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July 10, 2012
 Invoice #2479165

U.S. District Court Eastern District of Missouri
 Attn: Hon. Carol E Jackson
 Thomas F. Eagleton Courthouse
 111 S. 10th Street
 3rd Floor
 St. Louis, Missouri 63102

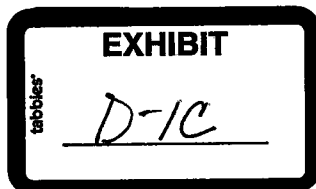
EIN 43-0666662

For Legal Services Rendered in Connection With:

Acartha Group Receivership
 TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
05/01/12	M. Darrough	Review/assessment of [REDACTED]	B50	B120	0.40
05/01/12	C. Kelly	Respond to inquiry from D. Sosne re information on M. Jacobs (.2); review and forward filed pleadings to team (.3)	B50	B110	0.50
05/01/12	K. Kraft	Review communications from ASSF investor re confirmation of contribution	B50	B110	0.10
05/01/12	C. Schenk	Review policy issues with M. Darrough for potential recovery (.2); attention to payment of vendor invoices, Midwest and Speartip (.2); follow up on payment request from Mailstreet, including discussion of gathering data and closing out account, multiple communications with M. Choi and S. Higgins re same (.2); conversation with J. Jensen, counsel for former employees follow up with summary of same and next steps (.2); finalize letter to Pulaski Bank for wire transfer of funds (.2)	B50	B110	1.00

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Date	Atty	Description	Phase	Task	Hours
05/01/12	C. Schenk	Prepare investor communication re [REDACTED] by investors (.9); review of issues pertaining to [REDACTED] (.1)	B50	B210	1.00
05/01/12	H. Weber	Amend/revise spreadsheet containing information on ASSF investors, contact information, amount to be returned and wire instructions per K. Kraft's request	B50	B110	0.30
05/02/12	M. Darrough	Work on letters to insurers	B50	B310	0.60
05/02/12	S. Higgins	Review and respond to emails re termination of Mailstreet	B50	B110	0.30
05/02/12	S. Higgins	Review and respond to emails re Speartip	B50	B110	0.30
05/02/12	S. Higgins	Review reply to response to motion for new trial	B50	B110	0.20
05/02/12	C. Kelly	Follow up with D. Sosne re objections to L. Lane pleadings	B50	B110	0.20
05/02/12	K. Kraft	Communications with A. Reagan re ASSF wire transfers (.2); communications re creditor notices for New Jersey office creditors (.2)	B50	B110	0.40
05/02/12	C. Schenk	Review information provided by M. Darrough re policy issues and follow up with same (.6); communications with Aptix re payment for Mailstreet account and close out of same, review email trail pertaining to account, including previous bills to counsel for D. Morriss, investigate voice mail account recovery (.6); provide update to D. Sosne re involvement of M. Jacobs in account payment (.3); follow up on Speartip and Midwest vendor payments and account matters (.2); follow up on creditor issues, i.e., Blink (.1); meet with B. Bratt to discuss setting up an extranet site for investors for confidential business information not appropriate for general site available to the public, review information to be placed on website (.3)	B50	B110	2.10

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Date	Atty	Description	Phase	Task	Hours
05/02/12	C. Schenk	Communications re [REDACTED] needed and options relating thereto, review materials provided by same, conference with P. Melnuk and B. Aldrich to review issues pertaining to [REDACTED] request for financing, outline next steps and information needed (.8); review of financial and other information pertaining to [REDACTED] and communications with FTL re same, communication to S. Kemper re request for 2011 final financials (.5)	B50	B210	1.30
05/03/12	M. Choi	NO CHARGE Review ESI with S. Higgins and H. Weber to summarize inventory of Receivership documents	B50	B110	0.80
05/03/12	M. Darrough	Draft letter to Zurich re cancellation and claims notification	B50	B310	0.30
05/03/12	K. Kraft	NO CHARGE Draft motion to seal attorney bills exhibit on fee application (2.5); research re good cause standard for sealing documents (.5); communications with clerk's office re filing sealed documents (.2); revise fee application (1.5); finalize fee application and exhibits (.8); communications with D. Abernathy re questions on invoices for fee application (.7)	B50	B110	6.20
05/03/12	K. Kraft	Communications with A. Reagan re ASSF return of funds to investors (.4); telephone call to counsel for Reliance Bank re return of funds to ASSF investors (.1)	B50	B110	0.50
05/03/12	B. Lamping	NO CHARGE Telephone call with Judge Jackson's clerk re case update	B50	B110	0.30
05/03/12	C. Schenk	NO CHARGE Review and revise letters to various creditors, provide instruction to K. Kraft re development of creditor claims bar date procedure	B50	B110	0.70

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Date	Atty	Description	Phase	Task	Hours
05/03/12	C. Schenk	Telephone conference with M. Murray to discuss investor communication re various issues and to plan for tax filings and potential RFP to tax preparers (.2); follow up on corporate governance issues pertaining to CSC corporate, revise letter to same (.3); review draft letter for defense costs to Chubb for revision of same (.4); telephone conference with M. Darrough re cancellation of CGL policy and notice of claim for employee dishonesty, summarize points for same, brief review relevant provisions, review, revise and edit letter re cancellation of policy and claim for employee dishonest (.8); review NDA relating to confidentiality concerns, provide direction to K. Kraft re points covered under same and requiring filing of matter under seal, review and edit motion pertaining to same (.4); review of issues pertinent to B. Morris bankruptcy and telephone conference with D. Sosne (.4)	B50	B110	2.50
05/04/12	M. Darrough	Review, revise, and send letter to Zurich re claim notification and cancellation	B50	B310	0.20
05/04/12	K. Kraft	Draft communication to S. Melly re cooperation with Reliance Bank re ASSF funds	B50	B110	0.10
05/04/12	K. Kraft	NO CHARGE Prepare fee application and motion to seal for filing (1.7); review Morriss Holdings' objection to motion to seal (.2); discuss objection to motion to seal with C. Schenk (.1)	B50	B310	2.00
05/04/12	C. Schenk	Telephone conference with B. Holland to discuss issues pertaining to and of concern to investors (.5); review documents as background for summary of report of assets to be filed with the Court, e.g., audits and summary information prepared by former management (1.7)	B50	B110	2.20

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Date	Atty	Description	Phase	Task	Hours
05/07/12	S. Higgins	NO CHARGE Coordinate revision of presentation of fee application with C. Schenk	B50	B110	0.30
05/07/12	S. Higgins	Review notice to A. Patel	B50	B110	0.10
05/07/12	K. Kraft	NO CHARGE Communications with C. Schenk re [REDACTED] [REDACTED] [REDACTED]	B50	B310	0.20
05/07/12	K. Kraft	Review recent pleadings in District Court and Morris bankruptcy cases	B50	B110	0.50
05/07/12	K. Kraft	Create website update list for P. Atkinson	B50	B110	0.80
05/07/12	K. Kraft	Begin drafting claims bar date motion	B50	B310	0.50
05/07/12	C. Schenk	Review new bankruptcy filings of L. Lane, follow up communications with C. Kelly and D. Sosne re same (.3); continue to prepare investor update/communication (.9)	B50	B210	1.20

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Date	Atty	Description	Phase	Task	Hours
05/07/12	C. Schenk	Attention to details involving creditors, including Verizon and Mailstreet, make payment to Mailstreet authorize procedure to capture account information, send claim information to Verizon (.5); review additional employee response to Receiver turnover order (.2); review, revise and edit communication to insurer re claim for policy proceeds, follow up discussion with M. Darrough and S. Higgins re same, review CGL claims letter (.3); review and organize incoming mail (.3); close review of bank statements, follow up communications with Reliance to close out Gryphon account (.5); review various forms to open Money Market Accounts, discuss insurance issues and check writing restrictions, complete paperwork, prepare summary communication to Reliance re foregoing (.9); organize information for Acartha investors extranet site, internal communications re same with B. Bratt and S. Higgins (.4); communications with B. Aldrich re preparation of report to the court re assets (.3); communications with Segue re ASSF communications and wire transfers, review summary (.2)	B50	B110	3.60
05/07/12	C. Schenk	Review B. Aldrich summary re request for funding, follow up discussion with M. Murray, begin summary to include information in general investor communication (.5); telephone conference with A. Small re NDA, analyze issues pertaining to same (.8)	B50	B210	1.30
05/08/12	S. Higgins	NO CHARGE Review and analyze court order relative to motion for fees	B50	B110	0.60
05/08/12	K. Kraft	Communications with ASSF investors re pending wire transfers	B50	B110	0.90
05/08/12	K. Kraft	NO CHARGE Research motions for 	B50	B310	3.00

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/08/12	K. Kraft	Begin drafting motion for establishment of claims bar date, claims procedures	B50	B310	1.10
05/08/12	C. Schenk	Attention to follow up details re investor distributions to ASSF investors (.2); review email communication from B. Fenimore, follow up telephone conference with B. Fenimore re investor request for financial information pertinent to requirement of audited financials, provide follow up information same (.5); review communication from CSC Corporation (.1); continue to develop investor communication, summarizing tax, financing and other issues, review and update contact information, review same with Segue to include comments and edits (1.2); follow up with Mail Street vendors re payment and authorization issues (.2); communications with Parkside re new account details (.2); process mail (.2); meet with B. Bratt to further develop Acartha Investor website, provide follow up information to same and to Segue (.5)	B50	B110	3.10
05/08/12	C. Schenk	Review summary analysis prepared by FTL, follow up with same with questions and comments, summarize information for investor letter (.8); review communication re proposed bridge loan and Receivership participation, discuss same with FTL and Segue, begin to summarize for investor communication (.6)	B50	B210	1.40
05/09/12	M. Choi	NO CHARGE Telephone conference with A. Schwartz, J. Leeder, and V. Jacqmein re formatting of e-discovery data	B50	B110	0.30
05/09/12	M. Choi	NO CHARGE Draft memorandum re production of e-discovery data to SEC	B50	B110	1.30
05/09/12	C. Kelly	Review and respond to messages from trustee re upcoming meeting of creditors	B50	B110	0.40

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Date	Atty	Description	Phase	Task	Hours
05/09/12	C. Schenk	Communications re employee response to turnover letter (.2); review, edit and finalize investor letter, update and organize investor contact information (1.2); communications with B. Bratt and A. Reagan re set up of Acartha Investor extranet site (.2)	B50	B110	1.60
05/09/12	C. Schenk	Telephone conference with B. Aldrich to discuss bridge financing proposal and possible alternatives to same, review proposal including investor allocation and separate written communication with comments re same, review summary FTL memorandum re same, including recommendations, review documents re valuation issues, summarize information for investor letter (.8); attention to details pertaining to NDA and confidentiality concerns (1.9)	B50	B210	2.70
05/10/12	K. Kraft	NO CHARGE Draft response/reply to Morriss Holding, LLC's opposition to motion to file bills under seal	B50	B310	0.80
05/10/12	C. Schenk	Communication with C. Kelly re upcoming creditors meeting and issues pertaining thereto (.1); telephone conference with B. Fenimore re recent investor communication and related issues, provide follow up financial information in response to request following discussion of audited financials (.40); review process outlined by M. Murray re investor communications for comment (.2)	B50	B110	0.70
05/10/12	C. Schenk	Attend to details pertaining to NDA	B50	B110	0.80
05/11/12	C. Schenk	Telephone conference with E. Dale from Robinson Cole re potential sale of Receivership interests; follow up with FTL (.3); communications re policy issues (.4); review SEC filing re motion to compel (.1); update re next steps in connection with capital requirements (.1)	B50	B110	0.90

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Date	Atty	Description	Phase	Task	Hours
05/14/12	C. Kelly	Review objection to Lane's fees and follow up with receiver re same (.2); follow up with M. Dahm re efforts to bar Morriss discharge (.2)	B50	B110	0.40
05/14/12	K. Kraft	NO CHARGE Finalize reply to Morriss Holdings' objection to motion to seal (.2); communications with C. Schenk re reply filing, bill redactions (.5); review redacted bills (1.3); make changes to redactions per comments from investment concern (.3); file reply and redacted bills (.2)	B50	B110	2.50
05/14/12	C. Schenk	Attention to account issues involving Pulaski Bank (.1); review request of auditors pertaining to Gryphon III, follow up discussion with M. Murray pertaining to same (.2)	B50	B110	0.30
05/14/12	C. Schenk	Attention to details pertaining to NDA, communications with Proctor attorneys re same (1.9); review communication from CEO, minutes from last board meeting and agenda for next board meeting (.2); review B. Aldrich summary (.2); telephone conference with B. Aldrich to discuss issues pertaining to anticipated capital call, terms, next steps and logistics and issues proposed for board agenda, review closing checklist (.5), discussion with M. Murray re investor communications (.2); communication with D. Oetting re interest in investment (.1); follow up with FTL re time line and next steps, discussion with M. Murray re investor communications, review communications with S. Kemper (.5)	B50	B210	3.60
05/14/12	C. Schenk	NO CHARGE Finalize response to Corwin and redacted billing statements for filing	B50	B110	0.90
05/15/12	M. Choi	NO CHARGE Review and report on financial files per C. Schenk	B50	B110	0.30
05/15/12	S. Higgins	Review and respond to emails	B50	B110	0.40

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Date	Atty	Description	Phase	Task	Hours
05/15/12	C. Kelly	Review correspondence from US Trustee re objection to Lane fees and objecting to discharge	B50	B110	0.30
05/15/12	K. Kraft	Review PACER docket for purposes of updating Acartha external website (.8); prepare email to P. Atkinson re updates to external website (.3)	B50	B110	1.10
05/15/12	C. Schenk	Attention to details pertaining to Acartha Investor website set up, prepare NDA for investors (.6); communications with M. Choi and M. Murray re set up of quick books for tax prep purposes (.2); process incoming bank account and other mail (.2); prepare creditor communication to Solomon and Solomon, add to list (.2); request set up of bank account at Parkside for transfer of funds from Reliance re TAC III, pull and summarize relevant corporate governance documents (.6); preliminary review of certified copy of CGL policy and follow up to determine appropriate form of proof of loss, outline claims analysis investigate documents to support same (.8); review request of auditor for information as to investor in Gryphon III, review relevant records, discuss potential response with M. Murray, follow up with auditor re timeline (.4)	B50	B110	3.00

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Date	Atty	Description	Phase	Task	Hours
05/15/12	C. Schenk	Investor communication re capital call, review and gather information in anticipation of same for extranet and Segue; review summary analysis re inside round prepared by FTL, review minutes from Tuesday board meeting (.7); gather information for posting on investor website (.1); gather information for posting on investor website (.1); review bill from Armstrong Teasdale, research IP litigation, call to question (.5) gather financial documents for investor website (.1); gather documents for investor website; review summary analysis prepared by FTL re bridge financing (.2)	B50	B210	1.70
05/16/12	M. Choi	NO CHARGE Review QuickBooks files per C. Schenk	B50	B110	0.30
05/16/12	M. Darrough	Work on fee reimbursement submission to carrier	B50	B310	0.40
05/16/12	K. Kraft	NO CHARGE Review PACER dockets for updates to Acartha website; draft emails to P. Atkinson re Acartha website updates; communications with C. Schenk re possible notice of no objection on fee application	B50	B110	0.70
05/16/12	C. Reid	Correspond with C. Schenk re bridge financing	B50	B110	0.20
05/16/12	C. Reid	Prepare form of indication of interest	B50	B110	0.40
05/16/12	C. Schenk	Review and coordinate information for CGL policy claim (.7); telephone conference with M. Conlisk re account issues, i.e., new account for TAC III, respond with written comments re Receivership/corporate governance issues, coordinate other account checks and procedures (.5); communications re new claims by B. Morriss against UHY (.1); attention to details re creditors, Solomon, Armstrong (.4); preliminary review of claim from W. Morriss and S. Welby (.1)	B50	B110	1.80

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Date	Atty	Description	Phase	Task	Hours
05/16/12	C. Schenk	Review term sheet, discuss same with M. Murray and C. Reid, coordinate information sharing, background and documents, review same, request documents and background, communications with B. Holland terms and PCM investors, follow up with FTL re Librato issues	B50	B210	1.80
05/16/12	H. Weber	Review electronic and hard copy documents for relevant documents re Pollen Inc. per C. Schenk	B50	B110	0.60
05/16/12	H. Weber	Conference call with C. Schenk and M. Murray at Segue Partners re Pollen Inc.	B50	B110	0.50
05/17/12	M. Choi	NO CHARGE Review and report on financial data to support Segue Partners per C. Schenk	B50	B110	0.80
05/17/12	M. Darrough	Work on proof of loss re dishonesty coverage	B50	B110	0.20
05/17/12	S. Higgins	Review and respond to emails relative to bankruptcy hearing	B50	B110	0.10
05/17/12	C. Kelly	Follow up on inquiry re handling of US Trustee fees (.3); review message from M. Dahm re US Trustee's current position on pursuing objection to discharge (.1); telephone conference with D. Sosne re same (.1)	B50	B110	0.50
05/17/12	C. Reid	Review investment background materials and correspond with working group re same (1.7); conference call with working group re same (.5)	B50	B110	2.20

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Date	Atty	Description	Phase	Task	Hours
05/17/12	C. Schenk	Research and review new claims asserted by B.D. Morriss against UHY (.4): review W. Morriss claim and communications with S. Welby re same, request information re Circuit litigation (.4); telephone conference with A. Schwartz and follow up with requested information (.4); review separate objections of U.S. Trustee and D. Sosne to L. Lane fee application, discuss possible joinder with C. Kelly (.4); communications with M. Shea re Mail Street account, confirm payment amounts, pay and close account (.3) coordinate with K. Kraft re bar date procedures (.1); attention to policy issues (.4) open TAC III account (.2)	B50	B110	2.60
05/17/12	C. Schenk	Communications with C. Reid, M. Murray re analysis of term sheet, review summary as to same and related documents, coordinate information sharing, follow up with B. Aldrich, conference call foregoing and P. Melnuk to discuss same, legal rights, fact finding and next steps, follow up with S. Kemper re questions as to counsel	B50	B210	1.70
05/18/12	M. Darrough	Discuss proof of loss to Zurich with C. Schenk	B50	B310	0.20
05/18/12	C. Reid	Review investor background materials (.8); telephone calls to company counsel re same (.5); draft summaries re same (.8)	B50	B110	2.10
05/18/12	C. Schenk	Communications with W. Morriss re Circuit litigation and use of Armstrong, communication with B. Reynolds at Armstrong, follow up with creditor letter (.2); review claims bar date issues and process with K. Kraft (.2); review various policy issues and discuss same with M. Darrough (.3)	B50	B110	0.70

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Date	Atty	Description	Phase	Task	Hours
05/18/12	C. Schenk	Review summary update from C. Reid, follow up telephone conference with C. Reid re term sheet, communications with B. Holland, coordinate information sharing re terms sheet and NDA	B50	B210	0.60
05/21/12	M. Choi	NO CHARGE Search and analyze Mahassek and hot docs files per S. Higgins	B50	B110	0.30
05/21/12	S. Higgins	Meet with C. Schenk relative to claims identification and prosecution	B50	B110	0.50
05/21/12	C. Reid	Review confidentiality agreement (.2); conference call with working group re term sheet (.4)	B50	B110	0.60
05/21/12	C. Schenk	Organize information and NDAs pertaining to extranet site (.4); review and continue to develop high level claims analysis overview and analysis, meet with S. Higgins re same (.8); review trustee bills for payment, follow up with C. Kelly and review file history to verify amounts owed (.2); preliminary review of RFP for tax work, follow up with M. Murray re same (.4); follow up re TAC III bank account (.1); prepare letter to Reliance Bank re accounts (.2)	B50	B110	2.10
05/21/12	C. Schenk	Discuss NDA issues with C. Reid as follow up to request of Lathrop, review suggested changes to same; conference call with FTL, Segue and C. Reid to discuss rights under documents, funding needs and next steps (.8); follow up with M. Murray re allocation and certification of investor interests (.2)	B50	B210	1.00
05/22/12	M. Choi	NO CHARGE Telephone conference with financial vendor and C. Schenk re gaining control of online financial accounts	B50	B110	0.50
05/22/12	S. Higgins	Review Rule 26 disclosures	B50	B110	0.20
05/22/12	D. Mangian	NO CHARGE Legal research [REDACTED]	B50	B110	4.20

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Date	Atty	Description	Phase	Task	Hours
05/22/12	C. Reid	Conference with client re status of matter (.2); review correspondence re communications (.2)	B50	B110	0.40
05/22/12	C. Schenk	Draft letter to Intuit (.2); telephone conference with S. Welby re claim for distribution, SEC interview and other matters, follow up summary to S. Higgins (.6)	B50	B110	0.80
05/22/12	C. Schenk	Review response of BDM to SEC motion to compel and supporting exhibits, telephone conference with A. Schwartz re same (.3); finalize letter to Reliance Bank re accounts (.1); communications with A. Reagan re extranet and investor NDA matters (.2); telephone conference with J. Trog re tax prep issues and coordination with D. Brown, follow up with written request for specific access and transfer of domain control to Quickbooks on line, call to J. King, coordinate access to Quickbooks on line with M. Choi and Intuit, telephone call to same (.9); revise terms of RFP for distribution to potential tax preparers, follow up inquiries and research re potential tax preparers (1.7); finalize payments to U.S. Trustee and coordinate with A. Reagan (.2); follow re status of request for return of escrow funds from Odyssey (.2)	B50	B110	3.60
05/22/12	C. Schenk	Telephone conference with M. Murray re investment issues (.5); review documents including requested NDA from potential investors, telephone conference with C. Reid re same, follow up communications with B. Holland re NDA matters (.9); coordinate with A. Reagan re investors and NDAs (.2); review B. Aldrich summary of conversation, follow up discussion with B. Aldrich re same and next steps (.5)	B50	B210	2.10

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Date	Atty	Description	Phase	Task	Hours
05/23/12	M. Choi	NO CHARGE Download copy of email from Mailstreet prior to email shutdown per C. Schenk	B50	B110	0.30
05/23/12	M. Darrough	Draft/send letter to Zurich re proof of loss forms	B50	B310	0.30
05/23/12	K. Kraft	NO CHARGE Prepare notice of no objection for fee application	B50	B110	0.40
05/23/12	D. Mangian	NO CHARGE Legal research [REDACTED]	B50	B110	1.00
05/23/12	D. Mangian	Update memorandum to C. Schenk re same	B50	B110	0.50
05/23/12	D. Mangian	NO CHARGE Legal research and analysis re [REDACTED]	B50	B110	1.20
05/23/12	C. Schenk	Telephone conference with M. Murray re investor and tax issues (.3); review investor communications and coordinate investor issues with A. Reagan (.2); communications with M. Darrough re policy matters (CGL and D and O) (.1); communication with B. Holland re investors (.1); tax prep work and develop related RFP (.3)	B50	B110	1.00
05/23/12	C. Schenk	Communications with B. Aldrich re status of term sheet and various requests (.2); communications with B. Holland re NDA and allocation issues (.1); review communications pertaining to cap table and stock certificates (.1)	B50	B210	0.40
05/24/12	M. Choi	NO CHARGE Prepare and send hot docs and corresponding "load file" to SEC per S. Higgins	B50	B110	0.30
05/24/12	S. Higgins	Review and revise memorandum on [REDACTED]	B50	B110	0.50
05/24/12	K. Kraft	Continue drafting motion for claims bar date and claims submission procedures	B50	B110	5.60
05/24/12	D. Mangian	Legal research and analysis [REDACTED]	B50	B110	2.50
05/24/12	D. Mangian	Legal research re [REDACTED]	B50	B110	1.60

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Date	Atty	Description	Phase	Task	Hours
05/24/12	C. Schenk	Review changes to NDA, coordinate with B. Holland (.2); follow up re claim of former employee, telephone conference with K. Kraft, review letter sent to same (.2); continue tax prep work, communications with M. Murray to coordinate, refinement of RFP, research service providers (1.7); follow up re SPV organizational issues, review summaries and discuss with S. Higgins (.3); telephone conference with G. Gore re former employee turnover production (.4); prepare and finalize letter to Intuit re turnover of Quickbooks account information (.4); communications with M. Shea at Mailstreet, coordinate with M. Choi re closing of Mailstreet account (.3)	B50	B110	3.50
05/24/12	C. Schenk	Communications with CEO re status of fund raising, time line and next steps, follow up with TPC and B. Aldrich	B50	B210	0.20
05/24/12	C. Schenk	Follow up review of letter and documents relating to issues, coordinate with S. Higgins and B. Lamping for next steps, summarize key issues in writing re employee issues	B50	B110	0.50
05/24/12	H. Weber	NO CHARGE Review electronic and hard copy documents for board meeting minutes for Acartha Group, Acartha Technology Partners, MIC VII and Gryphon Investments III per C. Schenk's request	B50	B110	1.30
05/25/12	K. Kraft	Communications with former employee re claim, turnover of documents, information; continue drafting motion for establishment of claims bar date, claims procedures, proof of claim form, other forms for implementation of claims procedures; draft communication to C. Schenk re draft of claims bar date motion and procedures	B50	B110	6.80

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/25/12	C. Schenk	Review comments and edits proposed by M. Murray re RFP and related tax issues, edit same, coordinate contacts for distribution list of final RFP (1.9); multiple communications with J. Trog re access to data and quick books on line, follow up with M. Murray, arrange meeting (.2); preliminary draft of turnover letter to UHY (.3); attention to details re creditor invoice/Fed ex and other payments to vendors (.4)	B50	B110	2.80
05/25/12	C. Schenk	Communications with B. Aldrich re status of funding requests and next steps, preliminary review of updated investor deck	B50	B210	0.30
05/25/12	C. Schenk	Communications with Mail Street and M. Choi re closing of account and download of relevant data; review of new filings, including response to motion to compel	B50	B110	0.20
05/29/12	C. Schenk	Attention to details pertaining to tax preparation, communications with M. Hecht, F. Malter, K. Wellen (.8); attention to issues pertaining to creditors and insurance payment (.2); preliminary review claims bar data document overview (.3)	B50	B110	1.30
05/29/12	C. Schenk	Communications with B. Holland re NDA, status of term sheet, telephone conference with B. Aldrich re strategy and next steps re term sheet, follow up with C. Reid and M. Murray, communication re investor call, communications with M. Murray re negotiations and investor participation issues (.7); communications and follow up re funding and term sheet (.4)	B50	B210	1.10
05/30/12	M. Darrough	Communications with receiver re maintaining/termination D and O liability policy	B50	B310	0.40

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/30/12	C. Schenk	Attention to details pertaining to D and O policy (.3); coordinate with A. Reagan re payment and account transfer, review account balances and accounting issues (.4); discuss long term plan with M. Darrough and review summary conclusion (.5); tax prep work and discuss accounting issues with M. Murray, review UHY information (.6); review FDIC coverage issues and account information, confirm with D. Rubin (.2); attention to details re email account and creditor (.1); review new NDAs (.1)	B50	B110	2.20
05/30/12	C. Schenk	Telephone conference with attorney for Logic Source, follow up with review of records and communications with H. Weber re same (.7); telephone conference with B. Holland re investment issues (.4)	B50	B210	1.10
05/30/12	H. Weber	Review electronic documents for any documents related to Cirqit.com and LogicSource and place on the P: drive for C. Schenk's review	B50	B110	1.30
05/31/12	M. Choi	NO CHARGE Meet with S. Higgins, B. Lamping, and H. Weber to discuss strategy for issue management and documents	B50	B110	0.50
05/31/12	M. Choi	NO CHARGE Meet with C. Schenk, D. Brown, and M. Murray to review online financial accounts	B50	B110	2.50

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/31/12	C. Schenk	Review claim submitted by H. Tomlinson, coordinate with M. Darrough re policy issues, communications with H. Tomlinson to discuss claim filed, relevant documents and facts and next steps, follow up with creditor list and response, follow up with SEC re same and with M. Murray re allocation issues (.9); follow up communications with S. Higgins re meeting and next steps (.4); follow up communication with J. King re information needed re capital accounts of LPs and other issues (.3); review SEC filing re production (.1); follow up re tax prep issues with M. Murray and review and respond to preliminary inquiries in response to RFP (.3)	B50	B110	2.00
05/31/12	C. Schenk	Communications with B. Holland re [REDACTED] and [REDACTED] participation and investor call (.2); follow up with [REDACTED] research records re relative investment interest/allocation of LPs, follow up with M. Murray, [REDACTED] communication with D. Oetting re possible investor interest, communications with M. Murray and C. Reid re term sheet and next steps. (.8); attention to details pertaining to Receivership interest in Circuit and Logic Source (.8)	B50	B210	1.80
05/31/12	H. Weber	Communicate with M. Parrish re search terms for [REDACTED] [REDACTED] [REDACTED]	B50	B110	0.60
05/31/12	H. Weber	Research re contact information for Cirqit.com	B50	B110	0.30

Total Hours: 148.10

SUBTOTAL FOR SERVICES

\$56,113.00

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U.S. District Court Eastern District of Missouri

For Cash Outlays:

05/04/12	For local courier service by Absolute Delivery Service LLC to Segue Partners at 325 N Kirkwood Rd on April 23, 2012.	\$29.34	
05/10/12	For overnight delivery service TO: Jason Leeder, IT Specialist, US Securities and Exchange, 100 F St NE Em S5876, Washington, DC 20549; VENDOR: Federal Express Corp. INVOICE#: 789282003, DATE: 05/17/2012, Tracking #: 793553898737, Shipment Date: 05/10/2012	\$25.63	
05/15/12	For local courier service to USPS - Union Station, Mass & N Cap St. NE, Washington, DC 20002 on April 24, 2012; VENDOR: A.S.A.P. Courier Service, Inc.; INVOICE#: 2012000318; DATE: 4/29/2012	\$22.90	
05/15/12	For meal expenses for lunch during Morriss 2004 exam; VENDOR: Joe Boccardi's Catering; INVOICE#: AG0293705; DATE: 3/28/2012	\$86.35	
05/17/12	NO CHARGE For processing of electronic data for review for April, 2012;	\$74.20	
05/17/12	NO CHARGE For document management services related to incoming and outgoing production for April, 2012;	\$3,850.00	
05/21/12	For overnight delivery service TO: David H Topol, Wiley Rein LLP, 1776 K St NW, Washington, DC 20006; VENDOR: Federal Express Corp. INVOICE#: 790067122, DATE: 05/24/2012, Tracking #: 793590539366, Shipment Date: 05/21/2012	\$16.73	
05/30/12	For hard drives for May, 2012;	\$138.87	
05/30/12	NO CHARGE For manual processing of electronic data related to non-standard and complex files for May, 2012;	\$17.50	
	For postage	\$302.45	
	For reproduction charges	\$178.40	
	For color reproduction charges	\$2.10	
SUBTOTAL FOR CASH OUTLAYS			\$4,744.47

Invoice

Payment Due Upon Receipt

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 Invoice #2479165
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U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
M. Darrough	3.00	\$400.00	\$1,200.00
S. Higgins	3.50	\$510.00	\$1,785.00
C. Kelly	2.30	\$415.00	\$954.50
C. Reid	5.90	\$455.00	\$2,684.50
C. Schenk	74.80	\$430.00	\$32,164.00
Subtotal for Partner	89.50	\$433.39	\$38,788.00
K. Kraft	34.20	\$350.00	\$11,970.00
B. Lamping	0.30	\$260.00	\$78.00
D. Mangian	11.00	\$240.00	\$2,640.00
Subtotal for Associate	45.50	\$322.81	\$14,688.00
M. Choi	8.20	\$220.00	\$1,804.00
H. Weber	4.90	\$170.00	\$833.00
Subtotal for Legal Assistant (paralegals and other legal support personnel)	13.10	\$201.30	\$2,637.00
Total All Classes	148.10	\$378.89	\$56,113.00

SUBTOTAL FOR SERVICES	\$56,113.00
LESS 15% DISCOUNT	-6,869.55
LESS NO CHARGE ENTRIES	-10,316.00
TOTAL FOR SERVICES	\$38,927.45
SUBTOTAL FOR CASH OUTLAYS	\$4,744.47
LESS NO CHARGE ENTRIES	-3,941.70
TOTAL FOR CASH OUTLAYS	\$802.77
TOTAL AMOUNT DUE	\$39,730.22

Invoice

Payment Due Upon Receipt

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 2479165
Invoice Date: 07/10/12

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-102286				
TOTAL LEGAL FEES:	148.10	\$38,927.45	1,713.00	\$469,250.27
TOTAL DISBURSEMENTS:		<u>\$802.77</u>		<u>\$22,341.10</u>
TOTAL LEGAL FEES & DISB:		\$39,730.22		\$491,591.37

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>	<u>CUMULATIVE TOTALS</u>
		Amount	Amount
102	For postage	\$302.45	\$495.68
106	For reproduction charges	\$178.40	\$1,421.36
107	For outside copy charge	\$0.00	\$402.22
108	For color reproduction charges	\$2.10	\$87.78
109	For overnight delivery service	\$42.36	\$3,216.59
127	For local courier service	\$52.24	\$379.42
150	For on-line docket review	\$0.00	\$0.08
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$41.64
327	For expenses	\$0.00	\$9.99
367	For meal expenses	\$86.35	\$665.75
375	For hard drives	\$138.87	\$138.87
383	For travel expenses	\$0.00	\$4,037.32
402	For airfare	\$0.00	\$3,284.40
410	For certified copies	\$0.00	\$3,924.00
419	For court costs	\$0.00	\$66.00
422	For filing fees	\$0.00	\$4,155.00
TOTAL DISBURSEMENTS:		\$802.77	\$22,341.10

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
Partner					
Darrough, M	400.00	3.00	1,200.00	64.90	25,680.00
Farrell, D	0.00	0.00	0.00	0.60	279.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Higgins, S	510.00	3.50	1,785.00	209.40	106,794.00
Kelly, C	415.00	2.30	954.50	110.40	45,816.00
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	3.40	1,734.00
Reid, C	455.00	5.90	2,684.50	35.50	16,152.50
Schenk, C	430.00	74.80	32,164.00	493.50	212,205.00
TOTAL Partner:	433.38	89.50	\$38,788.00	989.60	\$445,329.50
<u>Associate</u>					
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	350.00	34.20	11,970.00	237.70	83,195.00
Lamping, B	260.00	0.30	78.00	57.20	14,872.00
Mangian, D	240.00	11.00	2,640.00	29.00	6,960.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Trame, B	0.00	0.00	0.00	0.50	120.00
TOTAL Associate:	322.81	45.50	\$14,688.00	355.20	\$113,177.50
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Choi, M	220.00	8.20	1,804.00	46.50	10,230.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	0.00	0.00	0.00	59.00	10,915.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	1.90	361.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Schuetz, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	170.00	4.90	833.00	109.60	18,632.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	201.29	13.10	\$2,637.00	365.20	\$60,151.50
Subtotal Legal Fees:		148.10	\$56,113.00	1,710.00	\$618,658.50
Less Discount:			-17,185.55		-149,408.23
TOTAL LEGAL FEES:			\$38,927.45		\$469,250.27

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
B-Financial Restructuring-Bankruptcy					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
	TOTAL Financial Restructuring-Bankruptcy:	0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor					
B110	Case Administration	111.40	\$41,024.00	1,365.00	\$490,976.00
B120	Asset Analysis and Recovery	0.40	\$160.00	64.30	\$24,620.50
B130	Asset Disposition	0.00	\$0.00	83.90	\$21,662.00
B210	Business Operations	26.30	\$11,309.00	181.50	\$74,124.00
B310	Claims Administration and Objections	10.00	\$3,620.00	13.40	\$5,169.00
	TOTAL Banruptcy: Creditor or Debtor:	148.10	\$56,113.00	1,708.10	\$616,551.50
	Subtotal Legal Fees:	148.10	\$56,113.00	1,713.00	\$618,658.50
	Less Discount		\$-17,185.55		-149,408.23
	TOTAL LEGAL FEES 54464-102286		\$38,927.45		\$469,250.27

THOMPSON COBURN LLP

July 10, 2012

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

EIN 43-0666662

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2479165

\$39,730.22

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

ACH Instructions:

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: 021052053
Account Number: 25657335

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT

AccountsReivable@ThompsonCoburn.com