

# THOMPSON COBURN LLP

June 20, 2012  
Invoice #2474899

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

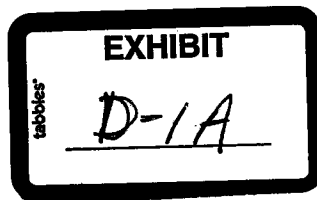
EIN 43-0666662

For Legal Services Rendered in Connection With:

Acartha Group Receivership  
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
04/02/12	M. Darrough	Work on supplemental brief to oppose motion to use insurance proceeds for attorney's fees based on assertion of fifth amendment privilege	B50	B110	0.90
04/02/12	C. Kelly	Provide report to receiver re [REDACTED]	B50	B120	0.40
04/02/12	C. Reid	Correspond with client, investor counsel re closing procedure (.6); telephone call to investor re investment (.4)	B50	B110	1.00

*Handwritten:* Invoice



*Handwritten:* May 2012 - 10/2012

June 20, 2012  
 Invoice #2474899  
 Page 2

U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
04/02/12	C. Schenk	Communications with M. Murray re arrangements for investor call and issues pertaining to allocations (.5); draft new investor letter to summarize various issues pertaining to next round of financing (.9); communications with A. Small to confirm deadline for investor financing (.1); communications with C. Reid re details of closing (.4); review details of closing checklist prepared by M. Murray and various communications re same (.6); review buy back letter for investor agreement, edits to same and follow-up communications with M. Murray and C. Reid (.3); communications with Parkside and others to verify and confirm receipt of wire transferred amounts, review spread sheet against stated amounts and follow-up to clarify apparent discrepancy (.8)	B50	B210	3.60
04/02/12	C. Schenk	Follow-up re administrative creditor invoice (Hudson)	B50	B110	0.10
04/03/12	M. Darrough	Work on supplemental brief in opposition to D. Morriss' use of insurance proceeds	B50	B310	0.70
04/03/12	D. Farrell	<b>NO CHARGE</b> Briefly review conflicting caselaw re [REDACTED] [REDACTED] [REDACTED] (1); follow-up discussions with C. Kelly re same (1)	B50	B110	0.20
04/03/12	K. Kraft	Discussions with C. Schenk re research on [REDACTED] (2); communications with Bestbuyauctioneers.com re delivery of proceeds from auction (.4)	B50	B110	0.60
04/03/12	C. Reid	Correspond with investor counsel re closing matter (.2); review letter to investors (.3)	B50	B110	0.50

*Invoice*

*Payment Due Upon Receipt*

June 20, 2012  
 Invoice #2474899  
 Page 3

U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
04/03/12	C. Schenk	Various communications with M. Murray re allocated shares and funding (.5); communications with D. Oetting and B. Holland re same (.4); communications with counsel re closing and new NDAs (.2) draft, edit and revise investor communication and repurchase agreement letters (1.4); review M. Murray and C. Reid communications re same (.4)	B50	B210	2.90
04/03/12	C. Schenk	Telephone conference with K. Kraft re settlement and fund distribution issues (.2); review bankruptcy authority pertaining to [REDACTED] and communication with C. Kelly re same (.3)	B50	B110	0.50
04/04/12	M. Darrough	Prepare motion for leave to file supplemental memorandum in opposition to Morriss' motion to use insurance proceeds and exhibits	B50	B110	0.70
04/04/12	M. Darrough	Prepare supplemental memorandum	B50	B110	1.20
04/04/12	M. Darrough	Discuss research with D. Mangian	B50	B110	0.30
04/04/12	M. Darrough	Discuss filings with Receiver	B50	B110	0.30
04/04/12	M. Darrough	<b>NO CHARGE</b> Electronic filing of motion and exhibits	B50	B110	0.20
04/04/12	S. Higgins	Review and respond to emails and attachments relative to supplemental filing	B50	B110	0.40
04/04/12	S. Higgins	Review of supplemental filing	B50	B110	0.10
04/04/12	E. Hundley	Conferences with K. Kraft	B50	B120	0.10
04/04/12	E. Hundley	Review hardware inventory and update spreadsheet	B50	B120	0.20
04/04/12	E. Hundley	Correspondence with M. Choi	B50	B120	0.10
04/04/12	E. Hundley	Telephone conference with C. Moreland re serial number issues	B50	B120	0.10

*Invoice*

*Approved by [Signature]*

June 20, 2012  
 Invoice #2474899  
 Page 4

U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
04/04/12	K. Kraft	Communications with C. Schenk re preparation of motion for return of funds to Acartha Special Situations Funding LLC investors (.3); review complaint and emergency motion for asset freeze re background on request for funds for Acartha Special Situations Funding LLC (.7); begin drafting motion for return of funds to Acartha Special Situations Funding LLC investors (1.8)	B50	B110	2.80
04/04/12	B. Lamping	Meet with M. Darrough re case update	B50	B110	0.30
04/04/12	D. Mangian	Legal research and analysis re [REDACTED] [REDACTED] [REDACTED]	B50	B120	1.40
04/04/12	C. Schenk	Telephone conference with D. Oetting re ASSF "escrowed" funds and treatment of funds (.2), multiple communications with M. Murray re investor communications and follow-up, communications with B. Holland re [REDACTED] [REDACTED] [REDACTED] follow-up with investor re financing, same with B. Benoit re investor group, review and comment upon new investor communication by M. Murray (1.6)	B50	B210	1.80

*Invoice*

*Payment Due Upon Receipt*

June 20, 2012  
 Invoice #2474899  
 Page 5

U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
04/04/12	C. Schenk	Telephone conference with K. Kraft and other investors re motion to Receivership Court for ASSF funds (.4); review of deposition transcript of D. Morriss from 2004 exam, review and comment upon filing with Receivership Court pertaining to use of insurance proceeds and inference from fifth amendment claims, multiple communications with M. Darrough re same, review D. Mangian research [REDACTED] (1.7); Integrien escrow funds, communications with J. Mills re wire transfer of funds and details pertaining to same (.3); review allegations of B. Morriss pertaining to suit against Wells Fargo (.4); review bank records from A. Schwartz (.2); review request for information from A. Schwartz and related summary provided by same, discuss document management issues with M. Choi, review M. Choi preliminary response (1.4)	B50	B110	4.40
04/05/12	S. Higgins	Review of emails related to financing	B50	B110	0.30
04/05/12	K. Kraft	Research re [REDACTED] [REDACTED] (1.8); continue drafting motion for return of funds to ASSF investors (1.4); communications with C. Schenk re motion for return of funds to investors of ASSF (.1)	B50	B110	3.30
04/05/12	B. Lamping	Review reply in support of motion to dismiss filed by defendants	B50	B310	0.30
04/05/12	C. Schenk	Communications with M. Murray and D. Oetting and other investors re return of Acartha Special Situation Fund (ASSF monies) (.6); begin to draft motion for return of ASSF monies (.5)	B50	B110	1.10
04/05/12	C. Schenk	Review updated investor presentation, prepare for investor call, update key points to stress to investors to summarize for M. Murray	B50	B210	0.90

Invoice

Invoice Due Upon Receipt

June 20, 2012  
 Invoice #2474899  
 Page 6

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/06/12	K. Kraft	Continue research re [REDACTED] [REDACTED] [REDACTED] (1.); continue drafting motion for return of funds (2.4); communications with C. Schenk re motion for return of funds (.4)	B50	B110	3.90
04/06/12	B. Lamping	Review and analyze defendants' reply in support of motion to dismiss	B50	B110	0.60
04/06/12	B. Lamping	Review motion for disbursement of funds and prepare same for filing	B50	B110	0.30
04/06/12	C. Reid	Participate in investor update call	B50	B110	2.00
04/06/12	C. Schenk	Continue to develop factual information pertinent to return of ASSF investor funds, review and revise proposed memorandum; prepare summary of investor contacts (2.4); review new filings in litigation, i.e., reply to response to motion to dismiss of B. D. Morriss and for leave to respond to Receiver (.3)	B50	B110	2.70
04/06/12	C. Schenk	Participate in investor call, follow-up communications with M. Murray re same (1.0); follow-up investor communications (1.6)	B50	B210	2.60
04/06/12	H. Weber	Review working files for wire transfers or other documents that show investors and investments made by investors in the Acartha Special Situation Fund per C. Schenk	B50	B110	1.20
04/06/12	H. Weber	Communicate with C. Schenk re bank statements and wire transfers from Reliance Bank	B50	B110	0.40
04/06/12	H. Weber	Communicate with Reliance Bank re obtaining copies of wire transfers for the Acartha Special Situation Fund	B50	B110	0.50
04/09/12	M. Darrough	Review of W. Morriss claim notification to insurance company re claims/potential claims	B50	B110	0.10
04/09/12	S. Higgins	Review recent court filings	B50	B110	0.30

Invoice

Payment Due Upon Receipt

June 20, 2012  
 Invoice #2474899  
 Page 7

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/09/12	C. Kelly	Review and respond to telephone call from B. Holland re dischargeability matters (.4); follow-up with receiver re same (.2)	B50	B120	0.60
04/09/12	K. Kraft	Revise motion for return of funds to investors (1.7); communications with C. Schenk re motion for return of funds to investors (.5); communications with court re ability to file listing of investors in camera with court (.3); review correspondence from C. Schenk, former management re identify of investors (.2); prepare chart of investor contributions and estimated amount of funds returned based on wire transfer fees and pro rata service charge deductions for possible in camera submission to court (1.8); review PACER docket for SEC litigation (.4); draft correspondence to P. Atkinson re website updates (.5); draft correspondence re check from Best Buy Auctioneers (.1); review correspondence from C. Schenk, B. Lamping re order granting motion for posting on district court website (.2)	B50	B110	5.70
04/09/12	K. Kraft	Review and respond to correspondence from C. Kelly re objection to discharge in Morriss bankruptcy	B50	B110	0.10
04/09/12	C. Reid	Attend to second closing matters	B50	B110	0.30

*Invoice*

*Payment Due Upon Receipt*

June 20, 2012  
 Invoice #2474899  
 Page 8

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/09/12	C. Schenk	Continue to develop facts needed for investor distribution from ASSF funds, review information compiled by Wynne Morriss, review and revise motion to the court for distribution of funds and various exhibits to same (1.7); follow-up re court order pertinent to Receivership website link (.2); review Receivership bank account statements (.2); conversation with J. King, UHY counsel, re filing of tax returns for Receivership entities, review of communications and documents pertaining to same (.7); review Welby claims letter re policy, follow-up with S. Higgins re same (.2)	B50	B110	3.00
04/09/12	C. Schenk	Follow-up on issues pertinent to payment from Best Buy Auctioneer/New Jersey property	B50	B130	0.20
04/09/12	C. Schenk	Attention to details pertinent to next round of financing	B50	B210	0.80
04/10/12	K. Kraft	Revise motion for return of ASSF investor funds (1.); discuss revisions to motion with C. Schenk (.5); communications with clerk of court re filing unredacted copies of documents under seal (.2); prepare redacted and unredacted versions of Reliance Bank statements for filing with motion (1.5); draft instruction email for filing motion (.3); create master list of ASSF investor email addresses for serving motion and proposed refund amount (.3); begin drafting transmittal letter for ASSF investors re motion to return ASSF contributions (.3)	B50	B110	4.10
04/10/12	B. Lamping	Draft and prepare motion for court to post information about receivership on court website	B50	B110	0.60

*Invoice*

*Payment Due Upon Receipt*



June 20, 2012  
 Invoice #2474899  
 Page 9

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/10/12	C. Schenk	Communications with M. Murray and investor representative re K-1s. follow-up re tax issues (.4); attention to details of ASSF Motion for return of investor funds, including concerns re redactions (1.3); review bankruptcy issues pertinent to discharge as relates to SPVs and summarize response to C. Kelly re same, follow-up communications with S. Higgins (.4); attention to details of link posted on district court web site (.2); review SEC Motion for contempt filing (.3)	B50	B110	2.60
04/10/12	C. Schenk	Attention to details pertinent to financing	B50	B210	0.90
04/10/12	A. Schuette	Index documents pulled from Acartha Group's office in St. Louis in preparation for attorney review/analysis per H. Weber	B50	B110	0.60
04/10/12	H. Weber	Review electronic materials for email address of investors of Acartha Special Situation Fund per K. Kraft's request	B50	B110	0.90
04/11/12	K. Kraft	Revise second interim receivership report (1.2); draft correspondence to P. Atkinson re updates to website (.9); communications with C. Schenk re notice to ASSF investors (.4); continue drafting potential communication language to ASSF investors (.5)	B50	B110	2.90
04/11/12	C. Schenk	Review of information from B. Holland pertaining to ATP tax issues, follow-up and prepare response to same (.5) communication with J. King following re tax filings (.4); review and edit investor communications pertaining to return of ASSF funds, communication with D. Helms and investor representatives re return of funds (.6); continue to develop Receivership report, communications re NDA issues (2.1)	B50	B110	3.60
04/11/12	C. Schenk	Communications with M. Murray re details of closing and funding	B50	B210	0.70

*10/3/12*

*10/3/12*

June 20, 2012  
 Invoice #2474899  
 Page 10

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/12/12	K. Kraft	Prepare letters for ASSF investors re motion for return of funds and individual contributions (1.5); review spreadsheet from D. Brown re ASSF investments (.4); communications with counsel for ASSF investors re motion to return funds (.2); communications with H. Weber re listing of bank accounts (.2); review communications from C. Schenk re reporting on bank accounts, first financial reporting to court and SEC (.3)	B50	B110	2.70
04/12/12	C. Schenk	Communication with J. Oetting and J. Kramer re ASSF returns, review various communications sent to investors (.2); communications with attorney for ■■■■■ re distributions (.6); telephone conference with B. Aldrich to discuss business advice pertinent to summary of value of various investment concerns, review and coordinate information to summarize for purposes of next Receivership report (1.0); review and discuss preparation of SFAR with Segue (.2); review and prepare letter to Pulaski Bank to return non Receivership correspondence (.2); review documentation pertinent to tax filing issues and to ensure that all extensions are in place as required, summarize preliminary conclusions for verification by Segue, W. Morriss and D. Brown (1.4)	B50	B110	3.60
04/12/12	C. Schenk	Review information pertinent to Librato vote provided by B. Aldrich for follow-up with F. von den Bosch (.2); attention to details pertinent to investor financing (.4)	B50	B210	0.60
04/13/12	S. Higgins	Exchange of emails with C. Schenk re receivership financial issues	B50	B110	0.20

*Invoice*

*Payment Due Upon Receipt*

June 20, 2012  
 Invoice #2474899  
 Page 11

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/13/12	C. Kelly	Telephone conference with D. Sosne re search for documents needed to identify property of the estate (.3); discuss upcoming discharge/dischargeability hearing and possibility of coverage for all creditors (.1)	B50	B110	0.40
04/13/12	K. Kraft	Draft email correspondence to certain ASSF investors re bounce-back of letter and motion (.5); draft correspondence to accountants re receivership accounts as of start of receivership (.2); continue revising draft second interim receivership report (.3)	B50	B110	1.00
04/13/12	C. Reid	Revise Segue memorandum summarizing allocation process	B50	B110	0.60
04/13/12	C. Schenk	Review summary prepared by B. Aldrich for use in next Receiver's report as to assets and valuation issues, follow-up communications with same and to provide more information re assets (.9); communication with investor (.2); communications re returns to ASSF investors (.2); attention to details pertinent to tax filings of Receivership entities and SPVs (.8)	B50	B110	2.10
04/13/12	C. Schenk	Communications re financing deadline, pro rata and allocation issues	B50	B210	0.30
04/16/12	S. Higgins	Review transcript of 341 exam	B50	B110	0.20
04/16/12	C. Kelly	Follow-up with receiver re trust documents (.1); review receiver message to Chapter 7 trustee and court filings (.1)	B50	B110	0.20

Invoice

Payment Enclosed

June 20, 2012  
 Invoice #2474899  
 Page 12

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/16/12	K. Kraft	Revise second interim receivership report to include summaries of recent events in SEC Litigation, motions re insurance proceeds, summary of motion to return ASSF funds to investors, and updates in Morriss bankruptcy (3.5); review motions re insurance proceeds, SEC Case PACER docket in preparation for making updates to receivership report (1.3); review correspondence from ASSF investors re confirmation of contributions to ASSF account (.3); discussions with H. Weber re database set-up for wire transfer information from ASSF investors (.1); draft updated correspondence letters to certain ASSF investors who failed to receive April 13, 2012 emails re contribution amounts (.5); communications with C. Schenk re responses from ASSF investors re motion, contribution amounts (.1)	B50	B110	5.80
04/16/12	C. Schenk	Review information pertinent to corporate governance issues in light of due date for extensions for tax filings, including update provided [REDACTED], reconcile against extensions filed and UHY summary, update to include more recent entities, i.e., TAC III and ASSF (1.7); review research authority pertinent to [REDACTED] (.7); coordination with K. Kraft re ASSF details, distribution and summary to court re final order (.4); continue to develop information for next Receiver's report and as pertains to summary of assets and liabilities (1.8); review general receivership mail, including re insurance policy (.2)	B50	B110	4.80

*Invoice*

*Payment Due Upon Receipt*

June 20, 2012  
 Invoice #2474899  
 Page 13

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/16/12	C. Schenk	Librato, review information pertinent to next board meeting and items for discussion (.2); financing, review letter and check from investor, check for confirmation that all funds received by closing to avoid dilutive impact upon shareholder interest (.3)	B50	B210	0.50
04/16/12	H. Weber	Review case logistixs for "potential master investor list for Acartha Special Situation Fund" per C. Schenk	B50	B110	0.60
04/16/12	H. Weber	Review corporate documents for EIN for ASSF per C. Schenk	B50	B110	0.20
04/16/12	H. Weber	Prepare spreadsheet containing information on ASSF investors, contact information, amount to be returned and wire instructions per K. Kraft's request	B50	B110	0.50
04/17/12	K. Kraft	Prepare paper mail letter to send to ASSF Investor Trust contribution (.2); prepare request for ruling on ASSF Investor motion (1.); communications with H. Weber re ASSF investor list (.1)	B50	B110	1.30
04/17/12	C. Reid	Correspond with working group re closing status	B50	B110	0.30
04/17/12	C. Schenk	Communications with D. Sosne re bankruptcy issues (.3); gather information requested by SEC relating to various professional vendors, review Spertip information pertaining to escrow, summarize same (.5); research [REDACTED] [REDACTED] [REDACTED] [REDACTED] summarize form of chart to organize information to H. Weber (.5); review D. Morriss filing, reply re proceeds (.2)	B50	B110	1.50
04/17/12	C. Schenk	Follow-up communication re investor reallocation issues (.3); Librato, communications pertinent to next board meeting, follow-up with P. Melnuk and B. Aldrich (.3)	B50	B210	0.60

*Invoice*

*Payment Due Upon Receipt*

June 20, 2012  
 Invoice #2474899  
 Page 14

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/17/12	H. Weber	Amend/revise spreadsheet containing information on ASSF investors, contact information, amount to be returned and wire instructions adding information on additional investors per K. Kraft's request	B50	B110	0.40
04/18/12	M. Darrough	Analyze entity coverage for defense of matters	B50	B120	0.40
04/18/12	E. Hundley	Correspondences with K. Kraft	B50	B120	0.10
04/18/12	E. Hundley	Review hardware inventory	B50	B120	0.10
04/18/12	C. Schenk	Continue to develop information pertaining to corporate governance issues and review summary analysis of same with H. Weber (.8); communications with Segue re cash management summary for reporting purposes, discussion and summary outline of next steps re tax preparation, investor communications and other reporting issues pertaining to assets, liabilities and investors (.9)	B50	B110	1.70
04/18/12	C. Schenk	Communications with A. Small re final allocation issues (.2)	B50	B210	0.20
04/18/12	H. Weber	Prepare spreadsheet containing all entities, their managing partners, the source document, the date of the source document and whether or not we have a signed copy per C. Schenk's request	B50	B110	2.40
04/19/12	M. Darrough	Analyze issues re [REDACTED]	B50	B120	0.30
04/19/12	S. Higgins	Review and respond to email relative to D&O coverage	B50	B110	0.30
04/19/12	S. Higgins	Review and revision of turn over letter and list of affected employees	B50	B110	0.30
04/19/12	S. Higgins	Review motion to withdraw and formulate position of response to motion	B50	B110	0.30

Invoice

Payment Due Upon Receipt

June 20, 2012  
 Invoice #2474899  
 Page 15

U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
04/19/12	C. Schenk	Work with A. Reagan to develop SFAR for information of the court and SEC (.5); develop list of employees and contact information to receive turn over letters and coordinate same (.6); discuss valuation issues with M. Murray re assets for purposes of reporting to the court, i.e., analysis of issues pertaining to various methods (.6); discuss issues pertaining to privileged documents and waiver of same with B. Lamping (.3); review C. Hanaway motion to withdraw and handling and potential response (.4), continue gathering, updating, summarizing and analyzing information to be included in the second interim Receiver's report (1.8)	B50	B110	4.20
04/19/12	C. Schenk	Various communications with investors and M. Murray re overage, reallocation issues and investor communications	B50	B210	0.40
04/19/12	H. Weber	Amend/revise spreadsheet containing all entities, their managing partners, the source document, the date of the source document and whether or not we have a signed copy	B50	B110	0.70
04/20/12	M. Darrough	Communication with receiver re insurance proceeds and defense costs	B50	B110	0.30
04/20/12	M. Darrough	Review of policy and finance agreement re cancellation	B50	B120	0.40
04/20/12	S. Higgins	Review motion to alter judgment	B50	B110	0.20
04/20/12	S. Higgins	Review of Receiver's second report and attachments	B50	B110	0.30
04/20/12	C. Kelly	Telephone conference with D. Sosne re hearing on extension of time for objecting to discharge and dischargeability and proposed order	B50	B110	0.30
04/20/12	K. Kraft	Revise second interim status report (.3); prepare second interim report for filing (.6)	B50	B110	3.60
04/20/12	B. Lamping	Review and analyze documents received from receivership entities	B50	B110	2.40

Invoice

Received by [Signature]

June 20, 2012  
 Invoice #2474899  
 Page 16

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/20/12	C. Schenk	Review motion filed by Morriss Holdings to challenge Receivership proceeding, follow-up with S. Higgins and A. Schwartz re filing of a response (.4); communications with B. Lamping re document issues (.4); continue to review and revise Receiver's report, assist in compiling relevant attachments of interest to investors and other parties (2.3); review same; follow-up communications with ASSF investors re return of funds (.2); edits to employee letters, research file for additions to list and follow-up communications re same (.9); review K-1s provided by Clearbrook for Receivership entities, ATP, MIC VII and Clearbrook Acquisition (.2)	B50	B110	4.40
04/20/12	C. Schenk	Review and revise M. Murray investor communication, discuss same with A. Small, research file and review same, make appropriate edits following discussions, discuss allocation issues with M. Murray	B50	B210	0.90
04/20/12	H. Weber	Review employee list of individuals for Acartha Group and research re current addresses for all listed individuals in preparation for mailing employee letters per C. Schenk	B50	B110	3.40
04/20/12	H. Weber	Amend/revise spreadsheet containing information on ASSF investors, contact information, amount to be returned and wire instructions per K. Kraft's request	B50	B110	0.50
04/23/12	M. Darrough	Review claims materials from the receiver with respect to coverage	B50	B120	0.20
04/23/12	S. Higgins	Review motion for order approving interim report and review interim report	B50	B110	0.30
04/23/12	C. Kelly	Attend bankruptcy court hearing on discharge/dischargeability deadline extension (1.4); review and provide comments on proposed order relative to hearing results (.7)	B50	B110	2.10

Invoice

U.S. District Court Eastern District of Missouri



June 20, 2012  
 Invoice #2474899  
 Page 17

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/23/12	K. Kraft	<b>NO CHARGE</b> Revise fee application (2.1); communications with C. Schenk re fee application (.1); review PACER dockets and send website updates to P. Atkinson	B50	B110	2.80
04/23/12	B. Lamping	Review and analyze receivership entity documents	B50	B110	1.40
04/23/12	D. Mangian	<b>NO CHARGE</b> Legal research and analysis re [REDACTED]	B50	B110	3.20
04/23/12	C. Schenk	Multiple communications with A. Reagan pertaining to cash receipts, disbursements and bank accounts, transfers and accounting and close out of old accounts and preparation of SFAR, review related records (.7); review multiple letters from Registered Agent (CSC) re payments due, attention to related change of address and tax extension issues (.3); coordinate employee letters with L. Williams re receipt and contact information (.3); telephone conference with J. Wehrle re Receiver turn over order (.2); review claim of Teylouni for wages (.3); review SEC filing re Hanaway motion to withdraw (.1); telephone conference with A. Schwartz (.6); summarize key points for S. Higgins and follow-up discussion re potential response by Receiver to withdrawal motion and challenge by Morriss Holdings to consent judgment (.4); communication with Parkside re handling of bank accounts (.1); discuss issues re [REDACTED] [REDACTED] (.3); review statements of service professionals to Receiver (.3)	B50	B110	3.60
04/23/12	C. Schenk	Review communication to investors, follow-up communication with M. Murray	B50	B210	0.20
04/23/12	C. Schenk	<b>NO CHARGE</b> Prepare fee application	B50	B110	2.80

*Invoice*

*Payment Due Upon Receipt*

June 20, 2012  
 Invoice #2474899  
 Page 18

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/23/12	H. Weber	Communicate with A. Reagan at Segue Partners re all bank statements for all entities and compile same and send same for review	B50	B110	0.60
04/23/12	H. Weber	Review emails for correspondence with M. Murray at Segue Partners re a document laying out all of the Acartha entities	B50	B110	0.30
04/24/12	M. Choi	<b>NO CHARGE</b> Review, analyze, and report on status of data per C. Schenk	B50	B110	0.30
04/24/12	M. Darrough	Review/revise task outline re defense and insurance issues	B50	B110	0.30
04/24/12	M. Darrough	Review database documents relating to insurance notifications	B50	B110	0.30
04/24/12	S. Higgins	Prepare and revise memorandum [REDACTED]	B50	B110	1.30
04/24/12	S. Higgins	Coordinate document filtered review with M. Choi	B50	B110	0.40
04/24/12	C. Kelly	Report to receiver re order to extend deadline to object to discharge/dischargeability	B50	B110	0.30
04/24/12	K. Kraft	<b>NO CHARGE</b> Revise fee application	B50	B110	0.50
04/24/12	K. Kraft	Revise notice of no objection re ASSF motion (.6); communications with M. Choi, Segue re payment of Mailstreet invoice (.3); revise list of New Jersey office creditors (.3)	B50	B110	1.20
04/24/12	D. Mangian	<b>NO CHARGE</b> Legal research re [REDACTED]	B50	B110	0.80

Invoice

Invoice #2474899

June 20, 2012  
 Invoice #2474899  
 Page 19

U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
04/24/12	C. Schenk	Attention to document management issues and status of same, communications with M. Choi and H. Weber (.6); review communications pertaining to return of funds to ASSF investors, review and revise notice of no objection to prepare for filing, follow-up with K. Kraft re same (.4); provide direction to A. Reagan re Receivership bank accounts, review and revise SFAR in light of same, follow-up communications with H. Weber re corporate governance issues pertaining to same (.6); communications with C. Kelly re status of bankruptcy proceedings, review of court order entered re dischargeability extension, discuss next steps (.3); attention to payment of vendor invoice, Mailstreet and discussions with M. Choi re acquisition of information to conserve funds and avoid recurring charge (.3); communication with M. Choi re Speartip invoice and rates charged by same (.1); communication with S. Higgins re claim of H. Teylouni and review of same, prepare response to claimant and provide general creditor's notice (.4); telephone conference with M. Conlisk re options for interest on Receivership accounts, review FDIC website re insurance coverage, and summary of payable interest from M. Conlisk, review relevant accounts (.6); review claim of creditor, Blink and provide direction re turnover letter (.3)	B50	B110	3.60
04/24/12	C. Schenk	Librato communication re next board meeting (.1); begin to outline points for next investor communication to M. Murray as follow-up to reallocation issues and re 90 day window (.6)	B50	B210	0.70

*Invoice*

*Payment Due Upon Receipt*

June 20, 2012  
 Invoice #2474899  
 Page 20

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/24/12	H. Weber	Amend/revise spreadsheet containing information on ASSF investors, contact information, amount to be returned and wire instructions per K. Kraft's request	B50	B110	0.20
04/24/12	H. Weber	Review working files for copies of operating agreements for Gryphon I, Gryphon II and MIC Real Estate per C. Schenk's request	B50	B110	0.80
04/25/12	M. Darrough	Prepare and meet with S. Higgins	B50	B110	1.20
04/25/12	M. Darrough	Discuss cancellation of CGL policy with C. Schenk	B50	B110	0.30
04/25/12	M. Darrough	Review CGL coverage declarations and response to questions	B50	B110	0.30
04/25/12	S. Higgins	Review of D&O policy and meet with M. Darrough re insurance coverage issues	B50	B110	1.10
04/25/12	S. Higgins	<b>NO CHARGE</b> Review and revise application for fees	B50	B110	0.30
04/25/12	S. Higgins	Review and analyze SEC response to motion to amend and discussion with C. Schenk re same	B50	B110	0.40
04/25/12	K. Kraft	Draft follow up correspondence to two ASSF investors re wire transfer instructions (.1); draft correspondence to C. Schenk re granting of ASSF motion (.1)	B50	B110	0.20

*Invoice*

*Invoice #2474899*

June 20, 2012  
 Invoice #2474899  
 Page 21

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/25/12	C. Schenk	Review and organize responses from various employees re turnover letter, follow-up communications with various employees re specifics (.7) ; attention to details involving insurance policy, discuss return of premium with K. Kraft and possible coverage with S. Higgins and M. Darrough, review endorsements and declaration sent by Crane, prepare written summary of same for discussion, follow-up correspondence to secure policy for review (1.2); review letter to Pulaski to close out account and transfer funds to Reliance, provide direction re ATP wire transfer (.2); communications with investor and follow-up with DOJ and SEC (.1); continue to develop information to reconcile receipts and disbursements for first quarter SFAR, edit and revise same (.7); review order granting motion, follow-up on ASSF disbursements (.2) ; discussions with M. Murray and M. Conlisk re transfer of funds to gain interest (.5); review corporate governance issues to sort list of CSC notices and obligations pertaining to corporate compliance (.9); review SEC response to Corwin motion to alter direction, discuss adoption of reasons with S. Higgins for filing on behalf of Receiver, check filing deadline (.4); review Zito claim for indemnification, discuss handling of same with S. Higgins (.3)	B50	B110	5.20
04/25/12	H. Weber	Review consultant list for Acartha Group and research same re current addresses in preparation for mailing letters	B50	B110	0.50
04/25/12	H. Weber	Review electronic and hard copy documents for a certified copy of the Commercial Business Owners policy per C. Schenk	B50	B110	0.50

*Invoice*

*Payment Due Upon Receipt*

June 20, 2012  
 Invoice #2474899  
 Page 22

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/26/12	M. Darrough	Work on strategy outline for [REDACTED] [REDACTED] [REDACTED]	B50	B110	0.30
04/26/12	S. Higgins	Prepare memorandum relative to concurrence with SEC's response to motion to amend	B50	B110	0.10
04/26/12	C. Kelly	Telephone conference with B. Holland re results of hearing and scope of discharge order (.2); review orders entered by court and transmit same to parties (.2)	B50	B110	0.40
04/26/12	K. Kraft	Telephone call from C. Imbs at Crane Agency re policies (.1); communications with C. Schenk re fee application (.2)	B50	B110	0.30
04/26/12	K. Kraft	<b>NO CHARGE</b> Research re local rules for [REDACTED] [REDACTED] [REDACTED] [REDACTED]	B50	B110	0.90

*invoice*

*Payment Due Upon Receipt*

June 20, 2012  
 Invoice #2474899  
 Page 23

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/26/12	C. Schenk	Continue to develop information pertinent to SFAR and revisions to same, communications with A. Reagan, review attachments of receipts and disbursements (.4); review Receiver's Response to Morriss Holdings request for Relief and approval of same (.1); review endorsements and declarations provided by Crane re CGL, follow-up with same to secure policy, communications with C. Imbs to request policy, review CGL insurance policy for [REDACTED] (1.6); review new responses of former employees to turnover letter (.2); compile creditor information received into chart and follow-up re creditor notices (.6); attention to detail re transfer of monies into ATP bank account (.2); follow-up re ASSF distributions and contacts with bank (.1); review confidentiality issues pertaining to investors, follow-up review of local rules re [REDACTED] (.4)	B50	B110	3.60
04/26/12	H. Weber	Review email from C. Schenk re change of addresses and research and confirm the entities that we are and are not responsible for per C. Schenk's request	B50	B110	1.20
04/26/12	H. Weber	Amend/revise spreadsheet containing information on ASSF investors, contact information, amount to be returned and wire instructions per K. Kraft's request	B50	B110	0.20
04/26/12	H. Weber	Review electronic data for any information on Impact Ventures per C. Schenk's request	B50	B110	0.60
04/27/12	M. Darrough	Review database re previous communications providing notification to Chubb for Goodman and SEC lawsuits	B50	B110	0.60
04/27/12	S. Higgins	Review SEC Rule 26 filing	B50	B110	0.20
04/27/12	S. Higgins	Review motion for order to show cause	B50	B110	0.10

Invoice

Printed On: 09/14/12

June 20, 2012  
 Invoice #2474899  
 Page 24

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/30/12	M. Darrough	Respond to receiver's questions concerning [REDACTED]	B50	B110	0.80
04/30/12	S. Higgins	Review motion to compel	B50	B110	0.20
04/30/12	K. Kraft	Communications re implementing order granting authority to return funds to ASSF investors (.3); communications with investor re return of ASSF funds (.3); communications with C. Schenk re research [REDACTED] (.1)	B50	B110	0.70
04/30/12	B. Lamping	Review motion to compel filed by SEC	B50	B110	0.20
04/30/12	C. Schenk	Prepare written summary to M. Darrough re status of policy issues and next steps and follow-up with vendor payment, coordination with A. Reagan (.5); communication with M. Darrough re CGL policy (.1); communications with K. Kraft re ASSF distributions; telephone conference re upcoming capital call (.1)	B50	B110	0.70

**Total Hours: 179.70**

SUBTOTAL FOR SERVICES

\$67,248.50

For Cash Outlays:

04/10/12	For overnight delivery service TO: Amanda Reagan, Segue Equity Group, LLC, 325 N Kirkwood Rd Ste 330, Kirkwood, MO 63122; VENDOR: Federal Express Corp. INVOICE#: 786200241, DATE: 04/19/2012, Tracking #: 798266271760, Shipment Date: 04/10/2012	\$21.16
04/16/12	For overnight delivery service TO: Eric Schnadig, Tervela, Inc, 43 Nagog Park, Acton, MA 01720; VENDOR: Federal Express Corp. INVOICE#: 786223175, DATE: 04/19/2012, Tracking #: 793460766738, Shipment Date: 04/16/2012	\$16.78
	For postage	\$113.80
	For reproduction charges	\$221.12
	For color reproduction charges	\$6.72

Invoice

Invoice #2474899



June 20, 2012  
 Invoice #2474899  
 Page 25

U.S. District Court Eastern District of Missouri

For Cash Outlays:  
     For on-line docket review \$0.08  
**SUBTOTAL FOR CASH OUTLAYS** **\$379.66**

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
M. Darrough	10.10	\$400.00	\$4,040.00
D. Farrell	0.20	\$465.00	\$93.00
S. Higgins	7.30	\$510.00	\$3,723.00
C. Kelly	4.70	\$415.00	\$1,950.50
C. Reid	4.70	\$455.00	\$2,138.50
C. Schenk	78.60	\$430.00	\$33,798.00
<b>Subtotal for Partner</b>	<b>105.60</b>	<b>\$433.17</b>	<b>\$45,743.00</b>
K. Kraft	44.40	\$350.00	\$15,540.00
B. Lamping	6.10	\$260.00	\$1,586.00
D. Mangian	5.40	\$240.00	\$1,296.00
<b>Subtotal for Associate</b>	<b>55.90</b>	<b>\$329.55</b>	<b>\$18,422.00</b>
M. Choi	0.30	\$220.00	\$66.00
E. Hundley	0.70	\$185.00	\$129.50
A. Schuette	0.60	\$110.00	\$66.00
H. Weber	16.60	\$170.00	\$2,822.00
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>18.20</b>	<b>\$169.42</b>	<b>\$3,083.50</b>
<b>Total All Classes</b>	<b>179.70</b>	<b>\$374.23</b>	<b>\$67,248.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$67,248.50</b>
<b>LESS 15% DISCOUNT</b>	<b>-9,483.38</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-4,026.00</b>
<b>TOTAL FOR SERVICES</b>	<b>\$53,739.12</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$379.66</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$54,118.78</b>

*Invoice*

*Page 25 of 29 PageID #: 5105*

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 2474899  
Invoice Date: 06/20/12

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	<b>Hours</b>	<b>Amount</b>	<b>Hours</b>	<b>Amount</b>
54464-102286				
TOTAL LEGAL FEES:	179.70	\$53,739.12	1,762.60	\$508,223.82
TOTAL DISBURSEMENTS:		<u>\$379.66</u>		<u>\$26,282.80</u>
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$54,118.78</b>		<b>\$534,506.62</b>

**ANALYSIS OF DISBURSEMENTS:**

<b>Task Code</b>	<b>Task Description</b>	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<b>Amount</b>		<b>Amount</b>	
102	For postage	\$113.80		\$495.68	
106	For reproduction charges	\$221.12		\$1,421.36	
107	For outside copy charge	\$0.00		\$402.22	
108	For color reproduction charges	\$6.72		\$87.78	
109	For overnight delivery service	\$37.94		\$3,216.59	
127	For local courier service	\$0.00		\$379.42	
150	For on-line docket review	\$0.08		\$0.08	
300	Messenger services to file or obtain documents in court	\$0.00		\$15.00	
307	For local cab charges	\$0.00		\$41.64	
327	For expenses	\$0.00		\$9.99	
367	For meal expenses	\$0.00		\$665.75	
375	For hard drives	\$0.00		\$138.87	
383	For travel expenses	\$0.00		\$4,037.32	
402	For airfare	\$0.00		\$3,284.40	
410	For certified copies	\$0.00		\$3,924.00	
419	For court costs	\$0.00		\$66.00	
422	For filing fees	\$0.00		\$4,155.00	
462	For processing of electronic data for review	\$0.00		\$74.20	
464	For manual processing of electronic data	\$0.00		\$17.50	
558	For document management services	\$0.00		\$3,850.00	
<b>TOTAL DISBURSEMENTS:</b>		<b>\$379.66</b>		<b>\$26,282.80</b>	

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>	<b>Hours</b>	<b>Amount</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

Page: 2

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrough, M	400.00	10.10	4,040.00	71.70	28,400.00
Farrell, D	465.00	0.20	93.00	0.60	279.00
Higgins, S	510.00	7.30	3,723.00	233.60	119,136.00
Kelly, C	415.00	4.70	1,950.50	110.80	45,982.00
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	3.40	1,734.00
Reid, C	455.00	4.70	2,138.50	35.50	16,152.50
Schenk, C	430.00	78.60	33,798.00	506.60	217,838.00
<b>TOTAL Partner:</b>	<b>433.17</b>	<b>105.60</b>	<b>\$45,743.00</b>	<b>1,034.10</b>	<b>\$466,190.50</b>
<b><u>Associate</u></b>					
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	350.00	44.40	15,540.00	237.20	83,020.00
Lamping, B	260.00	6.10	1,586.00	58.70	15,262.00
Mangian, D	240.00	5.40	1,296.00	29.00	6,960.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Trame, B	0.00	0.00	0.00	0.50	120.00
<b>TOTAL Associate:</b>	<b>329.55</b>	<b>55.90</b>	<b>\$18,422.00</b>	<b>356.20</b>	<b>\$113,392.50</b>
<b><u>Legal Assistant (paralegals and other legal support personnel)</u></b>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Choi, M	220.00	0.30	66.00	46.80	10,296.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	185.00	0.70	129.50	59.00	10,915.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	1.90	361.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Schuette, A	110.00	0.60	66.00	57.10	6,281.00
Weber, H	170.00	16.60	2,822.00	113.40	19,278.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>169.42</b>	<b>18.20</b>	<b>\$3,083.50</b>	<b>369.30</b>	<b>\$60,863.50</b>
<b>Subtotal Legal Fees:</b>		<b>179.70</b>	<b>\$67,248.50</b>	<b>1,759.60</b>	<b>\$640,446.50</b>
<b>Less Discount:</b>			<b>-13,509.38</b>		<b>-132,222.68</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$53,739.12</b>		<b>\$508,223.82</b>

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

Page: 3

**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
<b>B-Financial Restructuring-Bankruptcy</b>					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
	<b>TOTAL Financial Restructuring-Bankruptcy:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>4.90</b>	<b>\$2,107.00</b>
<b>B50-Banruptcy: Creditor or Debtor</b>					
B110	Case Administration	155.50	\$57,406.00	1,411.00	\$511,414.00
B120	Asset Analysis and Recovery	4.40	\$1,400.50	64.70	\$24,780.50
B130	Asset Disposition	0.20	\$86.00	83.90	\$21,662.00
B210	Business Operations	18.60	\$7,998.00	178.50	\$72,834.00
B310	Claims Administration and Objections	1.00	\$358.00	19.60	\$7,649.00
	<b>TOTAL Banruptcy: Creditor or Debtor:</b>	<b>179.70</b>	<b>\$67,248.50</b>	<b>1,757.70</b>	<b>\$638,339.50</b>
	<b>Subtotal Legal Fees:</b>	<b>179.70</b>	<b>\$67,248.50</b>	<b>1,762.60</b>	<b>\$640,446.50</b>
	<b>Less Discount</b>		<b>\$-13,509.38</b>		<b>-132,222.68</b>
	<b>TOTAL LEGAL FEES 54464-102286</b>		<b>\$53,739.12</b>		<b>\$508,223.82</b>

THOMPSON COBURN LLP

June 20, 2012

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

EIN 43-0666662

---

**REMITTANCE COPY**

**PAYMENT DUE UPON RECEIPT**  
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2474899

**\$54,118.78**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT**

AccountsReivable@ThompsonCoburn.com