300.75</b>
<b>TOTAL LEGAL FEES 54464-102286</b>			<b>\$137,546.15</b>		<b>\$279,739.25</b>

# THOMPSON COBURN LLP

March 30, 2012

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReceivable@ThompsonCoburn.com

EIN [REDACTED]

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## REMITTANCE COPY

**PAYMENT DUE UPON RECEIPT**  
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2465422

**\$137,633.91**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReceivable@ThompsonCoburn.com

**FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT**

**AccountsReceivable@ThompsonCoburn.com**

**UNREDACTED VERSION FILED UNDER SEAL**

**THOMPSON COBURN LLP**

**Remit To:**  
 P.O. Box 18379M  
 St. Louis, Missouri 63195

**ACH Instructions:**  
 Account Name: Thompson Coburn LLP  
 Bank: U.S. Bank  
 ABA/Routing Number: 021052053  
 Account Number: [REDACTED]  
 Please reference invoice number(s).

**Direct Correspondence To:**  
 One US Bank Plaza  
 St. Louis, Missouri 63101-1693  
 314-552-6000  
 AccountsReivable@ThompsonCoburn.com

April 24, 2012  
 Invoice #2469552

U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

EIN [REDACTED]

For Legal Services Rendered in Connection With:

Acartha Group Receivership  
 TC File: 54464 / 102286

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/01/12	M. Darrough	Review objection to Morriss' use of policy proceeds relating to bankruptcy proceedings	B50	B110	0.30
03/01/12	S. Higgins	Telephone calls with attorney for B. Morriss	B50	B110	0.20
03/01/12	S. Higgins	Meet with C. Schenk relative to legal issues and next steps	B50	B110	0.60
03/01/12	S. Higgins	Address issues relative to receiver's consent to complaint	B50	B110	0.40
03/01/12	S. Higgins	Telephone conference with J. Wehrle and C. Schenk	B50	B110	0.30
03/01/12	S. Higgins	Review transcripts of statements and deposition as part of claim evaluation process	B50	B110	1.10
03/01/12	S. Higgins	Review and respond to emails relative to [REDACTED]	B50	B110	0.30
03/01/12	S. Higgins	Review and analyze documents relative to SPVs TAC I, II and III	B50	B110	1.30

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/01/12	E. Hundley	Conferences with K. Kraft (.3); review documents (.3); review inventory (.3); review correspondence from K. Kraft (.2); correspondence with E. Graham of Two Tower Security (.1); telephone conference with M. Choi (IT) re data retrieval and hardware issues (.1); prepare document boxes for delivery to St. Louis (.2)	B50	B210	1.50
03/01/12	C. Kelly	Field and incorporate comments from team relative to objection to hiring of counsel and use of insurance proceeds (.9); consult with team re upcoming bankruptcy deadlines and issues and coverage of same (.4)	B50	B110	1.30
03/01/12	K. Kraft	Draft communications to auctioneer, C. Schenk, E. Hundley, E. Fitzgerald re coordinating move-out (1.2); prepare revised inventory lists for purposes of move-out (1.9); telephone communications with auctioneer re move-out (.4)	B50	B130	3.50

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/01/12	C. Schenk	Prepare for investor call [REDACTED], including remarks pertaining to receivership issues (1.6); participate in [REDACTED] investor call (1.4); contact J. Trog, attorney for D. Brown re sum in escrow pertaining to Exigy (.4); follow up with P. Melnuck and B. Aldrich re plan of action (.6); discuss consent issues with S. Higgins (.3); attend to details pertaining to closure of New Jersey office, including document organization (1.2); follow up with [REDACTED] and M. Murray re allocation issues [REDACTED] (.7); communications with J. King re UHY accounting work and obligations (.8); review issues pertaining to corporate governance as pertains to Librato (.2); review consent document re board issues for Librato (.2); communications with J. Wehrle pertaining to Tervela corporate governance matters (.7); communications with S. Welby, J. Trog and others re same (.8); communication with J. Trog re escrowed sums (.7)	B50	B110	9.60
03/01/12	H. Weber	Review corporate documents re Tervela Acquisition III received from D. Brown for any executed documents per C. Schenk	B50	B110	0.20
03/02/12	M. Darrough	Revise objections for filing in Morriss bankruptcy case	B50	B310	0.30
03/02/12	M. Darrough	Communications with C. Kelly re revisions to objections for filing in Morriss bankruptcy case	B50	B210	0.20
03/02/12	S. Higgins	Address issues and review records relative to SPV and legal authority of receiver to act on behalf of SPVs	B50	B110	2.40
03/02/12	S. Higgins	Review and revise objection in bankruptcy to employment of counsel	B50	B110	0.40
03/02/12	S. Higgins	Meetings and telephone calls with C. Reid relative to SPV related issues	B50	B110	0.60

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/02/12	S. Higgins	Review of files and records related to TAC SPVs	B50	B110	0.50
03/02/12	E. Hundley	Correspondences with K. Kraft (.1); conferences with Pitney Bowes officials re strategies and costs for hardware transport (.3); review documents and TAC research (.3); monitor New Jersey asset removal (.2); correspond to H. Weber (.1)	B50	B120	1.00
03/02/12	C. Kelly	Communications with D. Sosne (counsel to Morriss trustee) re information on Dixon and other information relative to locating assets of the estate (.8); confer with parties re 2004 exam dates (.3)	B50	B120	1.10
03/02/12	K. Kraft	Exchange communications with E. Fitzgerald re New Jersey office move-out	B50	B120	0.30
03/02/12	K. Kraft	Exchange communications re TAC documents	B50	B110	0.20
03/02/12	C. Reid	Review █████ ownership structure (1.0); conference with S. Higgins re same (.4); telephone call to C. Hanaway re Tervela Capital management (.3); review revised █████ agreements (1.0); telephone call to Lathrop attorneys (.3)	B50	B110	3.00
03/02/12	C. Schenk	Communications with S. Higgins, C. Hanaway and others to resolve authority and corporate governance issues █████ (8); communications with K. Kraft re document production and closure of New Jersey office (.2); review draft re objection to application of C. Hanaway (.2); telephone conference with C. Kelly pertaining to bankruptcy matters, including creditors meeting, 2004 exam and objections as pertain to policy issues (.4); telephone conference with B. Holland re issues pertaining to potential investment █████ (.3)	B50	B110	1.90

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/02/12	H. Weber	Meet with S. Higgins and M. Choi re special investment vehicle documents and instructions re same	B50	B110	0.50
03/02/12	H. Weber	Research re incorporation papers for Tervela Acquisition, Tervela Acquisition II and Tervela Acquisition III per S. Higgins	B50	B110	1.00
03/02/12	H. Weber	Review files for executed copies of Tervela Acquisition, Tervela Acquisition II and Tervela Acquisition III	B50	B110	1.10
03/02/12	H. Weber	Compile working copies of the operating agreements for Tervela Acquisition, Tervela Acquisition II and Tervela Acquisition III for attorney review/analysis	B50	B110	0.30
03/03/12	C. Kelly	Review and incorporate comments of parties into objection to application of C. Hanaway to employ counsel and utilize insurance	B50	B120	0.90
03/03/12	K. Kraft	Review communications from E. Fitzgerald re results of New Jersey office move-out	B50	B120	0.10
03/03/12	C. Schenk	Various communications pertaining to draft objection for filing in bankruptcy proceeding	B50	B110	0.40
03/05/12	M. Darrough	Communications with C. Kelly re insurance proceeds and bankruptcy proceedings	B50	B120	0.30
03/05/12	S. Higgins	Continue to address issues and review records relative to SPVs TAC 1,2 and 3 and legal authority of receiver to act on behalf of SPVs	B50	B210	3.10
03/05/12	S. Higgins	Meetings and telephone calls with C. Schenk relative to SPV related issues	B50	B210	0.90
03/05/12	S. Higgins	Review bankruptcy related pleadings in preparation for 341 meeting	B50	B110	0.30
03/05/12	E. Hundley	Conference with K. Kraft; review correspondence from K. Kraft	B50	B130	0.10

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/05/12	C. Kelly	Confer with parties prior to hearing re dates for 2004 exam (.4); attend court proceeding re 2004 examination (1.2); revise and submit proposed order (.5); oversee noticing and service of papers to Morriss (.4); review notice of filings in bankruptcy case (debtor's counsel withdrawal, hearing notes, entry of H. Tomlinson) (.3); communicate with trustee re position on Hanaway application to employ and use assets to pay defense costs (.3); provide information to team relevant to appearing at meeting of creditors (.4); confer with team re district court arguments relevant to Hanaway insurance efforts (.4)	B50	B120	3.90
03/05/12	K. Kraft	Communications with landlord's counsel, security team re move-out (.3); communications with C. Schenk re same (.2)	B50	B120	0.50
03/05/12	K. Kraft	Communications with C. Kelly re research on C. Hanaway's case support for motion to use insurance proceeds, preparation of 2004 examination subpoena and notice (.3); review proposed order for 2004 examination (.6)	B50	B120	0.90
03/05/12	E. Landgraf	Locate and provide Chapter 7 schedules and statements for use in questioning debtor at meeting of creditors	B50	B110	0.60
03/05/12	C. Reid	Review revised [REDACTED] documents (1.0); draft delegation of management authority (1.2)	B50	B210	2.20

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/05/12	C. Schenk	Communications with C. Kelly re setting date and other arrangements for 2004 exam of debtor (.4); review and revise delegation of authority document as pertains to Tervela (.5); review and execute Librato consent on behalf of receivership entities as pertains to board size (.3); prepare summary memorandum re confirmation of corporate governance documents and managing members status as pertains to Librato and SPVs (.9); review attorney analysis pertinent to consent matters (.3); attention to details pertaining to vacating premises in New Jersey Office and removal of property (.8); [REDACTED] call (.4); various investor inquiries re details and pro rata share (.5); review SEC filing pertaining to policy provisions (.7); analyze corporate governance issues pertinent to Integrien (.6); communications with S. Welby re corporate governance and other issues known to W. Morriss (.3); communications with K. Kraft re draft of second interim receiver's report (.2); continued review of testimony taken by SEC, i.e., D. Morriss (.5)	B50	B210	6.40
03/05/12	H. Weber	Communications with M. Choi re searches for SPV's and instructions re same	B50	B110	0.40
03/05/12	H. Weber	Review electronic data for performing searches to pull up key documents re Integrien	B50	B110	0.60
03/05/12	H. Weber	Review C. Schenk's email re SPV's and draft response email re same	B50	B110	0.40
03/05/12	H. Weber	Review electronic data for operating agreements for Evergrid Acquisition Capital, Evergrid Acquisition, Acartha Merchant Partners and Librato Capital II per C. Schenk	B50	B110	0.70

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/05/12	H. Weber	Compile copies of Integrien Acquisition II, Integrien Capital II, Integrien Acquisition and Acartha Merchant Partners operating agreements and email same for attorney review/analysis per C. Schenk	B50	B110	0.30
03/05/12	H. Weber	Review operating agreements received from D. Brown's attorney and compare with corporate documents already in receiver's possession for completeness of file per C. Schenk	B50	B110	0.50
03/06/12	D. Farrell	<b>NO CHARGE</b> Discussions with C. Kelly re potential ability of bankrupt officer to claim that proceeds/duty to defend obligations under corporate D&O policy were an asset of the debtor's bankruptcy estate; brief research re same	B50	B120	0.40
03/06/12	S. Higgins	Review and revise opinion memorandum relative to consent	B50	B310	1.40
03/06/12	S. Higgins	Review and revise cover memorandum to consent before filing	B50	B310	0.30
03/06/12	S. Higgins	Exchange emails with C. Kelly relative to 2004 exam and meeting of creditors	B50	B310	0.30
03/06/12	E. Hundley	Conferences with K. Kraft (.2); review documents (.1); telephone conferences with Verizon officials (.8); telephone conference with T. Ferrara of Charles L. Crane Agency (.2); telephone conferences with Level 3 officials (.3); disconnect Level 3 service for New Jersey office (.2)	B50	B120	1.80

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/06/12	C. Kelly	Review district court filings relative to arguments in bankruptcy proceeding (.3); assist in planning for Morriss 341 meeting (.2); review district court filings relative to insurance proceeds to assure consistency in bankruptcy related papers (.3); confirm court reporter arrangements and respond to communications from court reporter (.3); communications with attorney for Chapter 7 trustee relative to notice to insurance company, discharge deadline and plans/process to object/need for US trustee involvement (.7); oversee noticing of 2004 and preparation and service of subpoena of documents (.1)	B50	B120	2.90
03/06/12	K. Kraft	Communications with Strike Force security re move-out (.3); communications with E. Hundley re cancelling remaining utilities (.3)	B50	B120	0.60
03/06/12	K. Kraft	Communications with C. Kelly re 2004 subpoena and research (.3); prepare 2004 subpoena and related papers (.3)	B50	B110	1.80
03/06/12	B. Lamping	Review D. Brown deposition transcript and analyze whether receiver can assert claims against him (1.0); draft notice to court re consent and prepare same for filing (.6); email correspondence with C. Schenk re notice to court (.1)	B50	B110	1.70
03/06/12	C. Reid	Conference with C. Schenk re TAC I delegation (.4); review correspondence re same (.2); review ██████████ agreement revisions (.2)	B50	B210	0.80

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/06/12	C. Schenk	Focus on Tervela [REDACTED] [REDACTED] (1.3); communication with E. Schnadig re same (.4); close review of consent to be entered with the district court and related documents including legal opinion of counsel re same (1.2); communications with C. Reid re D. Morriss refusal to delegate management authority (.3); follow up with [REDACTED] re consent to delegation (.2); telephone conference with A. Schwartz and Thompson Coburn attorneys re details of filing (.7); attend to details involving bankruptcy proceeding and inquiries of the trustee (.6); telephone conference with D. Sosne (.4); follow up with SEC re requested documents by trustee (.6); review and revise letter to Reliance Bank pertaining to transfer of accounts to Parkside (.3); communications with Parkside and A. Reagan re new accounts for Integrien (.2); communications with J. Mills re escrow (.2); prepare wire transfer instructions for Integrien II account (.1)	B50	B210	6.50
03/06/12	H. Weber	Review draft letter to Reliance Bank re closing accounts and edit same per C. Schenk	B50	B110	0.50
03/07/12	E. Hundley	Conferences with K. Kraft (.2); telephone conferences with Direct TV officials (.3); telephone conference with C. Imbs, Chairman of Board of Charles L. Crane re Acartha policies' issues (.2); telephone conferences with Verizon officials (1.0); telephone conferences with Level 3 Communication officials (.3); review documents (.4); internet research re Acartha services disconnections (.3); correspondences with K. Kraft (.1)	B50	B210	2.80

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/07/12	C. Kelly	Review and forward trustee's objection to use of insurance proceeds for purposes of coordinating receiver's efforts as to same (.4); review letter from trustee relative to claim against insurance proceeds (.2); oversee noticing and servicing of Morriss relative to 2004 exam (.2); coordinate input of additional relevant research into objection (.7); telephone conferences with D. Sosne re items received from debtor and whether he will provide same without a subpoena in preparation for 2004 exam (.4)	B50	B120	1.90
03/07/12	K. Kraft	Draft correspondence to Crane Agency re request for policies, request for information on premiums and cancelling policies (.6); discuss communications with C. Imbs of Crane Agency with E. Hundley (.4); communications with C. Schenk re Crane Agency's response to request for policy (.4); telephone call with C. Imbs re request for policy (.4); draft correspondence to C. Imbs re request for policy (.4); discussions with Strike Force re move-out, remaining items in office (.3); draft communications to C. Schenk re items left in New Jersey office (.4); draft communications to New Jersey office landlord, landlord's counsel re move-out (1.0)	B50	B120	3.90
03/07/12	K. Kraft	Review C. Hanaway's application for employment, application to determine whether proceeds of insurance are property of estate (.6); begin reviewing cases cited by C. Hanaway (1.0); draft correspondence to C. Kelly re review of cases (.4); finalize and coordinate service of notice and subpoena for 2004 debtor's examination (.6)	B50	B120	2.60

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/07/12	B. Lamping	Telephone call with C. Schenk re drafting motion to [REDACTED]	B50	B110	0.20
03/07/12	C. Reid	Review revised [REDACTED] documents	B50	B210	0.60
03/07/12	C. Schenk	Communications with investor pertaining to financing of transaction [REDACTED] (.4); analyze issues pertaining to Tervela Acquisition I corporate governance issues (.5); review issues pertaining to closure of New Jersey office and communications with landlord (.3); telephone conference with Crane re requested lease and cancellation of policy (.2); follow up with T. Albus to clarify DOJ permission for release (.2); telephone conference with J. King pertaining to tax return filings and corporate governance issues as to special purpose vehicles (.6); follow up analysis of same with H. Weber and S. Higgins (.3); review letter of trustee counsel in bankruptcy proceeding to Chubb as pertains to D&O policy (.4); communications with Parkside and Segue re opening of new bank account for Integrien Acquisition and wire transfer instructions (.4); communications with A. Schwartz re [REDACTED] [REDACTED] [REDACTED] (.5); follow up research and discussion re same (.2); communications with Exigy's J. Kill re stock certificates (.6); prepare draft of letter to VM Ware re escrow amount (.3); communications with S. Higgins re meeting of creditors (.2); communications re document management issues (.7)	B50	B110	5.80
03/07/12	H. Weber	Communicate with M. Choi re indices for hard copy and electronic documents pulled from the St. Louis and New Jersey offices and draft email re same to S. Higgins and C. Schenk	B50	B110	0.40

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03/08/12	S. Higgins	Review and revise motion to [REDACTED] [REDACTED] [REDACTED]	B50	B110	2.20
03/08/12	S. Higgins	Emails to and from C. Schenk, A. Schwartz, B. Lamping relative to [REDACTED]	B50	B110	0.50
03/08/12	S. Higgins	Continue review of Acartha records relative to TAC entities	B50	B110	0.30
03/08/12	S. Higgins	Attend 341 meeting of creditors in bankruptcy proceeding and discussions with trustee in bankruptcy	B50	B110	1.50
03/08/12	S. Higgins	Prepare email memorandum relative to 341 meeting	B50	B110	0.20
03/08/12	C. Kelly	Telephone conferences with S. Higgins re procedure at meeting of creditors (.5); prepare summary updating receiver and team re service of subpoena and notice of 2004 exam (.7); receive report re meeting of creditors and continuance of same (.3); follow up re noticing of Morriss in light of continuance of meeting of creditors (.3); forward objection of trustee to team and review comments on same (.3)	B50	B120	2.10
03/08/12	K. Kraft	Communications with C. Kelly re [REDACTED] [REDACTED] [REDACTED] [REDACTED] (2.0); research re [REDACTED] [REDACTED] [REDACTED] O proceeds are not property of the estate (1.0); provide C. Kelly with update re same (.5)	B50	B110	3.90

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Date	Atty	Description	Phase	Task	Hours
03/08/12	B. Lamping	Draft motion to [REDACTED] (2.0); telephone calls with C. Schenk re same (.4); draft declaration [REDACTED] (.4); [REDACTED] (2.3); meet with S. Higgins re [REDACTED] (.6)	B50	B110	5.70
03/08/12	C. Reid	Conference call with [REDACTED] (.8); correspond with client, opposing counsel re same (.4)	B50	B210	1.20
03/08/12	C. Schenk	[REDACTED] Communications relating to [REDACTED] Tervela, Inc, i.e., [REDACTED], D. Oetting (1.4); follow up discussions with C. Hanaway re D. Morriss delegation of authority (.8); review authority pertaining [REDACTED] and provide direction to B. Lamping re same (.9); [REDACTED] (.2); analyze discussion of legal issues pertinent to filing with A. Schwartz and S. Higgins (.7); review of documentation pertinent to financing (.5); Integrien escrow funds: Follow up with Parkside and Segue pertaining to accounts and distribution of escrowed funds (.3)	B50	B210	4.80
03/08/12	C. Schenk	Bankruptcy matters: Communications with S. Higgins re creditors meeting and next steps re 2004 exam (.3); review issues pertinent to objections to be filed (.2); Exigy escrow funds: Prepare letter to Odyssey re release of escrow funds (.2); begin to prepare second interim receiver's report and summarize points for updating of website (.4)	B50	B110	1.10

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/08/12	H. Weber	Review boxes received from the New Jersey office and communicate with L. Williams re organizing and indexing same	B50	B110	0.80
03/09/12	S. Higgins	Review and respond to emails relative to 2004 hearing, notice and subpoena of B.D. Morriss	B50	B110	0.50
03/09/12	S. Higgins	Telephone conference with Schenk relative to status and document indexing issues	B50	B110	0.20
03/09/12	E. Hundley	Conferences and correspondences with K. Kraft	B50	B120	0.20
03/09/12	C. Kelly	Confer with team re issues relating to private service of subpoena (.4); review messages from Chapter 7 trustee re requirements for recording of continued meeting of creditors at Thompson Coburn's office (.3)	B50	B120	0.70
03/09/12	K. Kraft	Draft New Jersey office update section for second receiver status report	B50	B110	1.50
03/09/12	K. Kraft	Draft email update to C. Schenk re closure of New Jersey office and status of cancellation of utilities	B50	B110	0.80
03/09/12	K. Kraft	Communications with C. Kelly and process server re service of subpoena (.4); revise objection to C. Hanaway's application for employment (1.2); finalize case review related to objection to application for employment (.8)	B50	B120	2.40
03/09/12	C. Schenk	██████████: telephone conference ██████████ re status of investor interests and next steps (.4); communications with attorneys re closing (.2); review documents for sign off and communications with C. Reid re same (.3); communications with D. Oetting re status of investor representation and allocation issues (.3); discussion with ██████████ re same (.1); follow up with M. Murray (.1)	B50	B210	1.40

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/09/12	C. Schenk	Attention to details of 2004 exam, including service issues (.3); Librato analysis: Review of summary information prepared by FTL Capital (.1)	B50	B120	0.40
03/09/12	C. Schenk	Work on gathering information for next receiver's report (.3); review recent filing of defendant re use of insurance proceeds (.2); follow up on collection of escrow funds potentially held by Odyssey (.2); attention to transfer of funds to new receivership bank accounts (.2); review of information provided by B. Holland and pertaining to [REDACTED] [REDACTED] (.3); follow up on issues pertaining to New Jersey closing (.2)	B50	B110	1.40
03/10/12	C. Kelly	Review messages from receiver re objection to Hanaway application and other bankruptcy related matters (.2); transmit latest draft of objection to Hanaway application to receiver and Chapter 7 trustee for review (.3); review message from trustee in bankruptcy re [REDACTED] [REDACTED] [REDACTED] [REDACTED] (.3)	B50	B120	0.80
03/12/12	S. Higgins	Review and revise objections in bankruptcy to appointment of Hanaway as counsel	B50	B120	0.60
03/12/12	S. Higgins	Emails with C. Kelly re objections to appointment	B50	B120	0.20

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/12/12	C. Kelly	Receive comments from parties re final version of objection to application of Hanaway to be employed/use insurance and modify documents accordingly (.9); review and forward motion for extension of time to object to discharge/dischargeability (.3); follow up with US Trustee re objection to discharge (.2); telephone call from Chapter 7 trustee's counsel re timing of filing of receiver's objection and information [REDACTED] (.3); review and forward to receiver Chapter 7 trustee's filed objection to Hanaway pleadings (.3); review service affidavits and oversee completion and filing (.1)	B50	B120	2.10
03/12/12	K. Kraft	Communications with process server re service on Morriss (.1); communications with C. Kelly re service of process on Morriss (.2)	B50	B110	0.30
03/12/12	K. Kraft	Communications with auctioneer re auction (.3); draft correspondence to auctioneer re no authorization to auction absent entry of court order (.8); draft communications to C. Schenk re update with auctioneer (.2); prepare supplemental service certificate and affidavit of service for subpoena service (.4)	B50	B120	1.70
03/12/12	C. Reid	Telephone call to B. Holland re status (.2); correspondence with M. Murray re communication strategy (.2)	B50	B210	0.40
03/12/12	C. Schenk	Preliminary review of new information from UHY and follow up communications with J. King and M. Murray (.2); review of receiver bankruptcy objection to filing of C. Hanaway (.2); communication with C. Hanaway re service issues and subsequent communications with S. Higgins and C. Kelly re same (.2)	B50	B110	0.60

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/12/12	C. Schenk	Communications with K. Kraft re auction of items and review of letter to auctioneer	B50	B130	0.20
03/13/12	S. Higgins	Review Morriss Holdings motion and related call	B50	B120	0.20
03/13/12	S. Higgins	Discuss motion with A. Schwartz	B50	B120	0.20
03/13/12	S. Higgins	<b>NO CHARGE</b> Review emails from C. Schenk re collection issues	B50	B310	0.10
03/13/12	C. Kelly	Communicate with M. Dahm re plan to object to discharge (.2); review forms of proof of service and coordinate finalizing and filing efforts (.3)	B50	B120	0.50
03/13/12	K. Kraft	Prepare second interim status report of receiver re actions relating to New Jersey office closure	B50	B110	1.60
03/13/12	K. Kraft	Communications with auctioneer re postponement of auction (1.2)	B50	B130	1.20
03/13/12	B. Lamping	Review Morriss' reply in support of motion for insurance proceeds	B50	B120	0.20
03/13/12	B. Lamping	Meet with S. Higgins and participate in conference call with A. Schwartz re response to Morriss holding's opposition to SEC's request for entry of consent	B50	B110	0.40
03/13/12	C. Reid	Review Tervela [REDACTED] (.4); correspond with M. Murray re same (.2)	B50	B210	0.60
03/13/12	C. Schenk	Review and analyze D. Morriss testimony before the SEC and begin review of Kauffman testimony	B50	B110	2.20
03/14/12	S. Higgins	Review and respond to emails from C. Schenk relative to privilege issues and production of documents	B50	B110	0.40
03/14/12	E. Hundley	<b>NO CHARGE</b> Review correspondence from C. Schenk	B50	B120	0.10

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/14/12	C. Kelly	Telephone conference with P. Kerth re possible involvement in Morriss Chapter 7 case and request for continuance on application to employ (.4); follow up with receivership team re same to obtain authority to respond (.6); address issues relating to service of subpoena (.2); report to receiver re discharge/dischargeability and other bankruptcy related issues and respond to inquiries re same (.6)	B50	B120	1.80
03/14/12	K. Kraft	Revise second interim status report (1.0); prepare instruction sheet for updating receivership website (1.5); communications with C. Schenk, P. Atkinson re updating receivership website (.4)	B50	B110	2.90
03/14/12	K. Kraft	Communications with C. Schenk re outstanding email account invoices, need to file proposed order re sale of personal property (.2); draft and revise notice of no objection and request for entry of proposed order on motion for sale of property (1.0); draft and revise proposed order on motion for sale of property (.5)	B50	B110	1.70
03/14/12	B. Lamping	Research re waiver of privilege issues	B50	B110	0.60
03/14/12	C. Reid	Draft Teaser letter (.9); draft reallocation letter (1.4)	B50	B210	2.30

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/14/12	C. Schenk	Attention to document issues and payment for account holder of e data (.3); telephone conference with T. Albus re request for waiver of receiver's privilege as to certain documents and/or emails, follow up discussion regarding same with S. Higgins, B. Lamping and H. Weber, request search of documents regarding same (1.2); revise notice to court and proposed order approving sale of personalty in New Jersey office, work on compiling creditor notices re New Jersey office (.8); work on updating website for investor notice (.3); attention to cash management issues involving transfer of funds from Reliance Bank to Parkside (.3); attention to Bankruptcy issues regarding discharge and new counsel for debtor and related issues (.8); follow up on receipt of Pollenware stock certificates and provide direction re inventory and safekeeping of same (.6); investor communications (.3); attention to document management issues following receipt of SEC documents (.3)	B	B10	4.90

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
03/14/12	C. Schenk	Integrien/VM Ware Distribution: Multiple communications with Parkside, accountants and escrow fund representative regarding impending transfer of funds and review of related documentation, open account for Integrien Acquisition for receipt of funds (.9); Clearbrook Global Advisors: Review of summary information and financials from Clearbrook, communication with B. Aldrich re details pertaining to this investment and reporting requirements to the court (.5); [REDACTED] [REDACTED] [REDACTED] (.8)	B50	B210	2.20
03/15/12	E. Hundley	Conferences with K. Kraft	B50	B210	0.10
03/15/12	C. Kelly	Telephone conference with H. Tomlinson re information relevant to joint efforts to object to Morriss discharge and dischargeability and locating assets (.6); review and forward information from Tomlinson to trustee and receiver (.3); telephone conference with P. Kerth and D. Sosne re request of Hanaway to continue hearing on application to employ (.5); follow up with receiver team re same (.4)	B50	B120	1.80
03/15/12	K. Kraft	Prepare design/instruction sheet for updates to receivership website (1.8); begin compiling creditor list for potential creditors for closure of New Jersey office (.2); communications with C. Schenk re research [REDACTED] [REDACTED] [REDACTED] (.3)	B50	B110	2.30
03/15/12	T. Litz	Review and mark-up draft letter agreement with Tervela investors	B50	B210	0.50
03/15/12	C. Reid	Review pro rata allocation table (.4); revise reallocation letter (.4)	B50	B210	0.80

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