SEGUE PARTNERS

Segue Equity Group, LLC.
325 North Kirkwood, Suite 103
St. Louis, MO 63122
MichelleM@SeguePartners.com

Acartha Group Receivership
Claire M. Schenk
c/o Claire Schenk Thompson Coburn
One US Bank Plaza
St. Louis, Missouri 63101-1693

Invoice Number	#INV-20120404-4
Date	04/11/2012
Due Date	04/18/2012

INVOICE

Item	Description	Price/Unit	Qty	Price
Business Analysis	Reviewed all business plans and development of strategies. Prepared and reviewed cash flow forecasts and feasibility studies.	$202.50	35.10	$7,107.75
Business Analysis	Reviewed all business plans and development of strategies. Prepared and reviewed cash flow forecasts and feasibility studies.	$76.50	11.13	$851.45
Accounting/Auditing	Activities related to maintaining and auditing books of account and account analysis.	$202.50	15.15	$3,067.88
Accounting/Auditing	Activities related to maintaining and auditing books of account and account analysis.	$76.50	4.00	$306.00
Forensic Accounting	Reconstructed books and records from past transactions and brought all accounting current. Traced and sourced assest	$202.50	10.10	$2,045.25
Tax Issues	Created and prepared tax extensions.	$76.50	2.15	$164.48
Valuation	Reviewed appraisal of assets for [redacted] and communicated this information.	$202.50	9.10	$1,842.75
Valuation	Reviewed appraisal of assets for [redacted]	$76.50	6.80	$520.20

C-3

Subtotal	$15,905.76
V.A.T. (0%)	$0.00
Total	$15,905.76

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UNREDACTED VERSION FILED UNDER SEAL

SEGUE PARTNERS

Segue Equity Group, LLC.
Report 04/30/2012 02:10 PM

Created by Michelle Murray on 04/30/2012 02:10 PM

Projects for client Acartha Group Receivership
Users: Michelle Murray, Amy Reagan
Time Interval: 01/01/2012 — 03/31/2012

Total hours	**93:53**	
Amy Reagan	**24:08**	
Acartha Group	24:08	
Default Task List	24:08	
Cash Management	10:00	
02/23/2012	01:00	Created online banking login and verified wire transfer from Insperity with Parkside.
02/24/2012	01:50	Created spreadsheet listing all documents we currently have. Created document to send to Reliance to close out all bank accounts. Also, communicated with Holly regarding wire transfer and insurance policy payment.
02/27/2012	01:15	Made insurance policy payment after getting necessary information to do so. Created forms for tax extension. Also, coordinated with Parkside to open additional bank accounts.
02/28/2012 08:35 AM — 09:25 AM	00:50	Created three new bank accounts with Parkside and received instructions for wire transfers. Also, translated how much money should be transferred to each account to receivership.
03/02/2012 08:55 AM — 11:10 AM	02:15	Created multiple spreadsheets for allocations to investors and began coordinating creating two accounts for Integrein with Parkside.
03/02/2012 02:00 PM — 02:50 PM	00:50	Continued working on spreadsheets for investors
03/19/2012 10:35 AM — 11:25 AM	00:50	Worked on investors with Prairie Capital investments and updated the spreadsheet.
03/28/2012 03:30 PM — 04:05 PM	00:35	Organized and tracked invoices recieved
03/29/2012 09:00 AM — 09:35 AM	00:35	Paid first funding insurance and sent tax extensions
General Correspondence	03:13	
03/01/2012 02:35 PM — 02:59 PM	00:24	Talked to Mary-cait about bank accounts.
03/05/2012 03:00 PM — 03:55 PM	00:55	Followed up regarding closing Reliance bank accounts. Also, Michelle and I looked at what paperwork was necessary to open integrien acquisition bank accounts.
03/06/2012 11:10 AM — 11:25 AM	00:15	Followed up on closing Relience banks.
03/20/2012 08:55 AM — 09:34 AM	00:39	Worked on tax extension forms for all entities and checked on wire transfers to Parkside.

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03/22/2012 09:00 AM — 09:15 AM	00:15	Finalized and mailed tax extension forms.
03/26/2012 09:00 AM — 09:45 AM	00:45	Responded to emails, checked bank accounts, and worked on spreadsheets.
[redacted] [redacted]	10:55	
03/06/2012 01:25 PM — 03:15 PM	01:50	Worked on [redacted] Distributions Spreadsheet
03/07/2012 08:40 AM — 10:30 AM	01:50	Worked on Spreadsheet for [redacted] Allocations.
03/08/2012 01:00 PM — 03:25 PM	02:25	Worked on [redacted] spreadsheet and calculating the direct investment amount broken out by each investor.
03/21/2012 04:15 PM — 05:45 PM	01:30	Organized all information necessary for [redacted] Distribution spreadsheet and began creating it
03/22/2012 08:05 AM — 10:10 AM	02:05	Created spreadsheet to depict direct investment amounts as well as contact information for each investor in [redacted]
03/30/2012 01:00 PM — 02:15 PM	01:15	Worked on [redacted] Investor Spreadsheet and made calculations for the questions [redacted] asked.
Michelle Murray	**69:45**	
Acartha Group	69:45	
Default Task List	69:45	
Cash Management	01:00	
02/24/2012 09:30 AM — 10:30 AM	01:00	Reliance Bank coordination
General Correspondence	35:10	
02/16/2012 09:00 AM — 09:45 AM	00:45	Email re [redacted] and Pollenware with Paul Melnick, Tom Litz, Claire Schenk
02/16/2012 02:00 PM — 02:30 PM	00:30	Reviewed correspondence re Exergy and Velocidata
02/17/2012 10:00 AM — 10:15 AM	00:15	Expense flow draft and discussed with Claire
02/20/2012 02:00 PM — 04:00 PM	02:00	Reviewed tax returns from UHY
02/21/2012 11:00 PM — 11:30 PM	00:30	Correspondence re Term Sheet
02/24/2012 09:20 AM — 10:20 AM	01:00	Reviewed VMWare wires and coordinated document list for Claire.
02/27/2012 10:00 AM — 01:15 PM	03:15	Reviewed all files from Claire. Also Reviewed Acartha ATP LPA
02/27/2012 03:30 PM — 04:00 PM	00:30	Discussed tax extensions with Claire
02/27/2012 05:00 PM — 06:00 PM	01:00	Reviewed TACI, II, & III legal docs
02/28/2012 10:00 AM — 12:00 PM	02:00	Reviewed documents.
02/28/2012 04:00 PM — 04:15 PM	00:15	Coordinated VM Ware wire transfers
03/01/2012 11:00 AM — 12:00 PM	01:00	Reviewed Claire's list of documents
03/01/2012 12:00 PM — 12:45 PM	00:45	D. Oetting and [redacted] email correspondence
03/01/2012 02:00 PM — 02:15 PM	00:15	Parkside
03/02/2012 01:00 PM — 03:00 PM	02:00	Reviewed allocation of Cap Table
03/07/2012 10:15 AM — 10:45 AM	00:30	Call with [redacted]
03/08/2012 03:00 PM — 03:30 PM	00:30	Call with Claire Schenk
03/09/2012 08:30 AM — 09:30 AM	01:00	Reviewed Acartha Cap Table

03/12/2012 01:00 PM — 03:15 PM	02:15	Correspondence review UHY and discussed with Reed
03/15/2012 08:00 AM — 10:00 AM	02:00	Correspond and handway to investors
03/15/2012 02:00 PM — 03:00 PM	01:00	Morriss Conference Call.
03/16/2012 08:00 AM — 11:00 AM	03:00	TAC III forensic/ Handway emal Wynne Steve, Updated Spreadsheet and corespond Old, Holland etc
03/19/2012 09:30 AM — 11:00 AM	01:30	Correspond Brian H with [redacted]
03/19/2012 02:00 PM — 03:00 PM	01:00	Morriss Conference Call
03/21/2012 09:30 AM — 10:45 AM	01:15	[redacted] Allocation discussion
03/22/2012 08:00 AM — 08:15 AM	00:15	Call with Claire Schenk
03/23/2012 11:00 AM — 12:25 PM	01:25	Forward to investors
03/26/2012 09:00 AM — 10:00 AM	01:00	Emailed calculations to Claire and corresponded to Brian Holland
03/29/2012 08:30 AM — 09:30 AM	01:00	Talked to Kelly at Parkside re Trust accounts for Acartha.
03/30/2012 10:00 AM — 10:30 AM	00:30	Tax extensions and coordinated call
03/30/2012 12:00 PM — 01:00 PM	01:00	talked to Claire
Tervella Distributions	33:35	
02/28/2012 02:00 PM — 03:00 PM	01:00	Reviewed [redacted] Term Sheet.
02/28/2012 07:00 PM — 07:30 PM	00:30	[redacted] and coordinated for investor communication.
02/29/2012 11:00 AM — 12:00 PM	01:00	[redacted] and coordinated for investor communication.
03/01/2012 03:00 PM — 04:15 PM	01:15	Reviewed Term Sheet
03/05/2012 09:00 AM — 09:45 AM	00:45	Carried interest document review
03/06/2012 11:00 AM — 12:45 PM	01:45	Corresponded with investors re [redacted] allocation and answered bank questions from Amanda
03/08/2012 10:30 AM — 12:30 PM	02:00	Review allocations.
03/08/2012 02:00 PM — 03:00 PM	01:00	Talked with [redacted]
03/14/2012 10:00 AM — 11:45 AM	01:45	TAC III diligence review
03/15/2012 03:30 PM — 04:30 PM	01:00	[redacted] pro rata issues
03/16/2012 12:00 PM — 01:00 PM	01:00	[redacted] model and emails
03/16/2012 05:00 PM — 07:00 PM	02:00	[redacted] model and emails
03/20/2012 01:00 PM — 02:00 PM	01:00	Scrubbed [redacted] Excel Spreadsheet
03/21/2012 05:30 PM — 06:30 PM	01:00	[redacted] letter and correspondence
03/22/2012 08:30 AM — 09:00 AM	00:30	[redacted] allocation discussion with [redacted]
03/22/2012 09:00 AM — 11:00 AM	02:00	[redacted] Table to Brian and emails
03/22/2012 04:15 PM — 04:30 PM	00:15	Acartha Brian Holland.
03/22/2012 09:00 PM — 11:00 PM	02:00	[redacted] table to Brian and email to LPs and email to Claire.
03/23/2012 09:30 AM — 10:30 AM	01:00	Acartha [redacted] Dave Oetting and mail list.
03/23/2012 10:00 AM — 10:25 AM	00:25	Reviewed [redacted] financing documents

03/26/2012 10:30 AM — 11:00 AM	00:30	Call with Claire about re letters for [redacted]
03/26/2012 11:00 AM — 02:00 PM	03:00	Reviewed [redacted] Calculations and corresponded emails.
03/26/2012 03:00 PM — 03:30 PM	00:30	Coordinate NDAs
03/27/2012 09:00 AM — 10:20 AM	01:20	[redacted] allocations
03/27/2012 05:30 PM — 06:00 PM	00:30	Talked to Brian Holland regarding [redacted]
03/28/2012 05:20 PM — 05:40 PM	00:20	Redacted [redacted] model for Brian Holland
03/29/2012 01:00 PM — 01:45 PM	00:45	[redacted] Due diligence
03/30/2012 01:00 PM — 04:30 PM	03:30	Began to resolve [redacted] MICVII issues and investor calls