

UNITED STATES DISTRICT COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

SECURITIES AND EXCHANGE COMMISSION,	)	
	)	
Plaintiff,	)	
	)	
v.	)	Case No. 4:12-CV-00080-CEJ
	)	
BURTON DOUGLAS MORRISS, <i>et al.</i> ,	)	
	)	
Defendants, and	)	
	)	
MORRISS HOLDINGS, LLC,	)	
	)	
Relief Defendant.	)	
	)	

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**RECEIVER'S SIXTH INTERIM APPLICATION FOR ALLOWANCE  
AND PAYMENT OF FEES AND EXPENSES INCURRED BY THE  
RECEIVER, RETAINED COUNSEL AND OTHER PROFESSIONALS**

Receiver Claire M. Schenk, in her capacity as receiver (“Receiver”) for Acartha Group, LLC (“Acartha”), MIC VII, LLC (“MIC”), Acartha Technology Partners, LP (“ATP”) and Gryphon Investments III, LLC (“Gryphon”) (collectively, the “Receivership Entities”), files her *Sixth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* (the “Application”), and requests that this Court (1) find the total professional fees and costs incurred during the period of April 1, 2013 through June 30, 2013 (the “Application Period”) are reasonable and appropriate, and (2) enter an Order<sup>1</sup> authorizing the Receiver to make payments for certain professional services and expenses incurred during the Application Period. The Receiver submitted the Application to the United States Securities and Exchange Commission (the “SEC” or “Commission”) for review and approval prior to submission to the Court. The Commission has no objection to the Application.

<sup>1</sup> A proposed order is attached hereto as Exhibit E.

A Standardized Fund Accounting Report (“SFAR”), which summarizes receipts and disbursements for this quarter, is attached hereto as Exhibit A.<sup>2</sup>

The Receiver respectfully requests that the Court authorize the Receiver to pay reasonable fees and costs incurred by the following retained professionals: (a) Thompson Coburn LLP (“Thompson Coburn”), the Receiver's primary counsel; (b) Segue Equity Group, LLC (“Segue”), the Receiver's investment fund manager; and (c) CliftonLarsonAllen LLP (“CLA”), the Receiver's accountant and tax preparer. While the Receiver requests a finding that the total professional fees and costs incurred by these professionals during the Application Period are reasonable and appropriate, for purposes of this Application, the Receiver has agreed, at the request of the SEC and pursuant to discussions with the SEC, to request payment of only eighty percent (80%) of the legal and professional fees accrued during the Application Period at this time, as opposed to the full amount of the invoiced fees.<sup>3</sup>

#### **I. RETENTION OF RECEIVER, DISCLOSURE OF COMPENSATION AND ACTIVITIES OF RECEIVER DURING APPLICATION PERIOD**

On January 17, 2012, the SEC filed its Complaint and Ex Parte Emergency Motion for Appointment of Receiver. On that same day, the Court granted the SEC's motion and entered the Order Appointing Receiver (“Receivership Order”) (Dkt. No. 16). The Receiver's authority, duties, and obligations are set forth in the Receivership Order. The SEC's motion and the Court's appointment were based upon the Receiver's proposal to the SEC (the “Proposal”). The Proposal set out the qualifications of the Receiver and the support to be received from Thompson Coburn LLP as primary counsel to the Receiver. Additionally, the Proposal fully disclosed the

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<sup>2</sup> A SFAR will be submitted in Final at the conclusion of the Receivership, following a reconciliation of receipts and disbursements occurring over the course of the Receivership.

<sup>3</sup> The remaining twenty percent (20%) of the legal and professional fees accrued during the Application Period which are not authorized for payment at this time, would be payable upon further application to this Court.

proposed compensation schedule and course of action contemplated by the Receiver. (Dkt. No. 4, Exhibit 1).

The overall function of the Receiver as set out in the Receivership Order is to administer and manage the business affairs and assets of the Receivership Entities, act as the managing member or partner of the Receivership Entities, marshal and safeguard all of the assets of the Receivership Entities and take such actions as are necessary to protect investors. In furtherance of these objectives, paragraph 4 of the Receivership Order empowers the Receiver to “employ legal counsel, actuaries, accountants, clerks, consultants and assistants as the Receiver deems necessary and to fix and pay their reasonable compensation and reasonable expenses.” Moreover, in addition to the authority granted in paragraph 4 of the Receivership Order, paragraph 5 provides that the Receiver may “[e]ngage persons in the Receiver’s discretion to assist the Receiver in carrying out the Receiver’s duties and responsibilities.” *See* Receivership Order, Dkt. No. 16, at p. 3.

Pursuant to these authorities, and in keeping with paragraph 26 of the Receivership Order, the Receiver now files her Sixth Interim Fee Application for the second quarter of 2013, along with the requisite supporting documentation. Submission of this Fee Application is also supported by the information stated in each of the Receiver’s Interim Status Reports. These reports include descriptions of proposals, fee arrangements and retainer agreements for the service professionals providing support to the Receiver for the benefit of the Receivership estate. (*See* Dkt. Nos. 134, 189, 232 and 255). New and updated information pertinent to the work performed during this period is described in the Receiver’s Sixth and Seventh Interim Status Reports. (*See* Dkt. Nos. 260 and 264).

The activities of the Receiver are guided by the Receivership Order which requires the

Receiver to, among other things: take immediate possession of and administer the assets of the Receivership Entities; investigate the manner in which the affairs of the Receivership Entities were conducted; institute such actions and legal proceedings, for the benefit and on behalf of the Receivership Entities and their investors and other creditors as the Receiver deems necessary; defend, compromise or settle legal actions in which the Receivership Entities or the Receiver is a party; assume control of all of the Receivership Entities' financial accounts, as necessary; and make payments and disbursements from the funds and assets taken into control as necessary in discharging the Receiver's duties.

Thus, with the assistance of the retained professionals:

(i) The Receiver participated and successfully concluded her involvement in the Interpleader Action filed in the Eastern District of Missouri. This proceeding was filed by Federal Insurance Company ("Federal") to resolve the competing claims of numerous individuals and law firms against a three million dollar D & O liability policy purchased by the Receivership Entities. Following extensive preparations, on June 10, 2013, the Receiver participated in nonbinding mediation along with the other parties to the proceeding. As a result, \$487,300 was paid to the Receiver on behalf of Acartha Group, LLC. Details pertaining to the remaining payments to the other claimants are set out in the Receiver's Sixth Interim Status Report. (*See* Dkt. No. 260).

(ii) On May 3, 2013, the Receiver filed her motion seeking authorization from the court to distribute certain funds held in the accounts of Integrien Acquisition, LLC and Integrien Acquisition II, LLC. On May 16, 2013, Ameet Patel, part of former management for Acartha Group, filed an opposition to the Receiver's motion, claiming entitlement to a larger return than that proposed by the Receiver. Following the Receiver's response to Mr. Patel's objection, the

Court overruled the objection and entered an Order authorizing a distribution of the funds. Since that time, the Receiver has been working to accomplish distributions to investors and to finalize expense calculations so that the remaining payments may be made.

(iii) The Receiver devoted considerable effort to the Claims Bar Date process. As outlined in the Seventh Interim Receiver's Report, the Receiver preliminarily processed and reviewed 226 separate proofs of claims. (*See* Dkt. No. 264). In response, the Receiver issued all claimants either a Notice of Determination (allowing or disallowing the filed claim) or a Notice of Deficiency.

(iv) Based upon information received as part of the Claims Bar Date process, along with information from other sources, the Receiver filed a Preliminary Report of Assets and Liabilities asserted against the Receivership Entities as part of the Seventh Interim Report. (*See* Dkt. No. 264). This list will be updated, as appropriate.

(v) Filed her motion, requesting that the Court reconsider its ruling regarding entry of a default judgment against Morriss Holdings. The motion was granted. The suit was filed to enforce a note securing advances from the Receivership Entities to Morriss Holdings. The suit seeks \$6.8 million, together with interest and attorneys' fees.

(vi) The Receiver continued her involvement in the business affairs of the Receivership Entities, which included, significant capital calls involving three of the Receivership Entities' portfolio concerns, attention to corporate registration matters and preparation of the 2012 tax returns for the Receivership Entities and related entities;

(vii) The Receiver actively participated in discovery in the Receivership proceeding; and

(viii) The Receiver obtained an extension of the discharge deadline and monitored the bankruptcy proceedings involving Mr. Morriss.

## II. REQUEST FOR FEES AND EXPENSES

The Receiver, her counsel, accountants and fund manager have worked diligently to marshal and preserve all assets of the Receivership Entities, investigate their business operations, and compile information that the Receivership Entities may use to prosecute the Receiver's claims in litigation and defend claims asserted against the Receivership Entities.

The Receiver respectfully requests an award for legal and professional fees and the reimbursement of certain expenses incurred on behalf of the Receiver for services rendered during the Application Period and a finding that these legal and professional fees and costs are reasonable and appropriate. These amounts total \$220,396.69 in the aggregate (the "Total Award"). The Total Award is comprised of: (a) \$202,187.39 in legal fees and costs for Thompson Coburn, the Receiver's primary counsel; (b) \$9,951.63 in professional fees for Segue, the Receiver's investment fund manager; and (c) \$8,257.67 in professional fees and costs for CLA, the Receiver's tax preparer.

Significantly, the Receiver and many of the professionals working with her performed services at deeply discounted rates. Moreover, the Receiver further reduced the costs to the Receivership estate by writing off various fees incurred for work performed. Significantly, the Receiver did not include charges for designing and maintaining internal document management systems and related time for searches and managing the systems. Additionally, the informational website created and updated by the Receiver's firm continues to be available to the public without cost to the Receivership Entities. Investor websites, available only to an investor who has signed a nondisclosure agreement and who has demonstrated an equity interest in the entity which is the subject of the particular website, are also hosted by the Receiver's firm without charge to the investors. These websites serve as an economical and secure way of providing

information to the investors concerning their individual investment interests.

As noted above, while the Receiver seeks a finding that the Total Award is reasonable and appropriate, the Receiver seeks Court permission to pay less than the Total Award at this time. Specifically, the Receiver seeks permission to pay eighty percent (80%) of the legal and professional fees and one hundred percent (100%) of the costs incurred during the Application Period as follows: (a) \$156,914.06 in legal fees and \$6,044.81 in costs for Thompson Coburn; (b) \$7,961.30 in professional fees for Segue; and (c) \$6,600.40 in professional fees and \$7.17 in costs to CLA. Therefore, although the Total Award sought is \$220,396.69, the total requested payment at this time is \$177,527.74. The Receiver is asking for payment of the reduced amount at this time, at the request of and pursuant to discussions with the SEC.

This request is the Receiver's sixth application to the Court for compensation and reimbursement of expenses for services rendered on behalf of the Receiver.<sup>4</sup> No understanding

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<sup>4</sup> The Receiver's *First Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* ("First Application"), covering the period January 17, 2012 through March 30, 2012, was approved by the Court on September 20, 2012 (Dkt. No. 199) and payments were made as follows: \$301,266.96 in legal fees and \$21,158.67 in costs to Thompson Coburn; \$12,724.61 in professional fees to Segue; \$4,531.46 in legal fees and costs for Pepper Hamilton, LLP; and \$12,676.00 in professional fees for FTL Capital, LLC.

The Receiver's *Second Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* ("Second Application"), covering the period April 1, 2012 through June 30, 2012, was approved by the Court on November 28, 2012 (Dkt. No. 213) and payments were made as follows: \$196,305.12 in legal fees and \$1,526.68 in costs to Thompson Coburn; \$25,433.08 in professional fees to Segue; and \$10,076.00 in professional fees for FTL Capital, LLC.

The Receiver's *Third Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* ("Third Application"), covering the period July 1, 2012 through September 30, 2012, was approved by the Court on February 11, 2013 (Dkt. No. 227) and payments were made as follows: \$120,819 in legal fees and \$1,125.63 in costs to Thompson Coburn; \$8,133.30 in professional fees to Segue; \$560 in professional fees for FTL Capital, LLC; and \$34,055.59 in professional fees and \$105.45 in expenses to CLA.

The Receiver's *Fourth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* ("Fourth Application"), covering the period October 1, 2012 through December 31, 2012 was approved by the Court on May 30, 2013 (Dkt. No. 254) and payments were made as follows: \$122,580.20 in legal fees and \$872.57 in costs to Thompson Coburn; \$3,584.61 in professional fees to Segue; \$560.00 in professional fees to FTL Capital, LLC; and \$1,526.80 in professional fees to CLA.

exists between the Receiver and any other person for the sharing of compensation sought by this Receiver, except among the partners and associates of the employees of the firms retained by the Receiver.

In support of the efforts performed on behalf of the Receiver, the Receiver has attached Exhibits to its Application consisting of:

Exhibit A: Second Quarter 2013 SFAR

Exhibit B: Certification

Exhibit C: Summaries of professional and paraprofessional time and fees

Exhibit D: Individualized and detailed invoices of all services rendered, expenses, and disbursements for Thompson Coburn, Segue, and CLA

Exhibit C contains an aggregate summary of all hours and fees of all professionals and paraprofessionals that provided services to the Receiver during the Application Period. The total amount represents the amount of time expended by each attorney, paralegal, and professional multiplied by the applicable hourly rate. Exhibit D contains individualized and detailed descriptions of the daily services rendered and the hours expended by the various attorneys, paralegals, and professionals employed on behalf of the Receiver in this case during the Application Period. Exhibit D also contains a detailed schedule listing the expenses and disbursements for which the Receiver seeks reimbursement. Exhibit D is based on, among other information, the contemporaneous daily time records maintained by the Receiver's attorneys, paralegals, and professionals who rendered services in this case. The Receiver has reviewed and approved these time records, and based on the complexity of the case, the Receiver respectfully

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The Receiver's *Fifth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* ("Fifth Application"), covering the period January 1, 2013 through March 31, 2013 was approved by the court on July 15, 2013 and payments were made as follows: (1) \$139,479.56 in legal fees and \$4,519.33 in costs to Thompson Coburn, LLP; (2) \$13,948.14 in professional fees to Segue Equity Group; (3) \$18,677.60 in professional fees and \$2,024.65 to CliftonLarsonAllen LLP.



submits that the requested compensation is reasonable.<sup>5</sup>

### III. MEMORANDUM OF LAW IN SUPPORT OF REQUEST

Under governing law, following a determination that services were rendered and costs expended in furtherance of the Receivership, the Court may award compensation for the presented fees and costs. When determining an award of attorneys' fees, the Court should use the lodestar method of multiplying the number of hours reasonably expended by the reasonable hourly rate. *S.E.C. v. Petters*, No. 09-1750 ADM/JSM, 2009 WL 3379954, at \*3 (D. Minn. Oct. 20, 2009) (citing *Fish v. St. Cloud State University*, 295 F.3d 849, 851 (8th Cir. 2002)). A reasonable hourly rate is the ordinary fee for similar work in the community. *Petters*, 2009 WL 3379954, at \*3 (quoting *Avalon Cinema Corp. v. Thompson*, 689 F.2d 137, 140 (8th Cir. 1982)); *see also Fish*, 295 F.3d at 851 ("A reasonable hourly rate is usually the ordinary rate for similar work in the community where the case has been litigated."). The Receiver respectfully suggests that for the reasons stated herein and based upon the background information regarding rates and qualifications set forth in the Proposals and the Interim Status Reports, this request for fees for payment of the Receiver's attorneys and other professionals meets the criteria for this interim compensation.

In this case, the Court's Receivership Order requires the Receiver to "administer such assets as is required in order to comply with the directions contained in this Order, and to hold all other assets pending further order of this Court." (Receivership Order, Dkt. No. 16, at p. 2). The Receivership Order allows the Receiver to: (i) appoint "one or more special agents, employ legal counsel, actuaries, accountants, clerks, consultants and assistants as the Receiver deems necessary and to fix and pay their reasonable compensation and reasonable expenses, as well as

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<sup>5</sup> Certain redactions to these records have been made because of work product and privilege concerns and to protect the confidentiality of investors and investment concerns.

all reasonable expenses of taking possession of the assets and business...,” (Receivership Order, Dkt. No. 16, at p. 3); and (ii) “engage persons in the Receiver’s discretion to assist the Receiver in carrying out the Receiver’s duties and responsibilities” (*id.*). The Court further authorized payment of the Receiver’s counsel from the funds held by the Receivership, (*see* Receivership Order, Dkt. No. 16, at p. 6), and empowered the Receiver to “make or authorize such payments and disbursements from the funds taken into control, or thereafter received by the Receiver ... as may be reasonable, necessary, and advisable in discharging the Receiver’s duties” (*id.* at p. 4).

The Receiver's attorneys, paralegals, accountants and experts have incurred reasonable fees and costs consistent with the Court's orders, and payment is appropriate and warranted in consideration under applicable Eighth Circuit case law.

WHEREFORE, the Receiver respectfully requests that this Court enter an Order (i) finding that the Total Award is reasonable and appropriate; (ii) authorizing an award of fees and costs in the amount of \$177,527.74; (iii) directing the Receiver to make payments as follows based upon the authority submitted by the Receiver in support of this Application and allowing payment to be made from any one or more of any of the accounts listed on Exhibit A: (a) \$156,914.06 in legal fees (representing eighty percent (80%) of invoiced fees) and \$6,044.81 in costs for Thompson Coburn; (b) \$7,961.30 in professional fees (representing eighty percent (80%) of invoiced fees) for Segue; (c) \$6,600.40 in professional fees (representing eighty percent (80%) of invoiced fees) and \$7.17 in costs for CLA; and (iv) providing for such other relief as is appropriate under the circumstances.



**CERTIFICATE OF SERVICE**

I hereby certify that on August 8, 2013, I electronically filed the foregoing with the Clerk of the Court through the Court's CM/ECF system which will send a notice of electronic filing to the following:

Catherine L. Hanaway, Esq.  
Ashcroft Hanaway LLC  
222 South Central Ave., Suite 110  
St. Louis, Missouri 63105  
*Counsel for Defendant Burton Douglas Morriss*

Robert K. Levenson  
Brian T. James  
Securities and Exchange Commission  
801 Bricknell Avenue, Suite 1800  
Miami, Florida 33131  
*Attorneys for Plaintiff*

I further certify that I served the foregoing document on the following via U.S. mail, postage prepaid:

Morriss Holdings, LLC  
P.O. Box 50416  
St. Louis, MO 63105

Morriss Holdings, LLC  
c/o CSC-Lawyers Incorporating Service Company  
221 Bolivar Street  
Jefferson City, MO 65101

/s/ Kathleen E. Kraft



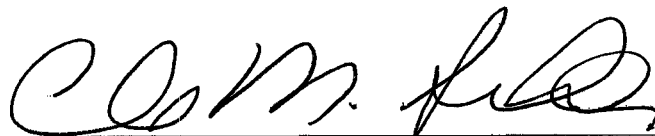
STANDARIZD FUND ACCOUNTING REPORT for Acartha Group LLC, MIC VII LLC,  
Acartha Technology Partners LP, and Gryphon Investments III  
 Claire M. Schenk Receivership; Civil Court Docket No. 16  
 Reporting Period 4/1/2013 to 6/30/2013

Line 16	Federal Tax Payments	
Line 17	Total Disbursements to Court/Other Not Paid by the Fund: DC & State Tax Payments	
Line 18	No. of Claims:	
Line 18	# of Claims Received This Reporting Period.....	
Line 18	# of Claims Received Since Inception of Fund.....	
Line 19	No. of Claimants/Investors:	
Line 19	# of Claimants/Investors Paid This Reporting Period.....	
Line 19	# of Claimants/Investors Paid Since Inception of Fund.....	

**Exhibit B**

**CERTIFICATION**

- (a) I have read the foregoing Application;
- (b) to the best of my knowledge, information and belief formed after reasonable inquiry, the Application and all fees and expenses therein are true and accurate and comply with the Billing Instructions (with any exceptions specifically noted in the Certification and described in the Application);
- (c) all fees contained in the Application are based on the rates listed in the Applicant's fee schedules set forth in Exhibit D and such fees are reasonable, necessary and commensurate with the skill and experience required for the activity performed;
- (d) the Applicant has not included in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment, or capital outlay (except to the extent that any such amortization is included within the permitted allowable amounts set forth herein for photocopies and facsimile transmission); and,
- (e) in seeking reimbursement for a service which the Applicant justifiably purchased or contracted for from a third party (such as copying, imaging, bulk mail, messenger service, overnight courier, computerized research, or title and lien searches), the Applicant requests reimbursement only for the amount billed to the Applicant by the third-party vendor and paid by the Applicant to such vendor. Where such services are performed by the Receiver, the Receiver is not making a profit on such reimbursable service.
- (f) With respect to each litigation matter undertaken, the Applicant, in conjunction with counsel and the SEC, determined that the action was likely to produce a net economic benefit to the estate, based on a review of (i) the legal theories upon which the action was based, including issues of standing; (ii) the likelihood of collection on any judgment which might be obtained; and (iii) alternative methods of seeking the relief, such as the retention of counsel on a contingency basis.



Claire M. Schenk, Receiver  
Certifying Professional

**EXHIBIT C**  
**INVOICE SUMMARY**

**Thompson Coburn LLP – April 2013**

Acartha Group Receivership	
Fees	\$17,278.37
Disbursements	\$ 3,512.24
Litigation Defense	
Fees	\$28,600.37
Acartha Interpleader	
Fees	\$ 2,607.80

**Thompson Coburn LLP – May 2013**

Acartha Group Receivership	
Fees	\$18,952.02
Disbursements	\$ 330.72
Litigation Defense	
Fees	\$41,999.77
Disbursements	\$ 978.41
Morriss Holdings, LLC	
Fees	\$ 816.85
Acartha Interpleader	
Fees	\$ 6,910.50

**Thompson Coburn LLP – June 2013**

Acartha Group Receivership	
Fees	\$43,024.45
Disbursements	\$ 79.78
Litigation Defense	
Fees	\$ 1,898.05
Disbursements	\$ 1,139.82
Morriss Holdings, LLC	
Fees	\$ 1,050.60
Disbursements	\$ 1.36
Acartha Interpleader	
Fees	\$33,003.80
Disbursements	\$ 2.48

**Thompson Coburn TOTAL** **\$202,187.39**



**Segue Equity Group – April-June 2013**

Fees \$ 9,951.63

**Segue TOTAL \$ 9,951.63**

**CliftonLarsonAllen – April-June 2013**

Fees \$ 8,250.50

Expenses \$ 7.17

**CliftonLarsonAllen TOTAL \$ 8,257.67**

**GRAND TOTAL \$220,396.69**

**AGGREGATE SUMMARY OF PROFESSIONAL  
AND PARAPROFESSIONAL TIME AND FEES**

<b>Thompson Coburn ATTORNEY</b>	<b>NUMBER OF HOURS</b>	<b>BILL AMOUNT</b>
Darrough, Matthew	44.4	15,096.00
Higgins, Stephen	126.3	54,751.05
Kelly, Cheryl	5.8	2,045.95
Kraft, Kathleen	141.6	42,126.00
Lamping, Brian	43.5	9,613.50
Reese, Ramone	3.4	592.45
Reid, Christopher	15.9	6,149.33
Schenk, Claire	165.8	60,599.90
<b>TOTAL ATTORNEY HOURS</b>	<b>546.7</b>	<b>190,974.18</b>
<b>PARALEGAL/OTHER PROFESSIONALS</b>	<b>NUMBER OF HOURS</b>	<b>BILL AMOUNT</b>
Hundley, Ean	27.4	4,308.65
Light, Lynnnda	1.7	281.78
Weber, Holly	4.0	578.00
<b>Total Paralegal/Other Professionals</b>	<b>33.1</b>	<b>5,168.43</b>
<b>Grand Total</b>	<b>579.8</b>	<b>196,142.61</b>

<b>Segue FUND MANAGER</b>	<b>NUMBER OF HOURS</b>	<b>BILL AMOUNT</b>
Michelle Murray	27.5	6,428.13
Amy Reagan	43.5	3,523.50
<b>Grand Total</b>	<b>71.0</b>	<b>9,951.63</b>

<b>ACCOUNTANT</b>	<b>NUMBER OF HOURS</b>	<b>BILL AMOUNT</b>
CliftonLarsonAllen	35.1	8,250.50
<b>Grand Total</b>		<b>8,250.50</b>

**REDACTED**

May 24, 2013  
Invoice #2531221

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]  
Please reference invoice number(s).

**Direct Correspondence To:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN [REDACTED]

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

For Legal Services Rendered in Connection With:

Acartha Group Receivership  
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
04/01/13	K. Kraft	Discussions with C. Schenk, K. Asbury re actual notice mailing	B300	B310	0.70
04/01/13	C. Schenk	Follow up with creditors and to notices, review Receivership responses and claims received (.8); communications with K. Kraft re same (.2)	B100	B110	1.00
04/01/13	C. Schenk	Coordinate [REDACTED] call re pro ratas (.2); prepare for same (.4); telephone conference with M. Murray re same (.3)	B200	B210	0.90
04/01/13	H. Weber	Review St. Louis Post Dispatch for proof of claim form legal advertisement and interoffice same to K. Kraft	B100	B110	0.40
04/02/13	K. Kraft	Prepare claims log and instruction sheet for logging claims	B100	B110	1.20
04/02/13	C. Reid	Conference call with working group re [REDACTED] financing (.7); review updated investment documents re same (.9)	B100	B110	1.60
04/02/13	C. Schenk	Communications with potential claimants seeking information re claims bar date process, follow up re creditor contact information	B100	B110	0.60

*Invoice*

**Exhibit  
D-1A**

*Payment Due Upon Receipt*

REDACTED

May 24, 2013  
 Invoice #2531221  
 Page 2

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/02/13	C. Schenk	Conference call with ██████ C. Reid and Segue, prepare for same (.9); review and edit investor communication, discussions with Segue and C. Reid re allocations (.3)	B200	B210	1.20
04/03/13	K. Kraft	Communications with K. Asbury re creditor list updates (.4); review Acartha website for needed updates (.4)	B100	B110	0.80
04/03/13	C. Reid	Participate in ██████ conference calls	B100	B110	1.80
04/03/13	C. Schenk	Attention to ASFI issues	B100	B110	0.30
04/03/13	C. Schenk	Participate in investor call re ██████ led by ██████ (1.4); review related updated transaction documents (.6); review updated ██████ letter re capital call and related background materials, communications with Segue re same (.5); attention to ██████ investment interests and related communications with CLA and Segue, follow up record review (.3)	B200	B210	2.80
04/03/13	C. Schenk	Review claims assessment tool, internal comments and edits re same	B100	B110	0.20
04/03/13	H. Weber	Review the Acartha receivership website and review the docket sheet of the D. Morriss Chapter 7 bankruptcy culling copies of additional pleadings to be added to the Acartha receivership per K. Kraft's request	B100	B110	1.20
04/04/13	C. Reid	Review ██████ closing documents	B100	B110	0.40
04/04/13	C. Schenk	Discuss investor communication with Segue, provide documents pertinent to history of communications for new investor representative (.4); communications re tax documents (.2); attention to corporate registration payments (.2); edit ██████ investor communication, review related documents (.5); review ██████ documents, execute same, coordinate with counsel (.4); review investor communications re allocations for follow up (.3)	B200	B210	2.00

*Invoice*

*Payment Due Upon Receipt*

REDACTED

May 24, 2013  
 Invoice #2531221  
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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/04/13	C. Schenk	Attention to extranet site to add investor link and access to information	B100	B110	0.30
04/04/13	H. Weber	Review the Acartha receivership website and review the docket sheet of the D. Morriss Chapter 7 bankruptcy culling copies of additional pleadings to be added to the Acartha receivership per K. Kraft's request and email same to P. Atkinson	B100	B110	0.40
04/05/13	C. Schenk	Review Clearbrook communication re K-1s and coordinate with CLA	B200	B210	0.20
04/05/13	C. Schenk	Attention to claims bar date mailings	B100	B110	0.10
04/07/13	C. Schenk	Communications with T. O'Shaughnessy re Clearbrook K-1s (.1); communication with Segue re [REDACTED] financing (.1)	B200	B210	0.20
04/08/13	K. Kraft	Respond to C. Schenk's inquiry re need to follow up on returned mail items from actual notice mailing	B100	B110	0.50
04/08/13	C. Reid	Review Acartha Specialty Finance background documents (.8); review correspondence re [REDACTED] funding (.4); review correspondence re [REDACTED] funding (.4)	B100	B110	1.60
04/08/13	C. Schenk	Attention to claims bar date issues	B100	B110	0.20

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/08/13	C. Schenk	Telephone conference with CLA re tax filings and extension (.2); respond to investor inquiry re same (.1); prepare investor communication re tax extension, follow up with CLA and Segue re edits and comments, finalize and post to website (.4); telephone conference with C. Reid re handling of ASFI and other financings (.3); confer with Segue re terms of ██████████ financing and investor communications (.5); review communication of ██████████ coordinate investor communications and compiling accumulated pro rata with Segue, draft and edit investor communication re possible ██████████ shortfall (.6); review of ██████████ counsel letter to ██████████ and follow up with ██████████ (.3); review communications pertaining to ██████████ ██████████ (.4); edit ██████████ communication to investors and review related materials (.4); review invoice and attention to payment of corporate registration (.3); begin to review, organize and summarize monthly bank statements (.4)	B200	B210	3.90
04/09/13	C. Reid	Correspond with client, working group re ██████████ matter	B100	B110	0.30
04/09/13	C. Schenk	Respond to investor inquiry re claims process	B100	B110	0.10
04/09/13	C. Schenk	Attention to ██████████ capital call, investor commitments and possible shortfall (.4); attention to terms of ██████████ capital call including allocation of pay to play provision and operating agreement for funding vehicle (.4); follow up re Delaware notice and corporate registrations (.2); research and review funding issues pertaining to ASFI (.6)	B200	B210	1.60

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/10/13	L. Light	Review Delaware tax notices (.1); provide update to C. Schenk re Acartha Special Situations Funding, LLC (.1)	B100	B110	0.20
04/10/13	C. Reid	Review [REDACTED] funding operating agreement	B100	B110	0.50
04/10/13	C. Schenk	Attention to returned creditor notices	B100	B110	0.20
04/10/13	C. Schenk	Review and edit investor communication re [REDACTED] funding, communications re operating agreement with C. Reid and Segue, follow up re investor executions of subscription agreement (.6); communications with L. Light re corporate registrations (.1); review status of investor commitments to [REDACTED] (.2); follow up re [REDACTED] funding (.2); review and revise investor communication re tax matters (.2); execute investor NDA and discuss access to website and investor communications with A. Reagan (.4)	B200	B210	1.70
04/11/13	K. Kraft	Review and log filed claims	B300	B310	0.90
04/11/13	C. Schenk	Preliminary review of incoming claims and coordinate entry of receipt	B100	B110	0.30
04/11/13	C. Schenk	Review bank records pertaining to ASFI and follow up with H. Weber (.5); attention to [REDACTED] funding (.3)	B200	B210	0.80
04/12/13	L. Light	Communication with CT Corporation re notice of claims bar date and procedures for submitting proofs of claim, and provide to C. Schenk	B100	B110	0.10
04/15/13	C. Kelly	Review court filings	B100	B110	0.10
04/15/13	K. Kraft	Review correspondence re claims	B300	B310	0.10

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/15/13	C. Schenk	Communications with CLA re required extensions, review accounts for payments and arrange for same, meet with D. Thiere to review and execute requests for extensions and required payments (.8); review NYS notice and coordinate same with CLA for follow up (.2); attention to [REDACTED] funding and claims issues and coordination with C. Reid (.3); review inquiry from investor and TC with same (.2)	B200	B210	1.50
04/15/13	C. Schenk	Review incoming claims as part of claims bar date process	B100	B110	0.40
04/16/13	C. Schenk	Attention to cash management issues and follow up with Parkside (.2); communication with A. Reagan re [REDACTED] funding and review investor communications (.2)	B200	B210	0.40
04/17/13	K. Kraft	Review incoming claims (.5); log incoming claims (.6)	B300	B310	1.10
04/17/13	C. Schenk	Discuss ASFI with H. Weber and review related bank records (.2); telephone conference with M. Murray, Segue re [REDACTED] short fall and related communications(.2)	B200	B210	0.40
04/17/13	C. Schenk	Telephone conference with M. Hecht re accounting matters and vendor billing (.3); communications with A. Reagan re SFAR (.1)	B100	B110	0.40
04/17/13	H. Weber	Review Acartha Receivership website and dockets for bankruptcy case, SEC v. D. Morriss and Acartha Receivership v. D. Morriss and draft email to P. Atkinson with additional documents to be added to the receivership website	B100	B110	0.90
04/17/13	H. Weber	Review working file for bank statements for Acartha Specialty Finance per C. Schenk's request	B100	B110	0.80
04/17/13	H. Weber	Communicate with C. Schenk re Acartha Specialty Finance and instructions re same	B100	B110	0.30

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/18/13	K. Kraft	Discussions with C. Schenk re motion to seal for next fee application	B100	B110	0.30
04/18/13	C. Schenk	Attention to investor inquiry, review investment summaries, follow up with Segue and prepare written response (.5); review vendor statements for confidentiality concerns, e.g., investor and investment disclosures (1.8)	B100	B110	2.30
04/18/13	C. Schenk	Review bank records for information requested by T. O'Shaughnessy, follow up with same (.2); communications with Parkside (.1)	B200	B210	0.30
04/19/13	K. Kraft	Draft motion to seal exhibits to fee application	B100	B110	0.40
04/19/13	K. Kraft	<b>NO CHARGE</b> Review fee application	B100	B110	0.70
04/19/13	C. Schenk	Review vendor invoices for confidentiality concerns and submission to Court (.8); coordinate review of incoming claims (.2); communications with M. Hecht re vendor invoice (.2); review and coordinate creditor claim (.2); communication with investor representative re claims process (.2)	B100	B110	1.60
04/19/13	C. Schenk	Review of CT request and coordinate with L. Light	B200	B210	0.20
04/22/13	K. Kraft	Apply additional redactions to fee application invoices	B100	B110	1.50
04/22/13	K. Kraft	<b>NO CHARGE</b> Review redactions to invoice exhibits for fee application (1.5); prepare proposed order for fee application (.6); file fee application and motion to seal (.8)	B100	B110	2.90
04/22/13	C. Schenk	Attention to vendor invoices, billings and payments (1.9); follow up with notice to creditor (.2)	B100	B110	2.10
04/22/13	C. Schenk	Communications re Librato stock certificates (.2); communication with L. Light re CT registration (.1); telephone conference with B. Holland re [REDACTED] interests and related issues (.3)	B200	B210	0.60

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/23/13	K. Kraft	Correspond with C. Schenk re filed fee application and motion to seal	B100	B110	0.10
04/23/13	C. Schenk	Attention to cash management and vendor invoices (.5); telephone conference with counsel for investor re claims process (.1)	B100	B110	0.60
04/23/13	C. Schenk	Review new filing in bankruptcy matter re asset sale	B200	B210	0.10
04/24/13	K. Kraft	<b>NO CHARGE</b> Correspondence with C. Schenk re filed copies of fee application, motion to seal	B100	B110	0.10
04/24/13	L. Light	Review of file (.1); notice to CT Corporation re registered agent handling instructions (.1); review CSC invoices (.2); notice to CSC re change of agent to CT (.1)	B100	B110	0.50
04/24/13	C. Schenk	Review incoming claims, organize process	B100	B110	0.30
04/24/13	C. Schenk	Attention to cash management	B200	B210	0.30
04/25/13	L. Light	Review Integrien Acquisition (IA) Summary re LLC taxes and registered agent fees (.4); emails and telephone call to CSC re refund and 2012 charges (.2); email to C. Schenk re IA Summary comments (.2)	B100	B110	0.80
04/25/13	C. Schenk	Review investor request for information re claims	B100	B110	0.10
04/25/13	C. Schenk	Communications with, [REDACTED] M. Murray and C. Reid re [REDACTED] call (.3); communications with T. Spellman about execution copies of documents (.1)	B200	B210	0.40
04/26/13	C. Reid	Review [REDACTED] term sheet	B100	B110	0.40
04/26/13	C. Schenk	Communications re [REDACTED] financing and potential coordination	B200	B210	0.30
04/29/13	M. Choi	<b>NO CHARGE</b> Prepare documents for depositions per S. Higgins	B100	B110	3.50
04/29/13	C. Schenk	Review of incoming claims, communications with investors re claims process	B100	B110	0.50

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/30/13	M. Choi	<b>NO CHARGE</b> Design searches and assist with document preparations per S. Higgins	B100	B110	0.50
04/30/13	C. Schenk	Review status of bankruptcy matter and provide summary of same to S. Higgins	B100	B110	0.30
<b>Total Hours:</b>					<b>59.30</b>

SUBTOTAL FOR SERVICES

\$22,502.50

For Cash Outlays:

04/17/13	For meal expenses in New York, New York on January 28, 2013 through January 31, 2013; VENDOR: Higgins, Stephen B.; INVOICE#: AG0310407; DATE: 1/28/2013	\$277.80
04/17/13	For meal expenses in New York, New York on January 30, 2013; VENDOR: Higgins, Stephen B.; INVOICE#: AG0310408; DATE: 1/28/2013	\$62.17
04/17/13	For travel expenses in New York, New York on January 28, 2013 through January 31, 2013; VENDOR: Higgins, Stephen B.; INVOICE#: AG0310407; DATE: 1/28/2013	\$1,183.89
04/24/13	For airfare for S. Higgins to New York, NY on April 1, 2013; ticket 7176607917	\$812.80
04/29/13	For meal expenses in New York, New York on April 1, 2013 and April 2, 2013; VENDOR: Higgins, Stephen B.; INVOICE#: AG0310934; DATE: 4/1/2013	\$16.00
04/29/13	For travel expenses in New York, New York on April 1, 2013 and April 2, 2013; VENDOR: Higgins, Stephen B.; INVOICE#: AG0310934; DATE: 4/1/2013	\$750.60
04/29/13	<b>NO CHARGE</b> For document management services related to incoming and outgoing production for April, 2013	\$770.00
	For postage	\$149.62
	For reproduction charges	\$259.36

SUBTOTAL FOR CASH OUTLAYS

\$4,282.24

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U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
C. Kelly	0.10	\$415.00	\$41.50
C. Reid	6.60	\$455.00	\$3,003.00
C. Schenk	31.70	\$430.00	\$13,631.00
<b>Subtotal for Partner</b>	<b>38.40</b>	<b>\$434.26</b>	<b>\$16,675.50</b>
K. Kraft	11.30	\$350.00	\$3,955.00
<b>Subtotal for Associate</b>	<b>11.30</b>	<b>\$350.00</b>	<b>\$3,955.00</b>
M. Choi	4.00	\$220.00	\$880.00
L. Light	1.60	\$195.00	\$312.00
H. Weber	4.00	\$170.00	\$680.00
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>9.60</b>	<b>\$195.00</b>	<b>\$1,872.00</b>
<b>Total All Classes</b>	<b>59.30</b>	<b>\$379.47</b>	<b>\$22,502.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$22,502.50</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-2,175.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-3,049.13</b>
<b>TOTAL FOR SERVICES</b>	<b>\$17,278.37</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$4,282.24</b>
<b>LESS NO CHARGE ENTRY</b>	<b>-770.00</b>
<b>TOTAL FOR CASH OUTLAYS</b>	<b>\$3,512.24</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$20,790.61</b>

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**Task Based Billing Summary  
Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 2531221

Invoice Date: 05/24/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-102286				
TOTAL LEGAL FEES:	59.30	\$17,278.37	2,623.20	\$757,761.93
TOTAL DISBURSEMENTS:		\$3,512.24		\$30,346.80
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$20,790.61</b>		<b>\$788,108.73</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	THIS BILL	CUMULATIVE TOTALS
		Amount	Amount
102	For postage	\$149.62	\$755.64
106	For reproduction charges	\$259.36	\$4,413.12
107	For outside copy charge	\$0.00	\$422.22
108	For color reproduction charges	\$0.00	\$302.40
109	For overnight delivery service	\$0.00	\$3,474.18
117	For oversize copies	\$0.00	\$68.25
127	For local courier service	\$0.00	\$483.26
150	For on-line docket review	\$0.00	\$24.68
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$41.64
327	For expenses	\$0.00	\$9.99
367	For meal expenses	\$355.97	\$1,124.74
375	For hard drives	\$0.00	\$138.87
383	For travel expenses	\$1,934.49	\$5,971.81
402	For airfare	\$812.80	\$4,632.00
410	For certified copies	\$0.00	\$3,924.00
419	For court costs	\$0.00	\$66.00
422	For filing fees	\$0.00	\$4,459.00
435	For publication costs	\$0.00	\$20.00
<b>TOTAL DISBURSEMENTS:</b>		<b>\$3,512.24</b>	<b>\$30,346.80</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

Partner	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount

REDACTED

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Buchholz, E	0.00	0.00	0.00	6.20	3,162.00
Darrough, M	0.00	0.00	0.00	105.90	42,080.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	0.00	0.00	0.00	274.90	140,199.00
Kelly, C	415.00	0.10	41.50	143.80	59,677.00
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Reid, C	455.00	6.60	3,003.00	94.10	42,815.50
Schenk, C	430.00	31.70	13,631.00	958.70	412,241.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
<b>TOTAL Partner:</b>	<b>434.25</b>	<b>38.40</b>	<b>\$16,675.50</b>	<b>1,662.30</b>	<b>\$740,284.50</b>
<b><u>Associate</u></b>					
Burke, B	0.00	0.00	0.00	2.90	855.50
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	350.00	11.30	3,955.00	323.40	113,190.00
Lamping, B	0.00	0.00	0.00	80.30	20,878.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Trame, B	0.00	0.00	0.00	0.50	120.00
<b>TOTAL Associate:</b>	<b>350.00</b>	<b>11.30</b>	<b>\$3,955.00</b>	<b>495.50</b>	<b>\$156,898.00</b>
<b><u>Legal Assistant (paralegals and other legal support personnel)</u></b>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Choi, M	220.00	4.00	880.00	66.30	14,586.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	0.00	0.00	0.00	59.10	10,933.50
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.50	475.00
Light, L	195.00	1.60	312.00	13.30	2,593.50
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuetz, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	170.00	4.00	680.00	154.10	26,197.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>195.00</b>	<b>9.60</b>	<b>\$1,872.00</b>	<b>462.40</b>	<b>\$77,865.50</b>

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**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
 C/M Firm No: 54464-102286

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL		CUMULATIVE TOTALS		
	Rate	Hours	Amount	Hours	Amount
<b>Subtotal Legal Fees:</b>		59.30	\$22,502.50	2,620.20	\$975,048.00
<b>Less Discount:</b>			-5,224.13		-217,286.07
<b>TOTAL LEGAL FEES:</b>			\$17,278.37		\$757,761.93

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<b>THIS BILL</b>		<b>CUMULATIVE TOTALS</b>	
		<b>Hours</b>	<b>Amount</b>	<b>Hours</b>	<b>Amount</b>
<b>B-Financial Restructuring-Bankruptcy</b>					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
	<b>TOTAL :</b>	<b>0.00</b>	<b>\$0.00</b>	<b>4.90</b>	<b>\$2,107.00</b>
<b>B50-Banruptcy: Creditor or Debtor</b>					
B110	Case Administration	36.70	\$13,008.50	1,921.40	\$706,851.50
B120	Asset Analysis and Recovery	0.00	\$0.00	90.80	\$30,484.00
B130	Asset Disposition	0.00	\$0.00	89.90	\$23,520.00
B210	Business Operations	19.80	\$8,514.00	429.10	\$179,759.50
B310	Claims Administration and Objections	2.80	\$980.00	86.90	\$32,240.00
	<b>TOTAL Claims and Plan:</b>	<b>59.30</b>	<b>\$22,502.50</b>	<b>2,618.10</b>	<b>\$972,855.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L06.900	Organization for Information	0.00	\$0.00	0.20	\$86.00
	<b>TOTAL :</b>	<b>0.00</b>	<b>\$0.00</b>	<b>0.20</b>	<b>\$86.00</b>
	<b>Subtotal Legal Fees:</b>	<b>59.30</b>	<b>\$22,502.50</b>	<b>2,623.20</b>	<b>\$975,048.00</b>
	<b>Less Discount</b>		<b>\$-5,224.13</b>		<b>-217,286.07</b>
	<b>TOTAL LEGAL FEES 54464-102286</b>		<b>\$17,278.37</b>		<b>\$757,761.93</b>



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May 24, 2013

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

TIN [REDACTED]

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## REMITTANCE COPY

### PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2531221

\$20,790.61

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

#### ACH Instructions:

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: 2 [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT**

**AccountsReivable@ThompsonCoburn.com**

**REDACTED**

May 24, 2013  
Invoice #2540858

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]  
Please reference invoice number(s).

**Direct Correspondence To:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 4 [REDACTED]

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Revised 7/23/12**

**Replaces Invoice #2531217**

For Legal Services Rendered in Connection With:

Litigation Defense  
TC File: 54464 / 104425

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/01/13	S. Higgins	<b>NO CHARGE</b> Travel to New York for deposition of C. Aliprandi	L300	L330	4.00
04/01/13	S. Higgins	Prepare for C. Aliprandi and other depositions of accounting professionals	L300	L330	8.00
04/01/13	K. Kraft	Review documentation on Integrien sale and prior distributions	L200	L250	2.20
04/01/13	C. Reid	Telephone call from S. Higgins re operating agreement issue	L100	L190	0.30
04/01/13	C. Schenk	Review documents pertaining to accounting issues (.4); communications with S. Higgins re Aliprandi deposition and other claims issues (.2); follow up re IA claims issues (.1)	L100	L190	0.70
04/02/13	S. Higgins	Prepare for and attend deposition of C Aliprandi	L300	L330	8.00
04/02/13	S. Higgins	<b>NO CHARGE</b> Return travel to St. Louis	L300	L330	3.50
04/02/13	C. Schenk	Attention to investigation of investor claim (.1); communications with S. Higgins re deposition and preliminary review of notes (.3)	L100	L190	0.40

*Invoice*

**Exhibit  
D-1B**

*Payment Due Upon Receipt*

**REDACTED**

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/03/13	S. Higgins	Review and prepare memorandum relative to discovery and telephone call to C. Schenk re same	L300	L390	0.80
04/03/13	S. Higgins	Emails to and from counsel relative to resumption of depositions	L100	L190	0.40
04/03/13	C. Schenk	Meet with S. Higgins to discuss deposition, accounting issues and next steps (.6); review preliminary summary and notes of same (.2); telephone conferences with D. Randell, B. Benoit and B. Holland re claims to Integrien funds and follow up review of related documents and projected distributions (1.8)	L100	L190	2.60
04/08/13	C. Schenk	Attention to pleadings for IA disbursement to claimant	L100	L120	0.20
04/09/13	K. Kraft	Review Integrien corporate documents, documents re previous distributions (1.5); continue drafting motion for return of funds to Integrien investors (.8)	L200	L250	2.30
04/09/13	C. Schenk	Review issues pertaining to investor claim/██████ to Integrien funds, follow up with CLA	L100	L120	0.40
04/10/13	K. Kraft	Draft motion for release of funds to Integrien investors (4.0); draft communication to C. Schenk re Integrien motion (.1); review communication from C. Schenk re revisions to Integrien motion (.2); draft communication to C. Schenk re documents referenced in Integrien motion, responses to inquiries (.3)	L200	L250	4.60
04/10/13	C. Schenk	Review and edit motion for distribution in response to creditor claim, summarize comments to K. Kraft (.8); review Reliance Bank records pertaining to investor claims and distribution of Integrien funds (.3); communication with B. Holland re claim (.2)	L200	L250	1.30

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/11/13	K. Kraft	Revise Integrien motion (.8); prepare declaration for T. O'Shaughnessy to accompany Integrien motion (1.0); prepare proposed order for Integrien motion (.6)	L200	L250	2.40
04/11/13	C. Reid	Correspond with client re [REDACTED] inquiry	L100	L190	0.20
04/11/13	C. Schenk	Research information related to [REDACTED] claim, communications with C. Reid and S. Higgins re same and follow up with Segue (.8); telephone conference with B. Holland re [REDACTED] claim (.5); coordinate with Segue re [REDACTED] claim (.2); review related Reliance bank records (.3); review CLA proposed distribution re Integrien and follow up with comments (.4); review and edit motion papers pertinent to distribution to claimants (.8)	L100	L120	3.00
04/12/13	C. Schenk	Communications with S. Higgins re investor claim (.1); review general ledger entries re [REDACTED] (.2)	L100	L190	0.30
04/15/13	C. Schenk	Review records pertinent to [REDACTED] claim to Integrien proceeds and follow up with Segue re same (.6); communications re [REDACTED] claim and access to website, follow up with S. Higgins (.4)	L100	L120	1.00
04/16/13	S. Higgins	Review and respond to various emails relating to H. Tomlinson	L100	L140	0.30
04/17/13	S. Higgins	Finalize subpoena and notices to accounting firms and telephone calls with counsel re same	L300	L310	1.20
04/17/13	C. Schenk	Communications with S. Higgins re investor claim and request for information	L100	L190	0.20
04/18/13	C. Schenk	Discuss investor claim and distribution with CLA	L100	L190	0.20
04/19/13	S. Higgins	Exchange emails with H. Tomlinson	L100	L190	0.30
04/23/13	S. Higgins	Numerous emails and telephone calls with opposing counsel and counsel for witnesses relative to depositions of accountants and document productions	L300	L330	0.60
04/24/13	S. Higgins	Review and respond to emails relative to depositions	L300	L330	0.40

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## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/24/13	C. Schenk	Communications with Segue and L. Light re investor claim and related expenses (.3); review draft distribution calculations (.4); telephone conference with T. O'Shaughnessy to discuss proposed distribution (.9); update and edit declaration and related documents (2.4); follow up with K. Kraft and S. Higgins re same (.3)	L100	L190	4.30
04/25/13	S. Higgins	Emails and telephone calls with counsel for UHY	L100	L190	0.40
04/25/13	C. Reid	Review Integrien motion	L300	L390	0.40
04/25/13	C. Schenk	Review C. Reid suggestion re claims issue and follow up with T. O'Shaughnessy (.2); communications with L. Light and A. Reagan re related expenses (.3); communication with S. Higgins re investor claim (.1)	L100	L190	0.60
04/26/13	S. Higgins	Telephone calls and emails with counsel for Morriss and UHY	L100	L190	0.80
04/26/13	S. Higgins	Emails to CLA	L100	L190	0.20
04/26/13	S. Higgins	Review documents and pull documents for depositions	L300	L330	1.40
04/26/13	B. Lamping	Meet with S. Higgins re depositions preparation	L300	L330	1.00
04/26/13	C. Reid	Conference with S. Higgins re Integrien matter	L100	L190	0.30
04/26/13	C. Schenk	Communications with S. Higgins re accounting issues and meeting with CLA	L100	L190	0.20
04/28/13	B. Lamping	Prepare for deposition of P. Stark	L300	L330	4.30
04/29/13	S. Higgins	Review and analyze time records and related documents of UHY in preparation for deposition	L300	L330	3.10
04/29/13	S. Higgins	Emails to CLA	L300	L330	0.20
04/29/13	S. Higgins	Meet with B. Lamping in preparation for Stark and Peterson depositions	L300	L330	1.10
04/29/13	S. Higgins	Review and revise motion for distribution of Integrien funds (.4); review and respond to emails from counsel for [REDACTED] (.2)	L100	L190	0.60

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**REDACTED**

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/29/13	K. Kraft	Discussions with C. Schenk re changes to IA and IAI motion for return of funds	L100	L140	0.10
04/29/13	B. Lamping	Meet with S. Higgins re deposition of P. Stark	L100	L190	1.70
04/29/13	C. Reid	Correspond with S. Higgins re Acartha entity management structure	L100	L190	0.60
04/29/13	C. Schenk	Communications with T. O'Shaughnessy re accounting issues pertaining to investor claim (.2); review and discuss edits and comments with S. Higgins (.2); review and edit motion papers (.8); research file for back up information to verify and substantiate key issues (1.2)	L100	L190	2.40
04/30/13	S. Higgins	Review and analyze time records, transcripts and related materials in preparation for deposition	L300	L330	3.90
04/30/13	B. Lamping	Review documents received from UHY	L100	L120	3.10
04/30/13	B. Lamping	Prepare for deposition of P. Stark	L300	L330	2.10
04/30/13	R. Reese	Conference with B. Lamping re research [REDACTED]	L100	L110	0.20
04/30/13	R. Reese	Research re [REDACTED] duty	L100	L110	0.70
04/30/13	C. Schenk	Research and verify bank records pertaining to investor claim (.6); review of updated distribution analysis, communications with CLA and K. Kraft re same (.8); review and update motion papers in light of changes in distribution analysis and communications with CLA (1.9)	L200	L250	3.30
04/30/13	C. Schenk	Review and organize incoming claims, communications with S. Higgins pertaining to investor claim	L300	L390	0.40
				<b>Total Hours:</b>	<b>87.20</b>

SUBTOTAL FOR SERVICES

\$37,472.50

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*Payment Due Upon Receipt*

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U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
S. Higgins	39.20	\$510.00	\$19,992.00
C. Reid	1.80	\$455.00	\$819.00
C. Schenk	21.50	\$430.00	\$9,245.00
<b>Subtotal for Partner</b>	<b>62.50</b>	<b>\$480.90</b>	<b>\$30,056.00</b>
K. Kraft	11.60	\$350.00	\$4,060.00
B. Lamping	12.20	\$260.00	\$3,172.00
R. Reese	0.90	\$205.00	\$184.50
<b>Subtotal for Associate</b>	<b>24.70</b>	<b>\$300.26</b>	<b>\$7,416.50</b>
<b>Total All Classes</b>	<b>87.20</b>	<b>\$429.73</b>	<b>\$37,472.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$37,472.50</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-3,825.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-5,047.13</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$28,600.37</b>

*Invoice*

*Payment Due Upon Receipt*

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**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Litigation Defense

Invoice No.: 2540858

Invoice Date: 05/24/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

54464-104425	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	87.20	\$28,600.37	1,197.90	\$365,041.22
TOTAL DISBURSEMENTS:		\$0.00		\$2,212.82
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$28,600.37</b>		<b>\$367,254.04</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	THIS BILL		CUMULATIVE TOTALS	
		Amount	Amount	Amount	Amount
102	For postage	\$0.00	\$5.70		
106	For reproduction charges	\$0.00	\$67.20		
108	For color reproduction charges	\$0.00	\$19.95		
367	For meal expenses	\$0.00	\$35.36		
383	For travel expenses	\$0.00	\$1,081.81		
402	For airfare	\$0.00	\$1,002.80		
<b>TOTAL DISBURSEMENTS:</b>		<b>\$0.00</b>	<b>\$2,212.82</b>		

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<b>Partner</b>					
Darrough, M	0.00	0.00	0.00	7.40	2,960.00
Farrell, D	0.00	0.00	0.00	0.90	418.50
Higgins, S	510.00	39.20	19,992.00	453.10	231,081.00
Kelly, C	0.00	0.00	0.00	0.60	249.00
Reid, C	455.00	1.80	819.00	10.10	4,595.50
Schenk, C	430.00	21.50	9,245.00	265.70	114,251.00
<b>TOTAL Partner:</b>	<b>480.89</b>	<b>62.50</b>	<b>\$30,056.00</b>	<b>737.80</b>	<b>\$353,555.00</b>

**Associate**

Burke, B	0.00	0.00	0.00	2.10	619.50
Hellmich, J	0.00	0.00	0.00	3.70	758.50
Kraft, K	350.00	11.60	4,060.00	48.20	16,870.00
Lamping, B	260.00	12.20	3,172.00	174.50	45,370.00
Mangian, D	0.00	0.00	0.00	3.50	840.00



**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Reese, R	205.00	0.90	184.50	0.90	184.50
<b>TOTAL Associate:</b>	<b>300.26</b>	<b>24.70</b>	<b>\$7,416.50</b>	<b>232.90</b>	<b>\$64,642.50</b>
<b>Legal Assistant (paralegals and other legal support personnel)</b>					
Brooks, L	0.00	0.00	0.00	10.50	1,155.00
Choi, M	0.00	0.00	0.00	4.60	1,012.00
Muzzarelli, J	0.00	0.00	0.00	132.20	20,491.00
Parrish, M	0.00	0.00	0.00	0.60	108.00
Schuetze, A	0.00	0.00	0.00	28.80	3,168.00
Weber, H	0.00	0.00	0.00	50.50	8,585.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>227.20</b>	<b>\$34,519.00</b>
<b>Subtotal Legal Fees:</b>		<b>87.20</b>	<b>\$37,472.50</b>	<b>1,197.90</b>	<b>\$452,716.50</b>
<b>Less Discount:</b>			<b>-8,872.13</b>		<b>-87,675.28</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$28,600.37</b>		<b>\$365,041.22</b>

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

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**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>B50-Banruptcy: Creditor or Debtor</b>					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	156.20	\$49,781.00
B50.02	Asset Analysis and Recovery	0.00	\$0.00	3.70	\$923.00
B50.05	Executory contract issues	0.00	\$0.00	1.60	\$688.00
<b>TOTAL :</b>		<b>0.00</b>	<b>\$0.00</b>	<b>161.50</b>	<b>\$51,392.00</b>
<b>L01-Matter Open</b>					
L110	Fact Investigation/Development	0.00	\$0.00	5.20	\$2,596.00
L120	Analysis/Strategy	0.00	\$0.00	4.50	\$2,271.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>9.70</b>	<b>\$4,867.00</b>
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	11.80	\$5,977.50
L120	Analysis/Strategy	0.00	\$0.00	2.60	\$1,151.00
L120	Analysis/Strategy	0.00	\$0.00	4.10	\$1,045.00
L120	Analysis/Strategy	0.00	\$0.00	18.90	\$8,117.50
L120	Analysis/Strategy	0.00	\$0.00	3.10	\$693.50
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$77.50
L120	Analysis/Strategy	0.00	\$0.00	2.30	\$718.50
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>43.30</b>	<b>\$17,780.50</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.90	\$184.50	46.00	\$17,134.50
L410	Fact Witnesses	0.00	\$0.00	3.20	\$1,632.00
L110	Fact Investigation/Development	0.00	\$0.00	0.90	\$234.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	28.00	\$11,738.00
L130	Experts/Consultants	0.00	\$0.00	1.60	\$688.00
L110	Fact Investigation/Development	0.00	\$0.00	2.30	\$805.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.90</b>	<b>\$184.50</b>	<b>82.00</b>	<b>\$32,231.50</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	0.00	\$0.00	28.00	\$13,037.50
L310	Written Discovery	0.00	\$0.00	1.40	\$634.00
L210	Pleadings	0.00	\$0.00	0.20	\$102.00
<b>TOTAL Pre-Trial Pleadings and Motions:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>29.60</b>	<b>\$13,773.50</b>
<b>L05-Ongoing Reporting and Communication</b>					

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L190	Other Case Assessment, Development and Administration	0.50	\$227.50	0.50	\$227.50
L05.110	Budgeting Work and Communications	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	7.50	\$3,225.00	53.30	\$22,751.50
L190	Other Case Assessment, Development and Administration	1.40	\$714.00	4.80	\$2,348.00
L190	Other Case Assessment, Development and Administration	1.30	\$663.00	58.70	\$25,786.00
L190	Other Case Assessment, Development and Administration	7.00	\$2,743.50	80.30	\$29,268.50
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>17.70</b>	<b>\$7,573.00</b>	<b>198.50</b>	<b>\$80,768.50</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L390	Other Discovery	1.60	\$762.00	37.30	\$17,489.00
L390	Other Discovery	0.00	\$0.00	46.30	\$8,328.00
L310	Written Discovery	1.20	\$612.00	1.20	\$612.00
L310	Written Discovery	0.00	\$0.00	0.90	\$459.00
L310	Written Discovery	0.00	\$0.00	5.20	\$1,352.00
L320	Document Production	0.00	\$0.00	0.10	\$51.00
L350	Discovery Motions	0.00	\$0.00	2.20	\$1,122.00
L310	Written Discovery	0.00	\$0.00	8.70	\$3,118.00
L310	Written Discovery	0.00	\$0.00	0.60	\$290.00
L320	Document Production	0.00	\$0.00	7.80	\$3,438.00
L310	Written Discovery	0.00	\$0.00	0.20	\$34.00
L390	Other Discovery	0.00	\$0.00	0.30	\$153.00
L330	Depositions	1.00	\$260.00	79.60	\$34,842.00
L330	Depositions	14.00	\$6,065.00	48.50	\$18,085.00
L330	Depositions	0.00	\$0.00	9.00	\$4,590.00
L330	Depositions	21.60	\$10,491.00	106.10	\$51,352.00
L330	Depositions	4.00	\$2,040.00	33.30	\$16,687.00
L330	Depositions	1.00	\$510.00	45.10	\$18,849.50
L120	Analysis/Strategy	3.10	\$806.00	12.80	\$4,061.00
L120	Analysis/Strategy	4.60	\$1,978.00	92.60	\$19,349.50
L120	Analysis/Strategy	0.00	\$0.00	11.20	\$4,275.00
L120	Analysis/Strategy	0.00	\$0.00	20.80	\$5,504.50
L310	Written Discovery	0.00	\$0.00	0.10	\$51.00
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
L310	Written Discovery	0.00	\$0.00	1.30	\$663.00
L140	Document/File Management	0.40	\$188.00	64.80	\$23,108.00
L140	Document/File Management	0.00	\$0.00	2.00	\$390.00
L140	Document/File Management	0.00	\$0.00	0.40	\$68.00

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>52.50</b>	<b>\$23,712.00</b>	<b>639.50</b>	<b>\$238,882.50</b>
<b>L07-Motions and Hearings</b>					
L250	Other Written Motions and Submissions	0.00	\$0.00	1.50	\$765.00
L250	Other Written Motions and Submissions	16.10	\$6,003.00	18.40	\$6,914.00
L250	Other Written Motions and Submissions	0.00	\$0.00	10.90	\$3,812.00
<b>TOTAL Pre-Trial Pleadings and Motions:</b>		<b>16.10</b>	<b>\$6,003.00</b>	<b>30.80</b>	<b>\$11,491.00</b>
<b>L08-Trial Preparation</b>					
L440	Other Trial Preparation and Support	0.00	\$0.00	3.00	\$1,530.00
<b>TOTAL Trial Preparation and Trial:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>3.00</b>	<b>\$1,530.00</b>
<b>Subtotal Legal Fees:</b>		<b>87.20</b>	<b>\$37,472.50</b>	<b>1,197.90</b>	<b>\$452,716.50</b>
<b>Less Discount</b>			<b>\$-8,872.13</b>		<b>-87,675.28</b>
<b>TOTAL LEGAL FEES 54464-104425</b>			<b>\$28,600.37</b>		<b>\$365,041.22</b>

REDACTED



May 24, 2013

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

TIN [REDACTED]

**Revised 7/23/12**  
**Replaces Invoice #2531217**

**REMITTANCE COPY**

**PAYMENT DUE UPON RECEIPT**  
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2540858 **\$28,600.37**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**Wire Transfer Instructions:**

Swift Code: USBKUS44IMT  
Bank Name: US Bank N.A.  
ABA/Routing Number: [REDACTED]  
Bank Account Name: Thompson Coburn LLP  
Account Number: [REDACTED]

**REDACTED**

May 24, 2013  
Invoice #2531219

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]  
Please reference invoice number(s).

**Direct Correspondence To:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN [REDACTED]

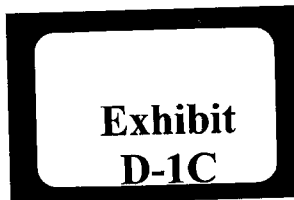
U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

For Legal Services Rendered in Connection With:

Acartha Interpleader  
TC File: 54464 / 111159

Date	Atty	Description	Phase	Task	Hours
04/03/13	B. Lamping	Meet with S. Higgins re case update	L100	L190	0.20
04/17/13	S. Higgins	Telephone call and emails re mediation of impleader	L100	L160	0.30
04/17/13	C. Schenk	Communications with S. Higgins re scheduling and review of related communications	L100	L190	0.30
04/19/13	M. Darrough	Work on issues for mediation of insurance policy proceeds	L100	L160	0.70
04/19/13	S. Higgins	Emails to and from counsel re mediation and preparation for same	L100	L160	0.40
04/19/13	C. Schenk	Telephone conference with M. Darrough re status and lifting of stay, research file and statutes pertinent to authority issues, summarize same in communication to S. Higgins	L100	L190	0.90
04/22/13	M. Darrough	Prepare for/participate in meeting with S. Higgins and B. Lamping re mediation of insurance proceeds	L100	L160	1.30
04/22/13	S. Higgins	Review submissions to Chubb and interpleader action in preparation for mediation strategy discussion	L100	L160	0.40

*Invoice*



*Payment Enclosed Receipt*

REDACTED

May 24, 2013  
 Invoice #2531219  
 Page 2

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
04/22/13	S. Higgins	Meet with M. Darrough and B. Lamping relative to preparation for mediation on Chubb coverage and interpleader	L100	L160	1.10
04/22/13	B. Lamping	Prepare for mediation (.2); meet with S. Higgins and M. Darrough re strategy for mediation (1.1)	L100	L160	1.30
04/24/13	M. Darrough	Prepare memorandum re coverage issues for mediation	L100	L160	0.60
<b>Total Hours:</b>					<b>7.50</b>

SUBTOTAL FOR SERVICES

\$3,068.00

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
M. Darrough	2.60	\$400.00	\$1,040.00
S. Higgins	2.20	\$510.00	\$1,122.00
C. Schenk	1.20	\$430.00	\$516.00
<b>Subtotal for Partner</b>	<b>6.00</b>	<b>\$446.33</b>	<b>\$2,678.00</b>
B. Lamping	1.50	\$260.00	\$390.00
<b>Subtotal for Associate</b>	<b>1.50</b>	<b>\$260.00</b>	<b>\$390.00</b>
<b>Total All Classes</b>	<b>7.50</b>	<b>\$409.07</b>	<b>\$3,068.00</b>

SUBTOTAL FOR SERVICES

\$3,068.00

LESS 15% DISCOUNT

-460.20

TOTAL AMOUNT DUE

\$2,607.80

*Invoice*

*Payment Due Upon Receipt*

REDACTED

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Interpleader

Invoice No.: 2531219

Invoice Date: 05/24/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-111159				
TOTAL LEGAL FEES:	7.50	\$2,607.80	17.10	\$5,987.40
TOTAL LEGAL FEES & DISB:		\$2,607.80		\$5,987.40

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	Rate	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrough, M	400.00	2.60	1,040.00	8.60	3,440.00
Higgins, S	510.00	2.20	1,122.00	3.40	1,734.00
Schenk, C	430.00	1.20	516.00	3.20	1,376.00
<b>TOTAL Partner:</b>	<b>446.33</b>	<b>6.00</b>	<b>\$2,678.00</b>	<b>15.20</b>	<b>\$6,550.00</b>
<b><u>Associate</u></b>					
Lamping, B	260.00	1.50	390.00	1.90	494.00
<b>TOTAL Associate:</b>	<b>260.00</b>	<b>1.50</b>	<b>\$390.00</b>	<b>1.90</b>	<b>\$494.00</b>
<b>Subtotal Legal Fees:</b>		<b>7.50</b>	<b>\$3,068.00</b>	<b>17.10</b>	<b>\$7,044.00</b>
<b>Less Discount:</b>			<b>-460.20</b>		<b>-1,056.60</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$2,607.80</b>		<b>\$5,987.40</b>



**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Interpleader  
C/M Firm No: 54464-111159

Page: 2

**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>B50-Banruptcy: Creditor or Debtor</b>					
B50.07	Claims and claim litigation	0.00	\$0.00	0.30	\$153.00
	<b>TOTAL :</b>	<b>0.00</b>	<b>\$0.00</b>	<b>0.30</b>	<b>\$153.00</b>
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$43.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>0.10</b>	<b>\$43.00</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.00	\$0.00	0.10	\$26.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>0.10</b>	<b>\$26.00</b>
<b>L05-Ongoing Reporting and Communication</b>					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$240.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.40	\$160.00
L190	Other Case Assessment, Development and Administration	1.40	\$568.00	3.40	\$1,425.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>1.40</b>	<b>\$568.00</b>	<b>4.40</b>	<b>\$1,825.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
L120	Analysis/Strategy	0.00	\$0.00	0.70	\$292.00
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$43.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>1.20</b>	<b>\$495.00</b>
<b>L07-Motions and Hearings</b>					
L250	Other Written Motions and Submissions	0.00	\$0.00	3.70	\$1,489.00
	<b>TOTAL Pre-Trial Pleadings and Motions:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>3.70</b>	<b>\$1,489.00</b>
<b>L09-Mediation and Settlement</b>					
L160	Settlement/Non-Binding ADR	6.10	\$2,500.00	7.30	\$3,013.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>6.10</b>	<b>\$2,500.00</b>	<b>7.30</b>	<b>\$3,013.00</b>
	<b>Subtotal Legal Fees:</b>	<b>7.50</b>	<b>\$3,068.00</b>	<b>17.10</b>	<b>\$7,044.00</b>
	<b>Less Discount</b>		<b>-\$460.20</b>		<b>-1,056.60</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Interpleader  
C/M Firm No: 54464-111159

Page: 3

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**ANALYSIS OF FEES BY FUNCTIONS:**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
<b>TOTAL LEGAL FEES 54464-111159</b>		<b>\$2,607.80</b>		<b>\$5,987.40</b>

REDACTED



May 24, 2013

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

TIN [REDACTED]

---

## REMITTANCE COPY

### PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2531219

\$2,607.80

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT**

AccountsReivable@ThompsonCoburn.com

**REDACTED**

June 19, 2013  
Invoice #2534971

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]  
Please reference invoice number(s).

**Direct Correspondence To:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 4 [REDACTED]

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

For Legal Services Rendered in Connection With:

Acartha Group Receivership  
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
05/01/13	C. Schenk	Review and organize incoming claims	B100	B110	0.40
05/01/13	C. Schenk	Review [REDACTED] communications re stock certificates and related affidavit and follow up with A. Reagan (.4); attention to investor communications and website (.2)	B200	B210	0.60
05/02/13	M. Choi	<b>NO CHARGE</b> Search for and prepare documents for depositions per S. Higgins	B100	B110	0.50
05/02/13	C. Schenk	Attention to incoming claims and claims process	B100	B110	0.40
05/02/13	C. Schenk	Review [REDACTED] interests to complete affidavit of lost certificate, communications with [REDACTED] re same	B200	B210	0.60
05/03/13	K. Kraft	Enter incoming claims into claim log	B100	B110	1.50
05/03/13	C. Schenk	Review and organize incoming claims (.5); respond to investor inquiries (.8)	B100	B110	1.30
05/04/13	K. Kraft	Enter incoming claims into claim log	B300	B310	1.20
05/05/13	K. Kraft	Enter incoming claims into claim log	B300	B310	1.60
05/06/13	M. Choi	<b>NO CHARGE</b> Search and review documents for depositions per S. Higgins	B100	B110	4.50
05/06/13	K. Kraft	Discussions with C. Schenk re incoming claims	B300	B310	0.30

*Invoice*

**Exhibit  
D-1D**

*Payment Due Upon Receipt*

REDACTED

June 19, 2013  
 Invoice #2534971  
 Page 2

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
05/06/13	C. Schenk	Review and organize incoming claims, respond to claimant questions and requests for receipt	B100	B110	3.40
05/07/13	M. Choi	<b>NO CHARGE</b> Search documents for depositions per S. Higgins	B100	B110	2.50
05/07/13	K. Kraft	Discussions with K. Asbury re cataloging, scanning incoming claims	B300	B310	0.20
05/08/13	K. Kraft	Conduct preliminary review and logging of incoming claims	B300	B310	8.10
05/08/13	C. Schenk	Review and organize incoming claims (.5); attend to vendor publication payment (.1); update website (.1)	B100	B110	0.70
05/08/13	C. Schenk	Review account information along with monthly bank statements, follow up with US Bank and Parkside for additional information	B200	B210	0.70
05/09/13	E. Hundley	Review Proof of Claim forms and edit database	B100	B120	2.00
05/09/13	K. Kraft	Discussions with E. Hundley re logging incoming claims (.2); review incoming claims (1.1); discussions with C. Schenk re claim review (.5)	B300	B310	1.80
05/09/13	C. Schenk	Arrange for vendor payment (.1); attention to claims submitted (.5)	B100	B110	0.60
05/09/13	C. Schenk	Communication with ██████ re stocks	B200	B210	0.10
05/10/13	S. Higgins	Review and respond to emails relative to claims process	B100	B110	0.40
05/10/13	E. Hundley	Review Proof of Claim forms	B100	B120	2.80
05/10/13	K. Kraft	Continue logging claims (2.5); correspondence with H. Tomlinson re Integrien motion (.4)	B100	B110	2.90
05/13/13	C. Kelly	Review sale pleadings and provide report to C. Schenk (.3); follow up with D. Sosne re expected take in sale, ultimate net status of receivership and anticipated next steps on winding up case (.3)	B100	B110	0.60
05/13/13	K. Kraft	Telephone call with receivership claimant re resubmission of proof of claim form (.1); review claims register for claim submitted by ██████ (1)	B300	B310	0.20

*Invoice*

*Payment Due Upon Receipt*

**REDACTED**

June 19, 2013  
 Invoice #2534971  
 Page 3

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
05/13/13	C. Schenk	Attention to incoming hard copy claim	B100	B110	0.20
05/13/13	C. Schenk	Review materials and prepare for Board meeting	B200	B210	0.30
05/14/13	M. Darrough	Prepare mediation statement	B300	B310	0.70
05/14/13	K. Kraft	Discussions with C. Schenk re review of claims (.4); enter [REDACTED] claim (.2)	B300	B310	0.60
05/14/13	C. Schenk	Participate in [REDACTED] conference call and follow up with Segue to provide information to investors through extranet (1.4); review IRS notice and follow up communications with T. O'Shaughnessy (.3); review of last previous statements, communications with US Bank re missing bank statements (.3)	B200	B210	2.00
05/14/13	C. Schenk	Review incoming claim and follow up with claimant (.2); review Claims Order for next steps and to outline check list items for Determination and Allowance or Disallowance, discuss same with K. Kraft (.6)	B100	B110	0.80
05/15/13	K. Kraft	<b>NO CHARGE</b> Prepare notice of no objection and proposed order for fourth fee application	B100	B110	1.00
05/15/13	C. Schenk	Telephone conference with C. Kelly re bankruptcy matters, including pending motion (.3); communication with CLA re tax notice (.1); attention to cash management (.1)	B200	B210	0.50
05/16/13	K. Kraft	<b>NO CHARGE</b> Send correspondence to C. Schenk re filing notice of no objection	B100	B110	0.10
05/16/13	B. Lamping	Research potential claims against UHY	B100	B110	0.30
05/17/13	K. Kraft	Exchange correspondence with K. Asbury re claims register	B300	B310	0.30
05/20/13	C. Schenk	Review shareholder communication and related materials, follow up with [REDACTED]	B200	B210	0.30
05/21/13	C. Reid	Conference call with [REDACTED] pay-to-play issues	B100	B110	0.70

*Invoice*

*Payment Due Upon Receipt*

**REDACTED**

June 19, 2013  
 Invoice #2534971  
 Page 4

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
05/21/13	C. Schenk	Communications with vendors pertaining to invoices, review of same (.3); review Receivership Order re liabilities, communication with K. Kraft re preparation of required list (.3)	B100	B110	0.60
05/21/13	C. Schenk	Prepare for call re [REDACTED] participate in call with C. Reid, [REDACTED] and C. Weissman (.7); attention to cash management, bank statements (.1)	B200	B210	0.80
05/22/13	C. Schenk	Prepare communication re ASFI to C. Reid, review related tax notice	B200	B210	0.20
05/22/13	C. Schenk	Close review of vendor invoices, follow up with questions	B100	B110	0.80
05/23/13	C. Schenk	Review [REDACTED] Shareholder documents and follow up telephone conference with C. Reid	B200	B210	0.30
05/23/13	C. Schenk	Review US Bank statements and follow up with questions to bank	B200	B210	0.20
05/24/13	C. Schenk	Attention to vendor invoices	B100	B110	0.80
05/28/13	E. Hundley	Conference and correspondence with K. Kraft re liabilities list	B100	B120	0.10
05/28/13	K. Kraft	<b>NO CHARGE</b> Review notice of no objection and request for entry of order on fee application (.3); coordinate filing and service of notice of no objection (.2)	B100	B110	0.50
05/28/13	C. Schenk	Review request of auditor for investor and prepare reply	B100	B110	0.20
05/29/13	E. Hundley	Review claims and Claim Log per K. Kraft	B100	B120	2.20
05/29/13	K. Kraft	Prepare summary of claims notice process for next receivership report (2.5); review claims (3.0); discussions with E. Hundley re comparison of investor list to claims register (.3); prepare final form notice of deficiency (.5); prepare final form notice of determination (.5); draft communication to Star Ledger re affidavit of publication (.1); discussions with D. Johnson re visitor tracking data for website (.2); discussions with C. Schenk re review of claims (.4)	B300	B310	7.50

*Invoice*

*Payment Due Upon Receipt*

**REDACTED**

June 19, 2013  
 Invoice #2534971  
 Page 5

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
05/29/13	C. Schenk	Review ██████████ stock certificates against prior communications (.2); execute acknowledgements and prepare letter to ██████████ (.2)	B100	B120	0.40
05/29/13	C. Schenk	Attention to vendor invoices (.7); organize information for Receivership report (.8)	B100	B110	1.50
05/29/13	C. Schenk	Telephone conference with K. Kraft re same	B100	B110	0.30
05/29/13	C. Schenk	<b>NO CHARGE</b> Attention to fee application	B100	B110	1.00
05/30/13	E. Hundley	Create claims charts and review claims per K. Kraft	B100	B120	1.80
05/30/13	K. Kraft	Draft proposed schedule for review of claims (1.0); discussions with E. Hundley re review of claims log, investors who failed to file claims (.2); review list of investors who failed to file claims (.2); plan strategy re review of claims (1.3)	B300	B310	2.70
05/30/13	K. Kraft	<b>NO CHARGE</b> Review order granting fee application	B100	B110	0.10
05/30/13	C. Schenk	Attention to ██████████ stock holdings and documentation	B100	B120	0.20
05/31/13	J. Black	<b>NO CHARGE</b> Review and analyze documents, including K-1 filings and proof-of-claim forms 114-60, provided by investors; document results in review document	B300	B310	1.50
05/31/13	E. Hundley	Review claims per K. Kraft	B100	B120	0.70
05/31/13	K. Kraft	Finalize draft schedule for reviewing claims (1.0); discussions with T. Black, E. Hundley re reviewing claims (.5); prepare materials for paralegal, summer associate review of claims (.8)	B300	B310	2.30
05/31/13	C. Schenk	Attention to vendor payments	B100	B110	0.50

**Total Hours:** 74.90

SUBTOTAL FOR SERVICES

\$25,301.50

*Invoice*

*Payment Due Upon Receipt*



June 19, 2013  
 Invoice #2534971  
 Page 6

U.S. District Court Eastern District of Missouri

For Cash Outlays:

05/29/13	<b>NO CHARGE</b> For database management services for May, 2013	\$3,220.00
05/29/13	<b>NO CHARGE</b> For conversion of files to litigation-ready format for May, 2013	\$26.80
05/29/13	<b>NO CHARGE</b> For document management services related to incoming and outgoing production for May, 2013	\$385.00
	For postage	\$40.64
	For reproduction charges	\$286.72
	For color reproduction charges	\$3.36
<b>SUBTOTAL FOR CASH OUTLAYS</b>		<b>\$3,962.52</b>

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
M. Darrough	0.70	\$400.00	\$280.00
S. Higgins	0.40	\$510.00	\$204.00
C. Kelly	0.60	\$415.00	\$249.00
C. Reid	0.70	\$455.00	\$318.50
C. Schenk	20.70	\$430.00	\$8,901.00
<b>Subtotal for Partner</b>	<b>23.10</b>	<b>\$430.84</b>	<b>\$9,952.50</b>
K. Kraft	32.90	\$350.00	\$11,515.00
B. Lamping	0.30	\$260.00	\$78.00
<b>Subtotal for Associate</b>	<b>33.20</b>	<b>\$349.19</b>	<b>\$11,593.00</b>
J. Black	1.50	\$220.00	\$330.00
<b>Subtotal for Law Clerk</b>	<b>1.50</b>	<b>\$220.00</b>	<b>\$330.00</b>
M. Choi	7.50	\$220.00	\$1,650.00
E. Hundley	9.60	\$185.00	\$1,776.00
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>17.10</b>	<b>\$200.35</b>	<b>\$3,426.00</b>
<b>Total All Classes</b>	<b>74.90</b>	<b>\$337.80</b>	<b>\$25,301.50</b>

*Invoice*

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Invoice #2534971  
Page 7

U.S. District Court Eastern District of Missouri

<b>SUBTOTAL FOR SERVICES</b>	<b>\$25,301.50</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-3,005.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-3,344.48</b>
<b>TOTAL FOR SERVICES</b>	<b>\$18,952.02</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$3,962.52</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-3,631.80</b>
<b>TOTAL FOR CASH OUTLAYS</b>	<b>\$330.72</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$19,282.74</b>

*Invoice*

*Payment Due Upon Receipt*

REDACTED

**Task Based Billing Summary  
Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 2534971

Invoice Date: 06/19/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-102286				
TOTAL LEGAL FEES:	74.90	\$18,952.02	2,698.10	\$776,713.95
TOTAL DISBURSEMENTS:		\$330.72		\$30,663.90
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$19,282.74</b>		<b>\$807,377.85</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	THIS BILL	CUMULATIVE TOTALS
		Amount	Amount
102	For postage	\$40.64	\$796.28
106	For reproduction charges	\$286.72	\$4,699.84
107	For outside copy charge	\$0.00	\$422.22
108	For color reproduction charges	\$3.36	\$305.76
109	For overnight delivery service	\$0.00	\$3,460.56
117	For oversize copies	\$0.00	\$68.25
127	For local courier service	\$0.00	\$483.26
150	For on-line docket review	\$0.00	\$24.68
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$41.64
327	For expenses	\$0.00	\$9.99
367	For meal expenses	\$0.00	\$1,124.74
375	For hard drives	\$0.00	\$138.87
383	For travel expenses	\$0.00	\$5,971.81
402	For airfare	\$0.00	\$4,632.00
410	For certified copies	\$0.00	\$3,924.00
419	For court costs	\$0.00	\$66.00
422	For filing fees	\$0.00	\$4,459.00
435	For publication costs	\$0.00	\$20.00
<b>TOTAL DISBURSEMENTS:</b>		<b>\$330.72</b>	<b>\$30,663.90</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

Partner	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount

REDACTED

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

Page: 2

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Buchholz, E	0.00	0.00	0.00	6.20	3,162.00
Darrough, M	400.00	0.70	280.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	510.00	0.40	204.00	275.30	140,403.00
Kelly, C	415.00	0.60	249.00	144.40	59,926.00
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Reid, C	455.00	0.70	318.50	94.80	43,134.00
Schenk, C	430.00	20.70	8,901.00	979.40	421,142.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
<b>TOTAL Partner:</b>	<b>430.84</b>	<b>23.10</b>	<b>\$9,952.50</b>	<b>1,685.40</b>	<b>\$750,237.00</b>
<b><u>Associate</u></b>					
Burke, B	0.00	0.00	0.00	2.90	855.50
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	350.00	32.90	11,515.00	356.30	124,705.00
Lamping, B	260.00	0.30	78.00	80.60	20,956.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Trame, B	0.00	0.00	0.00	0.50	120.00
<b>TOTAL Associate:</b>	<b>349.18</b>	<b>33.20</b>	<b>\$11,593.00</b>	<b>528.70</b>	<b>\$168,491.00</b>
<b><u>Law Clerk</u></b>					
Black, J	220.00	1.50	330.00	1.50	330.00
<b>TOTAL Law Clerk:</b>	<b>220.00</b>	<b>1.50</b>	<b>\$330.00</b>	<b>1.50</b>	<b>\$330.00</b>
<b><u>Legal Assistant (paralegals and other legal support personnel)</u></b>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Choi, M	220.00	7.50	1,650.00	73.80	16,236.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	185.00	9.60	1,776.00	68.70	12,709.50
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.50	475.00
Light, L	0.00	0.00	0.00	13.30	2,593.50
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuetz, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	0.00	0.00	0.00	154.10	26,197.00

REDACTED

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
 C/M Firm No: 54464-102286

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>200.35</b>	<b>17.10</b>	<b>\$3,426.00</b>	<b>479.50</b>	<b>\$81,291.50</b>
<b>Subtotal Legal Fees:</b>		<b>74.90</b>	<b>\$25,301.50</b>	<b>2,695.10</b>	<b>\$1,000,349.50</b>
<b>Less Discount:</b>			<b>-6,349.48</b>		<b>-223,635.55</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$18,952.02</b>		<b>\$776,713.95</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

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**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>B-Financial Restructuring-Bankruptcy</b>					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
	<b>TOTAL :</b>	<b>0.00</b>	<b>\$0.00</b>	<b>4.90</b>	<b>\$2,107.00</b>
<b>B50-Banruptcy: Creditor or Debtor</b>					
B110	Case Administration	29.10	\$10,439.50	1,950.50	\$717,291.00
B120	Asset Analysis and Recovery	10.20	\$2,034.00	101.00	\$32,518.00
B130	Asset Disposition	0.00	\$0.00	89.90	\$23,520.00
B210	Business Operations	6.60	\$2,838.00	435.70	\$182,597.50
B310	Claims Administration and Objections	29.00	\$9,990.00	115.90	\$42,230.00
	<b>TOTAL Claims and Plan:</b>	<b>74.90</b>	<b>\$25,301.50</b>	<b>2,693.00</b>	<b>\$998,156.50</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L06.900	Organization for Information	0.00	\$0.00	0.20	\$86.00
	<b>TOTAL :</b>	<b>0.00</b>	<b>\$0.00</b>	<b>0.20</b>	<b>\$86.00</b>
	<b>Subtotal Legal Fees:</b>	<b>74.90</b>	<b>\$25,301.50</b>	<b>2,698.10</b>	<b>\$1,000,349.50</b>
	<b>Less Discount</b>		<b>\$-6,349.48</b>		<b>-223,635.55</b>
	<b>TOTAL LEGAL FEES 54464-102286</b>		<b>\$18,952.02</b>		<b>\$776,713.95</b>

REDACTED



June 19, 2013

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

TIN [REDACTED]

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## REMITTANCE COPY

### PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2534971

\$19,282.74

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**Wire Transfer Instructions:**

Swift Code: USBKUS44IMT  
Bank Name: US Bank N.A.  
ABA/Routing Number: [REDACTED]  
Bank Account Name: Thompson Coburn LLP  
Account Number: [REDACTED]

**REDACTED**

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: 2 [REDACTED]  
Please reference invoice number(s).

June 17, 2013  
Invoice #2538900

**Direct Correspondence To:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN [REDACTED]

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

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**Replaces Invoice #2534539**

For Legal Services Rendered in Connection With:

Litigation Defense  
TC File: 54464 / 104425

Date	Atty	Description	Phase	Task	Hours
05/01/13	S. Higgins	Continue review of relevant documents and preparation for deposition of UHY and B. Peterson	L300	L330	3.20
05/01/13	K. Kraft	Revise motion to distribute Integrien funds (3.5); discussions with C. Schenk re revisions to Integrien motion (.5); review T. O'Shaughnessy's declaration and spreadsheets (1.0); revise T. O'Shaughnessy's declaration (.5)	L100	L110	6.00
05/01/13	B. Lamping	Prepare for deposition of P. Stark	L300	L330	5.60
05/01/13	R. Reese	Research re [REDACTED] in preparation for P. Starks' deposition	L300	L330	2.50
05/01/13	C. Schenk	Discuss accounting issues with S. Higgins and B. Lamping (.4); telephone conference with K. Kraft re changes to motion papers pertaining to investor claims (.5); communications with A. Regan re accounting issues pertaining to motion (.2); review and edit motion papers (1.5)	L100	L190	2.60

*Invoice*



*Payment Due Upon Receipt*



**REDACTED**

June 17, 2013  
 Invoice #2538900  
 Page 2

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
05/02/13	S. Higgins	Continue review of relevant documents and preparation for deposition of UHY and B. Peterson	L300	L330	2.80
05/02/13	K. Kraft	Discussions with C. Schenk re revisions to Integrien motion (.4); review correspondence from C. Schenk re changes to Integrien motion (.1)	L100	L110	0.50
05/02/13	B. Lamping	Attend deposition of P. Stark	L300	L330	5.00
05/02/13	B. Lamping	Prepare for deposition of B. Peterson	L300	L330	1.10
05/02/13	C. Schenk	Develop information pertinent to investor claim, continue to review and revise motion papers	L200	L250	2.60
05/03/13	S. Higgins	Continue review of relevant documents in preparation for deposition of UHY and B. Peterson and take depositions of B. Peterson	L300	L330	8.50
05/03/13	K. Kraft	Discussions with C. Schenk re Integrien fund motion (1.0); prepare exhibits for Integrien fund motion (1.0); revise Integrien fund motion, proposed order, declaration (3.8)	L100	L110	5.80
05/03/13	B. Lamping	Analyze possible claims [REDACTED]	L100	L120	2.00
05/03/13	C. Schenk	Final review and edits to motion papers prepared in response to investor claim (1.9); update service list information (.4); communications with K. Kraft and T. O'Shaughnessy re same (.7); communications with B. Lamping and S. Higgins re accounting issues (.3)	L200	L250	3.30
05/05/13	S. Higgins	Review and organize documents for depositions	L300	L330	1.30
05/06/13	S. Higgins	Continue preparation for Aliprandi and Augustine depositions, to include meetings with C. Schenk and B. Lamping relative to deposition goals, strategies and specific issues	L300	L330	4.10
05/06/13	B. Lamping	Telephone call with S Higgins re case status	L100	L190	0.20

*Invoice**Payment Due Upon Receipt*

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June 17, 2013  
 Invoice #2538900  
 Page 3

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
05/06/13	B. Lamping	Prepare for deposition of C. Aliprandi and B. Augustine	L300	L330	2.50
05/06/13	B. Lamping	Meet with S. Higgins and C. Schenk re analysis of affirmative claims	L100	L190	0.70
05/06/13	C. Schenk	Prepare to and meet with B. Lamping and S. Higgins re accounting issues	L100	L190	0.80
05/07/13	S. Higgins	Continue preparation for C. Aliprandi and T. Augustine depositions	L300	L330	6.50
05/07/13	S. Higgins	<b>NO CHARGE</b> Travel to New York	L300	L330	1.00
05/07/13	B. Lamping	Prepare for B. Augustine's deposition	L300	L330	0.50
05/08/13	S. Higgins	Continue to prepare for and conduct T. Augustine deposition	L300	L330	10.00
05/08/13	B. Lamping	Research potential claims	L100	L120	1.80
05/08/13	C. Schenk	Communications with counsel for investors, follow up with S. Higgins and K. Kraft	L100	L190	0.30
05/09/13	S. Higgins	Continue to prepare for and conduct C. Aliprandi deposition	L300	L330	5.00
05/09/13	S. Higgins	<b>NO CHARGE</b> Return travel to St. Louis	L300	L330	2.50
05/09/13	K. Kraft	Correspondence with H. Tomlinson re documentation for Integrien motion (.4); discussions with C. Schenk re Integrien motion (.4)	L100	L110	0.80
05/09/13	C. Schenk	Telephone conference with B. Benoit and follow up with K. Kraft re request for extension and litigative issues	L100	L190	0.80
05/10/13	S. Higgins	Memorialize deposition achievements and organize documents and exhibits relating thereto re P. Stark and B. Peterson	L100	L140	1.20
05/13/13	C. Schenk	Review letter/notice form B. Benoit, follow up with K. Kraft and A. Reagan	L100	L190	0.30
05/14/13	B. Lamping	Review deposition of P. Stark	L100	L120	0.20
05/15/13	C. Schenk	Telephone conference with A. Schwartz re status of litigation (.6); summarize issues to S. Higgins and B. Lamping (.1)	L100	L190	0.70
05/16/13	K. Kraft	Send correspondence to C. Schenk re objection to Integrien motion	L100	L110	0.10
05/17/13	K. Kraft	Review objection to Integrien motion	L100	L110	0.30

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
05/17/13	C. Schenk	Review objection to Integrien distribution and related materials, communications with K. Kraft and T. O'Shaughnessy (.5); communications with A. Schwartz and others re scheduling issues (.2); summarize claims issues to S. Higgins (.2)	L200	L250	0.90
05/20/13	K. Kraft	Research re basis for special distribution arrangements (2.2); review Patel objection to Integrien motion (1.5); discussions with C. Schenk re Integrien objection filed by Patel (.3); draft communication to C. Schenk re timelines for Integrien response (.2)	L100	L110	4.20
05/20/13	C. Schenk	Communications with K. Kraft re response to objection and issues pertaining to response to objection, review documents pertaining to objection	L200	L250	0.30
05/21/13	K. Kraft	Communications with C. Schenk re time line for objections, replies to Integrien motion (.1); draft correspondence to R. Zito, T. McDonough re timeliness of objection (.3); plan strategy re reply to Integrien opposition from A. Patel (.5)	L100	L110	0.90
05/21/13	C. Schenk	Communications with K. Kraft re response to objection	L100	L190	0.10
05/22/13	K. Kraft	Draft email communication to T. O'Shaughnessy re discussions about reply to Integrien opposition (.2); discussions with T. O'Shaughnessy re reply to Integrien opposition, distribution to A. Patel (.2)	L200	L250	0.40
05/22/13	C. Schenk	Communication with K. Kraft re investor objection	L100	L190	0.10
05/23/13	K. Kraft	Telephone calls to T. O'Shaughnessy re thoughts on reply to Patel opposition (.2); research re support for reply to Patel opposition (1.0); communications with C. Schenk re arguments for reply to Patel opposition (.4)	L200	L250	1.60

*Invoice*

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June 17, 2013  
 Invoice #2538900  
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## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
05/23/13	C. Schenk	Review and analysis of investor objection to distribution, prepare comments to K. Kraft	L100	L190	1.70
05/24/13	S. Higgins	Review and respond to emails relative to claims assessment	L100	L140	0.20
05/24/13	K. Kraft	Draft reply to objection to Patel opposition to Integrien distribution (3.9); telephone call with T. O'Shaughnessy re reply to Patel opposition (.1); review email from C. Schenk re comments on draft of reply to Patel opposition (.2)	L200	L250	4.20
05/24/13	C. Schenk	Prepare comments to B. Lamping re claims analysis and follow up telephone call with same	L100	L190	0.30
05/24/13	C. Schenk	Telephone conference with AUSA re status of litigation	L100	L190	0.30
05/24/13	C. Schenk	Prepare follow up summary to S. Higgins	L100	L190	0.10
05/24/13	C. Schenk	Review notice of withdrawal and forward same to counsel	L100	L190	0.20
05/24/13	C. Schenk	Prepare edits and comments to response to investor objection	L100	L190	1.20
05/27/13	K. Kraft	Research re further support for reply to Patel opposition to Integrien distribution (2.0); revise reply to Patel objection per C. Schenk comments (3.4); draft correspondence to C. Schenk re revised reply to Patel opposition (.3)	L100	L110	5.70
05/27/13	C. Schenk	Preliminary review of updated reply to investor claim and response to K. Kraft re same	L100	L190	0.40
05/28/13	S. Higgins	Review transcripts and summaries for and meet with B. Lamping relative to claims analysis and legal research	L100	L140	1.10
05/28/13	K. Kraft	Revise reply to opposition to Integrien motion (3.0); discuss revisions to reply with C. Schenk (.5); conduct research re support for revisions to reply to Patel opposition (1.0); coordinate filing and service of reply to Patel opposition (.5)	L200	L250	5.00
05/28/13	B. Lamping	Meet with S. Higgins re [REDACTED]	L100	L190	0.80

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June 17, 2013  
 Invoice #2538900  
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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
05/28/13	C. Schenk	Prepare edits to Receiver's reply to investor claim; research file re key issues	L100	L190	3.30
05/29/13	B. Lamping	Draft email to C. Schenk re strategy for [REDACTED]	L100	L190	0.20
				<b>Total Hours:</b>	<b>126.30</b>

SUBTOTAL FOR SERVICES

\$51,196.50

For Cash Outlays:

05/03/13	For meal expenses during B. Peterson deposition on May 3, 2013 for S. Higgins, P. Stark, J. King, C. Hanaway and M. Bartle; VENDOR: Chevys Fresh Mex; INVOICE#: INV02822; DATE: 5/3/2013	\$60.44	
05/23/13	For airfare for S. Higgins to New York, NY on May 7, 2013; ticket 7176608073	\$816.80	
05/31/13	For meal expenses during P. Stark deposition on May 28, 2013 for B. Lamping, B. Peterson, J. King, C. Hanaway and M. Bartle; VENDOR: The Art of Entertaining; INVOICE#: 34269; DATE: 5/2/2013	\$52.69	
	For reproduction charges	\$48.48	
SUBTOTAL FOR CASH OUTLAYS			\$978.41

*Invoice*

*Payment Due Upon Receipt*

June 17, 2013  
 Invoice #2538900  
 Page 7

U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
S. Higgins	47.40	\$510.00	\$24,174.00
C. Schenk	20.30	\$430.00	\$8,729.00
<b>Subtotal for Partner</b>	<b>67.70</b>	<b>\$486.01</b>	<b>\$32,903.00</b>
K. Kraft	35.50	\$350.00	\$12,425.00
B. Lamping	20.60	\$260.00	\$5,356.00
R. Reese	2.50	\$205.00	\$512.50
<b>Subtotal for Associate</b>	<b>58.60</b>	<b>\$312.18</b>	<b>\$18,293.50</b>
<b>Total All Classes</b>	<b>126.30</b>	<b>\$405.36</b>	<b>\$51,196.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$51,196.50</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-1,785.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-7,411.73</b>
<b>TOTAL FOR SERVICES</b>	<b>\$41,999.77</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$978.41</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$42,978.18</b>

*Invoice*

*Payment Due Upon Receipt*

REDACTED

**Task Based Billing Summary  
Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Litigation Defense

Invoice No.: 2538900  
Invoice Date: 06/17/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	----- THIS BILL -----		----- CUMULATIVE TOTALS -----	
	Hours	Amount	Hours	Amount
54464-104425				
TOTAL LEGAL FEES:	126.30	\$41,999.77	1,328.90	\$416,576.67
TOTAL DISBURSEMENTS:		\$978.41		\$3,191.23
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$42,978.18</b>		<b>\$419,767.90</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	----- THIS BILL -----		----- CUMULATIVE TOTALS -----	
		Amount	Amount	Amount	Amount
102	For postage	\$0.00		\$5.70	
106	For reproduction charges	\$48.48		\$115.68	
108	For color reproduction charges	\$0.00		\$19.95	
367	For meal expenses	\$113.13		\$148.49	
383	For travel expenses	\$0.00		\$1,081.81	
402	For airfare	\$816.80		\$1,819.60	
<b>TOTAL DISBURSEMENTS:</b>		<b>\$978.41</b>		<b>\$3,191.23</b>	

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	----- THIS BILL -----			----- CUMULATIVE TOTALS -----	
	Rate	Hours	Amount	Hours	Amount
<b>Partner</b>					
Darrough, M	0.00	0.00	0.00	7.40	2,960.00
Farrell, D	0.00	0.00	0.00	0.90	418.50
Higgins, S	510.00	47.40	24,174.00	500.50	255,255.00
Kelly, C	0.00	0.00	0.00	0.60	249.00
Reid, C	0.00	0.00	0.00	10.10	4,595.50
Schenk, C	430.00	20.30	8,729.00	286.00	122,980.00
<b>TOTAL Partner:</b>	<b>486.01</b>	<b>67.70</b>	<b>\$32,903.00</b>	<b>805.50</b>	<b>\$386,458.00</b>

**Associate**

Burke, B	0.00	0.00	0.00	2.10	619.50
Hellmich, J	0.00	0.00	0.00	3.70	758.50
Kraft, K	350.00	35.50	12,425.00	83.70	29,295.00
Lamping, B	260.00	20.60	5,356.00	195.10	50,726.00
Mangian, D	0.00	0.00	0.00	3.50	840.00

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

Page: 2

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Reese, R	205.00	2.50	512.50	3.40	697.00
<b>TOTAL Associate:</b>	<b>312.17</b>	<b>58.60</b>	<b>\$18,293.50</b>	<b>291.50</b>	<b>\$82,936.00</b>
<b>Legal Assistant (paralegals and other legal support personnel)</b>					
Brooks, L	0.00	0.00	0.00	10.50	1,155.00
Choi, M	0.00	0.00	0.00	4.60	1,012.00
Frederking, J	0.00	0.00	0.00	4.70	4.70
Muzzarelli, J	0.00	0.00	0.00	132.20	20,491.00
Parrish, M	0.00	0.00	0.00	0.60	108.00
Schuette, A	0.00	0.00	0.00	28.80	3,168.00
Weber, H	0.00	0.00	0.00	50.50	8,585.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>231.90</b>	<b>\$34,523.70</b>
<b>Subtotal Legal Fees:</b>		<b>126.30</b>	<b>\$51,196.50</b>	<b>1,328.90</b>	<b>\$503,917.70</b>
<b>Less Discount:</b>			<b>-9,196.73</b>		<b>-87,341.03</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$41,999.77</b>		<b>\$416,576.67</b>



**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

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**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>B50-Banruptcy: Creditor or Debtor</b>					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	156.20	\$49,781.00
B50.02	Asset Analysis and Recovery	0.00	\$0.00	3.70	\$923.00
B50.05	Executory contract issues	0.00	\$0.00	1.60	\$688.00
<b>TOTAL :</b>		<b>0.00</b>	<b>\$0.00</b>	<b>161.50</b>	<b>\$51,392.00</b>
<b>L01-Matter Open</b>					
L110	Fact Investigation/Development	24.30	\$8,505.00	29.50	\$11,101.00
L120	Analysis/Strategy	0.00	\$0.00	4.50	\$2,271.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>24.30</b>	<b>\$8,505.00</b>	<b>34.00</b>	<b>\$13,372.00</b>
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	11.80	\$5,977.50
L120	Analysis/Strategy	0.00	\$0.00	2.60	\$1,151.00
L120	Analysis/Strategy	0.00	\$0.00	4.10	\$1,045.00
L120	Analysis/Strategy	0.00	\$0.00	18.90	\$8,117.50
L120	Analysis/Strategy	0.00	\$0.00	3.10	\$693.50
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$77.50
L120	Analysis/Strategy	0.00	\$0.00	2.30	\$718.50
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>43.30</b>	<b>\$17,780.50</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.00	\$0.00	46.00	\$17,134.50
L410	Fact Witnesses	0.00	\$0.00	3.20	\$1,632.00
L110	Fact Investigation/Development	0.00	\$0.00	0.90	\$234.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	28.00	\$11,738.00
L130	Experts/Consultants	0.00	\$0.00	1.60	\$688.00
L110	Fact Investigation/Development	0.00	\$0.00	2.30	\$805.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>82.00</b>	<b>\$32,231.50</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	0.00	\$0.00	28.00	\$13,037.50
L310	Written Discovery	0.00	\$0.00	1.40	\$634.00
L210	Pleadings	0.00	\$0.00	0.20	\$102.00
<b>TOTAL Pre-Trial Pleadings and Motions:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>29.60</b>	<b>\$13,773.50</b>
<b>L05-Ongoing Reporting and Communication</b>					

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

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**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
L190	Other Case Assessment, Development and Administration	0.70	\$301.00	1.20	\$528.50
L05.110	Budgeting Work and Communications	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	2.60	\$1,118.00	55.90	\$23,869.50
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	4.80	\$2,348.00
L190	Other Case Assessment, Development and Administration	1.40	\$602.00	60.10	\$26,388.00
L190	Other Case Assessment, Development and Administration	10.40	\$4,149.00	90.70	\$33,417.50
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>15.10</b>	<b>\$6,170.00</b>	<b>213.60</b>	<b>\$86,938.50</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L390	Other Discovery	0.00	\$0.00	37.30	\$17,489.00
L390	Other Discovery	0.00	\$0.00	46.30	\$8,328.00
L310	Written Discovery	0.00	\$0.00	1.20	\$612.00
L310	Written Discovery	0.00	\$0.00	0.90	\$459.00
L310	Written Discovery	0.00	\$0.00	5.20	\$1,352.00
L320	Document Production	0.00	\$0.00	0.10	\$51.00
L350	Discovery Motions	0.00	\$0.00	2.20	\$1,122.00
L310	Written Discovery	0.00	\$0.00	8.70	\$3,118.00
L310	Written Discovery	0.00	\$0.00	0.60	\$290.00
L320	Document Production	0.00	\$0.00	7.80	\$3,438.00
L310	Written Discovery	0.00	\$0.00	0.20	\$34.00
L390	Other Discovery	0.00	\$0.00	0.30	\$153.00
L330	Depositions	0.00	\$0.00	79.60	\$34,842.00
L330	Depositions	24.50	\$10,070.00	73.00	\$28,155.00
L330	Depositions	31.00	\$14,560.00	40.00	\$19,150.00
L330	Depositions	6.60	\$2,603.50	112.70	\$53,955.50
L330	Depositions	0.00	\$0.00	33.30	\$16,687.00
L340	Expert Discovery	0.00	\$0.00	4.70	\$4.70
L330	Depositions	0.00	\$0.00	45.10	\$18,849.50
L120	Analysis/Strategy	1.80	\$468.00	14.60	\$4,529.00
L120	Analysis/Strategy	2.20	\$572.00	94.80	\$19,921.50
L120	Analysis/Strategy	0.00	\$0.00	11.20	\$4,275.00
L120	Analysis/Strategy	0.00	\$0.00	20.80	\$5,504.50
L310	Written Discovery	0.00	\$0.00	0.10	\$51.00
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
L310	Written Discovery	0.00	\$0.00	1.30	\$663.00
L140	Document/File Management	2.50	\$1,275.00	67.30	\$24,383.00
L140	Document/File Management	0.00	\$0.00	2.00	\$390.00

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L140	Document/File Management	0.00	\$0.00	0.40	\$68.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>68.60</b>	<b>\$29,548.50</b>	<b>712.80</b>	<b>\$268,435.70</b>
<b>L07-Motions and Hearings</b>					
L250	Other Written Motions and Submissions	0.00	\$0.00	1.50	\$765.00
L250	Other Written Motions and Submissions	18.30	\$6,973.00	36.70	\$13,887.00
L250	Other Written Motions and Submissions	0.00	\$0.00	10.90	\$3,812.00
	<b>TOTAL Pre-Trial Pleadings and Motions:</b>	<b>18.30</b>	<b>\$6,973.00</b>	<b>49.10</b>	<b>\$18,464.00</b>
<b>L08-Trial Preparation</b>					
L440	Other Trial Preparation and Support	0.00	\$0.00	3.00	\$1,530.00
	<b>TOTAL Trial Preparation and Trial:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>3.00</b>	<b>\$1,530.00</b>
	<b>Subtotal Legal Fees:</b>	<b>126.30</b>	<b>\$51,196.50</b>	<b>1,328.90</b>	<b>\$503,917.70</b>
	<b>Less Discount</b>		<b>\$-9,196.73</b>		<b>-87,341.03</b>
	<b>TOTAL LEGAL FEES 54464-104425</b>		<b>\$41,999.77</b>		<b>\$416,576.67</b>

REDACTED



June 17, 2013

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

TIN [REDACTED]

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**Replaces Invoice #2534539**

**REMITTANCE COPY**

**PAYMENT DUE UPON RECEIPT**

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2538900

**\$42,978.18**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**Wire Transfer Instructions:**

Swift Code: USBKUS44IMT  
Bank Name: US Bank N.A.  
ABA/Routing Number: [REDACTED]  
Bank Account Name: Thompson Coburn LLP  
Account Number: [REDACTED]

REDACTED



**Remit To:**  
 P.O. Box 18379M  
 St. Louis, Missouri 63195

**ACH Instructions:**  
 Account Name: Thompson Coburn LLP  
 Bank: U.S. Bank  
 ABA/Routing Number: [REDACTED]  
 Account Number: [REDACTED]  
 Please reference invoice number(s).

**Direct Correspondence To:**  
 314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 4 [REDACTED]

June 25, 2013  
 Invoice #2534553

U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

For Legal Services Rendered in Connection With:

Morriss Holdings, LLC  
 TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
05/29/13	B. Lamping	Draft memorandum in support of motion to reconsider	L200	L250	2.90
05/29/13	B. Lamping	Telephone call with C. Schenk re case update	L100	L190	0.30
05/29/13	C. Schenk	Communications with B. Lamping re claims issues	L100	L190	0.30
<b>Total Hours:</b>					<b>3.50</b>

SUBTOTAL FOR SERVICES

\$961.00

**TIME SUMMARY BY RANK**

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
C. Schenk	0.30	\$430.00	\$129.00
<b>Subtotal for Partner</b>	<b>0.30</b>	<b>\$430.00</b>	<b>\$129.00</b>
B. Lamping	3.20	\$260.00	\$832.00
<b>Subtotal for Associate</b>	<b>3.20</b>	<b>\$260.00</b>	<b>\$832.00</b>

*Invoice*



*Payment Due Upon Receipt*

REDACTED

June 25, 2013  
Invoice #2534553  
Page 2

U.S. District Court Eastern District of Missouri

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<b>Total All Classes</b>	<b>3.50</b>	<b>\$274.57</b>	<b>\$961.00</b>
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<b>SUBTOTAL FOR SERVICES</b>			<b>\$961.00</b>
<b>LESS 15% DISCOUNT</b>			<b>-144.15</b>
<b>TOTAL FOR SERVICES</b>			<b>\$816.85</b>
<b>TOTAL AMOUNT DUE</b>			<b>\$816.85</b>

*Invoice*

*Payment Due Upon Receipt*

REDACTED

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 2534553

Invoice Date: 06/25/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

54464-105756	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	3.50	\$816.85	45.70	\$11,544.70
TOTAL DISBURSEMENTS:		\$0.00		\$169.12
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$816.85</b>		<b>\$11,713.82</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	THIS BILL		CUMULATIVE TOTALS	
		Amount	Amount		
106	For reproduction charges	\$0.00	\$169.12		
<b>TOTAL DISBURSEMENTS:</b>		<b>\$0.00</b>	<b>\$169.12</b>		

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrough, M	0.00	0.00	0.00	0.40	160.00
Higgins, S	0.00	0.00	0.00	6.30	3,213.00
Schenk, C	430.00	0.30	129.00	6.50	2,795.00
<b>TOTAL Partner:</b>	<b>430.00</b>	<b>0.30</b>	<b>\$129.00</b>	<b>13.20</b>	<b>\$6,168.00</b>

**Associate**

Lamping, B	260.00	3.20	832.00	24.20	6,292.00
<b>TOTAL Associate:</b>	<b>260.00</b>	<b>3.20</b>	<b>\$832.00</b>	<b>24.20</b>	<b>\$6,292.00</b>

**Legal Assistant (paralegals and other legal support personnel)**

Muzzarelli, J	0.00	0.00	0.00	7.80	1,209.00
Weber, H	0.00	0.00	0.00	0.50	85.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>8.30</b>	<b>\$1,294.00</b>

<b>Subtotal Legal Fees:</b>	<b>3.50</b>	<b>\$961.00</b>	<b>45.70</b>	<b>\$13,754.00</b>
<b>Less Discount:</b>		<b>-144.15</b>		<b>-2,209.30</b>

REDACTED

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Morriss Holdings, LLC  
C/M Firm No: 54464-105756

Page: 2

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Hours</u>	<u>Amount</u>
<b>TOTAL LEGAL FEES:</b>				<b>\$816.85</b>
				<b>\$11,544.70</b>



**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Morriss Holdings, LLC  
C/M Firm No: 54464-105756

Page: 3

**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>0.40</b>	<b>\$160.00</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.00	\$0.00	1.30	\$372.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>2.80</b>	<b>\$762.00</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	0.00	\$0.00	17.00	\$5,495.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
	<b>TOTAL Pre-Trial Pleadings and Motions:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>21.00</b>	<b>\$6,225.00</b>
<b>L05-Ongoing Reporting and Communication</b>					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	2.20	\$847.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	0.60	\$207.00	3.20	\$1,189.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>0.60</b>	<b>\$207.00</b>	<b>6.00</b>	<b>\$2,294.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	0.00	\$0.00	2.20	\$527.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>4.70</b>	<b>\$1,262.00</b>
<b>L07-Motions and Hearings</b>					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	2.90	\$754.00	8.10	\$2,181.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.40	\$204.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
	<b>TOTAL Pre-Trial Pleadings and Motions:</b>	<b>2.90</b>	<b>\$754.00</b>	<b>10.80</b>	<b>\$3,051.00</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Morriss Holdings, LLC  
C/M Firm No: 54464-105756

Page: 4

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**ANALYSIS OF FEES BY FUNCTIONS:**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
<b>Subtotal Legal Fees:</b>	<b>3.50</b>	<b>\$961.00</b>	<b>45.70</b>	<b>\$13,754.00</b>
<b>Less Discount</b>		<b>\$-144.15</b>		<b>-2,209.30</b>
<b>TOTAL LEGAL FEES 54464-105756</b>		<b>\$816.85</b>		<b>\$11,544.70</b>



June 25, 2013

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

TIN [REDACTED]

---

## REMITTANCE COPY

### PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2534553

**\$816.85**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

#### **ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 0 [REDACTED]  
Account Number: 2 [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

#### **Wire Transfer Instructions:**

Swift Code: USBKUS44IMT  
Bank Name: US Bank N.A.  
ABA/Routing Number: [REDACTED]  
Bank Account Name: Thompson Coburn LLP  
Account Number: 1 [REDACTED]

**REDACTED**

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]  
Please reference invoice number(s).

June 19, 2013  
Invoice #2534554

**Direct Correspondence To:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 4 [REDACTED]

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

For Legal Services Rendered in Connection With:

Acartha Interpleader  
TC File: 54464 / 111159

Date	Atty	Description	Phase	Task	Hours
05/03/13	M. Darrough	Communications with A. Scavotto re responsive pleadings	L200	L210	0.20
05/06/13	M. Darrough	Prepare/file motion in declaratory judgment action	L200	L250	0.80
05/09/13	M. Darrough	Prepare mediation statement	L100	L160	0.50
05/15/13	M. Darrough	Prepare mediation statement	L100	L160	0.60
05/17/13	M. Darrough	Work on mediation statement	L100	L160	0.80
05/17/13	S. Higgins	Review and respond to emails relative to claims and mediation	L100	L160	0.30
05/20/13	M. Darrough	Work on mediation statement re insurance proceedings/interpleader	L100	L160	0.70
05/20/13	S. Higgins	Review court order, interpleader and draft memorandum outlining mediation brief issues	L100	L160	0.50
05/20/13	C. Schenk	Review communications pertaining to upcoming mediation	L100	L160	0.10
05/21/13	M. Darrough	Work on mediation brief	L100	L160	0.40
05/21/13	C. Schenk	Multiple communications with S. Higgins, B. Lamping and M. Darrough re preparation of mediation statement, outline points relating to same	L100	L190	0.80

*Invoice*



*Payment Due Upon Receipt*

**REDACTED**

June 19, 2013  
 Invoice #2534554  
 Page 2

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
05/22/13	M. Darrough	Prepare mediation statement	L100	L160	1.80
05/22/13	C. Schenk	Discuss mediation statement with S. Higgins and M. Darrough	L100	L190	0.30
05/23/13	M. Darrough	Prepare mediation brief	L100	L160	1.70
05/23/13	S. Higgins	Coordinate mediation briefing	L100	L160	0.40
05/23/13	C. Schenk	Review provisions of mediation agreement and letter	L100	L120	0.40
05/23/13	C. Schenk	Follow up with S. Higgins re correction, scheduling and claims issues	L100	L120	0.30
05/24/13	M. Darrough	Prepare mediation statement	L100	L160	0.80
05/24/13	M. Darrough	Review of invoices for inclusion in summary of requested amounts	L100	L160	0.60
05/24/13	B. Lamping	Prepare for mediation	L100	L160	0.40
05/28/13	M. Darrough	Work on mediation statement/summary of invoices	L100	L160	2.30
05/29/13	M. Darrough	Work on mediation statement	L100	L160	2.10
05/29/13	S. Higgins	Preliminary review of mediation position statement	L100	L160	0.90
05/30/13	B. Lamping	Draft mediation brief	B50	B50.01	1.30
05/31/13	M. Darrough	Review invoices for preparation of reimbursement chart	L100	L120	1.20

**Total Hours:** 20.20

SUBTOTAL FOR SERVICES

\$8,130.00

*Invoice**Payment Due Upon Receipt*

June 19, 2013  
 Invoice #2534554  
 Page 3

U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
M. Darrough	14.50	\$400.00	\$5,800.00
S. Higgins	2.10	\$510.00	\$1,071.00
C. Schenk	1.90	\$430.00	\$817.00
<b>Subtotal for Partner</b>	<b>18.50</b>	<b>\$415.57</b>	<b>\$7,688.00</b>
B. Lamping	1.70	\$260.00	\$442.00
<b>Subtotal for Associate</b>	<b>1.70</b>	<b>\$260.00</b>	<b>\$442.00</b>
<b>Total All Classes</b>	<b>20.20</b>	<b>\$402.48</b>	<b>\$8,130.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$8,130.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-1,219.50</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$6,910.50</b>

*Invoice*

*Payment Due Upon Receipt*

REDACTED

**Task Based Billing Summary  
Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Interpleader

Invoice No.: 2534554  
Invoice Date: 06/19/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-111159				
TOTAL LEGAL FEES:	20.20	\$6,910.50	37.30	\$12,897.90
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$6,910.50</b>		<b>\$12,897.90</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Amount		Amount	
<b>TOTAL DISBURSEMENTS:</b>			<b>\$0.00</b>		<b>\$0.00</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrough, M	400.00	14.50	5,800.00	23.10	9,240.00
Higgins, S	510.00	2.10	1,071.00	5.50	2,805.00
Schenk, C	430.00	1.90	817.00	5.10	2,193.00
<b>TOTAL Partner:</b>	<b>415.56</b>	<b>18.50</b>	<b>\$7,688.00</b>	<b>33.70</b>	<b>\$14,238.00</b>
<b><u>Associate</u></b>					
Lamping, B	260.00	1.70	442.00	3.60	936.00
<b>TOTAL Associate:</b>	<b>260.00</b>	<b>1.70</b>	<b>\$442.00</b>	<b>3.60</b>	<b>\$936.00</b>
<b>Subtotal Legal Fees:</b>		<b>20.20</b>	<b>\$8,130.00</b>	<b>37.30</b>	<b>\$15,174.00</b>
<b>Less Discount:</b>			<b>-1,219.50</b>		<b>-2,276.10</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$6,910.50</b>		<b>\$12,897.90</b>

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Acartha Interpleader  
C/M Firm No: 54464-111159

Page: 2

**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>B50-Banruptcy: Creditor or Debtor</b>					
B50.01	Case Administration (incl. strategy/client communications)	1.30	\$338.00	1.30	\$338.00
B50.07	Claims and claim litigation	0.00	\$0.00	0.30	\$153.00
<b>TOTAL :</b>		<b>1.30</b>	<b>\$338.00</b>	<b>1.60</b>	<b>\$491.00</b>
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$43.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>0.10</b>	<b>\$43.00</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.00	\$0.00	0.10	\$26.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>0.10</b>	<b>\$26.00</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	0.20	\$80.00	0.20	\$80.00
<b>TOTAL Pre-Trial Pleadings and Motions:</b>		<b>0.20</b>	<b>\$80.00</b>	<b>0.20</b>	<b>\$80.00</b>
<b>L05-Ongoing Reporting and Communication</b>					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$240.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.40	\$160.00
L190	Other Case Assessment, Development and Administration	1.10	\$473.00	4.50	\$1,898.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>1.10</b>	<b>\$473.00</b>	<b>5.50</b>	<b>\$2,298.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L120	Analysis/Strategy	1.90	\$781.00	2.30	\$941.00
L120	Analysis/Strategy	0.00	\$0.00	0.70	\$292.00
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$43.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>1.90</b>	<b>\$781.00</b>	<b>3.10</b>	<b>\$1,276.00</b>
<b>L07-Motions and Hearings</b>					
L250	Other Written Motions and Submissions	0.80	\$320.00	4.50	\$1,809.00
<b>TOTAL Pre-Trial Pleadings and Motions:</b>		<b>0.80</b>	<b>\$320.00</b>	<b>4.50</b>	<b>\$1,809.00</b>
<b>L09-Mediation and Settlement</b>					



**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Interpleader  
C/M Firm No: 54464-111159

Page: 3

**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L160	Settlement/Non-Binding ADR	14.90	\$6,138.00	22.20	\$9,151.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>14.90</b>	<b>\$6,138.00</b>	<b>22.20</b>	<b>\$9,151.00</b>
	<b>Subtotal Legal Fees:</b>	<b>20.20</b>	<b>\$8,130.00</b>	<b>37.30</b>	<b>\$15,174.00</b>
	<b>Less Discount</b>		<b>\$-1,219.50</b>		<b>-2,276.10</b>
	<b>TOTAL LEGAL FEES 54464-111159</b>		<b>\$6,910.50</b>		<b>\$12,897.90</b>

REDACTED



June 19, 2013

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

TIN [REDACTED]

---

## REMITTANCE COPY

**PAYMENT DUE UPON RECEIPT**  
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2534554 **\$6,910.50**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: 2 [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**Wire Transfer Instructions:**

Swift Code: USBKUS44IMT  
Bank Name: US Bank N.A.  
ABA/Routing Number: [REDACTED]  
Bank Account Name: Thompson Coburn LLP  
Account Number: [REDACTED]

**REDACTED**



**Remit To:**  
 P.O. Box 18379M  
 St. Louis, Missouri 63195

**ACH Instructions:**  
 Account Name: Thompson Coburn LLP  
 Bank: U.S. Bank  
 ABA/Routing Number: [REDACTED]  
 Account Number: [REDACTED]  
 Please reference invoice number(s).

July 16, 2013  
 Invoice #2538903

**Direct Correspondence To:**  
 314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN [REDACTED]

U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

For Legal Services Rendered in Connection With:

Acartha Group Receivership  
 TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
06/03/13	E. Hundley	Review claims per K. Kraft	B100	B120	2.20
06/03/13	K. Kraft	Review emails from C. Schenk re claims review process (.1); draft email to C. Schenk re claims notice write up (.1); discussions with T. Black re claims review (.1); review voicemail from District Court re return of claims packet (.1)	B300	B310	0.40
06/03/13	C. Schenk	Work on outline of next steps in claims process, information needed for notice of deficiency, telephone conference with clerk of court re claims paperwork for [REDACTED]	B100	B110	0.50
06/03/13	C. Schenk	Continue to develop Receivership report	B100	B110	2.80
06/03/13	C. Schenk	<b>NO CHARGE</b> Incorporate relevant detail in fee application	B100	B110	1.20
06/04/13	E. Hundley	Review claims, liabilities and receivership documents per K. Kraft	B100	B120	4.20
06/04/13	K. Kraft	<b>NO CHARGE</b> Revise fifth fee application and exhibits	B100	B110	3.00

*Invoice*



*Payment Due Upon Receipt*

REDACTED

July 16, 2013  
 Invoice #2538903  
 Page 2

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/04/13	C. Schenk	<b>NO CHARGE</b> Continue to develop fee application for submission to SEC	B100	B110	1.60
06/04/13	C. Schenk	Attention to vendor payments (.1); discuss procedures and other matters pertinent to claims process with K. Kraft (.5); continue to develop Receivership report information (.6)	B100	B110	1.20
06/05/13	E. Hundley	Review claims, calculate liabilities and create chart per K. Kraft	B100	B120	4.00
06/05/13	K. Kraft	Discussions with E. Hundley, T. Black re claim review, listing of liabilities	B300	B310	0.60
06/05/13	K. Kraft	<b>NO CHARGE</b> Discussions with K. Asbury re fifth fee application exhibits	B100	B110	0.50
06/05/13	K. Kraft	<b>NO CHARGE</b> Revise fifth fee application (.5); prepare motion to seal and proposed order for exhibits to fifth fee application (.5)	B100	B110	1.00
06/05/13	K. Kraft	Discussions with D. Johnson re website traffic for reporting in receivership report	B100	B110	0.50
06/05/13	B. Lamping	Provide instructions to J. Nixon re claims analysis against third-parties	B100	B110	0.40
06/05/13	C. Reid	Conference with C. Schenk re [REDACTED] investment status	B100	B110	0.50
06/05/13	C. Schenk	<b>NO CHARGE</b> Final review of fee application and prepare summary re activity to SEC	B100	B110	0.60
06/05/13	C. Schenk	Review bank statements, follow up with US bank with information requests and attention to W-9 form (.5); review updated information statement from [REDACTED] follow up communications with Segue re investor communication and extranet site (.4); multiple communications with [REDACTED] and Segue pertaining to investor commitments to [REDACTED] review summary provided by [REDACTED] (.5); telephone conference with [REDACTED] re [REDACTED], due diligence re Receivership interests, review file, follow up with C. Reid and Segue (2.3)	B200	B210	3.70
06/05/13	C. Schenk	Develop Receivership Report information	B100	B110	2.10

*Invoice*

*Payment Due Upon Receipt*

REDACTED

July 16, 2013  
 Invoice #2538903  
 Page 3

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/05/13	C. Schenk	<b>NO CHARGE</b> Make payments to vendors following approval of fee application	B100	B110	0.30
06/06/13	S. Higgins	Update status conference with C. Schenk	B300	B310	0.30
06/06/13	S. Higgins	Coordinate research with B. Lamping	B300	B310	0.30
06/06/13	E. Hundley	Review claims, calculate liabilities and edit charts per K. Kraft	B100	B120	1.70
06/06/13	K. Kraft	Discussions with K. Asbury, M. Choi, B. Bratt, P. Dalziel re extranet access to investor claims	B300	B310	0.60
06/06/13	C. Reid	Review [REDACTED] investment re observer rights	B100	B110	0.70
06/06/13	C. Schenk	Communications with Segue re [REDACTED] investor communication, review draft, edit and revise (.4); discuss observer rights with C. Reid, communication with [REDACTED] re upcoming board meeting (.3); attention to bank statement issues (.1)	B200	B210	0.80
06/06/13	C. Schenk	Review information for Receivership report from K. Kraft (.2); organize claims information (.5)	B100	B110	0.70
06/07/13	S. Higgins	Update litigation report for Receiver	B200	B220	0.30
06/07/13	C. Kelly	Review and forward pleadings on sale of assets; follow up with D. Sosne re report on assets in the estate	B100	B110	0.30
06/07/13	C. Reid	Review [REDACTED] cap table status and investment documents in connection with [REDACTED]	B100	B120	1.20
06/07/13	C. Schenk	Telephone conference with C. Reid to discuss holdings in [REDACTED] (.5); research file prepare response to [REDACTED] and telephone call to same (.2); attention to matters pertaining to [REDACTED] and upcoming board meeting (.3); review and sign off on W-9s for communication to US Bank (.2); review bankruptcy order and communication from C. Kelly (.2)	B200	B210	1.40
06/11/13	K. Kraft	Review initial review of claims by E. Hundley, T. Black	B300	B310	1.10
06/12/13	C. Kelly	Follow up with D. Sosne re status of bankruptcy	B100	B110	0.20

*Invoice*

*Payment Due Upon Receipt*

REDACTED

July 16, 2013  
 Invoice #2538903  
 Page 4

## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/13/13	C. Kelly	<b>NO CHARGE</b> Review and respond to reporting request from receiver	B100	B110	0.30
06/13/13	C. Reid	Conference with C. Schenk re [REDACTED] matter	B100	B110	0.30
06/13/13	C. Schenk	Communications with S. Higgins re Receivership report, update litigation and claims section of same	B100	B110	0.30
06/13/13	C. Schenk	Review of [REDACTED] Investor Rights and other documents pertaining to Series A, communications with C. Reid re same (.7); review [REDACTED] recent updates and agenda (.4); review Parkside bank statements for May (.3); review [REDACTED] slide deck and related communications to prepare for board meeting (.3)	B200	B210	1.70
06/14/13	K. Kraft	Review claims	B300	B310	1.90
06/14/13	C. Reid	Conference with C. Schenk re [REDACTED] matter	B100	B110	0.50
06/14/13	C. Schenk	Participate in [REDACTED] board meeting by phone (1.7); follow up to schedule investor call (.1); multiple communications with [REDACTED] and C. Reid re requested sign off on Stockholder consent documents, follow up review of information; (1.3) follow up communication with Segue re summary and extra net; (.2) telephone conference with [REDACTED]; (.9); follow up to prepare summary of call and next steps, discuss same with M. Murray and C. Reid, review Segue research summary and follow up re same (.2)	B200	B210	4.40
06/14/13	C. Schenk	Telephone conference follow up with counsel for investor re update and claims process	B100	B110	0.40
06/15/13	C. Schenk	Communications with opposing counsel re [REDACTED] requests for shareholder consents	B200	B210	0.20
06/17/13	C. Kelly	Receive report from D. Sosne re current state of case and anticipated net return (.3); prepare report to receiver (.3)	B100	B110	0.60

*Invoice*

*Payment Due Upon Receipt*

**REDACTED**

July 16, 2013  
 Invoice #2538903  
 Page 5

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/17/13	K. Kraft	Review claims	B300	B310	4.80
06/17/13	K. Kraft	Discussions with C. Schenk re claims review	B300	B310	0.20
06/17/13	K. Kraft	Revise receivership report	B100	B110	1.30
06/17/13	K. Kraft	Revise liability summary	B300	B310	0.70
06/17/13	L. Light	Review and revise change of registered agent summary chart, provide to C. Schenk with CT registered agent invoices summary chart	B100	B110	0.10
06/17/13	C. Reid	Review status of ASFI investment (1.3); attend to ██████ amendment (.3)	B100	B110	1.60
06/17/13	C. Schenk	Coordinate matters pertinent to claims bar date matters with K. Kraft (.3); continue to revise and update Receivership report (.8); obtain information from M. Darrough and other counsel (.4); communications with L. Light re corporate compliance status (.2); communications with SEC (.1); attention to vendor statements and confidential information for redaction (1.0)	B100	B110	2.80
06/17/13	C. Schenk	Review ██████ proposal for amendment of charter, discuss same with C. Reid, follow up with J. Novotny, review and execute documents (.6); coordinate investor call for ██████ second tranche (.2); coordinate handling of managing member issues relating to ASFI with C. Reid, research file (.4)	B200	B210	1.20
06/18/13	K. Kraft	Review claims (3.5); compile ASFI claims per C. Schenk's request (.1)	B300	B310	3.60
06/18/13	K. Kraft	Review and apply redactions for fee application exhibits (2.0); revise receivership report (1.5); compile exhibits for receivership report (.9); file receivership report (.5); discussions with A. Reagan (.3)	B100	B110	5.20
06/18/13	C. Reid	Review ASF background materials	B100	B110	0.40

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**REDACTED**

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/18/13	C. Schenk	Continue to develop and edit Receivership Report, organize materials for exhibits (1.2); review and edit language pertinent to claims determination and notice of deficiency (.2); review K. Kraft claims summary and provide follow up summary of next steps and to do list (.6); review vendor invoices for confidentiality concerns (.6)	B100	B110	2.60
06/18/13	C. Schenk	Prepare investor communication re [REDACTED] July call, communications with Segue re same (.6); follow up with Clearbrook re 2012 audited financials (.1); communications with C. Reid re ASFI claimants (.2)	B200	B210	0.90
06/19/13	M. Choi	<b>NO CHARGE</b> Coordinate document production import and run searches against database per S. Higgins	B100	B110	0.80
06/19/13	E. Hundley	Review C. Schenk and K. Kraft correspondence	B100	B120	0.10
06/19/13	C. Kelly	Review pleadings filed by trustee (.1); telephone conference with D. Sosne re discharge deadline and possible immunity to testify (.3)	B100	B110	0.40
06/19/13	K. Kraft	<b>NO CHARGE</b> Review and revise fee application (1.5); file fee application (.5)	B100	B110	2.00
06/19/13	K. Kraft	<b>NO CHARGE</b> Communications with C. Schenk re receivership report, fee application (.3); review and input additional redactions to fee application invoices (2.0)	B100	B110	2.30
06/19/13	K. Kraft	Draft language for notices of deficiency, notices of determination (1.0); review claims (2.6)	B300	B310	3.60
06/19/13	C. Reid	Correspond with client ASF ownership	B100	B110	0.30
06/19/13	C. Schenk	Attention to confidentiality issues pertinent to investors and investment concerns for filing of invoices (.8); communications with C. Reid re ASFI claims (.1)	B100	B110	0.90

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## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/19/13	C. Schenk	Respond to investor inquiry re conference call	B200	B210	0.20
06/20/13	M. Choi	<b>NO CHARGE</b> Prepare documents per S. Higgins	B100	B110	0.30
06/20/13	S. Higgins	Preliminary review of new SEC materials	B300	B310	0.40
06/20/13	C. Kelly	Follow up communications with receiver re assets in bankruptcy estate and discharge matters	B100	B110	0.40
06/20/13	K. Kraft	Discuss research re [REDACTED] with T. Black (.3); draft email correspondence to T. Black re requested research (.1); review and respond to emails re revised receivership report (.2)	B100	B110	0.60
06/20/13	C. Schenk	Attention to public website	B100	B110	0.20
06/21/13	C. Kelly	Receive instructions on handling discharge/dischargeability matters (.2); coordinate hearing date with judge's clerk and parties (.4); prepare motion, notice and proposed order (1.1)	B100	B110	1.70
06/21/13	K. Kraft	Draft sixth interim status report (2.1); revise sixth interim status report (.5); discussions with C. Schenk re sixth interim status report (.3); discussions with M. Darrough re fully executed copy of settlement agreement (.2); file sixth interim status report (.3)	B100	B110	3.40
06/21/13	K. Kraft	Review claims	B300	B310	1.20
06/21/13	C. Schenk	Edit and review sixth interim Receiver's report against final interpleader agreement, finalize same	B100	B110	0.90
06/21/13	C. Schenk	Telephone conference with [REDACTED] and review of documents provided by same (.6); follow up with C. Reid and M. Murray (.1); review [REDACTED] investor communications (.1)	B200	B210	0.80
06/24/13	E. Hundley	Review correspondence from K. Kraft re claims review process	B100	B120	0.10

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## U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/24/13	C. Kelly	Update certificate for filing dischargeability extension motion (.3); review pleadings of other parties in case relative to discharge matters (.3)	B100	B110	0.60
06/24/13	K. Kraft	Claim review	B300	B310	8.00
06/24/13	K. Kraft	Exchange communications with C. Schenk re default in Morriss Holdings suit (.2); begin drafting seventh interim status report re Morriss Holdings default (.3)	B100	B110	0.50
06/24/13	C. Reid	Review [REDACTED] correspondence re current financing round	B100	B110	0.80
06/24/13	C. Schenk	Discuss claims issues with K. Kraft, preliminary review of summary analysis	B100	B110	0.40
06/24/13	C. Schenk	Multiple email communications with C. Reid and M. Murray re [REDACTED] terms sheet and investor issues, research issues pertaining to financing (.7); telephone conference with Segue, M. Murray re investor communications and claims issues (.4); review and provide claims list to same (.3)	B200	B210	1.40
06/25/13	E. Hundley	Conference with K. Kraft re claims review process	B100	B120	0.10
06/25/13	C. Kelly	Telephone conference with D. Sosne and H. Tomlinson re coordinating filings (.3); follow up with Judge Surratt-State's clerk to confirm date (.1); review claim by Morriss in receivership relative to bankruptcy discharge and other bankruptcy matters (.2)	B100	B110	0.60
06/25/13	K. Kraft	Review court orders on Integrien motion (.3); discussions with C. Schenk re Integrien orders (.1)	B100	B110	0.40
06/25/13	K. Kraft	Discussions with C. Schenk re notices of deficiency to claimants [REDACTED]	B300	B310	0.30
06/25/13	C. Reid	Analyze [REDACTED] term sheet re potential transaction	B100	B110	0.50

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/25/13	C. Schenk	Review K. Kraft claims summary and suggested responses, edit same (1.6); follow up telephone conference with K. Kraft (.5); review list of investors not filing claims and coordinate with Segue (.5); review and analysis of court order pertaining to distribution, follow up communications with C. Reid, CLA, S. Higgins and K. Kraft (.4)	B100	B110	3.00
06/25/13	C. Schenk	Analyze issues pertaining to investor rights as to [REDACTED] (.6); multiple communications with C. Reid (.4) and M. Murray (.7) re same; communications with [REDACTED] re same (.3); telephone conference and other communications with B. Holland re investor rights (.4); review status of bankruptcy matter as per C. Kelly and follow up with same (.3)	B200	B210	2.70
06/26/13	E. Hundley	Conference and correspondence with K. Kraft re determination notices	B100	B120	0.10
06/26/13	K. Kraft	Exchange communications with C. Schenk re claim review (.4); prepare claim review checklist form for notices of determination (1.0); research re [REDACTED] [REDACTED] (.6)	B300	B310	2.00
06/26/13	B. Lamping	Respond to emails from C. Schenk re claims process	B100	B110	0.70
06/26/13	C. Schenk	Communications with C. Reid and E. Wilson re [REDACTED] (.4); follow up with B. Holland re [REDACTED] and [REDACTED] (.3); communications with Segue re investor participation and related issues (.4); research file and financials re investment sum and possible returns, including extranet (.7); communications with C. Kelly re bankruptcy discharge and other matters (.2)	B200	B210	2.00

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U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
06/26/13	C. Schenk	Claims review in preparation for response (2.4); summarize notes for discussion with K. Kraft, develop checklist (.7); telephone conference with M. Hecht and follow up with C. Arends re claims issues (.4); communications with B. Lamping re related research (.2)	B100	B110	3.70
06/27/13	E. Hundley	Correspondences with K. Kraft and review claims and Delaware bankruptcy schedules	B100	B120	1.30
06/27/13	C. Kelly	Follow up with D. Sosne and H. Tomlinson re service of pleading (.1); finalize filing and service of motion to extend deadline to object to discharge and dischargeability (.2)	B100	B110	0.30
06/27/13	C. Kelly	<b>NO CHARGE</b> Provide past research bearing on treatment of Morriss claim for wages	B100	B110	1.40
06/27/13	K. Kraft	Review claims (3.0); prepare language for notices of deficiency and notices of determination (2.0); conference with C. Arends, C. Schenk re former management claims (.6); review correspondence from C. Schenk re claims review (.8)	B300	B310	6.40
06/27/13	C. Schenk	Telephone conference with K. Kraft to discuss claims issues (.4); prepare for telephone call with C. Arends, internal discussions re potential claims, telephone conference with C. Arends (.8); discuss CLA vendor time/claims (.1); follow up work re distribution of Integrien funds (.6); review of claims to prepare for notice of determination and notice of deficiencies (1.8); telephone conference with witness re claims issues and prepare follow up summary notes re claims (1.5); review and revise form language for notice of deficiency and follow up with K. Kraft (.5); review and revise claims checklist (.8)	B100	B110	6.50

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/27/13	C. Schenk	Review bankruptcy motions re discharge, communications with C. Kelly (.2); communications with B. Holland re investor participation (.2)	B200	B210	0.40
06/28/13	E. Hundley	Review claims and draft notices of determination per K. Kraft	B100	B120	4.00
06/28/13	K. Kraft	Review claims (1.0); prepare notices of deficiency, notices of determination (1.1)	B300	B310	2.10
06/28/13	C. Schenk	Communications with A. Reagan and B. Holland re document request	B200	B210	0.20
06/30/13	K. Kraft	Review claims (3.0); prepare notices of deficiency, notices of determination (2.5)	B300	B310	5.50
				<b>Total Hours:</b>	<b>153.40</b>

SUBTOTAL FOR SERVICES

\$56,235.50

**For Cash Outlays:**

05/23/13	For airfare for S. Higgins to New York, NY on April 1, 2013; ticket 0017176607946	\$-393.90
06/20/13	For local courier service by Absolute Delivery Service LLC to Paule Camazine & Blumenthal at 165 N Meramec Ave on June 10, 2013.	\$22.80
	For postage	\$4.48
	For reproduction charges	\$446.40

SUBTOTAL FOR CASH OUTLAYS

\$79.78

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U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
S. Higgins	1.30	\$510.00	\$663.00
C. Kelly	6.80	\$415.00	\$2,822.00
C. Reid	6.80	\$455.00	\$3,094.00
C. Schenk	54.70	\$430.00	\$23,521.00
<b>Subtotal for Partner</b>	<b>69.60</b>	<b>\$432.47</b>	<b>\$30,100.00</b>
K. Kraft	63.70	\$350.00	\$22,295.00
B. Lamping	1.10	\$260.00	\$286.00
<b>Subtotal for Associate</b>	<b>64.80</b>	<b>\$348.47</b>	<b>\$22,581.00</b>
M. Choi	1.10	\$220.00	\$242.00
E. Hundley	17.80	\$185.00	\$3,293.00
L. Light	0.10	\$195.00	\$19.50
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>19.00</b>	<b>\$187.08</b>	<b>\$3,554.50</b>
<b>Total All Classes</b>	<b>153.40</b>	<b>\$366.59</b>	<b>\$56,235.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$56,235.50</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-5,618.50</b>
<b>LESS 15% DISCOUNT</b>	<b>-7,592.55</b>
<b>TOTAL FOR SERVICES</b>	<b>\$43,024.45</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$79.78</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$43,104.23</b>

*Invoice*

*Payment Due Upon Receipt*

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 2538903

Invoice Date: 07/16/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-102286				
TOTAL LEGAL FEES:	153.40	\$43,024.45	2,851.50	\$819,738.40
TOTAL DISBURSEMENTS:		<u>\$79.78</u>		<u>\$30,743.68</u>
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$43,104.23</b>		<b>\$850,482.08</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
			Amount		Amount
102	For postage		\$4.48		\$800.76
106	For reproduction charges		\$446.40		\$5,146.24
107	For outside copy charge		\$0.00		\$422.22
108	For color reproduction charges		\$0.00		\$305.76
109	For overnight delivery service		\$0.00		\$3,460.56
117	For oversize copies		\$0.00		\$68.25
127	For local courier service		\$22.80		\$506.06
150	For on-line docket review		\$0.00		\$24.68
300	Messenger services to file or obtain documents in court		\$0.00		\$15.00
307	For local cab charges		\$0.00		\$41.64
327	For expenses		\$0.00		\$9.99
365	For database management services		\$0.00		\$0.00
367	For meal expenses		\$0.00		\$1,124.74
375	For hard drives		\$0.00		\$138.87
383	For travel expenses		\$0.00		\$5,971.81
402	For airfare		\$-393.90		\$4,238.10
410	For certified copies		\$0.00		\$3,924.00
419	For court costs		\$0.00		\$66.00
422	For filing fees		\$0.00		\$4,459.00
435	For publication costs		\$0.00		\$20.00
466	For conversion of files to litigation-ready format		\$0.00		\$0.00
558	For document management services		\$0.00		\$0.00
<b>TOTAL DISBURSEMENTS:</b>			<b>\$79.78</b>		<b>\$30,743.68</b>

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Buchholz, E	0.00	0.00	0.00	6.20	3,162.00
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	510.00	1.30	663.00	276.60	141,066.00
Kelly, C	415.00	6.80	2,822.00	151.20	62,748.00
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Reid, C	455.00	6.80	3,094.00	101.60	46,228.00
Schenk, C	430.00	54.70	23,521.00	1,034.10	444,663.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
<b>TOTAL Partner:</b>	<b>432.47</b>	<b>69.60</b>	<b>\$30,100.00</b>	<b>1,755.00</b>	<b>\$780,337.00</b>
<b><u>Associate</u></b>					
Burke, B	0.00	0.00	0.00	2.90	855.50
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	350.00	63.70	22,295.00	420.00	147,000.00
Lamping, B	260.00	1.10	286.00	81.70	21,242.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Trame, B	0.00	0.00	0.00	0.50	120.00
<b>TOTAL Associate:</b>	<b>348.47</b>	<b>64.80</b>	<b>\$22,581.00</b>	<b>593.50</b>	<b>\$191,072.00</b>
<b><u>Law Clerk</u></b>					
Black, J	0.00	0.00	0.00	1.50	330.00
<b>TOTAL Law Clerk:</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>1.50</b>	<b>\$330.00</b>
<b><u>Legal Assistant (paralegals and other legal support personnel)</u></b>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Choi, M	220.00	1.10	242.00	74.90	16,478.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	185.00	17.80	3,293.00	86.50	16,002.50
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.50	475.00
Light, L	195.00	0.10	19.50	13.40	2,613.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuetter, A	0.00	0.00	0.00	57.10	6,281.00



**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
 C/M Firm No: 54464-102286

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Weber, H	0.00	0.00	0.00	154.10	26,197.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>187.07</b>	<b>19.00</b>	<b>\$3,554.50</b>	<b>498.50</b>	<b>\$84,846.00</b>
<b>Subtotal Legal Fees:</b>		<b>153.40</b>	<b>\$56,235.50</b>	<b>2,848.50</b>	<b>\$1,056,585.00</b>
<b>Less Discount:</b>			<b>-13,211.05</b>		<b>-236,846.60</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$43,024.45</b>		<b>\$819,738.40</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
<b>B-Financial Restructuring-Bankruptcy</b>					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
<b>TOTAL :</b>		<b>0.00</b>	<b>\$0.00</b>	<b>4.90</b>	<b>\$2,107.00</b>
<b>B50-Banruptcy: Creditor or Debtor</b>					
B110	Case Administration	68.10	\$27,223.50	2,018.60	\$744,514.50
B120	Asset Analysis and Recovery	19.00	\$3,839.00	120.00	\$36,357.00
B130	Asset Disposition	0.00	\$0.00	89.90	\$23,520.00
B210	Business Operations	22.00	\$9,460.00	457.70	\$192,057.50
B220	Employee Benefits/Pensions	0.30	\$153.00	0.30	\$153.00
B310	Claims Administration and Objections	44.00	\$15,560.00	159.90	\$57,790.00
<b>TOTAL Claims and Plan:</b>		<b>153.40</b>	<b>\$56,235.50</b>	<b>2,846.40</b>	<b>\$1,054,392.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L06.900	Organization for Information	0.00	\$0.00	0.20	\$86.00
<b>TOTAL :</b>		<b>0.00</b>	<b>\$0.00</b>	<b>0.20</b>	<b>\$86.00</b>
<b>Subtotal Legal Fees:</b>		<b>153.40</b>	<b>\$56,235.50</b>	<b>2,851.50</b>	<b>\$1,056,585.00</b>
<b>Less Discount</b>			<b>\$-13,211.05</b>		<b>-236,846.60</b>
<b>TOTAL LEGAL FEES 54464-102286</b>			<b>\$43,024.45</b>		<b>\$819,738.40</b>



July 16, 2013

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

TIN 4-██████████

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## REMITTANCE COPY

### PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2538903

\$43,104.23

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

#### ACH Instructions:

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: (██████████)  
Account Number: 2-██████████

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

#### Wire Transfer Instructions:

Swift Code: USBKUS44IMT  
Bank Name: US Bank N.A.  
ABA/Routing Number: (██████████)  
Bank Account Name: Thompson Coburn LLP  
Account Number: ██████████

**REDACTED**

July 16, 2013  
Invoice #2538904

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]  
Please reference invoice number(s).

**Direct Correspondence To:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN [REDACTED]

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

For Legal Services Rendered in Connection With:

Litigation Defense  
TC File: 54464 / 104425

Date	Atty	Description	Phase	Task	Hours
06/03/13	K. Kraft	Review email from H. Tomlinson re consent order (.1); draft email to C. Schenk re thoughts on consent order for IA II distribution (.1)	L200	L250	0.20
06/03/13	C. Schenk	Review communication from investor claimant and follow up discussion with K. Kraft	L100	L190	0.20
06/04/13	K. Kraft	Discussions with C. Schenk re Integrien motion (.4); draft correspondence to H. Tomlinson re Integrien motion (.2)	L200	L250	0.60
06/04/13	C. Schenk	Review investor claimant request and outline response	L100	L120	0.20
06/05/13	C. Schenk	Communications with K. Kraft re investor claimant request and response	L100	L190	0.20
06/06/13	C. Schenk	Discuss research pertaining to claims with summer intern and gather information for review (.9); discuss claims issues with S. Higgins (.2)	L100	L190	1.10
06/07/13	C. Schenk	Communications pertaining to claims	L100	L190	0.10
06/13/13	C. Schenk	Communication with associate re summary outline pertaining to claims	L100	L190	0.30

*Invoice*



*Payment Due Upon Receipt*

**REDACTED**

July 16, 2013  
 Invoice #2538904  
 Page 2

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/19/13	C. Schenk	Review documents from [REDACTED] [REDACTED]	L100	L120	0.40
06/20/13	C. Schenk	Discuss claims issues with K. Kraft (.3); communications with M. Choi re new document CD (.2)	L100	L190	0.50
06/21/13	S. Higgins	Preliminary review of [REDACTED] [REDACTED]	L100	L140	1.30
<b>Total Hours:</b>					<b>5.10</b>

SUBTOTAL FOR SERVICES \$2,233.00

For Cash Outlays:

06/10/13	For meal expenses in New York, New York on May 7, 2013 through May 9, 2013; VENDOR: Higgins, Stephen B.; INVOICE#: AG0313126; DATE: 5/7/2013	\$182.17
06/10/13	For transportation expenses in New York, New York on May 7, 2013 through May 9, 2013; VENDOR: Higgins, Stephen B.; INVOICE#: AG0313126; DATE: 5/7/2013	\$877.57
	For reproduction charges	\$80.08

SUBTOTAL FOR CASH OUTLAYS \$1,139.82

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
S. Higgins	1.30	\$510.00	\$663.00
C. Schenk	3.00	\$430.00	\$1,290.00
<b>Subtotal for Partner</b>	<b>4.30</b>	<b>\$454.19</b>	<b>\$1,953.00</b>
K. Kraft	0.80	\$350.00	\$280.00
<b>Subtotal for Associate</b>	<b>0.80</b>	<b>\$350.00</b>	<b>\$280.00</b>
<b>Total All Classes</b>	<b>5.10</b>	<b>\$437.84</b>	<b>\$2,233.00</b>

*Invoice*

*Payment Due Upon Receipt*

REDACTED

July 16, 2013  
Invoice #2538904  
Page 3

U.S. District Court Eastern District of Missouri

<b>SUBTOTAL FOR SERVICES</b>	<b>\$2,233.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-334.95</b>
<b>TOTAL FOR SERVICES</b>	<b>\$1,898.05</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$1,139.82</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$3,037.87</b>

*Invoice*

*Payment Due Upon Receipt*

REDACTED

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Litigation Defense

Invoice No.: 2538904

Invoice Date: 07/16/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-104425				
TOTAL LEGAL FEES:	5.10	\$1,898.05	1,334.00	\$427,671.45
TOTAL DISBURSEMENTS:		<u>\$1,139.82</u>		<u>\$4,331.05</u>
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$3,037.87</b>		<b>\$432,002.50</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
			Amount		Amount
102	For postage		\$0.00		\$5.70
106	For reproduction charges		\$80.08		\$195.76
108	For color reproduction charges		\$0.00		\$19.95
367	For meal expenses		\$182.17		\$330.66
383	For travel expenses		\$0.00		\$1,081.81
389	For transportation expenses		\$877.57		\$877.57
402	For airfare		<u>\$0.00</u>		<u>\$1,819.60</u>
<b>TOTAL DISBURSEMENTS:</b>			<b>\$1,139.82</b>		<b>\$4,331.05</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrrough, M	0.00	0.00	0.00	7.40	2,960.00
Farrell, D	0.00	0.00	0.00	0.90	418.50
Higgins, S	510.00	1.30	663.00	501.80	255,918.00
Kelly, C	0.00	0.00	0.00	0.60	249.00
Reid, C	0.00	0.00	0.00	10.10	4,595.50
Schenk, C	430.00	3.00	<u>1,290.00</u>	<u>289.00</u>	<u>124,270.00</u>
<b>TOTAL Partner:</b>	<b>454.18</b>	<b>4.30</b>	<b>\$1,953.00</b>	<b>809.80</b>	<b>\$388,411.00</b>

**Associate**

Burke, B	0.00	0.00	0.00	2.10	619.50
Hellmich, J	0.00	0.00	0.00	3.70	758.50
Kraft, K	350.00	0.80	280.00	84.50	29,575.00
Lamping, B	0.00	0.00	0.00	195.10	50,726.00

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

Page: 2

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Mangian, D	0.00	0.00	0.00	3.50	840.00
Reese, R	0.00	0.00	0.00	3.40	697.00
<b>TOTAL Associate:</b>	<b>350.00</b>	<b>0.80</b>	<b>\$280.00</b>	<b>292.30</b>	<b>\$83,216.00</b>
<b>Legal Assistant (paralegals and other legal support personnel)</b>					
Brooks, L	0.00	0.00	0.00	10.50	1,155.00
Choi, M	0.00	0.00	0.00	4.60	1,012.00
Frederking, J	0.00	0.00	0.00	4.70	4.70
Muzzarelli, J	0.00	0.00	0.00	132.20	20,491.00
Parrish, M	0.00	0.00	0.00	0.60	108.00
Schuette, A	0.00	0.00	0.00	28.80	3,168.00
Weber, H	0.00	0.00	0.00	50.50	8,585.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>231.90</b>	<b>\$34,523.70</b>
<b>Subtotal Legal Fees:</b>		<b>5.10</b>	<b>\$2,233.00</b>	<b>1,334.00</b>	<b>\$506,150.70</b>
<b>Less Discount:</b>			<b>-334.95</b>		<b>-78,479.25</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$1,898.05</b>		<b>\$427,671.45</b>



**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

Page: 3

**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>B50-Banruptcy: Creditor or Debtor</b>					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	156.20	\$49,781.00
B50.02	Asset Analysis and Recovery	0.00	\$0.00	3.70	\$923.00
B50.05	Executory contract issues	0.00	\$0.00	1.60	\$688.00
<b>TOTAL :</b>		<b>0.00</b>	<b>\$0.00</b>	<b>161.50</b>	<b>\$51,392.00</b>
<b>L01-Matter Open</b>					
L110	Fact Investigation/Development	0.00	\$0.00	29.50	\$11,101.00
L120	Analysis/Strategy	0.00	\$0.00	4.50	\$2,271.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>34.00</b>	<b>\$13,372.00</b>
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	11.80	\$5,977.50
L120	Analysis/Strategy	0.00	\$0.00	2.60	\$1,151.00
L120	Analysis/Strategy	0.00	\$0.00	4.10	\$1,045.00
L120	Analysis/Strategy	0.00	\$0.00	18.90	\$8,117.50
L120	Analysis/Strategy	0.00	\$0.00	3.10	\$693.50
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$77.50
L120	Analysis/Strategy	0.00	\$0.00	2.30	\$718.50
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>43.30</b>	<b>\$17,780.50</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.00	\$0.00	46.00	\$17,134.50
L410	Fact Witnesses	0.00	\$0.00	3.20	\$1,632.00
L110	Fact Investigation/Development	0.00	\$0.00	0.90	\$234.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	28.00	\$11,738.00
L130	Experts/Consultants	0.00	\$0.00	1.60	\$688.00
L110	Fact Investigation/Development	0.00	\$0.00	2.30	\$805.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>82.00</b>	<b>\$32,231.50</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	0.00	\$0.00	28.00	\$13,037.50
L310	Written Discovery	0.00	\$0.00	1.40	\$634.00
L210	Pleadings	0.00	\$0.00	0.20	\$102.00
<b>TOTAL Pre-Trial Pleadings and Motions:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>29.60</b>	<b>\$13,773.50</b>
<b>L05-Ongoing Reporting and Communication</b>					

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

Page: 4

**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.20	\$528.50
L05.110	Budgeting Work and Communications	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	55.90	\$23,869.50
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	4.80	\$2,348.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	60.10	\$26,388.00
L190	Other Case Assessment, Development and Administration	2.40	\$1,032.00	93.10	\$34,449.50
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>2.40</b>	<b>\$1,032.00</b>	<b>216.00</b>	<b>\$87,970.50</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L390	Other Discovery	0.00	\$0.00	37.30	\$17,489.00
L390	Other Discovery	0.00	\$0.00	46.30	\$8,328.00
L310	Written Discovery	0.00	\$0.00	1.20	\$612.00
L310	Written Discovery	0.00	\$0.00	0.90	\$459.00
L310	Written Discovery	0.00	\$0.00	5.20	\$1,352.00
L320	Document Production	0.00	\$0.00	0.10	\$51.00
L350	Discovery Motions	0.00	\$0.00	2.20	\$1,122.00
L310	Written Discovery	0.00	\$0.00	8.70	\$3,118.00
L310	Written Discovery	0.00	\$0.00	0.60	\$290.00
L320	Document Production	0.00	\$0.00	7.80	\$3,438.00
L310	Written Discovery	0.00	\$0.00	0.20	\$34.00
L390	Other Discovery	0.00	\$0.00	0.30	\$153.00
L330	Depositions	0.00	\$0.00	79.60	\$34,842.00
L330	Depositions	0.00	\$0.00	73.00	\$28,155.00
L330	Depositions	0.00	\$0.00	40.00	\$19,150.00
L330	Depositions	0.00	\$0.00	112.70	\$53,955.50
L330	Depositions	0.00	\$0.00	33.30	\$16,687.00
L340	Expert Discovery	0.00	\$0.00	4.70	\$4.70
L330	Depositions	0.00	\$0.00	45.10	\$18,849.50
L120	Analysis/Strategy	0.20	\$86.00	14.80	\$4,615.00
L120	Analysis/Strategy	0.40	\$172.00	95.20	\$20,093.50
L120	Analysis/Strategy	0.00	\$0.00	11.20	\$4,275.00
L120	Analysis/Strategy	0.00	\$0.00	20.80	\$5,504.50
L310	Written Discovery	0.00	\$0.00	0.10	\$51.00
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
L310	Written Discovery	0.00	\$0.00	1.30	\$663.00
L140	Document/File Management	1.30	\$663.00	68.60	\$25,046.00
L140	Document/File Management	0.00	\$0.00	2.00	\$390.00

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Litigation Defense  
C/M Firm No: 54464-104425

Page: 5

**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L140	Document/File Management	0.00	\$0.00	0.40	\$68.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>1.90</b>	<b>\$921.00</b>	<b>714.70</b>	<b>\$269,356.70</b>
<b>L07-Motions and Hearings</b>					
L250	Other Written Motions and Submissions	0.00	\$0.00	1.50	\$765.00
L250	Other Written Motions and Submissions	0.80	\$280.00	37.50	\$14,167.00
L250	Other Written Motions and Submissions	0.00	\$0.00	10.90	\$3,812.00
	<b>TOTAL Pre-Trial Pleadings and Motions:</b>	<b>0.80</b>	<b>\$280.00</b>	<b>49.90</b>	<b>\$18,744.00</b>
<b>L08-Trial Preparation</b>					
L440	Other Trial Preparation and Support	0.00	\$0.00	3.00	\$1,530.00
	<b>TOTAL Trial Preparation and Trial:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>3.00</b>	<b>\$1,530.00</b>
	<b>Subtotal Legal Fees:</b>	<b>5.10</b>	<b>\$2,233.00</b>	<b>1,334.00</b>	<b>\$506,150.70</b>
	<b>Less Discount</b>		<b>\$-334.95</b>		<b>-78,479.25</b>
	<b>TOTAL LEGAL FEES 54464-104425</b>		<b>\$1,898.05</b>		<b>\$427,671.45</b>

REDACTED



July 16, 2013

Direct Correspondence To:  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

TIN [REDACTED]

**REMITTANCE COPY**

**PAYMENT DUE UPON RECEIPT**

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2538904 **\$3,037.87**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

**Wire Transfer Instructions:**

Swift Code: USBKUS44IMT  
Bank Name: US Bank N.A.  
ABA/Routing Number: [REDACTED]  
Bank Account Name: Thompson Coburn LLP  
Account Number: [REDACTED]

**REDACTED**

July 16, 2013  
Invoice #2538905

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]  
Please reference invoice number(s).

**Direct Correspondence To:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN [REDACTED]

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

For Legal Services Rendered in Connection With:

Morriss Holdings, LLC  
TC File: 54464 / 105756

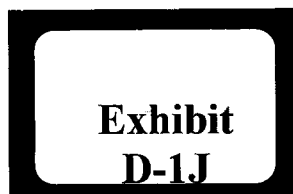
Date	Atty	Description	Phase	Task	Hours
06/03/13	C. Schenk	Review and prepare comments re motion for reconsideration, review related case law, communications with B. Lamping	L100	L190	0.80
06/06/13	S. Higgins	Review and revise motion to reconsider and discuss with B. Lamping	L200	L250	0.50
06/06/13	C. Schenk	Discuss motion for reconsideration with S. Higgins	L100	L190	0.20
06/13/13	B. Lamping	Draft motion to reconsider ruling on motion for default	L200	L250	0.20
06/17/13	B. Lamping	Draft motion to reconsider motion for default against Morriss Holdings	L200	L250	0.70
06/18/13	B. Lamping	Draft motion to reconsider	L200	L250	0.30
06/24/13	S. Higgins	Review decision and discuss with B. Lamping	L200	L250	0.30
06/24/13	C. Schenk	Review entry of default, follow up with B. Lamping and K. Kraft	L200	L250	0.20

**Total Hours:** 3.20

SUBTOTAL FOR SERVICES

**\$1,236.00**

*Invoice*



*Payment Due Upon Receipt*

**REDACTED**

July 16, 2013  
 Invoice #2538905  
 Page 2

U.S. District Court Eastern District of Missouri

**For Cash Outlays:**

For reproduction charges \$1.36

**SUBTOTAL FOR CASH OUTLAYS \$1.36**

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
S. Higgins	0.80	\$510.00	\$408.00
C. Schenk	1.20	\$430.00	\$516.00
<b>Subtotal for Partner</b>	<b>2.00</b>	<b>\$462.00</b>	<b>\$924.00</b>
B. Lamping	1.20	\$260.00	\$312.00
<b>Subtotal for Associate</b>	<b>1.20</b>	<b>\$260.00</b>	<b>\$312.00</b>
<b>Total All Classes</b>	<b>3.20</b>	<b>\$386.25</b>	<b>\$1,236.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$1,236.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-185.40</b>
<b>TOTAL FOR SERVICES</b>	<b>\$1,050.60</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$1.36</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$1,051.96</b>

*Invoice*

*Payment Due Upon Receipt*

**REDACTED**

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 2538905

Invoice Date: 07/16/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-105756				
TOTAL LEGAL FEES:	3.20	\$1,050.60	48.90	\$12,595.30
TOTAL DISBURSEMENTS:		\$1.36		\$170.48
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$1,051.96</b>		<b>\$12,765.78</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Amount	Amount		
106	For reproduction charges	\$1.36	\$170.48		
<b>TOTAL DISBURSEMENTS:</b>		<b>\$1.36</b>	<b>\$170.48</b>		

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrough, M	0.00	0.00	0.00	0.40	160.00
Higgins, S	510.00	0.80	408.00	7.10	3,621.00
Schenk, C	430.00	1.20	516.00	7.70	3,311.00
<b>TOTAL Partner:</b>	<b>462.00</b>	<b>2.00</b>	<b>\$924.00</b>	<b>15.20</b>	<b>\$7,092.00</b>

**Associate**

Lamping, B	260.00	1.20	312.00	25.40	6,604.00
<b>TOTAL Associate:</b>	<b>260.00</b>	<b>1.20</b>	<b>\$312.00</b>	<b>25.40</b>	<b>\$6,604.00</b>

**Legal Assistant (paralegals and other legal support personnel)**

Muzzarelli, J	0.00	0.00	0.00	7.80	1,209.00
Weber, H	0.00	0.00	0.00	0.50	85.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>8.30</b>	<b>\$1,294.00</b>

<b>Subtotal Legal Fees:</b>	<b>3.20</b>	<b>\$1,236.00</b>	<b>48.90</b>	<b>\$14,990.00</b>
<b>Less Discount:</b>		<b>-185.40</b>		<b>-2,394.70</b>

REDACTED

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Morriss Holdings, LLC  
C/M Firm No: 54464-105756

Page: 2

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Hours</u>	<u>Amount</u>
<b>TOTAL LEGAL FEES:</b>				<b>\$12,595.30</b>
				<b>\$1,050.60</b>



**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Morriss Holdings, LLC  
C/M Firm No: 54464-105756

Page: 3

**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>0.40</b>	<b>\$160.00</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.00	\$0.00	1.30	\$372.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>2.80</b>	<b>\$762.00</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	0.00	\$0.00	17.00	\$5,495.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
	<b>TOTAL Pre-Trial Pleadings and Motions:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>21.00</b>	<b>\$6,225.00</b>
<b>L05-Ongoing Reporting and Communication</b>					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	2.20	\$847.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	1.00	\$430.00	4.20	\$1,619.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>1.00</b>	<b>\$430.00</b>	<b>7.00</b>	<b>\$2,724.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	0.00	\$0.00	2.20	\$527.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>0.00</b>	<b>\$0.00</b>	<b>4.70</b>	<b>\$1,262.00</b>
<b>L07-Motions and Hearings</b>					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	1.70	\$567.00	9.80	\$2,748.00
L250	Other Written Motions and Submissions	0.50	\$239.00	0.90	\$443.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
	<b>TOTAL Pre-Trial Pleadings and Motions:</b>	<b>2.20</b>	<b>\$806.00</b>	<b>13.00</b>	<b>\$3,857.00</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Morriss Holdings, LLC  
 C/M Firm No: 54464-105756

Page: 4

**ANALYSIS OF FEES BY FUNCTIONS:**

	<b>THIS BILL</b>		<b>CUMULATIVE TOTALS</b>	
	<b>Hours</b>	<b>Amount</b>	<b>Hours</b>	<b>Amount</b>
<b>Subtotal Legal Fees:</b>	<b>3.20</b>	<b>\$1,236.00</b>	<b>48.90</b>	<b>\$14,990.00</b>
<b>Less Discount</b>		<b>-\$185.40</b>		<b>-2,394.70</b>
<b>TOTAL LEGAL FEES 54464-105756</b>		<b>\$1,050.60</b>		<b>\$12,595.30</b>



July 16, 2013

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

TIN [REDACTED]

---

## REMITTANCE COPY

### PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2538905

**\$1,051.96**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

#### **ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

#### **Wire Transfer Instructions:**

Swift Code: USBKUS44IMT  
Bank Name: US Bank N.A.  
ABA/Routing Number: [REDACTED]  
Bank Account Name: Thompson Coburn LLP  
Account Number: [REDACTED]

**REDACTED**
**Remit To:**  
 P.O. Box 18379M  
 St. Louis, Missouri 63195

**ACH Instructions:**  
 Account Name: Thompson Coburn LLP  
 Bank: U.S. Bank  
 ABA/Routing Number: [REDACTED]  
 Account Number: [REDACTED]  
 Please reference invoice number(s).

 July 16, 2013  
 Invoice #2538906

**Direct Correspondence To:**  
 314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN [REDACTED]

 U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

## For Legal Services Rendered in Connection With:

 Acartha Interpleader  
 TC File: 54464 / 111159

Date	Atty	Description	Phase	Task	Hours
06/03/13	M. Darrough	Confer with C. Schenk re strategy for mediation	L100	L160	0.30
06/03/13	C. Schenk	Review mediator's request (.1); telephone conference with M. Darrough re mediation statement (.3)	L100	L160	0.40
06/04/13	B. Lamping	Work on mediation brief	L100	L160	1.10
06/05/13	S. Higgins	Review and revision of draft mediation brief	L100	L160	1.10
06/06/13	M. Darrough	Work on mediation statement/exhibits	L100	L160	0.70
06/06/13	S. Higgins	Review and revise mediation position statement	L100	L160	3.60
06/06/13	B. Lamping	Draft mediation brief	L100	L160	0.60
06/06/13	C. Schenk	Discuss mediation statement and related issues with S. Higgins, review summary and provide comments	L100	L190	0.20
06/07/13	M. Darrough	Prepare exhibits for mediation statement	L100	L160	0.80
06/07/13	S. Higgins	Continue review and revision of mediation position statement	L300	L310	4.20
06/10/13	M. Darrough	Work on confidential mediation statement/exhibits to same	L100	L160	2.40

*Invoice*

*Payment Due Upon Receipt*

REDACTED

July 16, 2013  
 Invoice #2538906  
 Page 2

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/10/13	S. Higgins	Final review and revision of mediation position statement	L200	L210	3.80
06/10/13	C. Schenk	Review mediation statement and outline comments (.5); summarize comments in writing to S Higgins (.3); telephone conference with same to discuss changes (.2)	L100	L160	1.00
06/11/13	S. Higgins	Telephone call from C. Hanaway and emails with mediator relative to mediation	L100	L190	0.50
06/13/13	C. Schenk	Telephone conference with M. Darrough re status of mediation statement	L100	L190	0.10
06/14/13	S. Higgins	Review and respond to emails from mediator	L100	L160	0.30
06/17/13	M. Darrough	Telephone conference with S. Higgins and C. Hanaway re invoices	L100	L120	3.00
06/17/13	S. Higgins	Prepare for mediation including meetings with M. Darrough and telephone conference with C. Hanaway relative to settlement	L100	L160	2.90
06/17/13	C. Schenk	Prepare for mediation, multiple communications with M. Darrough and S. Higgins, organize materials for mediation binder	L100	L160	1.40
06/18/13	M. Darrough	Prepare invoices/additional segregation and calculation of total defense costs for purpose of mediation	L100	L160	1.10
06/18/13	M. Darrough	Work on additional chronology of Federal calls/emails/correspondence in preparation for mediation	L100	L160	0.70
06/18/13	M. Darrough	Review/revise opening statement outline	L100	L160	0.50
06/18/13	M. Darrough	Prepare to refute all arguments against Receiver in interpleader action	L100	L160	0.60
06/18/13	S. Higgins	Prepare for interpleader mediation to include review of materials, consultation with M. Darrough, emails and discussions with C. Schenk and preparation of opening statement	L100	L160	5.30
06/18/13	C. Schenk	Prepare for mediation, communications with M. Darrough and S. Higgins as to outline	L100	L160	0.50

*Invoice*

*Payment Due Upon Receipt*

**REDACTED**

July 16, 2013  
 Invoice #2538906  
 Page 3

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/19/13	M. Darrough	Prepare for/participate in mediation re interpled funds	L100	L160	8.40
06/19/13	S. Higgins	Prepare for and participate in Interpleader mediation	L100	L160	12.00
06/19/13	C. Schenk	Prepare for interpleader, meet with S. Higgins and M. Darrough, participate in mediation proceeding, discuss preliminary agreement with S. Higgins	L100	L160	5.30
06/20/13	M. Darrough	Prepare draft settlement agreement (1.6); work with parties during mediation on revisions/execution of settlement agreement for interpleader action (4.2); communications with M. Jacobs, T. Blumenthal, G. Seligman re logistics with respect to execution/court submission (.4)	L100	L160	6.20
06/20/13	S. Higgins	Review and revise draft settlement agreement and continue mediation until conclusion	L100	L160	8.00
06/20/13	C. Schenk	Prepare written comments for S. Higgins re mediation agreement, review and edit settlement agreement for mediation proceeding	L100	L160	4.90
06/21/13	M. Darrough	Communications with G. Seligman, T. Blumenthal, and interpled defendants re finalization/payout with respect to settlement (.4); communication with K. Kraft re submission to status update for interpleader settlement (.2)	L100	L160	0.60
06/21/13	S. Higgins	Follow up emails and discussions relative to allocation of settlement and execution of agreement	L100	L160	0.40
06/21/13	C. Schenk	Communications with M. Darrough re final execution and changes requested by R. Zito	L100	L190	0.20
06/26/13	M. Darrough	Work on allocation issues pertaining to settlement	L100	L160	0.70
06/27/13	M. Darrough	Communications with parties re completion/execution of settlement agreement	L100	L160	0.30

*Invoice*

*Payment Due Upon Receipt*

**REDACTED**

July 16, 2013  
 Invoice #2538906  
 Page 4

U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/28/13	M. Darrough	Work on finalizing settlement/approval of same by court	L100	L160	0.30
06/28/13	S. Higgins	Review and respond to numerous emails with counsel for Chubb, mediator and claimants relative to finalization of settlement agreement	L100	L160	0.50
<b>Total Hours:</b>					<b>84.90</b>

SUBTOTAL FOR SERVICES

\$38,828.00

For Cash Outlays:

For reproduction charges

\$2.48

SUBTOTAL FOR CASH OUTLAYS

\$2.48

#### TIME SUMMARY BY RANK

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
M. Darrough	26.60	\$400.00	\$10,640.00
S. Higgins	42.60	\$510.00	\$21,726.00
C. Schenk	14.00	\$430.00	\$6,020.00
<b>Subtotal for Partner</b>	<b>83.20</b>	<b>\$461.37</b>	<b>\$38,386.00</b>
B. Lamping	1.70	\$260.00	\$442.00
<b>Subtotal for Associate</b>	<b>1.70</b>	<b>\$260.00</b>	<b>\$442.00</b>
<b>Total All Classes</b>	<b>84.90</b>	<b>\$457.34</b>	<b>\$38,828.00</b>

SUBTOTAL FOR SERVICES

\$38,828.00

LESS 15% DISCOUNT

-5,824.20

TOTAL FOR SERVICES

\$33,003.80

SUBTOTAL FOR CASH OUTLAYS

\$2.48

TOTAL AMOUNT DUE

\$33,006.28

*Invoice*

*Payment Due Upon Receipt*

REDACTED

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Interpleader

Invoice No.: 2538906

Invoice Date: 07/16/13

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

54464-111159	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	84.90	\$33,003.80	122.20	\$45,901.70
TOTAL DISBURSEMENTS:		\$2.48		\$2.48
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$33,006.28</b>		<b>\$45,904.18</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	THIS BILL		CUMULATIVE TOTALS	
		Amount	Amount	Amount	Amount
106	For reproduction charges	\$2.48	\$2.48	\$2.48	\$2.48
<b>TOTAL DISBURSEMENTS:</b>		<b>\$2.48</b>	<b>\$2.48</b>	<b>\$2.48</b>	<b>\$2.48</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrough, M	400.00	26.60	10,640.00	49.70	19,880.00
Higgins, S	510.00	42.60	21,726.00	48.10	24,531.00
Schenk, C	430.00	14.00	6,020.00	19.10	8,213.00
<b>TOTAL Partner:</b>	<b>461.37</b>	<b>83.20</b>	<b>\$38,386.00</b>	<b>116.90</b>	<b>\$52,624.00</b>
<b><u>Associate</u></b>					
Lamping, B	260.00	1.70	442.00	5.30	1,378.00
<b>TOTAL Associate:</b>	<b>260.00</b>	<b>1.70</b>	<b>\$442.00</b>	<b>5.30</b>	<b>\$1,378.00</b>
<b>Subtotal Legal Fees:</b>		<b>84.90</b>	<b>\$38,828.00</b>	<b>122.20</b>	<b>\$54,002.00</b>
<b>Less Discount:</b>			<b>-5,824.20</b>		<b>-8,100.30</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$33,003.80</b>		<b>\$45,901.70</b>



**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Acartha Interpleader  
C/M Firm No: 54464-111159

Page: 2

**ANALYSIS OF FEES BY FUNCTIONS:**

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
<b>B50-Banruptcy: Creditor or Debtor</b>					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	1.30	\$338.00
B50.07	Claims and claim litigation	0.00	\$0.00	0.30	\$153.00
<b>TOTAL :</b>		<b>0.00</b>	<b>\$0.00</b>	<b>1.60</b>	<b>\$491.00</b>
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$43.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>0.10</b>	<b>\$43.00</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.00	\$0.00	0.10	\$26.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>0.10</b>	<b>\$26.00</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	0.00	\$0.00	0.20	\$80.00
L210	Pleadings	3.80	\$1,938.00	3.80	\$1,938.00
<b>TOTAL Pre-Trial Pleadings and Motions:</b>		<b>3.80</b>	<b>\$1,938.00</b>	<b>4.00</b>	<b>\$2,018.00</b>
<b>L05-Ongoing Reporting and Communication</b>					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$240.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.40	\$160.00
L190	Other Case Assessment, Development and Administration	1.00	\$470.00	5.50	\$2,368.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>1.00</b>	<b>\$470.00</b>	<b>6.50</b>	<b>\$2,768.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L310	Written Discovery	4.20	\$2,142.00	4.20	\$2,142.00
L120	Analysis/Strategy	3.00	\$1,200.00	5.30	\$2,141.00
L120	Analysis/Strategy	0.00	\$0.00	0.70	\$292.00
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$43.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>7.20</b>	<b>\$3,342.00</b>	<b>10.30</b>	<b>\$4,618.00</b>
<b>L07-Motions and Hearings</b>					
L250	Other Written Motions and Submissions	0.00	\$0.00	4.50	\$1,809.00
<b>TOTAL Pre-Trial Pleadings and Motions:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>4.50</b>	<b>\$1,809.00</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Interpleader  
 C/M Firm No: 54464-111159

Page: 3

**ANALYSIS OF FEES BY FUNCTIONS:**

		<b>THIS BILL</b>		<b>CUMULATIVE TOTALS</b>	
		<b>Hours</b>	<b>Amount</b>	<b>Hours</b>	<b>Amount</b>
<b>L09-Mediation and Settlement</b>					
L160	Settlement/Non-Binding ADR	72.90	\$33,078.00	95.10	\$42,229.00
	<b>TOTAL Case Assessment, Development and Administration:</b>	<b>72.90</b>	<b>\$33,078.00</b>	<b>95.10</b>	<b>\$42,229.00</b>
	<b>Subtotal Legal Fees:</b>	<b>84.90</b>	<b>\$38,828.00</b>	<b>122.20</b>	<b>\$54,002.00</b>
	<b>Less Discount</b>		<b>\$-5,824.20</b>		<b>-8,100.30</b>
	<b>TOTAL LEGAL FEES 54464-111159</b>		<b>\$33,003.80</b>		<b>\$45,901.70</b>

REDACTED



July 16, 2013

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

TIN [REDACTED]

---

## REMITTANCE COPY

### PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2538906

\$33,006.28

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

#### ACH Instructions:

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

#### Wire Transfer Instructions:

Swift Code: USBKUS44IMT  
Bank Name: US Bank N.A.  
ABA/Routing Number: [REDACTED]  
Bank Account Name: Thompson Coburn LLP  
Account Number: [REDACTED]



Segue Equity Group, LLC.  
325 North Kirkwood, Suite 103  
St. Louis, MO 63122  
MichelleM@SeguePartners.com

Acartha Group Receivership  
Claire M. Schenk  
c/o Claire Schenk Thompson Coburn  
One US Bank Plaza  
St. Louis Missouri 63101-1693

**Invoice Number** #INV-20130716-108  
**Date** 07/16/2013  
**Due Date** 07/16/2013

## Acartha Group Q2 Summary Invoice

Item	Description	Price/Unit	Qty	Price
Michelle Murray, Managing Director, Financial Activities	Accounting/Auditing	\$233.75	0.67	\$156.61
Michelle Murray, Managing Director, Financial Activities	Business Analysis	\$233.75	25.33	\$5,920.89
Michelle Murray, Managing Director, Financial Activities	Data Analysis	\$233.75	1.50	\$350.63
Amy Reagan, Financial Associate, Financial Activities	Accounting/ Auditing	\$81.00	8.00	\$648.00
Amy Reagan, Financial Associate, Financial Activities	Business Analysis	\$81.00	21.50	\$1,741.50
Amy Reagan, Financial Associate, Financial Activities	Data Analysis	\$81.00	14.00	\$1,134.00

**Subtotal** \$9,951.63  
**Tax (0%)** \$0.00  
**Total** \$9,951.63

**Outstanding Balance** \$28,677.55  
**Grand Total** \$38,629.18

**Exhibit  
D-2A**



## Segue Equity Group, LLC.

### Acartha Q2 Invoice

Created by Amy Reagan, Financial Associate on 07/16/2013 01:53 PM

Projects for client Acartha Group Receivership  
All Users  
Time Interval: 04/01/2013 — 06/30/2013

<b>Total hours</b>	<b>81:00</b>	
<b>Amy Reagan, Financial Associate</b>	<b>43:30</b>	
Accounting/Auditing	08:00	
04/08/2013 09:30 AM — 10:10 AM	00:40	Spoke with Tim O'Shaughnessy re: trail balances and worked on those as a follow up after we spoke.
04/08/2013 05:15 PM — 06:15 PM	01:00	Updated Acartha Group Trial Balances per conversation with Tim O'Shaughnessy.
04/22/2013 09:25 AM — 11:35 AM	02:10	Worked on Q1 SFAR.
04/25/2013 08:45 AM — 09:05 AM	00:20	Responded to [REDACTED] re: claims question. Also, responded to Claire re: Integrien distribution spreadsheet.
04/30/2013 07:50 AM — 08:00 AM	00:10	Reached out to Tim at CLA about Integrien expenses.
04/30/2013 09:35 AM — 10:35 AM	01:00	Talked to Tim about Integrien bank fees. Updated trial balances for Integrien and sent to him.
06/05/2013 09:00 AM — 09:20 AM	00:20	Follow up discussion with Michelle.
06/11/2013 10:00 AM — 10:30 AM	00:30	Spoke with Katie Kraft re: ASSF funds and confirmation of wires.
06/18/2013 02:00 PM — 02:30 PM	00:30	Talked to Kathleen and reviewed SFAR changes and questions.
06/19/2013 10:45 AM — 12:05 PM	01:20	Updated bank account balances and talked to Katie about SFAR.
Business Analysis	21:30	
04/02/2013 07:45 AM — 08:05 AM	00:20	Set up [REDACTED] on the Acartha extranet.
04/02/2013 03:25 PM — 03:55 PM	00:30	Updated contact information from Karla and [REDACTED]. Tracked responses re: call.
04/03/2013 10:00 AM — 11:30 AM	01:30	[REDACTED] Conference Call and communicated new information to the investors.
04/04/2013 08:35 AM — 09:45 AM	01:10	Answered [REDACTED] questions re: [REDACTED] financing. Followed up to Michelle's email re: the extranet communication. Talked with [REDACTED] and then his assistant re: [REDACTED] investment.
04/04/2013 10:00 AM — 10:20 AM	00:20	Called [REDACTED] assistant and spoke with her re: upcoming [REDACTED] investments.
04/04/2013 01:50 PM — 02:20 PM	00:30	Reviewed Claire's updated communication for [REDACTED] investors. Read [REDACTED] email re: upcoming

REDACTED

04/04/2013 01:50 PM — 02:20 PM	00:30	financing. Responded to [REDACTED] email re: [REDACTED] cap table and upcoming financing.
04/04/2013 04:15 PM — 06:25 PM	02:10	Talked to [REDACTED] re: [REDACTED] investment. Compiled all information re: this investment to send to [REDACTED]. Sent out communication to investors who did not yet finalize their interest.
04/08/2013 12:00 PM — 12:30 PM	00:30	Reviewed [REDACTED] wire confirmation spreadsheet and sent out emails to all [REDACTED] investors that did not send in their funding.
04/08/2013 02:05 PM — 02:25 PM	00:20	Sent out communication to investors re: [REDACTED]. Followed up with [REDACTED] investors to notify it was the last day of funding.
04/08/2013 04:00 PM — 05:20 PM	01:20	Responded to [REDACTED] re: [REDACTED] wires. Followed up with [REDACTED] Trust and [REDACTED] about their committed capital that has not been received yet. Reviewed Brian Holland's email re: [REDACTED] investments. Drafted a follow up email to [REDACTED] indicating pro rata was not met.
04/08/2013 06:45 PM — 06:55 PM	00:10	Responded to [REDACTED] and [REDACTED] re: [REDACTED] not meeting their pro rata.
04/09/2013 08:15 AM — 09:05 AM	00:50	Responded to [REDACTED], [REDACTED], [REDACTED] and [REDACTED] re: [REDACTED] financing.
04/09/2013 10:35 AM — 10:55 AM	00:20	Spoke with Brian Holland re: records of Integrien distribution.
04/09/2013 10:50 AM — 11:30 AM	00:40	Spoke [REDACTED] re: [REDACTED] financing. Coordinated [REDACTED] wire with [REDACTED] and answered Brian Holland's questions re: ATP distributions.
04/09/2013 12:20 PM — 12:40 PM	00:20	Reviewed Claire's email re: ASF investment and looked for relevant documents.
04/09/2013 01:30 PM — 01:50 PM	00:20	Followed up with [REDACTED] and [REDACTED] re: [REDACTED] investments.
04/09/2013 02:50 PM — 03:00 PM	00:10	Discussed [REDACTED] coming up short on pro rata amount to invest.
04/09/2013 05:20 PM — 05:30 PM	00:10	Set up Hilton Tomlinson [REDACTED] on the extranet. Spoke with him regarding his viewing rights. and emailed Claire re: same.
04/10/2013 08:40 AM — 08:50 AM	00:10	Responded to [REDACTED] and [REDACTED] re: [REDACTED] wire and [REDACTED] Operating Agreement.
04/10/2013 08:50 AM — 09:20 AM	00:30	Drafted email to investors for [REDACTED] communication.
04/10/2013 11:10 AM — 11:30 AM	00:20	Spoke with Claire re: Hilton Tomlinson and all investor communications.
04/10/2013 12:00 PM — 12:10 PM	00:10	Spoke with Claire re: [REDACTED].
04/10/2013 01:00 PM — 01:20 PM	00:20	Spoke with [REDACTED] and [REDACTED] about faxing subscription agreements.
04/10/2013 02:50 PM — 03:00 PM	00:10	Drafted letter for tax filing extension, and sent after receiving Claire's comments.
04/11/2013 07:05 AM — 08:15 AM	01:10	Responded to [REDACTED]'s email re: updating email address, [REDACTED] allocation, and extranet. Spoke with [REDACTED] on the phone re:

REDACTED

04/11/2013 07:05 AM — 08:15 AM	00:10	Also followed up with [REDACTED] re: commitments. Spoke with Brian Holland about [REDACTED]
04/11/2013 05:15 PM — 05:25 PM	00:10	Talked to Claire re: [REDACTED] and Hilton Tomlinson.
04/15/2013 09:00 AM — 09:20 AM	00:20	Worked with [REDACTED] to track investors that invested in [REDACTED]
04/15/2013 01:35 PM — 01:45 PM	00:10	Talked with Claire about the [REDACTED] Distribution.
04/15/2013 01:50 PM — 02:10 PM	00:20	Looked into [REDACTED] distributions on the 2011 ATP GL.
04/16/2013 03:00 PM — 03:20 PM	00:20	Talked to Claire about Hilton Tomlinson and [REDACTED] financing. Also, followed up with [REDACTED]
04/17/2013 11:05 AM — 11:25 AM	00:20	Responded to [REDACTED] about [REDACTED] pro rata amount. Also followed up with [REDACTED] re: this issue.
04/17/2013 02:40 PM — 03:00 PM	00:20	Talked to [REDACTED] about [REDACTED] email and [REDACTED] not reaching pro rata amount.
04/17/2013 04:55 PM — 05:25 PM	00:30	Looked over email to [REDACTED], talked to Claire re: same, and then followed up with [REDACTED].
04/18/2013 07:00 AM — 07:10 AM	00:10	Received confirmation from [REDACTED] and followed up with Claire, Chris, and [REDACTED] re: this investment.
04/18/2013 10:05 AM — 10:15 AM	00:10	Talked to Claire re: [REDACTED] email, looked into his investment history and read email.
04/18/2013 10:55 AM — 11:15 AM	00:20	Talked to [REDACTED] about [REDACTED] funding. Also spoke with [REDACTED] re: [REDACTED] Funding status and updates on [REDACTED]
04/19/2013 03:45 PM — 03:55 PM	00:10	Spoke with Brian Holland re: extranet and co-investors in special purpose vehicles.
04/25/2013 12:55 PM — 01:15 PM	00:20	Uploaded all executed [REDACTED] documents to extranet.
04/26/2013 09:35 AM — 09:55 AM	00:20	Looked into [REDACTED] investors to see who invested in most recent round of financing.
04/26/2013 11:15 AM — 11:25 AM	00:10	Referenced [REDACTED] cap table to respond to Claire and Chris' questions.
05/03/2013 01:15 PM — 01:25 PM	00:10	Talked with [REDACTED] lawyer and [REDACTED] about claims bar process.
05/06/2013 11:35 AM — 11:45 AM	00:10	Spoke with [REDACTED] attorney re: the extranet.
06/06/2013 04:00 PM — 04:40 PM	00:40	Reviewed [REDACTED] email and drafted communication to investors and after approval sent out. Also, posted communication to portal.
06/10/2013 03:05 PM — 03:15 PM	00:10	Spoke with Brian Holland re: [REDACTED] First tranche
06/17/2013 09:25 AM — 09:35 AM	00:10	Followed up with [REDACTED] to obtain final investment numbers.
06/21/2013 11:15 AM — 11:25 AM	00:10	Responded to [REDACTED] questions on [REDACTED] Series BB Extension second tranche.
06/24/2013 10:10 AM — 10:40 AM	00:30	Reviewed ATP ownership for [REDACTED] Communicated this and also read [REDACTED] update from Michelle and Claire.
06/25/2013 09:05 AM — 09:35 AM	00:30	Reviewed questions from Claire and Michelle re: [REDACTED] investments, found the answers and

REDACTED

			responded.
06/25/2013 06:00 PM — 06:20 PM	00:20	Talked to Michelle about [REDACTED] Series BB Extension and drafted communication.	
Data Analysis	14:00		
04/02/2013 08:00 AM — 08:40 AM	00:40	Reviewed [REDACTED] document.	
04/02/2013 01:15 PM — 01:45 PM	00:30	Call with [REDACTED] to discuss updated financing documents and pro rata allocations.	
04/02/2013 01:45 PM — 02:45 PM	01:00	Updated pro rata calculations according to discussion on the call. Drafted communication to send to [REDACTED] investors re: conference call and updated allocations. Sent to Claire and Chris.	
04/03/2013 09:05 AM — 09:15 AM	00:10	Sent out [REDACTED] Deck for call and posted to extranet.	
04/03/2013 01:00 PM — 03:40 PM	02:40	Call with [REDACTED] and Michelle re: cap table. Talked with [REDACTED] about extranet and set him up. Call with [REDACTED] and [REDACTED] re: documents on extranet and percentage ownership for [REDACTED]	
04/03/2013 04:30 PM — 05:10 PM	00:40	Talked to Michelle about a voicemail from [REDACTED] and then had email correspondence with [REDACTED] re: a previous note with [REDACTED]	
04/03/2013 05:10 PM — 06:20 PM	01:10	Looked over [REDACTED] documents and drafted a communication for interested investors re: upcoming financing.	
04/03/2013 08:50 PM — 09:40 PM	00:50	Looked into extranet communication for [REDACTED] questions. Finalized draft communication for [REDACTED] and sent to Claire.	
04/05/2013 08:50 AM — 11:40 AM	02:50	Spoke with the following re: [REDACTED] Series BB extension investment: [REDACTED] at [REDACTED] office, [REDACTED] and [REDACTED]. Also spoke with [REDACTED] re: extranet. Coordinated communication between [REDACTED] and [REDACTED]	
04/08/2013 10:10 AM — 11:30 AM	01:20	Emailed Michelle re: [REDACTED] communication. Spoke with [REDACTED] re: [REDACTED] financing. Calculated allocations for [REDACTED] financing and drafted letter to go to investors.	
04/08/2013 12:25 PM — 01:45 PM	01:20	Spoke with Michelle re: [REDACTED] allocations and communication. Then spoke with Claire re: same. Call with [REDACTED] re: [REDACTED] allocation in financing.	
04/12/2013 08:55 AM — 09:15 AM	00:20	Reviewed GL for [REDACTED] distributions and responded to Claire.	
06/05/2013 04:35 PM — 05:05 PM	00:30	Looked at all [REDACTED] Cap Tables and organized all relevant documents for Claire, Chris, and Michelle.	
<b>Michelle Murray, Managing Director</b>	<b>37:30</b>		
Accounting/Auditing	00:40		
04/23/2013 12:50 PM — 01:10 PM	00:20	Review SFAR report	
05/02/2013 09:00 AM — 09:20 AM	00:20	Talked to Brian Holland re: [REDACTED] investments.	
Business Analysis	35:20		
		Review redline docs and pro-rata from [REDACTED]	



REDACTED

04/02/2013 09:00 AM — 10:00 AM	01:00	██████ re: ████████ and prepare for conference call.
04/02/2013 01:15 PM — 01:55 PM	00:40	██████ conference call w ████████ Claire, Chris.
04/02/2013 02:30 PM — 03:30 PM	01:00	Review ████████ allocation draft schedules, and e-mail correspondence to investors and correspond with Amy and Claire and Chris re: same.
04/03/2013 09:00 AM — 11:40 AM	02:40	Review materials for ████████ call. And participate in ████████ call with ████████ and investor group. Then follow up call with Claire.
04/03/2013 11:00 AM — 11:50 PM	12:50	Correspondence with LPs re: extranet site and ████████ closing e-mail reviews.
04/03/2013 01:15 PM — 01:35 PM	00:20	Call with ████████ re: allocations for ████████
04/03/2013 02:00 PM — 02:30 PM	00:30	Phone call with Claire and ████████ and then joined by ████████ re: pro rata and ████████ investment.
04/03/2013 09:00 PM — 10:00 PM	01:00	Correspondence re: ████████ responses to investors and review of ████████ shareholder letter and correspondence with company re: pro rata and additional materials needed for communication to investors.
04/09/2013 12:30 PM — 12:50 PM	00:20	Correspond with ████████ re: ████████ closing and submission of wires.
04/09/2013 12:50 PM — 01:20 PM	00:30	Correspond with ████████ re: ████████ documents and items requested from company and correspond with ████████ re: same.
04/09/2013 01:20 PM — 02:50 PM	01:30	Research ASFI and ████████ on GL per Claire's e-mail request and correspond with Amy and Claire re: same.
04/09/2013 02:50 PM — 03:00 PM	00:10	Discuss ████████ shortage with Amy.
04/10/2013 03:00 PM — 03:20 PM	00:20	Review and approve tax extension correspondence and discuss with Amy.
04/11/2013 08:00 AM — 08:20 AM	00:20	Discussed ████████ closing and logistics with Amy.
04/15/2013 08:30 AM — 08:50 AM	00:20	Review and correspond w ████████ and Amy re investments in first tranche of ████████
04/15/2013 02:30 PM — 03:00 PM	00:30	Correspondence re ████████
04/17/2013 10:45 AM — 11:15 AM	00:30	Correspond re ████████ allocations
04/17/2013 02:40 PM — 03:00 PM	00:20	Talked to Amy about ████████ email and ████████ not reaching pro rata.
04/17/2013 05:15 PM — 05:25 PM	00:10	Spoke with Amy re: Claire's comments on ████████ email.
04/18/2013 07:00 AM — 07:10 AM	00:10	Spoke with Amy re: ████████ transfer to ████████ in order to meet pro rata.
04/18/2013 10:15 AM — 11:15 AM	01:00	Review documents re ████████ ████████ and correspond re same.
04/26/2013 01:15 PM — 02:05 PM	00:50	Review issues re ████████ and cap table questions and correspond re same.
06/05/2013 02:45 PM — 03:15 PM	00:30	Discussion with Claire re: ████████ and follow up discussion with Amy re: same and identifying cap table and ownerships.
06/05/2013 07:00 PM — 08:00 PM	01:00	Review Cap Table and correspondence from Claire re: ████████ and analyze potential

REDACTED

06/05/2013 07:00 PM — 08:20 PM	01:20	proceeds from sale of ATP shares. Correspond to Claire and Chris re: same.
06/05/2013 08:15 PM — 08:45 PM	00:30	Review [REDACTED] cap table and correspondence from [REDACTED] and Claire.
06/06/2013 08:30 AM — 09:10 AM	00:40	Correspond with [REDACTED] and Claire re: [REDACTED] and discuss [REDACTED] communication with Amy and posting to extranet May update from company. Review Series BB terms to communicate to [REDACTED]
06/06/2013 04:30 PM — 05:00 PM	00:30	Review and correspond with [REDACTED] re [REDACTED] and Amy and Claire and finalize investor email.
06/14/2013 03:20 PM — 04:00 PM	00:40	Discussion with Claire re [REDACTED] re: status of fundraising, valuation issues, and ownership.
06/14/2013 04:00 PM — 04:30 PM	00:30	Review [REDACTED] cap table and calculate \$80M valuation and update correspondence to Claire/Chris/Amy.
06/17/2013 02:15 PM — 02:45 PM	00:30	Review [REDACTED] terms re: second tranche for investor communication and discuss upcoming conference call with Amy.
06/20/2013 07:15 PM — 08:05 PM	00:50	Review ASF issue and respond to Chris Reid's question re: investment.
06/24/2013 10:40 AM — 11:30 AM	00:50	Review [REDACTED] term sheet and correspond with Amy re: investors in ATP and Gryphon III.
06/24/2013 11:45 AM — 12:05 PM	00:20	Phone call with Claire re: [REDACTED]
06/24/2013 01:30 PM — 01:50 PM	00:20	Review of claims list from Claire.
06/25/2013 01:55 PM — 02:15 PM	00:20	Discuss [REDACTED] with Claire.
06/25/2013 02:15 PM — 02:25 PM	00:10	Discuss claims bar process with Claire.
06/25/2013 06:00 PM — 06:20 PM	00:20	Talked to Amy [REDACTED] Series BB Extension.
Data Analysis	01:30	
04/03/2013 01:30 PM — 02:00 PM	00:30	Discuss cap table and terms with [REDACTED] re [REDACTED]
04/03/2013 04:30 PM — 04:50 PM	00:20	Talked to Amy about [REDACTED] and [REDACTED] investment and interest in [REDACTED]
04/08/2013 12:25 PM — 01:05 PM	00:40	Spoke with Amy re: [REDACTED] allocations and communication to the investors.

REDACTED



Direct Billing Inquiries to:

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(571) 227-9500

Claire M. Schenk, Esq.  
Receiver for Acartha Group, LLC, et al.  
Thompson Coburn LLP  
One US Bank Plaza  
St. Louis, MO 63101

cschenk@thompsoncoburn.com

Account Number [REDACTED]  
Invoice Date 7/10/2013  
Invoice # 685725

Invoice Total \$8,257.67

**We Appreciate Your Business and Referrals**

Payment is due upon receipt.

CliftonLarsonAllen LLP 4250 N. Fairfax Drive, Suite 1020, Arlington, VA 22203

Please detach and remit payment to the address below using the enclosed envelope.

CliftonLarsonAllen LLP  
Ginger Stafford  
4250 N. Fairfax Drive  
Suite 1020  
Arlington, VA 22203  
571-227-9688 Telephone

Amount Remitted \$ \_\_\_\_\_  
Account Number [REDACTED]  
Invoice Number 685725



**REDACTED**

Entity	Q2 2013 THIS INVOICE		Q1 2013 Inv. 660411		Billed to Date 2013	Q2 2013 Additional Services Approved by Receiver	
	Hours	Tax Prep: Actual	Tax Prep: Billed	Tax Prep: Billed		Tax Prep: Billed (1)	Hours
Acartha Group LLC	2.70	543.50	543.50	624.75	1,168.25	0.20	51.00
Acartha Merchant Partners, LLC	1.30	331.50	331.50	397.50	729.00		
Acartha Special Situations Funding, LLC	1.20	306.00	306.00	262.50	568.50		
Acartha Specialty Finance Investment, LLC	-	-	-	307.50	307.50		
Acartha Technology Partners, L.P.	2.40	427.00	427.00	725.50	1,152.50	2.50	637.50
Clearbrook Acquisition, LLC	2.20	376.00	376.00	153.00	529.00		
Evergrid Acquisition, LLC	1.20	306.00	306.00	262.50	568.50		
Evergrid MIC VII, LLC	1.20	306.00	306.00	487.50	793.50		
Gryphon Investments III, LLC	1.20	306.00	306.00	564.00	870.00		
Integrien Acquisiton Capital II, LLC	1.20	306.00	306.00	217.50	523.50	1.90	484.50
Integrien Acquisition II, LLC	1.20	306.00	306.00	997.50	1,303.50	0.70	178.50
Integrien Acquisition, LLC	0.20	51.00	51.00	331.50	382.50	3.90	994.50
Librato Acquisition II, LLC	1.20	306.00	306.00	127.50	433.50		
MIC VII, LLC	2.40	427.00	427.00	641.00	1,068.00		
Morriss Admin d/b/a Acartha Group Funding	1.20	306.00	306.00	754.50	1,060.50		
Tervela Acquisiton II, LLC	1.20	306.00	306.00	487.50	793.50		
Tervela Acquisiton III, LLC	1.20	306.00	306.00	217.50	523.50		
Tervela Acquisition, LLC	2.70	688.50	688.50	217.50	906.00		

<b>Total</b>	<b>25.90</b>	<b>5,904.50</b>	<b>5,904.50</b>	<b>7,776.75</b>	<b>13,681.25</b>	<b>9.20</b>	<b>2,346.00</b>
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Additional Services Approved by Receiver	<b>2,346.00</b>
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Expenses	<b>7.17</b>
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**Total Fees and Expenses pursuant to 6/26/12  
Engagement Letter and  
2/25/13 Amendment**

**8,257.67**

**Notes:**

- (1) Per 2/25/13 Amendment to Engagement Letter, tax return preparation limited to lower of hours or fixed fee of \$2,800.  
(2) Per 6/26/12 Engagement Letter, additional services approved by Receiver related to time expended on special allocation analyses not included in the flat fee tax arrangement plus some non-tax related communications.

**REDACTED**Client: 064-076062  
Acartha Group Receivership - TaxAttachment to Invoice 685725  
Dated 7/10/13

<u>Date</u>	<u>Name</u>	<u>Task Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Detail</u>
<b>Acartha Group LLC</b>						
4/7/13	O'Shaughnessy	Preparation	1.00	255.00	255.00	Review Trial balances, AJE's.
4/8/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Phone call with Amy Reagan related to Acartha Balance sheet and bank reconciliations.
4/14/13	O'Shaughnessy	Preparation	0.30	255.00	76.50	Preparation of 2012 federal and state extensions.
4/15/13	Thieret	Preparation	1.00	110.00	110.00	Pickup and mail out state extensions for various Acartha entities.
4/18/13	O'Shaughnessy	Tax Planning	0.20	255.00	51.00	T/C Claire related to various issues.
<b>Acartha Group, LLC - 2012 Total</b>			<u>2.70</u>		<u>543.50</u>	
<b>Acartha Merchant Partners, LLC - 2012</b>						
4/7/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, journal entries.
4/14/13	O'Shaughnessy	Preparation	0.30	255.00	76.50	Preparation of 2012 federal and state extensions.
<b>Acartha Merchant Partners, LLC - 2012 Total</b>			<u>1.30</u>		<u>331.50</u>	
<b>Acartha Special Situations Funding, LLC - 2012</b>						
4/7/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, adjust journal entries.
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.
<b>Acartha Special Situations Funding, LLC - 2012 Total</b>			<u>1.20</u>		<u>306.00</u>	
<b>Acartha Technology Partners, L.P. - 2012</b>						
4/7/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, journal entries.
4/12/13	Seward	Preparation	1.00	70.00	70.00	Work on preparation of 2012 tax returns.
4/14/13	O'Shaughnessy	Preparation	0.40	255.00	102.00	Preparation of 2012 federal and state extensions.
<b>Acartha Technology Partners, L.P. - 2012 Total</b>			<u>2.40</u>		<u>427.00</u>	
<b>Clearbrook Acquisition, LLC - 2012</b>						
4/7/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review Trial balances, journal entries.
4/9/13	Seward	Preparation	1.00	70.00	70.00	Preparation of 2012 tax returns.
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.
<b>Clearbrook Acquisition, LLC - 2012 Total</b>			<u>2.20</u>		<u>376.00</u>	
<b>Evergrid Acquisition, LLC - 2012</b>						
4/7/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review Trial balances, AJE's
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.
<b>Evergrid Acquisition, LLC - 2012 Total</b>			<u>1.20</u>		<u>306.00</u>	

REDACTED

Client: 064-076062

Attachment to Invoice 685725

Acartha Group Receivership - Tax

Dated 7/10/13

## Evergrid MIC VII, LLC - 2012

4/7/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, journal entries.
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.

## Evergrid MIC VII, LLC - 2012 Total

1.20306.00

## Gryphon Investments III, LLC - 2012

4/8/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, AJE's
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.

## Gryphon Investments III, LLC - 2012 Total

1.20306.00

## Integrien Acquisition Capital II, LLC - 2012

4/8/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review Trial balances, AJE's
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.

## Integrien Acquisition Capital II, LLC - 2012 Total

1.20306.00

## Integrien Acquisition II, LLC - 2012

4/8/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review Trial balances, AJE's
4/21/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Extensions Reversal of 4/14/Time

## Integrien Acquisition II, LLC - 2012 Total

1.20306.00

## Integrien Acquisition, LLC - 2012

4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.
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## Integrien Acquisition, LLC - 2012 Total

0.2051.00

## Librato Acquisition II, LLC - 2012

4/8/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, journal entries.
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.

## Librato Acquisition II, LLC - 2012 Total

1.20306.00

## MIC VII, LLC - 2012

4/8/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, journal entries.
4/12/13	Seward	Preparation	1.00	70.00	70.00	Work on preparation of 2012 tax returns.
4/14/13	O'Shaughnessy	Preparation	0.40	255.00	102.00	Preparation of 2012 federal and state extensions.

## MIC VII, LLC - 2012 Total

2.40427.00

## Morriss Admin d/b/a Acartha Group Funding - 2012

4/8/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, journal entries.
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.

Morriss Admin d/b/a Acartha Group Funding -  
2012 Total1.20306.00

**REDACTED**

**Client: 064-076062**

**Attachment to Invoice 685725**

**Acartha Group Receivership - Tax**

**Dated 7/10/13**

**Tervela Acquisition II, LLC - 2012**

4/8/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, adjust journal entries.
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.

**Tervela Acquisition II, LLC - 2012 Total** 1.20 306.00

**Tervela Acquisition III, LLC - 2012**

4/8/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, journal entries.
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.

**Tervela Acquisition III, LLC - 2012 Total** 1.20 306.00

**Tervela Acquisition, LLC - 2012**

4/7/13	O'Shaughnessy	Review	1.50	255.00	382.50	Tax return review.
4/8/13	O'Shaughnessy	Review	1.00	255.00	255.00	Review trial balances, adjust journal entries.
4/14/13	O'Shaughnessy	Preparation	0.20	255.00	51.00	Preparation of 2012 federal and state extensions.

**Tervela Acquisition, LLC - 2012 Total** 2.70 688.50

**Total Fees** 25.90 5904.50

**Additional Services Outside of Tax Preparation - approved by Receiver**

**Acartha Group, LLC Out of Scope**

5/28/13	O'Shaughnessy	Tax issues	0.20	255.00	51.00	Acartha Group US Bank W-9 Issue and follow up
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**Acartha Group, LLC Out of Scope Total** 0.20 51.00

**Acartha Technology Partners, L.P. Out of Scope**

4/2/13	O'Shaughnessy	Tax issues	0.50	255.00	127.50	Per Michelle email, review 2011 ATP return for partner name comparisons to [REDACTED] email and response to Michelle and Claire with findings.
6/4/13	O'Shaughnessy	Tax issues	1.50	255.00	382.50	Abatement Letter to NYS related to 2008 / 2009 / 2011 missed extensions.
6/5/13	O'Shaughnessy	Tax issues	0.50	255.00	127.50	Finalize letter to NYS w/attachments.

**Acartha Technology Partners, L.P. Out of Scope Total** 2.50 637.50

**Integrien Acquisition, LLC Out of Scope**

4/24/13	O'Shaughnessy	Tax issues	0.20	255.00	51.00	Discuss distribution models with Claire.
4/29/13	O'Shaughnessy	Tax issues	0.70	255.00	178.50	Update calculations review declaration.
4/29/13	O'Shaughnessy	Tax issues	0.50	255.00	127.50	Review declaration, update wording, phone call with [REDACTED] to discuss.
4/30/13	O'Shaughnessy	Tax issues	1.00	255.00	255.00	Discuss bank fees with Amy Reagan / update calculations, update for various other changes, coordination and conversations with Claire.
5/3/13	O'Shaughnessy	Tax issues	0.50	255.00	127.50	Declaration, review declaration, other issues with Claire and Kathleen.

**REDACTED**

**Client: 064-076062**

**Attachment to Invoice 685725**

**Acartha Group Receivership - Tax**

**Dated 7/10/13**

5/22/13	O'Shaughnessy	Tax issues	0.50	255.00	127.50	Phone call with Kathleen / follow up research.
6/25/13	O'Shaughnessy	Tax issues	0.50	255.00	127.50	Review of Court Order Related To Ameet Patel claim.
<b>Integrien Acquisition, LLC Out of Scope Total</b>			<u><b>3.90</b></u>		<u><b>994.50</b></u>	
<b>Integrien Acquisition II, LLC Out of Scope</b>						
4/29/13	O'Shaughnessy	Tax issues	0.70	255.00	178.50	Update calculations review declaration.
<b>Integrien Acquisition II, LLC Out of Scope Total</b>			<u><b>0.70</b></u>		<u><b>178.50</b></u>	
<b>Integrien Acquisition Capital II, LLC Out of Scope</b>						
4/24/13	O'Shaughnessy	Tax issues	0.20	255.00	51.00	Discuss with Claire distribution models.
4/29/13	O'Shaughnessy	Tax issues	0.70	255.00	178.50	Update calculations review declaration.
4/30/13	O'Shaughnessy	Tax issues	1.00	255.00	255.00	Discuss bank fees with Amy Reagan / update calculations, update for various other changes, coordination and conversations with Claire.
<b>Integrien Acquisition Capital II, LLC Out of Scope Total</b>			<u><b>1.90</b></u>		<u><b>484.50</b></u>	
<b>Total Additional Services</b>			<u><b>9.20</b></u>		<u><b>2,346.00</b></u>	
<b>Total Fees for Tax Preparation</b>			<u><b>25.90</b></u>		<u><b>5,904.50</b></u>	
<b>Total Expenses</b>					<u><b>7.17</b></u>	
<b>GRAND TOTAL:</b>			<u><u><b>35.10</b></u></u>		<u><u><b>8,257.67</b></u></u>	



REDACTED

Client: 064-076062  
Acartha Group Receivership - Tax

Attachment to Invoice  
Dated

<u>Date</u>	<u>Name</u>	<u>Task Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Detail</u>
<b>Expenses</b>						
6/12/13	Postage - USPS				7.17	Postage
<b>Total Expenses</b>					<u>7.17</u>	

UNITED STATES DISTRICT COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

SECURITIES AND EXCHANGE COMMISSION,	)	
	)	
Plaintiff,	)	
	)	
v.	)	
	)	Case No. 4:12-cv-00080-CEJ
BURTON DOUGLAS MORRISS, <i>et al.</i> ,	)	
	)	
Defendants, and	)	
	)	
MORRISS HOLDINGS, LLC,	)	
	)	
Relief Defendant.	)	
	)	

**ORDER ON RECEIVER’S SIXTH INTERIM APPLICATION FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES INCURRED BY THE RECEIVER, RETAINED COUNSEL AND OTHER PROFESSIONALS**

This matter is before the Court on the *Receiver’s Sixth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* (the “Sixth Application”) filed by Claire M. Schenk, the court-appointed receiver (the “Receiver”) for Acartha Group, LLC, MIC VII, LLC, Acartha Technology Partners, L.P. and Gryphon Investments III, LLC, on August 8, 2013. The Receiver submitted the Sixth Application to the SEC for review before filing it with the Court.

On September 20, 2012, the Court granted the *Receiver’s First Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* (Dkt. No. 199). The Court granted the *Receiver’s Second Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* on November 28, 2012 (Dkt. No. 213). The Court granted the *Receiver’s Third Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals*

**Ex. E**

on February 11, 2013 (Dkt. No. 227). The Court granted the *Receiver's Fourth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* on May 30, 2013 (Dkt. No. 254). The Court granted the *Receiver's Fifth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel and Other Professionals* on July 15, 2013 (Dkt. No. 268).

In the Sixth Application, the Receiver seeks a total award of \$220,396.69 for legal and professional fees and expenses incurred by service providers, consisting of: (a) \$202,187.39 in legal fees and costs for Thompson Coburn LLP, the Receiver's primary counsel; (b) \$9,951.63 in professional fees for Segue Equity Group, LLC, the Receiver's investment fund manager; and (c) \$8,257.67 in professional fees and costs for CliftonLarsonAllen LLP, the Receiver's tax preparer.

The Receiver also seeks an order allowing the Receiver to pay eighty percent (80%) of the total amount of legal and professional fees and one hundred percent (100%) of incurred costs, for a total of \$177,527.74, at this time pursuant to an agreement with the SEC to hold back twenty percent (20%) of the incurred legal and professional fees. This request is made without prejudice to the Receiver's right to seek an order allowing payment of the remaining twenty percent (20%) of the legal and professional fees upon further application to this Court.

The Court has reviewed the Sixth Application and supporting documentation and concludes that the requested fees and costs of \$177,527.74 are reasonable and appropriate.

Having fully considered the Sixth Application and being duly advised as to the merits,

**THE COURT DOES HEREBY ORDER THAT**

1. The Receiver's Sixth Application is granted in its entirety; and

2. The Receiver is authorized to make payment of eighty percent (80%) of the total amount of legal and professional fees and one hundred percent (100%) of incurred costs out of the assets of the Receivership estate as follows:

- (a) \$156,914.06 in legal fees and \$6,044.81 in costs for Thompson Coburn LLP, the Receiver's primary counsel;
- (b) \$7,961.30 in professional fees for Segue Equity Group, LLC, the Receiver's investment fund manager; and
- (c) \$6,600.40 in professional fees and \$7.17 in costs for CliftonLarsonAllen LLP, the Receiver's tax preparer.

**SO ORDERED** this the \_\_\_\_ day of \_\_\_\_\_, 2013.

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THE HONORABLE CAROL E. JACKSON  
UNITED STATES DISTRICT JUDGE