

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

SECURITIES AND EXCHANGE COMMISSION,)
)
Plaintiff,)
)
v.) Case No. 4:12-CV-00080-CEJ
)
BURTON DOUGLAS MORRISS, *et al.*,)
)
Defendants, and)
)
MORRISS HOLDINGS, LLC,)
)
Relief Defendant.)
_____)

**RECEIVER’S FOURTEENTH INTERIM APPLICATION FOR ALLOWANCE
AND PAYMENT OF FEES AND EXPENSES INCURRED BY THE
RECEIVER, RETAINED COUNSEL, AND OTHER PROFESSIONALS**

Receiver Claire M. Schenk, in her capacity as receiver (“Receiver”) for Acartha Group, LLC (“Acartha”), MIC VII, LLC (“MIC”), Acartha Technology Partners, LP (“ATP”), and Gryphon Investments III, LLC (“Gryphon”) (collectively, the “Receivership Entities”), files her *Fourteenth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel, and Other Professionals* (the “Application”). The Receiver’s Thirteenth Fee Application was filed on May 11, 2015 (Dkt. No. 386) and was followed by the Receiver’s Notice of No Objection filed on May 27, 2015 (Dkt. No. 391). The Twelfth and Thirteenth Fee Applications were approved by the Court on June 15, 2015 (Dkt. Nos. 393 and 394). Expenses and fees approved in the Twelfth and Thirteenth Applications¹ have been paid by the Receiver.

¹ The Court’s Order approving the Thirteenth Fee Application authorized payment of \$1,225.00 in professional fees and \$568.11 in costs (totaling an authorized payment of \$1,793.11) to CliftonLarsonAllen LLP (“CLA”). When preparing payment to CLA, the Receiver was alerted to a clerical error in the calculation of the professional fees and costs that had been requested for the Court’s approval. A charge of \$82.50 was incorrectly listed as a cost (which is not subject to the holdback), however, the sum should have been included as a professional fee (which would be paid at 80%). After re-categorizing the \$82.50 charge, the Receiver paid CLA \$1,776.61 (\$1,291.00 for professional fees and \$485.61 in costs). As such, in this Application, the Receiver seeks *nunc pro tunc* approval of the minor reallocation of fees versus expenses paid by the Receiver to CLA.

The Receiver requests that this Court (1) find that, for this Application, the total professional fees and costs incurred during the period of April 1, 2015 through June 30, 2015 (the “Application Period”) are reasonable and appropriate, and (2) enter an Order² authorizing the Receiver to make payments for certain professional services and expenses incurred during the Application Period and approving *nunc pro tunc* the Receiver’s reallocation between fees and expenses to the payment made to CLA pursuant to the Thirteenth Fee Application and subsequent order. The Receiver submitted the Application to the United States Securities and Exchange Commission (the “SEC” or “Commission”) for review and approval prior to submission to the Court. The Commission has no objection to the Application. A Standardized Fund Accounting Report (“SFAR”), which summarizes the Receivership account balances as well as receipts and disbursements for this quarter, is attached hereto as Exhibit A.³

The Receiver respectfully requests that the Court authorize the Receiver to pay reasonable fees and costs incurred by the following retained professionals: (a) Thompson Coburn LLP (“Thompson Coburn”), the Receiver’s primary counsel; (b) Segue Equity Group LLC (“Segue”), the Receiver’s investment fund manager; and (c) CLA, the Receiver’s accountant and tax preparer. While the Receiver requests a finding that the total professional fees and costs incurred by these professionals during the Application Period are reasonable and appropriate, for purposes of this Application, the Receiver agreed, at the request of the SEC and pursuant to discussions with the SEC, to request payment of only eighty percent (80%) of the legal and professional fees accrued during the Application Period at this time, as opposed to the full amount of the invoiced fees.⁴

² A proposed order is attached hereto as Exhibit E.

³ A SFAR will be submitted in Final at the conclusion of the Receivership, following a reconciliation of receipts and disbursements occurring over the course of the Receivership.

I. RETENTION OF RECEIVER, DISCLOSURE OF COMPENSATION, AND ACTIVITIES OF RECEIVER DURING APPLICATION PERIOD

On January 17, 2012, the SEC filed its Complaint and Ex Parte Emergency Motion for Appointment of Receiver. On that same day, the Court granted the SEC's motion and entered the Order Appointing Receiver ("Receivership Order") (Dkt. No. 16). The Receiver's authority, duties, and obligations are set forth in the Receivership Order. The SEC's motion and the Court's appointment were based upon the Receiver's proposal to the SEC (the "Proposal"). The Proposal set out the qualifications of the Receiver and the support to be received from Thompson Coburn as primary counsel to the Receiver. Additionally, the Proposal fully disclosed the proposed compensation schedule and course of action contemplated by the Receiver (Dkt. No. 4, Exhibit 1).

The overall function of the Receiver as set out in the Receivership Order is to administer and manage the business affairs and assets of the Receivership Entities, act as the managing member or partner of the Receivership Entities, marshal and safeguard all of the assets of the Receivership Entities, and take such actions as are necessary to protect investors. In furtherance of these objectives, paragraph 4 of the Receivership Order empowers the Receiver to "employ legal counsel, actuaries, accountants, clerks, consultants and assistants as the Receiver deems necessary and to fix and pay their reasonable compensation and reasonable expenses." Moreover, in addition to the authority granted in paragraph 4 of the Receivership Order, paragraph 5 provides that the Receiver may "[e]ngage persons in the Receiver's discretion to assist the Receiver in carrying out the Receiver's duties and responsibilities" (Dkt. No. 16, p. 3).

Pursuant to these authorities, and in keeping with paragraph 26 of the Receivership Order, the Receiver now files this Application for the Application Period, along with the

⁴ The remaining twenty percent (20%) of the legal and professional fees accrued during the Application Period that are not authorized for payment at this time are payable upon further application to this Court.

requisite supporting documentation. Submission of this Application is also supported by the information stated in each of the Receiver's Interim Status Reports. These reports include descriptions of proposals, fee arrangements, and retainer agreements for the service professionals providing support to the Receiver for the benefit of the Receivership estate (*see* Dkt. Nos. 51, 134, 189, 232, 255, 260, 264, 286, 315, 328, 338, 358, 363, 368 and 383). The Receiver submitted each of these reports to the Court for approval of all activities and actions described therein. The first through fourteenth reports, and the actions and activities described in such reports, have been approved by the Court (*see* Dkt. Nos. 61, 198, 224, 236, 267, 279, 280, 304, 336, 354, 366 and 395). The Receiver's Fifteenth Interim Status Report was filed with the Court on July 24, 2015 (*see* Dkt. No. 402) and is pending Court review and approval.

The activities of the Receiver are guided by the Receivership Order, which requires the Receiver to, among other things: take immediate possession of and administer the assets of the Receivership Entities; investigate the manner in which the affairs of the Receivership Entities were conducted; institute such actions and legal proceedings, for the benefit and on behalf of the Receivership Entities and their investors and other creditors as the Receiver deems necessary; defend, compromise or settle legal actions in which the Receivership Entities or the Receiver is a party; assume control of all of the Receivership Entities' financial accounts, as necessary; and make payments and disbursements from the funds and assets taken into control as necessary in discharging the Receiver's duties.

During the Application Period, the Receiver:

(i) Worked successfully with her retained contingent fee counsel, Spencer Fane Britt & Brown LLP, to finalize all terms of the settlement agreement resolving the Receiver's claims against UHY Advisors MO, Inc. ("UHY"), Patrick Stark, and Brian Peterson (collectively, the

“UHY Parties”) in return for a payment of \$2,300,000. The Agreement was executed by the UHY Parties on June 26, 2015 and submitted to the Court along with the Receiver’s Motion to Approve Settlement of Claims (Dkt. 399).⁵

(ii) Responded to the defendants’ motion to dismiss various counts of the complaint in the suit against John Wehrle, Gryphon Investments, II, LLC (“Gryphon II”), and Cirqit.Com, Inc. (“Cirqit”). The motion to dismiss is now fully briefed. The Receiver also worked with defendants to prepare the parties’ Joint Proposed Scheduling Order. Additionally, the Receiver reviewed and analyzed information pertinent to mandatory disclosure and discovery in this proceeding. The Receiver has also continued to monitor the criminal matter involving Mr. Wehrle.

(iii) Continued her efforts to resolve matters involving the Court-approved claims process, focusing upon the remaining three objections: The first fully briefed objection involves Blink Marketing (“Blink”), Claimant No. 22. The briefing of this matter was completed on June 19, 2015, with the filing of the Receiver’s response to the objection of Blink Marketing. The second fully briefed objection pending before the Court pertains to Hany Teylouni (former management), Claim No. 20 (*see* Dkt. No. 337). Finally, as part of the Court-approved settlement of claims involving the UHY Parties, the Receiver and UHY have reached an agreement pertaining to the disposition of the UHY claim and pending objection.

(iv) Continued to manage the business interests of the investors and the Receivership Entities in the various portfolio company investments. The Receiver participated as an observer in meetings involving the portfolio concerns, reviewed and analyzed periodic updates by

⁵ On July 21, 2015, the Court was advised that no objections were received (Dkt. 401) and the Motion was approved on July 27, 2015.

management as to financials and operations involving the portfolio entities, and continued to explore liquidation opportunities.

Following the previously reported merger and acquisition involving Librato, one of the Receivership portfolio companies, the Receiver collected the initial distribution and reviewed investor interests for purposes of disbursements.⁶ The Receiver is working upon a plan for disbursement to the investors in the non-Receivership entities, *i.e.*, Evergrid Acquisition, LLC, Evergrid/MIC VII, LLC, and Librato Acquisition II, LLC (the “SPVs”). The plan of distribution will also be made subject to Court approval. The funds allocated to ATP and MIC VII will be disbursed as part of the claims distribution process, subject to the approval of the Court.

(v) Worked closely with the Receiver’s accountants to develop information pertinent to the filing of the 2014 Receivership returns. Assessments and issues involving various states’ tax matters were handled. Also, during this reporting period, the Receiver reviewed and processed payments for nineteen entities for Delaware franchise taxes and resolved other tax and compliance issues involving state claims.

(vi) Continued to participate in the bankruptcy proceeding involving Burton Douglas Morriss. The deadline for objections to the discharge of the debtor was extended until October 30, 2015. Further extensions are unlikely. The Receiver and her counsel have been assessing and analyzing the appropriate course of action in view of the available information.

(vii) Continued to search, host, maintain, and update an enormous database of Receivership-related documents at no cost to the Receivership estate, along with a website (which is public) and a confidential investor extranet site (which is confidential and password-protected).

⁶ Funds were received in the total amount of \$1,459,642.99, as follows: ATP, \$164,662.33; MIC VII, \$438,998.08; Evergrid Acquisition, LLC, \$16,270.84; Evergrid/MIC VII, LLC, \$87,404.75; Librato Acquisition II, LLC, \$752,306.99. The remaining funds in escrow total \$191,042.96

II. REQUEST FOR FEES AND EXPENSES

The Receiver, her counsel, accountants, and fund manager worked diligently to marshal and preserve all assets of the Receivership Entities, investigate their business operations, and compile information that the Receivership Entities may use to prosecute the Receiver's claims in litigation and resolve claims asserted against the Receivership Entities. The Receiver has continued to recover funds, to pursue and resolve claims-related matters, and handle the business interests of the Receivership Entities. Thus, the Receiver respectfully requests an award for legal and other professional fees and the reimbursement of certain expenses incurred on behalf of the Receiver for services rendered during the Application Period, as well as a finding that these legal and professional fees and costs are reasonable and appropriate. These amounts total \$144,618.26 in the aggregate (the "Total Award"). The Total Award is comprised of: (a) \$134,520.62 in legal fees and costs for Thompson Coburn, the Receiver's primary counsel; (b) \$1,579.14 in professional fees for Segue, the Receiver's investment fund manager; and (c) \$8,518.50 in professional fees and costs for CLA, the Receiver's tax preparer and valuation consultant.

Significantly, the Receiver and many of the professionals working with her performed services at deeply discounted rates. This discount has increased over time because billable rates for most of the Receiver's professionals have, to date, not been increased to reflect standard annual increases in billable rates. Additionally, the Receiver's primary counsel, Thompson Coburn, provided many hours of legal and other services that were not billed to the Receivership estate, including the work of summer associates and other professionals who are provided assistance with research and document retrieval and analysis.

Similar to previous application periods, the Receiver did not impose a fee for hosting a voluminous database of documents pertaining to the Receivership. Also, the informational

website created and updated by the Receiver's firm (and linked to the website for the District Court for the Eastern District of Missouri) continues to be available to the public without cost to the Receivership Entities. Investor websites, available only to an investor who has signed a nondisclosure agreement and who has demonstrated an equity interest in the entity that is the subject of the particular website, are also hosted by the Receiver's firm without charge to the investors. These websites serve as an economical and secure way of providing information to the investors concerning their individual investment interests.⁷

As noted above, although the Receiver seeks a finding that the Total Award is reasonable and appropriate, the Receiver seeks Court permission to pay less than the Total Award at this time. Specifically, the Receiver seeks permission to pay eighty percent (80%) of the legal and professional fees and one hundred percent (100%) of the costs incurred during the Application Period as follows: (a) \$107,331.85 in legal fees and \$355.80 in costs for Thompson Coburn; (b) \$1,263.31 in professional fees for Segue; and (c) \$6,718.00 in professional fees and \$121.00 in costs to CLA. Therefore, although the Total Award sought is \$144,618.26, the total requested payment at this time is \$115,789.96. The Receiver is asking for payment of the reduced amount at this time, at the request of and pursuant to discussions with the SEC.

This request is the Receiver's fourteenth application to the Court for compensation and reimbursement of expenses for services rendered on behalf of the Receiver.⁸ In reviewing the fees paid to the Receiver's counsel, Thompson Coburn, it is important to note that a substantial portion of the fees paid to Thompson Coburn prior to June of 2013 were reimbursed to the accounts of the Receivership Entities. As previously reported, funds in the amount of

⁷ Third-party vendors are often utilized by other receivers and attorneys for the functions described in this paragraph, and that utilization of vendors often results in substantial costs to the receivership entities.

⁸ For a summary of previous fee applications and the status of the applications, see Exhibit F.

\$487,300.00 were successfully recovered as part of the settlement of an Interpleader Action involving a D&O liability policy obtained by one of the Receivership Entities. All of these funds were deposited into Receivership accounts and none of these funds were used to directly pay the Receiver's attorneys or to satisfy the twenty percent holdback imposed at the outset of this proceeding. At this point in time, none of the funds subject to the twenty percent holdback have been paid to the professionals performing services for the Receivership Entities.

No understanding exists between the Receiver and any other person for the sharing of compensation sought by this Application, except among the partners and associates of the firms retained by the Receiver. In support of the efforts performed on behalf of the Receiver, the Receiver has attached Exhibits to her Application consisting of:

Exhibit A: Second Quarter 2015 SFAR

Exhibit B: Certification

Exhibit C: Summaries of professional and paraprofessional time and fees

Exhibit D: Individualized and detailed invoices of all services rendered, expenses, and disbursements for Thompson Coburn, Segue, and CLA

Exhibit E: Proposed Order

Exhibit F: Summary of Previous Fee Applications

Exhibit C contains an aggregate summary of all hours and fees of all professionals and paraprofessionals that provided services to the Receiver during the Application Period. The total amount represents the amount of time expended by each attorney, paralegal, and professional multiplied by the applicable hourly rate. Exhibit D contains individualized and detailed descriptions of the daily services rendered and the hours expended by the various attorneys, paralegals, and professionals employed on behalf of the Receiver in this case during the Application Period. Exhibit D also contains a detailed schedule listing the expenses and

disbursements for which the Receiver seeks reimbursement. Exhibit D is based on, among other information, the contemporaneous daily time records maintained by the Receiver's attorneys, paralegals and professionals who rendered services in this case.⁹ The Receiver has reviewed and approved these time records, and based on the complexity of the case, the Receiver respectfully submits that the requested compensation is reasonable.

III. MEMORANDUM OF LAW IN SUPPORT OF REQUEST

Under governing law, following a determination that services were rendered and costs expended in furtherance of the Receivership, the Court may award compensation for the presented fees and costs. When determining an award of attorneys' fees, the Court should use the lodestar method of multiplying the number of hours reasonably expended by the reasonable hourly rate. *S.E.C. v. Petters*, No. 09-1750 ADM/JSM, 2009 WL 3379954, at *3 (D. Minn. Oct. 20, 2009) (citing *Fish v. St. Cloud State University*, 295 F.3d 849, 851 (8th Cir. 2002)). A reasonable hourly rate is the ordinary fee for similar work in the community. *Petters*, 2009 WL 3379954, at *3 (quoting *Avalon Cinema Corp. v. Thompson*, 689 F.2d 137, 140 (8th Cir. 1982)); *see also Fish*, 295 F.3d at 851 ("A reasonable hourly rate is usually the ordinary rate for similar work in the community where the case has been litigated."). The Receiver respectfully suggests that for the reasons stated herein and based upon the background information regarding rates and qualifications set forth in the Proposals and the Interim Status Reports, this request for fees for payment of the Receiver's attorneys and other professionals meets the criteria for this interim compensation.

In this case, the Court's Receivership Order requires the Receiver to "administer such assets as is required in order to comply with the directions contained in this Order, and to hold all

⁹ Certain redactions to these records have been made because of work product and privilege concerns and to protect the confidentiality of investors and investment concerns.

other assets pending further order of this Court” (Dkt. No. 16, p. 2). The Receivership Order allows the Receiver to: (i) appoint “one or more special agents, employ legal counsel, actuaries, accountants, clerks, consultants and assistants as the Receiver deems necessary and to fix and pay their reasonable compensation and reasonable expenses, as well as all reasonable expenses of taking possession of the assets and business” (Dkt. No. 16, p. 3); and (ii) “engage persons in the Receiver’s discretion to assist the Receiver in carrying out the Receiver’s duties and responsibilities” (*id.*). The Court further authorized payment of the Receiver’s counsel from the funds held by the Receivership (*see* Dkt. No. 16, p. 6) and empowered the Receiver to “make or authorize such payments and disbursements from the funds taken into control, or thereafter received by the Receiver . . . as may be reasonable, necessary, and advisable in discharging the Receiver’s duties” (*id.* p. 4).

The Receiver’s attorneys, paralegals, accountants, and experts have incurred reasonable fees and costs consistent with the Court’s orders, and payment is appropriate and warranted in consideration under applicable Eighth Circuit case law.

WHEREFORE, the Receiver respectfully requests that this Court enter the Order submitted herewith and marked as Exhibit E:

- (i) finding that the Total Award is reasonable and appropriate;
- (ii) approving *nunc pro tunc* the Receiver’s reallocation between fees and expenses to the payment made to CLA pursuant to the Thirteenth Fee Application and subsequent order;
- (iii) authorizing an award of fees and costs in the amount of \$115,789.96;
- (iv) directing the Receiver to make payments as follows based upon the authority submitted by the Receiver in support of this Application and allowing payment to be made from any one or more of the accounts listed on Exhibit A: (a) \$107,331.85 in legal fees (representing

CERTIFICATE OF SERVICE

I hereby certify that on August 6, 2015, I electronically filed the foregoing with the Clerk of the Court through the Court's CM/ECF system which will send a notice of electronic filing to the following:

John R. Ashcroft, Esq.
Ashcroft Hanaway LLC
222 South Central Ave., Suite 110
St. Louis, Missouri 63105
Counsel for Defendant Burton Douglas Morriss

Robert K. Levenson
Brian T. James
Securities and Exchange Commission
801 Bricknell Avenue, Suite 1800
Miami, Florida 33131
Attorneys for Plaintiff

/s/ Kathleen E. Kraft

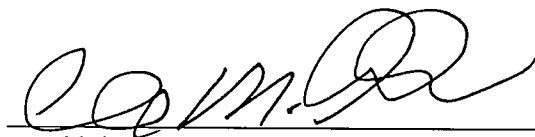
STANDARDIZED FUND ACCOUNTING REPORT for Aeartha Group LLC, MIC VILLIC,
 Aeartha Technology Partners LP, and Gryphon Investments III
 Claire M. Schenk, Receiver; Civil Court Docket No. 16
 Reporting Period 4/1/2015 to 6/30/2015

GENERAL INVESTMENT INFORMATION		Subtotal	Grand Total
Line 15	Report of Items NOT To Be Paid by the Fund Investments for Plan Administration Expenses Not Paid by the Fund:		
Line 17	Plan Development Expenses Not Paid by the Fund:		
	1. Fees:		
	Fund Administrator.....		
	DTC.....		
	Distribution Agent.....		
	Consultants.....		
	Legal Advisors.....		
	Tax Advisors.....		
	2. Administrative Expenses		
	Administrations		
	3. Miscellaneous		
	Fund Plan Development Expenses Not Paid by the Fund		
	Plan Implementation Expenses Not Paid by the Fund:		
	1. Fees:		
	Fund Administrator.....		
	DTC.....		
	Distribution Agent.....		
	Consultants.....		
	Legal Advisors.....		
	Tax Advisors.....		
	2. Administrative Expenses		
	Administrations		
	3. Investor Identification		
	Notice/Publishing Approval Plan.....		
	Participant Identification.....		
	Claims Processing.....		
	Web Site Maintenance/Call Center.....		
	4. Fund Administrator Bond		
	5. Miscellaneous		
	6. E-VR Reporting Expenses		
	Fund Plan Implementation Expenses Not Paid by the Fund		
	Fund Administration Fees & Fund Not Paid by the Fund		
	Total Disbursements for Plan Administration Expenses Not Paid by the Fund		
	Federal Tax Payments		
	Investment Expenses/CRS Fees		
	7. Total Disbursements to Contributor Not Paid by the Fund:		
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	100. Total Disbursements to Contributor Not Paid by the Fund:		

Exhibit B

CERTIFICATION

- (a) I have read the foregoing Application;
- (b) to the best of my knowledge, information and belief formed after reasonable inquiry, the Application and all fees and expenses therein are true and accurate and comply with the Billing Instructions (with any exceptions specifically noted in the Certification and described in the Application);
- (c) all fees contained in the Application are based on the rates listed in the Applicant's fee schedules set forth in Exhibit D and such fees are reasonable, necessary and commensurate with the skill and experience required for the activity performed;
- (d) the Applicant has not included in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment, or capital outlay (except to the extent that any such amortization is included within the permitted allowable amounts set forth herein for photocopies and facsimile transmission); and,
- (e) in seeking reimbursement for a service which the Applicant justifiably purchased or contracted for from a third party (such as copying, imaging, bulk mail, messenger service, overnight courier, computerized research, or title and lien searches), the Applicant requests reimbursement only for the amount billed to the Applicant by the third-party vendor and paid by the Applicant to such vendor. Where such services are performed by the Receiver, the Receiver is not making a profit on such reimbursable service.
- (f) With respect to each litigation matter undertaken, the Applicant, in conjunction with counsel and the SEC, determined that the action was likely to produce a net economic benefit to the estate, based on a review of (i) the legal theories upon which the action was based, including issues of standing; (ii) the likelihood of collection on any judgment which might be obtained; and (iii) alternative methods of seeking the relief, such as the retention of counsel on a contingency basis.



Claire M. Schenk, Receiver
Certifying Professional

EXHIBIT C
INVOICE SUMMARY

Thompson Coburn LLP: April 2015

Acartha Group Receivership	
Fees	\$ 24,268.77
Disbursements	\$ 19.66
Morriss Holdings, LLC	
Fees	\$ 2,557.65
Disbursements	-0-
UHY Litigation	
Fees	\$ 5,057.50
Disbursements	\$ 6.64
Wehrle, John	
Fees	\$ 5,559.00
Disbursements	\$ 161.68

Thompson Coburn LLP: May 2015

Acartha Group Receivership	
Fees	\$ 28,227.22
Disbursements	\$ 85.04
Morriss Holdings, LLC	
Fees	\$ 13,178.82
Disbursements	-0-
UHY Litigation	
Fees	\$ 7,167.62
Disbursements	\$.80
Wehrle, John	
Fees	\$ 13,095.95
Disbursements	\$ 38.54

Thompson Coburn LLP: June 2015

Acartha Group Receivership	
Fees	\$ 27,780.12
Disbursements	\$ 43.04

Morriss Holdings, LLC		
Fees		\$ 1,586.10
Disbursements		\$ -0-
UHY Litigation		
Fees		\$ 3,952.50
Disbursements		\$ 0.40
Wehrle, John		
Fees		\$ 1,733.57
Disbursements		\$ -0-

Thompson Coburn TOTAL \$134,520.62

Segue Equity Group: April – June 2015

April Fees		\$ 1,147.51
May Fees		\$ -0-
June Fees		\$ 431.63

Segue TOTAL \$ 1,579.14

CliftonLarsonAllen: April – June 2015

April		
Fees		\$ 385.00
Disbursements		\$ 121.00
May		
Fees		\$ 3,010.00
Fees		\$ 2,550.00
June		
Fees		\$ 2,227.50
Fees		\$ 225.00

CliftonLarsonAllen TOTAL \$ 8,518.50

GRAND TOTAL \$144,618.26

**AGGREGATE SUMMARY OF PROFESSIONAL
AND PARAPROFESSIONAL TIME AND FEES¹**

Thompson Coburn ATTORNEY	NUMBER OF HOURS	BILL AMOUNT
Banks, Aaron	3.8	726.75
Bartolacci, Mike	1.4	589.05
Hettinger, Amanda	26.5	9,122.63
Higgins, Stephen	81.6	35,373.60
Kelly, Cheryl	44.6	15,626.83
Kraft, Kathleen	12.9	3,659.25
Lamping, Brian	1.0	154.70
Libman, Vitaly	7.6	1,721.25
Reid, Christopher	4.3	1,663.03
Rust, Jayna	55.7	11,258.68
Sanocki, Kristen	52.6	10,059.75
Schenk, Claire	121.9	42,982.80
Total Attorney Hours	413.9	132,938.32
Thompson Coburn Paralegal		
Hundley, Ean	3.8	597.55
Light, Lynda	2.4	397.80
Weber, Holly	1.6	231.20
Total Paralegal Hours	7.8	1,226.55
Grand Total	421.7	134,164.87

Segue FUND MANAGER	NUMBER OF HOURS	BILL AMOUNT
Michelle Murray	4.3	1,012.14
Luke McGowan	5.0	405.00
Lisa McDonald	2.0	162.00
Grand Total	11.3	\$1,579.14

ACCOUNTANT	NUMBER OF HOURS	BILL AMOUNT
CliftonLarsonAllen		8,518.50
Grand Total		\$8,518.50

¹ This aggregate summary includes hours billed but written off by the Receiver.


 Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

**For Wire Transfer Instructions or Other
Communications Please Contact:**
314-552-6000
AccountsReceivable@ThompsonCoburn.com

 May 27, 2015
Invoice #3103550

 U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

For Legal Services Rendered in Connection With:

 Acartha Group Receivership
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
04/01/15	C. Schenk	Follow up re access to users of investor extranet, review requested NDAs	B100	B110	0.40
04/02/15	E. Hundley	Develop updates to extranet for investors	B100	B110	0.30
04/02/15	C. Kelly	Review order of discharge (.2); follow up with trustee's counsel re same (.2); address erroneous order with court clerk (.4)	B100	B110	0.80
04/02/15	K. Kraft	Correspondence with C. Schenk re [REDACTED] on approach with court for handling of [REDACTED]	B300	B310	0.10
04/02/15	J. Rust	Research answers to Receiver's questions re [REDACTED]	B300	B310	1.00
04/02/15	C. Schenk	Review backlog of receivership incoming emails in separate receivership email account (.8); respond to inquiry on behalf of [REDACTED] estate and related research re interests and claims (.6); outline system to update receivership investor extranet sites post claims process (.4); review and analyze investment information for posting on Tervela, Exegy, Librato and Cirqit websites (.8); review extranet user report for inclusion in Receivership report (.2)	B100	B110	2.80

 Exhibit
D-1A

May 27, 2015
 Invoice #3103550
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/02/15	C. Schenk	Seek advice of J. Rust re [REDACTED] [REDACTED] review advice	B300	B310	0.40
04/02/15	C. Schenk	Attention to upcoming tax filings, communications with Segue and CLA (.3); follow up re execution copies of Librato merger documents (.2); review PCM information request, prepare response (.3); telephone conference with B. Kaufman re PCM interests and valuation issues (.4)	B200	B210	1.20
04/03/15	E. Hundley	Review claims charts to update investor extranet	B100	B110	0.50
04/03/15	C. Kelly	Follow up with court clerk on erroneous discharge order (.2); review revocation of discharge order and communicate with receiver re same (.2)	B100	B110	0.40
04/03/15	J. Rust	Update databases on claims to include details of Blink Marketing's claim and to include new contact information that claimants have provided	B300	B310	0.40
04/03/15	J. Rust	NO CHARGE Discuss Receiver's assignment with paralegal and provide information on what information is available	B300	B310	0.30
04/03/15	J. Rust	Draft motion requesting supplemental reply in response to objection of H. Teylouni	B300	B310	0.30
04/03/15	J. Rust	Draft supplemental memorandum that provides additional details on H. Teylouni's claim and provide additional details on why the court should affirm the Receiver's decision to disallow his claim	B300	B310	1.50
04/03/15	J. Rust	Draft proposed order to file with the motion	B300	B310	0.20
04/03/15	C. Schenk	Communications with C. Reid re proceeds and execution copies of Librato merger (.2); compile information re investors for CLA (.2)	B200	B210	0.40

4/27/2015

May 17, 2015
 Invoice # 3103550
 Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/03/15	C. Schenk	Review Order discharging D. Morriss, communications with M. Dahm, trustee's office, trustee and C. Kelly re same, review Order vacating discharge (.3); communication re investor with Segue (.2); organize updated summaries of investor information for extranet sites (.2)	B100	B110	0.70
04/06/15	E. Hundley	Review all claims and construct allowed receivership claims list per C. Schenk	B300	B310	2.40
04/06/15	E. Hundley	Conferences with J. Rust re Allowed Claims	B100	B110	0.10
04/06/15	J. Rust	Revise three draft filings required to supplement the Receiver's response to H. Teylouni's objection	B300	B310	0.80
04/06/15	C. Schenk	Develop extranet site information for investors	B100	B110	0.20
04/06/15	C. Schenk	Communications re response to UHY objection (.1); seek advice of J. Rust re Teylouni response (.3)	B300	B310	0.40
04/07/15	E. Hundley	Review spreadsheet and claims per C. Schenk	B100	B110	0.10
04/07/15	E. Hundley	Conference with J. Rust re claims chart and extranet	B100	B110	0.10
04/07/15	C. Kelly	Review mailings from court	B100	B110	0.20
04/07/15	K. Kraft	Review and provide comments on draft supplemental memorandum in support of disallowance of H. Teylouni claim	B300	B310	0.50
04/07/15	J. Rust	Revise supplemental memorandum to the Receiver's response to H. Teylouni's objection	B300	B310	0.50
04/07/15	J. Rust	Research Mo. local rules and draft memorandum in support of the motion to file the supplemental memorandum	B300	B310	1.40
04/07/15	J. Rust	Consult with Receiver re potential late filing of ██████ claim	B300	B310	0.50
04/07/15	C. Schenk	Review draft updates of information for posting to investor extranet sites and follow up with E. Hundley for additional information (.3); review Delaware tax notices from CT (.2); review incoming bank statements (.2)	B100	B110	0.70

May 27, 2015
 Invoice #3103550
 Page 4

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/07/15	C. Schenk	Attention to tolling of UHY objection period (.1); analysis of matters relating to potential for filing of late claim by estate of deceased investor (.4); research matters re late claim and respond to representative of estate (.5); seek advice of J. Rust re final filing of supplemental filing re objecting investor, Teylouni (.2)	B300	B310	1.20
04/08/15	C. Kelly	Review and respond to receiver inquiry re 341 meeting (.4); follow up relating to transcription and claims issues (.3)	B100	B110	0.70
04/08/15	K. Kraft	Advise on final revisions to motion for leave to file supplemental response to H. Teylouni objection to claim determination	B300	B310	0.50
04/08/15	J. Rust	Revise the motion and memorandum to file re the Receiver's response to H. Teylouni's objection	B300	B310	0.30
04/08/15	J. Rust	Prepare filing of three documents for the Receiver's supplemental memorandum and file same with the Court	B300	B310	0.50
04/08/15	J. Rust	Prepare joint stipulation as to the UHY agreement	B300	B310	0.30
04/08/15	C. Schenk	Communications with representative of estate of deceased investor re claims bar date and process (.3); follow up re same and related tax filings with CLA (.1); approve extension re tolling for UHY objection (.1)	B300	B310	0.50
04/08/15	C. Schenk	Communications with CLA re tax preparation (.1); communications with Clearbrook re K-1s (.2)	B200	B210	0.30
04/09/15	J. Rust	Revise dates on stipulation and file stipulation re the UHY objection with Court	B300	B310	0.50
04/09/15	C. Schenk	Compile information for first quarter receivership report and begin summary and outline	B200	B210	0.80

May 27, 2015
 Invoice # 3103550
 Page 5

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/09/15	C. Schenk	Communications with T. O'Shaughnessy re tax matters (.2); analyze Clearbrook tax filings to consider value (.3); communications with Segue re next steps (.2); review new bank statements (.1)	B100	B110	0.80
04/09/15	C. Schenk	Review new and final filings re objector and extension (.2); follow up re investor estate inquiry (.2)	B300	B310	0.40
04/10/15	C. Kelly	Oversee transcription of 341 meeting recordings (.4); review and report to C. Schenk re open issues relating to discharge/dischargeability (.7); review cases from SEC counsel re duplicative nature of claims (.7)	B100	B110	1.80
04/10/15	C. Schenk	Communications with Segue re NDAs and interest of late claimant, communications with investor (.3); analyze IRS statute issues (.3)	B300	B310	0.60
04/13/15	C. Kelly	Oversee completion of transcripts of 341 meeting (.3); review status of receiver's claims (.3); review and respond to receiver inquiry (.3)	B100	B110	0.90
04/13/15	T. McElhattan	NO CHARGE Convert four mp3 files to wav format for Word Processing to transcribe per H. Spurgeon	B100	B110	0.30
04/13/15	J. Rust	Research potential Receiver responses to a late-filed claim from estate of deceased investor	B300	B310	0.60
04/13/15	J. Rust	Complete research on [REDACTED] and provide written recommendation to Receiver	B300	B310	1.10
04/13/15	J. Rust	Telephone call with Receiver to provide advice re [REDACTED]	B300	B310	0.50
04/13/15	C. Schenk	Communications with C. Kelly re BDM creditor's meeting for Receivership report (.2); seek advice re discharge issues (.2); review CLA March invoice (.1)	B100	B110	0.50

May 27, 2015
 Invoice #3103550
 Page 6

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/13/15	C. Schenk	Analyze issues re [REDACTED] and seek advice of J. Rust (.4); prepare communication to claimant (.3); communication with CLA re related K-1 and review of same (.2)	B300	B310	0.90
04/13/15	C. Schenk	NO CHARGE Communications with vendors re fee app for next filing	B100	B110	0.20
04/14/15	C. Schenk	Communication with Segue re March invoice, close review of Segue 1st quarter invoices, follow with same re payment, narrative and time increments (.6); compile and review bank statements, summarize and tie to last month (.5)	B100	B110	1.10
04/14/15	C. Schenk	Communications with late claimant re interests, extranet and procedures	B300	B310	0.50
04/14/15	C. Schenk	Finalize extensions and payments to taxing authorities for receivership and managed entities, communications with CLA (.7); review PA/Clearbrook tax notice, follow up with CLA (.3)	B200	B210	1.00
04/15/15	C. Schenk	Analyze issues pertinent to BDM bankruptcy and seek advice of C. Kelly	B100	B110	0.40
04/16/15	C. Kelly	Review transcripts from 341 meeting (.3); review and respond to receiver re [REDACTED] (.2); review cases [REDACTED] (.4)	B100	B110	0.90
04/16/15	J. Rust	Analyze information and documents sent by [REDACTED] and provide recommendation to Receiver re the disposition of the claim	B300	B310	0.80
04/16/15	C. Schenk	Review advice and recommendation from J. Rust [REDACTED] claim determination	B300	B310	0.20
04/16/15	C. Schenk	[REDACTED] Communications re potential sale and coordinate discussion	B200	B210	0.20
04/17/15	C. Schenk	Communications with Segue re SFAR	B100	B110	0.10
04/17/15	C. Schenk	Review and approve content for notice of determination	B300	B310	0.30
04/17/15	C. Schenk	Communications with [REDACTED]	B200	B210	0.20

May 27, 2015
 Invoice # 3103550
 Page 7

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/20/15	J. Rust	Draft a revised notice of determination for Blink Marketing based on additional information submitted by the claimant	B300	B310	0.30
04/20/15	C. Schenk	Research detail for SFAR, communications with Segue re same (.2); develop information and draft version of next Receivership report (.9)	B100	B110	1.10
04/20/15	C. Schenk	Communications with SRS re Librato distributions (.2); communication with CLA re PA tax payment for Clearbrook, research holdings re same (.3)	B200	B210	0.50
04/21/15	C. Kelly	Communications with receiver re [REDACTED] (4); oversee preparation of 341 meeting transcripts and review and forward to receiver (.3)	B100	B110	0.70
04/21/15	C. Schenk	Attention to tax payment to PA	B200	B210	0.10
04/22/15	S. Higgins	Coordinate research and review pleadings and preliminary documentation relative to [REDACTED]	B300	B310	1.20
04/22/15	C. Kelly	Communications with receiver re [REDACTED] (.3); review 341 transcripts to forward to receiver (.4); identify [REDACTED] (1.1)	B100	B110	1.80
04/22/15	C. Schenk	Review Segue response re bills and invoices pertaining to comments(.2); analyze discharge issues and review related information (.3)	B100	B110	0.50
04/22/15	C. Schenk	Discussions with Librato transfer agent re disbursements	B200	B210	0.20
04/22/15	C. Schenk	Review accounting information pertaining to late claimant	B300	B310	0.20
04/23/15	S. Higgins	Review emails, transcripts and supporting materials relative to 341 hearing and bankruptcy issues	B100	B110	0.50
04/23/15	E. Hundley	Correspondence with J. Rust and C. Schenk re allowed claims chart for extranet publication	B100	B110	0.10

May 27, 2015
 Invoice #3103550
 Page 8

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/23/15	C. Kelly	Communications with receiver re ██████████	B100	B110	0.30
04/23/15	J. Rust	Draft revised determination for Blink Marketing	B300	B310	0.20
04/23/15	J. Rust	Analyze claimant information	B300	B310	0.30
04/23/15	C. Schenk	Seek advice of S. Higgins re renewed 2004 exam and bankruptcy issues (.4); revise update to investor extranet site (.3)	B100	B110	0.70
04/23/15	C. Schenk	Review and approve proposed response to claimant	B300	B310	0.20
04/24/15	S. Higgins	Review and respond to emails relative to ██████████; emails to C. Schenk; telephone call to G. Greiman relative to ██████████	B100	B110	0.60
04/24/15	E. Hundley	Conference and correspondence with J. Rust re Allowed Claims Chart publication issues	B100	B110	0.10
04/24/15	C. Kelly	Work on identifying and preparing to negotiate receiver's claims in bankruptcy	B100	B110	0.70
04/24/15	C. Reid	Prepare for and participate in LogicSource status conference call	B100	B120	1.30
04/24/15	J. Rust	Telephone call with Receiver discussing next steps in providing investor information and claimant process and receivership report	B300	B310	0.40
04/24/15	J. Rust	Complete revisions to notice of determination for Blink Marketing	B300	B310	0.40
04/24/15	J. Rust	Draft related letter to Blink Marketing re timing for objections	B300	B310	1.10
04/24/15	J. Rust	Draft language for extranet site re claimants and finalize documentation for posting to extranet	B300	B310	1.00
04/24/15	C. Schenk	Review updated spreadsheet re claimants for posting to investor extranet and direct changes	B100	B110	0.30

May 27, 2015
 Invoice # 3103550
 Page 9

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/24/15	C. Schenk	Review offer from [REDACTED] (.2); note questions re same (.2); review valuation materials to prepare for telephone conference and telephone conference with [REDACTED] re Receivership interest (.9); review transfer agent website for follow up re distribution post Librato sale (.3)	B200	B210	1.60
04/24/15	C. Schenk	Review revised Blink determination	B300	B310	0.40
04/27/15	S. Higgins	Meet with C. Schenk and C. Kelly relative to bankruptcy discharge issues	B100	B110	1.50
04/27/15	S. Higgins	Review transcripts of 341 hearing, emails and memoranda relative to meeting of creditors to determine risks and benefits of discharge	B100	B110	1.10
04/27/15	C. Kelly	Analyze rights and plan course of action re resolving claims in bankruptcy	B100	B110	2.60
04/27/15	V. Libman	Review relevant background of case (1.4); research re [REDACTED] [REDACTED] 523(a)(19); draft memorandum re [REDACTED] (2.4)	B100	B110	3.80
04/27/15	C. Schenk	Analyze bankruptcy issues pertaining to 341, 2004 and discharge (1.5); review sfar (.2)	B100	B110	1.70
04/27/15	C. Schenk	Review distribution information from transfer agent and communications with C. Reid re same (.5); telephone conference with S Boxerman re [REDACTED] (.1)	B200	B210	0.60
04/28/15	S. Higgins	Review and respond to emails relative to Cirqit	B100	B110	0.10
04/28/15	C. Kelly	Review research re analysis of [REDACTED]	B100	B110	1.40
04/28/15	V. Libman	NO CHARGE Telephone call with co-counsel on research	B100	B110	0.10
04/28/15	V. Libman	Research on [REDACTED] [REDACTED] (1.1); draft chart on [REDACTED] [REDACTED] [REDACTED] (.9); additional research on topics (.9); follow up research on memorandum (.4)	B100	B110	3.30

May 27, 2015
 Invoice #3103550
 Page 10

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/28/15	C. Reid	Review Librato escrow account correspondence	B100	B120	0.40
04/28/15	J. Rust	Update Blink Marketing revised notice	B300	B310	0.50
04/28/15	C. Schenk	Review Cirqit letter to shareholders and follow up with Cirqit representative (.3); work on Librato distribution (.2)	B200	B210	0.50
04/28/15	C. Schenk	Review and approve Blink revised notice of determination, communicate with J. Rust and review subsequent communication	B300	B310	0.30
04/28/15	C. Schenk	Work on redactions and vendor invoices	B100	B110	0.70
04/29/15	C. Kelly	Communications with receiver re claim (.4); negotiations with P. Kerth re [REDACTED] (.5)	B100	B110	0.90
04/29/15	V. Libman	Follow up research on memorandum	B100	B110	0.40
04/29/15	C. Schenk	Librato communications with C. Reid re distribution	B200	B210	0.20
04/29/15	C. Schenk	Communications with C. Kelly re bankruptcy [REDACTED]	B100	B110	0.30

Total Hours	76.70
Amount For Services	\$28,796.50
For Cash Outlays:	
For reproduction charges	\$18.16
For on-line docket review	\$1.50
Amount For Cash Outlays	\$19.66

May 27, 2015
 Invoice # 3103550
 Page 11

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
S. Higgins	5.00	\$510.00	\$2,550.00
C. Kelly	14.10	\$415.00	\$5,851.50
K. Kraft	1.10	\$350.00	\$385.00
C. Reid	1.70	\$455.00	\$773.50
C. Schenk	27.50	\$430.00	\$11,825.00
Subtotal for Partner	49.40	\$432.89	\$21,385.00
V. Libman	7.60	\$270.00	\$2,052.00
J. Rust	15.70	\$295.00	\$4,631.50
Subtotal for Associate	23.30	\$286.85	\$6,683.50
E. Hundley	3.70	\$185.00	\$684.50
T. McElhattan	0.30	\$145.00	\$43.50
Subtotal for Legal Assistant (paralegals and other legal support personnel)	4.00	\$182.00	\$728.00
Total All Classes	76.70	\$375.44	\$28,796.50

For Services	\$28,796.50
Less No Charge Entries	-245.00
Less 15% Discount	-4,282.73
Amount For Services	24,268.77
Amount For Cash Outlays	19.66

TOTAL DUE	\$24,288.43
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3103550
 Invoice Date: 05/27/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-102286				
TOTAL LEGAL FEES:	76.70	\$24,268.77	5,154.80	\$1,418,674.85
TOTAL DISBURSEMENTS:		\$19.66		\$32,056.10
TOTAL LEGAL FEES & DISB:		\$24,288.43		\$1,450,730.95

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
102	For postage	\$0.00		\$852.69	
106	For reproduction charges	\$18.16		\$6,056.00	
107	For outside copy charge	\$0.00		\$422.22	
108	For color reproduction charges	\$0.00		\$387.03	
109	For overnight delivery service	\$0.00		\$3,474.00	
117	For oversize copies	\$0.00		\$68.25	
127	For courier service	\$0.00		\$540.26	
150	For on-line docket review	\$1.50		\$78.18	
300	Messenger services to file or obtain documents in court	\$0.00		\$15.00	
307	For local cab charges	\$0.00		\$92.19	
327	For expenses	\$0.00		\$9.99	
365	For database management services	\$0.00		\$35.00	
367	For meal expenses	\$0.00		\$1,124.74	
375	For hard drives	\$0.00		\$221.64	
383	For travel expenses	\$0.00		\$5,971.81	
402	For air travel	\$0.00		\$4,238.10	
410	For certified copies	\$0.00		\$3,924.00	
419	For court costs	\$0.00		\$66.00	
422	For filing fee	\$0.00		\$4,459.00	
435	For publication costs	\$0.00		\$20.00	
466	For conversion of files to litigation-ready format	\$0.00		\$0.00	
558	For document management services	\$0.00		\$0.00	
	TOTAL DISBURSEMENTS:		\$19.66		\$32,056.10

11118
Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Buchholz, E	0.00	0.00	0.00	7.20	3,672.00
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	510.00	5.00	2,550.00	306.70	156,417.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	415.00	14.10	5,851.50	266.30	110,514.50
Kraft, K	350.00	1.10	385.00	880.80	298,543.00
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Reid, C	455.00	1.70	773.50	146.90	66,839.50
Schenk, C	430.00	27.50	11,825.00	1,796.90	772,667.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
TOTAL Partner:	432.89	49.40	\$21,385.00	3,603.00	\$1,496,676.50
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
TOTAL Counsel:	0.00	0.00	\$0.00	2.70	\$1,012.50
<u>Associate</u>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Lamping, B	0.00	0.00	0.00	119.60	31,096.00
Libman, V	270.00	7.60	2,052.00	7.60	2,052.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Rust, J	295.00	15.70	4,631.50	478.00	122,537.00
Sanocki, K	0.00	0.00	0.00	31.20	7,020.00
Trame, B	0.00	0.00	0.00	0.50	120.00
TOTAL Associate:	286.84	23.30	\$6,683.50	733.10	\$186,554.50
<u>Law Clerk</u>					
Farrell, C	0.00	0.00	0.00	54.40	12,240.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
TOTAL Law Clerk:	0.00	0.00	\$0.00	151.20	\$30,148.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00

11119
Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

Page: 3

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	185.00	3.70	684.50	209.70	38,794.50
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.50	475.00
Light, L	0.00	0.00	0.00	17.30	3,373.50
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
McElhattan, T	145.00	0.30	43.50	0.30	43.50
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuette, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	0.00	0.00	0.00	184.70	31,399.00
TOTAL Legal	182.00	4.00	\$728.00	581.60	\$97,166.00
Assistant (paralegals and other legal support personnel):					
Other					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
TOTAL Other:	0.00	0.00	\$0.00	80.20	\$17,644.00
Subtotal Legal Fees:		76.70	\$28,796.50	5,151.80	\$1,829,201.50
Less Discount:			-4,527.73		-410,526.65
TOTAL LEGAL FEES:			\$24,268.77		\$1,418,674.85

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
PHASE – TASK CODES BLANK				
	0.00	\$0.00	56.60	\$10,471.00
TOTAL :	0.00	\$0.00	56.60	\$10,471.00
B-Financial Restructuring-Bankruptcy				
B10 Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
TOTAL :	0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor				
B110 Case Administration	40.30	\$15,801.50	2,855.80	\$1,044,669.10
B120 Asset Analysis and Recovery	1.70	\$773.50	278.80	\$72,932.13
B130 Asset Disposition	0.00	\$0.00	103.00	\$28,067.83
B210 Business Operations	7.80	\$3,354.00	752.80	\$318,186.50
B220 Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310 Claims Administration and Objections	26.90	\$8,867.50	1,097.90	\$350,761.94
TOTAL Claims and Plan:	76.70	\$28,796.50	5,092.80	\$1,816,408.50
L06-Investigation/Discovery/Analysis				
L06.500 Analysis	0.00	\$0.00	0.30	\$129.00
L06.900 Organization for Information	0.00	\$0.00	0.20	\$86.00
TOTAL :	0.00	\$0.00	0.50	\$215.00
Subtotal Legal Fees:	76.70	\$28,796.50	5,154.80	\$1,829,201.50
Less Discount		\$-4,527.73		-410,526.65
TOTAL LEGAL FEES 54464-102286		\$24,268.77		\$1,418,674.85



May 27, 2015

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3103550

\$24,288.43

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

**ACH Instructions (United States only):
NOT FOR WIRE TRANSFER USE**

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

May 27, 2015
Invoice #3103551

For Wire Transfer Instructions or Other Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

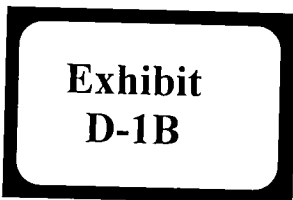
U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

For Legal Services Rendered in Connection With:

Morriss Holdings, LLC
TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
04/17/15	S. Higgins	Advise C. Schenk re Morriss Holdings and related matters	B50	B50.01	0.30
04/23/15	S. Higgins	Continue research relative to [REDACTED]	B50	B50.01	0.90
04/29/15	S. Higgins	Research and analysis of documents and pleadings to assess [REDACTED]	L100	L140	1.10
04/30/15	S. Higgins	Research and analysis of documents and pleadings to assess [REDACTED]	L100	L140	3.60
Total Hours					5.90
Amount For Services					\$3,009.00



May 27, 2015
 Invoice 43103551
 Page 2

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
S. Higgins	5.90	\$510.00	\$3,009.00
Subtotal for Partner	5.90	\$510.00	\$3,009.00
Total All Classes	5.90	\$510.00	\$3,009.00

For Services	\$3,009.00
Less 15% Discount	-451.35
Amount For Services	2,557.65

TOTAL DUE	\$2,557.65
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 3103551
Invoice Date: 05/27/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

54464-105756	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	5.90	\$2,557.65	83.90	\$22,137.82
TOTAL DISBURSEMENTS:		\$0.00		\$179.44
TOTAL LEGAL FEES & DISB:		\$2,557.65		\$22,317.26

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	THIS BILL	CUMULATIVE TOTALS
		Amount	Amount
106	For reproduction charges	\$0.00	\$179.44
TOTAL DISBURSEMENTS:		\$0.00	\$179.44

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Darrough, M	0.00	0.00	0.00	0.40	160.00
Higgins, S	510.00	5.90	3,009.00	13.90	7,089.00
Kraft, K	0.00	0.00	0.00	2.50	875.00
Schenk, C	0.00	0.00	0.00	10.10	4,343.00
TOTAL Partner:	510.00	5.90	\$3,009.00	26.90	\$12,467.00

Associate

Lamping, B	0.00	0.00	0.00	34.30	8,918.00
Libman, V	0.00	0.00	0.00	12.10	3,267.00
TOTAL Associate:	0.00	0.00	\$0.00	46.40	\$12,185.00

Legal Assistant (paralegals and other legal support personnel)

Muzzarelli, J	0.00	0.00	0.00	10.10	1,565.50
Weber, H	0.00	0.00	0.00	0.50	85.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	0.00	0.00	\$0.00	10.60	\$1,650.50

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
 C/M Firm No: 54464-105756

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
Subtotal Legal Fees:		5.90	\$3,009.00	83.90	\$26,302.50
Less Discount:			-451.35		-4,164.68
TOTAL LEGAL FEES:			\$2,557.65		\$22,137.82

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	1.20	\$612.00	1.20	\$612.00
TOTAL :		1.20	\$612.00	1.20	\$612.00
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$175.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.90	\$335.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.60	\$477.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	3.10	\$867.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	18.40	\$5,985.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	22.40	\$6,715.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	2.20	\$847.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	4.80	\$1,853.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	7.60	\$2,958.00
L06-Investigation/Discovery/Analysis					
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	0.00	\$0.00	3.40	\$839.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00
L140	Document/File Management	4.70	\$2,397.00	5.10	\$2,601.00
TOTAL Case Assessment, Development and Administration:		4.70	\$2,397.00	11.40	\$4,347.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	0.00	\$0.00	20.90	\$5,653.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.90	\$443.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
	TOTAL Pre-Trial Pleadings and Motions:	0.00	\$0.00	24.10	\$6,762.50
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	0.50	\$181.00
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	0.50	\$181.00
L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	12.70	\$3,525.00
	TOTAL Trial Preparation and Trial:	0.00	\$0.00	12.70	\$3,525.00
	Subtotal Legal Fees:	5.90	\$3,009.00	83.90	\$26,302.50
	Less Discount		-\$451.35		-4,164.68
	TOTAL LEGAL FEES 54464-105756		\$2,557.65		\$22,137.82



May 27, 2015

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3103551

\$2,557.65

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

May 27, 2015
Invoice #3103555

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

[REDACTED]

For Legal Services Rendered in Connection With:

UHY Litigation
TC File: 54464 / 129240

Date	Atty	Description	Phase	Task	Hours
04/01/15	K. Sanocki	Research [REDACTED] [REDACTED] for use in drafting and comparing proposed UHY settlement	L100	L160	0.20
04/01/15	K. Sanocki	Research receivership [REDACTED] [REDACTED]	L100	L160	1.10
04/02/15	K. Sanocki	[REDACTED] agreements for use in drafting and comparing proposed UHY settlement	L100	L160	0.40
04/03/15	K. Sanocki	Continue research [REDACTED] agreements for use in drafting and comparing proposed UHY settlement	L100	L160	0.90
04/06/15	C. Schenk	Discuss issues pertaining to settlement documentation with SEC	L100	L190	0.20
04/08/15	K. Sanocki	Continue research [REDACTED] [REDACTED] for use in drafting and comparing proposed UHY settlement	L100	L160	1.40
04/08/15	K. Sanocki	Confer with C. Schenk re UHY settlement agreement	L100	L160	0.30
04/08/15	K. Sanocki	Research receiver's [REDACTED] [REDACTED]	L100	L160	0.30
04/08/15	C. Schenk	Analyze settlement issues pertaining to [REDACTED]	L100	L160	0.30

**Exhibit
D-1C**

May 27, 2015
 Invoice # 3103555
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/09/15	K. Sanocki	Research and analyze federal case law on whether [REDACTED]	L100	L160	0.60
04/09/15	K. Sanocki	Research receiver's [REDACTED]	L100	L160	0.80
04/09/15	C. Schenk	Analyze [REDACTED] possible use UHY settlement documentation (.6); communications with counsel re legal issues and settlement (.3)	L100	L160	0.90
04/10/15	C. Schenk	Review and summarize communications re [REDACTED] for G. Greiman, telephone conference with R. Lageson re J. King position on settlement issues (.1); analyze [REDACTED] and discuss proposed language to counsel (.5)	L100	L190	0.60
04/13/15	C. Schenk	Communications with counsel re revised UHY agreement	L100	L190	0.20
04/14/15	C. Schenk	Review UHY and retained counsel's redline/revised versions of settlement documentation (.7); analyze [REDACTED] from research and [REDACTED] (.6); prepare mark up of same incorporating Receivership changes for retained counsel (.8); telephone conference with retained counsel to discuss proposed changes and finalize language (.3); review retained counsel final version for approval of submission to UHY (.4)	L100	L160	2.80
04/17/15	C. Schenk	Communications with R. Lageson re strategy and next steps in next steps in negotiation of settlement documentation	L100	L190	0.60
04/20/15	C. Schenk	Communications with counsel re settlement and approval of same, seek advice of S. Higgins re [REDACTED]	L100	L190	0.30

May 27, 2015
 Invoice # 3103555
 Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/22/15	C. Schenk	Telephone conferences with G. Greiman and R. Lageson re settlement issues (.2); follow up call with same and seek advice of S. Higgins [REDACTED] (.9); review revised language requested by UHY and J. King (.4); follow up with T. O'Shaughnessy re related tax matters (.2)	L100	L190	1.70
04/23/15	C. Schenk	Telephone conference with T. O'Shaughnessy re tax issues pertaining to UHY settlement	L100	L190	0.40
04/24/15	C. Schenk	Communications with S. Higgins to seek advice re settlement documentation	L100	L190	0.20
04/27/15	S. Higgins	Review of latest draft of UHY [REDACTED] and discussions re same with G. Greiman	B50	B50.01	0.90
04/27/15	S. Higgins	Provide advice to C. Schenk relative to UHY issues	B50	B50.01	0.30
04/27/15	C. Schenk	Review J. King redraft of settlement agreement and provide comments to G. Greiman	L100	L160	0.60
04/28/15	S. Higgins	Advise C. Schenk and G. Greiman relative to release and settlement with UHY	B50	B50.01	0.40
Total Hours					16.40
Amount For Services					\$5,950.00
For Cash Outlays:					
		For reproduction charges		\$6.64	
Amount For Cash Outlays					\$6.64

May 27, 2015
 Invoice #: 3103555
 Page 4

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
S. Higgins	1.60	\$510.00	\$816.00
C. Schenk	8.80	\$430.00	\$3,784.00
Subtotal for Partner	10.40	\$442.31	\$4,600.00
K. Sanocki	6.00	\$225.00	\$1,350.00
Subtotal for Associate	6.00	\$225.00	\$1,350.00
Total All Classes	16.40	\$362.80	\$5,950.00

For Services	\$5,950.00
Less 15% Discount	-892.50
Amount For Services	5,057.50
Amount For Cash Outlays	6.64

TOTAL DUE	\$5,064.14
------------------	-------------------

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: UHY Litigation

Invoice No.: 3103555
Invoice Date: 05/27/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-129240				
TOTAL LEGAL FEES:	16.40	\$5,057.50	150.70	\$50,365.98
TOTAL DISBURSEMENTS:		\$6.64		\$708.42
TOTAL LEGAL FEES & DISB:		\$5,064.14		\$51,074.40

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
106	For reproduction charges	\$6.64		\$11.76	
127	For courier service	\$0.00		\$22.80	
367	For meal expenses	\$0.00		\$168.97	
383	For travel expenses	\$0.00		\$274.69	
402	For air travel	\$0.00		\$230.20	
TOTAL DISBURSEMENTS:		\$6.64		\$708.42	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	1.60	816.00	11.00	5,610.00
Kraft, K	0.00	0.00	0.00	4.20	1,456.00
Schenk, C	430.00	8.80	3,784.00	106.70	45,881.00
TOTAL Partner:	442.30	10.40	\$4,600.00	121.90	\$52,947.00
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	0.90	234.00
Rust, J	0.00	0.00	0.00	13.30	3,770.10
Sanocki, K	225.00	6.00	1,350.00	8.60	1,935.00
TOTAL Associate:	225.00	6.00	\$1,350.00	22.80	\$5,939.10
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Weber, H	0.00	0.00	0.00	6.00	1,020.00
TOTAL Legal Assistant (paralegals	0.00	0.00	\$0.00	6.00	\$1,020.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
 C/M Firm No: 54464-129240

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
and other legal support personnel):					
Subtotal Legal Fees:		16.40	\$5,950.00	150.70	\$59,906.10
Less Discount:			-892.50		-9,540.12
TOTAL LEGAL FEES:			\$5,057.50		\$50,365.98

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
C/M Firm No: 54464-129240

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	1.60	\$816.00	5.80	\$1,898.00
B50.07	Claims and claim litigation	0.00	\$0.00	0.80	\$314.00
TOTAL :		1.60	\$816.00	6.60	\$2,212.00
L01-Matter Open					
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$23.82
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.10	\$23.82
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.20	\$297.18
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.30	\$88.50
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	1.50	\$385.68
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	14.60	\$4,390.60
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	14.60	\$4,390.60
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.00	\$2,580.00
L190	Other Case Assessment, Development and Administration	4.00	\$1,720.00	56.90	\$25,003.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$645.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.70	\$2,647.00
L190	Other Case Assessment, Development and Administration	0.20	\$86.00	6.00	\$2,580.00
TOTAL Case Assessment, Development and Administration:		4.20	\$1,806.00	77.10	\$33,455.00
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	5.20	\$2,236.00
L120	Analysis/Strategy	0.00	\$0.00	7.50	\$3,225.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	2.50	\$1,075.00
L120	Analysis/Strategy	0.00	\$0.00	2.50	\$425.00
L140	Document/File Management	0.00	\$0.00	0.60	\$102.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
 C/M Firm No: 54464-129240

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	18.70	\$7,235.00
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	10.60	\$3,328.00	32.10	\$12,204.00
TOTAL Case Assessment, Development and Administration:		10.60	\$3,328.00	32.10	\$12,204.00
Subtotal Legal Fees:		16.40	\$5,950.00	150.70	\$59,906.10
Less Discount			\$-892.50		-9,540.12
TOTAL LEGAL FEES 54464-129240			\$5,057.50		\$50,365.98



May 27, 2015

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3103555

\$5,064.14

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

**ACH Instructions (United States only):
NOT FOR WIRE TRANSFER USE**

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReceivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

May 27, 2015
Invoice #3103557

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

For Legal Services Rendered in Connection With:

Wehrle, John
TC File: 54464 / 140479

Date	Atty	Description	Phase	Task	Hours
04/01/15	B. Lamping	Telephone call with circuit clerk re assignment of judgment and advise C. Schenk	L100	L190	0.50
04/01/15	B. Lamping	Draft and file entry of appearance	L200	L250	0.20
04/01/15	C. Schenk	Seek advice of B. Lamping re [REDACTED]	L100	L120	0.40
04/06/15	S. Higgins	Communications with court and opposing counsel relative to pleadings deadlines	L100	L190	0.30
04/07/15	S. Higgins	Review court orders relative to case initiation protocols	L200	L250	0.30
04/27/15	K. Sanocki	Draft and analysis of response to motion to dismiss	L200	L240	0.60
04/27/15	C. Schenk	Review answer and motion to dismiss	L200	L240	0.30
04/28/15	S. Higgins	Emails with opposing counsel and draft and file extension	L300	L310	0.50
04/28/15	S. Higgins	Review and analysis of motion to dismiss and supporting documentation	L200	L240	1.80
04/28/15	S. Higgins	Review amended answer and related emails	L200	L210	0.30
04/28/15	S. Higgins	Meet with K. Sanocki relative to preparation of response to Motion to Dismiss and related rule 26 obligations	L200	L240	1.50

**Exhibit
D-1D**

May 27, 2015
 Invoice #3103557
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/28/15	S. Higgins	Emails and/or discussions with C. Schenk, K. Sanocki relative to motion to strike paragraph 35	L200	L240	0.40
04/28/15	K. Sanocki	Draft and analysis of response to motion to dismiss	L200	L240	3.70
04/28/15	K. Sanocki	Prepare discovery and initial disclosures under FRCP 26(a)	L300	L390	0.50
04/28/15	C. Schenk	Seek advice of S. Higgins re issues involving answer and motion to dismiss and to coordinate timing for response and extension	L200	L210	0.30
04/29/15	S. Higgins	Review emails relative to Rule 26 production and document search and discussions with K. Sanocki re same	L100	L140	0.50
04/29/15	K. Sanocki	Draft and analysis of response to motion to dismiss	L200	L240	4.70
04/29/15	C. Schenk	Communications with S. Higgins re response to motion	L200	L250	0.30
04/30/15	S. Higgins	Coordinate factual research relative to [REDACTED]	L100	L110	0.30
04/30/15	K. Sanocki	Draft and analysis of response to motion to dismiss	L200	L240	2.90
Total Hours					20.30
Amount For Services					\$6,540.00
For Cash Outlays:					
04/15/15	For service fee re service of summons to Gryphon Investments II, LLC; VENDOR: Saint Louis Investigations & Process Ser; INVOICE#: 33546; DATE: 3/28/2015			\$59.40	
04/17/15	For service fee re service of summons to Cirqit.com, Inc.; VENDOR: APS International/Civil Action Group Ltd; INVOICE#: 134081_0001; DATE: 3/30/2015			\$95.00	
	For reproduction charges			\$7.28	
Amount For Cash Outlays					\$161.68

May 27, 2015
 Invoice # 1103457
 Page 3

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
S. Higgins	5.90	\$510.00	\$3,009.00
C. Schenk	1.30	\$430.00	\$559.00
Subtotal for Partner	7.20	\$495.56	\$3,568.00
B. Lamping	0.70	\$260.00	\$182.00
K. Sanocki	12.40	\$225.00	\$2,790.00
Subtotal for Associate	13.10	\$226.87	\$2,972.00
Total All Classes	20.30	\$322.17	\$6,540.00

For Services	\$6,540.00
Less 15% Discount	-981.00
Amount For Services	5,559.00
Amount For Cash Outlays	161.68

TOTAL DUE	\$5,720.68
------------------	-------------------

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Wehrle, John

Invoice No.: 3103557
Invoice Date: 05/27/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-140479				
TOTAL LEGAL FEES:	20.30	\$5,559.00	113.90	\$33,498.07
TOTAL DISBURSEMENTS:		\$161.68		\$602.67
TOTAL LEGAL FEES & DISB:		\$5,720.68		\$34,100.74

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
106	For reproduction charges	\$7.28		\$31.76	
109	For overnight delivery service	\$0.00		\$16.51	
422	For filing fee	\$0.00		\$400.00	
454	For service fee	\$154.40		\$154.40	
TOTAL DISBURSEMENTS:		\$161.68		\$602.67	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	5.90	3,009.00	31.50	16,065.00
Schenk, C	430.00	1.30	559.00	24.20	10,406.00
TOTAL Partner:	495.55	7.20	\$3,568.00	55.70	\$26,471.00
<u>Associate</u>					
Lamping, B	260.00	0.70	182.00	19.10	4,966.00
Sanocki, K	225.00	12.40	2,790.00	39.10	8,797.50
TOTAL Associate:	226.87	13.10	\$2,972.00	58.20	\$13,763.50
Subtotal Legal Fees:		20.30	\$6,540.00	113.90	\$40,234.50
Less Discount:			-981.00		-6,736.43
TOTAL LEGAL FEES:			\$5,559.00		\$33,498.07

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 2

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	0.60	\$156.00
TOTAL :		0.00	\$0.00	0.60	\$156.00
L01-Matter Open					
L110	Fact Investigation/Development	0.00	\$0.00	0.40	\$172.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.40	\$172.00
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	3.60	\$1,836.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	4.10	\$2,051.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.30	\$153.00	12.90	\$4,410.50
TOTAL Case Assessment, Development and Administration:		0.30	\$153.00	12.90	\$4,410.50
L04-Initial Filings					
L210	Pleadings	0.60	\$282.00	49.90	\$17,422.00
L310	Written Discovery	0.50	\$255.00	1.10	\$561.00
TOTAL Discovery:		1.10	\$537.00	51.00	\$17,983.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.30	\$129.00
L190	Other Case Assessment, Development and Administration	0.30	\$153.00	1.80	\$781.00
L190	Other Case Assessment, Development and Administration	0.50	\$130.00	9.10	\$3,365.50
TOTAL Case Assessment, Development and Administration:		0.80	\$283.00	12.10	\$4,662.50
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.50	\$112.50	0.50	\$112.50
L120	Analysis/Strategy	0.40	\$172.00	3.30	\$1,334.00
L120	Analysis/Strategy	0.00	\$0.00	0.60	\$135.00
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,677.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$130.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
 C/M Firm No: 54464-140479

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L140	Document/File Management	0.50	\$255.00	0.50	\$255.00
	TOTAL Case Assessment, Development and Administration:	1.40	\$539.50	10.70	\$3,643.50
L07-Motions and Hearings					
L240	Dispositive Motions	4.00	\$2,016.00	4.00	\$2,016.00
L240	Dispositive Motions	11.90	\$2,677.50	11.90	\$2,677.50
L250	Other Written Motions and Submissions	0.50	\$181.00	1.00	\$311.00
L250	Other Written Motions and Submissions	0.30	\$153.00	0.30	\$153.00
	TOTAL Pre-Trial Pleadings and Motions:	16.70	\$5,027.50	17.20	\$5,157.50
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	4.90	\$1,998.50
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	4.90	\$1,998.50
	Subtotal Legal Fees:	20.30	\$6,540.00	113.90	\$40,234.50
	Less Discount		\$-981.00		-6,736.43
	TOTAL LEGAL FEES 54464-140479		\$5,559.00		\$33,498.07



May 27, 2015

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3103557

\$5,720.68

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):
NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

July 10, 2015
Invoice #3111565

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

For Legal Services Rendered in Connection With:

Acartha Group Receivership
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
05/01/15	C. Kelly	Follow up communications with receiver re [REDACTED]	B100	B110	2.20
		(1.6)			
05/01/15	C. Reid	Obtain Librato transmittal letters	B100	B120	0.30
05/04/15	C. Kelly	Work on [REDACTED]	B100	B110	1.10
05/04/15	C. Schenk	Review summary of [REDACTED] with [REDACTED] (.6); seek advice of C. Kelly re [REDACTED] (.3); telephone conference with R. Levenson re same (.2)	B100	B110	1.10

**Exhibit
D-1E**

July 10, 2015
 Invoice #3111565
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/04/15	C. Schenk	Prepare transmittal letters for bank for five entities as per instruction of Wilmington Bank (.8); multiple communications with East West bank re opening four new accounts (.3); prepare W-9s for four accounts (.4); review tax returns for related information (.2); confirm details with CLA (.2); seek advice of C. Reid re language of transmittal letters (.1); review corporate governance documentation and delegation of management authority for bank (.6); follow up with Wilmington Bank (.1); prepare wire instructions (.4); review communication from SRS re escrow sums (.2)	B200	B210	3.30
05/05/15	E. Hundley	Correspondence with J. Rust and C. Schenk re extranet claims list update	B100	B110	0.10
05/05/15	C. Kelly	Evaluate options and communicate with Receiver re terms of possible settlement on estate and non-dischargeable claims	B100	B110	0.70
05/05/15	C. Kelly	Follow up communications and negotiations with P. Kerth re claims against estate and non-dischargeability claims	B100	B110	0.90
05/05/15	J. Rust	Develop investor extranet information and draft language for posting to website	B300	B310	0.80
05/05/15	J. Rust	Analyze draft Receiver's report	B300	B310	0.50
05/05/15	C. Schenk	Telephone conference with J. Rust re updated summaries of claims information, postings to website and receivership report (.2); review and approve proposed disclaimer language, follow up with B. Bratt re posting (.2); review Court files and summarize claims, bankruptcy and litigative matters for Receivership status report (.9); develop narrative or fourteenth interim Receivership report (1.8); review all vendor invoices for confidential information and potential redactions (.9)	B100	B110	4.00

July 10, 2015
 Invoice #3111565
 Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/05/15	C. Schenk	Telephone conference with C. Weissman, counsel for Cirqit (.3); communications with D. Pennino, Logic Source (.2); communication with E. Morris, CLA re valuation issues (.1); communications with East West Bank to arrange for new accounts and deposits (.2); gather and provide corporate governance documents to same (.3); review communication from PA Department of Revenue to alert CLA (.1); communication with CLA re filing dates for returns (.1)	B200	B210	1.30
05/06/15	K. Kraft	Review receivership report prior to filing	B100	B110	0.20
05/06/15	L. Light	Email K. Asbury and C. Schenk re Delaware LLC taxes	B100	B110	0.20
05/06/15	C. Reid	Review form of Librato transmittal letter	B100	B120	0.40
05/06/15	J. Rust	Revise and edit Receiver's Fourteenth Status Report	B300	B310	1.00
05/06/15	J. Rust	Make final edits to Receiver's Fourteenth Status Report	B300	B310	0.70
05/06/15	J. Rust	Draft order to file with Receiver's Fourteenth Status Report and file motion, report, and order	B300	B310	1.00
05/06/15	J. Rust	Post filed documents	B300	B310	0.20
05/06/15	C. Schenk	Seek advice of C. Kelly re discharge matters (.3); final revisions to fourteenth receivership report (.9)	B100	B110	1.20
05/06/15	C. Schenk	Communications with East West Bank re new accounts, amounts and wire transfers (.4); finalize W-9s, letters of transmittal and other documentation for Wilmington Bank re disbursement to five Librato entities (.7); communication with C. Reid re letter of transmittal (.1); review schedule of Librato disbursement against historical information (.6); communications with D. Reich re same (.2); telephone conference with E. Morris re valuation issues (.1); communication with CLA re filings (.1)	B200	B210	2.20

July 10, 2015
 Invoice # 3111565
 Page 4

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/07/15	J. Rust	NO CHARGE Review and make revisions to Receiver's fee application based on factual information	B300	B310	0.90
05/07/15	J. Rust	Update Acartha website re litigation	B300	B310	0.30
05/07/15	J. Rust	NO CHARGE Revise proposed order for filing the fee application	B300	B310	0.20
05/07/15	J. Rust	Draft motion and proposed order re filing under seal	B300	B310	0.20
05/07/15	J. Rust	NO CHARGE Draft Exhibit F to the Receiver's thirteenth fee application	B300	B310	0.30
05/07/15	J. Rust	Analyze redactions to ensure attorney-client privilege is kept and that Receiver complies with necessary confidentiality requirements	B300	B310	0.70
05/07/15	J. Rust	Coordinate posting to website, i.e. complaint, answer, and motions to dismiss	B300	B310	0.50
05/07/15	C. Schenk	Telephone conference with E. Morris re Logic Source valuation issues (.4); review file to summarize information for same (.3); communications with D. Reich of Wilmington bank re transfer details, follow up with East West Bank (.3)	B200	B210	1.00
05/07/15	C. Schenk	NO CHARGE Draft thirteenth interim fee application (2.8); edit related exhibits and order (.5); review edited version of redacted invoices (.4); review and summarize claims information relevant to bankruptcy (.2)	B100	B110	3.90
05/08/15	C. Kelly	Follow up discussions with P. Kerth re negotiation of claims (.4); follow up report to receiver re [REDACTED] (.4)	B100	B110	0.80
05/08/15	C. Schenk	Communication with investor re updated information	B100	B110	0.20
05/08/15	C. Schenk	Work on directing annual payments to CT for 19 receivership entities, review bank statements for payment of same (.4); review wire transfer confirmations, follow up re transfer and transferee bank, coordinate with accountants (.4)	B200	B210	0.80

July 10, 2015
 Invoice #3111565
 Page 5

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/10/15	J. Rust	NO CHARGE Review and edit fee application documents, check financial information	B300	B310	1.10
05/11/15	L. Light	Review Delaware 2014 LLC tax notices (.2); update Delaware LLC tax summary chart (.1); provide to C. Schenk (.1)	B100	B110	0.40
05/11/15	J. Rust	File motion to seal documents that accompany the fee application and file sealed documents with the court	B300	B310	1.10
05/11/15	J. Rust	NO CHARGE File Receiver's fee application	B300	B310	0.70
05/11/15	J. Rust	Post redacted version of the Receiver's fee application	B300	B310	0.20
05/12/15	C. Schenk	Communications with Ed Morris's re valuation work	B200	B210	0.20
05/13/15	C. Kelly	Communications with receiver (.3); work on motion to extend deadline to object to discharge (1.1)	B100	B110	1.40
05/13/15	L. Light	Discuss Delaware LLC tax payments with C. Schenk	B100	B110	0.10
05/13/15	C. Schenk	Provide back up materials to E. Morris	B200	B210	0.20
05/13/15	C. Schenk	Review new entry re possible objection	B300	B310	0.10
05/13/15	C. Schenk	Communication with Segue	B100	B110	0.10
05/14/15	S. Higgins	Review email and correspondence relative to LogicSource offer	B300	B310	0.20
05/14/15	L. Light	Provide Delaware LLC tax status to C. Schenk re Evergrid Acquisition, LLC, et al.	B100	B110	0.20
05/14/15	C. Schenk	Communication with C. Weissman re Cirqit and follow up with D. Pennino (.2); gather information for CLA valuation consultant (.2); review new Cirqit shareholder letter and follow up with counsel (.4); review summary spread sheet re tax payments and follow up re new accounts (.4); telephone conference with Pairie Capital re change in investor GP (.2)	B200	B210	1.40
05/18/15	S. Higgins	Provide advice to C. Schenk and C. Reid relative to liquidation of Cirqit	B100	B110	1.40

July 10, 2015
 Invoice # 3111565
 Page 6

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/18/15	C. Reid	Review LogicSource correspondence (.3); conference with client re same (.6)	B100	B120	0.90
05/18/15	C. Schenk	Review J. Wehrle most recent letter to SH and outline list of questions to resolve (.4); review related background information (.2); seek advice of C. Reid re [REDACTED] [REDACTED], seek advice of S. Higgins re [REDACTED] [REDACTED] (1.3); summarize notes and next steps (.2)	B200	B210	2.10
05/19/15	C. Kelly	Review communications advising that trustee will not extend discharge and follow up with receiver re same (.3); revise pleadings relating to extending deadline for discharge objection to except out trustee's participation and objection to discharge (.9)	B100	B110	1.20
05/19/15	J. Rust	NO CHARGE Check docket and information re objection period for fee application	B300	B310	0.20
05/19/15	C. Schenk	Develop Logic Source valuation, organize and summarize background information for valuation consultant (.9); review NDA pertaining to consultant to address confidentiality and scope of engagement concerns (.3); telephone conference with C. Weissman re Cirqit and summarize notes for file (.4); [REDACTED] [REDACTED] seek advice of S. Higgins (.8)	B200	B210	2.40
05/19/15	C. Schenk	Prepare response to PFK re audit inquiry	B100	B110	0.30
05/20/15	J. Rust	Read and analyze court-filed objection by Blink Marketing	B300	B310	0.50
05/20/15	C. Schenk	Prepare communication to D. Pennino (.1); follow up telephone conference with same (.4); follow up with C. Weissman (.1)	B200	B210	0.60
05/20/15	C. Schenk	Finalize letter to auditor of investor	B100	B110	0.20

July 10, 2015
 Invoice # 3111565
 Page 7

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/21/15	C. Kelly	Review filings in case (.2); review and respond to communications from receiver (.3); work on notice for motion on non-dischargeability deadline extension motion (.3); develop additional research relating to bankruptcy claims resolution (.4)	B100	B110	1.20
05/21/15	C. Schenk	Review Segue April invoice	B100	B110	0.20
05/21/15	C. Schenk	Telephone conference with C. Weissman re Cirqit valuation and related issues, prepare summary of notes (.6); gather background information and seek advice of S. Higgins re [REDACTED] [REDACTED] (.7); review account balances for payment of Delaware state taxes and direct payment of taxes (.4); communication with P. Capital (.1)	B200	B210	1.80
05/22/15	S. Higgins	Prepare summary memorandum relative to debt vs. equity issues and fact analyses needed	B100	B110	0.70
05/22/15	S. Higgins	Numerous emails and telephone call with C. Schenk re Cirqit	B100	B110	0.50
05/22/15	S. Higgins	Meet with C. Reid re debt vs equity in Cirqit	B100	B110	0.40
05/22/15	S. Higgins	Review record database re convertible notes	B100	B110	1.20
05/22/15	C. Kelly	Review and respond to information from receiver on pursuit of discharge and respond to receiver inquiry in connection therewith (.5); communications with P. Kerth (.5); oversee additional research on bankruptcy claims to be handled by summer associates (.4)	B100	B110	1.40
05/22/15	C. Reid	Conference with S. Higgins [REDACTED]	B100	B120	0.70
05/22/15	J. Rust	Draft notice of no objection and updates on pending matters before the court	B300	B310	0.70
05/22/15	C. Schenk	Seek advice of S. Higgins [REDACTED] [REDACTED] [REDACTED]	B200	B210	0.40

July 10, 2015
 Invoice # 3111565
 Page 8

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/26/15	S. Higgins	Research and analysis relative to claims [REDACTED]	B100	B110	1.60
05/26/15	C. Schenk	Review trustee communications re status of matter (.2); revise notice of No Objection (.3)	B100	B110	0.50
05/26/15	C. Schenk	Analyze history of ownership interest and valuation issues in Cirqit (.8); follow up communications with E. Morris (.2); review S. Higgins issue summary (.2); prepare response with facts pertaining to ownership interest (.3); telephone conference with C. Weissman re [REDACTED] [REDACTED] (.4); prepare summary of same and re next steps (.4); seek advice of S. Higgins re same (.2); communication with T. O'Shaughnessy re Integrien final filings (.2)	B200	B210	2.70
05/27/15	S. Higgins	Review and analysis of various UHY settlement documents and preparation of responses to emails relative to settlement issues	B100	B110	1.50
05/27/15	S. Higgins	Discussion with R. Lageson relative to UHY settlement	B100	B110	0.30
05/27/15	S. Higgins	Emails and telephone call with C. Schenk relative to UHY settlement	B100	B110	0.50
05/27/15	S. Higgins	Numerous discussions and emails with C. Schenk relative to Cirqit issues	B100	B110	1.20
05/27/15	S. Higgins	Numerous emails and telephone call with M. Cole relative to [REDACTED] [REDACTED]	B100	B110	1.10
05/27/15	C. Kelly	Review filings in case	B100	B110	0.30
05/27/15	L. Light	Pay Delaware 2014 LLC taxes re Acartha Group LLC, et al. (1.2); update project summary chart (.2); provide to C. Schenk (.1)	B100	B110	1.50
05/27/15	J. Rust	NO CHARGE Review notice of no objection edited by Receiver	B300	B310	0.20

July 10, 2015
 Invoice #3111565
 Page 9

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/27/15	J. Rust	NO CHARGE Draft proposed order to file with the notice of no objection	B300	B310	0.50
05/27/15	J. Rust	NO CHARGE File notice of no objection and proposed order in Pacer and provide proposed order to court via email	B300	B310	0.40
05/27/15	C. Schenk	NO CHARGE Finalize filing of No Objection	B100	B110	0.20
05/27/15	C. Schenk	Seek advice of C. Kelly re bankruptcy discharge issues	B100	B110	0.20
05/27/15	C. Schenk	Telephone conference with T. O'Shaughnessy re final returns for Integrien entities (.6); follow up with L. Light re same, review summary chart of DE payments (.3); review of K-1 footnotes to update for final returns and communications with CLA re same (.2); communications with Parkside re tax payments (.2); research Cirqit holdings (.4); review and analyze communications with E. Morris re Logic Source valuation (.1); seek advice of S. Higgins re same (.1); review Clearbrook tax notice for potential payment (.2)	B200	B210	2.10
05/28/15	S. Higgins	Numerous emails and telephone call with C. Schenk re Cirqit	B100	B110	1.10
05/28/15	S. Higgins	Telephone call with E. Morris of CLA relative to Cirqit valuation issues	B100	B110	0.70
05/28/15	S. Higgins	Review and analyze research and related emails relative to outstanding note claims against Cirqit including schedules and copies of relevant notes	B100	B110	1.90
05/28/15	S. Higgins	Review and respond to emails relative to updated UHY settlement agreements	B100	B110	0.60
05/28/15	S. Higgins	Emails and telephone call with R. Lageson and C. Schenk relative to revisions to UHY settlement agreement	B100	B110	0.40
05/28/15	C. Kelly	Review and respond to Receiver re recommendations [REDACTED]	B100	B110	0.40
05/28/15	C. Kelly	Review communications from Trustee's attorney	B100	B110	0.20

July 10, 2015
 Invoice # 3111565
 Page 10

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/28/15	C. Kelly	Telephone conference with P. Kerth re previous requests to settle claims	B100	B110	0.30
05/28/15	C. Schenk	Seek advice of C. Kelly re denial of BDM discharge, review related summary by C. Kelly	B100	B110	0.30
05/28/15	C. Schenk	Prepare for call with valuation consultant re Logic Source (.3); telephone conference with E. Morris to discuss valuation issues (.9); analyze points made by valuation consultant and review comparable report (.4); communications with T. O'Shaughnessy re Delaware taxes (.2); analyze due to/from note of Receivership entities for follow up (.5)	B200	B210	2.30
05/28/15	H. Weber	Communicate with C. Schenk re Cirqit, draft email to C. Schenk and S. Higgins re materials previously compiled re Cirqit and prepare index to notes receivable binder for C. Schenk and S. Higgins use in meeting	B100	B110	0.80
05/29/15	E. Hargis	NO CHARGE Report to C. Kelly to receive further instructions on case issues	B100	B110	0.60
05/29/15	E. Hargis	NO CHARGE Conduct an analysis of [REDACTED]	B100	B110	1.20
05/29/15	S. Higgins	Review of schedules and actual copies of promissory and convertible notes	B100	B110	0.90
05/29/15	S. Higgins	Continue communications with C. Schenk re Cirqit	B100	B110	0.50
05/29/15	C. Kelly	Oversee research on effect of claims' objection on non-dischargeability effort	B100	B110	0.40
05/29/15	C. Kelly	Review and respond to Receiver's inquiry re pursuing denial of discharge	B100	B110	0.40
05/29/15	C. Kelly	Respond to communications from H. Tomlinson	B100	B110	0.30
05/29/15	C. Kelly	NO CHARGE Oversee filing of documentation and transmission of proposed order to Court	B100	B110	0.30

July 10, 2015
 Invoice # 3111565
 Page 11

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/29/15	C. Kelly	Communications with P. Kerth re filing of motion to extend deadline for determination of non-dischargeability	B100	B110	0.30
05/29/15	J. Rust	Draft outline for the response to Blink Marketing's objection	G	G1.50	1.00
05/29/15	C. Schenk	Review and authorize filing of motion for additional time to object to discharge, seek advice of C. Kelly re bankruptcy matters (.3); review CLA vendor invoices re valuation (.2); communication with East West re recent debits, review same to authorize (.2)	B100	B110	0.70

Total Hours 90.00

Amount For Services \$36,765.50

For Cash Outlays:

05/06/15	For overnight delivery service TO: Dave Reich, Wilmington Trust, NA, 50 S 6TH ST STE 1290, Minneapolis, MN 55402; VENDOR: Federal Express Corp. INVOICE#: 503358557, DATE: 05/14/2015, Tracking #: 780614491586, Shipment Date: 05/06/2015	\$15.65
	For reproduction charges	\$66.24
	For color reproduction charges	\$3.15

Amount For Cash Outlays \$85.04

July 10, 2015
 Invoice # 3111565
 Page 12

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
S. Higgins	16.70	\$510.00	\$8,517.00
C. Kelly	13.80	\$415.00	\$5,727.00
K. Kraft	0.20	\$350.00	\$70.00
C. Reid	2.30	\$455.00	\$1,046.50
C. Schenk	38.00	\$430.00	\$16,340.00
Subtotal for Partner	71.00	\$446.49	\$31,700.50
J. Rust	13.90	\$295.00	\$4,100.50
Subtotal for Associate	13.90	\$295.00	\$4,100.50
E. Hargis	1.80	\$190.00	\$342.00
Subtotal for Law Clerk	1.80	\$190.00	\$342.00
E. Hundley	0.10	\$185.00	\$18.50
L. Light	2.40	\$195.00	\$468.00
H. Weber	0.80	\$170.00	\$136.00
Subtotal for Legal Assistant (paralegals and other legal support personnel)	3.30	\$188.64	\$622.50
Total All Classes	90.00	\$408.51	\$36,765.50

For Services	\$36,765.50
Less No Charge Entries	-3,557.00
Less 15% Discount	-4981.28
Amount For Services	28,227.22
Amount For Cash Outlays	85.04

TOTAL DUE	\$28,312.26
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3111565

Invoice Date: 07/10/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
54464-102286	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	90.00	\$28,227.22	5,244.80	\$1,446,902.07
TOTAL DISBURSEMENTS:		\$85.04		\$32,141.14
TOTAL LEGAL FEES & DISB:		\$28,312.26		\$1,479,043.21

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
102	For postage	\$0.00		\$852.69	
106	For reproduction charges	\$66.24		\$6,122.24	
107	For outside copy charge	\$0.00		\$422.22	
108	For color reproduction charges	\$3.15		\$390.18	
109	For overnight delivery service	\$15.65		\$3,489.65	
117	For oversize copies	\$0.00		\$68.25	
127	For courier service	\$0.00		\$540.26	
150	For on-line docket review	\$0.00		\$78.18	
300	Messenger services to file or obtain documents in court	\$0.00		\$15.00	
307	For local cab charges	\$0.00		\$92.19	
327	For expenses	\$0.00		\$9.99	
365	For database management services	\$0.00		\$35.00	
367	For meal expenses	\$0.00		\$1,124.74	
375	For hard drives	\$0.00		\$221.64	
383	For travel expenses	\$0.00		\$5,971.81	
402	For air travel	\$0.00		\$4,238.10	
410	For certified copies	\$0.00		\$3,924.00	
419	For court costs	\$0.00		\$66.00	
422	For filing fee	\$0.00		\$4,459.00	
435	For publication costs	\$0.00		\$20.00	
466	For conversion of files to litigation-ready format	\$0.00		\$0.00	
558	For document management services	\$0.00		\$0.00	
	TOTAL DISBURSEMENTS:		\$85.04		\$32,141.14

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Buchholz, E	0.00	0.00	0.00	7.20	3,672.00
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	510.00	16.70	8,517.00	323.40	164,934.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	415.00	13.80	5,727.00	280.10	116,241.50
Kraft, K	350.00	0.20	70.00	881.00	298,613.00
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Reid, C	455.00	2.30	1,046.50	149.20	67,886.00
Schenk, C	430.00	38.00	16,340.00	1,834.90	789,007.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
TOTAL Partner:	446.48	71.00	\$31,700.50	3,674.00	\$1,528,377.00
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
TOTAL Counsel:	0.00	0.00	\$0.00	2.70	\$1,012.50
<u>Associate</u>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Lamping, B	0.00	0.00	0.00	119.60	31,096.00
Libman, V	0.00	0.00	0.00	7.60	2,052.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Rust, J	295.00	13.90	4,100.50	491.90	126,637.50
Sanocki, K	0.00	0.00	0.00	31.20	7,020.00
Trame, B	0.00	0.00	0.00	0.50	120.00
TOTAL Associate:	295.00	13.90	\$4,100.50	747.00	\$190,655.00
<u>Law Clerk</u>					
Farrell, C	0.00	0.00	0.00	54.40	12,240.00
Hargis, E	190.00	1.80	342.00	1.80	342.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
TOTAL Law Clerk:	190.00	1.80	\$342.00	153.00	\$30,490.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00

11159

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

Page: 3

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	185.00	0.10	18.50	209.80	38,813.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.50	475.00
Light, L	195.00	2.40	468.00	19.70	3,841.50
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
McElhattan, T	0.00	0.00	0.00	0.30	43.50
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuette, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	170.00	0.80	136.00	185.50	31,535.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	188.63	3.30	\$622.50	584.90	\$97,788.50
Other					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
TOTAL Other:	0.00	0.00	\$0.00	80.20	\$17,644.00
Subtotal Legal Fees:		90.00	\$36,765.50	5,241.80	\$1,865,967.00
Less Discount:			-8,538.28		-419,064.93
TOTAL LEGAL FEES:			\$28,227.22		\$1,446,902.07

11160
Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
PHASE – TASK CODES BLANK				
	0.00	\$0.00	56.60	\$10,471.00
TOTAL :	0.00	\$0.00	56.60	\$10,471.00
B-Financial Restructuring-Bankruptcy				
B10 Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
TOTAL :	0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor				
B110 Case Administration	48.70	\$20,809.50	2,904.50	\$1,065,478.60
B120 Asset Analysis and Recovery	2.30	\$1,046.50	281.10	\$73,978.63
B130 Asset Disposition	0.00	\$0.00	103.00	\$28,067.83
B210 Business Operations	24.80	\$10,664.00	777.60	\$328,850.50
B220 Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310 Claims Administration and Objections	13.20	\$3,950.50	1,111.10	\$354,712.44
TOTAL Claims and Plan:	89.00	\$36,470.50	5,181.80	\$1,852,879.00
G-Government Contracts				
G1.50 Document Preparation	1.00	\$295.00	1.00	\$295.00
TOTAL :	1.00	\$295.00	1.00	\$295.00
L06-Investigation/Discovery/Analysis				
L06.500 Analysis	0.00	\$0.00	0.30	\$129.00
L06.900 Organization for Information	0.00	\$0.00	0.20	\$86.00
TOTAL :	0.00	\$0.00	0.50	\$215.00
Subtotal Legal Fees:	90.00	\$36,765.50	5,244.80	\$1,865,967.00
Less Discount		\$-8,538.28		-419,064.93
TOTAL LEGAL FEES 54464-102286		\$28,227.22		\$1,446,902.07



July 10, 2015

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3111565

\$28,312.26

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):
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Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

July 10, 2015
Invoice #3111566

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

For Legal Services Rendered in Connection With:

Morriss Holdings, LLC
TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
05/01/15	M. Bartolacci	Evaluate collection options [REDACTED]	B50	B50.01	0.20
05/04/15	A. Hettinger	Research re [REDACTED] of [REDACTED]	B50	B50.01	0.40
05/04/15	S. Higgins	Continue coordination of factual research relative to enforcement of judgment	L400	L470	0.30
05/05/15	M. Bartolacci	Conference with S. Higgins re analysis of [REDACTED]	B50	B50.07	1.00
05/05/15	M. Bartolacci	Review memorandum re standards for [REDACTED] on [REDACTED]	B50	B50.07	0.20
05/05/15	A. Hettinger	Research and draft memorandum re [REDACTED]	B50	B50.01	4.10
05/05/15	S. Higgins	Meet with A. Hettinger and M. Bartolacci relative to potential [REDACTED]	L400	L470	1.00
05/05/15	S. Higgins	Follow up discussions and emails with C. Schenk and M. Cole relative to [REDACTED]	L400	L470	0.40
05/05/15	C. Schenk	Telephone conference with S. Boxerman	B50	B50.05	0.10

**Exhibit
D-1F**

July 10, 2015
 Invoice #3111566
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/06/15	A. Hettinger	Conference with S. Higgins and C. Schenk re [REDACTED]	B50	B50.01	0.80
05/06/15	S. Higgins	Review research and pertinent emails re [REDACTED]	L400	L470	0.50
05/06/15	S. Higgins	Meet with A. Hettinger re research and telephone call to C. Schenk	L400	L470	0.40
05/06/15	S. Higgins	Continue review of database documents for evidence in support of enforcement	L400	L470	0.70
05/06/15	C. Schenk	Seek advice of S. Higgins re potential claim (.4); review authority pertaining to same (.8)	L100	L190	1.20
05/07/15	S. Higgins	Continue discussion with C. Schenk [REDACTED]	L400	L470	0.30
05/07/15	C. Schenk	Seek advice of S. Higgins re claims issues	L100	L190	0.40
05/08/15	C. Schenk	Summarize authority [REDACTED]	L100	L120	0.20
05/12/15	A. Hettinger	Draft memorandum re [REDACTED]	B50	B50.07	1.30
05/13/15	C. Schenk	Seek advice of S. Higgins re potential recovery	L100	L190	0.30
05/14/15	A. Hettinger	Research re [REDACTED]	B50	B50.01	3.10
05/14/15	A. Hettinger	Draft memorandum re [REDACTED]	B50	B50.07	3.60
05/14/15	S. Higgins	Review of research memorandum re enforcement	L400	L470	0.30
05/15/15	A. Hettinger	Draft memorandum re [REDACTED] including discussion with S. Higgins re same	B50	B50.07	2.60
05/15/15	S. Higgins	Review and coordinate research and emails and discussions with A. Hettinger re [REDACTED]	L400	L470	1.10
05/18/15	A. Hettinger	Research and draft memorandum re [REDACTED] against Barbara Burton Morriss Trust	B50	B50.07	3.40
05/18/15	S. Higgins	Update discussion with C. Schenk	L400	L470	0.30
05/18/15	C. Schenk	Review, research and seek advice of S. Higgins [REDACTED]	L100	L190	0.70

July 10, 2015
 Invoice # 3111566
 Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/19/15	A. Hettinger	Research and draft memorandum re [REDACTED] [REDACTED] Trust	B50	B50.01	4.80
05/19/15	C. Schenk	Telephone conference with SEC and follow up with S. Higgins [REDACTED] [REDACTED]	L100	L190	0.30
05/20/15	A. Hettinger	Draft memorandum re [REDACTED] [REDACTED]	B50	B50.01	2.20
05/22/15	A. Hettinger	Conference with S. Higgins to discuss potential defenses to [REDACTED] [REDACTED]	B50	B50.01	0.20
Total Hours					36.40
Amount For Services					\$15,504.50

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
M. Bartolacci	1.40	\$495.00	\$693.00
A. Hettinger	26.50	\$405.00	\$10,732.50
S. Higgins	5.30	\$510.00	\$2,703.00
C. Schenk	3.20	\$430.00	\$1,376.00
Subtotal for Partner	36.40	\$425.95	\$15,504.50
Total All Classes	36.40	\$425.95	\$15,504.50

For Services	\$15,504.50
Less 15% Discount	-2,325.68
Amount For Services	13,178.82

TOTAL DUE	\$13,178.82
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 3111566
Invoice Date: 07/10/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-105756				
TOTAL LEGAL FEES:	36.40	\$13,178.82	120.30	\$35,316.64
TOTAL DISBURSEMENTS:		\$0.00		\$179.44
TOTAL LEGAL FEES & DISB:		\$13,178.82		\$35,496.08

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>	<u>CUMULATIVE TOTALS</u>
		Amount	Amount
106	For reproduction charges	\$0.00	\$179.44
TOTAL DISBURSEMENTS:		\$0.00	\$179.44

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Bartolacci, M	495.00	1.40	693.00	1.40	693.00
Darrough, M	0.00	0.00	0.00	0.40	160.00
Hettinger, A	405.00	26.50	10,732.50	26.50	10,732.50
Higgins, S	510.00	5.30	2,703.00	19.20	9,792.00
Kraft, K	0.00	0.00	0.00	2.50	875.00
Schenk, C	430.00	3.20	1,376.00	13.30	5,719.00
TOTAL Partner:	425.94	36.40	\$15,504.50	63.30	\$27,971.50

Associate

Lamping, B	0.00	0.00	0.00	34.30	8,918.00
Libman, V	0.00	0.00	0.00	12.10	3,267.00
TOTAL Associate:	0.00	0.00	\$0.00	46.40	\$12,185.00

Legal Assistant (paralegals and other legal support personnel)

Muzzarelli, J	0.00	0.00	0.00	10.10	1,565.50
Weber, H	0.00	0.00	0.00	0.50	85.00
TOTAL Legal Assistant (paralegals and other legal support)	0.00	0.00	\$0.00	10.60	\$1,650.50

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
 C/M Firm No: 54464-105756

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
personnel):					
Subtotal Legal Fees:		36.40	\$15,504.50	120.30	\$41,807.00
Less Discount:			-2,325.68		-6,490.36
TOTAL LEGAL FEES:			\$13,178.82		\$35,316.64

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	15.80	\$6,417.00	17.00	\$7,029.00
B50.05	Executory contract issues	0.10	\$43.00	0.10	\$43.00
B50.07	Claims and claim litigation	12.10	\$5,008.50	12.10	\$5,008.50
TOTAL :		28.00	\$11,468.50	29.20	\$12,080.50
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$175.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.90	\$335.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.60	\$477.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	3.10	\$867.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	18.40	\$5,985.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	22.40	\$6,715.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.30	\$129.00	2.50	\$976.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	2.60	\$1,118.00	7.40	\$2,971.00
TOTAL Case Assessment, Development and Administration:		2.90	\$1,247.00	10.50	\$4,205.00
L06-Investigation/Discovery/Analysis					
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	0.20	\$86.00	3.60	\$925.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00
L140	Document/File Management	0.00	\$0.00	5.10	\$2,601.00
TOTAL Case Assessment,		0.20	\$86.00	11.60	\$4,433.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
Development and Administration:					
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	0.00	\$0.00	20.90	\$5,653.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.90	\$443.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	24.10	\$6,762.50
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	0.50	\$181.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.50	\$181.00
L13-Enforcement of Judgment					
L470	Enforcement	5.30	\$2,703.00	18.00	\$6,228.00
TOTAL Trial Preparation and Trial:		5.30	\$2,703.00	18.00	\$6,228.00
Subtotal Legal Fees:		36.40	\$15,504.50	120.30	\$41,807.00
Less Discount			\$-2,325.68		-6,490.36
TOTAL LEGAL FEES 54464-105756			\$13,178.82		\$35,316.64



July 10, 2015

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com

TIN [REDACTED]

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3111566

\$13,178.82

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):
NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
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Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

July 10, 2015
Invoice #3111567

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

For Legal Services Rendered in Connection With:

UHY Litigation
TC File: 54464 / 129240

Date	Atty	Description	Phase	Task	Hours
05/04/15	S. Higgins	Review and revise settlement agreement and numerous communications with C. Schenk and G. Greiman re same	L100	L160	1.30
05/04/15	C. Schenk	Review comments from G. Greiman re status of negotiation of documentation with J. King (.2); review proposed and redlined versions (.7); prepare comments and edits to same (.8); seek advice of S. Higgins re settlement release and confidentiality issues (.4)	L100	L160	2.10
05/05/15	S. Higgins	Continue review and revision of settlement agreement and numerous communications with C. Schenk and G. Greiman re same	L100	L160	0.90
05/05/15	S. Higgins	Telephone call to G. Greiman	L100	L160	0.20
05/05/15	C. Schenk	Communications with G. Greiman re settlement position (.4); seek advice of S. Higgins re outside counsel comments to redraft of settlement (.2)	L100	L190	0.60
05/06/15	C. Schenk	Review G. Greiman communication to J. King and revised agreement	L100	L190	0.20

**Exhibit
D-1G**

July 10, 2015
 Invoice #3111567
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/07/15	S. Higgins	Emails and telephone numerous communications with C. Schenk and G. Greiman re UHY settlement	L100	L160	0.60
05/07/15	C. Schenk	Review UHY response re last revision, follow up with G. Greiman	L100	L190	0.30
05/08/15	K. Sanocki	Research and analysis of court's approval of proposed receiver settlement agreements	L100	L160	1.70
05/08/15	C. Schenk	Summarize background for first draft of memorandum to Court to approve settlement of UHY claims (1.8); review relevant authority re [REDACTED] (1.8); summarize settlement and factors for approval (1.2); summarize authority (1.1); communications with G. Greiman re same (.2)	L100	L160	5.10
05/14/15	C. Schenk	Review communication from G. Greiman re motion for approval of settlement (.1); follow up telephone conference to discuss comments and next steps (.3)	L100	L190	0.40
05/19/15	A. Banks	Report to C. Schenk re Acartha litigation research pertaining to settlement	L200	L210	0.30
05/19/15	A. Banks	Develop section of motion for approval pertaining to settlement authority	L200	L210	2.10
05/19/15	C. Schenk	Telephone conference with G. Greiman re settlement issues (.3); review engagement letter and related resources re payment of legal fees (.4); revise motion for approval of the Court (.3)	L100	L190	1.00
05/20/15	A. Banks	Conduct Acartha litigation case research and supplement approval memorandum	L100	L110	0.20
05/20/15	A. Banks	Review and research SEC billing guidelines re interim period, contingent fee billing for inclusion in memorandum	L100	L110	1.20
05/21/15	C. Schenk	Review and approve new draft of changes to release language (.3); communications with G. Greiman re same and payment issues (.4); complete further revisions to authority in memorandum to approve settlement (.4)	L100	L160	1.10

July 10, 2015
 Invoice #3111567
 Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/26/15	C. Schenk	Telephone conference with R. Lageson re settlement details (.4); seek advice of S. Higgins re same (.2)	L100	L160	0.60
05/27/15	C. Schenk	Review updated communications with UHY counsel and retained counsel remarks, review revised settlement language	L100	L160	0.80
05/28/15	C. Schenk	Analyze revised [REDACTED], communications with R. Lageson, seek advice of S. Higgins re same	L100	L190	0.50
05/29/15	S. Higgins	Emails and telephone call with R. Lageson re UHY settlement	B50	B50.01	0.40
Total Hours					21.60
Amount For Services					\$8,432.50
For Cash Outlays:					
For reproduction charges				\$0.80	
Amount For Cash Outlays					\$0.80

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
S. Higgins	3.40	\$510.00	\$1,734.00
C. Schenk	12.70	\$430.00	\$5,461.00
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Subtotal for Partner	16.10	\$446.89	\$7,195.00
A. Banks	3.80	\$225.00	\$855.00
K. Sanocki	1.70	\$225.00	\$382.50
-----	-----	-----	-----
Subtotal for Associate	5.50	\$225.00	\$1,237.50
<u>Total All Classes</u>	<u>21.60</u>	<u>\$390.39</u>	<u>\$8,432.50</u>

July 10, 2015
Invoice #3111567
Page 4

U.S. District Court Eastern District of Missouri

For Services	\$8,432.50
Less 15% Discount	-1,264.88
Amount For Services	7,167.62
Amount For Cash Outlays	0.80

TOTAL DUE	\$7,168.42
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: UHY Litigation

Invoice No.: 3111567
Invoice Date: 07/10/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-129240				
TOTAL LEGAL FEES:	21.60	\$7,167.62	172.30	\$57,533.60
TOTAL DISBURSEMENTS:		\$0.80		\$709.22
TOTAL LEGAL FEES & DISB:		\$7,168.42		\$58,242.82

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
			Amount		Amount
106	For reproduction charges		\$0.80		\$12.56
127	For courier service		\$0.00		\$22.80
367	For meal expenses		\$0.00		\$168.97
383	For travel expenses		\$0.00		\$274.69
402	For air travel		\$0.00		\$230.20
TOTAL DISBURSEMENTS:			\$0.80		\$709.22

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	3.40	1,734.00	14.40	7,344.00
Kraft, K	0.00	0.00	0.00	4.20	1,456.00
Schenk, C	430.00	12.70	5,461.00	119.40	51,342.00
TOTAL Partner:	446.89	16.10	\$7,195.00	138.00	\$60,142.00

Associate

Banks, A	225.00	3.80	855.00	3.80	855.00
Lamping, B	0.00	0.00	0.00	0.90	234.00
Rust, J	0.00	0.00	0.00	13.30	3,770.10
Sanocki, K	225.00	1.70	382.50	10.30	2,317.50
TOTAL Associate:	225.00	5.50	\$1,237.50	28.30	\$7,176.60

Legal Assistant (paralegals and other legal support personnel)

Weber, H	0.00	0.00	0.00	6.00	1,020.00
TOTAL Legal	0.00	0.00	\$0.00	6.00	\$1,020.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
 C/M Firm No: 54464-129240

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Hours</u>	<u>Amount</u>
Assistant (paralegals and other legal support personnel):				
Subtotal Legal Fees:		21.60	172.30	\$68,338.60
Less Discount:				-10,805.00
TOTAL LEGAL FEES:				\$57,533.60

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
C/M Firm No: 54464-129240

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.40	\$204.00	6.20	\$2,102.00
B50.07	Claims and claim litigation	0.00	\$0.00	0.80	\$314.00
TOTAL :		0.40	\$204.00	7.00	\$2,416.00
L01-Matter Open					
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$23.82
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.10	\$23.82
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	1.40	\$315.00	2.60	\$612.18
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.30	\$88.50
TOTAL Case Assessment, Development and Administration:		1.40	\$315.00	2.90	\$700.68
L04-Initial Filings					
L210	Pleadings	2.40	\$540.00	17.00	\$4,930.60
TOTAL Pre-Trial Pleadings and Motions:		2.40	\$540.00	17.00	\$4,930.60
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.00	\$2,580.00
L190	Other Case Assessment, Development and Administration	3.00	\$1,290.00	59.90	\$26,293.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$645.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.70	\$2,647.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.00	\$2,580.00
TOTAL Case Assessment, Development and Administration:		3.00	\$1,290.00	80.10	\$34,745.00
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	5.20	\$2,236.00
L120	Analysis/Strategy	0.00	\$0.00	7.50	\$3,225.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	2.50	\$1,075.00
L120	Analysis/Strategy	0.00	\$0.00	2.50	\$425.00
L140	Document/File Management	0.00	\$0.00	0.60	\$102.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
 C/M Firm No: 54464-129240

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	18.70	\$7,235.00
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	14.40	\$6,083.50	46.50	\$18,287.50
TOTAL Case Assessment, Development and Administration:		14.40	\$6,083.50	46.50	\$18,287.50
Subtotal Legal Fees:		21.60	\$8,432.50	172.30	\$68,338.60
Less Discount			\$-1,264.88		-10,805.00
TOTAL LEGAL FEES 54464-129240			\$7,167.62		\$57,533.60



July 10, 2015

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3111567

\$7,168.42

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):
NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com


 Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

 ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

 For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

 July 10, 2015
Invoice #3111568

 U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

[REDACTED]

For Legal Services Rendered in Connection With:

 Wehrle, John
TC File: 54464 / 140479

Date	Atty	Description	Phase	Task	Hours
05/01/15	K. Sanocki	Draft and analyze response to motion to dismiss	L200	L240	4.20
05/02/15	K. Sanocki	Draft and analyze response to motion to dismiss	L200	L240	3.00
05/03/15	K. Sanocki	Draft and analyze response to motion to dismiss	L200	L240	0.90
05/04/15	S. Higgins	Review court filings relative to Cirqit	L100	L140	0.80
05/04/15	S. Higgins	Revise response to motion to dismiss	L200	L240	1.10
05/04/15	K. Sanocki	Draft and analyze response to motion to dismiss	L200	L240	0.90
05/04/15	K. Sanocki	Draft and analyze response to Gryphon II and Cirqit's motions to dismiss	L200	L240	0.30
05/05/15	S. Higgins	Review court filings relative to Cirqit	L200	L240	0.80
05/05/15	S. Higgins	Revise response to motion to dismiss	L200	L240	1.10
05/06/15	S. Higgins	Revise response to motion to dismiss	L200	L240	0.80
05/06/15	K. Sanocki	Draft and analyze response to Gryphon II and Cirqit's motions to dismiss	L200	L240	0.10
05/06/15	K. Sanocki	Draft motion for extension of time to file response to Cirqit and Gryphon II's motions to dismiss	L200	L240	0.10
05/07/15	S. Higgins	Revise response to motion to dismiss	L200	L240	1.70
05/07/15	S. Higgins	Review emails relative to response to motions from Cirqit	L200	L240	0.30

 Exhibit
D-1H

July 10, 2015
 Invoice # 11568
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/07/15	K. Sanocki	Draft and file motion for extension of time to file response to Cirqit and Gryphon II's motion to dismiss	L200	L240	0.20
05/07/15	K. Sanocki	Draft and analyze response to Gryphon II and Cirqit's motions to dismiss	L200	L240	0.20
05/11/15	K. Sanocki	Analyze and revise response to Wehrle motion to dismiss	L200	L240	2.60
05/13/15	S. Higgins	Review and revise response to MTD and emails re same	L200	L240	1.30
05/13/15	S. Higgins	Emails and continued fact research re [REDACTED]	L200	L240	0.40
05/13/15	K. Sanocki	Prepare final draft of response to Wehrle's motion to dismiss for filing	L200	L240	0.60
05/13/15	C. Schenk	Review and approve response to motion to dismiss, seek advice of S Higgins re [REDACTED]	L200	L240	0.50
05/14/15	S. Higgins	Coordinate filing of response	L200	L240	0.20
05/14/15	K. Sanocki	Prepare final draft of response to Wehrle's motion to dismiss for filing	L200	L240	0.20
05/14/15	K. Sanocki	Draft motion to file unredacted exhibit	L200	L210	0.20
05/15/15	K. Sanocki	Draft and analyze response to Gryphon II and Cirqit's motions to dismiss	L200	L240	0.40
05/18/15	K. Sanocki	Draft and analyze response to Gryphon II and Cirqit's motions to dismiss	L200	L240	0.60
05/19/15	S. Higgins	Communications with K. Sanocki and C. Schenk relative to [REDACTED]	L200	L210	1.80
05/19/15	S. Higgins	Review note and related emails	L200	L210	0.40
05/19/15	K. Sanocki	Draft and analyze response to Gryphon II and Cirqit's motions to dismiss	L200	L240	2.80
05/20/15	K. Sanocki	Research and analysis of [REDACTED]	L100	L110	2.30
05/21/15	S. Higgins	Review and revise responses to motions to dismiss filed by Gryphon II and Cirqit	L200	L240	1.10
05/21/15	S. Higgins	Meet with K. Sanocki and coordinate research relative to note claims	L200	L240	1.30

July 10, 2015
 Invoice #3111568
 Page 3

U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
05/21/15	S. Higgins	Numerous discussions and emails with C. Schenk relative to [REDACTED] [REDACTED]	L200	L240	1.00
05/21/15	S. Higgins	Telephone call with C. Reid relative to [REDACTED]	L200	L240	0.30
05/21/15	S. Higgins	Meet with M. Cole relative to fact research [REDACTED]	L200	L240	0.50
05/21/15	S. Higgins	Review and analyze document database for evidence of [REDACTED]	L200	L240	1.10
05/21/15	S. Higgins	Prepare memorandum summarizing [REDACTED]	L200	L240	1.40
05/21/15	K. Sanocki	Draft and analyze response to Gryphon II and Cirqit's motions to dismiss	L200	L240	1.90
05/22/15	S. Higgins	Review and revise amended complaint and emails pertaining thereto	L200	L210	0.50
05/22/15	K. Sanocki	Draft and analyze amended complaint	L200	L210	1.60
05/25/15	K. Sanocki	Finalize and file responses to Cirqit and Gryphon II's motions to dismiss	L200	L240	1.10
05/26/15	S. Higgins	Communications relative to pleadings extensions	L200	L240	0.20
05/26/15	C. Schenk	Analyze litigative issues pertaining to [REDACTED]	L100	L120	0.60
05/28/15	C. Schenk	Seek advice of S. Higgins re [REDACTED]	L100	L190	0.60
Total Hours					44.00
Amount For Services					\$15,407.00

For Cash Outlays:

05/14/15 For overnight delivery service TO: Judge Rodney W Sippel, USDC Eastern District of Misso, 111 S 10TH ST, St Louis, MO 63102; VENDOR: Federal Express Corp. INVOICE#: 504109950, DATE: 05/21/2015, Tracking #: 780659293821, Shipment Date: 05/14/2015 \$10.83

July 16, 2015
 Invoice # 3111568
 Page 4

U.S. District Court Eastern District of Missouri

For Cash Outlays:

05/27/15	For overnight delivery service TO: Judge Rodney W Sippel, USDC Eastern District of Misso, 111 S 10TH ST, St Louis, MO 63102; VENDOR: Federal Express Corp. INVOICE#: 505506339, DATE: 06/04/2015, Tracking #: 780718462670, Shipment Date: 05/27/2015	\$10.83
	For reproduction charges	\$16.88

Amount For Cash Outlays		\$38.54
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TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
S. Higgins	18.10	\$510.00	\$9,231.00
C. Schenk	1.70	\$430.00	\$731.00
Subtotal for Partner	19.80	\$503.13	\$9,962.00
K. Sanocki	24.20	\$225.00	\$5,445.00
Subtotal for Associate	24.20	\$225.00	\$5,445.00
Total All Classes	44.00	\$350.16	\$15,407.00

For Services	\$15,407.00
Less 15% Discount	-2,311.05
Amount For Services	13,095.95
Amount For Cash Outlays	38.54

TOTAL DUE	\$13,134.49
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Wehrle, John

Invoice No.: 3111568

Invoice Date: 07/10/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-140479				
TOTAL LEGAL FEES:	44.00	\$13,095.95	157.90	\$46,594.02
TOTAL DISBURSEMENTS:		<u>\$38.54</u>		<u>\$641.21</u>
TOTAL LEGAL FEES & DISB:		\$13,134.49		\$47,235.23

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Amount	Amount	Amount	Amount
106	For reproduction charges	\$16.88		\$48.64	
109	For overnight delivery service	\$21.66		\$38.17	
422	For filing fee	\$0.00		\$400.00	
454	For service fee	\$0.00		\$154.40	
TOTAL DISBURSEMENTS:		\$38.54		\$641.21	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	18.10	9,231.00	49.60	25,296.00
Schenk, C	430.00	1.70	731.00	25.90	11,137.00
TOTAL Partner:	503.13	19.80	\$9,962.00	75.50	\$36,433.00
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	19.10	4,966.00
Sanocki, K	225.00	24.20	5,445.00	63.30	14,242.50
TOTAL Associate:	225.00	24.20	\$5,445.00	82.40	\$19,208.50
Subtotal Legal Fees:		44.00	\$15,407.00	157.90	\$55,641.50
Less Discount:			-2,311.05		-9,047.48
TOTAL LEGAL FEES:			\$13,095.95		\$46,594.02

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 2

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	0.60	\$156.00
TOTAL :		0.00	\$0.00	0.60	\$156.00
L01-Matter Open					
L110	Fact Investigation/Development	0.00	\$0.00	0.40	\$172.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.40	\$172.00
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	3.60	\$1,836.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	4.10	\$2,051.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	2.30	\$517.50	15.20	\$4,928.00
TOTAL Case Assessment, Development and Administration:		2.30	\$517.50	15.20	\$4,928.00
L04-Initial Filings					
L210	Pleadings	2.90	\$1,422.00	52.80	\$18,844.00
L210	Pleadings	1.60	\$360.00	1.60	\$360.00
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
TOTAL Discovery:		4.50	\$1,782.00	55.50	\$19,765.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.30	\$129.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.80	\$781.00
L190	Other Case Assessment, Development and Administration	0.60	\$258.00	9.70	\$3,623.50
TOTAL Case Assessment, Development and Administration:		0.60	\$258.00	12.70	\$4,920.50
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	0.50	\$112.50
L120	Analysis/Strategy	0.60	\$258.00	3.90	\$1,592.00
L120	Analysis/Strategy	0.00	\$0.00	0.60	\$135.00
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,677.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$130.00
L140	Document/File Management	0.80	\$408.00	1.30	\$663.00
	TOTAL Case Assessment, Development and Administration:	1.40	\$666.00	12.10	\$4,309.50
 L07-Motions and Hearings					
L240	Dispositive Motions	16.20	\$7,908.50	20.20	\$9,924.50
L240	Dispositive Motions	19.00	\$4,275.00	30.90	\$6,952.50
L250	Other Written Motions and Submissions	0.00	\$0.00	1.00	\$311.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.30	\$153.00
	TOTAL Pre-Trial Pleadings and Motions:	35.20	\$12,183.50	52.40	\$17,341.00
 L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	4.90	\$1,998.50
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	4.90	\$1,998.50
	Subtotal Legal Fees:	44.00	\$15,407.00	157.90	\$55,641.50
	Less Discount		\$-2,311.05		-9,047.48
	TOTAL LEGAL FEES 54464-140479		\$13,095.95		\$46,594.02



July 10, 2015

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3111568

\$13,134.49

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
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Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

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314-552-6000
AccountsReceivable@ThompsonCoburn.com

July 29, 2015
Invoice #3115715

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

[REDACTED]

For Legal Services Rendered in Connection With:

Acartha Group Receivership
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
06/01/15	E. Hargis	NO CHARGE Research and analyze cases relating to [REDACTED]	B100	B110	1.20
06/01/15	S. Higgins	Emails and telephone calls re [REDACTED]	L04	L04.400	0.30
06/01/15	S. Higgins	Review [REDACTED]	L04	L04.400	0.60
06/01/15	C. Kelly	Review pleadings filed in case relating to non-dischargeability	B100	B110	0.30
06/01/15	C. Kelly	Communications with team re [REDACTED]	B100	B110	0.20
06/01/15	J. Rust	Analyze Receiver's potential response to Blink Marketing's objection	B300	B310	0.10
06/01/15	J. Rust	NO CHARGE Prepare documents to post on website to ensure public and entities are informed about the process of receivership entities	B300	B310	0.50

**Exhibit
D-11**

Invoice

Invoice

July 29, 2015
 Invoice #3115715
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/01/15	J. Rust	Draft introduction and statement of facts for Blink Marketing's objection; response to Blink Marketing's objection; draft facts re the business relationship of the parties and the marketing materials prepared by Blink Marketing	B300	B310	2.80
06/01/15	C. Schenk	Seek advice of J. Rust re Blink (.2); follow up re UHY response to objection (.1)	B300	B310	0.30
06/01/15	C. Schenk	Telephone conference with M. Murray re Tervela board call, provide information re same, contact C. Reid (.2); contact C. Weissman re [REDACTED], follow up with S. Higgins, review NDA issues, contact E. Morris re [REDACTED] (.3)	B200	B210	0.50
06/02/15	S. Higgins	Emails to and from CLA relative to [REDACTED]	L03	L03.100	0.30
06/02/15	S. Higgins	Emails to and from C. Schenk relative to [REDACTED]	L03	L03.100	0.30
06/02/15	C. Kelly	Oversee and review research relating to [REDACTED]	B100	B110	2.10
06/02/15	K. Kraft	Review amendment to tolling agreement	B100	B110	0.10
06/02/15	K. Kraft	Prepare and circulate eighth stipulation to extend Receiver's time to respond to UHY claim objection	B100	B110	0.50
06/02/15	C. Schenk	Request additional time for response to UHY objection	B300	B310	0.20
06/02/15	C. Schenk	Communications with C. Weissman re [REDACTED] (.2); follow up with CLA re [REDACTED] (.2)	B200	B210	0.40
06/03/15	S. Higgins	Prepare for call with C. Weissman	L03	L03.130	0.60
06/03/15	S. Higgins	Conduct call with counsel for Cirqit	L03	L03.130	0.50
06/03/15	S. Higgins	Meet with C. Schenk re [REDACTED] and [REDACTED]	L03	L03.130	0.80
06/03/15	S. Higgins	Emails to C. Kelly re bankruptcy [REDACTED]	L03	L03.130	0.30

7/29/15

July 29, 2015
 Invoice #3115715
 Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/03/15	C. Kelly	Review and respond to communications from receiver and litigation team (.2); communications re pleadings filed by E. Sarasin in case (.2); gather diligence to assist in [REDACTED] [REDACTED] dischargeability (1.7)	B100	B110	2.10
06/03/15	J. Rust	Further develop Blink Marketing response	B300	B310	2.20
06/03/15	J. Rust	Begin drafting argument section on burden of claimant	B300	B310	0.60
06/03/15	C. Schenk	Seek advice of S. Higgins re [REDACTED] [REDACTED] (.4); review communications and filings in bankruptcy re discharge (.2); telephone conference with C. Kelly re bankruptcy matters (.2)	B100	B110	0.80
06/03/15	C. Schenk	Telephone conference with C. Weissman re [REDACTED] and seek advice of S. Higgins to prepare for call (.9); analyze strategy and next steps re [REDACTED] (.6)	B200	B210	1.50
06/04/15	S. Higgins	Emails and discussions with M. Cole relative to database research	L06	L06.900	0.40
06/04/15	S. Higgins	Prepare for and meet with C. Kelly relative to bankruptcy related issues	L06	L06.900	2.00
06/04/15	S. Higgins	Follow up emails with C. Kelly re bankruptcy issues	L06	L06.900	0.30
06/04/15	S. Higgins	Continued database searches relative to [REDACTED] [REDACTED]	L06	L06.900	1.10
06/04/15	C. Kelly	Meet with litigation team to [REDACTED] [REDACTED] (1.4); follow up communications re [REDACTED] and [REDACTED] (.9); research [REDACTED] [REDACTED] (.6)	B100	B110	2.90
06/04/15	J. Rust	Analyze additional facts pertinent to Blink objection	B300	B310	0.90

July 29, 2015
 Invoice #3115715
 Page 4

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/04/15	C. Schenk	Communication with E. Morris re [REDACTED] (.1); telephone conference with E. Morris to discuss [REDACTED] [REDACTED] (.3); follow up with [REDACTED] [REDACTED] (.2); communications with T. O'Shaughnessy re [REDACTED] (.2); review board materials, company update and minutes, communications with M. Murray re same (.5); communications with SEC re [REDACTED] (.3); review Librato escrow balance, investigate disbursements (.3); review Exegy audited financials (.3)	B200	B210	2.20
06/04/15	C. Schenk	Review new submission from investor for potential response, follow up with Segue	B300	B310	0.30
06/04/15	H. Weber	Review P drive files for notes between [REDACTED] and communicate with S. Higgins re findings	B300	B310	0.80
06/05/15	S. Higgins	Meet with T. O'Shaughnessy and M. Cole relative to analysis of [REDACTED] [REDACTED]	B100	B110	2.50
06/05/15	S. Higgins	Review bankruptcy materials	B100	B110	1.10
06/05/15	S. Higgins	Memorandum re next steps	B100	B110	1.20
06/05/15	C. Kelly	Oversee and complete additional research relating to [REDACTED] [REDACTED] (.9); review and respond to call from P. Kerth (.4)	B100	B110	1.30
06/05/15	J. Rust	Revise and develop response to Blink objection	B300	B310	1.20
06/05/15	J. Rust	Draft details pertaining to what Blink provided the Receiver during the claims and objections process for the factual portion of the Receiver's response to Blink's objection	B300	B310	1.70
06/05/15	C. Schenk	Post Tervela materials for investors	B100	B110	0.10
06/08/15	J. Rust	Research information claimant provided to Receiver to assess claim recommendation	B300	B310	1.00

July 29, 2015
 Invoice # 3115715
 Page 5

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/08/15	J. Rust	Draft the discussion portion of the Receiver's response to Blink's objection	B300	B310	1.30
06/08/15	C. Schenk	Telephone conference with M. Murray re Board meeting (.1); communication with E. Schnadig re operations (.1)	B200	B210	0.20
06/09/15	S. Higgins	Review and analyze research materials relative to [REDACTED] on [REDACTED]	L13	L13.100	1.10
06/09/15	S. Higgins	Numerous emails relative [REDACTED] to [REDACTED]	L02	L02.500	0.40
06/09/15	S. Higgins	Review and respond to [REDACTED]	L02	L02.500	0.20
06/09/15	C. Kelly	Review and respond to P. Kerth request re agreement on extension of deadline to determine non-dischargeability	B100	B110	0.40
06/09/15	J. Rust	Draft changes to the stipulation re UHY's objection per DLA Piper's agreement and file stipulation with the Court	B300	B310	0.30
06/09/15	J. Rust	Revise and draft facts for the Receiver's response to Blink's objection	B300	B310	0.80
06/09/15	J. Rust	Research case law for discussion portion of Receiver's response to Blink's objection and draft legal discussion	B300	B310	1.10
06/09/15	C. Schenk	Review CLA billing information re valuation and communications with same (.3); review EW, USB and PS bank statements for disbursement and balance information (.4)	B100	B110	0.70
06/09/15	C. Schenk	Telephone conference with C. Weissman, [REDACTED] [REDACTED] [REDACTED] (.5); summarize information for E. Schnadig pertaining to Receivership interest and discuss next steps (.6)	B200	B210	1.10
06/09/15	C. Schenk	Review stipulation re UHY	B300	B310	0.10
06/10/15	S. Higgins	Emails and telephone calls re Rule 16 conference	L06	L06.900	0.30
06/10/15	S. Higgins	Emails and telephone calls with C. Kelly re [REDACTED]	L13	L13.100	0.40

July 29, 2015
 Invoice # 3115715
 Page 6

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/10/15	C. Kelly	Review and respond to voicemail message from P. Kerth relating to request that receiver agree not to pursue additional extensions of time for non-dischargeability determinations (.3); follow up with receiver and litigation team (.2)	B100	B110	0.50
06/10/15	C. Schenk	Seek advice of C. Kelly re [REDACTED] (.4); review vendor invoices from CLA and Segue (.2)	B100	B110	0.60
06/11/15	S. Higgins	Emails and phone calls with counsel for B. D. Morriss re extensions	L02	L02.500	0.40
06/11/15	C. Kelly	Communications with P. Kerth and S. Higgins re [REDACTED]	B100	B110	0.40
06/11/15	J. Rust	Edit and review Blink's objection	B300	B310	4.00
06/11/15	C. Schenk	Telephone conference with SEC to report re litigation plan (.3); follow up with S. Higgins to discuss next steps (.3)	B100	B110	0.60
06/11/15	C. Schenk	Review NJ tax notice claiming right to offset and follow up with CLA (.3); communication with counsel for Clearbrook (.1); communication with E. Morris re [REDACTED] (.1)	B200	B210	0.50
06/12/15	S. Higgins	Emails and phone calls with C. Kelly and counsel for B. D. Morriss re discharge	L13	L13.100	0.50
06/12/15	C. Kelly	Meet with S. Higgins to [REDACTED] (.4); follow up communications with P. Kerth (.2)	B100	B110	0.60
06/12/15	C. Schenk	Telephone conference with counsel for Clearbrook, summarize notes of same (.5); communications with E. Morriss re [REDACTED] (.2)	B200	B210	0.70
06/12/15	C. Schenk	Communications with J. Speer re investor interests (.2); seek advice of J. Rust re Blink response (.2)	B300	B310	0.40

July 29, 2015
 Invoice #3115715
 Page 7

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/15/15	C. Kelly	Communications with S. Higgins re [REDACTED] (2); conference call with P. Kerth (.3); review objections filed by P. Kerth to motions to extend (.3)	B100	B110	0.80
06/15/15	K. Kraft	NO CHARGE Telephone inquiry to docket clerk for J. Jackson re pending fee applications	B100	B110	0.30
06/15/15	C. Schenk	Meet with J. Spears re potential claims information and summarize notes of same	B100	B110	0.80
06/16/15	C. Kelly	Negotiations with P. Kerth re extension of time to file complaints objection to dischargeability (.3); receive report from [REDACTED]	B100	B110	0.60
06/16/15	C. Reid	Review Clearbrook redemption paperwork	B100	B120	0.30
06/16/15	C. Schenk	Attention to payment of vendors (.3); seek advice of C. Kelly re BDM counsel objection and bankruptcy discharge issues (.3)	B100	B110	0.60
06/16/15	C. Schenk	Review Clearbrook communication and operating agreement, discuss same with C. Reid, follow up with M. Hryshko (.5); communications with E. Morris and C. Reid re [REDACTED] (.2)	B200	B210	0.70
06/17/15	C. Kelly	Communications with P. Kerth re resolution of objection to receiver's motion for extension of time to pursue non-dischargeability determination (review and respond to voicemail and follow up with receiver)	B100	B110	0.40
06/17/15	K. Kraft	Revise draft Blink objection response	B100	B110	2.70
06/17/15	C. Schenk	Seek advice of K. Kraft re Blink Marketing objection (.2); prepare response to investor claimant [REDACTED] (.3)	B300	B310	0.50

July 29, 2015
 Invoice #3115715
 Page 8

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/17/15	C. Schenk	Communications with ██████████(.1); review Clearbrook offer of redemption and related documents (.9); prepare communication to T. O'Shaughnessy and M. Murray about related matters (.3); follow up communications with M. Hryshko re valuations (.2); communication with CLA re NJ tax issue (.1); review language for K-1 footnotes (.2)	B200	B210	1.80
06/18/15	C. Kelly	Communications with P. Kerth re resolution of motion for additional time to object to dischargeability (.2); work on outline of tasks to ██████████ ██████████ ██████████(S. Higgins) (1.1)	B100	B110	1.30
06/18/15	K. Kraft	Continue revisions to Blink objection response	B100	B110	3.20
06/18/15	J. Rust	NO CHARGE Examine court's docket to ascertain what motions the court has outstanding; ensure filings for Blink Marketing have necessary information	B300	B310	0.90
06/18/15	C. Schenk	Analyze and revise footnote language pertinent to Integrien entities, prepare communication to CLA re same (.5); review Librato account information, research investment interests (.8) prepare outline to CLA re next steps to prepare for shareholder distribution (.3); telephone conference with E. Morris re ██████████ ██████████ ██████████ ██████████(.5)	B200	B210	2.10
06/18/15	C. Schenk	Review updates re bankruptcy filing and ██████████ ██████████	B100	B110	0.30
06/18/15	C. Schenk	Seek advice of K. Kraft re response to Blink objection, review, edit and approval final version of response	B300	B310	0.80

July 29, 2015
 Invoice 13115715
 Page 9

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/19/15	C. Kelly	Communications with P. Kerth re agreement on terms of order relating to receiver's motion to object to dischargeability (.4); communications with litigation team and receiver re same (.2); revise and circulate form of order to P. Kerth and court for approval (.4)	B100	B110	1.00
06/19/15	K. Kraft	Review finalized response to Blink Marketing claim objection	B100	B110	0.30
06/19/15	J. Rust	Revise Receiver's response to Blink's objection for filing at U.S. District Court for the Eastern District of Missouri	B300	B310	0.90
06/19/15	J. Rust	NO CHARGE Incorporate exhibits into Receiver's response to Blink's objection	B300	B310	3.90
06/19/15	C. Schenk	Telephone conference with investor re collection issues	B300	B310	0.40
06/19/15	C. Schenk	Review draft order re discharge and communications with C. Kelly re same	B100	B110	0.30
06/19/15	C. Schenk	Review Clearbrook amended offer letter and analyze next steps	B200	B210	0.20
06/22/15	C. Kelly	Review filing relating to dischargeability motions and hearing and forward details to receiver/litigation team (.2); communications with court re status of order (.2)	B100	B110	0.40
06/22/15	C. Schenk	Communications with C. Kelly re bankruptcy	B100	B110	0.20
06/22/15	C. Schenk	Telephone conference with D. Pennino of Logic Source re status of response to offer	B200	B210	0.20
06/22/15	C. Schenk	Communication with investor, ██████ re collection issues, assist with NDA and extranet site	B300	B310	0.50
06/23/15	C. Schenk	Communications re investor extranet (.1); attention to vendor payment (.1)	B100	B110	0.20
06/24/15	C. Kelly	Follow up with Judge Surratt-States' clerk with bankruptcy court re lack of entry of order on receiver's motion	B100	B110	0.20
06/24/15	B. Lamping	NO CHARGE Review and comment on joint proposed scheduling plan	L07	L07.800	0.30
06/25/15	K. Kraft	Review motion to approve settlement and advise on extent of service	B100	B110	0.80

July 29, 2015
 Invoice #3115715
 Page 10

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/25/15	C. Schenk	Review non dischargeability order [REDACTED]	B100	B110	0.20
06/25/15	C. Schenk	Communication with CLA re [REDACTED]	B200	B210	0.20
06/26/15	J. Rust	NO CHARGE Examine and analyze information filed with the court re the UHY settlement agreement and prepare the filing documents for posting to the website maintained by the Receiver	B100	B110	0.20
06/26/15	J. Rust	NO CHARGE Prepare documents for posting to website	B100	B110	0.50
06/29/15	C. Schenk	Attention to corrected vendor payment	B100	B110	0.10
06/30/15	C. Kelly	Work on outline of [REDACTED]	B100	B110	1.20
06/30/15	C. Schenk	Prepare for meeting re [REDACTED]	B200	B210	0.20
06/30/15	C. Schenk	Follow up re UHY claims extension	B300	B310	0.10

Total Hours 89.30
 Amount For Services \$34,863.50

For Cash Outlays:
 For reproduction charges \$43.04
 Amount For Cash Outlays \$43.04

July 29, 2015
 Invoice # 3115715
 Page 11

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
S. Higgins	15.60	\$510.00	\$7,956.00
C. Kelly	16.70	\$415.00	\$6,930.50
K. Kraft	7.90	\$350.00	\$2,765.00
C. Reid	0.30	\$455.00	\$136.50
C. Schenk	21.60	\$430.00	\$9,288.00
Subtotal for Partner	62.10	\$436.01	\$27,076.00
B. Lamping	0.30	\$260.00	\$78.00
J. Rust	24.90	\$295.00	\$7,345.50
Subtotal for Associate	25.20	\$294.58	\$7,423.50
E. Hargis	1.20	\$190.00	\$228.00
Subtotal for Law Clerk	1.20	\$190.00	\$228.00
H. Weber	0.80	\$170.00	\$136.00
Subtotal for Legal Assistant (paralegals and other legal support personnel)	0.80	\$170.00	\$136.00
Total All Classes	89.30	\$390.41	\$34,863.50

For Services	\$34,863.50
Less No Charge Entries	-2,181.00
Less 15% Discount	-4,902.38
Amount For Services	27,780.12
Amount For Cash Outlays	43.04

TOTAL DUE	\$27,823.16
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3115715

Invoice Date: 07/29/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

54464-102286	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	89.30	\$27,780.12	5,334.10	\$1,474,682.19
TOTAL DISBURSEMENTS:		\$43.04		\$32,184.18
TOTAL LEGAL FEES & DISB:		\$27,823.16		\$1,506,866.37

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	THIS BILL	CUMULATIVE TOTALS
		Amount	Amount
102	For postage	\$0.00	\$852.69
106	For reproduction charges	\$43.04	\$6,165.28
107	For outside copy charge	\$0.00	\$422.22
108	For color reproduction charges	\$0.00	\$390.18
109	For overnight delivery service	\$0.00	\$3,489.65
117	For oversize copies	\$0.00	\$68.25
127	For courier service	\$0.00	\$540.26
150	For on-line docket review	\$0.00	\$78.18
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$92.19
327	For expenses	\$0.00	\$9.99
365	For database management services	\$0.00	\$35.00
367	For meal expenses	\$0.00	\$1,124.74
375	For hard drives	\$0.00	\$221.64
383	For travel expenses	\$0.00	\$5,971.81
402	For air travel	\$0.00	\$4,238.10
410	For certified copies	\$0.00	\$3,924.00
419	For court costs	\$0.00	\$66.00
422	For filing fee	\$0.00	\$4,459.00
435	For publication costs	\$0.00	\$20.00
466	For conversion of files to litigation-ready format	\$0.00	\$0.00
558	For document management services	\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$43.04	\$32,184.18

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Buchholz, E	0.00	0.00	0.00	7.20	3,672.00
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	510.00	15.60	7,956.00	339.00	172,890.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	415.00	16.70	6,930.50	296.80	123,172.00
Kraft, K	350.00	7.90	2,765.00	888.90	301,378.00
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Reid, C	455.00	0.30	136.50	149.50	68,022.50
Schenk, C	430.00	21.60	9,288.00	1,856.50	798,295.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
TOTAL Partner:	436.00	62.10	\$27,076.00	3,736.10	\$1,555,453.00
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
TOTAL Counsel:	0.00	0.00	\$0.00	2.70	\$1,012.50
<u>Associate</u>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Lamping, B	260.00	0.30	78.00	119.90	31,174.00
Libman, V	0.00	0.00	0.00	7.60	2,052.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Rust, J	295.00	24.90	7,345.50	516.80	133,983.00
Sanocki, K	0.00	0.00	0.00	31.20	7,020.00
Trame, B	0.00	0.00	0.00	0.50	120.00
TOTAL Associate:	294.58	25.20	\$7,423.50	772.20	\$198,078.50
<u>Law Clerk</u>					
Farrell, C	0.00	0.00	0.00	54.40	12,240.00
Hargis, E	190.00	1.20	228.00	3.00	570.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
TOTAL Law Clerk:	190.00	1.20	\$228.00	154.20	\$30,718.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

Page: 3

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	0.00	0.00	0.00	209.80	38,813.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.50	475.00
Light, L	0.00	0.00	0.00	19.70	3,841.50
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
McElhattan, T	0.00	0.00	0.00	0.30	43.50
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuette, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	170.00	0.80	136.00	186.30	31,671.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	170.00	0.80	\$136.00	585.70	\$97,924.50
Other					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
TOTAL Other:	0.00	0.00	\$0.00	80.20	\$17,644.00
Subtotal Legal Fees:		89.30	\$34,863.50	5,331.10	\$1,900,830.50
Less Discount:			-7,083.38		-426,148.31
TOTAL LEGAL FEES:			\$27,780.12		\$1,474,682.19

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
PHASE – TASK CODES BLANK					
		0.00	\$0.00	56.60	\$10,471.00
TOTAL :		0.00	\$0.00	56.60	\$10,471.00
B-Financial Restructuring-Bankruptcy					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
TOTAL :		0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor					
B110	Case Administration	36.80	\$14,943.00	2,941.30	\$1,080,421.60
B120	Asset Analysis and Recovery	0.30	\$136.50	281.40	\$74,115.13
B130	Asset Disposition	0.00	\$0.00	103.00	\$28,067.83
B210	Business Operations	12.50	\$5,375.00	790.10	\$334,225.50
B220	Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310	Claims Administration and Objections	28.60	\$8,823.00	1,139.70	\$363,535.44
TOTAL Claims and Plan:		78.20	\$29,277.50	5,260.00	\$1,882,156.50
G-Government Contracts					
G1.50	Document Preparation	0.00	\$0.00	1.00	\$295.00
TOTAL :		0.00	\$0.00	1.00	\$295.00
L02-Pre-Suit or Pre-Answer Work					
L02.500	Communication with opposing counsel or co-counsel	1.00	\$510.00	1.00	\$510.00
TOTAL :		1.00	\$510.00	1.00	\$510.00
L03-Initial Investigation and Experts					
L03.100	Factual research, early case assessment	0.60	\$306.00	0.60	\$306.00
L03.130	Analysis for early case assessment	2.20	\$1,122.00	2.20	\$1,122.00
TOTAL :		2.80	\$1,428.00	2.80	\$1,428.00
L04-Initial Filings					
L04.400	Discussions with opposing counsel and preparation of discovery plan	0.90	\$459.00	0.90	\$459.00
TOTAL :		0.90	\$459.00	0.90	\$459.00
L06-Investigation/Discovery/Analysis					
L06.500	Analysis	0.00	\$0.00	0.30	\$129.00
L06.900	Organization for Information	4.10	\$2,091.00	4.30	\$2,177.00
TOTAL :		4.10	\$2,091.00	4.60	\$2,306.00
L07-Motions and Hearings					

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L07.800	Other Motions	0.30	\$78.00	0.30	\$78.00
TOTAL :		0.30	\$78.00	0.30	\$78.00
L13-Enforcement of Judgment					
L13.100	Enforcement of judgment	2.00	\$1,020.00	2.00	\$1,020.00
TOTAL :		2.00	\$1,020.00	2.00	\$1,020.00
Subtotal Legal Fees:		89.30	\$34,863.50	5,334.10	\$1,900,830.50
Less Discount			\$-7,083.38		-426,148.31
TOTAL LEGAL FEES 54464-102286			\$27,780.12		\$1,474,682.19



July 29, 2015

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3115715

\$27,823.16

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

July 29, 2015
Invoice #3115716

For Wire Transfer Instructions or Other Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

[REDACTED]

For Legal Services Rendered in Connection With:

Morriss Holdings, LLC
TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
06/03/15	C. Schenk	Seek advice of S. Higgins re [REDACTED]	L100	L190	0.30
06/09/15	S. Higgins	Status memorandum to C. Schenk	L400	L470	0.60
06/11/15	S. Higgins	Continued emails and telephone calls evaluating [REDACTED]	L400	L470	1.10
06/11/15	S. Higgins	Emails to counsel for [REDACTED]	L400	L470	0.30
06/12/15	S. Higgins	Follow up emails and telephone calls evaluating [REDACTED]	L400	L470	0.60
06/12/15	S. Higgins	Follow up phone call with counsel [REDACTED]	L400	L470	0.30
06/12/15	C. Schenk	Seek advice of S. Higgins re [REDACTED]	L100	L190	0.20
06/16/15	C. Schenk	Communications with S. Higgins re [REDACTED]	L100	L190	0.20
06/17/15	C. Schenk	Telephone conference with S. Higgins to seek advice re next steps	L100	L190	0.20

Total Hours 3.80

Amount For Services \$1,866.00



July 29, 2015
 Invoice #3115716
 Page 2

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
S. Higgins	2.90	\$510.00	\$1,479.00
C. Schenk	0.90	\$430.00	\$387.00
<u>Subtotal for Partner</u>	<u>3.80</u>	<u>\$491.05</u>	<u>\$1,866.00</u>
Total All Classes	3.80	\$491.05	\$1,866.00

For Services	\$1,866.00
Less 15% Discount	-279.90
Amount For Services	1,586.10

TOTAL DUE	\$1,586.10
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 3115716
Invoice Date: 07/29/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-105756				
TOTAL LEGAL FEES:	3.80	\$1,586.10	124.10	\$36,902.74
TOTAL DISBURSEMENTS:		\$0.00		\$179.44
TOTAL LEGAL FEES & DISB:		\$1,586.10		\$37,082.18

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
			Amount		Amount
106	For reproduction charges		\$0.00		\$179.44
TOTAL DISBURSEMENTS:			\$0.00		\$179.44

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Bartolacci, M	0.00	0.00	0.00	1.40	693.00
Darrough, M	0.00	0.00	0.00	0.40	160.00
Hettinger, A	0.00	0.00	0.00	26.50	10,732.50
Higgins, S	510.00	2.90	1,479.00	22.10	11,271.00
Kraft, K	0.00	0.00	0.00	2.50	875.00
Schenk, C	430.00	0.90	387.00	14.20	6,106.00
TOTAL Partner:	491.05	3.80	\$1,866.00	67.10	\$29,837.50
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	34.30	8,918.00
Libman, V	0.00	0.00	0.00	12.10	3,267.00
TOTAL Associate:	0.00	0.00	\$0.00	46.40	\$12,185.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Muzzarelli, J	0.00	0.00	0.00	10.10	1,565.50
Weber, H	0.00	0.00	0.00	0.50	85.00
TOTAL Legal Assistant (paralegals and other legal support)	0.00	0.00	\$0.00	10.60	\$1,650.50

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
 C/M Firm No: 54464-105756

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
personnel):					
Subtotal Legal Fees:		3.80	\$1,866.00	124.10	\$43,673.00
Less Discount:			-279.90		-6,770.26
TOTAL LEGAL FEES:			\$1,586.10		\$36,902.74

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	17.00	\$7,029.00
B50.05	Executory contract issues	0.00	\$0.00	0.10	\$43.00
B50.07	Claims and claim litigation	0.00	\$0.00	12.10	\$5,008.50
TOTAL :		0.00	\$0.00	29.20	\$12,080.50
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$175.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.90	\$335.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.60	\$477.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	3.10	\$867.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	18.40	\$5,985.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	22.40	\$6,715.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	2.50	\$976.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	0.90	\$387.00	8.30	\$3,358.00
TOTAL Case Assessment, Development and Administration:		0.90	\$387.00	11.40	\$4,592.00
L06-Investigation/Discovery/Analysis					
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	0.00	\$0.00	3.60	\$925.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00
L140	Document/File Management	0.00	\$0.00	5.10	\$2,601.00
TOTAL Case Assessment,		0.00	\$0.00	11.60	\$4,433.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
Development and Administration:					
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	0.00	\$0.00	20.90	\$5,653.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.90	\$443.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	24.10	\$6,762.50
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	0.50	\$181.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.50	\$181.00
L13-Enforcement of Judgment					
L470	Enforcement	2.90	\$1,479.00	20.90	\$7,707.00
TOTAL Trial Preparation and Trial:		2.90	\$1,479.00	20.90	\$7,707.00
Subtotal Legal Fees:		3.80	\$1,866.00	124.10	\$43,673.00
Less Discount			\$-279.90		-6,770.26
TOTAL LEGAL FEES 54464-105756			\$1,586.10		\$36,902.74



July 29, 2015

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3115716

\$1,586.10

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):
NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReceivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
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For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

July 29, 2015
Invoice #3115717

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

[REDACTED]

For Legal Services Rendered in Connection With:

UHY Litigation
TC File: 54464 / 129240

Date	Atty	Description	Phase	Task	Hours
06/01/15	S. Higgins	Review and respond to emails and review attachments related to settlement of claims against UHY	B50	B50.01	0.90
06/01/15	C. Schenk	Telephone conference with R. Lageson re settlement [REDACTED]	L100	L190	0.30
06/02/15	S. Higgins	Review and respond to emails relative to UHY settlement	L100	L160	0.30
06/02/15	C. Schenk	Review executed tolling agreement and communications with counsel	L100	L190	0.10
06/04/15	C. Schenk	Telephone conference with G. Greiman re settlement [REDACTED]	L100	L190	0.30
06/09/15	K. Kraft	Follow up with opposing counsel re agreement to eighth extension of Receiver's deadline to respond to UHY claim objection	L200	L210	0.10
06/09/15	C. Schenk	Communications with counsel re payment and status of settlement	L100	L190	0.30
06/11/15	C. Schenk	Review revised [REDACTED] following comments by UHY and outside counsel, communications with counsel re same	L100	L190	0.30
06/15/15	C. Schenk	Communication with G. Greiman re [REDACTED]	L100	L190	0.20

**Exhibit
D-1K**

July 29, 2015
 Invoice # 3115717
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/16/15	C. Schenk	Seek advice of S. Higgins re [REDACTED]	L100	L190	0.20
06/17/15	C. Schenk	Analyze language re [REDACTED] and communications with G. Greiman	L100	L190	0.30
06/18/15	C. Schenk	Review revised [REDACTED], communications with G. Greiman re same	L100	L190	0.40
06/20/15	C. Schenk	Review final settlement agreement, communications with G. Greiman re motion for approval of same	L100	L190	0.30
06/22/15	K. Kraft	Revise draft of motion to approve UHY settlement per C. Schenk	B50	B50.07	1.10
06/22/15	C. Schenk	Review and execute final version of settlement agreement (.4); communications with G. Greiman (.2); update memorandum to include contingent fee information, seek advice of K. Kraft re final and service issues (.9); edit and approve motion and order for filing with memorandum (.2)	L100	L160	1.70
06/25/15	C. Schenk	Review final settlement agreement, seek advice of K. Kraft re filing of motion for approval (.2); communication with G. Greiman re filing (.1)	L100	L160	0.30
06/26/15	K. Kraft	Finalize and file motion to approve settlement	L200	L210	1.50
06/26/15	K. Kraft	NO CHARGE Handle matters relating to email service of UHY settlement motion, including re-service on motion on certain claimants	L200	L210	0.30
06/26/15	C. Schenk	Discuss service issues, finalize filing of motion for approval of settlement, communication with SEC	L100	L160	0.40
06/29/15	K. Kraft	Handle service issues on interested parties re UHY motion to approve settlement	B50	B50.01	0.30
06/29/15	J. Rust	Examine request for additional information made by claimant re UHY settlement and prepare response	B50	B50.01	0.30
06/29/15	J. Rust	Research information on claimant contacts, update claim log and correspond with [REDACTED]	B50	B50.01	0.90
06/29/15	C. Schenk	Telephone conference with SEC re motion for approval	L100	L190	0.30

July 29, 2015
 Invoice #3115717
 Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/30/15	K. Kraft	Respond to inquiries from investor counsel re motion to approve UHY settlement	B50	B50.01	0.40
06/30/15	C. Schenk	Review UHY extension of tolling agreement, discuss [REDACTED] [REDACTED] [REDACTED]	L100	L120	0.40
Total Hours					11.90
Amount For Services					\$4,755.00
For Cash Outlays:					
		For reproduction charges		\$0.40	
Amount For Cash Outlays					\$0.40

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
S. Higgins	1.20	\$510.00	\$612.00
K. Kraft	3.70	\$350.00	\$1,295.00
C. Schenk	5.80	\$430.00	\$2,494.00
Subtotal for Partner	10.70	\$411.31	\$4,401.00
J. Rust	1.20	\$295.00	\$354.00
Subtotal for Associate	1.20	\$295.00	\$354.00
Total All Classes	11.90	\$399.58	\$4,755.00

For Services	\$4,755.00
Less No Charge Entry	-105.00
Less 15% Discount	-697.50
Amount For Services	3,952.50
Amount For Cash Outlays	0.40

TOTAL DUE	\$3,952.90
------------------	-------------------

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: UHY Litigation

Invoice No.: 3115717
Invoice Date: 07/29/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-129240				
TOTAL LEGAL FEES:	11.90	\$3,952.50	184.20	\$61,486.10
TOTAL DISBURSEMENTS:		\$0.40		\$709.62
TOTAL LEGAL FEES & DISB:		\$3,952.90		\$62,195.72

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
			Amount		Amount
106	For reproduction charges		\$0.40		\$12.96
127	For courier service		\$0.00		\$22.80
367	For meal expenses		\$0.00		\$168.97
383	For travel expenses		\$0.00		\$274.69
402	For air travel		\$0.00		\$230.20
TOTAL DISBURSEMENTS:			\$0.40		\$709.62

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	1.20	612.00	15.60	7,956.00
Kraft, K	350.00	3.70	1,295.00	7.90	2,751.00
Schenk, C	430.00	5.80	2,494.00	125.20	53,836.00
TOTAL Partner:	411.30	10.70	\$4,401.00	148.70	\$64,543.00

Associate

Banks, A	0.00	0.00	0.00	3.80	855.00
Lamping, B	0.00	0.00	0.00	0.90	234.00
Rust, J	295.00	1.20	354.00	14.50	4,124.10
Sanocki, K	0.00	0.00	0.00	10.30	2,317.50
TOTAL Associate:	295.00	1.20	\$354.00	29.50	\$7,530.60

Legal Assistant (paralegals and other legal support personnel)

Weber, H	0.00	0.00	0.00	6.00	1,020.00
TOTAL Legal	0.00	0.00	\$0.00	6.00	\$1,020.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
 C/M Firm No: 54464-129240

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Assistant (paralegals and other legal support personnel):					
Subtotal Legal Fees:		11.90	\$4,755.00	184.20	\$73,093.60
Less Discount:			-802.50		-11,607.50
TOTAL LEGAL FEES:			\$3,952.50		\$61,486.10

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
C/M Firm No: 54464-129240

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	2.80	\$1,058.00	9.00	\$3,160.00
B50.07	Claims and claim litigation	1.10	\$385.00	1.90	\$699.00
TOTAL :		3.90	\$1,443.00	10.90	\$3,859.00
L01-Matter Open					
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$23.82
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.10	\$23.82
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	2.60	\$612.18
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.30	\$88.50
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	2.90	\$700.68
L04-Initial Filings					
L210	Pleadings	1.90	\$665.00	18.90	\$5,595.60
TOTAL Pre-Trial Pleadings and Motions:		1.90	\$665.00	18.90	\$5,595.60
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.00	\$2,580.00
L190	Other Case Assessment, Development and Administration	2.80	\$1,204.00	62.70	\$27,497.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$645.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.70	\$2,647.00
L190	Other Case Assessment, Development and Administration	0.20	\$86.00	6.20	\$2,666.00
TOTAL Case Assessment, Development and Administration:		3.00	\$1,290.00	83.10	\$36,035.00
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	5.20	\$2,236.00
L120	Analysis/Strategy	0.40	\$172.00	7.90	\$3,397.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	2.50	\$1,075.00
L120	Analysis/Strategy	0.00	\$0.00	2.50	\$425.00
L140	Document/File Management	0.00	\$0.00	0.60	\$102.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
 C/M Firm No: 54464-129240

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
TOTAL Case Assessment, Development and Administration:		0.40	\$172.00	19.10	\$7,407.00
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	2.70	\$1,185.00	49.20	\$19,472.50
TOTAL Case Assessment, Development and Administration:		2.70	\$1,185.00	49.20	\$19,472.50
Subtotal Legal Fees:		11.90	\$4,755.00	184.20	\$73,093.60
Less Discount			\$-802.50		-11,607.50
TOTAL LEGAL FEES 54464-129240			\$3,952.50		\$61,486.10



July 29, 2015

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3115717

\$3,952.90

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReceivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

July 29, 2015
Invoice #3115718

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

[REDACTED]

For Legal Services Rendered in Connection With:

Wehrle, John
TC File: 54464 / 140479

Date	Atty	Description	Phase	Task	Hours
06/09/15	K. Sanocki	Draft and analysis of motion to reschedule Rule 16 conference	L200	L250	0.40
06/09/15	K. Sanocki	Draft and analysis of initial Rule 26 disclosures	L300	L310	0.40
06/11/15	K. Sanocki	Draft and analysis of motion to reschedule Rule 16 conference	L200	L250	0.20
06/15/15	K. Sanocki	Draft and analysis of parties' joint scheduling plan, including e-discovery plan	L300	L310	2.10
06/17/15	K. Sanocki	Draft and analysis of parties' joint scheduling plan, including e-discovery plan	L300	L310	0.20
06/19/15	K. Sanocki	Draft and analysis of parties' joint scheduling plan, including e-discovery plan	L300	L310	1.30
06/23/15	K. Sanocki	Draft and analysis of parties' joint scheduling plan, including e-discovery plan	L300	L310	0.20
06/24/15	K. Sanocki	Draft and analysis of parties' joint scheduling plan, including e-discovery plan	L300	L310	2.80
06/29/15	C. Schenk	Seek advice of K. Sanocki re preparation for case management conference	L100	L190	0.40

**Exhibit
D-1L**

July 29, 2015
 Invoice #3115718
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/30/15	K. Sanocki	Draft and analysis of parties' joint scheduling plan, including e-discovery plan	L300	L310	0.70
Total Hours					8.70
Amount For Services					\$2,039.50

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
C. Schenk	0.40	\$430.00	\$172.00
Subtotal for Partner	0.40	\$430.00	\$172.00
K. Sanocki	8.30	\$225.00	\$1,867.50
Subtotal for Associate	8.30	\$225.00	\$1,867.50
Total All Classes	8.70	\$234.43	\$2,039.50

For Services	\$2,039.50
Less 15% Discount	-305.93
Amount For Services	1,733.57

TOTAL DUE	\$1,733.57
------------------	-------------------

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Wehrle, John

Invoice No.: 3115718
Invoice Date: 07/29/15

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
54464-140479	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	8.70	\$1,733.57	166.60	\$48,327.59
TOTAL DISBURSEMENTS:		\$0.00		\$641.21
TOTAL LEGAL FEES & DISB:		\$1,733.57		\$48,968.80

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Amount	Amount	Amount	Amount
106	For reproduction charges	\$0.00		\$48.64	
109	For overnight delivery service	\$0.00		\$38.17	
422	For filing fee	\$0.00		\$400.00	
454	For service fee	\$0.00		\$154.40	
TOTAL DISBURSEMENTS:		\$0.00		\$641.21	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	0.00	0.00	0.00	49.60	25,296.00
Schenk, C	430.00	0.40	172.00	26.30	11,309.00
TOTAL Partner:	430.00	0.40	\$172.00	75.90	\$36,605.00
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	19.10	4,966.00
Sanocki, K	225.00	8.30	1,867.50	71.60	16,110.00
TOTAL Associate:	225.00	8.30	\$1,867.50	90.70	\$21,076.00
Subtotal Legal Fees:		8.70	\$2,039.50	166.60	\$57,681.00
Less Discount:			-305.93		-9,353.41
TOTAL LEGAL FEES:			\$1,733.57		\$48,327.59

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 2

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	0.60	\$156.00
TOTAL :		0.00	\$0.00	0.60	\$156.00
L01-Matter Open					
L110	Fact Investigation/Development	0.00	\$0.00	0.40	\$172.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.40	\$172.00
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	3.60	\$1,836.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	4.10	\$2,051.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	15.20	\$4,928.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	15.20	\$4,928.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	52.80	\$18,844.00
L210	Pleadings	0.00	\$0.00	1.60	\$360.00
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
TOTAL Discovery:		0.00	\$0.00	55.50	\$19,765.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.30	\$129.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.80	\$781.00
L190	Other Case Assessment, Development and Administration	0.40	\$172.00	10.10	\$3,795.50
TOTAL Case Assessment, Development and Administration:		0.40	\$172.00	13.10	\$5,092.50
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	0.50	\$112.50
L310	Written Discovery	7.70	\$1,732.50	7.70	\$1,732.50
L120	Analysis/Strategy	0.00	\$0.00	3.90	\$1,592.00
L120	Analysis/Strategy	0.00	\$0.00	0.60	\$135.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,677.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$130.00
L140	Document/File Management	0.00	\$0.00	1.30	\$663.00
TOTAL Case Assessment, Development and Administration:		7.70	\$1,732.50	19.80	\$6,042.00
 L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	20.20	\$9,924.50
L240	Dispositive Motions	0.00	\$0.00	30.90	\$6,952.50
L250	Other Written Motions and Submissions	0.60	\$135.00	1.60	\$446.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.30	\$153.00
TOTAL Pre-Trial Pleadings and Motions:		0.60	\$135.00	53.00	\$17,476.00
 L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	4.90	\$1,998.50
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	4.90	\$1,998.50
Subtotal Legal Fees:		8.70	\$2,039.50	166.60	\$57,681.00
Less Discount			\$-305.93		-9,353.41
TOTAL LEGAL FEES 54464-140479			\$1,733.57		\$48,327.59



July 29, 2015

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3115718

\$1,733.57

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):
NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



Provider
 Segue Equity Group, LLC.
 325 North Kirkwood, Suite 103
 St. Louis, MO 63122.
 MichelleM@SeguePartners.com

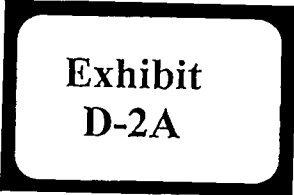
Customer
 Acartha Group Receivership
 c/o Claire Schenk Thompson Coburn
 One US Bank Plaza
 St. Louis, Missouri 63101-1693

Invoice No. #INV-20150518-271
 Date 05/18/2015
 Due Date 05/31/2015

INVOICE

Item	Description	Price/Unit	Quantity	Price
Luke McGowan, Associate	Accounting/Auditing	\$81.00	5	\$405.00
Lisa McDonald	Accounting/Auditing	\$81.00	1	\$81.00
Michelle Murray, Managing Director	Tax Issues/Busn Analysis	\$233.75	2.83	\$661.51
Subtotal				\$1,147.51
Tax 0%				\$0.00
Total				\$1,147.51
Outstanding Balance				\$38,476.50
Grand Total				\$39,624.01
Amount Paid Since Last Billing				\$ 0.00

Thank you for your business. Created using the Paymo.biz time tracking and Invoicing application



Report 03/02/2015 11:37 am

Created by Ann Cicciarelli



Projects for client Acartha Group Receivership
 Users Ann Cicciarelli, Michelle Murray, Managing Director, Lisa McDonald,
 Luke McGowan, Jordan Tierney
 Time interval 03/31/2015 — 04/30/2015

Total	8 hrs 50 min
Acartha Group Receivership	8 hrs 50 min
Lisa McDonald	1 hrs
Accounting/Auditing	1 hrs
Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	
04/10/2015 08:30 am — 09:00 am	30 min
Personalize NDA for [REDACTED] and email for signature.	
04/10/2015 09:30 am — 10:00 am	30 min
Compile details of [REDACTED] interest based on review of spreadsheets and files to confirm interests for access to Acartha website. Forward to Michelle for review.	
Luke McGowan	5 hrs
Accounting/Auditing	5 hrs
Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	
04/21/2015 10:00 am — 11:00 am	1 hrs
Reviewing January 2015 bank statements for all entities. Updating bank account balance worksheet. Preparing for Q1 2015 SFAR.	
04/21/2015 01:00 pm — 02:30 pm	1 hrs 30 min
Reviewing February and March 2015 bank statements for all entities. Updating bank account balance worksheet. Tied out Q1 balances per bank account balance worksheet to March 2015 statements. Preparing for Q1 2015 SFAR.	
04/21/2015 02:30 pm — 03:15 pm	45 min
Reviewed most recent fee application (12th Interim). Updated pending expenses tab with all outstanding payable and payments made. Preparing for Q1 2015 SFAR.	
04/21/2015 03:15 pm — 05:00 pm	1 hrs 45 min
Took information from updated bank account balance and pending expenses worksheets and created the 2015 Q1 SFAR. Tied out all final balances. Sent to Michelle for approval.	
Michelle Murray, Managing Director	2 hrs 50 min
Accounting/Auditing	2 hrs 20 min
Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	
04/06/2015 10:00 am — 10:30 am	30 min
Review GL activity for [REDACTED] and respond to Inquiry from Claire re: same.	
04/20/2015 08:15 pm — 08:45 pm	30 min
Research [REDACTED] investments and correspond with Claire re: same.	

04/23/2015 01:00 pm — 02:20 pm

1 hrs 20 min

Review SFAR for quarter and discuss questions with Luke.

Business Analysis

30 min

Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies

04/02/2015 01:30 pm — 02:00 pm

30 min

Reviewed list of investors re: correspondence from [REDACTED] Then search accounting records for name.
Correspond with Claire and Lisa re: same.

Total

8 hrs 50 min



Provider
Segue Equity Group, LLC.
325 North Kirkwood, Suite 103
St. Louis, MO 63122
MichelleM@SeguePartners.com

Customer
Acartha Group Receivership
c/o Claire Schenk Thompson Coburn
One US Bank Plaza
St. Louis, Missouri 63101-1693

Invoice No. **#INV-20150707-288**
Date 07/07/2015
Due Date 07/31/2015

INVOICE

Item	Description	Price/Unit	Quantity	Price
Lisa McDonald	Accounting/Auditing	\$81.00	1	\$81.00
Michelle Murray, Managing Director	Tax Issues/Busn Analysis	\$233.75	1.5	\$350.63
Subtotal				\$431.63
Tax 0%				\$0.00
Total				\$431.63
Outstanding Balance				\$34,623.41
Grand Total				\$35,055.04
Amount Paid Since Last Billing				\$ 5,000.60

Thank you for your business. Created using the Paymo.biz time tracking and invoicing application. Invoice for June 2015 hours.



Report 03/02/2015 11:37 am

Created by Ann Cicciarelli



Projects for client Acartha Group Receivership
 Users Ann Cicciarelli, Michelle Murray, Managing Director, Lisa McDonald,
 Luke McGowan, Jordan Tierney, Shanell Ceasar, Adam Belsky
 Time interval 05/31/2015 — 06/30/2015

Total	2 hrs 30 min
Acartha Group Receivership	2 hrs 30 min
Lisa McDonald	1 hrs
Accounting/Auditing	1 hrs
Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	
06/22/2015 09:45 am — 10:15 am	30 min
Search for signed NDA from [REDACTED] per request for access from [REDACTED]. Personalize NDA and forward for signature.	
06/23/2015 07:30 am — 08:00 am	30 min
[REDACTED] research general ledgers, old e-mails, and documents to identify what what investments were made.	
Michelle Murray, Managing Director	1 hrs 30 min
Business Analysis	1 hrs 30 min
Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies	
06/05/2015 10:00 am — 11:30 am	1 hrs 30 min
Board call for Tervela and document notes for Claire re: same.	
Total	2 hrs 30 min

Direct Billing Inquiries to:



CliftonLarsonAllen LLP
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688

Claire M. Schenk, Esq., Receiver
Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number 064-076062
Invoice Date 6/9/2015
Invoice # 1068749

Professional services rendered April 2015

Professional detail is attached

Invoice Total \$506.00

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
Attn: Ginger Stafford
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688



Amount Remitted \$ _____
Account Number 064-076062
Invoice Number 1068749

**Acartha Receivership
Attachment to Invoice**

Entity	Previous Billings for Prep of 2014 Tax Returns		April 2015 Invoice #1068749		Total Now Billed to Date 2014	Additional Services Approved by Receiver	
	Tax Prep: Billed	Hours	Actual	Amount Exceeds flat fee of \$3,000 (1)		Billed	Hours
Acartha Group LLC	674.25	0.50	137.50	137.50	811.75		
Acartha Merchant Partners, LLC	-						
Acartha Special Situations Funding, LLC	-						
Acartha Specialty Finance Investment, LLC	-						
Acartha Technology Partners, L.P.	-	0.40	110.00	110.00	110.00		
Clearbrook Acquisition, LLC	-						
Evergrid Acquisition, LLC	-						
Evergrid MIC VII, LLC	-						
Gryphon Investments III, LLC	-						
Integren Acquisition Capital II, LLC	407.00				407.00		
Integren Acquisition II, LLC	764.50				764.50		
Integren Acquisition, LLC	1,659.50				1,659.50		
Librato Acquisition II, LLC	-						
MIC VII, LLC	105.00	0.50	137.50	137.50	242.50		
Morriss Admin d/b/a Acartha Group Funding	-						
Tervela Acquisition II, LLC	-						
Tervela Acquisition III, LLC	-						
Tervela Acquisition, LLC	-						
Total - Tax Preparation of 2014 Tax Returns	3,610.25	1.40	385.00	385.00	3,995.25		

Additional Services Approved by Receiver

Expenses

Total Fees & Expenses**

- ** Notes:
- (1) Authorized by Receiver on 4/9/14 effective for 1/1/14 enties on tax return preparation limited to lower of hours or fixed fee of \$3,000.
 - (2) Per 6/26/12 Engagement Letter, additional services approved by Receiver related to time expended on special allocation analyses not included in the flat fee tax arrangement plus some non-tax related communications.
 - (3) Tim O'Shaughnessy rate effective 1/1/14 is \$360. CLA will invoice at \$275 (within the agreed range of \$250-\$275), Dan Thieret promoted to Manager in 2013 and his rate is \$175. CLA will invoices at \$140 (within the agreed range of \$140-\$160), which is a discount of more than 20%. Discussed and agreed with Receiver 2/19/14.
 - (4) Subsequent Amendments to the 6/26/12 Engagement Letter are dated 2/25/13, 4/10/14 and 1/20/15.

<u>Date</u>	<u>Name</u>	<u>Task Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Detail</u>
Acartha Group, LLC - 2014						
4/8/15	O'Shaughnessy	Administration (0.50	275.00	137.50	Federal and state tax extensions.
Acartha Group, LLC - 2014 Total			<u>0.50</u>		<u>137.50</u>	
Acartha Technology Partners, L.P. - 2014						
4/1/15	O'Shaughnessy	Review	0.40	275.00	110.00	Email re CT returns.
Acartha Technology Partners, L.P. - 2014 Total			<u>0.40</u>		<u>110.00</u>	
MIC VII, LLC - 2014						
4/8/15	O'Shaughnessy	Preparation	0.50	275.00	137.50	Email to Claire with [REDACTED] information.
MIC VII, LLC - 2014 Total			<u>0.50</u>		<u>137.50</u>	
Total Fees for Tax Preparation			<u>1.40</u>		<u>385.00</u>	

Additional Services Outside of Tax Preparation - approved by Receiver

NONE	<u>-</u>	<u>-</u>
Total Additional Services	<u>-</u>	<u>-</u>

Total Fees for Tax Preparation	1.40	385.00
Total Additional Services	-	-
Total Expenses		121.00
None		

GRAND TOTAL: 1.40 506.00

Acartha Receivership
Attachment to Invoice 1068749

<u>Date</u>	<u>Amount</u>	<u>Detail</u>
Expenses 4/14/15	121.00	MIC VII, LLC - Tax Processing Fee
Total Expenses	<u>121.00</u>	



CliftonLarsonAllen LLP
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688

Claire M. Schenk, Esq., Receiver
Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number 064-076062
Invoice Date 6/9/2015
Invoice # 1068750

Professional services rendered May 2015

Professional detail is attached

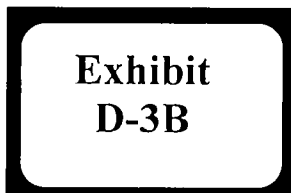
Invoice Total \$3,010.00

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
Attn: Ginger Stafford
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688



Amount Remitted \$ _____
Account Number 064-076062
Invoice Number 1068750

**Acartha Receivership
Attachment to Invoice**

Entity	Previous Billings for Prep of 2014 Tax Returns		May 2015 Invoice #1068750		Total Now Billed to Date 2014		Additional Services Approved by Receiver	
	Tax Prep: Billed	Hours	Actual	Amount Exceeds flat fee of \$3,000 (1)	Billed	Tax Prep: Billed (1)	Hours	Billed (2)
Acartha Group LLC	811.75	1.25	242.50		242.50	1,054.25	1.80	495.00
Acartha Merchant Partners, LLC	-							
Acartha Special Situations Funding, LLC	110.00				110.00			
Acartha Specialty Finance Investment, LLC	-							
Acartha Technology Partners, L.P.	-							
Clearbrook Acquisition, LLC	-							
Evergrid Acquisition, LLC	-							
Evergrid MIC VII, LLC	-							
Gryphon Investments III, LLC	-							
Integrien Acquisition Capital II, LLC	407.00	3.25	842.50		842.50	1,249.50		
Integrien Acquisition II, LLC	764.50	4.00	895.00		895.00	1,659.50		
Integrien Acquisition, LLC	1,659.50	3.25	535.00		535.00	2,194.50		
Lbrato Acquisition II, LLC	-							
MIC VII, LLC	242.50					242.50		
Morriss Admin d/b/a Acartha Group Funding	-							
Tervela Acquisition II, LLC	-							
Tervela Acquisition III, LLC	-							
Tervela Acquisition, LLC	-							
Total - Tax Preparation of 2014 Tax Returns	3,995.25	11.75	2,515.00	-	2,515.00	6,510.25	1.80	495.00

Additional Services Approved by Receiver
Expenses

495.00

3,010.00

**** Notes:**

- (1) Authorized by Receiver on 4/9/14 effective for 1/1/14 entries on tax return preparation limited to lower of hours or fixed fee of \$3,000.
- (2) Per 6/26/12 Engagement Letter, additional services approved by Receiver related to time expended on special allocation analyses not included in the flat fee tax arrangement plus some non-tax related communications.
- (3) Tim O'Shaughnessy rate effective 1/1/14 is \$360. CLA will invoice at \$275 (within the agreed range of \$250-\$275), Dan Thieret promoted to Manager in 2013 and his rate is \$175. CLA will invoices at \$140 (within the agreed range of \$140-\$160), which is a discount of more than 20%. Discussed and agreed with Receiver 2/19/14.
- (4) Subsequent Amendments to the 6/26/12 Engagement Letter are dated 2/25/13, 4/10/14 and 1/20/15.

<u>Date</u>	<u>Name</u>	<u>Task Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Detail</u>
Acartha Group, LLC - 2014						
5/5/15	O'Shaughnessy	Preparation	0.50	275.00	137.50	Discuss returns with Mitch Seward. Mitch to prepare and walk through trial balances.
5/26/15	Thieret	Review	0.75	140.00	105.00	Meet with Tim to discuss issues on 2014 return.
Acartha Group, LLC - 2014 Total			<u>1.25</u>		<u>242.50</u>	
Integrien Acquisition II, LLC - 2014						
5/7/15	Seward	Preparation	1.00	70.00	70.00	Preparation of 2014 federal and state tax returns.
5/21/15	O'Shaughnessy	Review	0.50	275.00	137.50	Begin review of trial balances for tax return prep.
5/26/15	O'Shaughnessy	Review	2.50	275.00	687.50	Review of tax returns.
Integrien Acquisition II, LLC - 2014 Total			<u>4.00</u>		<u>895.00</u>	
Integrien Acquisition, LLC - 2014						
5/5/15	Seward	Preparation	1.00	70.00	70.00	Preparation of 2014 federal and state tax returns.
5/7/15	Seward	Preparation	0.75	70.00	52.50	Preparation of 2014 federal and state tax returns.
5/21/15	O'Shaughnessy	Review	0.50	275.00	137.50	Begin review of trial balances for tax preparation.
5/27/15	O'Shaughnessy	Review	1.00	275.00	275.00	Review workpapers and discussion with Claire related to wind up of Integrien activities.
Integrien Acquisition, LLC - 2014 Total			<u>3.25</u>		<u>535.00</u>	
Integrien Acquisition Capital II, LLC - 2014						
5/7/15	Seward	Preparation	0.25	70.00	17.50	Preparation of 2014 federal and state tax returns.
5/21/15	O'Shaughnessy	Review	0.50	275.00	137.50	Begin review of trial balances for tax return prep.
5/26/15	O'Shaughnessy	Review	2.50	275.00	687.50	Review of tax returns.
Integrien Acquisition Capital II, LLC - 2014 Total			<u>3.25</u>		<u>842.50</u>	
Total Fees for Tax Preparation			<u>11.75</u>		<u>2,515.00</u>	

Additional Services Outside of Tax Preparation - approved by Receiver

Acartha Group, LLC Out of Scope						
5/4/15	O'Shaughnessy	Tax issues	0.50	275.00	137.50	C/C with Claire Schenk, Esq. and Steve Higgins related to tax exposure outstanding and relation to possible settlement.

Acartha Group Receivership - Tax

Dated 6/9/15

5/27/15	O'Shaughnessy	Tax issues	1.30	275.00	357.50	Per request from Claire, review of all entity trial balances and summary of all
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Acartha Group, LLC Out of Scope - Total	<u>1.80</u>	<u>495.00</u>
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Total Additional Services	<u>1.80</u>	<u>495.00</u>
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Total Fees for Tax Preparation	11.75	2,515.00
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Total Additional Services	1.80	495.00
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Total Expenses		-
None		

GRAND TOTAL:	<u>13.55</u>	<u>3,010.00</u>
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CliftonLarsonAllen LLP
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688

Claire M. Schenk, Esq., Receiver
Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number 064-076063
Invoice Date 6/10/2015
Invoice # 1068939

Professional services rendered on the [REDACTED] - May 2015

Professional detail is attached

Invoice Total \$2,550.00

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
ATTN: Ginger Stafford
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688



Amount Remitted \$ _____
Account Number 064-076063
Invoice Number 1068939

Attachment to Invoice 1068939 Dated 6/10/2015

Client: 064-076063 Acartha Receivership - Forensic

Date	Name	Office	Hours	Engagement		Description
				Rate	Amount	
Engagement: - Cirqit.com Valuation 2015						
Task Code: - Time						
5/27/2015	H Morris	027 Oak Brook	6.00	375.00	2,250.00	Review information regarding value of [REDACTED]
5/28/2015	H Morris	027 Oak Brook	0.80	375.00	300.00	Conference call with Claire Schenk.
Subtotal for Task Code:- Time			<u>6.80</u>		<u>2,550.00</u>	
Subtotal for engagement:- Cirqit.com Valuation 2015			<u>6.80</u>		<u>2,550.00</u>	
Grand Total			<u><u>6.80</u></u>		<u><u>2,550.00</u></u>	

Direct Billing Inquiries to:



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Suite 1020
Arlington, VA 22203
(571) 227-9688

Claire M. Schenk, Esq., Receiver
Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number 064-076062
Invoice Date 7/16/2015
Invoice # 1084426

Professional services rendered June, 2015

Professional detail is attached

Invoice Total \$2,227.50

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
Attn: Ginger Stafford
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688



Amount Remitted \$ _____
Account Number 064-076062
Invoice Number 1084426

**Acartha Receivership
Attachment to Invoice**

Entity	Previous Billings for Prep of 2014 Tax Returns		June 2015 Invoice #1084426		Total Now Billed to Date 2014	Additional Services Approved by Receiver	
	Tax Prep: Billed	Amount Exceeds flat fee of \$3,000 (1)	Hours	Actual Billed		Hours	Billed (2)
Acartha Group LLC	1,054.25	-	-	-	-	-	-
Acartha Merchant Partners, LLC	-	-	-	-	-	-	-
Acartha Special Situations Funding, LLC	-	-	-	-	-	-	-
Acartha Specialty Finance Investment, LLC	110.00	-	-	-	110.00	4.00	1,100.00
Acartha Technology Partners, L.P.	-	-	-	-	-	-	-
Clearbrook Acquisition, LLC	-	-	-	-	-	-	-
Evergrid Acquisition, LLC	-	-	-	-	-	-	-
Evergrid MIC VII, LLC	-	-	-	-	-	-	-
Gryphon Investments III, LLC	1,249.50	-	-	-	1,249.50	-	-
Integron Acquisition Capital II, LLC	1,659.50	-	-	-	1,659.50	-	-
Integren Acquisition II, LLC	2,194.50	-	-	-	2,194.50	-	-
Integrien Acquisition, LLC	-	-	-	-	-	-	-
Lbrato Acquisition II, LLC	242.50	-	-	-	242.50	4.10	1,127.50
MIC VII, LLC	-	-	-	-	-	-	-
Morriss Admin d/b/a Acartha Group Funding	-	-	-	-	-	-	-
Tervela Acquisition II, LLC	-	-	-	-	-	-	-
Tervela Acquisition III, LLC	-	-	-	-	-	-	-
Tervela Acquisition, LLC	-	-	-	-	-	-	-
Total - Tax Preparation of 2014 Tax Returns	6,510.25	-	-	-	6,510.25	8.10	2,227.50

Additional Services Approved by Receiver **2,227.50**

Expenses **2,227.50**

Total Fees & Expenses** 2,227.50

** Notes:

(1) Authorized by Receiver on 4/9/14 effective for 1/1/14 entries on tax return preparation limited to lower of hours or fixed fee of \$3,000.

(2) Per 6/26/12 Engagement Letter, additional services approved by Receiver related to time expended on special allocation analyses not included in the flat fee tax arrangement plus some non-tax related communications.

(3) Tim O'Shaughnessy rate effective 1/1/14 is \$360. CLA will invoice at \$275 (within the agreed range of \$250-\$275), Dan Thieret promoted to Manager in 2013 and his rate is \$175. CLA will invoice at \$140 (within the agreed range of \$140-\$160), which is a discount of more than 20%. Discussed and agreed with Receiver 2/19/14.

(4) Subsequent Amendments to the 6/26/12 Engagement Letter are dated 2/25/13, 4/10/14 and 1/20/15.

<u>Date</u>	<u>Name</u>	<u>Task Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Detail</u>
Total Fees for Tax Preparation			-		-	None this period.
<hr/>						
Additional Services Outside of Tax Preparation - approved by Receiver						
Acartha Technology Partners, L.P. Out of Scope						
6/5/15	O'Shaughnessy	Case Administration	1.10	275.00	302.50	Meeting with Steve Higgins related to [REDACTED]
6/16/15	O'Shaughnessy	Case Administration	1.50	275.00	412.50	Review of [REDACTED]
6/19/15	O'Shaughnessy	Case Administration	1.00	275.00	275.00	Review of bank statements.
6/22/15	O'Shaughnessy	Case Administration	0.40	275.00	110.00	[REDACTED] documents and review.
Acartha Technology Partners, L.P. Out of Scope - Total			<u>4.00</u>		<u>1,100.00</u>	
MIC VII, LLC Out of Scope						
6/5/15	O'Shaughnessy	Case Administr:	1.10	275.00	302.50	Meeting with Steve Higgins related to [REDACTED]
6/8/15	O'Shaughnessy	Case Administr:	0.50	275.00	137.50	Download and review of docs [REDACTED]
6/16/15	O'Shaughnessy	Case Administr:	1.50	275.00	412.50	Review of [REDACTED]
6/19/15	O'Shaughnessy	Case Administr:	1.00	275.00	275.00	Review of bank statements.
MIC VII, LLC Out of Scope Total			<u>4.10</u>		<u>1,127.50</u>	
Total Additional Services			<u>8.10</u>		<u>2,227.50</u>	
Total Fees for Tax Preparation			-		-	
Total Additional Services			8.10		2,227.50	
Total Expenses None					-	
GRAND TOTAL:			<u>8.10</u>		<u>2,227.50</u>	



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Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number 064-076063
Invoice Date 7/16/2015
Invoice # 1084436

Professional services rendered on the [REDACTED] - June 2015

Professional detail is attached

Invoice Total \$225.00

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
ATTN: Ginger Stafford
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688



Amount Remitted \$ _____
Account Number 064-076063
Invoice Number 1084436

Attachment to Invoice 1084436 Dated 7/16/2015

Client: 064-076063 Acartha Receivership - Forensic

Date	Name	Office	Hours	Rate	Engagement Amount	Description
Engagement: - Cirqit.com Valuation 2015						
6/11/2015	H Morris	027 Oak Brook	0.60	375.00	225.00	Discussion with [REDACTED] plan.
Subtotal for engagement:- Cirqit.com Valuation 2015			<u>0.60</u>		<u>225.00</u>	
Grand Total			<u><u>0.60</u></u>		<u><u>225.00</u></u>	

EXHIBIT E

**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

SECURITIES AND EXCHANGE)	
COMMISSION,)	
)	
Plaintiff,)	
)	
v.)	Case No. 4:12-cv-00080-CEJ
)	
BURTON DOUGLAS MORRISS, <i>et al.</i> ,)	
)	
Defendants, and)	
)	
MORRISS HOLDINGS, LLC,)	
)	
Relief Defendant.)	

ORDER ON RECEIVER’S FOURTEENTH INTERIM APPLICATION FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES INCURRED BY THE RECEIVER, RETAINED COUNSEL, AND OTHER PROFESSIONALS

This matter is before the Court on the *Receiver’s Fourteenth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel, and Other Professionals* (the “Fourteenth Application”) filed by Claire M. Schenk, the court-appointed receiver (the “Receiver”) for Acartha Group, LLC, MIC VII, LLC, Acartha Technology Partners, L.P., and Gryphon Investments III, LLC, on August 6, 2015. The Receiver submitted the Fourteenth Application to the U.S. Securities and Exchange Commission (“SEC”) for review before filing it with the Court.

The Court has previously granted the Receiver’s thirteen prior-submitted *Interim Applications for Allowance and Payment of Expenses Incurred by the Receiver, Counsel, and Other Professionals*. In the Fourteenth Application, the Receiver seeks a total award of \$144,618.26, consisting of: (a) \$134,520.62 in legal fees and costs for Thompson Coburn LLP, the Receiver’s primary counsel; (b) \$1,579.14 in professional fees for Segue Equity Group, LLC,

the Receiver's investment fund manager; and (c) \$8,518.50 in professional fees and costs for CliftonLarsonAllen LLP, the Receiver's accountant and tax preparer. The Receiver also seeks an order *nunc pro tunc* approving a reallocation between fees and expenses to the payment made to CliftonLarsonAllen LLP to account for a clerical error in the computation of CliftonLarsonAllen LLP's fees and expenses as reported and approved in the Thirteenth Fee Application and subsequent order.

The Receiver also seeks an order allowing the Receiver to pay eighty percent (80%) of the total amount of legal and professional fees and one hundred percent (100%) of incurred costs, for a total of \$115,789.96, at this time pursuant to an agreement with the SEC to hold back twenty percent (20%) of the incurred legal and professional fees. This request is made without prejudice to the Receiver's right to seek an order allowing payment of the remaining twenty percent (20%) of the legal and professional fees upon further application to this Court.

The Court has reviewed the Fourteenth Application and supporting documentation and concludes that the requested fees and costs are reasonable and appropriate.

Having fully considered the Fourteenth Application and being duly advised as to the merits,

THE COURT DOES HEREBY ORDER THAT

1. The Receiver's Fourteenth Application is granted in its entirety;
 2. The Receiver's reallocation between fees and expenses to the payment made to CLA pursuant to the Thirteenth Fee Application and subsequent order is approved *nunc pro tunc*;
- and

3. The Receiver is authorized to make payment of eighty percent (80%) of the total amount of legal and professional fees and one hundred percent (100%) of incurred costs out of the assets of the Receivership estate as follows:

- (a) \$107,331.85 in legal fees and \$355.80 in costs for Thompson Coburn LLP, the Receiver's primary counsel;
- (b) \$1,263.31 in professional fees for Segue Equity Group, LLC, the Receiver's investment fund manager; and
- (c) \$6,718.00 in professional fees and \$121.00 in costs for CliftonLarsonAllen LLP, the Receiver's accountant and tax preparer.

SO ORDERED this the ____ day of _____, 2015.

THE HONORABLE CAROL E. JACKSON
UNITED STATES DISTRICT JUDGE

EXHIBIT F

Summary of Previous Fee Applications and the Court's Approval of the Applications

The Receiver's *First Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period January 17, 2012 through March 30, 2012, was approved by the Court on September 20, 2012 (Dkt. No. 199) and payments were made as follows: (1) \$301,266.96 in legal fees and \$21,158.67 in costs to Thompson Coburn; (2) \$12,724.61 in professional fees to Segue; (3) \$4,531.46 in legal fees and costs for Pepper Hamilton, LLP; and (4) \$12,676.00 in professional fees for FTL Capital, LLC.

The Receiver's *Second Interim Application for Allowance and Payment of Expenses Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period April 1, 2012 through June 30, 2012, was approved by the Court on November 28, 2012 (Dkt. No. 213) and payments were made as follows: (1) \$196,305.12 in legal fees and \$1,526.68 in costs to Thompson Coburn; (2) \$25,433.08 in professional fees to Segue; and (3) \$10,076.00 in professional fees for FTL Capital, LLC.

The Receiver's *Third Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period July 1, 2012 through September 30, 2012, was approved by the Court on February 11, 2013 (Dkt. No. 227) and payments were made as follows: (1) \$120,819 in legal fees and \$1,125.63 in costs to Thompson Coburn; (2) \$8,133.30 in professional fees to Segue; (3) \$560 in professional fees for FTL Capital, LLC; and (4) \$34,055.59 in professional fees and \$105.45 in expenses to CLA.

The Receiver's *Fourth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals* covering the period October 1, 2012 through December 31, 2012 was approved by the Court on May 30, 2013 (Dkt. No. 254) and payments were made as follows: (1) \$122,580.20 in legal fees and \$872.57 in costs to Thompson Coburn; (2) \$3,584.61 in professional fees to Segue; (3) \$560.00 in professional fees to FTL Capital, LLC; and (4) \$1,526.80 in professional fees to CLA.

The Receiver's *Fifth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals* covering the period January 1, 2013 through March 31, 2013 was approved by the Court on July 15, 2013 (Dkt. No. 268) and payments were made as follows: (1) \$139,479.56 in legal fees and \$4,519.33 in costs to Thompson Coburn; (2) \$13,948.14 in professional fees to Segue; and (3) \$18,677.60 in professional fees and \$2,024.65 to CLA.

The Receiver's *Sixth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period April 1, 2013 through June 30, 2013 was approved by the Court on August 27, 2013 (Dkt. No. 281) and payments were made as follows: (1) \$156,914.06 in legal fees and \$6,044.81 in costs to Thompson Coburn; (2) \$7,961.20 in professional fees to Segue; and (3) \$6,606.14 in professional fees and \$7.17 to CLA.

The Receiver's *Seventh Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period July 1, 2013 through September 30, 2013 was approved by the Court on December 13, 2013 (Dkt. No. 303) and payments were made as follows: (1) \$98,842.42 in legal fees and \$709.09 in costs to Thompson Coburn; (2) \$1,639.35 in professional fees to Segue; and (3) \$20,055.20 in professional fees and \$110.79 in costs to CLA.

The Receiver's *Eighth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period October 1, 2013 through December 31, 2013 was approved by the Court on April 9, 2014 (Dkt. No. 323) and payments were made as follows: (1) \$111,320.07 in legal fees and \$123.77 in costs to Thompson Coburn; (2) \$764.14 in professional fees to Segue; and (3) \$10,287.20 in professional fees to CLA.

The Receiver's *Ninth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period January 1, 2014 through March 31, 2014 was approved by the Court on September 2, 2014 (Dkt. No. 343) and payments were made as follows: (1) \$92,208.67 in legal fees and \$240.61 in costs to Thompson Coburn; (2) \$3,613.54 in professional fees to Segue; and (3) \$5,159.80 in professional fees to CLA.

The Receiver's *Tenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period April 1, 2014 through June 30, 2014 was approved by the Court on September 25, 2014 (Dkt. No. 353) and payments were made as follows: (1) \$61,048.42 in legal fees and \$140.27 in costs to Thompson Coburn; (2) \$6,701.97 in professional fees to Segue; and (3) \$5,546.00 in professional fees and \$453.72 in costs to CLA.

The Receiver's *Eleventh Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period July 1, 2014 through September 30, 2014 was approved by the Court on January 7, 2015 (Dkt. No. 367) and payments were made as follows: (1) \$68,767.37 in legal fees and \$255.50 in costs to Thompson Coburn; (2) \$1,651.95 in professional fees to Segue; (3) \$13,196.00 in professional fees and \$356.16 in costs to CLA; and (4) \$580.98 in costs to Spencer Fane Britt & Brown, LLP.

The Receiver's *Twelfth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of October 1, 2014 through December 31, 2014 was approved by the Court on June 15, 2015 (Dkt. No. 393) and payments were made as follows: (1) \$46,359.68 in legal fees and \$741.30 in costs for Thompson Coburn; (2) \$1,792.94 in professional fees for Segue; (3) \$2,398.00 in professional fees for CLA; and (4) \$1,061.86 in costs for Spencer Fane Britt & Brown, LLP.

The Receiver's *Thirteenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of January 1, 2015 through March 31, 2015 was approved by the Court on June 15, 2015 (Docket

No. 394) and payments were made as follows: (1) \$51,848.98 in legal fees and \$531.05 in costs for Thompson Coburn; (2) \$3,207.66 in professional fees for Segue; and (3) \$1,291.00 in professional fees and \$485.61 in costs for CLA.¹

¹ The Court authorized the Receiver to pay CLA a total of \$1,793.11 (80% of its professional fees, which was \$1,225.00, and \$568.11 in costs). After discovering a clerical error, the Receiver paid CLA a total of \$1,776.61 (80% of its professional fees, which was \$1,291.00, and \$485.61 in costs).