



<u>Bank Account Name</u>	<u>Amount in Account</u>	<u>Spreadsheet last updated</u>
Acartha Group, LLC	\$11,665.71	11/6/2012
Acartha Technology Partners LP	\$468,962.81	11/6/2012
MIC VII, LLC	\$109,355.24	11/6/2012
Integrien	\$131,055.08	11/6/2012
Integrien II	\$2,500.00	11/6/2012
Acartha Group, LLC- MM (Comm Mkt 001)	\$29,877.16	11/6/2012
Acartha Technology Partners, LP- MM	\$250,401.30	11/6/2012
MIC VII, LLC- MM	\$250,401.30	11/6/2012
Integrien Acquisition, LLC - MM	\$250,401.30	11/6/2012
Integrien Acquisition II, LLC - MM	\$113,860.03	11/6/2012
Tervella III, LLC	\$3,739.00	11/6/2012

Total amount in all Parkside Accounts:	\$1,622,218.93
Total Expense:	\$939,285.00
Expenses paid out to vendors:	\$352,309.09
Expenses Pending before the Court	\$586,975.91
<b>Adjusted balance:</b>	<b>\$1,035,243.02</b>

**Expenses for Recievership Related Personnel Pending Before the Court**

<b>Vendor</b>	<b>Date of Invoice</b>	<b>Invoice Number</b>	<b>Amount</b>
<b><u>CliftonLarsonAllen</u></b>			
	10/31/2012	541095	\$49,599.33
		Total due to CliftonLarsonAllen:	\$49,599.33
		Total Paid to CliftonLarsonAllen:	\$0.00
		Outstanding Balance Pending Before the Court:	\$49,599.33
<b><u>Paul Melnuk &amp; Brad Aldrich- FTL Capital</u></b>			
	3/31/2012	Feb-March	\$15,845.00
	7/30/2012	April-June	\$12,595.00
	9/30/2012	July-Sept	\$700.00
		Total due to Paul Melnuk & Brad Aldrich (FTL Capital):	\$29,140.00
		Total Paid to Paul Melnuk & Brad Aldrich (FTL Capital):	\$12,676.00
		Outstanding Balance Pending Before the Court:	\$16,464.00
<b><u>Pepper Hamilton, LLP</u></b>			
	3/31/2012	10744015	\$5,882.10
		Total due to Pepper Hamilton:	\$5,882.10
		Total Paid to Pepper Hamilton:	\$4,531.46
		Outstanding Balance Pending Before the Court:	\$1,350.64
<b><u>Segue Equity Group, LLC</u></b>			
	4/11/2012	20120404-4	\$15,905.76
	5/31/2012	20120530-8	\$17,589.84
	7/6/2012	20120706-18	\$14,201.51
	8/11/2012	20121101-53	\$5,173.46
	9/12/2012	20121101-54	\$2,796.63
	10/9/2012	20121009-47	\$2,196.54
		Total due to Segue Equity Group:	\$57,863.74
		Total Paid to Segue Equity Group:	\$12,676.00
		Outstanding Balance Pending Before the Court:	\$45,187.74
<b><u>Thompson Coburn, LLP</u></b>			
	3/29/2012	2465259	\$161,538.50
	3/30/2012	2465422	\$137,633.91
	4/24/2012	2469552	\$98,569.96
	6/20/2012	2474899	\$54,118.78
	6/20/2012	2474900	\$44,845.15
	7/10/2012	2479165	\$39,730.22
	7/10/2012	2479166	\$35,527.84
	7/10/2012	2481085	\$136.00
	7/23/2012	2483732	\$19,622.13
	7/23/2012	2483733	\$46,189.16
	7/23/2012	2483734	\$6,738.80
	9/4/2012	2488868	\$28,426.00
	9/4/2012	2488846	\$24,513.15
	9/4/2012	2488845	\$102.85
	10/22/2012	2492931	\$38,099.71

10/22/2012	2492932	\$7,648.30
10/22/2012	2492933	\$73.10
10/23/2012	2497080	\$32,282.77
10/22/2012	2497628	\$19,945.25
10/23/2012	2497638	\$1,058.25
Total due to Thompson Coburn:		\$796,799.83
Total Paid to Thompson Coburn:		\$322,425.63
Outstanding Balance Pending Before the Court:		\$474,374.20

**Parkside Acartha Group**Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payer</u>	<u>Purpose of Payment</u>
2/15/2012	Deposit	\$20,000.00	Reliance Acartha Group	Open bank account
2/24/2012	Wire Transfer	\$8,415.05	Insperty PEO Services	
3/9/2012	Wire Transfer	\$31,453.87	Reliance Acartha Group	Close Relaince bank Account
4/12/2012	Deposit	\$7,748.00	Bestbuyauctioners	
5/7/2012	Deposit from Closing Gryphon	\$4.00	Parkside Gryphon	
5/30/2012	Transfer	\$5,135.72	Parkside Acartha Tech Partners	to pay first funding insurance
6/28/2012	Transfer	\$5,135.72	Parkside Acartha Tech Partners	to pay first funding insurance
7/30/2012	Transfer	\$5,135.72	Parkside Acartha Tech Partners	to pay first funding insurance
8/29/2012	Transfer	\$5,135.72	Parkside Acartha Tech Partners	to pay first funding insurance
11/8/2012	Deposit	\$10,000.00	Maryland Casualty Company	
		<b>\$98,163.80</b>		

Disbursements

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
2/29/2012	ACH	\$5,135.72	First Funding Insurance	
3/9/2012	Wire Transfer fee	\$10.00	Parkside	
3/19/2012	Check 100	\$184.77	Mail Street	
4/2/2012	ACH	\$5,135.72	First Funding Insurance	To maintain insurance for the fund
4/2/2012	Check 104	\$532.88	Hudson Services	
4/3/2012	Check 103	\$460.95	Strike Force Private Investigation	
4/3/2012	Check 101	\$3,049.50	Strike Force Private Investigation	
4/3/2012	Check 102	\$7,704.00	Strike Force Private Investigation	
5/1/2012	ACH	\$5,135.72	First Insurance Funding	To maintain insurance for the fund
5/4/2012	Check 106	\$7,700.00	Spear Tip, LLC	
5/7/2012	Check 105	\$209.60	Midwest Litigation Services	
5/8/2012	Telephone Transfer	\$29,862.06	Acartha Group Money Market Account	
5/11/2012	Check 107	\$107.34	Mail Street	
5/15/2012	Check/ACC. Deluxe check	\$10.95	Parkside	
5/23/2012	Check 108	\$150.00	Mail Street	To close Mail Street account
5/30/2012	Check 1000	\$325.00	U.S. Trustee	Chapter 11 fees
6/1/2012	ACH	\$5,135.72	First Funding Insurance	To maintain insurance for the fund
6/27/2012	Check 1001	\$53.00	St. Louis Investigation & Process Service	
6/29/2012	ACH	\$5,135.72	First Funding Insurance	To maintain insurance for the fund
7/30/2012	ACH	\$5,135.72	First Funding Insurance	To maintain insurance for the fund
8/30/2012	ACH	\$5,135.72	First Funding Insurance	To maintain insurance for the fund
9/24/2012	Check 1002	\$188.00	State of New Jersey	NJ-Filing Fee
		<b>\$86,498.09</b>		

**\$11,665.71**

**Parkside Acartha Technology Partners**Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payer</u>	<u>Purpose of Payment</u>
3/9/2012	Wire Transfer	365.59	Reliance Acartha Technology Partners	Close Reliance Account
4/2/2012	Wire Transfer	\$1,092,714.07	VMWare Inc	
5/3/2012	Wire Transfer	\$218.73	Pulaski Acartha Technology Partners	Close Pulaski Account
		<b>\$1,093,298.39</b>		

Disbursements

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
3/9/2012	Wire Transfer fee	\$10.00	Parkside	
3/31/2012	Service Charge	\$10.00	Parkside	
4/2/2012	Wire Transfer fee	\$10.00	Parkside	
5/3/2012	Wire Transfer fee	\$10.00	Parkside	
5/8/2012	Transfer	\$250,000.00	Parkside Acartha Tech Partners MM	Parkside Acartha Tech MM
5/30/2012	Transfer	\$5,135.72	Parkside Acartha Group	Pay for First Funding Insurance
5/30/2012	Check 1001	\$325.00	U.S. Trustee	
6/28/2012	Transfer	\$5,135.72	Parkside Acartha Group	Pay for First Funding Insurance
7/29/2012	Transfer	\$5,135.72	Parkside Acartha Group	Pay for First Funding Insurance
8/29/2012	Transfer	\$5,135.72	Parkside Acartha Group	Pay for First Funding Insurance
9/21/2012	Check 1002	\$250.00	Commissioner of Revenue Services	CT Filing Fee
9/21/2012	Check 1003	\$250.00	Commissioner of Revenue Services	CT Filing Fee
9/24/2012	Check 1005	\$322,425.63	Thompson Coburn	Legal Fees
9/27/2012	Check 1006	\$12,724.61	Segue Equity Group	Accounting/Administration Fees
9/27/2012	Check 1007	\$4,531.46	Pepper Hamilton	Legal Fees
9/28/2012	Check 1004	\$570.00	PA Department of Revenue	PA Filing Fee
10/1/2012	Check 1008	\$12,676.00	FTL Capital	Administration Fees
		<b>\$624,335.58</b>		
		<b><u>\$468,962.81</u></b>		

**Parkside MIC VII**

Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payer</u>	<u>Purpose of Payment</u>
3/9/2012	Wire Transfer	552.76	Reliance MIC VII LLC	Close reliance account
4/2/2012	Wire Transfer	\$361,515.48	VMWare Inc	
		<b>\$362,068.24</b>		

Disbursements:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
3/9/2012	Wire Transfer Fee	\$10.00	Parkside	
3/31/2012	Service Charge	\$10.00	Parkside	
4/2/2012	Wire Transfer Fee	\$10.00	Parkside	
5/8/2012	Transfer	\$250,000.00	Parkside MIC VII MM	
5/30/2012	Check 1001	\$325.00	U.S. Trustee	
9/21/2012	Check 1002	\$250.00	Commissioner of Revenue Services	CT Filing Fee
9/21/2012	Check 1005	\$1,080.00	NY Estimated Corporation Tax	NY Tax
9/24/2012	Check 1004	\$64.00	Commissioner of Taxation and Finance	NY Filing Fee
9/24/2012	Check 1003	\$964.00	State of New Jersey	NJ Filing Fee
		<b>\$252,713.00</b>		
		<b><u>\$109,355.24</u></b>		

**Parkside Integrien**

Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Name of Account Holder</u>	<u>Amount</u>	<u>Payer</u>	<u>Purpose of Payment</u>
4/2/2012	Wire Transfer	Parkside Integrien	\$381,065.08	VMWare Inc	
			<b>\$381,065.08</b>		

Disbursements:

<u>Date</u>	<u>Type of Transfer</u>	<u>Name of Account Holder</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
4/2/2012	Wire Transfer	Parkside Integrien	\$10.00	Parkside	
5/8/2012	Transfer	Integrien Acquisition MM	\$250,000.00		per e-mail request from Claire
			<b>\$250,010.00</b>		
			<b><u>\$131,055.08</u></b>		



**Parkside Integrien II**

Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payer</u>	<u>Purpose of Payment</u>
4/2/2012	Wire Transfer	\$116,193.53	VM Ware Inc	
		<b>\$116,193.53</b>		

Disbursements:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
4/2/2012	Wire Transfer Fee	\$10.00	Parkside	
5/8/2012	Telephone Transfer	\$113,683.53	Parside Integrien Acquisition II	Open account
		<b>\$113,693.53</b>		
		<b><u>\$2,500.00</u></b>		

**Parkside Acartha Group, LLC - MM (Comm Mkt 0001)**

Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payer</u>	<u>Purpose of Payment</u>
5/8/2012	Telephone Transfer	\$29,862.06		Open Account
5/31/2012	Interest Income	\$3.92	Parkside	
6/30/2012	Interest Income	\$4.91	Parkside	
7/31/2012	Interest Income	\$5.07	Parkside	
8/31/2012	Interest Income	\$4.66	Parkside	
9/30/2012	Interest Income	\$3.69	Parkside	
	Interest Income	\$3.80	Parkside	
		<b>\$29,888.11</b>		

Disbursements

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
5/15/2012	Check/ACC. Deluxe Check	\$10.95		
		\$10.95		
		<b>\$29,877.16</b>		

**Parkside Acartha Tec MM**

Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payer</u>	<u>Purpose of Payment</u>
5/8/2012	Transfer	\$250,000.00	Parkside Acartha Tech Partners	Open account
5/31/2012	Interest Income	\$65.75	Parkside	
6/30/2012	Interest Income	\$82.21	Parkside	
7/31/2012	Interest Income	\$84.97	Parkside	
8/31/2012	Interest Income	\$74.73	Parkside	
9/30/2012	Interest Income	\$51.43	Parkside	
10/31/2012	Interest Income	\$53.16	Parkside	
		<b>\$250,412.25</b>		

Disbursements

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
5/15/2012	Check/ACC. Deluxe Check	\$10.95	Parkside	
		<b>\$10.95</b>		
		<b><u>\$250,401.30</u></b>		

**Parkside MIC VII MM**

Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payer</u>	<u>Purpose of Payment</u>
5/8/2012	Transfer	\$250,000.00	Parkside MIC VII	Open Account
5/31/2012	Interest Income	\$65.75	Parkside	
6/30/2012	Interest Income	\$82.21	Parkside	
7/31/2012	Interest Income	\$84.97	Parkside	
8/31/2012	Interest Income	\$74.73	Parkside	
9/30/2012	Interest Income	\$51.43	Parkside	
10/31/2012	Interest Income	\$53.16	Parkside	
		<b>\$250,412.25</b>		

Disbursements

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
5/15/2012	Check/ACC. Deluxe Check	\$10.95	Parkside	
		<b>\$10.95</b>		
		<b><u>\$250,401.30</u></b>		

**Parkside Integrien Acquisition MM**

Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payer</u>	<u>Purpose of Payment</u>
5/8/2012	Tranfer	\$250,000.00	Parkside Integrien Acquisition	Open account
5/31/2012	Interest Income	\$65.75	Parkside	
6/30/2012	Interest Income	\$82.21	Parkside	
7/31/2012	Interest Income	\$84.97	Parkside	
8/31/2012	Interest Income	\$74.73	Parkside	
9/30/2012	Interest Income	\$51.43	Parkside	
10/31/2012	Interest Income	\$53.16	Parkside	
		<b>\$250,412.25</b>		

Disbursements

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
5/15/2012	Check/ACC. Deluxe Check	\$10.95	Parkside	
		<b>\$10.95</b>		
		<b><u>\$250,401.30</u></b>		

**Parkside Integrien Acquisition II- MM**

Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payer</u>	<u>Purpose of Payment</u>
5/8/2012	Telephone Transfer	\$113,683.53	Parkside Integrien Acquisition II	Open account
5/31/2012	Interest Income	\$29.89	Parkside	
6/30/2012	Interest Income	\$37.38	Parkside	
7/31/2012	Interest Income	\$38.65	Parkside	
8/31/2012	Interest Income	\$33.97	Parkside	
9/30/2012	Interest Income	\$23.39	Parkside	
10/31/2012	Interest Income	\$24.17	Parkside	
		<b>\$113,870.98</b>		

Disbursements

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
5/15/2012	Check/ACC. Deluxe Check	\$10.95	Parkside	
		<b>\$10.95</b>		
		<b><u>\$113,860.03</u></b>		

**Parkside Comm Mkt 0001**

Receipts:

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
5/23/2012	Wire Transfer	\$3,749.00	Tervella Acquisition	
		<b>\$3,749.00</b>		

Disbursements

<u>Date</u>	<u>Type of Transfer</u>	<u>Amount</u>	<u>Payee</u>	<u>Purpose of Payment</u>
5/23/2012	Wire Transfer	\$10.00	Parkside	
		<b>\$10.00</b>		
		<b><u>\$3,739.00</u></b>		

**Exhibit B**

**CERTIFICATION**

- (a) I have read the foregoing Application;
- (b) to the best of my knowledge, information and belief formed after reasonable inquiry, the Application and all fees and expenses therein are true and accurate and comply with the Billing Instructions (with any exceptions specifically noted in the Certification and described in the Application);
- (c) all fees contained in the Application are based on the rates listed in the Applicant's fee schedules set forth in Exhibit D and such fees are reasonable, necessary and commensurate with the skill and experience required for the activity performed;
- (d) the Applicant has not included in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment, or capital outlay (except to the extent that any such amortization is included within the permitted allowable amounts set forth herein for photocopies and facsimile transmission); and,
- (e) in seeking reimbursement for a service which the Applicant justifiably purchased or contracted for from a third party (such as copying, imaging, bulk mail, messenger service, overnight courier, computerized research, or title and lien searches), the Applicant requests reimbursement only for the amount billed to the Applicant by the third-party vendor and paid by the Applicant to such vendor. Where such services are performed by the Receiver, the Receiver is not making a profit on such reimbursable service.
- (f) With respect to each litigation matter undertaken, the Applicant, in conjunction with counsel and the SEC, determined that the action was likely to produce a net economic benefit to the estate, based on a review of (i) the legal theories upon which the action was based, including issues of standing; (ii) the likelihood of collection on any judgment which might be obtained; and (iii) alternative methods of seeking the relief, such as the retention of counsel on a contingency basis.



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Claire M. Schenk, Receiver  
Certifying Professional



**INVOICE SUMMARY**

Thompson Coburn LLP – July 2012

Acartha Group Receivership

Fees: \$27,810.73

Disbursements \$ 615.27

Goodman Lawsuit

Fees \$24,513.15

Morriss Holdings, LLC

Fees \$ 102.85

Thompson Coburn LLP – August 2012

Acartha Group Receivership

Fees: \$37,693.67

Disbursements: \$ 406.04

Goodman Lawsuit

Fees \$ 7,648.30

Morriss Holdings, LLC

Fees \$ 73.10

Thompson Coburn LLP – September 2012

Acartha Group Receivership

Fees: \$32,178.45

Disbursements: \$ 104.32

Goodman Lawsuit

Fees \$19,945.25

Morriss Holdings, LLC

Fees \$ 1,058.25

**Thompson Coburn TOTAL**

**\$152,149.38**

**INVOICE SUMMARY**

Segue Equity Group – July 2012

\$ 5,173.46

Segue Equity Group – August 2012

\$ 2,796.63

Segue Equity Group – September 2012

\$ 2,196.54

**Segue TOTAL**

**\$10,166.63**

FTL Capital – July 2012

\$ 700.00

**FTL Capital TOTAL**

**\$ 700.00**

CliftonLarsonAllen – July-September 2012

Fees \$42,569.49

Expenses 105.45

**CliftonLarsonAllen TOTAL**

**\$42,674.94**

**GRAND TOTAL**

**\$205,690.95**

**EXHIBIT C**

**AGGREGATE SUMMARY OF FEES**

<b>Thompson Coburn ATTORNEY</b>	<b>NUMBER OF HOURS</b>	<b>BILL AMOUNT</b>
Buchholz, Edward	.5	216.75
Darrough, Matthew	21.2	7208.00
Higgins, Stephen	68.5	29694.75
Kelly, Cheryl	4.6	1622.65
Lamping, Brian	53.2	11757.20
Mangian, David	7.8	1591.20
Reid, Christopher	31.5	12182.63
Schenk, Claire	199.5	72917.25
<b>TOTAL ATTORNEY HOURS</b>	<b>386.8</b>	<b>137190.43</b>
<b>PARALEGAL/OTHER PROFESSIONALS</b>	<b>NUMBER OF HOURS</b>	<b>BILL AMOUNT</b>
Light, Lynnda	.2	33.15
Muzzarelli, Jolene	65.7	8655.97
Weber, Holly	35.6	5144.20
<b>Total Paralegal/Other Professionals</b>	<b>101.5</b>	<b>13833.33</b>
<b>Grand Total</b>	<b>488.3</b>	<b>151023.75</b>

<b>Segue FUND MANAGER</b>	<b>NUMBER OF HOURS</b>	<b>BILL AMOUNT</b>
Michelle Murray	19.0	4441.28
Amy Reagan	63.6	5151.60
Ryan Carlson	8.5	573.75
<b>Grand Total</b>	<b>91.1</b>	<b>10166.63</b>

<b>FTL Capital ACCOUNTANT</b>	<b>NUMBER OF HOURS</b>	<b>BILL AMOUNT</b>
Brad Aldrich	2.0	\$700.00
<b>Grand Total</b>	<b>2.0</b>	<b>\$700.00</b>

<b>ACCOUNTANT</b>	<b>NUMBER OF HOURS</b>	<b>BILL AMOUNT</b>
CliftonLarsonAllen	111.76	42569.49
<b>Grand Total</b>	<b>111.76</b>	<b>42569.49</b>

**EXHIBIT C**

## THOMPSON COBURN LLP

September 4, 2012  
 Invoice #2488868

**Remit To:**  
 P.O. Box 18379M  
 St. Louis, Missouri 63195

**ACH Instructions:**  
 Account Name: Thompson Coburn LLP  
 Bank: U.S. Bank  
 ABA/Routing Number: 021052053  
 Account Number: 25657335  
 Please reference invoice number(s).

**Direct Correspondence To:**  
 One US Bank Plaza  
 St. Louis, Missouri 63101-1693  
 314-552-6000  
 AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

EIN 43-0666662

For Legal Services Rendered in Connection With:

Acartha Group Receivership  
 TC File: 54464 / 102286

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/02/12	C. Reid	Correspond with working group re [REDACTED] issues	B100	B110	0.30
07/02/12	C. Schenk	Telephone conference with service provider re pending fee application (.2); discussion and follow up re research pertaining to CGL policy and claim under policy (.3); telephone conferences with various RFP respondents re decision (.2); preliminary review draft Q2 SFAR, account balances and issues re quick book accounts as per A. Reagan (.2)	B100	B110	0.90
07/02/12	C. Schenk	Review [REDACTED] response to Receiver's proposal re terms of financing, discuss same with C. Reid, M. Murray in multiple communications (.5); attention to allocation and investor communication issues (.3)	B200	B210	0.80
07/03/12	J. Muzzarelli	<b>NO CHARGE</b> Electronically file waiver of service from Morriss Holdings	B300	B310	0.10
07/03/12	J. Muzzarelli	<b>NO CHARGE</b> Calendar due date for Morriss Holdings' answer to complaint	B100	B110	0.10

*Invoice*

**Exhibit  
 D-1A**

*Thompson Coburn LLP*

September 4, 2012  
 Invoice #2488868  
 Page 2

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/03/12	C. Reid	Correspond with working group re [REDACTED] issues	B100	B110	0.40
07/03/12	C. Schenk	Telephone conference with T. O'Shaughnessy of CLA to outline tax prep work and requirements for same, review information to be provided to CLA and follow up, telephone conference with M. Murray and Segue re tax prep work and next steps (1.4); review updated filings (.1)	B100	B110	1.50
07/03/12	C. Schenk	Communication with B. Holland re [REDACTED] financing of [REDACTED] and related documents (.1); communications with M. Murray and A. Reagan re investor allocations, prepare summary of investor interest and next steps, telephone conference with D. Oetting re [REDACTED] and interest in investment (1.1); communications with B. Holland re terms and negotiations of same with [REDACTED] and [REDACTED] follow up with summary of terms and status of negotiations (.7)	B200	B210	1.90
07/05/12	M. Darrough	Telephone call/electronic communication to Chubb's counsel D. Topol re status of claim review	B100	B110	0.30
07/05/12	S. Higgins	[REDACTED]	B100	B110	1.60
07/05/12	S. Higgins	[REDACTED]	B100	B110	0.20
07/05/12	L. Light	Research Delaware filing history re [REDACTED] provide to C. Reid	B100	B110	0.20
07/05/12	C. Schenk	Communications with S. Higgins re [REDACTED] and requested changes, review summary (.2); review S. Higgins summary of claims and related information, meet to discuss same, planning, strategy and next steps (1.2); attention to tax prep issues (.4)	B100	B110	1.80

1/1/2013

1/1/2013

September 4, 2012  
 Invoice #2488868  
 Page 3

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/05/12	C. Schenk	Review communication from [REDACTED] summarize pending issues re terms of [REDACTED] financing and prepare draft communication to lender and company, discuss same with B. Aldrich and team, review investor communications for status of interest and allocation issues (2.3); communication with D. Oetting re status (.2); review [REDACTED] transaction documents from Lathrop, discuss same with C. Reid (.6)	B200	B210	3.10
07/06/12	S. Higgins	Review and revise [REDACTED] with counsel for [REDACTED]	B100	B110	0.40
07/06/12	S. Higgins	Emails to C. Schenk and [REDACTED] counsel re same	B100	B110	0.40
07/06/12	C. Schenk	Organize tax information for CLA, communication with M. Murray re same, discussions re extensions (.4); attention to creditor (.1); review final [REDACTED]	B100	B110	0.60
07/06/12	C. Schenk	Telephone conference with B. Holland re status of financing and follow up with B. Aldrich, review various communications from [REDACTED] and [REDACTED] (.2), coordinate investor communications with A. Reagan, review summary (.3)	B200	B210	0.50
07/09/12	S. Higgins	Telephone calls and emails with counsel relative to [REDACTED]	B100	B110	0.40
07/09/12	C. Kelly	Review and forward pleadings in Morriss case (.2); confer with receiver re claims bar date and other matters relevant to case (.2)	B100	B110	0.40
07/09/12	C. Reid	Conference with C. Schenk re [REDACTED] matter (.4); correspond with C. Schenk re [REDACTED] matter (.4)	B100	B110	0.80

Invoice

Payment Due From Recipient

September 4, 2012  
 Invoice #2488868  
 Page 4

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/09/12	C. Schenk	Telephone conference with C. Kelly re timing for filing of proof of claim and other bankruptcy issues (.3); attention to creditor issues, i.e., Link (.1); review Receivership monthly bank statements for savings and money market accounts, follow up with A. Reagan re summary of account information and obligated and reimbursable funds (.6); multiple communications with CLA and J. King re tax prep work and documents, review various operating agreements to summarize corporate governance issues of importance to tax filings, discuss related issues with C. Reid (2.6); attention to details relating to invoices of service providers (.3)	B100	B110	3.90
07/09/12	C. Schenk	Telephone conference with C. Reid re [REDACTED] financing and issues pertaining to terms (.4); telephone conference with B. Aldrich to discuss same (.2); telephone conference with [REDACTED] re investor request for reduction of debt and follow up (.3); follow up re investor allocation issues and further contacts (.4)	B200	B210	1.30
07/10/12	C. Kelly	Review notices of entries of order and continued meeting of creditors	B100	B110	0.20
07/10/12	D. Mangian	Legal research re [REDACTED]	B100	B110	0.20
07/10/12	C. Schenk	Communications with J. King re UHY issues (.2); follow up re request for W-9 information (.2); attention to details of service provider billings (.2); coordinate tax prep work and details of transactions to close out books for 2011 and records for review by UHY (.4); coordinate bank account issues with A. Reagan (.2); review account charges (.1); communication with bankruptcy trustee re records (.2); review new bankruptcy filings and discuss same with C. Kelly (.2)	B100	B110	1.70

Invoice

September 4, 2012

Invoice #2488868

Page 5

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/10/12	C. Schenk	Work with Segue to coordinate contacts with investors re [REDACTED] financing issues follow up re terms and allocation issues (1.9); communications with B. Holland re [REDACTED] (.2); follow up re [REDACTED] stock certificates (.2)	B200	B210	2.30
07/11/12	S. Higgins	[REDACTED]	B100	B110	0.20
07/11/12	C. Kelly	Review electronic filing notices in case	B100	B110	0.10
07/11/12	C. Schenk	Telephone conference with J. King re tax prep issues and transition to UHY (.4); coordinate information sharing and tax prep issues with CLA (.4)	B100	B110	0.80
07/11/12	C. Schenk	Communication with [REDACTED] re change in terms and funding issues, telephone conference with same to discuss terms details, follow up with B. Aldrich and M. Murray, review new proposed terms, follow up with team, discuss consent issues with C. Reid, follow up with H. Weber re documents needed for review, respond to B. Holland inquiry and summarize status, preliminary review of documents provided by [REDACTED]	B200	B210	2.60
07/12/12	S. Higgins	Review and respond to emails relative to [REDACTED]	B100	B110	0.30
07/12/12	C. Reid	Review [REDACTED] background materials	B100	B110	0.70
07/12/12	C. Schenk	Attention to invoice issue (.1); attention to tax prep issues (.2)	B100	B110	0.30
07/12/12	C. Schenk	Communications with C. Reid, D. Oetting, M. Murray, B. Aldrich, [REDACTED] and others re [REDACTED] request for funding, i.e., terms and next steps (.8); communications with M. Murray re [REDACTED] bridge loan (.2)	B200	B210	1.00
07/13/12	C. Schenk	Telephone conference with D. Oetting re [REDACTED] funding (.1); various communications re same (.2)	B200	B210	0.30
07/16/12	C. Kelly	Review filings in Morriss bankruptcy matter	B100	B110	0.20
07/16/12	C. Reid	Review [REDACTED] background materials	B100	B110	0.60

Invoice

Case: 4:12-cv-00080-CEJ



September 4, 2012  
 Invoice #2488868  
 Page 6

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/16/12	C. Schenk	Attention to tax prep issues, EIN Number, telephone conference with T. O'Shaughnessy re possible disregarded entities, corporate governance and other issues (.8); follow up with J. King, follow up with CLA to research and provide requested operating agreements, discuss transfer of UHY documents with M. Choi (1.9); review bankruptcy notices re filing of proof of claim, follow up re updating of investor website (.3)	B100	B110	3.00
07/16/12	C. Schenk	Communications with M. Murray re recent [REDACTED] funding and other investment issues (.3); communications with C. Reid re [REDACTED] issues (.2)	B200	B210	0.50
07/17/12	C. Kelly	Review filings and forward to receiver	B100	B110	0.20
07/17/12	C. Reid	Review [REDACTED] background materials	B100	B110	0.90
07/17/12	C. Schenk	Coordinate tax prep work with CLA and A. Reagan (.2); communication with D. Helms re [REDACTED] (.1); review new bankruptcy filing by attorney for BDM (.2); communication re new creditor's meeting (.1); review proof of claim form, discuss same with B. Lamping (.2); review Leedy subpoena (.1); review various litigation filings (.2); review UHY tolling agreement changes (.1)	B100	B110	1.20
07/17/12	C. Schenk	Communications with C. Reid re Receivership interests in [REDACTED] (.3); communications with C. Reid re [REDACTED] documentation, review of same (.3), telephone conference and follow up with J. Wehrle (.2); discuss [REDACTED] investor call with M. Murray (.2); follow up with B. Holland (.1)	B200	B210	1.10
07/18/12	S. Higgins	Review and respond to emails relative to tax issues, related litigation and communications with the SEC	B100	B110	0.30

Invoice

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September 4, 2012  
 Invoice #2488868  
 Page 7

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/18/12	C. Reid	Conference with J. Wehrle and C. Schenk re [REDACTED] status (1.6); telephone call from E. Wilson re [REDACTED] and update to C. Schenk (.2)	B100	B110	1.80
07/18/12	C. Schenk	Communications with C. Kelly re Amended Application and related party issues, review L. Lane filing (.2); communications re [REDACTED] with J. Bremer and M. Darrough (.2); communication with M. Hecht, CLA re bookkeeping services (.3); telephone conference with J. King, P. Chilton and CLA (.3); follow up communications with T. O'Shaughnessy re documents and tax prep work, follow up with D. Brown re same (.4); review updated filings with Court (.2)	B100	B110	1.60
07/18/12	C. Schenk	Discuss [REDACTED] terms and consent issues with C. Reid, discuss same with investors, J. Wehrle (.5), follow up with NDA and terms discussion (.2); telephone conference with B. Holland re same (.2); meet with J. Wehrle to discuss liquidation of [REDACTED] interests (2.0), various communications to coordinate investor call, discuss same with [REDACTED] (1.0); communications with C. Reid re [REDACTED] recent filing and consent issues (.1)	B200	B210	3.00
07/19/12	C. Kelly	Review notices and related electronic filings and provide to receiver	B100	B110	0.30
07/19/12	C. Schenk	Review research pertaining to [REDACTED] [REDACTED] communications with M. Darrough re same (.9); communications with C. Kelly re documents to be shared with trustee (.3); communications with M. Choi re documents requested by CLA, follow up with T. O'Shaughnessy and H. Weber (.3)	B100	B110	1.50

*Invoice*

*Printed On: 12/21/12 10:10 AM*

September 4, 2012  
 Invoice #2488868  
 Page 8

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/19/12	C. Schenk	Telephone conference with F. van den Bosch (.3); follow up communications pertaining to [REDACTED] (.2); with Segue (.4); arrangements for investor call (.3); review slide deck and analyze terms (.4); follow up with attorneys for investor groups (.3)	B200	B210	1.90
07/20/12	C. Kelly	Review pleadings (.1); telephone conference with C. Riske re documents (.1)	B100	B110	0.20
07/20/12	C. Reid	Review [REDACTED] consent documents	B100	B110	0.60
07/20/12	C. Schenk	Attention to tax prep issues, coordinate with D. Brown (.2); communications with B. Holland re tax issues and follow up re [REDACTED] questions (.2); communication with G. Patterson re requirements pertaining to qualification to doing business (.2)	B100	B110	0.60
07/20/12	C. Schenk	Revise and coordinate investor communication with A. Reagan (.6); multiple communications with [REDACTED] re possible Acartha investment in financing, review and summarize issues pertaining to terms (.9); multiple communication with Acartha investors and representatives re potential financing, including B. Holland and J. Wehrle (1.1); communications with B. Aldrich, [REDACTED] re financing and terms (.2)	B200	B210	2.80
07/20/12	H. Weber	Review electronic documents for requested material from T. O'Shaughnessy re Tervela Capital III, Tervela Acquisition III, Integrien Acquisition Capital II, Integrien Capital II, Tervela LLC, Acartha Hedge Fund Services and Gryphon Investments III	B200	B210	1.90
07/21/12	C. Schenk	Communications with [REDACTED] and B. Aldrich re [REDACTED] funding	B200	B210	0.10
07/23/12	M. Darrough	Telephone call with D. Topol	B300	B310	0.30
07/23/12	S. Higgins	Follow up emails with J. King relative to UHY	B100	B110	0.20

10/1/12

September 4, 2012  
 Invoice #2488868  
 Page 9

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/23/12	S. Higgins	Follow up emails with B. Lamping relative to research and timeline	B100	B110	0.20
07/23/12	H. Weber	Review electronic documents for requested material from T. O'Shaughnessy re Tervela Capital III, Tervela Acquisition III, Integrien Acquisition Capital II, Integrien Capital II, Tervela LLC, Acartha Hedge Fund Services and Gryphon Investments III	B200	B210	0.90
07/24/12	M. Darrough	Review/assessment of [REDACTED]	B300	B310	0.60
07/25/12	C. Reid	Review revised [REDACTED] consents and note purchase agreement	B100	B110	1.20
07/25/12	C. Schenk	Review communication from [REDACTED] and follow up with B. Aldrich (.2); review summary of board meeting by B. Aldrich (.1); telephone conference and other communications with [REDACTED] (.2); review response of US trustee re retention of Lane (.1); follow up re coordination for tax preparation (.1)	B200	B210	0.70
07/26/12	C. Reid	Correspond with client re revised [REDACTED] consents	B100	B110	0.60
07/26/12	C. Schenk	Communications with C. Reid re [REDACTED] revised agreements (.1); preliminary review of same (.1); communications with B. Aldrich re [REDACTED] financing (.2); follow up with B. Holland (.1); communications with Segue re participation in investor call (.2)	B200	B210	0.70
07/26/12	C. Schenk	Communications with A. Schwartz re interview of investor and other scheduling matters	B100	B110	0.10
07/27/12	C. Reid	Review revised [REDACTED] consents	B100	B110	0.40
07/27/12	C. Schenk	Communications with C. Reid re consents and revised agreements for [REDACTED] (.1); communications with B. Holland re [REDACTED] financing (.2)	B200	B210	0.30
07/27/12	C. Schenk	Attention to document details related to tax preparation	B100	B110	0.10

*Invoice*

*Payment Due Upon Receipt*

September 4, 2012  
 Invoice #2488868  
 Page 10

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/28/12	C. Schenk	Communications with A. Reagan re First Insurance	B100	B110	0.10
07/29/12	C. Schenk	Communications with B. Aldrich re [REDACTED] update	B100	B110	0.10
07/30/12	M. Darrough	Communication with receiver re [REDACTED]	B300	B310	0.20
07/30/12	C. Kelly	Review notices of filings and related pleadings	B100	B110	0.30
07/30/12	M. Parrish	<b>NO CHARGE</b> Manage preparation of data, including de-duplication, and exports for print blowback review	B100	B110	1.20
07/30/12	C. Schenk	Analysis of potential [REDACTED] communications with M. Darrough (.4); attention to tax prep work, follow up with H. Weber and CLA, telephone conference with J. King re UHY production (.4); review Receivership mail (.3); communications with B. Lamping and S. Higgins re vendor issues (.2); review updated filing by SEC (.2); review communication from R. Zito re tax issues (.2)	B100	B110	1.70
07/30/12	C. Schenk	Telephone conference with A. Reagan re investment allocations, review schedules (.3); multiple communications with [REDACTED] and [REDACTED] financing (.7); telephone conference with D. Oetting and discussions with J. Wehrle re terms of financing (.6); finalize NDA with investor (.1); communications with B. Holland re [REDACTED] comments and terms re [REDACTED] (.3); review new term sheet prepared by J. Wehrle, follow up communications with interested investors and B. Aldrich, [REDACTED] (.6); analyze differing terms of various proposals for [REDACTED] financing (.8); communications with [REDACTED] re [REDACTED] for [REDACTED] review new term sheet (.3); preliminary review of new documents from [REDACTED] (.2)	B200	B210	3.90

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September 4, 2012  
 Invoice #2188868  
 Page 11

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/31/12	C. Kelly	Follow up with receiver on trustee inquiry (.1); report to receiver re recent filings (.1)	B100	B110	0.20
07/31/12	T. Litz	<b>NO CHARGE</b> Review background materials re proposed [REDACTED] financing round; review legal analysis with C. Schenk; conference call with [REDACTED] and C. Schenk re proposed [REDACTED]	B200	B210	2.00
07/31/12	C. Reid	Review [REDACTED] term sheet and background materials	B200	B210	1.50
07/31/12	C. Schenk	Telephone conference with M. Murray re services provided by Segue, follow up outline of discussion points for supplemental filing to Court re services provided by Segue (.7); telephone conference with M. Hecht re CLA services relative to receivership, review pricing issues (.4); telephone conference with T. O'Shaughnessy, CLA, to follow up on due diligence issues pertinent to tax filings, follow up with M. Choi and research for responses to CLA re key issues (1.9); follow up re tax EIN number, review relevant materials (.2); respond to R. Zito letter re tax issues (.3); review payment request from Zurich for CGL policy and payment history, follow up with M. Darrough re cancellation and other claims issues (.4); review bankruptcy/trustee issues with C. Kelly (.2); review and approve multiple communications to banks re non receivership accounts (.2)	B200	B210	4.30
07/31/12	C. Schenk	<b>NO CHARGE</b> Review legal issues pertaining to new term sheet for [REDACTED] financing with T. Litz, outline key issues for discussion with T. Litz	B200	B210	1.70

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September 4, 2012  
 Invoice #2488868  
 Page 12

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/31/12	C. Schenk	Multiple communications with [REDACTED] and [REDACTED] re terms, TC to discuss same (.9); follow up with various interested Acartha investors (.3); Review [REDACTED] consent prior to approval (.3)	B200	B210	1.50

**Total Hours: 81.90**

SUBTOTAL FOR SERVICES

\$34,716.50

For Cash Outlays:

07/02/12	For filing fees re Complaint; VENDOR: Lamping, Brian A.; INVOICE#: AG0296135; DATE: 6/25/2012	\$350.00
07/10/12	For publication costs from Delaware Department of State: Division of Corporations re Gryphon Investments III, LLC on June 15, 2012;; VENDOR: US Bank; INVOICE#: JUNG_06_2012; DATE: 6/22/2012	\$20.00
07/17/12	For local courier service by Access Courier, Inc. to The Ashcroft Grp at 222 S Central on July 11, 2012.	\$19.40
07/31/12	<b>NO CHARGE</b> For manual processing of electronic data related to non-standard and complex files	\$140.00
	For reproduction charges	\$170.40
	For color reproduction charges	\$30.87
	For on-line docket review	\$24.60

SUBTOTAL FOR CASH OUTLAYS

\$755.27

*Invoice*

*For Cash Outlays*

September 4, 2012  
 Invoice #2488868  
 Page 13

U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
M. Darrough	1.40	\$400.00	\$560.00
S. Higgins	4.20	\$510.00	\$2,142.00
C. Kelly	2.10	\$415.00	\$871.50
T. Litz	2.00	\$510.00	\$1,020.00
C. Reid	9.80	\$455.00	\$4,459.00
C. Schenk	57.80	\$430.00	\$24,854.00
<b>Subtotal for Partner</b>	<b>77.30</b>	<b>\$438.64</b>	<b>\$33,906.50</b>
D. Mangian	0.20	\$240.00	\$48.00
<b>Subtotal for Associate</b>	<b>0.20</b>	<b>\$240.00</b>	<b>\$48.00</b>
L. Light	0.20	\$195.00	\$39.00
J. Muzzarelli	0.20	\$155.00	\$31.00
M. Parrish	1.20	\$180.00	\$216.00
H. Weber	2.80	\$170.00	\$476.00
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>4.40</b>	<b>\$173.18</b>	<b>\$762.00</b>
<b>Total All Classes</b>	<b>81.90</b>	<b>\$423.89</b>	<b>\$34,716.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$34,716.50</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-1,998.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-4,907.77</b>
<b>TOTAL FOR SERVICES</b>	<b>\$27,810.73</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$755.27</b>
<b>LESS NO CHARGE ENTRY</b>	<b>-140.00</b>
<b>TOTAL FOR CASH OUTLAYS</b>	<b>\$615.27</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$28,426.00</b>

*Invoice*

*Printed on 12/21/12 10:00 AM*



**Task Based Billing Summary  
Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 2488868  
Invoice Date: 09/04/12

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
<b>54464-102286</b>				
TOTAL LEGAL FEES:	81.90	\$27,810.73	1,855.70	\$516,418.05
TOTAL DISBURSEMENTS:		<u>\$615.27</u>		<u>\$23,221.45</u>
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$28,426.00</b>		<b>\$539,639.50</b>

**ANALYSIS OF DISBURSEMENTS:**

<b>Task Code</b>	<b>Task Description</b>	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
			Amount		Amount
102	For postage		\$0.00		\$495.68
106	For reproduction charges		\$170.40		\$1,803.68
107	For outside copy charge		\$0.00		\$402.22
108	For color reproduction charges		\$30.87		\$153.93
109	For overnight delivery service		\$0.00		\$3,249.27
117	For oversize copies		\$0.00		\$31.20
127	For local courier service		\$19.40		\$398.82
150	For on-line docket review		\$24.60		\$24.68
300	Messenger services to file or obtain documents in court		\$0.00		\$15.00
307	For local cab charges		\$0.00		\$41.64
327	For expenses		\$0.00		\$9.99
367	For meal expenses		\$0.00		\$665.75
375	For hard drives		\$0.00		\$138.87
383	For travel expenses		\$0.00		\$4,037.32
402	For airfare		\$0.00		\$3,284.40
410	For certified copies		\$0.00		\$3,924.00
419	For court costs		\$0.00		\$66.00
422	For filing fees		\$350.00		\$4,459.00
435	For publication costs		\$20.00		\$20.00
<b>TOTAL DISBURSEMENTS:</b>			<b>\$615.27</b>		<b>\$23,221.45</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
<u>Partner</u>	Rate	Hours	Amount	Hours	Amount

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

Page: 2

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
Darrough, M	400.00	1.40	560.00	68.80	27,240.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	510.00	4.20	2,142.00	213.60	108,936.00
Kelly, C	415.00	2.10	871.50	113.40	47,061.00
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	510.00	2.00	1,020.00	5.40	2,754.00
Reid, C	455.00	9.80	4,459.00	52.00	23,660.00
Schenk, C	430.00	57.80	24,854.00	588.40	253,012.00
<b>TOTAL Partner:</b>	<b>438.63</b>	<b>77.30</b>	<b>\$33,906.50</b>	<b>1,114.10</b>	<b>\$499,611.00</b>
 <b><u>Associate</u></b>					
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	0.00	0.00	0.00	239.50	83,825.00
Lamping, B	0.00	0.00	0.00	57.20	14,872.00
Mangian, D	240.00	0.20	48.00	29.20	7,008.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Trame, B	0.00	0.00	0.00	0.50	120.00
<b>TOTAL Associate:</b>	<b>240.00</b>	<b>0.20</b>	<b>\$48.00</b>	<b>357.20</b>	<b>\$113,855.50</b>
 <b><u>Legal Assistant (paralegals and other legal support personnel)</u></b>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Choi, M	0.00	0.00	0.00	47.30	10,406.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	0.00	0.00	0.00	59.10	10,933.50
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	1.90	361.00
Light, L	195.00	0.20	39.00	0.20	39.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Muzzarelli, J	155.00	0.20	31.00	7.10	1,100.50
Parrish, M	180.00	1.20	216.00	1.20	216.00
Schuette, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	170.00	2.80	476.00	116.40	19,788.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>173.18</b>	<b>4.40</b>	<b>\$762.00</b>	<b>381.40</b>	<b>\$62,857.50</b>
 <b>Subtotal Legal Fees:</b>					
		<b>81.90</b>	<b>\$34,716.50</b>	<b>1,852.70</b>	<b>\$676,324.00</b>
<b>Less Discount:</b>					
			<b>-6,905.77</b>		<b>-159,905.95</b>
<b>TOTAL LEGAL FEES:</b>					
			<b>\$27,810.73</b>		<b>\$516,418.05</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

Page: 3

**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
<b>B-Financial Restructuring-Bankruptcy</b>					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
	<b>TOTAL Financial Restructuring-Bankruptcy:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>4.90</b>	<b>\$2,107.00</b>
 <b>B50-Banruptcy: Creditor or Debtor</b>					
B110	Case Administration	38.10	\$16,473.50	1,444.10	\$522,812.00
B120	Asset Analysis and Recovery	0.00	\$0.00	67.80	\$25,261.00
B130	Asset Disposition	0.00	\$0.00	83.90	\$21,662.00
B210	Business Operations	42.60	\$17,787.50	238.30	\$98,017.50
B310	Claims Administration and Objections	1.20	\$455.50	16.70	\$6,464.50
	<b>TOTAL Banruptcy: Creditor or Debtor:</b>	<b>81.90</b>	<b>\$34,716.50</b>	<b>1,850.80</b>	<b>\$674,217.00</b>
	<b>Subtotal Legal Fees:</b>	<b>81.90</b>	<b>\$34,716.50</b>	<b>1,855.70</b>	<b>\$676,324.00</b>
	<b>Less Discount</b>		<b>\$-6,905.77</b>		<b>-159,905.95</b>
	<b>TOTAL LEGAL FEES 54464-102286</b>		<b>\$27,810.73</b>		<b>\$516,418.05</b>

# THOMPSON COBURN LLP

September 4, 2012

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

EIN 43-0666662

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## REMITTANCE COPY

**PAYMENT DUE UPON RECEIPT**  
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2488868 **\$28,426.00**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT**

AccountsReivable@ThompsonCoburn.com

**THOMPSON COBURN LLP**

**Remit To:**  
 P.O. Box 18379M  
 St. Louis, Missouri 63195

**ACH Instructions:**  
 Account Name: Thompson Coburn LLP  
 Bank: U.S. Bank  
 ABA/Routing Number: 021052053  
 Account Number: 25657335  
 Please reference invoice number(s).

September 4, 2012  
 Invoice #2488846

**Direct Correspondence To:**  
 One US Bank Plaza  
 St. Louis, Missouri 63101-1693  
 314-552-6000  
 AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

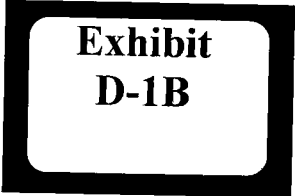
EIN 43-0666662

For Legal Services Rendered in Connection With:

Goodman Lawsuit  
 TC File: 54464 / 104425

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/02/12	S. Higgins	Work on analysis of [REDACTED]	L200	L210	2.50
07/02/12	S. Higgins	Meet with J. Muzzarelli and B. Lamping relative to factual investigation of disbursements	L200	L210	0.90
07/02/12	S. Higgins	Telephone call with G. Petrillo relative to [REDACTED]	L200	L210	0.30
07/02/12	S. Higgins	Emails to counsel for [REDACTED]	L200	L210	0.20
07/02/12	S. Higgins	Prepare spreadsheet re [REDACTED]	L200	L210	0.10
07/02/12	S. Higgins	[REDACTED]	L200	L210	0.20
07/02/12	B. Lamping	Meet with S. Higgins re strategy (.5); meet with J. Bremer re same (.5); meet with H. Weber re analysis of documents relating to the finances of the receivership entities (.7); review and analyze documents showing deposits and withdraws from the bank accounts of the receivership entities (3.0)	L100	L190	4.70

Invoice



Payable to: Thompson Coburn LLP

September 4, 2012

Invoice #2488846

Page 2

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/02/12	J. Muzzarelli	Review and analyze documents re [REDACTED]	L100	L120	4.30
07/02/12	J. Muzzarelli	Meet with S. Higgins and B. Lamping re instructions for document review	L100	L120	1.40
07/02/12	C. Schenk	Attention to documents produced by former employee (.3); discussions with S. Higgins and J. Muzzarelli re analysis data pertaining to [REDACTED] (.3); research pertaining to [REDACTED] follow up discussion [REDACTED] (1.3); follow up with B. Lamping pertaining to [REDACTED] as stated by B. Holland (.2); [REDACTED] clawbacks and claims [REDACTED] follow up with same, review of summary re [REDACTED] (.6); discuss other claims against Receivership with S. Higgins (.2); telephone conference with S. Welby re [REDACTED] follow up with S. Higgins re call (.4)	L100	L110	3.30
07/03/12	S. Higgins	Review legal analysis of [REDACTED]	L200	L210	0.70
07/03/12	J. Muzzarelli	Review bank activity for receivership entities	L100	L120	5.00
07/03/12	C. Schenk	Communication with J. Trog re meeting with [REDACTED] communication with A. Schwartz re same (.2); review [REDACTED] provided by D. Mangian (.5); review research (.6); telephone conference with M. Schlesinger, Troutman Sanders, counsel for Holtz Rubenstein re request for documents, follow up summary (.3)	L100	L190	1.60
07/04/12	J. Muzzarelli	Review bank activity for receivership entities	L100	L120	2.00
07/05/12	B. Lamping	Update receivership task list	L100	L120	1.00
07/05/12	J. Muzzarelli	Review bank activity for receivership entities	L100	L120	6.00

Invoice

September 4, 2012

Invoice #2488846

Page 3

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/05/12	C. Schenk	Telephone conference with T. Caleca at Brown Smith Wallace re document production, prepare summary for follow up	L300	L310	0.30
07/09/12	J. Muzzarelli	Review bank activity for receivership entities	L100	L120	2.70
07/09/12	C. Schenk	Attention to documents, BOA bank records (.3); review ██████████ meet with S. Higgins to discuss strategy and next steps (.4)	L300	L310	0.70
07/10/12	B. Lamping	Meet with S. Higgins and C. Schenk re status of ██████████	L100	L190	0.40
07/10/12	B. Lamping	Research ██████████ ██████████	L100	L110	1.10
07/10/12	J. Muzzarelli	Review bank activity for receivership entities	L100	L120	3.00
07/10/12	C. Schenk	Telephone conference with S. Higgins and B. Lamping to discuss strategy and next steps (.3); attention to document details, new production received from C. Hanaway and BDM (.2); communication with counsel for ██████████ re documents (.1); communication with counsel for ██████████ re interview (.1)	L100	L190	0.70
07/11/12	S. Higgins	Continue to coordinate research relative to ██████████ ██████████	L200	L210	1.50
07/11/12	S. Higgins	Coordinate tasks with Receiver	L200	L210	0.30
07/11/12	S. Higgins	Direct B. Lamping relative to finalization of factual investigation results	L200	L210	0.30
07/11/12	B. Lamping	Meet with S. Higgins re ██████████ ██████████	L100	L120	0.60
07/11/12	J. Muzzarelli	Review bank activity for receivership entities	L100	L120	0.80

Invoice

September 4, 2012

Invoice #2488846

Page 4

## U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
07/11/12	C. Schenk	Attention to document details, new documents provided by BDM and document index provided by A. Schwartz (.5); review witness information as per request of A. Schwartz (.1); coordinate next steps with S. Higgins (.3)	L300	L390	0.90
07/11/12	H. Weber	Review boxes received from C. Hanaway and draft email to C. Schenk re brief description of contents per C. Schenk's request	L100	L120	0.30
07/12/12	B. Lamping	Review and respond to email from S. Higgins re task list for [REDACTED]	L100	L190	0.70
07/12/12	B. Lamping	Telephone call with S. Higgins re [REDACTED]	L100	L190	0.30
07/12/12	B. Lamping	Draft [REDACTED]	L200	L250	0.30
07/12/12	B. Lamping	Meet with J. Muzzarelli re task list for [REDACTED]	L100	L190	0.10
07/12/12	J. Muzzarelli	Review bank activity for receivership entities	L100	L120	4.60
07/12/12	J. Muzzarelli	[REDACTED] allegations per instruction by B. Lamping	L100	L120	1.80
07/12/12	C. Schenk	Telephone conference with H. Menees re [REDACTED] follow up with S. Higgins and B. Lamping (.3); review document/summary information provided by Acartha former auditor, Holtz Rubenstein (.2); review information pertaining to contact for former employee (.3); follow up with A. Schwartz re requested documents recently obtained by SEC (.2)	L100	L190	1.00
07/12/12	H. Weber	Review electronic and hard copy documents for closing documents relating to [REDACTED] per C. Schenk's request	L100	L120	0.60
07/13/12	B. Lamping	[REDACTED]	L200	L250	0.30
07/13/12	J. Muzzarelli	Draft timeline of [REDACTED] per instruction by B. Lamping	L100	L120	6.20
07/13/12	H. Weber	Review electronic and hard copy documents for closing documents relating to [REDACTED] per C. Schenk's request	L100	L140	0.70

Invoice

Financial Law Group, P.C.



September 4, 2012

Invoice # 2488846

Page 5

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/13/12	H. Weber	Index additional documents received from C. Hanaway from Acartha's St. Louis office per C. Schenk's request	L100	L140	1.60
07/16/12	B. Lamping	Telephone call with C. Schenk re case update	L100	L190	0.20
07/16/12	B. Lamping	Review documents pertaining to [REDACTED]	L100	L120	0.20
07/16/12	C. Schenk	Attention to document details, i.e., recently received from SEC following visit to counsel for BDM (.2); review new document and file request by SEC (.3); telephone conference with D. Helms, counsel for [REDACTED] re diverted funds (.3); review documents received from same re [REDACTED] (.2); follow up with Holtz Rubenstein Reminick and send notice to same (.2); communications with B. Lamping re [REDACTED] (.1); revise [REDACTED] communication with same (.3)	L300	L390	1.60
07/16/12	H. Weber	Index additional documents received from C. Hanaway from Acartha's St. Louis office per C. Schenk's request	L300	L390	0.90
07/17/12	B. Lamping	Review memorandum [REDACTED]	L100	L120	0.50
07/17/12	B. Lamping	Revise [REDACTED]	L100	L120	0.30
07/17/12	H. Weber	Compile additional documents filed in both the bankruptcy and Acartha Group v. Morriss Holdings and email same to P. Atkinson for uploading onto the receivership website	L100	L140	0.40
07/19/12	J. Muzzarelli	Draft [REDACTED] per instruction by B. Lamping	L100	L120	2.90
07/20/12	B. Lamping	Review documents produced by receivership entities [REDACTED]	L300	L310	3.60
07/20/12	J. Muzzarelli	Draft [REDACTED]	L100	L120	7.10

Invoice

Payment Due Upon Receipt

September 4, 2012

Invoice #2488846

Page 6

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/22/12	B. Lamping	Review documents produced by receivership entities [REDACTED]	L100	L120	2.00
07/22/12	B. Lamping	Draft [REDACTED]	L100	L120	2.00
07/23/12	B. Lamping	Meet with S. Higgins re case update (.2); research [REDACTED] review documents produced by Acartha officers (1.5)	L100	L120	3.20
07/23/12	J. Muzzarelli	Draft [REDACTED] per instruction by B. Lamping	L100	L120	2.00
07/24/12	B. Lamping	Draft memorandum re a [REDACTED] draft corporate disclosure statement for Acartha Group (.5)	L300	L310	1.10
07/24/12	J. Muzzarelli	Review documents to [REDACTED] per instruction by B. Lamping	L100	L120	3.60
07/25/12	B. Lamping	Work on [REDACTED]	L100	L120	0.70
07/25/12	J. Muzzarelli	Draft [REDACTED] per instruction by B. Lamping	L100	L120	5.10
07/26/12	S. Higgins	Review and analyze research re [REDACTED]	L100	L140	0.90
07/26/12	B. Lamping	Work on [REDACTED]	L100	L120	0.40
07/26/12	J. Muzzarelli	Draft [REDACTED] per instruction by B. Lamping	L100	L120	0.50
07/27/12	S. Higgins	Work on revisions [REDACTED]	L100	L140	1.80
07/27/12	B. Lamping	Meet with S. Higgins re case update	L100	L190	0.90
07/30/12	S. Higgins	Work on [REDACTED]	L100	L140	1.60
07/30/12	S. Higgins	Meet with B Lamping re [REDACTED]	L100	L140	0.70

Invoice

September 4, 2012

Invoice #2488846

Page 7

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
07/30/12	B. Lamping	Meet with S. Higgins re case update (.2); review and analyze documents involving [REDACTED] (.7); prepare [REDACTED] (1.0)	L100	L120	1.90
07/30/12	J. Muzzarelli	Revise [REDACTED] per instruction by B. Lamping	L300	L390	3.60
07/30/12	C. Schenk	Communications with potential investor/witness re interview (.1); telephone conference with A. Schwartz re litigative issues (.5), follow up with B. Lamping re same (.1); communications with counsel for [REDACTED] and S. Welby (.1); communications with B. Benoit (.1)	L100	L190	0.90
07/30/12	H. Weber	Review electronic and hard copy files for copies of subscription agreements for Acartha Group, Acartha Technology Partners, MIC VII and Gryphon Investments III per B. Lamping's request	L100	L140	1.60
07/31/12	S. Higgins	Review and respond to numerous emails between Receiver, SEC and counsel	L100	L190	0.40
07/31/12	B. Lamping	Telephone call with C. Schenk re case update	L100	L190	0.10
07/31/12	C. Schenk	Communications with counsel for [REDACTED] and follow up with A. Schwartz	L100	L190	0.30
				<b>Total Hours:</b>	<b>119.00</b>
SUBTOTAL FOR SERVICES					\$28,839.00

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Case 12-10080-CEJ

September 4, 2012  
 Invoice #2488846  
 Page 8

U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
S. Higgins	12.40	\$510.00	\$6,324.00
C. Schenk	11.30	\$430.00	\$4,859.00
<b>Subtotal for Partner</b>	<b>23.70</b>	<b>\$471.86</b>	<b>\$11,183.00</b>
B. Lamping	26.60	\$260.00	\$6,916.00
<b>Subtotal for Associate</b>	<b>26.60</b>	<b>\$260.00</b>	<b>\$6,916.00</b>
J. Muzzarelli	62.60	\$155.00	\$9,703.00
H. Weber	6.10	\$170.00	\$1,037.00
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>68.70</b>	<b>\$156.33</b>	<b>\$10,740.00</b>
<b>Total All Classes</b>	<b>119.00</b>	<b>\$242.34</b>	<b>\$28,839.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$28,839.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-4,325.85</b>
<b>TOTAL FOR SERVICES</b>	<b>\$24,513.15</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$24,513.15</b>

*Invoice*

*Payment Due 9/10/2012*

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Goodman Lawsuit

Invoice No.: 2488846  
Invoice Date: 09/04/12

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	THIS BILL		CUMULATIVE TOTALS	
54464-104425	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	119.00	\$24,513.15	548.60	\$150,996.13
TOTAL DISBURSEMENTS:		\$0.00		\$79.17
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$24,513.15</b>		<b>\$151,075.30</b>

**ANALYSIS OF DISBURSEMENTS:**

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
102	For postage	\$0.00		\$5.70	
106	For reproduction charges	\$0.00		\$53.52	
108	For color reproduction charges	\$0.00		\$19.95	
<b>TOTAL DISBURSEMENTS:</b>		<b>\$0.00</b>		<b>\$79.17</b>	

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrough, M	0.00	0.00	0.00	6.60	2,640.00
Farrell, D	0.00	0.00	0.00	0.90	418.50
Higgins, S	510.00	12.40	6,324.00	155.00	79,050.00
Kelly, C	0.00	0.00	0.00	0.60	249.00
Schenk, C	430.00	11.30	4,859.00	86.50	37,195.00
<b>TOTAL Partner:</b>	<b>471.85</b>	<b>23.70</b>	<b>\$11,183.00</b>	<b>249.60</b>	<b>\$119,552.50</b>

**Associate**

Kraft, K	0.00	0.00	0.00	28.60	10,010.00
Lamping, B	260.00	26.60	6,916.00	91.10	23,686.00
Mangian, D	0.00	0.00	0.00	3.50	840.00
<b>TOTAL Associate:</b>	<b>260.00</b>	<b>26.60</b>	<b>\$6,916.00</b>	<b>123.20</b>	<b>\$34,536.00</b>

**Legal Assistant (paralegals and other legal support personnel)**

Brooks, L	0.00	0.00	0.00	10.50	1,155.00
Choi, M	0.00	0.00	0.00	2.20	484.00
Muzzarelli, J	155.00	62.60	9,703.00	118.30	18,336.50

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Goodman Lawsuit  
 C/M Firm No: 54464-104425

Page: 2

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Parrish, M	0.00	0.00	0.00	0.60	108.00
Schuetz, A	0.00	0.00	0.00	28.80	3,168.00
Weber, H	170.00	6.10	1,037.00	15.40	2,618.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>156.33</b>	<b>68.70</b>	<b>\$10,740.00</b>	<b>175.80</b>	<b>\$25,869.50</b>
<b>Subtotal Legal Fees:</b>		<b>119.00</b>	<b>\$28,839.00</b>	<b>548.60</b>	<b>\$179,958.00</b>
<b>Less Discount:</b>			<b>-4,325.85</b>		<b>-28,961.87</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$24,513.15</b>		<b>\$150,996.13</b>

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Goodman Lawsuit  
C/M Firm No: 54464-104425

Page: 3

**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>B50-Banruptcy: Creditor or Debtor</b>					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	156.20	\$49,781.00
B50.02	Asset Analysis and Recovery	0.00	\$0.00	3.70	\$923.00
B50.05	Executory contract issues	0.00	\$0.00	1.60	\$688.00
<b>TOTAL Banruptcy: Creditor or Debtor:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>161.50</b>	<b>\$51,392.00</b>
<b>L01-Matter Open</b>					
L110	Fact Investigation/Development	0.00	\$0.00	0.70	\$301.00
L120	Analysis/Strategy	0.00	\$0.00	2.40	\$1,200.00
<b>TOTAL Matter Open:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>3.10</b>	<b>\$1,501.00</b>
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	11.80	\$5,977.50
L120	Analysis/Strategy	0.00	\$0.00	2.60	\$1,151.00
L120	Analysis/Strategy	3.90	\$1,014.00	3.90	\$1,014.00
L120	Analysis/Strategy	0.00	\$0.00	16.80	\$7,498.00
L120	Analysis/Strategy	0.00	\$0.00	2.90	\$662.50
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$77.50
L120	Analysis/Strategy	0.00	\$0.00	2.30	\$718.50
<b>TOTAL Pre-Suit or Pre-Answer Work:</b>		<b>3.90</b>	<b>\$1,014.00</b>	<b>40.80</b>	<b>\$17,099.00</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	4.40	\$1,705.00	33.10	\$13,273.00
L410	Fact Witnesses	0.00	\$0.00	3.20	\$1,632.00
L190	Other Case Assessment, Development and Administration	1.60	\$688.00	27.70	\$11,585.00
L130	Experts/Consultants	0.00	\$0.00	1.60	\$688.00
<b>TOTAL Initial Investigation and Experts:</b>		<b>6.00</b>	<b>\$2,393.00</b>	<b>65.60</b>	<b>\$27,178.00</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	7.00	\$3,570.00	27.30	\$12,680.50
<b>TOTAL Initial Filings:</b>		<b>7.00</b>	<b>\$3,570.00</b>	<b>27.30</b>	<b>\$12,680.50</b>
<b>L05-Ongoing Reporting and Communication</b>					
L05.110	Budgeting Work and Communications	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	0.90	\$387.00	6.40	\$3,016.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.40	\$104.00

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Goodman Lawsuit  
C/M Firm No: 54464-104425

Page: 4

**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L190	Other Case Assessment, Development and Administration	2.40	\$1,064.00	10.80	\$4,697.00
L190	Other Case Assessment, Development and Administration	7.40	\$1,924.00	25.60	\$8,322.00
<b>TOTAL Ongoing Reporting and Communication:</b>		<b>10.70</b>	<b>\$3,375.00</b>	<b>44.10</b>	<b>\$16,526.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L390	Other Discovery	0.90	\$153.00	9.80	\$4,692.00
L390	Other Discovery	6.10	\$1,633.00	42.30	\$7,257.50
L310	Written Discovery	1.10	\$286.00	1.10	\$286.00
L320	Document Production	0.00	\$0.00	0.10	\$51.00
L350	Discovery Motions	0.00	\$0.00	0.10	\$51.00
L310	Written Discovery	4.60	\$1,366.00	4.60	\$1,366.00
L310	Written Discovery	0.00	\$0.00	0.40	\$204.00
L320	Document Production	0.00	\$0.00	7.80	\$3,438.00
L390	Other Discovery	0.00	\$0.00	0.30	\$153.00
L330	Depositions	0.00	\$0.00	15.10	\$7,259.00
L120	Analysis/Strategy	3.20	\$832.00	3.20	\$832.00
L120	Analysis/Strategy	61.60	\$9,821.00	73.80	\$11,712.00
L120	Analysis/Strategy	4.00	\$959.00	15.40	\$3,732.00
L140	Document/File Management	8.90	\$3,213.00	18.80	\$7,762.00
L140	Document/File Management	0.00	\$0.00	1.00	\$170.00
L140	Document/File Management	0.40	\$68.00	0.40	\$68.00
<b>TOTAL Investigation/Discovery/Analysis:</b>		<b>90.80</b>	<b>\$18,331.00</b>	<b>194.20</b>	<b>\$49,033.50</b>
<b>L07-Motions and Hearings</b>					
L250	Other Written Motions and Submissions	0.00	\$0.00	1.50	\$765.00
L250	Other Written Motions and Submissions	0.60	\$156.00	0.90	\$309.00
L250	Other Written Motions and Submissions	0.00	\$0.00	9.60	\$3,474.00
<b>TOTAL Motions and Hearings:</b>		<b>0.60</b>	<b>\$156.00</b>	<b>12.00</b>	<b>\$4,548.00</b>
<b>Subtotal Legal Fees:</b>		<b>119.00</b>	<b>\$28,839.00</b>	<b>548.60</b>	<b>\$179,958.00</b>
<b>Less Discount</b>			<b>\$-4,325.85</b>		<b>-28,961.87</b>
<b>TOTAL LEGAL FEES 54464-104425</b>			<b>\$24,513.15</b>		<b>\$150,996.13</b>



# THOMPSON COBURN LLP

September 4, 2012

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

EIN 43-0666662

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## REMITTANCE COPY

**PAYMENT DUE UPON RECEIPT**  
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2488846 **\$24,513.15**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT**

AccountsReivable@ThompsonCoburn.com

# THOMPSON COBURN LLP

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 P.O. Box 18379M  
 St. Louis, Missouri 63195

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**Direct Correspondence To:**  
 One US Bank Plaza  
 St. Louis, Missouri 63101-1693  
 314-552-6000  
 AccountsReivable@ThompsonCoburn.com

September 4, 2012  
 Invoice #2488845

U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

EIN 43-0666662

For Legal Services Rendered in Connection With:

Morriss Holdings, LLC  
 TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
07/02/12	C. Schenk	Review new filings	L100	L110	0.10
07/09/12	B. Lamping	Draft disclosure of corporate interests	L300	L310	0.30
<b>Total Hours:</b>					<b>0.40</b>

SUBTOTAL FOR SERVICES

\$121.00

### TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
C. Schenk	0.10	\$430.00	\$43.00
<b>Subtotal for Partner</b>	<b>0.10</b>	<b>\$430.00</b>	<b>\$43.00</b>
B. Lamping	0.30	\$260.00	\$78.00
<b>Subtotal for Associate</b>	<b>0.30</b>	<b>\$260.00</b>	<b>\$78.00</b>
<b>Total All Classes</b>	<b>0.40</b>	<b>\$302.50</b>	<b>\$121.00</b>

*Invoice*



*Thompson Coburn LLP*

September 4, 2012  
Invoice #2488845  
Page 2

U.S. District Court Eastern District of Missouri

<b>SUBTOTAL FOR SERVICES</b>	<b>\$121.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-18.15</b>
<b>TOTAL FOR SERVICES</b>	<b>\$102.85</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$102.85</b>

*Invoice*

*Payment Due Upon Receipt*

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 2488845  
Invoice Date: 09/04/12

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

54464-105756	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	0.40	\$102.85	26.90	\$6,977.65
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$102.85</b>		<b>\$6,977.65</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrough, M	0.00	0.00	0.00	0.40	160.00
Higgins, S	0.00	0.00	0.00	5.60	2,856.00
Schenk, C	430.00	0.10	43.00	3.40	1,462.00
<b>TOTAL Partner:</b>	<b>430.00</b>	<b>0.10</b>	<b>\$43.00</b>	<b>9.40</b>	<b>\$4,478.00</b>
<b><u>Associate</u></b>					
Lamping, B	260.00	0.30	78.00	9.70	2,522.00
<b>TOTAL Associate:</b>	<b>260.00</b>	<b>0.30</b>	<b>\$78.00</b>	<b>9.70</b>	<b>\$2,522.00</b>
<b><u>Legal Assistant (paralegals and other legal support personnel)</u></b>					
Muzzarelli, J	0.00	0.00	0.00	7.80	1,209.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>7.80</b>	<b>\$1,209.00</b>
<b>Subtotal Legal Fees:</b>		<b>0.40</b>	<b>\$121.00</b>	<b>26.90</b>	<b>\$8,209.00</b>
<b>Less Discount:</b>			<b>-18.15</b>		<b>-1,231.35</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$102.85</b>		<b>\$6,977.65</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Morriss Holdings, LLC  
C/M Firm No: 54464-105756

Page: 2

**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
<b>TOTAL Pre-Suit or Pre-Answer Work:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>0.40</b>	<b>\$160.00</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.10	\$43.00	0.20	\$86.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
<b>TOTAL Initial Investigation and Experts:</b>		<b>0.10</b>	<b>\$43.00</b>	<b>1.70</b>	<b>\$476.00</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	0.00	\$0.00	16.00	\$5,065.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
<b>TOTAL Initial Filings:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>20.00</b>	<b>\$5,795.00</b>
<b>L05-Ongoing Reporting and Communication</b>					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.90	\$769.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.90	\$387.00
<b>TOTAL Ongoing Reporting and Communication:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>3.40</b>	<b>\$1,414.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L310	Written Discovery	0.30	\$78.00	0.30	\$78.00
L120	Analysis/Strategy	0.00	\$0.00	1.10	\$286.00
<b>TOTAL Investigation/Discovery/Analysis:</b>		<b>0.30</b>	<b>\$78.00</b>	<b>1.40</b>	<b>\$364.00</b>
<b>Subtotal Legal Fees:</b>		<b>0.40</b>	<b>\$121.00</b>	<b>26.90</b>	<b>\$8,209.00</b>
<b>Less Discount</b>			<b>\$-18.15</b>		<b>-1,231.35</b>
<b>TOTAL LEGAL FEES 54464-105756</b>			<b>\$102.85</b>		<b>\$6,977.65</b>

# THOMPSON COBURN LLP

September 4, 2012

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

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EIN 43-0666662

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Invoice # 2488845

**\$102.85**

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P.O. Box 18379M  
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 One US Bank Plaza  
 St. Louis, Missouri 63101-1693  
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October 22, 2012  
 Invoice #2492931

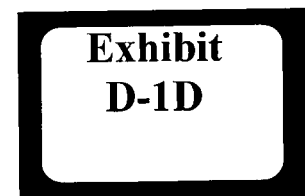
U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

EIN 43-0666662

For Legal Services Rendered in Connection With:

Acartha Group Receivership  
 TC File: 54464 / 102286

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/01/12	M. Choi	<b>NO CHARGE</b> Configure access for Quickbooks online related to T. O'Shaughnessy	B100	B110	0.30
08/01/12	M. Darrough	Conference with receiver re status of [REDACTED]	B300	B310	0.30
08/01/12	C. Kelly	Review and forward court filings to receiver relative to Lane and employment of ATEC to liquidate assets	B100	B110	0.30
08/01/12	T. Litz	<b>NO CHARGE</b> Review correspondence re developments of [REDACTED] sheet; telephone call with C. Reid re same; telephone call with M. Murray re structure of proposed investment	B200	B210	0.60



*Invoice*

*Payment Due Upon Receipt*

October 22, 2012

Invoice #2492931

Page 2

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/01/12	C. Schenk	Communication with [REDACTED] re investor call and related details, follow-up with A. Reagan (.4); communications with C. Reid and analyze current terms of [REDACTED] financing, follow-up with [REDACTED] to point out questions and comments pertaining to proposed term sheet, communications with [REDACTED] and [REDACTED] (1.2); communication with [REDACTED] to summarize status of investment and other matters (.4)	B200	B210	2.00
08/01/12	C. Schenk	Attention to details of tax prep work (.4); [REDACTED] strategy and next steps re same (.7); discuss bankruptcy issues with C. Kelly (.2)	B100	B110	1.30
08/02/12	M. Darrough	Review/assessment of coverage denial	B300	B310	0.30
08/02/12	C. Schenk	Telephone call with M. Hecht to discuss QSF (.2); research relating to potential receivership claims (.3); communications with M. Choi re Quickbooks (.1); review updated bankruptcy filings and communications with C. Kelly pertaining to same (.2)	B100	B110	0.80
08/02/12	C. Schenk	Communications with A. Reagan re investor call (.1); discussions relating to provisions of term sheet with C. Reid and [REDACTED] review summary pertaining to same (.2)	B200	B210	0.30
08/02/12	H. Weber	Draft email to P. Atkinson re Acartha receivership website and sending updates and documents that need to be added the website	B100	B110	0.80
08/03/12	M. Darrough	Discuss [REDACTED] with J. Muzzarelli	B300	B310	0.30
08/03/12	M. Darrough	Work on response to D. Topol's claim denial	B300	B310	0.40
08/03/12	S. Higgins	Review and respond to emails re Morriss Holdings	B100	B110	0.10
08/03/12	C. Kelly	Provide report on status of case to receiver for court report	B100	B110	0.90

*Invoice**Payment Due Upon Receipt*



October 22, 2012

Invoice #2492931

Page 3

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/03/12	J. Muzzarelli	Receive instructions re [REDACTED] [REDACTED]	B100	B110	0.30
08/03/12	C. Schenk	Follow-up with CLA re filings and corporate governance issues, communications with C. Hanaway	B100	B110	0.10
08/03/12	C. Schenk	Communications with [REDACTED] re terms	B200	B210	0.20
08/04/12	B. Lamping	<b>NO CHARGE</b> Draft supplemental statement in support of motion for fees	B100	B110	1.20
08/05/12	C. Schenk	Review of draft filing prepared by B. Lamping (.1); follow-up on matters pertaining to investor call (.2)	B100	B110	0.30
08/06/12	M. Darrough	[REDACTED] [REDACTED]	B100	B110	0.30
08/06/12	B. Lamping	<b>NO CHARGE</b> Draft supplemental statement in support of motion to pay professional fees	B100	B110	0.40
08/06/12	C. Reid	Telephone call with [REDACTED] working group (.5); attend [REDACTED] investor call (1.2)	B100	B110	1.70
08/06/12	C. Schenk	Communications with [REDACTED] Piper re corporate governance/ownership/filing issues, research and follow-up with CLA re due diligence concerns (.8); follow-up re Quickbooks accounts, communications with M. Choi re same (.2); communications with M. Darrough re various policy issues, review previous summaries of policy issues (.4); communications with Segue re services and a/r issues, edit and follow-up filing with court, communications with S. Higgins and A. Schwartz re same (.8); review receivership mail, including monthly bank statements (.3)	B100	B110	2.50
08/06/12	C. Schenk	Review updated and revised schedule pertinent to [REDACTED] financing, telephone conference with C. Reid, [REDACTED] and [REDACTED] to discuss same (.7); prepare for and participate in investor call (1.2)	B200	B210	1.90

*Invoice**Payment Due Upon Receipt*



October 22, 2012

Invoice #2492931

Page 5

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/07/12	C. Schenk	Communications with B. Aldrich re status of [REDACTED] term sheet and related matters (.3); telephone conference with [REDACTED] C. Reid and [REDACTED] re negotiation of [REDACTED] terms and investor interest (.8); communications with C. Reid re [REDACTED] term sheet, negotiations and investor interest, confirm holdings in [REDACTED] coordinate with A. Reagan (.6)	B200	B210	1.70
08/08/12	M. Darrough	Work on communication to D. Topol re coverage decisions	B300	B310	0.60
08/08/12	C. Schenk	Communications with M. Darrough re policy issues (.3); multiple communications with CLA re tax matters, including filings of 1099s, follow-up with J. King re waterfall (.8); preparation of third receiver's report (2.6)	B100	B110	3.70
08/08/12	C. Schenk	Telephone conference with B. Holland re [REDACTED] financing, review terms, follow-up with Segue	B200	B210	0.30
08/09/12	C. Schenk	Continue to develop third interim receiver's report (2.3); Communications with CLA re tax filing issues, coordinate documents and information with same, re 1099s and extensions, help to tie out information from receivership bank accounts, communications with [REDACTED] and H. Weber, follow-up with J. King/UHY re flow chart (1.7); attention to matters involving Quickbooks on line (.2); communications with M. Murray re tax prep issues (.2)	B100	B110	4.40
08/09/12	C. Schenk	Review and discussion of terms for financing as per [REDACTED] and discussions involving [REDACTED]	B200	B210	0.30
08/09/12	H. Weber	Review electronic documents for bank statements for December 2011 and January 2012 for Tervela Acquisition and Integrien Acquisition	B100	B110	0.70
08/10/12	M. Darrough	Work on [REDACTED]	B300	B310	0.50
08/10/12	M. Darrough	Work on letter to D. Topol	B300	B310	0.40

*Invoice**Payment Due Upon Receipt*

October 22, 2012  
 Invoice #2492931  
 Page 6

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/10/12	J. Muzzarelli	Draft [REDACTED]	B300	B310	0.90
08/10/12	C. Schenk	Communication with investor re negotiations of terms, review update re terms and other issues from J. Wehrle, follow-up with C. Reid	B200	B210	0.30
08/13/12	M. Darrough	Complete [REDACTED]	B300	B310	0.40
08/13/12	M. Darrough	Draft letter [REDACTED]	B300	B310	0.30
08/13/12	M. Darrough	Send letter/ [REDACTED]	B300	B310	0.10
08/13/12	M. Darrough	Telephone call from [REDACTED]	B300	B310	0.10
08/13/12	S. Higgins	Revise third receiver's report	B100	B110	0.30
08/13/12	J. Muzzarelli	Assist with finalizing [REDACTED]	B100	B110	0.10
08/13/12	C. Reid	Conference call with working group re [REDACTED] terms of investment (.8); review term sheet re same (.3)	B100	B110	1.10
08/13/12	C. Schenk	Continue to develop and summarize information for third receiver's report (1.5); multiple communications with M. Darrough and J. Muzzarelli to finalize [REDACTED] review and edit [REDACTED] (.8); telephone conference with Insperity re W2s, review of same, follow-up with J. Muzzarelli (.7); discuss with CLA, follow-up re tax prep issues and bank accounts (.7); follow-up with J. King re 1099s and other matters, communications re same with CLA (.3); discuss UHY meeting with S. Higgins, follow-up with J. King (.3)	B100	B110	4.30
08/13/12	C. Schenk	Telephone conference with C. Reid, [REDACTED] and [REDACTED] to discuss terms of [REDACTED] financing, meet with C. Reid and review documents to prepare for same (.9); discuss follow-up to try to finalize terms (.1)	B200	B210	1.00
08/14/12	J. Muzzarelli	Review W-2s received for employees of Acartha Group and compare to Insperity payroll report	B100	B110	0.40

*Invoice*

*Payment Due Upon Receipt*

October 22, 2012

Invoice #2492931

Page 7

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/14/12	C. Reid	Prepare for and participate in conference call with working group re [REDACTED] financing	B100	B110	0.80
08/14/12	C. Schenk	Review new term sheet and prepare for call with [REDACTED] with C. Reid, participate in call and follow-up (1.4); telephone conference with [REDACTED] financing, discuss same with C. Reid (.3)	B200	B210	1.70
08/14/12	C. Schenk	Discuss investor allocation issues with CLA (.2); complete motion and order to accompany third interim receiver's report, edit, revise, finalize and file report, organize exhibits (2.8); preliminary review of 1099 information supplied by UHY, follow-up with J. King re August meeting (.5); discuss issues pertaining to W2s with J. Muzzarelli (.1)	B100	B110	3.60
08/15/12	M. Darrough	Work on letter to D. Topol	B300	B310	1.20
08/15/12	C. Kelly	Review and respond to inquiry re retirement account	B100	B110	0.30
08/15/12	C. Reid	Prepare for and participate in conference call with working group re [REDACTED] financing	B100	B110	0.50
08/15/12	C. Schenk	Communications with investor attorney re tax filings and other issues (.4); follow-up with A. Reagan (.1); arrange for posting of receivership report on Receiver website (.1); discussion of various claims and [REDACTED] with B. Lamping and S. Higgins (.3); review documents provided by UHY, follow-up with J. King and CLA re 1099s (.5); communications with C. Kelly re bankruptcy issues (.2); [REDACTED] (.2)	B100	B110	1.80
08/15/12	C. Schenk	Participate in call pertaining to terms for [REDACTED] financing, prepare for same (1.1); follow-up with [REDACTED] discussions (.3)	B200	B210	1.40

*Invoice**Payment Due Upon Receipt*

October 22, 2012

Invoice #2492931

Page 8

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/16/12	M. Darrough	Prepare letter to D. Topol/Chubb seeking coverage reconsideration	B300	B310	1.50
08/16/12	S. Higgins	Review Chubb letter	B100	B110	0.10
08/16/12	S. Higgins	Discussion with C. Schenk	B100	B110	0.20
08/16/12	C. Kelly	Confer with receiver re inquiry from investor re B. Morriss bankruptcy and status (.3); telephone conference with investor re status of bankruptcy (.3)	B100	B110	0.60
08/16/12	J. Muzzarelli	Review and analyze results of key word searches requested by S. Higgins	B100	B120	1.00
08/16/12	C. Reid	Prepare for and participate in conference call with client re ██████ financing	B100	B110	1.20
08/16/12	C. Schenk	Communications with CLA re 1099s and other documents relevant to returns (.5); review inquiry of ██████ re bankruptcy, consult with C. Kelly, place follow-up call to ██████ research ██████ (.6); preliminary review of Chubb response, discuss same with S. Higgins (.4)	B100	B110	1.50
08/16/12	C. Schenk	Review ██████ written response to term sheet, internal discussion re same with ██████ prepare for and participate in ██████ telephone conference to discuss developments in term sheet and bridge financing issues; follow-up discussion with ██████ (1.5); telephone conference with ██████ re ██████ financing and document approval, follow-up with B. Holland (.3)	B200	B210	1.80
08/20/12	M. Darrough	Communications with C. Schenk re coverage issues	B300	B310	0.30
08/20/12	M. Darrough	Communication with D. Driggs re proof of loss and follow-up requests	B300	B310	0.20
08/20/12	C. Kelly	Review court pleadings (.1); schedule meeting dates for team (.1)	B100	B110	0.20
08/20/12	C. Reid	Review ██████ investment documents	B100	B110	2.60

*Invoice**Payment Due Upon Receipt*

October 22, 2012

Invoice #2492931

Page 9

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/20/12	C. Schenk	Review bank statement and contact Parkside (.2); telephone conference with CLA re 1099s, review of same, provide background re other AG entities (.5); research file and provide documents and summary to CLA for tax prep; (1.3); telephone conference with J. King, plan for meeting with UHY (.3); analyze Chubb coverage denial, revise and edit response to same, discuss with M. Darrough (1.6); communication with C. Kelly re creditor's meeting in bankruptcy proceeding (.1)	B100	B110	4.00
08/20/12	C. Schenk	Provide summary update to team re [REDACTED] financing, follow-up communications with B. Aldrich re same (.4); discuss document provisions with C. Reid and B. Holland, review comments of [REDACTED] (.7); review [REDACTED] updated terms sheet, prepare for investor call (.3); review [REDACTED] presentation to the board and minutes (.3)	B200	B210	1.70
08/21/12	M. Darrough	Communication to Crane agency re invoices from cancelled insurance	B300	B310	0.20
08/21/12	M. Darrough	Telephone call with D. Driggs re additional materials requested for proof of loss	B300	B310	0.20
08/21/12	C. Reid	Conference call with working group re [REDACTED] term sheet (1.0); review revised [REDACTED] term sheet (.6); correspond with client re [REDACTED] closing (.2)	B100	B110	1.80

*Invoice**Payment Due Upon Receipt*

October 22, 2012  
 Invoice #2492931  
 Page 10

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/21/12	C. Schenk	Telephone conference with A. Schwartz re ██████ request for documents and disgorgement remedy (.4); discussion of same with M. Darrough, provide written summary to SEC re Chubb position (.4); attention to tax prep issues, contact C. Hanaway re documents, follow-up with CLA re Gryphon ownership change, revise list of open items and questions for J. King/UHY (.9); contact B. Holland re K-1 details for ██████ members (.2); review SFAR and other issues with B. Holland (.3)	B100	B110	2.20
08/21/12	C. Schenk	Telephone conference with ██████ group re financing terms, bridge and next steps, discuss same with C. Reid (.8); telephone conference with ██████ re tax prep issues (.7); communications with ██████ documents, follow-up with C. Reid, brief review and coordination of same prior to execution of documents (.5); discuss ██████ board composition with C. Reid (.3); review allocation issues with Segue, provide follow-up response to ██████ (.5); communications with B. Aldrich re ██████ minutes and board presentation (.1)	B200	B210	2.90
08/22/12	M. Darrough	Review/revise draft response to Chubb re coverage declination	B300	B310	0.90
08/22/12	C. Reid	Review final ██████ documents	B100	B110	1.20
08/22/12	C. Schenk	Review revised letter to Chubb and discuss same with M. Darrough, follow-up with S. Higgins (.4); prepare for meeting with UHY/J. King (.2); communications with B. Holland re K-1s (.2); review communications from Crane re CGL issues and invoices (.2)	B100	B110	1.00

*Invoice*

*Payment Due Upon Receipt*



October 22, 2012

Invoice #2492931

Page 11

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/22/12	C. Schenk	Communications with B. Aldrich re ██████ board meeting (.1); review revised terms sheet re ██████ and comments of parties (.2)	B200	B210	0.30
08/23/12	M. Darrough	Review of Acartha operating agreement for communication to insurer	B300	B310	0.30
08/23/12	S. Higgins	Review and revise Chubb appeal letter and emails to C. Schenk re same	B100	B110	0.80
08/23/12	C. Reid	Correspond with client re ██████ matter	B100	B110	0.20
08/23/12	C. Schenk	Review revised response to Chubb, communications re same with S. Higgins and M. Darrough (.5); prepare response to adjuster re CGL claim, discuss related issues with C. Reid and M. Darrough (.4)	B100	B110	0.90
08/23/12	C. Schenk	Prepare for meeting with UHY, plan for discussion and follow-up with T. O'Shaughnessy, meet with UHY to discuss open items pertaining to tax prep matters (2.0); communications with ██████ re closing details (.1); address concerns re board meeting, prepare summary to C. Reid (.2); review SFAR to respond to questions of B. Holland, follow-up with A. Reagan to discuss clarification of receipts and disbursements (.3); review updates re bridge financing to identify potential concerns (.3); coordinate with IT re posting of third receiver's report (.1)	B200	B210	3.00
08/24/12	M. Darrough	Communication with Zurich re proof of loss follow-up questions	B300	B310	0.20
08/24/12	C. Schenk	Communication with B. Holland re K-1s	B200	B210	0.10
08/27/12	C. Reid	Review ██████ bridge note documents	B100	B110	0.90
08/27/12	C. Schenk	Review updated SFAR	B100	B110	0.10

*Invoice**Payment Due Upon Receipt*

October 22, 2012  
 Invoice #2492931  
 Page 12

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/27/12	C. Schenk	Review updated investor communications and documentation, discuss ██████ consent and related document with C. Reid, review same, research shareholder Receivership entity information for signature pages (1.4); communications with B. Holland re tax filings and K-1s, follow-up with CLA, discuss carried interest issues with CLA (.3); communications with C. Hanaway re requested waterfall document needed for tax prep and follow-up (.3); communication with potential ██████ investor (.1)	B200	B210	2.10
08/27/12	H. Weber	Review bankruptcy filings, Acartha Group versus Morriss Holdings and SEC versus D. Morriss compiling copies of additional filings to send to P. Atkinson to upload onto the receivership website	B100	B110	0.50
08/28/12	M. Darrough	Revisions to coverage reconsideration letter to Chubb	B100	B110	0.30
08/28/12	M. Darrough	Communication from Zurich re claim submission	B100	B110	0.10
08/28/12	S. Higgins	Continued review of and response to emails with opposing counsel and internally relative to discovery responses and discovery requests	B100	B110	0.80
08/28/12	S. Higgins	Revisions to Chubb letter	B100	B110	0.80
08/28/12	C. Reid	Review ██████ board deck	B100	B110	0.40

*Invoice*

*Payment Due Upon Receipt*

October 22, 2012

Invoice #2492931

Page 13

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/28/12	C. Schenk	Communications with [REDACTED] and M. Murray re investor allocation issues (.3); tax prep issues, discuss waterfall document with J. King and C. Hanaway, review disclaimer language from other Receiverships to incorporate in filing, communications with CLA re 2012 activity and final filing issues (.4); Communications with C. Reid re [REDACTED] board meeting (.1); review update from [REDACTED] re intercompany accounts (.1); communications with [REDACTED] re bridge financing (.1)	B200	B210	1.00
08/29/12	M. Darrough	Work on revisions to letter to Chubb	B300	B310	0.50
08/29/12	S. Higgins	Telephone call with C. Schenk re status	B100	B110	0.20
08/29/12	S. Higgins	Revise claim letter for Chubb	B100	B110	0.70
08/29/12	C. Schenk	Attention to detail pertaining to D & O policy payments, discussion with A. Reagan (.1); communications with CLA re final filing issues and K-1s (.1); communication with B. Holland re SFAR (.1); Communications with M. Murray and [REDACTED] accounting questions re schedules (.2)	B100	B110	0.50
08/29/12	C. Schenk	Attention to details re [REDACTED] financing	B200	B210	0.20
08/30/12	M. Darrough	Review/revise letter to Chubb seeking coverage reconsideration	B300	B310	1.90
08/30/12	S. Higgins	Revise Chubb letter	B100	B110	0.80
08/30/12	S. Higgins	Review of emails relative to discovery	B100	B110	0.30
08/30/12	S. Higgins	Review discovery requests and deposition notices	B100	B110	0.30
08/30/12	C. Reid	Correspond with client re [REDACTED] status	B100	B110	0.30
08/30/12	C. Schenk	Communications with B. Holland and CLA re K-1s (.1); review corporate governance issues and discuss same with C. Reid (.3); meet with M. Murray, [REDACTED] to discuss allocation and accounting schedules, address [REDACTED] financing issues (1.3)	B200	B210	1.70

*Invoice**Payment Due Upon Receipt*

October 22, 2012

Invoice #2492931

Page 14

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/31/12	M. Darrough	Review revisions to letter for reconsideration of Chubb denial of coverage	B200	B210	0.30
08/31/12	M. Darrough	Provide advice re finance agreement concerning insurance premium	B200	B210	0.10
08/31/12	S. Higgins	Continue revisions to Chubb letter	B100	B110	0.80
08/31/12	S. Higgins	Review of court pleadings	B100	B110	0.10
08/31/12	S. Higgins	<b>NO CHARGE</b> Discussions with C. Schenk relative to fee application and related matters	B100	B110	0.30
08/31/12	C. Schenk	Discuss Chubb letter with S. Higgins, make follow-up changes to same (.7); attention to details pertaining to First Insurance payment, follow-up with A. Reagan and M. Darrough (.3)	B100	B110	1.00
08/31/12	C. Schenk	Telephone conference with B. Holland re filing of returns (.1); research and provide information to CLA for purposes of tax filing (6); follow-up on matters pertinent to ██████████ financing (.5)	B200	B210	1.20

<b>Total Hours:</b>	<b>108.50</b>
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SUBTOTAL FOR SERVICES

\$45,448.50

For Cash Outlays:

08/01/12	For outside copy charge of history re Pollen, Inc from Delaware Corporation & Taxation on July 5, 2012; VENDOR: US Bank; INVOICE#: LIGHT_07_2012; DATE: 7/24/2012	\$20.00
08/29/12	<b>NO CHARGE</b> For document management services related to incoming and outgoing production for August, 2012	\$192.50
	For reproduction charges	\$378.24
	For oversize copies	\$7.80

SUBTOTAL FOR CASH OUTLAYS

\$598.54

*Invoice**Payment Due Upon Receipt*

October 22, 2012  
 Invoice #2492931  
 Page 15

U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
M. Darrough	13.20	\$400.00	\$5,280.00
S. Higgins	7.00	\$510.00	\$3,570.00
C. Kelly	2.30	\$415.00	\$954.50
T. Litz	0.60	\$510.00	\$306.00
C. Reid	14.10	\$455.00	\$6,415.50
C. Schenk	64.00	\$430.00	\$27,520.00
<b>Subtotal for Partner</b>	<b>101.20</b>	<b>\$435.24</b>	<b>\$44,046.00</b>
B. Lamping	1.80	\$260.00	\$468.00
<b>Subtotal for Associate</b>	<b>1.80</b>	<b>\$260.00</b>	<b>\$468.00</b>
M. Choi	0.80	\$220.00	\$176.00
J. Muzzarelli	2.70	\$155.00	\$418.50
H. Weber	2.00	\$170.00	\$340.00
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>5.50</b>	<b>\$169.91</b>	<b>\$934.50</b>
<b>Total All Classes</b>	<b>108.50</b>	<b>\$418.88</b>	<b>\$45,448.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$45,448.50</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-1,103.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-6,651.83</b>
<b>TOTAL FOR SERVICES</b>	<b>\$37,693.67</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$598.54</b>
<b>LESS NO CHARGE ENTRY</b>	<b>-192.50</b>
<b>TOTAL FOR CASH OUTLAYS</b>	<b>\$406.04</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$38,099.71</b>

*Invoice*

*Payment Due Upon Receipt*

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 2492931  
Invoice Date: 10/22/12

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-102286				
TOTAL LEGAL FEES:	108.50	\$37,693.67	2,067.80	\$593,540.72
TOTAL DISBURSEMENTS:		<u>\$406.04</u>		<u>\$24,169.31</u>
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$38,099.71</b>		<b>\$617,710.03</b>

**ANALYSIS OF DISBURSEMENTS:**

<b>Task Code</b>	<b>Task Description</b>	<u>THIS BILL</u>	<u>CUMULATIVE TOTALS</u>
		Amount	Amount
102	For postage	\$0.00	\$495.68
106	For reproduction charges	\$378.24	\$2,286.24
107	For outside copy charge	\$20.00	\$422.22
108	For color reproduction charges	\$0.00	\$153.93
109	For overnight delivery service	\$0.00	\$3,249.27
117	For oversize copies	\$7.80	\$39.00
127	For local courier service	\$0.00	\$398.82
150	For on-line docket review	\$0.00	\$24.68
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$41.64
327	For expenses	\$0.00	\$9.99
365	For database management services	\$0.00	\$157.50
367	For meal expenses	\$0.00	\$665.75
375	For hard drives	\$0.00	\$138.87
383	For travel expenses	\$0.00	\$4,037.32
402	For airfare	\$0.00	\$3,284.40
410	For certified copies	\$0.00	\$3,924.00
419	For court costs	\$0.00	\$66.00
422	For filing fees	\$0.00	\$4,459.00
435	For publication costs	\$0.00	\$20.00
558	For document management services	\$0.00	\$280.00
<b>TOTAL DISBURSEMENTS:</b>		<b>\$406.04</b>	<b>\$24,169.31</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

THIS BILL

CUMULATIVE TOTALS

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

Page: 2

	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Buchholz, E	0.00	0.00	0.00	0.50	255.00
Darrough, M	400.00	13.20	5,280.00	88.60	35,160.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	510.00	7.00	3,570.00	233.30	118,983.00
Kelly, C	415.00	2.30	954.50	115.90	48,098.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	510.00	0.60	306.00	6.00	3,060.00
Reid, C	455.00	14.10	6,415.50	73.70	33,533.50
Schenk, C	430.00	64.00	27,520.00	697.90	300,097.00
<b>TOTAL Partner:</b>	<b>435.23</b>	<b>101.20</b>	<b>\$44,046.00</b>	<b>1,288.40</b>	<b>\$576,135.00</b>
<b><u>Associate</u></b>					
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	0.00	0.00	0.00	239.50	83,825.00
Lamping, B	260.00	1.80	468.00	71.00	18,460.00
Mangian, D	0.00	0.00	0.00	39.00	9,360.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Trame, B	0.00	0.00	0.00	0.50	120.00
<b>TOTAL Associate:</b>	<b>260.00</b>	<b>1.80</b>	<b>\$468.00</b>	<b>380.80</b>	<b>\$119,795.50</b>
<b><u>Legal Assistant (paralegals and other legal support personnel)</u></b>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Choi, M	220.00	0.80	176.00	48.10	10,582.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	0.00	0.00	0.00	59.10	10,933.50
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	1.90	361.00
Light, L	0.00	0.00	0.00	0.20	39.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Muzzarelli, J	155.00	2.70	418.50	9.80	1,519.00
Parrish, M	0.00	0.00	0.00	1.20	216.00
Schuette, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	170.00	2.00	340.00	127.10	21,607.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>169.90</b>	<b>5.50</b>	<b>\$934.50</b>	<b>395.60</b>	<b>\$65,271.00</b>
<b>Subtotal Legal Fees:</b>		<b>108.50</b>	<b>\$45,448.50</b>	<b>2,064.80</b>	<b>\$761,201.50</b>
<b>Less Discount:</b>			<b>-7,754.83</b>		<b>-167,660.78</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$37,693.67</b>		<b>\$593,540.72</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

Page: 3

**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
<b>B-Financial Restructuring-Bankruptcy</b>					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
	<b>TOTAL Financial Restructuring-Bankruptcy:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>4.90</b>	<b>\$2,107.00</b>
<b>B50-Banruptcy: Creditor or Debtor</b>					
B110	Case Administration	66.40	\$28,195.00	1,564.60	\$571,441.00
B120	Asset Analysis and Recovery	1.00	\$155.00	78.60	\$27,768.00
B130	Asset Disposition	0.00	\$0.00	83.90	\$21,662.00
B210	Business Operations	28.10	\$12,119.00	301.80	\$125,358.50
B310	Claims Administration and Objections	13.00	\$4,979.50	32.70	\$12,644.00
	<b>TOTAL Banruptcy: Creditor or Debtor:</b>	<b>108.50</b>	<b>\$45,448.50</b>	<b>2,061.60</b>	<b>\$758,873.50</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L06.900	Organization for Information	0.00	\$0.00	1.30	\$221.00
	<b>TOTAL Investigation/Discovery/Analysis:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>1.30</b>	<b>\$221.00</b>
	<b>Subtotal Legal Fees:</b>	<b>108.50</b>	<b>\$45,448.50</b>	<b>2,067.80</b>	<b>\$761,201.50</b>
	<b>Less Discount</b>		<b>\$-7,754.83</b>		<b>-167,660.78</b>
	<b>TOTAL LEGAL FEES 54464-102286</b>		<b>\$37,693.67</b>		<b>\$593,540.72</b>



# THOMPSON COBURN LLP

October 22, 2012

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
[AccountsReivable@ThompsonCoburn.com](mailto:AccountsReivable@ThompsonCoburn.com)

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

EIN 43-0666662

---

## REMITTANCE COPY

**PAYMENT DUE UPON RECEIPT**  
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2492931

**\$38,099.71**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335

Please reference invoice number(s) with ACH or send an e-mail with the information to

[AccountsReivable@ThompsonCoburn.com](mailto:AccountsReivable@ThompsonCoburn.com)

**FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT**

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**THOMPSON COBURN LLP**

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 St. Louis, Missouri 63101-1693  
 314-552-6000  
 AccountsReceivable@ThompsonCoburn.com

October 22, 2012  
 Invoice #2492932

U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

EIN 43-0666662

For Legal Services Rendered in Connection With:

Goodman Lawsuit  
 TC File: 54464 / 104425

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/01/12	C. Schenk	Coordinate witness interviews	L100	L190	0.10
08/02/12	B. Lamping	Meet with J. Bremer re [REDACTED] memorandum	L100	L190	0.20
08/02/12	C. Schenk	Coordination of witness interviews, follow up with B. Benoit	L100	L190	0.20
08/06/12	S. Higgins	Review and analyze selected [REDACTED] [REDACTED] [REDACTED]	L300	L390	2.40
08/06/12	C. Schenk	Telephone conference with A. Schwartz re witness testimony and other litigative issues, follow up with B. Benoit (.6); communications with J. Trog re disclosures by [REDACTED] (.2)	L100	L190	0.80
08/07/12	S. Higgins	Continue review of documents to [REDACTED] [REDACTED] [REDACTED] [REDACTED]	L300	L390	3.80



*Invoice*

*Payment Due Upon Receipt*



October 22, 2012  
 Invoice #2492932  
 Page 3

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
08/16/12	C. Schenk	Review creditor claim submitted by R. Zito	L100	L120	0.20
08/17/12	S. Higgins	Emails from and to H. Tomlinson and review of schedules	L100	L190	0.30
08/21/12	J. Muzzarelli	Work on [REDACTED]	L100	L120	0.20
08/23/12	J. Muzzarelli	Telephone conference with C. Schenk re [REDACTED]	L100	L120	0.20
08/23/12	C. Schenk	Review issues pertaining to chronology, telephone conference with J. Muzzarelli	L100	L120	0.20
08/23/12	C. Schenk	Follow-up re creditor letter for former employee	L100	L120	0.10
08/24/12	C. Schenk	Attention to creditor letter	L100	L120	0.10
08/29/12	C. Schenk	Communication with attorney re document production (.2); telephone conference with S. Higgins re litigative issues (.2)	L100	L190	0.40
08/30/12	S. Higgins	Discussion with A. Schwartz and C. Schenk relative to discovery	L100	L190	0.30
08/30/12	B. Lamping	Meet with S. Higgins re case update	L100	L190	0.30
08/30/12	C. Schenk	Telephone conference with SEC re litigative issues and follow up with S. Higgins, review correspondence drafted by M. Darrough	L100	L190	0.70
08/31/12	C. Schenk	Telephone conference with A. Schwartz re [REDACTED] and other litigative issues (.6); review various documents pertaining to claims and follow up with H. Weber (.8)	L100	L190	1.40
08/31/12	H. Weber	Review documents for bank records and communications re [REDACTED] per C. Schenk's request	L300	L390	1.20

**Total Hours: 21.20**

SUBTOTAL FOR SERVICES

**\$8,998.00**

*Invoice*

*Payment Due Upon Receipt*

October 22, 2012

Invoice #2492932

Page 4

U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
S. Higgins	8.90	\$510.00	\$4,539.00
C. Schenk	8.30	\$430.00	\$3,569.00
<b>Subtotal for Partner</b>	<b>17.20</b>	<b>\$471.40</b>	<b>\$8,108.00</b>
B. Lamping	2.40	\$260.00	\$624.00
<b>Subtotal for Associate</b>	<b>2.40</b>	<b>\$260.00</b>	<b>\$624.00</b>
J. Muzzarelli	0.40	\$155.00	\$62.00
H. Weber	1.20	\$170.00	\$204.00
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>1.60</b>	<b>\$166.25</b>	<b>\$266.00</b>
<b>Total All Classes</b>	<b>21.20</b>	<b>\$424.43</b>	<b>\$8,998.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$8,998.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-1,349.70</b>
<b>TOTAL FOR SERVICES</b>	<b>\$7,648.30</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$7,648.30</b>

*Invoice**Payment Due Upon Receipt*

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Goodman Lawsuit

Invoice No.: 2492932  
Invoice Date: 10/22/12

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
<b>54464-104425</b>				
TOTAL LEGAL FEES:	21.20	\$7,648.30	635.70	\$182,783.43
TOTAL DISBURSEMENTS:		<u>\$0.00</u>		<u>\$79.17</u>
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$7,648.30</b>		<b>\$182,862.60</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Amount	Amount	Amount	Amount
102	For postage	\$0.00		\$5.70	
106	For reproduction charges	\$0.00		\$53.52	
108	For color reproduction charges	\$0.00		\$19.95	
<b>TOTAL DISBURSEMENTS:</b>		<b>\$0.00</b>		<b>\$79.17</b>	

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrough, M	0.00	0.00	0.00	6.60	2,640.00
Farrell, D	0.00	0.00	0.00	0.90	418.50
Higgins, S	510.00	8.90	4,539.00	188.00	95,880.00
Kelly, C	0.00	0.00	0.00	0.60	249.00
Schenk, C	430.00	8.30	3,569.00	108.40	46,612.00
<b>TOTAL Partner:</b>	<b>471.39</b>	<b>17.20</b>	<b>\$8,108.00</b>	<b>304.50</b>	<b>\$145,799.50</b>

**Associate**

Kraft, K	0.00	0.00	0.00	28.60	10,010.00
Lamping, B	260.00	2.40	624.00	106.90	27,794.00
Mangian, D	0.00	0.00	0.00	3.50	840.00
<b>TOTAL Associate:</b>	<b>260.00</b>	<b>2.40</b>	<b>\$624.00</b>	<b>139.00</b>	<b>\$38,644.00</b>

**Legal Assistant (paralegals and other legal support personnel)**

Brooks, L	0.00	0.00	0.00	10.50	1,155.00
Choi, M	0.00	0.00	0.00	2.20	484.00
Muzzarelli, J	155.00	0.40	62.00	118.70	18,398.50

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Goodman Lawsuit  
 C/M Firm No: 54464-104425

Page: 2

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<b>THIS BILL</b>			<b>CUMULATIVE TOTALS</b>	
	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>	<b>Hours</b>	<b>Amount</b>
Parrish, M	0.00	0.00	0.00	0.60	108.00
Schuette, A	0.00	0.00	0.00	28.80	3,168.00
Weber, H	170.00	1.20	204.00	31.40	5,338.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>166.25</b>	<b>1.60</b>	<b>\$266.00</b>	<b>192.20</b>	<b>\$28,651.50</b>
<b>Subtotal Legal Fees:</b>		<b>21.20</b>	<b>\$8,998.00</b>	<b>635.70</b>	<b>\$213,095.00</b>
<b>Less Discount:</b>			<b>-1,349.70</b>		<b>-30,311.57</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$7,648.30</b>		<b>\$182,783.43</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Goodman Lawsuit  
C/M Firm No: 54464-104425

Page: 3

**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>B50-Banruptcy: Creditor or Debtor</b>					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	189.10	\$64,095.00
B50.02	Asset Analysis and Recovery	0.00	\$0.00	3.70	\$923.00
B50.05	Executory contract issues	0.00	\$0.00	2.10	\$903.00
<b>TOTAL Banruptcy: Creditor or Debtor:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>194.90</b>	<b>\$65,921.00</b>
<b>L01-Matter Open</b>					
L110	Fact Investigation/Development	0.00	\$0.00	0.70	\$301.00
L120	Analysis/Strategy	0.00	\$0.00	2.40	\$1,200.00
<b>TOTAL Matter Open:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>3.10</b>	<b>\$1,501.00</b>
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	11.80	\$5,977.50
L120	Analysis/Strategy	0.00	\$0.00	2.60	\$1,151.00
L120	Analysis/Strategy	0.20	\$31.00	4.10	\$1,045.00
L120	Analysis/Strategy	0.00	\$0.00	16.80	\$7,498.00
L120	Analysis/Strategy	0.20	\$31.00	3.10	\$693.50
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$77.50
L120	Analysis/Strategy	0.00	\$0.00	2.30	\$718.50
<b>TOTAL Pre-Suit or Pre-Answer Work:</b>		<b>0.40</b>	<b>\$62.00</b>	<b>41.20</b>	<b>\$17,161.00</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.00	\$0.00	34.40	\$13,494.00
L410	Fact Witnesses	0.00	\$0.00	3.20	\$1,632.00
L110	Fact Investigation/Development	0.00	\$0.00	0.90	\$234.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	27.70	\$11,585.00
L130	Experts/Consultants	0.00	\$0.00	1.60	\$688.00
<b>TOTAL Initial Investigation and Experts:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>67.80</b>	<b>\$27,633.00</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	0.00	\$0.00	27.30	\$12,680.50
<b>TOTAL Initial Filings:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>27.30</b>	<b>\$12,680.50</b>
<b>L05-Ongoing Reporting and Communication</b>					
L05.110	Budgeting Work and Communications	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.40	\$3,016.00
L190	Other Case Assessment, Development	0.00	\$0.00	0.40	\$104.00



**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Goodman Lawsuit  
C/M Firm No: 54464-104425

Page: 4

**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
	and Administration				
L190	Other Case Assessment, Development and Administration	6.40	\$2,714.00	22.70	\$9,776.00
L190	Other Case Assessment, Development and Administration	0.50	\$130.00	32.20	\$10,395.00
	<b>TOTAL Ongoing Reporting and Communication:</b>	<b>6.90</b>	<b>\$2,844.00</b>	<b>62.60</b>	<b>\$23,678.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L390	Other Discovery	8.10	\$3,723.00	19.80	\$8,738.00
L390	Other Discovery	0.40	\$172.00	42.70	\$7,429.50
L310	Written Discovery	0.00	\$0.00	1.10	\$286.00
L320	Document Production	0.00	\$0.00	0.10	\$51.00
L350	Discovery Motions	0.00	\$0.00	0.10	\$51.00
L310	Written Discovery	1.20	\$516.00	8.20	\$2,863.00
L310	Written Discovery	0.00	\$0.00	0.40	\$204.00
L320	Document Production	0.00	\$0.00	7.80	\$3,438.00
L390	Other Discovery	0.00	\$0.00	0.30	\$153.00
L330	Depositions	0.00	\$0.00	1.00	\$430.00
L330	Depositions	0.00	\$0.00	17.30	\$7,831.00
L120	Analysis/Strategy	0.00	\$0.00	3.20	\$832.00
L120	Analysis/Strategy	0.20	\$86.00	74.70	\$12,099.00
L120	Analysis/Strategy	1.10	\$473.00	1.10	\$473.00
L120	Analysis/Strategy	0.40	\$172.00	16.70	\$4,138.00
L140	Document/File Management	1.20	\$612.00	29.60	\$10,380.00
L140	Document/File Management	0.00	\$0.00	1.00	\$170.00
L140	Document/File Management	0.00	\$0.00	0.40	\$68.00
	<b>TOTAL Investigation/Discovery/Analysis:</b>	<b>12.60</b>	<b>\$5,754.00</b>	<b>225.50</b>	<b>\$59,634.50</b>
<b>L07-Motions and Hearings</b>					
L250	Other Written Motions and Submissions	0.00	\$0.00	1.50	\$765.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.90	\$309.00
L250	Other Written Motions and Submissions	1.30	\$338.00	10.90	\$3,812.00
	<b>TOTAL Motions and Hearings:</b>	<b>1.30</b>	<b>\$338.00</b>	<b>13.30</b>	<b>\$4,886.00</b>
	<b>Subtotal Legal Fees:</b>	<b>21.20</b>	<b>\$8,998.00</b>	<b>635.70</b>	<b>\$213,095.00</b>
	<b>Less Discount</b>		<b>-\$1,349.70</b>		<b>-\$30,311.57</b>
	<b>TOTAL LEGAL FEES 54464-104425</b>	<b>21.20</b>	<b>\$7,648.30</b>	<b>635.70</b>	<b>\$182,783.43</b>

# THOMPSON COBURN LLP

October 22, 2012

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314-552-6000  
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U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

EIN 43-0666662

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## REMITTANCE COPY

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PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2492932 **\$7,648.30**

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**FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT**

**AccountsReivable@ThompsonCoburn.com**

**STANDARIZED FUND ACCOUNTING REPORT for Acartha Group LLC, MIC VII LLC,  
 Acartha Technology Partners LP, and Gryphon Investments III  
 Claire M. Schenk Receivership, Civil Court Docket No. 16  
 Reporting Period 07/1/2012 to 09/30/2012**

	1. Fees:	
	Fund Administrator.....	
	IDC.....	
	Distribution Agent.....	
	Consultants.....	
	Legal Advisers.....	
	Tax Advisers.....	
	2. Administrative Expenses	
	3. Investor Identification:	
	Notice/Publishing Approved Plan.....	
	Claimant Identification.....	
	Claims Processing.....	
	Web Site Maintenance/Call Center.....	
	4. Fund Administrator Bond	
	5. Miscellaneous	
	6. FAIR Reporting Expenses	
	<i>Total Plan Implementation Expenses Not Paid by the Fund</i>	
Line 15c	<i>Tax Administrator Fees &amp; Bonds Not Paid by the Fund</i>	
Line 16	<i>Total Disbursements for Plan Administration Expenses Not Paid by the Fund</i>	
Line 16a	Disbursements to Court/Other Not Paid by the Fund:	
Line 16b	Investment Expenses/CRIS Fees	
Line 16b	Federal Tax Payments	
Line 17	<i>Total Disbursements to Court/Other Not Paid by the Fund:</i>	
Line 17	DC & State Tax Payments	
Line 18	No. of Claims:	
Line 18a	# of Claims Received This Reporting Period.....	
Line 18b	# of Claims Received Since Inception of Fund.....	
Line 19	No. of Claimants/Investors:	
Line 19a	# of Claimants/Investors Paid This Reporting Period.....	
Line 19b	# of Claimants/Investors Paid Since Inception of Fund.....	

Date: \_\_\_\_\_