

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

SECURITIES AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	
)	
v.)	Case No. 4:12-CV-00080-CEJ
)	
BURTON DOUGLAS MORRISS, <i>et al.</i> ,)	
)	
Defendants, and)	
)	
MORRISS HOLDINGS, LLC,)	
)	
Relief Defendant.)	
)	

**RECEIVER’S EIGHTEENTH INTERIM APPLICATION FOR ALLOWANCE
AND PAYMENT OF FEES AND EXPENSES INCURRED BY THE
RECEIVER, RETAINED COUNSEL, AND OTHER PROFESSIONALS**

Receiver Claire M. Schenk, in her capacity as receiver (“Receiver”) for Acartha Group, LLC (“Acartha”), MIC VII, LLC (“MIC”), Acartha Technology Partners, LP (“ATP”), and Gryphon Investments III, LLC (“Gryphon”) (collectively, the “Receivership Entities”), files her *Eighteenth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel, and Other Professionals* (the “Application”).

The Receiver requests that this Court (1) find that, for this Application, the total professional fees and costs incurred during the period of April 1, 2016 through June 30, 2016 (the “Application Period”) are reasonable and appropriate, and (2) enter an Order¹ authorizing the Receiver to make payments for certain professional services and expenses incurred during the Application Period. The Receiver submitted the Application to the United States Securities and Exchange Commission (the “SEC” or “Commission”) for review and approval prior to

¹ A proposed order is attached hereto as Exhibit E.

submission to the Court. The Commission has no objection to the Application. A Standardized Fund Accounting Report (“SFAR”), which summarizes the Receivership account balances as well as receipts and disbursements for this quarter, is attached hereto as Exhibit A.²

The Receiver respectfully requests that the Court authorize the Receiver to pay reasonable fees and costs incurred by the following retained professionals: (a) Thompson Coburn LLP (“Thompson Coburn”), the Receiver’s primary counsel; (b) Segue Equity Group LLC (“Segue”), the Receiver’s investment fund manager; and (c) CliftonLarsonAllen LLP (“CLA”), the Receiver’s accountant, tax preparer, and valuation expert. Although the Receiver requests a finding that the total professional fees and costs incurred by these professionals during the Application Period are reasonable and appropriate, for purposes of this Application, the Receiver agreed, at the request of and pursuant to discussions with the SEC, to request payment of only eighty percent (80%) of the legal and professional fees accrued during the Application Period at this time, as opposed to the full amount of the invoiced fees.³

I. RETENTION OF RECEIVER, DISCLOSURE OF COMPENSATION, AND ACTIVITIES OF RECEIVER DURING APPLICATION PERIOD

On January 17, 2012, the SEC filed its Complaint and Ex Parte Emergency Motion for Appointment of Receiver. On that same day, the Court granted the SEC’s motion and entered the Order Appointing Receiver (“Receivership Order”) (Dkt. No. 16). The Receiver’s authority, duties, and obligations are set forth in the Receivership Order. The SEC’s motion and the Court’s appointment were based upon the Receiver’s proposal to the SEC (the “Proposal”). The Proposal set out the qualifications of the Receiver and the support to be received from Thompson

² A SFAR will be submitted in final at the conclusion of the Receivership, following a reconciliation of receipts and disbursements occurring over the course of the Receivership.

³ The remaining twenty percent (20%) of the legal and professional fees accrued during the Application Period that are not authorized for payment at this time are payable upon further application to this Court.

Coburn as primary counsel to the Receiver. Additionally, the Proposal fully disclosed the proposed compensation schedule and course of action contemplated by the Receiver (Dkt. No. 4, Exhibit 1).

The overall function of the Receiver as set out in the Receivership Order is to administer and manage the business affairs and assets of the Receivership Entities, act as the managing member or partner of the Receivership Entities, marshal and safeguard all of the assets of the Receivership Entities, and take such actions as are necessary to protect investors. In furtherance of these objectives, paragraph 4 of the Receivership Order empowers the Receiver to “employ legal counsel, actuaries, accountants, clerks, consultants and assistants as the Receiver deems necessary and to fix and pay their reasonable compensation and reasonable expenses.” Moreover, in addition to the authority granted in paragraph 4 of the Receivership Order, paragraph 5 provides that the Receiver may “[e]ngage persons in the Receiver’s discretion to assist the Receiver in carrying out the Receiver’s duties and responsibilities” (Dkt. No. 16, p. 3).

Pursuant to these authorities, and in keeping with paragraph 26 of the Receivership Order, the Receiver now files this Application for the Application Period, along with the requisite supporting documentation. Submission of this Application is also supported by the information stated in the Receiver’s Eighteenth and Nineteenth Interim Status Reports and in the previous Interim Status Reports. These reports include descriptions of proposals, fee arrangements, and retainer agreements for the service professionals providing support to the Receiver for the benefit of the Receivership estate (*see* Dkt. Nos. 51, 134, 189, 232, 255, 260, 264, 286, 315, 328, 338, 358, 363, 368, 383, 402, 416, 441, 456, and 473). The Receiver submitted each of these reports to the Court for approval of all activities and actions described therein. The first through eighteenth reports, and the actions and activities described in such

reports, have been approved by the Court (*see* Dkt. Nos. 61, 198, 224, 236, 267, 279, 280, 304, 336, 354, 366, 395, 412, 436, 458, and 470). The Receiver's Nineteenth Interim Status Report was filed with the Court on August 2, 2016 (*see* Dkt. No. 473-1) and is pending approval by the Court.

The activities of the Receiver are guided by the Receivership Order, which requires the Receiver to, among other things: take immediate possession of and administer the assets of the Receivership Entities; investigate the manner in which the affairs of the Receivership Entities were conducted; institute such actions and legal proceedings, for the benefit and on behalf of the Receivership Entities and their investors and other creditors as the Receiver deems necessary; defend, compromise or settle legal actions in which the Receivership Entities or the Receiver is a party; assume control of all of the Receivership Entities' financial accounts, as necessary; and make payments and disbursements from the funds and assets taken into control as necessary in discharging the Receiver's duties.

During the Application Period:

(i) Cirqit. The Receiver has previously described the Court-approved agreement reached in the litigation filed by the Receiver against John Wehrle, Gryphon Investments II, LLC ("Gryphon II"), and Cirqit.Com, Inc. ("Cirqit") (collectively known as "the Wehrle defendants"). The settlement agreement provided that: (1) the Receivership estate will receive a cash payment of \$125,000; (2) Wehrle will provide a signed and sworn financial statement; (3) a consent judgment of \$875,000 will be entered against Wehrle; (4) Cirqit stock will be retitled in the name of Gryphon III; and (5) the Wehrle defendants will use their best efforts to assist the Receiver to redeem the Receivership's interests in Cirqit for the planned purchase price of \$1,489,201. In keeping with the settlement agreement, the Cirqit stock was retitled in the name of Gryphon III,

and John Wehrle submitted the requisite financial statement. However, finalization of the remaining terms of the settlement agreement have been delayed pending redemption of Cirqit's investment in LogicSource, Inc. ("LogicSource"). Although Cirqit has approved the redemption of the Receiver's investment interest in Cirqit, the chief executive officer of LogicSource advised the parties that he is currently uncertain as to when or if the redemption will occur. LogicSource has made clear in a number of communications during the Application Period that it continues to deal with many competing priorities, which make it difficult for the Receiver to rely upon a near-term closing date for the redemption.

For this reason, the Receiver has drafted an amendment to the settlement agreement that would allow the Receiver to pursue one of three options: (1) the redemption resulting in a cash payment; (2) subject to a plan of distribution to be approved by the Receivership Court, an assignment of the Receiver's interests in Cirqit to approved claimants; or (3) a redemption of the Receiver's interests in Cirqit, which allows the Receiver to directly hold the equity interests in LogicSource. The Receiver is currently negotiating the details of the final language of this amendment with counsel for the Wehrle defendants. The Receiver plans to submit the amendment to the settlement agreement for the approval of the Court once the parties have agreed upon the final terms and language of the amendment.

(ii) Clearbrook. The Receiver effectuated the sale of the interests in Clearbrook Global Advisors, LLC ("Clearbrook"). The Court granted the Receiver the authority to proceed with the sale, and the funds were received. Funds were allocated in the following manner:

MIC (718,750 Units)	\$52,941.21
ATP (159,722 Units)	\$11,764.69
Acquisition (479,166 Units)	\$35,294.10

Since receipt of the funds, the Receiver has worked with CLA to develop a distribution analysis

and has begun to prepare a motion to obtain the approval of the Court for the distribution of funds held by Acquisition. The MIC VII and ATP funds will be considered as part of the plan of distribution involving the Receivership estate.

(iii) Librato Distribution. The Receiver has begun preparations for distribution of the funds currently held in escrow. As background, the Receiver distributed a total of \$708,240 at the end of 2015 to the 46 members of Librato Acquisition II, LLC, and a total of \$60,361 to the 18 members of Evergrid/MIC VII, LLC. The SRS statement provided to the Receiver for the period ending June 30, 2016 indicated that the release of the escrowed funds was planned for July 29, 2016. On August 4, 2016, the Receiver received notice of five wire transfers: Acartha Group - \$20,085.80; Evergrid Acquisition - \$1,984.75; Evergrid/MIC - \$10,661.78; Librato Acquisition II - \$91,767.71; and MIC VII - \$53,549.75. Now that these funds have become available for distribution, they will be disbursed pursuant to the authority granted in the Court's Order (*see* Dkt. No. 423).

(iv) Claims Process. The Receiver has been engaged in the process of reviewing and analyzing the authority and facts which would form the basis for a proposal to the Court regarding a plan of distribution for funds to be disbursed to allowed claimants of the Receivership Entities. The Receiver intends to seek approval of her recommendations for all allowed claims through the proposed distribution plan. Also, the Receiver continues to consider liquidation opportunities for remaining assets, as well as other options (*i.e.*, a liquidating trust or assignment), for certain assets still held by the Receivership estate. These assets include interests in Tervela, Inc. ("Tervela"), Cirqit (which is subject to the settlement agreement), and the judgment from *Acartha Group, LLC v. Morriss Holdings, LLC*, No. 4:12-cv-1142 (CEJ) (E.D. Mo.).

(v) Management of Business Interests. The Receiver continued to manage the business interests of the investors, the Receivership Entities, and the associated special-purpose vehicles managed by Acartha. The Receiver participated as an observer in a regularly scheduled meeting for Tervela, Inc. on July 22, 2016, and worked with Segue to review and analyze the updated financial and operations information provided by management. The Receiver also has reviewed other updates by management of Cirqit and LogicSource.⁴

(vi) Tax Matters. The Receiver worked closely with CLA to finalize K-1s, which have been provided to investors. Returns for the Receivership Entities and special-purpose vehicles will be filed in the near future. The Receiver also paid the annual taxes due to Delaware for the special-purpose vehicles and Receivership Entities.

(vii) Database. The Receiver continued to search, host, maintain, and update an enormous database of Receivership-related documents at no cost to the Receivership estate, along with a website (which is public) and a confidential investor extranet site (which is confidential and password-protected).

II. REQUEST FOR FEES AND EXPENSES

The Receiver, her counsel, accountants, and fund manager worked diligently to marshal and preserve all assets of the Receivership Entities, investigate their business operations, and compile information that the Receivership Entities may use to pursue the Receiver's claims in litigation and resolve claims asserted against the Receivership Entities. The Receiver has continued to recover funds, to pursue and resolve claims-related matters, and handle the business interests of the Receivership Entities. Thus, the Receiver respectfully requests an award for legal

⁴ As explained *infra*, additional information is available to the investors on a secure site and subject to execution of a non-disclosure agreement. The specifics pertaining to the information discussed herein is considered confidential by the Receivership portfolio concerns.

and other professional fees and the reimbursement of certain expenses incurred on behalf of the Receiver for services rendered during the Application Period, as well as a finding that these legal and professional fees and costs are reasonable and appropriate. These amounts total \$61,864.43 in the aggregate (the “Total Award”). The Total Award is comprised of: (a) \$55,278.88 in legal fees and costs for Thompson Coburn, the Receiver’s primary counsel; (b) \$1,544.05 in professional fees for Segue, the Receiver’s investment fund manager; and (c) \$5,041.50 in professional fees and costs for CLA, the Receiver’s tax preparer and valuation consultant.

Significantly, the Receiver and many of the professionals working with her performed services at deeply discounted rates. This discount has increased over time because billable rates for most of the Receiver’s professionals have, to date, not been increased to reflect standard annual increases in billable rates. Similar to previous application periods, the Receiver did not impose a fee for hosting a voluminous database of documents pertaining to the Receivership or for the costs associated with the integration of new documents into the current system. Also, the informational website created and updated by the Receiver’s firm (and linked to the website for the District Court for the Eastern District of Missouri) continues to be available to the public without cost to the Receivership Entities. Investor websites, available only to an investor who has signed a nondisclosure agreement and who has demonstrated an equity interest in the entity that is the subject of the particular website, are also hosted by the Receiver’s firm without charge to the estate. These websites serve as an economical and secure way of providing information to the investors concerning their individual investment interests.⁵ Additionally, Thompson Coburn invoices did not include charges for the research work of a summer associate tasked with providing assistance to the Receiver’s efforts to develop a plan of distribution.

⁵ Third-party vendors are often utilized by other receivers and attorneys for the functions described in this paragraph, and that utilization of vendors often results in substantial costs to the receivership entities.

As noted above, although the Receiver seeks a finding that the Total Award is reasonable and appropriate, the Receiver seeks Court permission to pay less than the Total Award at this time. Specifically, the Receiver seeks permission to pay eighty percent (80%) of the legal and professional fees and one hundred percent (100%) of the costs incurred during the Application Period as follows: (a) \$44,152.05 in legal fees and \$88.82 in costs for Thompson Coburn; (b) \$1,235.24 in professional fees for Segue; and (c) \$3,922.00 in professional fees and \$139.00 in costs to CLA. Therefore, although the Total Award sought is \$61,864.43, the total requested payment at this time is \$49,537.11. The Receiver is asking for payment of the reduced amount at this time, at the request of and pursuant to discussions with the SEC.

This request is the Receiver's eighteenth interim application to the Court for compensation and reimbursement of expenses for services rendered on behalf of the Receiver.⁶ In reviewing the fees paid to the Receiver's counsel, Thompson Coburn, it is important to note that a substantial portion of the fees paid to Thompson Coburn prior to June of 2013 were reimbursed to the accounts of the Receivership Entities. As previously reported, funds in the amount of \$487,300.00 were successfully recovered as part of the settlement of an interpleader action involving a directors and officers liability policy obtained by one of the Receivership Entities. All of these funds were deposited into Receivership accounts, and none of these funds were used to directly pay the Receiver's attorneys or to satisfy the twenty percent (20%) holdback imposed at the outset of this proceeding. Pursuant to an agreement with the SEC and following the filing of a motion and the approval of the Court, fifty percent (50%) of the holdback funds payable through the third quarter of 2015 were paid to the service professionals who have worked for the Receivership estate since the beginning of the Receivership early in

⁶ For a summary of previous fee applications and the status of the applications, see Exhibit F.

January (*see* Dkt. No. 434). No funds have been paid to satisfy the other half of the holdback funds and the twenty percent (20%) holdback amount developed since the time of the January payment.

No understanding exists between the Receiver and any other person for the sharing of compensation sought by this Application, except among the partners and associates of the firms retained by the Receiver. In support of the efforts performed on behalf of the Receiver, the Receiver has attached exhibits to her Application consisting of:

Exhibit A: Second quarter 2016 SFAR

Exhibit B: Certification

Exhibit C: Summaries of professional and paraprofessional time and fees

Exhibit D: Individualized and detailed invoices of all services rendered, expenses, and disbursements for Thompson Coburn, Segue, and CLA

Exhibit E: Proposed order

Exhibit F: Summary of previous Fee Applications

Exhibit C contains an aggregate summary of all hours and fees of all professionals and paraprofessionals who provided services to the Receiver during the Application Period. The total amount represents the amount of time expended by each attorney, paralegal, and professional multiplied by the applicable hourly rate. Exhibit D contains individualized and detailed descriptions of the daily services rendered and the hours expended by the various attorneys, paralegals, and professionals employed on behalf of the Receiver in this case during the Application Period. Exhibit D also contains a detailed schedule listing the expenses and disbursements for which the Receiver seeks reimbursement. Exhibit D is based on, among other information, the contemporaneous daily time records maintained by the Receiver's attorneys,

paralegals, and professionals who rendered services in this case.⁷ The Receiver has reviewed and approved these time records, and based on the complexity of the case, the Receiver respectfully submits that the requested compensation is reasonable.

III. MEMORANDUM OF LAW IN SUPPORT OF REQUEST

Under governing law, following a determination that services were rendered and costs expended in furtherance of the Receivership, the Court may award compensation for the presented fees and costs. When determining an award of attorneys' fees, the Court should use the lodestar method of multiplying the number of hours reasonably expended by the reasonable hourly rate. *U.S. Sec. & Exch. Comm'n v. Petters*, No. 09-1750 ADM/JSM, 2009 WL 3379954, at *3 (D. Minn. Oct. 20, 2009) (citing *Fish v. St. Cloud State Univ.*, 295 F.3d 849, 851 (8th Cir. 2002)). A reasonable hourly rate is the ordinary fee for similar work in the community. *Petters*, 2009 WL 3379954, at *3 (quoting *Avalon Cinema Corp. v. Thompson*, 689 F.2d 137, 140 (8th Cir. 1982)); *see also Fish*, 295 F.3d at 851 ("A reasonable hourly rate is usually the ordinary rate for similar work in the community where the case has been litigated."). The Receiver respectfully suggests that for the reasons stated herein and based upon the background information regarding rates and qualifications set forth in the Proposals and the Interim Status Reports, this request for fees for payment of the Receiver's attorneys and other professionals meets the criteria for this interim compensation.

In this case, the Court's Receivership Order requires the Receiver to "administer such assets as is required in order to comply with the directions contained in this Order, and to hold all other assets pending further order of this Court" (Dkt. No. 16, p. 2). The Receivership Order allows the Receiver to: (i) appoint "one or more special agents, employ legal counsel, actuaries,

⁷ Certain redactions to these records have been made because of work product and privilege concerns and to protect the confidentiality of investors and investment concerns.

accountants, clerks, consultants and assistants as the Receiver deems necessary and to fix and pay their reasonable compensation and reasonable expenses, as well as all reasonable expenses of taking possession of the assets and business” (Dkt. No. 16, p. 3); and (ii) “engage persons in the Receiver’s discretion to assist the Receiver in carrying out the Receiver’s duties and responsibilities” (*id.*). The Court further authorized payment of the Receiver’s counsel from the funds held by the Receivership (*see* Dkt. No. 16, p. 6) and empowered the Receiver to “make or authorize such payments and disbursements from the funds taken into control, or thereafter received by the Receiver . . . as may be reasonable, necessary, and advisable in discharging the Receiver’s duties” (*id.* p. 4).

The Receiver’s attorneys, paralegals, accountants, and other professionals have incurred reasonable fees and costs consistent with the Court’s orders, and payment is appropriate and warranted in consideration under applicable Eighth Circuit case law.

WHEREFORE, the Receiver respectfully requests that this Court enter the Order submitted herewith and marked as Exhibit E:

(i) finding that the Total Award is reasonable and appropriate;

(ii) authorizing an award of fees and costs in the amount of \$49,537.11;

(iii) directing the Receiver to make payments as follows based upon the authority submitted by the Receiver in support of this Application and allowing payment to be made from any one or more of the accounts listed on Exhibit A: (a) \$44,152.05 in legal fees (representing eighty percent (80%) of invoiced fees) and \$88.82 in costs for Thompson Coburn; (b) \$1,235.24 in professional fees (representing eighty percent (80%) of invoiced fees) for Segue; and (c) \$3,922.00 in professional fees (representing eighty percent (80%) of invoiced fees) and \$139.00 in costs for CLA; and

CERTIFICATE OF SERVICE

I hereby certify that on August 5, 2016, I electronically filed the foregoing with the Clerk of the Court through the Court's CM/ECF system, which will send a notice of electronic filing to the following:

John R. Ashcroft, Esq.
Ashcroft Hanaway LLC
222 South Central Ave., Suite 110
St. Louis, Missouri 63105
Counsel for Defendant Burton Douglas Morriss

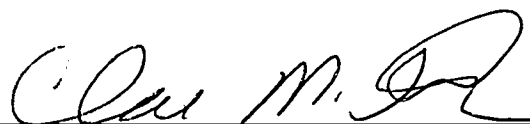
Robert K. Levenson
Brian T. James
Securities and Exchange Commission
801 Bricknell Avenue, Suite 1800
Miami, Florida 33131
Attorneys for Plaintiff

/s/ Kathleen E. Kraft

Exhibit B

CERTIFICATION

- (a) I have read the foregoing Application;
- (b) to the best of my knowledge, information and belief formed after reasonable inquiry, the Application and all fees and expenses therein are true and accurate and comply with the Billing Instructions (with any exceptions specifically noted in the Certification and described in the Application);
- (c) all fees contained in the Application are based on the rates listed in the Applicant's fee schedules set forth in Exhibit D and such fees are reasonable, necessary and commensurate with the skill and experience required for the activity performed;
- (d) the Applicant has not included in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment, or capital outlay (except to the extent that any such amortization is included within the permitted allowable amounts set forth herein for photocopies and facsimile transmission); and,
- (e) in seeking reimbursement for a service which the Applicant justifiably purchased or contracted for from a third party (such as copying, imaging, bulk mail, messenger service, overnight courier, computerized research, or title and lien searches), the Applicant requests reimbursement only for the amount billed to the Applicant by the third-party vendor and paid by the Applicant to such vendor. Where such services are performed by the Receiver, the Receiver is not making a profit on such reimbursable service.
- (f) With respect to each litigation matter undertaken, the Applicant, in conjunction with counsel and the SEC, determined that the action was likely to produce a net economic benefit to the estate, based on a review of (i) the legal theories upon which the action was based, including issues of standing; (ii) the likelihood of collection on any judgment which might be obtained; and (iii) alternative methods of seeking the relief, such as the retention of counsel on a contingency basis.



Claire M. Schenk, Receiver
Certifying Professional

EXHIBIT C
INVOICE SUMMARY

Thompson Coburn LLP: April 2016

Acartha Group Receivership		
Fees		\$16,506.57
Disbursements		\$56.08

Morriss Holdings LLC		
Fees		\$2,774.40
Disbursements		\$-0-

Wehrle, John		
Fees		\$625.60
Disbursements		\$-0-

Thompson Coburn LLP: May 2016

Acartha Group Receivership		
Fees		\$16,863.15
Disbursements		\$24.66

Morriss Holdings LLC		
Fees		\$1,133.05
Disbursements		\$-0-

Wehrle, John		
Fees		\$1,564.00
Disbursements		\$-0-

Thompson Coburn LLP: June 2016

Acartha Group Receivership		
Fees		\$9,224.62
Disbursements		\$3.52

Morriss Holdings LLC		
Fees		\$1,309.85
Disbursements		\$-0-

Wehrle, John		
Fees		\$5,188.82
Disbursements		\$4.56

Thompson Coburn TOTAL		\$55,278.88
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Segue Equity Group: April – June 2016

April Fees	\$1,269.80
May Fees	\$233.75
June Fees	\$40.50

Segue TOTAL \$1,544.05

CliftonLarsonAllen: April – June 2016

April		
	Fees	\$550.00
	Disbursements	\$-0-

May		
	Fees	\$1,500.00

June		
	Fees	\$2,852.50
	Disbursements	\$139.00

CliftonLarsonAllen TOTAL \$5,041.50

GRAND TOTAL \$61,864.43

**AGGREGATE SUMMARY OF PROFESSIONAL
AND PARAPROFESSIONAL TIME AND FEES¹**

Thompson Coburn ATTORNEY	NUMBER OF HOURS	BILL AMOUNT
Buchholz, Edward	10.1	\$4,378.35
Higgins, Stephen	7.2	\$2,947.80
Kraft, Kathleen	22.5	\$5,950.00
Reid, Christopher	2.7	\$1,044.23
Rust, Jayna	14.1	\$2,683.03
Sanocki, Kristen	3.3	\$631.13
Schenk, Claire	96.3	\$34,539.75
Total Attorney Hours	156.2	\$52,174.29
Thompson Coburn Paralegal		
Hundley, Ean	8.0	\$1,258.00
Light, Lynnda	1.8	\$298.35
Weber, Holly	10.1	\$1,459.45
Total Paralegal Hours	19.9	\$3,015.80
Grand Total		\$55,190.09

Segue FUND MANAGER	NUMBER OF HOURS	BILL AMOUNT
Michelle Murray	3.9	\$916.30
Luke McGowan	7.7	\$627.75
Grand Total		\$1,544.05

ACCOUNTANT	NUMBER OF HOURS	BILL AMOUNT
CliftonLarsonAllen		\$4,902.50
Grand Total		\$4,902.50

¹ This aggregate summary includes hours billed but written off by the Receiver.



May 25, 2016
Invoice #3168859

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

For Legal Services Rendered in Connection With:

Acartha Group Receivership
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
04/04/16	C. Schenk	Review monthly escrow statement	B200	B210	0.10
04/05/16	C. Schenk	Review additional statements for Delaware franchise fees	B200	B210	0.20
04/06/16	E. Buchholz	Draft memorandum re outstanding tax issues	B100	B130	2.30
04/06/16	C. Schenk	Attention to Delaware franchise taxes (.1); seek advice of E. Buchholz re tax matters in preparation for plan of distribution (.3)	B200	B210	0.40
04/07/16	C. Schenk	Contact Segue re first quarter SFAR	B100	B110	0.10
04/07/16	C. Schenk	Review and summarize March bank statements from East West Bank (.4); review E. Buchholz questionnaire pertaining to potential tax liability (.3); begin responses to same (.8); review Tervela board minutes (.2); review Tervela update slide deck and prepare for board call (.6); communications with Segue re same (.1)	B200	B210	2.40
04/08/16	E. Buchholz	Review limited partnership agreements, operating agreements and tax returns re outstanding tax issues	B100	B120	3.10

**Exhibit
D-1A**

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 JUDGE: J. M. ...
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Date	Atty	Description	Phase	Task	Hours
04/08/16	C. Schenk	Participate in Tervela board call (1.5); telephone conference with M. Murray to discuss future funding needs and other issues pertaining to Tervela (.2); prepare for meeting with T. O'Shaughnessy to discuss final tax filing for receivership (.5); review Parkside and USB Bank statements for March, compare all to February and tie out numbers (.4)	B200	B210	2.60
04/08/16	H. Weber	Compile copies of Acartha receivership and spv documents and upload to p drive emailing same to E. Buchholz for review	B100	B110	0.50
04/11/16	E. Buchholz	Further analysis of possible tax issues	B100	B120	1.00
04/11/16	C. Schenk	Research capitalization matters and follow up with Segue (.3); contact M. Hryshko re potential sale/offer (.1); telephone conference with USB re missing statement (.1); review new Delaware franchise fees for payment and follow up (.3)	B200	B210	0.80
04/11/16	C. Schenk	Research updates pertaining to Wehrle criminal sentencing and civil matters for summary (.4); begin updates and edits to receivership report pertaining to Wehrle and litigative matters (.8); begin review and summary of administrative, compliance and tax matters for next report (.7)	B100	B110	1.90
04/12/16	E. Buchholz	Revise tax memorandum to C. Schenk	B100	B130	1.00

Mo. 15, 2016
 10/08/2016
 10/08/2016

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/12/16	C. Schenk	Communications with CLA re billing and updated engagement letter for new tax year (.1); review CLA invoice for February (.1); review Segue invoice for March (.1); review statement re MIC VII USB, final summary of account information for March (.3); provide all statements to Segue for first quarter SFAR (.1); develop Receivership report to revise litigation section (.8); review SRS escrow statements for updated SPV totals, potential claims and distribution information (.3); summarize distribution section of report re Librato (.4)	B100	B110	2.20
04/13/16	C. Schenk	Begin summary of update to claims section re additional responses (.2); review of invoices for January and February to redact investor identifiers and confidential information (.8)	B100	B110	1.00
04/13/16	C. Schenk	Communication with Clearbrook re K-1s, review same for ATP, MIC VII and Clearbrook Acquisition (.3); follow up with T. O'Shaughnessy re same (.1); review 7 additional statements re SPV Delaware taxes (.3); follow up with L. Light re CT resignation for inactive entities (.1); contact GC for Clearbrook re offer and review related background, confirm offer, follow up with E. Morris for valuation, provide update to SEC (.5); review previous tax years engagement with CLA, prepare updated engagement for 2015 taxes, follow up with M. Hecht and provide same (.4)	B200	B210	1.70
04/14/16	L. Light	Follow-up email to CT corporation re status of resignation, Integrien Capital II, LL and Integrien Acquisition II, LLC	B100	B110	0.10
04/14/16	J. Rust	Examine court order re: Blink objection and provide summary to K. Kraft and C. Schenk	B300	B310	0.50

WELLS FARGO
 BANK, N.A.
 20

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/14/16	C. Schenk	Provide information to E. Morris for valuation opinion, prepare for and telephone conference with same (.6); follow up with M. Hryshko (.1); attention to CT corporation resignations and follow up with same as to inactive entities (.2); develop tax survey information for final filings relative to history and status of SPVs to seek advice of E. Buchholz (.9)	B200	B210	1.80
04/14/16	C. Schenk	Analyze Order re Determination as to Blink and next steps in claims process	B300	B310	0.30
04/15/16	C. Schenk	Coordinate with T. O'Shaughnessy re extensions for filing and review same (.3); prepare for tax meeting (.1); communication with G. Stafford, CLA re engagement for 2015 taxes (.1)	B200	B210	0.50
04/18/16	E. Buchholz	Telephone conference with C. Schenk re tax issues	B100	B110	0.30
04/18/16	C. Schenk	Update tax, business operations, administrative and claims section of receivership report	B100	B110	2.80
04/18/16	C. Schenk	Review account information and make tax payments for extensions, prepare cover letter for same (.4); follow up with T. O'Shaughnessy re same (.1); telephone conference with E. Buchholz to seek advice re tax liabilities (.4); request account change for Tervela Acquisition at Parkside (to avoid fees) (.1)	B200	B210	1.00
04/19/16	J. Rust	Revise report re: Blink section and draft additional information to include in the report	B200	B210	0.70
04/19/16	C. Schenk	Update Receivership report to add information pertaining to future distributions	B100	B110	0.60
04/19/16	C. Schenk	Communications with T. O'Shaughnessy re tax issues (.2); attention to Delaware tax notices, follow up with L. Light (.2)	B200	B210	0.40
04/20/16	E. Buchholz	Review interim reports relevant to tax advice	B100	B110	0.60

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/20/16	K. Kraft	Review and revise draft receivership report	B100	B110	1.80
04/20/16	K. Kraft	Review court order on Blink claim for purposes of revising description of Blink claim and order in draft receivership report	B100	B110	0.30
04/20/16	C. Schenk	Update report re CT resignations and cancellation of certificates of formation (.2); seek advice of K. Kraft re claims, wind up and related updates to report (.3); preliminary research re authority and provisions for wind up (.5)	B100	B110	1.00
04/20/16	C. Schenk	Review CT resignations for Integrien entities	B200	B210	0.20
04/20/16	C. Schenk	Prepare for meeting with T. O'Shaughnessy and E. Buccholz re tax issues	B300	B310	0.70
04/21/16	E. Buchholz	Meet with C. Schenk and T. O'Shaughnessy (Clifton Larson) re open tax points	B100	B130	1.80
04/21/16	C. Schenk	Review March invoices for personal identifiers and redactions	B100	B110	0.40
04/21/16	C. Schenk	Meet with T. O'Shaughnessy and E. Buchholz to review tax survey items in preparation for wind up (1.8); review and analyze communications and background documents pertaining to Acartha W2s (.8); communication with CLA and E. Buchholz re distributions and related tax issues (.1)	B300	B310	2.70
04/22/16	C. Schenk	Update Receivership report to add summary re Clifton Larson Allen and 2016 returns	B100	B110	0.30
04/22/16	C. Schenk	Review W2s re payroll tax issues, seek advice of E. Buchholz re related filings	B200	B210	0.30
04/25/16	C. Schenk	Develop account information for payment of Tervela Acquisition III Delaware taxes and review payment information for additional entities	B200	B210	0.40
04/25/16	C. Schenk	Review communication from Deloitte re PCM investor and consider response	B100	B110	0.30

May 15, 2016
 JEFFREY M. BRANNON
 Esq.

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/26/16	K. Kraft	NO CHARGE Telephone call with court clerk re pending fee application	B100	B110	0.30
04/26/16	K. Kraft	Update receivership report re CLA renewed engagement	B100	B110	0.50
04/26/16	K. Kraft	NO CHARGE Update C. Schenk re status of pending fee application	B100	B110	0.10
04/26/16	C. Schenk	Seek advice of K. Kraft re updates to and filing of Receivership report	B100	B110	0.20
04/26/16	C. Schenk	Review and update summary payment chart for payment of Delaware taxes	B200	B210	0.30
04/28/16	C. Schenk	Communications with M. Hryshko re potential sale of Series B interest, follow up with E. Morris (.3); review communication from auditor for K Investments for response (.2)	B200	B210	0.50
04/29/16	C. Schenk	Review Clearbrook redemption agreement (.4); summarize comments pertaining to redemption agreement and multiple communications with C. Reid (.5); research issues pertaining to delegation of authority of management to AG (.3); prepare communication to M. Hryshko re requested changes and process for court approval (.4); review issues pertaining to valuation and follow up with E. Morris (.3)	B200	B210	1.90
Total Hours					44.90
Amount For Services					\$19,559.50
For Cash Outlays:					
For reproduction charges				\$56.08	
Amount For Cash Outlays					\$56.08

Mr. [REDACTED]
 [REDACTED]
 [REDACTED]

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
E. Buchholz	10.10	\$510.00	\$5,151.00
K. Kraft	3.00	\$350.00	\$1,050.00
C. Schenk	30.00	\$430.00	\$12,900.00
Subtotal for Partner	43.10	\$443.18	\$19,101.00
J. Rust	1.20	\$295.00	\$354.00
Subtotal for Associate	1.20	\$295.00	\$354.00
L. Light	0.10	\$195.00	\$19.50
H. Weber	0.50	\$170.00	\$85.00
Subtotal for Legal Assistant (paralegals and other legal support personnel)	0.60	\$174.17	\$104.50
Total All Classes	44.90	\$435.62	\$19,559.50

For Services	\$19,559.50
Less No Charge Entries	-140.00
Less 15% Discount	-2,912.93
Amount For Services	16,506.57
Amount For Cash Outlays	56.08

TOTAL DUE	\$16,562.65
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3168859
Invoice Date: 05/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
54464-102286	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	44.90	\$16,506.57	5,786.60	\$1,610,465.85
TOTAL DISBURSEMENTS:		\$56.08		\$32,849.27
TOTAL LEGAL FEES & DISB:		\$16,562.65		\$1,643,315.12

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
102	For postage	\$0.00		\$852.69	
106	For reproduction charges	\$56.08		\$6,355.28	
107	For outside copy charge	\$0.00		\$422.22	
108	For color reproduction charges	\$0.00		\$390.18	
109	For overnight delivery service	\$0.00		\$3,489.65	
117	For oversize copies	\$0.00		\$68.25	
127	For courier service	\$0.00		\$554.45	
150	For on-line docket review	\$0.00		\$102.08	
300	Messenger services to file or obtain documents in court	\$0.00		\$15.00	
307	For local cab charges	\$0.00		\$92.19	
327	For expenses	\$0.00		\$9.99	
365	For database management services	\$0.00		\$35.00	
367	For meal expenses	\$0.00		\$1,124.74	
375	For hard drives	\$0.00		\$221.64	
383	For travel expenses	\$0.00		\$5,971.81	
402	For air travel	\$0.00		\$4,238.10	
410	For certified copies	\$0.00		\$4,361.00	
419	For court costs	\$0.00		\$66.00	
422	For filing fee	\$0.00		\$4,459.00	
435	For publication costs	\$0.00		\$20.00	
466	For conversion of files to litigation-ready format	\$0.00		\$0.00	
558	For document management services	\$0.00		\$0.00	
TOTAL DISBURSEMENTS:		\$56.08		\$32,849.27	

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Buchholz, E	510.00	10.10	5,151.00	18.30	9,333.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	0.00	0.00	0.00	339.00	172,890.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	0.00	0.00	0.00	322.80	133,962.00
Kraft, K	350.00	3.00	1,050.00	950.00	322,763.00
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Reid, C	0.00	0.00	0.00	167.20	76,076.00
Schenk, C	430.00	30.00	12,900.00	2,097.40	901,882.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
TOTAL Partner:	443.17	43.10	\$19,101.00	4,095.80	\$1,705,785.00
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
TOTAL Counsel:	0.00	0.00	\$0.00	2.70	\$1,012.50
<u>Associate</u>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Carnic, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Farrell, C	0.00	0.00	0.00	55.90	12,577.50
Lamping, B	0.00	0.00	0.00	120.90	31,434.00
Libman, V	0.00	0.00	0.00	7.60	2,052.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Rust, J	295.00	1.20	354.00	566.80	148,733.00
Sanocki, K	0.00	0.00	0.00	34.70	7,807.50
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
Trame, B	0.00	0.00	0.00	0.50	120.00
Van Duren, J	0.00	0.00	0.00	8.70	2,697.00
Welo, A	0.00	0.00	0.00	0.70	210.00
TOTAL Associate:	295.00	1.20	\$354.00	929.30	\$235,942.00
<u>Law Clerk</u>					
Hargis, E	0.00	0.00	0.00	3.00	570.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
TOTAL Law Clerk:	0.00	0.00	\$0.00	59.60	\$11,041.00

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

Page: 3

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	0.00	0.00	0.00	209.80	38,813.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.90	557.00
Light, L	195.00	0.10	19.50	22.90	4,465.50
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
McElhattan, T	0.00	0.00	0.00	0.30	43.50
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuette, A	0.00	0.00	0.00	80.20	9,746.00
Weber, H	170.00	0.50	85.00	189.90	32,283.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	174.16	0.60	\$104.50	616.00	\$102,707.50
<u>Other</u>					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
TOTAL Other:	0.00	0.00	\$0.00	80.20	\$17,644.00
Subtotal Legal Fees:		44.90	\$19,559.50	5,783.60	\$2,074,132.00
Less Discount:			-3,052.93		-463,666.15
TOTAL LEGAL FEES:			\$16,506.57		\$1,610,465.85

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
PHASE – TASK CODES BLANK					
		0.00	\$0.00	56.60	\$10,471.00
TOTAL :		0.00	\$0.00	56.60	\$10,471.00
B-Financial Restructuring-Bankruptcy					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
TOTAL :		0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor					
B110	Case Administration	15.30	\$6,257.50	3,167.10	\$1,162,570.60
B120	Asset Analysis and Recovery	4.10	\$2,091.00	307.70	\$85,617.63
B130	Asset Disposition	5.10	\$2,601.00	111.60	\$31,946.33
B210	Business Operations	16.20	\$6,871.50	907.90	\$384,649.00
B220	Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310	Claims Administration and Objections	4.20	\$1,738.50	1,213.70	\$388,883.44
TOTAL Claims and Plan:		44.90	\$19,559.50	5,712.50	\$2,055,458.00
G-Government Contracts					
G1.50	Document Preparation	0.00	\$0.00	1.00	\$295.00
TOTAL :		0.00	\$0.00	1.00	\$295.00
L02-Pre-Suit or Pre-Answer Work					
L02.500	Communication with opposing counsel or co-counsel	0.00	\$0.00	1.00	\$510.00
TOTAL :		0.00	\$0.00	1.00	\$510.00
L03-Initial Investigation and Experts					
L03.100	Factual research, early case assessment	0.00	\$0.00	0.60	\$306.00
L03.130	Analysis for early case assessment	0.00	\$0.00	2.20	\$1,122.00
TOTAL :		0.00	\$0.00	2.80	\$1,428.00
L04-Initial Filings					
L04.400	Discussions with opposing counsel and preparation of discovery plan	0.00	\$0.00	0.90	\$459.00
TOTAL :		0.00	\$0.00	0.90	\$459.00
L06-Investigation/Discovery/Analysis					
L06.500	Analysis	0.00	\$0.00	0.30	\$129.00
L06.900	Organization for Information	0.00	\$0.00	4.30	\$2,177.00
TOTAL :		0.00	\$0.00	4.60	\$2,306.00
L07-Motions and Hearings					

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

Page: 5

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L07.800	Other Motions	0.00	\$0.00	0.30	\$78.00
	TOTAL :	0.00	\$0.00	0.30	\$78.00
L13-Enforcement of Judgment					
L13.100	Enforcement of judgment	0.00	\$0.00	2.00	\$1,020.00
	TOTAL :	0.00	\$0.00	2.00	\$1,020.00
	Subtotal Legal Fees:	44.90	\$19,559.50	5,786.60	\$2,074,132.00
	Less Discount		\$-3,052.93		-463,666.15
	TOTAL LEGAL FEES 54464-102286		\$16,506.57		\$1,610,465.85



May 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3168859

\$16,562.65

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReceivable@ThompsonCoburn.com



May 25, 2016
 Invoice #3168860

U.S. District Court Eastern District of Missouri
 Attn: Hon. Carol E Jackson
 Thomas F. Eagleton Courthouse
 111 S. 10th Street
 3rd Floor
 St. Louis, Missouri 63102

Remit To:
 P.O. Box 18379M
 St. Louis, Missouri 63195

ACH Instructions:
 Account Name: Thompson Coburn LLP
 Bank: U.S. Bank
 ABA/Routing Number: [REDACTED]
 Account Number: [REDACTED]
 Please reference invoice number(s).

For Wire Transfer Instructions or Other
 Communications Please Contact:
 314-552-6000
AccountsReceivable@ThompsonCoburn.com

[REDACTED]

For Legal Services Rendered in Connection With:

Morriss Holdings, LLC
 TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
04/05/16	C. Schenk	Telephone conference with R. Lageson re document request, research information pertaining to request and direct additional research re key documents	L100	L190	0.90
04/13/16	H. Weber	Review files received from C. Hanaway for Morriss Holdings materials requested by R. Lageson of Spencer Fane	B50	B50.07	3.00
04/18/16	C. Schenk	Review documents pertaining to potential collection, follow up with R. Lageson	L100	L190	0.40
04/19/16	C. Schenk	Prepare for call with potential counsel re collection proceeding and telephone conference with same (1.3); search for information required by counsel to review collection matter (.4)	L100	L190	1.70
04/22/16	S. Higgins	Recap review of Morriss Holdings [REDACTED]; meeting with C. Schenk	L100	L160	1.10
04/22/16	C. Schenk	Prepare for meeting with S. Higgins re Morriss Holdings; seek advice of S. Higgins re collection upon judgment	L100	L190	1.10

**Exhibit
D-1B**

Mr. [redacted]
 [redacted]
 [redacted]

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
04/25/16	C. Schenk	Consider possible additional searches for documents requested by R. Lageson, follow up with same (.4); review and analyze prepared research re collection issues (.6)	L100	L190	1.00

Total Hours 9.20

Amount For Services \$3,264.00

TIME SUMMARY BY RANK

	Hours Worked	Billed Per Hour	Billed Amount
<u>Timekeeper</u>			
S. Higgins	1.10	\$510.00	\$561.00
C. Schenk	5.10	\$430.00	\$2,193.00
Subtotal for Partner	6.20	\$444.19	\$2,754.00
<u>H. Weber</u>			
Subtotal for Legal Assistant (paralegals and other legal support personnel)	3.00	\$170.00	\$510.00
<u>Total All Classes</u>	9.20	\$354.78	\$3,264.00

For Services \$3,264.00

Less 15% Discount -489.60

Amount For Services 2,774.40

TOTAL DUE	\$2,774.40
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 3168860

Invoice Date: 05/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-105756				
TOTAL LEGAL FEES:	9.20	\$2,774.40	136.50	\$40,873.94
TOTAL DISBURSEMENTS:		\$0.00		\$183.92
TOTAL LEGAL FEES & DISB:		\$2,774.40		\$41,057.86

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
			Amount		Amount
106	For reproduction charges		\$0.00		\$183.92
TOTAL DISBURSEMENTS:			\$0.00		\$183.92

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Bartolacci, M	0.00	0.00	0.00	1.40	693.00
Darrough, M	0.00	0.00	0.00	0.40	160.00
Hettinger, A	0.00	0.00	0.00	26.50	10,732.50
Higgins, S	510.00	1.10	561.00	23.60	12,036.00
Kraft, K	0.00	0.00	0.00	2.50	875.00
Schenk, C	430.00	5.10	2,193.00	22.10	9,503.00
TOTAL Partner:	444.19	6.20	\$2,754.00	76.50	\$33,999.50
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	34.30	8,918.00
Libman, V	0.00	0.00	0.00	12.10	3,267.00
TOTAL Associate:	0.00	0.00	\$0.00	46.40	\$12,185.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Muzzarelli, J	0.00	0.00	0.00	10.10	1,565.50
Weber, H	170.00	3.00	510.00	3.50	595.00
TOTAL Legal Assistant (paralegals and other legal support)	170.00	3.00	\$510.00	13.60	\$2,160.50

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
 C/M Firm No: 54464-105756

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
personnel):					
Subtotal Legal Fees:		9.20	\$3,264.00	136.50	\$48,345.00
Less Discount:			-489.60		-7,471.06
TOTAL LEGAL FEES:			\$2,774.40		\$40,873.94

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	17.00	\$7,029.00
B50.05	Executory contract issues	0.00	\$0.00	0.10	\$43.00
B50.07	Claims and claim litigation	3.00	\$510.00	15.10	\$5,518.50
TOTAL :		3.00	\$510.00	32.20	\$12,590.50
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$175.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.90	\$335.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.60	\$477.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	3.10	\$867.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	18.40	\$5,985.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	22.40	\$6,715.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	4.00	\$1,720.00	6.90	\$2,868.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	1.10	\$473.00	10.10	\$4,132.00
TOTAL Case Assessment, Development and Administration:		5.10	\$2,193.00	17.60	\$7,258.00
L06-Investigation/Discovery/Analysis					
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,656.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00
L140	Document/File Management	0.00	\$0.00	5.10	\$2,601.00
TOTAL Case Assessment,		0.00	\$0.00	13.30	\$5,164.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
Development and Administration:					
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	0.00	\$0.00	20.90	\$5,653.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.90	\$443.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	24.10	\$6,762.50
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	1.10	\$561.00	1.60	\$742.00
TOTAL Case Assessment, Development and Administration:		1.10	\$561.00	1.60	\$742.00
L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	21.30	\$7,911.00
TOTAL Trial Preparation and Trial:		0.00	\$0.00	21.30	\$7,911.00
Subtotal Legal Fees:		9.20	\$3,264.00	136.50	\$48,345.00
Less Discount			-\$489.60		-7,471.06
TOTAL LEGAL FEES 54464-105756			\$2,774.40		\$40,873.94



May 25, 2016

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3168860

\$2,774.40

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

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Bank Name: US Bank N.A.
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Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

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Account Name: Thompson Coburn LLP
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ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

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P.O. Box 18379M
St. Louis, Missouri 63195

May 25, 2016
Invoice #3168862

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

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Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com



For Legal Services Rendered in Connection With:

Wehrle, John
TC File: 54464 / 140479

Date	Atty	Description	Phase	Task	Hours
04/18/16	C. Schenk	Review Order re change in date for sentencing (.2); seek advice of S. Higgins re impact on settlement and re follow up with counsel for Wehrle (.2)	L100	L120	0.40
04/20/16	S. Higgins	Emails with C. Schenk and S. Boxerman relative to Cirqit redemption	L100	L160	0.50
04/20/16	C. Schenk	Communication with S. Higgins and S. Boxerman re sentencing of J. Wehrle	L100	L190	0.10
04/21/16	C. Schenk	Communications with S. Higgins re Wehrle and S. Boxerman, draft follow up inquiry to same	L100	L190	0.20
04/22/16	S. Higgins	Follow-up emails with S. Boxerman and C. Schenk	L100	L160	0.10
04/22/16	C. Schenk	Review communication to S. Boxerman re counsel for Wehrle	L100	L190	0.10
04/26/16	C. Schenk	Communications with S. Boxerman re status of settlement, seek advice of S. Higgins	L100	L190	0.20
Total Hours					1.60
Amount For Services					\$736.00



May 12, 2016
 In re: [redacted]
 Page 2

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
S. Higgins	0.60	\$510.00	\$306.00
C. Schenk	1.00	\$430.00	\$430.00
----- Subtotal for Partner	----- 1.60	----- \$460.00	----- \$736.00
----- Total All Classes	----- 1.60	----- \$460.00	----- \$736.00

For Services	\$736.00
Less 15% Discount	-110.40
Amount For Services	625.60

TOTAL DUE	\$625.60
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Wehrle, John

Invoice No.: 3168862
Invoice Date: 05/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-140479				
TOTAL LEGAL FEES:	1.60	\$625.60	557.80	\$181,542.04
TOTAL DISBURSEMENTS:		\$0.00		\$1,545.33
TOTAL LEGAL FEES & DISB:		\$625.60		\$183,087.37

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
106	For reproduction charges	\$0.00		\$146.56	
108	For color reproduction charges	\$0.00		\$152.67	
109	For overnight delivery service	\$0.00		\$70.94	
127	For courier service	\$0.00		\$6.90	
411	For transcript charge	\$0.00		\$376.00	
422	For filing fee	\$0.00		\$400.00	
454	For service fee	\$0.00		\$154.40	
464	For manual processing of electronic data	\$0.00		\$140.00	
469	For technical services	\$0.00		\$70.00	
625	For document scanning	\$0.00		\$27.86	
TOTAL DISBURSEMENTS:		\$0.00		\$1,545.33	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	0.60	306.00	235.70	120,207.00
Schenk, C	430.00	1.00	430.00	110.80	47,644.00
TOTAL Partner:	460.00	1.60	\$736.00	346.50	\$167,851.00

Counsel

Cole, J.D., M	0.00	0.00	0.00	4.40	1,650.00
TOTAL Counsel:	0.00	0.00	\$0.00	4.40	\$1,650.00

Associate

Lamping, B	0.00	0.00	0.00	24.00	6,240.00
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Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
Sanocki, K	0.00	0.00	0.00	173.90	39,127.50
TOTAL Associate:	0.00	0.00	\$0.00	197.90	\$45,367.50
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Weber, H	0.00	0.00	0.00	8.20	1,394.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	0.00	0.00	\$0.00	8.20	\$1,394.00
<u>Other</u>					
Hall, D	0.00	0.00	0.00	0.80	148.00
TOTAL Other:	0.00	0.00	\$0.00	0.80	\$148.00
Subtotal Legal Fees:		1.60	\$736.00	557.80	\$216,410.50
Less Discount:			-110.40		-34,868.46
TOTAL LEGAL FEES:			\$625.60		\$181,542.04

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	9.70	\$1,859.00
TOTAL :		0.00	\$0.00	9.70	\$1,859.00
L01-Matter Open					
L110	Fact Investigation/Development	0.00	\$0.00	0.40	\$172.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.40	\$172.00
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	3.60	\$1,836.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	4.10	\$2,051.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	15.20	\$4,928.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	15.20	\$4,928.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	59.20	\$21,994.00
L210	Pleadings	0.00	\$0.00	10.90	\$2,466.50
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
L230	Court Mandated conferences	0.00	\$0.00	0.90	\$459.00
L210	Pleadings	0.00	\$0.00	0.30	\$153.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	72.40	\$25,633.50
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	0.40	\$172.00	10.60	\$4,558.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	4.80	\$1,681.50
L190	Other Case Assessment, Development and Administration	0.20	\$86.00	26.50	\$10,261.00
TOTAL Case Assessment, Development and Administration:		0.60	\$258.00	42.80	\$16,887.50
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	0.60	\$258.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
L390	Other Discovery	0.00	\$0.00	0.50	\$112.50
L310	Written Discovery	0.00	\$0.00	7.20	\$1,620.00
L310	Written Discovery	0.00	\$0.00	38.50	\$8,662.50
L310	Written Discovery	0.00	\$0.00	0.20	\$45.00
L320	Document Production	0.00	\$0.00	0.40	\$172.00
L330	Depositions	0.00	\$0.00	0.20	\$45.00
L120	Analysis/Strategy	0.00	\$0.00	8.20	\$3,137.50
L120	Analysis/Strategy	0.00	\$0.00	0.60	\$135.00
L120	Analysis/Strategy	0.40	\$172.00	5.70	\$1,849.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$130.00
L310	Written Discovery	0.00	\$0.00	3.90	\$1,462.50
L320	Document Production	0.00	\$0.00	1.30	\$335.50
L140	Document/File Management	0.00	\$0.00	38.90	\$19,397.00
TOTAL Case Assessment, Development and Administration:		0.40	\$172.00	106.70	\$37,361.50
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	20.20	\$9,924.50
L240	Dispositive Motions	0.00	\$0.00	30.90	\$6,952.50
L250	Other Written Motions and Submissions	0.00	\$0.00	19.80	\$5,757.50
L250	Other Written Motions and Submissions	0.00	\$0.00	9.10	\$3,985.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.30	\$153.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.50	\$130.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	80.80	\$26,903.00
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.60	\$306.00	221.20	\$98,320.00
TOTAL Case Assessment, Development and Administration:		0.60	\$306.00	221.20	\$98,320.00
L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	4.50	\$2,295.00
TOTAL Trial Preparation and Trial:		0.00	\$0.00	4.50	\$2,295.00
Subtotal Legal Fees:		1.60	\$736.00	557.80	\$216,410.50
Less Discount			-\$110.40		-34,868.46
TOTAL LEGAL FEES 54464-140479			\$625.60		\$181,542.04



May 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3168862

\$625.60

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReceivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

June 24, 2016
Invoice #3176522

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

[REDACTED]

Replaces Invoice 3174070 on 7/12/2016

For Legal Services Rendered in Connection With:

Acartha Group Receivership
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
05/02/16	K. Kraft	Review and update 18th interim status report, prepare motion to approve report, and prepare proposed order	B100	B110	1.20
05/02/16	C. Reid	Review Clearbrook redemption materials	B100	B120	0.50
05/02/16	C. Schenk	Review Receivership Report for final edits, seek advice of K. Kraft re same	B100	B110	0.50
05/02/16	C. Schenk	Telephone conference with C. Reid to seek advice re redemption agreement (.10); review and consider Clearbrook response regarding requested changes (.20); respond to same (.20); communication with E. Morriss (.10)	B200	B210	0.60
05/03/16	K. Kraft	Finalize documents for receiver report filing	B100	B110	0.70
05/03/16	C. Schenk	Communications with E. Morris re valuation process(.20); communications with M. Hryshko re confidentiality and redemption agreement (.20); research investor investments and interests (.40); research former management valuation (.50); begin draft of motion to approve sale (1.70)	B200	B210	3.00



Case: 4:12-cv-00080-CEJ
 Document: 476-7
 Filed: 08/05/16
 Page: 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/04/16	J. Rust	Correspond with staff to post court orders to website to ensure that investors and others are able to stay informed of status of court cases	B300	B310	0.30
05/04/16	C. Schenk	Communication with L. McGowan re quarterly SFAR	B100	B110	0.10
05/05/16	C. Schenk	Review Court Order approving fourth quarter transactions (.10); authorize payments to Segue and CLA (.20)	B100	B110	0.30
05/05/16	C. Schenk	Review SRS monthly escrow statement for Librato	B200	B210	0.10
05/06/16	C. Schenk	Review EWB accounts for purpose of payments to CLA and Segue	B100	B110	0.10
05/09/16	K. Kraft	Review and provide comment on draft valuation report for Clearbrook sale	B100	B110	0.70
05/09/16	C. Schenk	Review first quarter SFAR (.30); review Segue April invoice (.20); review East West April statements (.20)	B100	B110	0.70
05/09/16	C. Schenk	Review CLA recommendation regarding Clearbrook sale (.70); outline corrections re background and questions regarding conclusions (.40); telephone conference with E. Morris to discuss fairness report supporting sale of Clearbrook (.40); seek advice of K. Kraft re filing of Clearbrook motion for approval (.40); execute payments and letters for CLA and Segue (.20); update SEC regarding tentative agreement to sell Clearbrook interest (.20)	B200	B210	2.30
05/10/16	K. Kraft	Consult on Clearbrook sale/motion issues	B100	B110	0.20

Date: 05/11/2016
 Time: 10:31 AM
 Page: 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/10/16	C. Schenk	Seek advice of K. Kraft regarding filing of CLA opinion and recommendation (.20); follow up with E. Morriss regarding same (.20); review updated version of report (.30); review red line changes to redemption agreement from Clearbrook (.20); edit and return revised version to same (.30); communications with Segue and CLA re investor interests in Clearbrook and related expenses (.20); review PS and USB April bank statements to check balances and disbursements (.40); list and tie out numbers to March (.30); review SFAR cash summary (.20)	B200	B210	2.30
05/11/16	K. Kraft	Consult on issues regarding Clearbrook sale, filing of valuation report	B100	B110	0.20
05/11/16	J. Rust	Conference with Receiver re: classifications of claimants for purposes of a potential distribution plan	B300	B310	0.30
05/11/16	C. Schenk	Seek advice of J. Rust regarding category of claims for plan of distribution	B300	B310	0.30

Case No. 12-1016
 Document 476-7
 Page 4

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/11/16	C. Schenk	Communications with M. Hryshko regarding method of filing, service and investor website/publication and confidential business information of Clearbrook and summarize relevant methods of publication to Court and investors (.30); follow up with K. Kraft regarding same (.10); review Clearbrook edits to redemption, follow up with additional edits, including re payments to Receivership entities (.40); communication with Clearbrook regarding same (.10); review redactions requested by Clearbrook (.30); compare to previous redactions allowed by Court for consistency (.30); communications to/from Clearbrook counsel to suggest modification to redactions (.20); update facts of memo to reflect current redemption agreement (.50); develop to incorporate final CLA report (.60); adapt argument to facts (.40); seek advice of K. Kraft re filing (.20)	B200	B210	3.40
05/12/16	K. Kraft	Review emails from C. Schenk re Clearbrook sale papers	B100	B110	0.10
05/12/16	J. Rust	NO CHARGE Revise fee application to provide additional factual information re: status of cases and claims	B300	B310	0.50
05/12/16	C. Schenk	NO CHARGE Draft 17th Interim Application for Fees	B100	B110	1.50
05/12/16	C. Schenk	Review updated Redemption Agreement and communication from M. Hryshko	B200	B210	0.20
05/12/16	C. Schenk	Attention to personal identifiers and investor information (.20); seek advice of J. Rust regarding filing under seal (.20); update and edit memo in support of sale (.40); seek advice of J. Rust re filing (.20)	B100	B110	1.00
05/12/16	C. Schenk	Analyze authority pertaining to claims distribution plans (.80); outline research and facts needed pertaining to allowed claimants asserting secured claims (.40)	B300	B310	1.20

Case No. 12-1016
 Document 476-7
 Filed 08/05/16

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/13/16	K. Kraft	NO CHARGE Revise fee application	B100	B110	0.50
05/13/16	J. Rust	NO CHARGE Revise factual information re: actions of the Receiver for the 17th fee application	B300	B310	0.70
05/13/16	J. Rust	NO CHARGE Draft exhibits and orders to file with the Receiver's seventeenth fee application	B300	B310	0.50
05/13/16	J. Rust	Examine redactions made by staff and identify additional information that must be redacted per local rules, to protect attorney-client privilege, or to protect the details of investors	B300	B310	1.70
05/13/16	C. Schenk	NO CHARGE Update Fee Application	B100	B110	0.20
05/13/16	C. Schenk	Seek advice of J. Rust re personal identifiers	B100	B110	0.20
05/16/16	K. Kraft	NO CHARGE Review and revise fee application and accompanying papers	B100	B110	1.00
05/16/16	K. Kraft	Review and revise memo in support of Clearbrook sale	B100	B110	2.50
05/16/16	K. Kraft	Prepare accompanying papers for Clearbrook sale, including motion to seal valuation report	B100	B110	0.70
05/16/16	J. Rust	NO CHARGE Update all documents that will be filed with the Receiver's fee application and file fee application with the Court	B300	B310	1.00
05/16/16	J. Rust	NO CHARGE Coordinate posting the fee application with staff to allow investors and other interested parties to review the fee application	B300	B310	0.20
05/16/16	C. Schenk	Review motion and order to support memo	B200	B210	0.20
05/16/16	C. Schenk	Seek advice of K. Kraft regarding distribution of Clearbrook funds	B300	B310	0.20
05/17/16	K. Kraft	Conduct review of final expert valuation report to mark redactions, discuss same with C. Schenk, and review same in comparison to email correspondence with Clearbrook counsel re necessary redactions for confidential financial information	B100	B110	2.50

Case No. 12-16
 Eastern District of Missouri
 Page 6

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/17/16	K. Kraft	Conduct review of final memo in support of Clearbrook sale motion for consistency with redactions in valuation report and make edits to memo re same	B100	B110	2.00
05/17/16	K. Kraft	Finalize and file motion papers for Clearbrook sale	B100	B110	0.50
05/17/16	L. Light	Email K. Asbury re Delaware LLC tax notices and payment of taxes	B100	B110	0.10
05/17/16	C. Schenk	Mutliple communications with K. Kraft to seek advice re redactions to CLA fairness opinion (.70); review and edit redactions to CLA report and memorandum in support of redemption (.60); final review and approval of all documents for filing (.50)	B100	B110	1.80
05/17/16	C. Schenk	Telephone conference with M. Murray, Segue, re audit requests received and expenses pertaining to upcoming planned distributions (.20); search for investor information pertaining to audit request (.20); prepare communication to PCM regarding same (.20); prepare response to audit request of PKF (.20); communication with L. Light re DE payments (.10)	B200	B210	0.90
05/17/16	C. Schenk	Outline plan for moving forward with claims analysis and categorization of claims	B300	B310	0.30
05/18/16	K. Kraft	Handle matters relating to service of Clearbrook motion for sale of interests	B100	B110	0.20
05/18/16	C. Schenk	Follow up re investor service issues for Clearbrook filing and posting for clear communication to interested parties, communication re seal	B100	B110	0.50
05/18/16	C. Schenk	Communications with L. Light re payment of DE taxes (.10); communications with D. Pennino, LogicSource re status (.20); communication with CLA and review of April invoice (.20)	B200	B210	0.50

June 23, 2016
 Invoice 3176522
 Page 7

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/18/16	C. Schenk	Communications with D. Oetting re Clearbrook	B300	B310	0.20
05/19/16	L. Light	Pay Delaware 2015 LLC taxes re Acartha Group LLC, et al.; provide receipts to C. Schenk	B100	B110	1.40
05/19/16	J. Rust	Analysis of research re treatment of various categories of claimants	B300	B310	0.20
05/19/16	J. Rust	Examine information re: allowed claims and claimants' proof of claims to ascertain potential categories of claimants that the Receiver could use in proposing a distribution plan	B300	B310	1.00
05/19/16	C. Schenk	Attention to payment of DE taxes, review accounts and arrange for payments (.60); provide follow up to investor re Clearbrook (.20)	B200	B210	0.80
05/19/16	C. Schenk	Update outline re classes of claimants to prepare for proposed distribution	B300	B310	0.40
05/20/16	K. Kraft	Review claim classifications and conduct preliminary research on ability to deny secured status through summary claims process	B100	B110	0.50
05/20/16	C. Schenk	Review and update categories of claimants for proposed distribution order	B300	B310	0.30
05/23/16	J. Rust	Conference with K. Kraft re: claimants and classification of claimants for purposes of a potential plan of distribution	B300	B310	0.20
05/23/16	C. Schenk	Contact M. Keller re call with D. Pennino	B200	B210	0.10
05/24/16	L. Light	Review Delaware LLC tax payment summary; provide update to C. Schenk	B100	B110	0.20
05/24/16	J. Rust	Obtain information on claimant that submitted Claim No. 70 and provide same to C. Schenk	B300	B310	0.20

Case No. 12-1000
 Filed 08/05/16
 Page 8

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/24/16	C. Schenk	Communications with EWB re authorization of 16 debits for payment of DE franchise taxes (.20); review information against receivership records re transfers and authorize transactions (.20); communications with M. Keller, S. Higgins and C. Reid to prepare for status call re Logic Source redemption (.20); communications with PCM and auditor re information request and name change (.20); search files to prepare response to same (.20)	B200	B210	1.00
05/25/16	C. Schenk	Prepare correspondence to R. Levenson re matter	B100	B110	0.20
05/25/16	C. Schenk	Prepare communication to Deloitte re audit inquiry to include related documents	B200	B210	0.30
05/25/16	C. Schenk	Review relevant documents since inception of receivership to summarize source of funds for relevancy to disbursements to claimants and summarize same	B300	B310	0.80
05/26/16	C. Schenk	Communication with CLA re tax filing (.10); summarize notes and corporate issues to seek advice of C. Reid regarding options pertaining to Logic Source (.40)	B200	B210	0.50
05/26/16	C. Schenk	Seek advice of J. Rust re categories of claimants and summarize points pertaining to same (.30); review investment and related records against deposits to further analyze potential claims (.90); update summary re general pool funds versus specific investments (.80)	B300	B310	2.00
05/27/16	E. Hundley	Conference with K. Kraft and J. Rust re allowed claims	B300	B310	0.10
05/27/16	E. Hundley	Review spreadsheet and correspondence re allowed claims	B300	B310	0.10
05/27/16	K. Kraft	Discuss claim review, preparation of spreadsheet showing categorization of claims for C. Schenk with J. Rust, E. Hundley	B100	B110	0.40

Exhibit 10
 Exhibit 11
 Exhibit 12

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
05/27/16	J. Rust	Examine information and arguments from investor treatment of investors in Acartha Technology Partners versus the other Receivership entities	B300	B310	0.60
05/27/16	J. Rust	Conference call with Receiver re: classification of investors and information that will be needed to make a plan of distribution	B300	B310	0.40
05/27/16	J. Rust	Analysis of next claims and examine information	B300	B310	0.60
05/27/16	J. Rust	Outline to formulate the plan of distribution	B300	B310	1.00
05/27/16	J. Rust	Summarize and examine information and analysis of creditor claimants and Receiver	B300	B310	0.40
05/27/16	J. Rust	Draft notice of no objection to motion for the sale of Clearbrook Global Advisors LLC shares	B300	B310	0.50
05/27/16	J. Rust	NO CHARGE Draft notice of no objection to Receiver's seventeenth fee application	B300	B310	0.50
05/27/16	C. Schenk	Develop documentation of recoveries from bank records (.40); summarize action items, contacts and next steps for plan of action re final distribution and seek advice of K. Kraft regarding same (.60); seek advice of J. Rust regarding claims categories (.40)	B300	B310	1.40
05/31/16	K. Kraft	Email correspondence with C. Schenk re questions on claims bar date objection period and requirement to object to challenge/preserve secured status	B100	B110	0.30
05/31/16	J. Rust	Analyze plans of distribution	B300	B310	0.20
05/31/16	C. Schenk	Prepare for meeting involving corporation options pertaining to Logic Source	B200	B210	0.20
05/31/16	C. Schenk	Seek advice re claimants seeking secured creditor status	B300	B310	0.30
Total Hours					58.50

June 24, 2016
 Eastern District of Missouri
 St. Louis, MO

U.S. District Court Eastern District of Missouri

Amount For Services \$22,098.00

For Cash Outlays:

For reproduction charges \$23.36

For on-line docket review \$1.30

Amount For Cash Outlays \$24.66

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
K. Kraft	14.20	\$350.00	\$4,970.00
C. Reid	0.50	\$455.00	\$227.50
C. Schenk	30.90	\$430.00	\$13,287.00
Subtotal for Partner	45.60	\$405.36	\$18,484.50
J. Rust	11.00	\$295.00	\$3,245.00
Subtotal for Associate	11.00	\$295.00	\$3,245.00
E. Hundley	0.20	\$185.00	\$37.00
L. Light	1.70	\$195.00	\$331.50
Subtotal for Legal Assistant (paralegals and other legal support personnel)	1.90	\$193.95	\$368.50
Total All Classes	58.50	\$377.74	\$22,098.00

For Services \$22,098.00
 Less No Charge Entries -2,259.00
 Less 15% Discount -2,975.85

Amount For Services 16,863.15
 Amount For Cash Outlays 24.66

TOTAL DUE	\$16,887.81
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3176522

Invoice Date: 06/24/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

54464-102286	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	58.50	\$16,863.15	5,845.10	\$1,627,329.00
TOTAL DISBURSEMENTS:		\$24.66		\$32,873.93
TOTAL LEGAL FEES & DISB:		\$16,887.81		\$1,660,202.93

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	THIS BILL	CUMULATIVE TOTALS
		Amount	Amount
102	For postage	\$0.00	\$852.69
106	For reproduction charges	\$23.36	\$6,378.64
107	For outside copy charge	\$0.00	\$422.22
108	For color reproduction charges	\$0.00	\$390.18
109	For overnight delivery service	\$0.00	\$3,489.65
117	For oversize copies	\$0.00	\$68.25
127	For courier service	\$0.00	\$554.45
150	For on-line docket review	\$1.30	\$103.38
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$92.19
327	For expenses	\$0.00	\$9.99
365	For database management services	\$0.00	\$35.00
367	For meal expenses	\$0.00	\$1,124.74
375	For hard drives	\$0.00	\$221.64
383	For travel expenses	\$0.00	\$5,971.81
402	For air travel	\$0.00	\$4,238.10
410	For certified copies	\$0.00	\$4,361.00
419	For court costs	\$0.00	\$66.00
422	For filing fee	\$0.00	\$4,459.00
435	For publication costs	\$0.00	\$20.00
466	For conversion of files to litigation-ready format	\$0.00	\$0.00
558	For document management services	\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$24.66	\$32,873.93

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Buchholz, E	0.00	0.00	0.00	18.30	9,333.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	0.00	0.00	0.00	339.00	172,890.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	0.00	0.00	0.00	322.80	133,962.00
Kraft, K	350.00	14.20	4,970.00	964.20	327,733.00
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Reid, C	455.00	0.50	227.50	167.70	76,303.50
Schenk, C	430.00	30.90	13,287.00	2,128.30	915,169.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
TOTAL Partner:	405.36	45.60	\$18,484.50	4,141.40	\$1,724,269.50
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
TOTAL Counsel:	0.00	0.00	\$0.00	2.70	\$1,012.50
<u>Associate</u>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Farrell, C	0.00	0.00	0.00	55.90	12,577.50
Lamping, B	0.00	0.00	0.00	120.90	31,434.00
Libman, V	0.00	0.00	0.00	7.60	2,052.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Rust, J	295.00	11.00	3,245.00	577.80	151,978.00
Sanocki, K	0.00	0.00	0.00	34.70	7,807.50
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
Trame, B	0.00	0.00	0.00	0.50	120.00
Van Duren, J	0.00	0.00	0.00	8.70	2,697.00
Welo, A	0.00	0.00	0.00	0.70	210.00
TOTAL Associate:	295.00	11.00	\$3,245.00	940.30	\$239,187.00
<u>Law Clerk</u>					
Hargis, E	0.00	0.00	0.00	3.00	570.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
TOTAL Law Clerk:	0.00	0.00	\$0.00	59.60	\$11,041.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Aeartha Group Receivership
C/M Firm No: 54464-102286

Page: 3

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	185.00	0.20	37.00	210.00	38,850.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.90	557.00
Light, L	195.00	1.70	331.50	24.60	4,797.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
McElhattan, T	0.00	0.00	0.00	0.30	43.50
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuetze, A	0.00	0.00	0.00	80.20	9,746.00
Weber, H	0.00	0.00	0.00	189.90	32,283.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	193.94	1.90	\$368.50	617.90	\$103,076.00
<u>Other</u>					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
TOTAL Other:	0.00	0.00	\$0.00	80.20	\$17,644.00
Subtotal Legal Fees:		58.50	\$22,098.00	5,842.10	\$2,096,230.00
Less Discount:			-5,234.85		-468,901.00
TOTAL LEGAL FEES:			\$16,863.15		\$1,627,329.00

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
PHASE – TASK CODES BLANK					
		0.00	\$0.00	56.60	\$10,471.00
TOTAL :		0.00	\$0.00	56.60	\$10,471.00
B-Financial Restructuring-Bankruptcy					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
TOTAL :		0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor					
B110	Case Administration	23.00	\$8,354.50	3,190.10	\$1,170,925.10
B120	Asset Analysis and Recovery	0.50	\$227.50	308.20	\$85,845.13
B130	Asset Disposition	0.00	\$0.00	111.60	\$31,946.33
B210	Business Operations	16.40	\$7,052.00	924.30	\$391,701.00
B220	Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310	Claims Administration and Objections	18.60	\$6,464.00	1,232.30	\$395,347.44
TOTAL Claims and Plan:		58.50	\$22,098.00	5,771.00	\$2,077,556.00
G-Government Contracts					
G1.50	Document Preparation	0.00	\$0.00	1.00	\$295.00
TOTAL :		0.00	\$0.00	1.00	\$295.00
L02-Pre-Suit or Pre-Answer Work					
L02.500	Communication with opposing counsel or co-counsel	0.00	\$0.00	1.00	\$510.00
TOTAL :		0.00	\$0.00	1.00	\$510.00
L03-Initial Investigation and Experts					
L03.100	Factual research, early case assessment	0.00	\$0.00	0.60	\$306.00
L03.130	Analysis for early case assessment	0.00	\$0.00	2.20	\$1,122.00
TOTAL :		0.00	\$0.00	2.80	\$1,428.00
L04-Initial Filings					
L04.400	Discussions with opposing counsel and preparation of discovery plan	0.00	\$0.00	0.90	\$459.00
TOTAL :		0.00	\$0.00	0.90	\$459.00
L06-Investigation/Discovery/Analysis					
L06.500	Analysis	0.00	\$0.00	0.30	\$129.00
L06.900	Organization for Information	0.00	\$0.00	4.30	\$2,177.00
TOTAL :		0.00	\$0.00	4.60	\$2,306.00
L07-Motions and Hearings					

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
L07.800	Other Motions	0.00	\$0.00	0.30	\$78.00
	TOTAL :	0.00	\$0.00	0.30	\$78.00
L13-Enforcement of Judgment					
L13.100	Enforcement of judgment	0.00	\$0.00	2.00	\$1,020.00
	TOTAL :	0.00	\$0.00	2.00	\$1,020.00
	Subtotal Legal Fees:	58.50	\$22,098.00	5,845.10	\$2,096,230.00
	Less Discount		\$-5,234.85		-468,901.00
	TOTAL LEGAL FEES 54464-102286		\$16,863.15		\$1,627,329.00



June 24, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsRccivable@ThompsonCoburn.com

Replaces Invoice 3174070 on 7/12/2016

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3176522

\$16,887.81

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

**ACH Instructions (United States only):
NOT FOR WIRE TRANSFER USE**

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReceivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

June 24, 2016
Invoice #3174072

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



For Legal Services Rendered in Connection With:

Morriss Holdings, LLC
TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
05/13/16	C. Schenk	Communications with G. Greiman re potential for collection	L100	L190	0.20
05/17/16	C. Schenk	Prepare for meeting regarding potential collection of judgment (.40); meet with G. Greiman and R. Lageson regarding same (1.90)	L100	L120	2.30
05/18/16	C. Schenk	Develop search information as follow up to meeting and telephone conference with G. Greiman regarding next steps	L100	L190	0.40
05/27/16	C. Schenk	Follow up re collection of judgment	L400	L470	0.20
Total Hours					3.10
Amount For Services					\$1,333.00

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
C. Schenk	3.10	\$430.00	\$1,333.00
Subtotal for Partner	3.10	\$430.00	\$1,333.00
Total All Classes	3.10	\$430.00	\$1,333.00



FILED
U.S. DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
ST. LOUIS, MISSOURI

U.S. District Court Eastern District of Missouri

For Services	\$1,333.00
Less 15% Discount	-199.95
Amount For Services	1,133.05

TOTAL DUE	\$1,133.05
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 3174072
Invoice Date: 06/24/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-105756				
TOTAL LEGAL FEES:	3.10	\$1,133.05	139.60	\$42,006.99
TOTAL DISBURSEMENTS:		\$0.00		\$183.92
TOTAL LEGAL FEES & DISB:		\$1,133.05		\$42,190.91

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
106	For reproduction charges	\$0.00		\$183.92	
TOTAL DISBURSEMENTS:		\$0.00		\$183.92	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Bartolacci, M	0.00	0.00	0.00	1.40	693.00
Darrough, M	0.00	0.00	0.00	0.40	160.00
Hettinger, A	0.00	0.00	0.00	26.50	10,732.50
Higgins, S	0.00	0.00	0.00	23.60	12,036.00
Kraft, K	0.00	0.00	0.00	2.50	875.00
Schenk, C	430.00	3.10	1,333.00	25.20	10,836.00
TOTAL Partner:	430.00	3.10	\$1,333.00	79.60	\$35,332.50
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	34.30	8,918.00
Libman, V	0.00	0.00	0.00	12.10	3,267.00
TOTAL Associate:	0.00	0.00	\$0.00	46.40	\$12,185.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Muzzarelli, J	0.00	0.00	0.00	10.10	1,565.50
Weber, H	0.00	0.00	0.00	3.50	595.00
TOTAL Legal Assistant (paralegals and other legal support)	0.00	0.00	\$0.00	13.60	\$2,160.50

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
 C/M Firm No: 54464-105756

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
personnel):					
Subtotal Legal Fees:		3.10	\$1,333.00	139.60	\$49,678.00
Less Discount:			-199.95		-7,671.01
TOTAL LEGAL FEES:			\$1,133.05		\$42,006.99

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	17.00	\$7,029.00
B50.05	Executory contract issues	0.00	\$0.00	0.10	\$43.00
B50.07	Claims and claim litigation	0.00	\$0.00	15.10	\$5,518.50
TOTAL :		0.00	\$0.00	32.20	\$12,590.50
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$175.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
L120	Analysis/Strategy	2.30	\$989.00	2.30	\$989.00
TOTAL Case Assessment, Development and Administration:		2.30	\$989.00	3.20	\$1,324.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.60	\$477.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	3.10	\$867.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	18.40	\$5,985.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	22.40	\$6,715.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.60	\$258.00	7.50	\$3,126.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	10.10	\$4,132.00
TOTAL Case Assessment, Development and Administration:		0.60	\$258.00	18.20	\$7,516.00
L06-Investigation/Discovery/Analysis					
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,656.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00
L140	Document/File Management	0.00	\$0.00	5.10	\$2,601.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	13.30	\$5,164.00
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	0.00	\$0.00	20.90	\$5,653.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.90	\$443.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	24.10	\$6,762.50
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	1.60	\$742.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	1.60	\$742.00
L13-Enforcement of Judgment					
L470	Enforcement	0.20	\$86.00	21.50	\$7,997.00
TOTAL Trial Preparation and Trial:		0.20	\$86.00	21.50	\$7,997.00
Subtotal Legal Fees:		3.10	\$1,333.00	139.60	\$49,678.00
Less Discount			\$-199.95		-7,671.01
TOTAL LEGAL FEES 54464-105756			\$1,133.05		\$42,006.99



June 24, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3174072

\$1,133.05

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

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Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

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AccountsReivable@ThompsonCoburn.com



Remit To:
 P.O. Box 18379M
 St. Louis, Missouri 63195

June 24, 2016
 Invoice #3174073

ACH Instructions:
 Account Name: Thompson Coburn LLP
 Bank: U.S. Bank
 ABA/Routing Number: [REDACTED]
 Account Number: [REDACTED]
 Please reference invoice number(s).

U.S. District Court Eastern District of Missouri
 Attn: Hon. Carol E Jackson
 Thomas F. Eagleton Courthouse
 111 S. 10th Street
 3rd Floor
 St. Louis, Missouri 63102

For Wire Transfer Instructions or Other
 Communications Please Contact:
 314-552-6000
AccountsReceivable@ThompsonCoburn.com



For Legal Services Rendered in Connection With:

Wehrle, John
 TC File: 54464 / 140479

Date	Atty	Description	Phase	Task	Hours
05/12/16	C. Schenk	Seek advice of S. Higgins re sentencing and settlement issues (.20); communication with S. Boxerman re Wehrle communication with Logic Source (.20)	L100	L190	0.40
05/16/16	S. Higgins	Emails with C Schenk and telephone call re Wehrle	L100	L160	0.30
05/17/16	S. Higgins	Emails with C Schenk	L100	L160	0.20
05/17/16	C. Schenk	Seek advice of S. Higgins re follow up with Wehrle and Logic Source	L100	L190	0.30
05/19/16	C. Schenk	Telephone conference with S. Boxerman regarding status of settlement	L100	L190	0.20
05/24/16	S. Higgins	Status update with C. Schenk	L100	L160	0.40
05/25/16	C. Schenk	Review Court Order and related documents re Wehrle sentencing (.30); consider impact on settlement, seek advice of S. Higgins (.20)	L200	L250	0.50
05/26/16	S. Higgins	Prepare for and participate in conference with LogicSource	L100	L160	0.60



Case No. 12-10008
 Plaintiff: [Name]
 Defendant: [Name]

U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
05/26/16	C. Schenk	Seek advice of S. Higgins to prepare for call with D. Pennino (.30); call with same (.30); follow up call with S. Higgins to discuss next steps (.40); communication with S. Boxerman re next steps and meeting (.10)	L100	L190	1.10
Total Hours					4.00
Amount For Services					\$1,840.00

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
S. Higgins	1.50	\$510.00	\$765.00
C. Schenk	2.50	\$430.00	\$1,075.00
<u>Subtotal for Partner</u>	<u>4.00</u>	<u>\$460.00</u>	<u>\$1,840.00</u>
Total All Classes	4.00	\$460.00	\$1,840.00

For Services	\$1,840.00
Less 15% Discount	-276.00
Amount For Services	1,564.00

TOTAL DUE	\$1,564.00
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Wehrle, John

Invoice No.: 3174073
Invoice Date: 06/24/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
54464-140479	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	4.00	\$1,564.00	561.80	\$183,106.04
TOTAL DISBURSEMENTS:		\$0.00		\$1,545.33
TOTAL LEGAL FEES & DISB:		\$1,564.00		\$184,651.37

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
106	For reproduction charges	\$0.00		\$146.56	
108	For color reproduction charges	\$0.00		\$152.67	
109	For overnight delivery service	\$0.00		\$70.94	
127	For courier service	\$0.00		\$6.90	
411	For transcript charge	\$0.00		\$376.00	
422	For filing fee	\$0.00		\$400.00	
454	For service fee	\$0.00		\$154.40	
464	For manual processing of electronic data	\$0.00		\$140.00	
469	For technical services	\$0.00		\$70.00	
625	For document scanning	\$0.00		\$27.86	
TOTAL DISBURSEMENTS:		\$0.00		\$1,545.33	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	1.50	765.00	237.20	120,972.00
Schenk, C	430.00	2.50	1,075.00	113.30	48,719.00
TOTAL Partner:	460.00	4.00	\$1,840.00	350.50	\$169,691.00
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	4.40	1,650.00
TOTAL Counsel:	0.00	0.00	\$0.00	4.40	\$1,650.00
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	24.00	6,240.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
Sanocki, K	0.00	0.00	0.00	173.90	39,127.50
TOTAL Associate:	0.00	0.00	\$0.00	197.90	\$45,367.50
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Weber, H	0.00	0.00	0.00	8.20	1,394.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	0.00	0.00	\$0.00	8.20	\$1,394.00
<u>Other</u>					
Hall, D	0.00	0.00	0.00	0.80	148.00
TOTAL Other:	0.00	0.00	\$0.00	0.80	\$148.00
Subtotal Legal Fees:		4.00	\$1,840.00	561.80	\$218,250.50
Less Discount:			-276.00		-35,144.46
TOTAL LEGAL FEES:			\$1,564.00		\$183,106.04

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	9.70	\$1,859.00
TOTAL :		0.00	\$0.00	9.70	\$1,859.00
L01-Matter Open					
L110	Fact Investigation/Development	0.00	\$0.00	0.40	\$172.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.40	\$172.00
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	3.60	\$1,836.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	4.10	\$2,051.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	15.20	\$4,928.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	15.20	\$4,928.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	59.20	\$21,994.00
L210	Pleadings	0.00	\$0.00	10.90	\$2,466.50
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
L230	Court Mandated conferences	0.00	\$0.00	0.90	\$459.00
L210	Pleadings	0.00	\$0.00	0.30	\$153.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	72.40	\$25,633.50
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	0.60	\$258.00	11.20	\$4,816.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	4.80	\$1,681.50
L190	Other Case Assessment, Development and Administration	1.40	\$602.00	27.90	\$10,863.00
TOTAL Case Assessment, Development and Administration:		2.00	\$860.00	44.80	\$17,747.50
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	0.60	\$258.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
L390	Other Discovery	0.00	\$0.00	0.50	\$112.50
L310	Written Discovery	0.00	\$0.00	7.20	\$1,620.00
L310	Written Discovery	0.00	\$0.00	38.50	\$8,662.50
L310	Written Discovery	0.00	\$0.00	0.20	\$45.00
L320	Document Production	0.00	\$0.00	0.40	\$172.00
L330	Depositions	0.00	\$0.00	0.20	\$45.00
L120	Analysis/Strategy	0.00	\$0.00	8.20	\$3,137.50
L120	Analysis/Strategy	0.00	\$0.00	0.60	\$135.00
L120	Analysis/Strategy	0.00	\$0.00	5.70	\$1,849.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$130.00
L310	Written Discovery	0.00	\$0.00	3.90	\$1,462.50
L320	Document Production	0.00	\$0.00	1.30	\$335.50
L140	Document/File Management	0.00	\$0.00	38.90	\$19,397.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	106.70	\$37,361.50
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	20.20	\$9,924.50
L240	Dispositive Motions	0.00	\$0.00	30.90	\$6,952.50
L250	Other Written Motions and Submissions	0.00	\$0.00	19.80	\$5,757.50
L250	Other Written Motions and Submissions	0.00	\$0.00	9.10	\$3,985.50
L250	Other Written Motions and Submissions	0.50	\$215.00	0.80	\$368.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.50	\$130.00
TOTAL Pre-Trial Pleadings and Motions:		0.50	\$215.00	81.30	\$27,118.00
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	1.50	\$765.00	222.70	\$99,085.00
TOTAL Case Assessment, Development and Administration:		1.50	\$765.00	222.70	\$99,085.00
L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	4.50	\$2,295.00
TOTAL Trial Preparation and Trial:		0.00	\$0.00	4.50	\$2,295.00
Subtotal Legal Fees:		4.00	\$1,840.00	561.80	\$218,250.50
Less Discount			\$-276.00		-35,144.46
TOTAL LEGAL FEES 54464-140479			\$1,564.00		\$183,106.04



June 24, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3174073

\$1,564.00

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

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Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReceivable@ThompsonCoburn.com



July 26, 2016
Invoice #3180067

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
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Account Number: [REDACTED]
Please reference invoice number(s).

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

[REDACTED]

For Legal Services Rendered in Connection With:

Acartha Group Receivership
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
06/01/16	E. Hundley	Conference and correspondence with J. Rust re review of allowed claims and claims classifications	B300	B310	0.20
06/01/16	E. Hundley	Review allowed claims 1 through 227 re contributions, disbursement and classifications and create excel spreadsheets	B300	B310	1.50
06/01/16	C. Reid	Review Cirqit background materials (.9); conference with C. Schenk and S. Higgins re strategic options for liquidating stock investment (.8)	B100	B120	1.70
06/01/16	J. Rust	Analyze claims review process with E. Hundley	B300	B310	0.20
06/01/16	C. Schenk	Communications with CLA re Forensic invoices and review of same	B100	B110	0.20
06/01/16	C. Schenk	Communication with T. O'Shaughnessy re taxes (.1); analyze options re distribution of assets, e.g., assignment of stock interests (.6)	B200	B210	0.70
06/01/16	C. Schenk	Analyze information summaries pertaining to status and categories of claimants	B300	B310	0.40

**Exhibit
D-1G**

July 26, 2016
 Invoice 15182967
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/02/16	E. Hundley	Review all allowed claims 1 through 227 for calculated contributions, distributions and re-classification and draft spreadsheets	B300	B310	6.00
06/02/16	K. Kraft	Prepare for meeting with C. Schenk re distribution plans through review of research on distribution plans, types of claims remaining after conclusion of claims proceedings	B100	B110	1.60
06/03/16	E. Hundley	Analyze allowed claims classifications	B300	B310	0.10
06/03/16	K. Kraft	Prepare for meeting with C. Schenk re distribution plan issues	B100	B110	0.40
06/03/16	K. Kraft	Meet with C. Schenk to discuss strategy, issues re preparation of distribution plan	B100	B110	1.90
06/03/16	J. Rust	Analyze claims for preparing a plan of distribution, provide overview to Receiver	B300	B310	0.20
06/03/16	C. Schenk	Analyze categories of claimants and orders of priority, seek advice of K. Kraft	B300	B310	1.90
06/06/16	K. Kraft	Discussions with C. Smith re additional research on ██████████ claim	B100	B110	0.30
06/06/16	K. Kraft	Review draft notice of no objection and proposed order for Clearbrook sale	B100	B110	0.20
06/06/16	J. Rust	Update notices that must be filed with the court and correspond with Receiver re filing notices	B300	B310	0.30
06/06/16	J. Rust	File notices and proposed orders with the court	B300	B310	0.50
06/06/16	C. Schenk	NO CHARGE Review Notice of No Objection re Fee Application	B100	B110	0.10
06/06/16	C. Schenk	Review Notice of No Objection and Order pertaining to Clearbrook sale	B200	B210	0.20
06/08/16	C. Schenk	Communications with M. Hryshko re status of matter (.3); communication with Logic Source (.1); review Court Order approving sale and follow up on next steps, i.e., communications with EWB re new account and deposits, prepare to finalize redemption agreement, contact CLA re disbursement schedule for SPV (.8)	B200	B210	1.20

July 26, 2016
 Invoice # 3180007
 Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/09/16	C. Schenk	Review bank accounts to make payments to Segue and CLA (.2); prepare letters and execute checks for payments to same as per Court Order (.2); review order approving Eighteenth report (.1); review Segue May invoice (.1)	B100	B110	0.60
06/09/16	C. Schenk	Review and execute redemption agreement, communications with M. Hryshko re same	B200	B210	0.30
06/10/16	C. Schenk	Final review and execution of redemption agreement (.2); communication with M. Hryshko re same (.1)	B200	B210	0.30
06/13/16	C. Schenk	Attention to Clearbrook wire transfer instructions	B200	B210	0.10
06/13/16	H. Weber	Review files for all K-1's between Clearbrook Acquisition and Clearbrook Global Advisors and email findings to C. Schenk for review	B100	B130	3.10
06/14/16	C. Schenk	Communications with D. Pennino, Logic Source re status of redemption (.2); communications with M. Hryshko re wire transfers (.2); prepare summary for EWB re corporate governance issues relating to Clearbrook Acquisition and explain related documents as support for request to open new account (.3); prepare W-9 requested by EWB (.2); develop wire transfer instructions (.2); review SRS Librato escrow statement for May (.2); preliminary review of May bank statements from EWB (.3)	B200	B210	1.60
06/14/16	C. Schenk	Review multiple K-1s to CLA as preparation for Clearbrook Acquisition distribution (.3); prepare communication to CLA re same (.1)	B300	B310	0.40

July 16, 2016
 Eastern District of Missouri
 Kansas

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/15/16	C. Schenk	Review and finalize document to open account at EWB for Clearbrook LLC (.2); prepare wire transfer instructions for MIC VII, ATP and Clearbrook, verify amounts and account numbers (.4); communications with EWB and Clearbrook re same (.3)	B200	B210	0.90
06/16/16	C. Schenk	Communications with R. Pitonzo, Clearbrook and R. Khanverdi re initiation of wire transfers and confirmations of related information (.3)	B200	B210	0.30
06/17/16	C. Schenk	Review Clearbrook wire confirmations received from East West Bank against amounts due (.3); communications with Segue and CLA re same (.1); review bank statements for PS and USB (.3); summarize account information and tie out totals for May to April (.4)	B200	B210	1.10
06/20/16	K. Kraft	Analyze initial findings on research re distribution plans	B100	B110	0.30
06/20/16	C. Smith	NO CHARGE Update Memo on Receivership Distribution Methods	B100	B110	7.00
06/21/16	C. Schenk	Review CT resignations for Integrien entities and attention to wind up of same	B200	B210	0.40
06/21/16	C. Schenk	Analyze proposed distribution analysis draft prepared by T. O'Shaughnessy (.4); review earlier distribution summaries, e.g., Librato, for consistency in form and content (.4); summarize comments for T. O'Shaughnessy re same (.5); begin research of information needed to supplement analysis (.3)	B300	B310	1.60
06/21/16	C. Smith	NO CHARGE Update Memo on Receivership Distribution Methods	B100	B110	1.50
06/22/16	C. Schenk	Develop distribution analysis and communications with T. O'Shaughnessy re same	B300	B310	0.40
06/22/16	C. Schenk	Communications with Segue and CLA re K-1s	B200	B210	0.10

July 26, 2016
 Invoice # 117166
 Page 5

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/24/16	C. Schenk	Review June 22 Cirqit letter to shareholder and consider impact on potential sale	B200	B210	0.30
06/27/16	K. Kraft	NO CHARGE Discuss with J. Rust project re classification of remaining claims	B100	B110	0.60
06/27/16	C. Reid	Review amendment to settlement agreement; revise same	B100	B120	0.50
06/27/16	J. Rust	Examine information on potential classifications of claimants	B300	B310	0.70
06/27/16	C. Schenk	Communications with C. Reid re letter to Cirqit shareholders	B200	B210	0.20
Total Hours					42.10
Amount For Services					\$13,230.50
For Cash Outlays:					
For reproduction charges				\$3.52	
Amount For Cash Outlays					\$3.52

July 26, 2016
 In re: MERRILL
 Page 6

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
K. Kraft	5.30	\$350.00	\$1,855.00
C. Reid	2.20	\$455.00	\$1,001.00
C. Schenk	13.30	\$430.00	\$5,719.00
Subtotal for Partner	20.80	\$412.26	\$8,575.00
J. Rust	1.90	\$295.00	\$560.50
Subtotal for Associate	1.90	\$295.00	\$560.50
C. Smith	8.50	\$250.00	\$2,125.00
Subtotal for Law Clerk	8.50	\$250.00	\$2,125.00
E. Hundley	7.80	\$185.00	\$1,443.00
H. Weber	3.10	\$170.00	\$527.00
Subtotal for Legal Assistant (paralegals and other legal support personnel)	10.90	\$180.73	\$1,970.00
Total All Classes	42.10	\$314.26	\$13,230.50

For Services	\$13,230.50
Less No Charge Entries	-2,378.00
Less 15% Discount	-1,627.88

Amount For Services	9,224.62
Amount For Cash Outlays	3.52

TOTAL DUE	\$9,228.14
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3180067
Invoice Date: 07/26/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-102286				
TOTAL LEGAL FEES:	42.10	\$9,224.62	5,887.20	\$1,636,553.62
TOTAL DISBURSEMENTS:		<u>\$3.52</u>		<u>\$32,877.45</u>
TOTAL LEGAL FEES & DISB:		\$9,228.14		\$1,669,431.07

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Amount		Amount	
102	For postage	\$0.00		\$852.69	
106	For reproduction charges	\$3.52		\$6,382.16	
107	For outside copy charge	\$0.00		\$422.22	
108	For color reproduction charges	\$0.00		\$390.18	
109	For overnight delivery service	\$0.00		\$3,489.65	
117	For oversize copies	\$0.00		\$68.25	
127	For courier service	\$0.00		\$554.45	
150	For on-line docket review	\$0.00		\$103.38	
300	Messenger services to file or obtain documents in court	\$0.00		\$15.00	
307	For local cab charges	\$0.00		\$92.19	
327	For expenses	\$0.00		\$9.99	
365	For database management services	\$0.00		\$35.00	
367	For meal expenses	\$0.00		\$1,124.74	
375	For hard drives	\$0.00		\$221.64	
383	For travel expenses	\$0.00		\$5,971.81	
402	For air travel	\$0.00		\$4,238.10	
410	For certified copies	\$0.00		\$4,361.00	
419	For court costs	\$0.00		\$66.00	
422	For filing fee	\$0.00		\$4,459.00	
435	For publication costs	\$0.00		\$20.00	
466	For conversion of files to litigation-ready format	\$0.00		\$0.00	
558	For document management services	\$0.00		\$0.00	
TOTAL DISBURSEMENTS:		\$3.52		\$32,877.45	

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Buchholz, E	0.00	0.00	0.00	18.30	9,333.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	0.00	0.00	0.00	339.00	172,890.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	0.00	0.00	0.00	322.80	133,962.00
Kraft, K	350.00	5.30	1,855.00	969.50	329,588.00
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Reid, C	455.00	2.20	1,001.00	169.90	77,304.50
Schenk, C	430.00	13.30	5,719.00	2,141.60	920,888.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
TOTAL Partner:	412.25	20.80	\$8,575.00	4,162.20	\$1,732,844.50
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
TOTAL Counsel:	0.00	0.00	\$0.00	2.70	\$1,012.50
<u>Associate</u>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Farrell, C	0.00	0.00	0.00	55.90	12,577.50
Lamping, B	0.00	0.00	0.00	120.90	31,434.00
Libman, V	0.00	0.00	0.00	7.60	2,052.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Rust, J	295.00	1.90	560.50	579.70	152,538.50
Sanocki, K	0.00	0.00	0.00	34.70	7,807.50
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
Trame, B	0.00	0.00	0.00	0.50	120.00
Van Duren, J	0.00	0.00	0.00	8.70	2,697.00
Welo, A	0.00	0.00	0.00	0.70	210.00
TOTAL Associate:	295.00	1.90	\$560.50	942.20	\$239,747.50
<u>Law Clerk</u>					
Hargis, E	0.00	0.00	0.00	3.00	570.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
Smith, C	250.00	8.50	2,125.00	8.50	2,125.00
TOTAL Law Clerk:	250.00	8.50	\$2,125.00	68.10	\$13,166.00

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	185.00	7.80	1,443.00	217.80	40,293.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.90	557.00
Light, L	0.00	0.00	0.00	24.60	4,797.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
McElhattan, T	0.00	0.00	0.00	0.30	43.50
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuetze, A	0.00	0.00	0.00	80.20	9,746.00
Weber, H	170.00	3.10	527.00	193.00	32,810.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	180.73	10.90	\$1,970.00	628.80	\$105,046.00
<u>Other</u>					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
TOTAL Other:	0.00	0.00	\$0.00	80.20	\$17,644.00
Subtotal Legal Fees:		42.10	\$13,230.50	5,884.20	\$2,109,460.50
Less Discount:			-4,005.88		-472,906.88
TOTAL LEGAL FEES:			\$9,224.62		\$1,636,553.62

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
PHASE – TASK CODES BLANK					
		0.00	\$0.00	56.60	\$10,471.00
TOTAL :		0.00	\$0.00	56.60	\$10,471.00
B-Financial Restructuring-Bankruptcy					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
TOTAL :		0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor					
B110	Case Administration	14.70	\$4,367.00	3,204.80	\$1,175,292.10
B120	Asset Analysis and Recovery	2.20	\$1,001.00	310.40	\$86,846.13
B130	Asset Disposition	3.10	\$527.00	114.70	\$32,473.33
B210	Business Operations	7.70	\$3,311.00	932.00	\$395,012.00
B220	Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310	Claims Administration and Objections	14.40	\$4,024.50	1,246.70	\$399,371.94
TOTAL Claims and Plan:		42.10	\$13,230.50	5,813.10	\$2,090,786.50
G-Government Contracts					
G1.50	Document Preparation	0.00	\$0.00	1.00	\$295.00
TOTAL :		0.00	\$0.00	1.00	\$295.00
L02-Pre-Suit or Pre-Answer Work					
L02.500	Communication with opposing counsel or co-counsel	0.00	\$0.00	1.00	\$510.00
TOTAL :		0.00	\$0.00	1.00	\$510.00
L03-Initial Investigation and Experts					
L03.100	Factual research, early case assessment	0.00	\$0.00	0.60	\$306.00
L03.130	Analysis for early case assessment	0.00	\$0.00	2.20	\$1,122.00
TOTAL :		0.00	\$0.00	2.80	\$1,428.00
L04-Initial Filings					
L04.400	Discussions with opposing counsel and preparation of discovery plan	0.00	\$0.00	0.90	\$459.00
TOTAL :		0.00	\$0.00	0.90	\$459.00
L06-Investigation/Discovery/Analysis					
L06.500	Analysis	0.00	\$0.00	0.30	\$129.00
L06.900	Organization for Information	0.00	\$0.00	4.30	\$2,177.00
TOTAL :		0.00	\$0.00	4.60	\$2,306.00
L07-Motions and Hearings					

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L07.800	Other Motions	0.00	\$0.00	0.30	\$78.00
TOTAL :		0.00	\$0.00	0.30	\$78.00
 L13-Enforcement of Judgment					
L13.100	Enforcement of judgment	0.00	\$0.00	2.00	\$1,020.00
TOTAL :		0.00	\$0.00	2.00	\$1,020.00
Subtotal Legal Fees:		42.10	\$13,230.50	5,887.20	\$2,109,460.50
Less Discount			\$-4,005.88		-472,906.88
TOTAL LEGAL FEES 54464-102286			\$9,224.62		\$1,636,553.62



July 26, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3180067

\$9,228.14

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReceivable@ThompsonCoburn.com



Remit To:
 P.O. Box 18379M
 St. Louis, Missouri 63195

ACH Instructions:
 Account Name: Thompson Coburn LLP
 Bank: U.S. Bank
 ABA/Routing Number: [REDACTED]
 Account Number: [REDACTED]
 Please reference invoice number(s).

July 26, 2016
 Invoice #3180068

For Wire Transfer Instructions or Other
 Communications Please Contact:
 314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
 Attn: Hon. Carol E Jackson
 Thomas F. Eagleton Courthouse
 111 S. 10th Street
 3rd Floor
 St. Louis, Missouri 63102



For Legal Services Rendered in Connection With:

Morriss Holdings, LLC
 TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
06/01/16	C. Schenk	Seek advice of S. Higgins re collection of judgment	L400	L470	0.40
06/10/16	C. Schenk	Search for documents requested by G. Greiman	L100	L190	0.10
06/13/16	C. Schenk	Develop document search	L100	L120	0.10
06/14/16	C. Schenk	Attention to searches requested by G. Greiman (.2); communication with G. Greiman re same (.1)	L100	L190	0.30
06/16/16	C. Schenk	Communications with R. Lageson re potential searches (.3); follow up re same (.1)	L100	L190	0.40
06/23/16	C. Schenk	Attention to searches requested by R. Lageson re collection	L100	L190	0.20
06/24/16	C. Schenk	Review documents located by H. Weber and related searches for potential modification and further review	L300	L390	0.50
06/24/16	H. Weber	Review email from C. Schenk re additional searches to run re tax returns, run searches re same and email findings and results to C. Schenk	B50	B50.01	3.50
06/27/16	C. Schenk	Prepare communication to R. Lageson re searches and next steps	L100	L190	0.20



Case No. 12-1000
 Invoice # 180000
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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
Total Hours					5.70
Amount For Services					\$1,541.00

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
C. Schenk	2.20	\$430.00	\$946.00
Subtotal for Partner	2.20	\$430.00	\$946.00
H. Weber	3.50	\$170.00	\$595.00
Subtotal for Legal Assistant (paralegals and other legal support personnel)	3.50	\$170.00	\$595.00
Total All Classes	5.70	\$270.35	\$1,541.00

For Services	\$1,541.00
Less 15% Discount	-231.15
Amount For Services	1,309.85

TOTAL DUE	\$1,309.85
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 3180068
Invoice Date: 07/26/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-105756				
TOTAL LEGAL FEES:	5.70	\$1,309.85	145.30	\$43,316.84
TOTAL DISBURSEMENTS:		\$0.00		\$183.92
TOTAL LEGAL FEES & DISB:		\$1,309.85		\$43,500.76

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>	<u>CUMULATIVE TOTALS</u>
		Amount	Amount
106	For reproduction charges	\$0.00	\$183.92
TOTAL DISBURSEMENTS:		\$0.00	\$183.92

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Bartolacci, M	0.00	0.00	0.00	1.40	693.00
Darrough, M	0.00	0.00	0.00	0.40	160.00
Hettinger, A	0.00	0.00	0.00	26.50	10,732.50
Higgins, S	0.00	0.00	0.00	23.60	12,036.00
Kraft, K	0.00	0.00	0.00	2.50	875.00
Schenk, C	430.00	2.20	946.00	27.40	11,782.00
TOTAL Partner:	430.00	2.20	\$946.00	81.80	\$36,278.50
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	34.30	8,918.00
Libman, V	0.00	0.00	0.00	12.10	3,267.00
TOTAL Associate:	0.00	0.00	\$0.00	46.40	\$12,185.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Muzzarelli, J	0.00	0.00	0.00	10.10	1,565.50
Weber, H	170.00	3.50	595.00	7.00	1,190.00
TOTAL Legal Assistant (paralegals and other legal support)	170.00	3.50	\$595.00	17.10	\$2,755.50

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
 C/M Firm No: 54464-105756

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
personnel):					
Subtotal Legal Fees:		5.70	\$1,541.00	145.30	\$51,219.00
Less Discount:			-231.15		-7,902.16
TOTAL LEGAL FEES:			\$1,309.85		\$43,316.84

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

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ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	3.50	\$595.00	20.50	\$7,624.00
B50.05	Executory contract issues	0.00	\$0.00	0.10	\$43.00
B50.07	Claims and claim litigation	0.00	\$0.00	15.10	\$5,518.50
TOTAL :		3.50	\$595.00	35.70	\$13,185.50
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$175.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
L120	Analysis/Strategy	0.00	\$0.00	2.30	\$989.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	3.20	\$1,324.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.60	\$477.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	3.10	\$867.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	18.40	\$5,985.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	22.40	\$6,715.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	1.20	\$516.00	8.70	\$3,642.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	10.10	\$4,132.00
TOTAL Case Assessment, Development and Administration:		1.20	\$516.00	19.40	\$8,032.00
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.50	\$215.00	0.50	\$215.00
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,656.00
L120	Analysis/Strategy	0.10	\$43.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L140	Document/File Management	0.00	\$0.00	5.10	\$2,601.00
	TOTAL Case Assessment, Development and Administration:	0.60	\$258.00	13.90	\$5,422.00
 L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	0.00	\$0.00	20.90	\$5,653.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.90	\$443.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
	TOTAL Pre-Trial Pleadings and Motions:	0.00	\$0.00	24.10	\$6,762.50
 L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	1.60	\$742.00
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	1.60	\$742.00
 L13-Enforcement of Judgment					
L470	Enforcement	0.40	\$172.00	21.90	\$8,169.00
	TOTAL Trial Preparation and Trial:	0.40	\$172.00	21.90	\$8,169.00
	Subtotal Legal Fees:	5.70	\$1,541.00	145.30	\$51,219.00
	Less Discount		-\$231.15		-7,902.16
	TOTAL LEGAL FEES 54464-105756		\$1,309.85		\$43,316.84



July 26, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3180068

\$1,309.85

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: [REDACTED]
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

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Account Name: Thompson Coburn LLP
Bank: U.S. Bank
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Account Number: [REDACTED]

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AccountsReceivable@ThompsonCoburn.com



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St. Louis, Missouri 63195

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Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

July 26, 2016
Invoice #3180069

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



For Legal Services Rendered in Connection With:

Wehrle, John
TC File: 54464 / 140479

Date	Atty	Description	Phase	Task	Hours
06/01/16	S. Higgins	Numerous emails and calls relative to redemption (.8); provide advice to C. Schenk re redemption options (.5)	L100	L160	1.30
06/01/16	C. Schenk	Analyze next steps in effectuation of settlement	L100	L160	0.50
06/02/16	S. Higgins	Emails and phone calls re Cirqit and case disposition	L100	L160	0.30
06/06/16	S. Higgins	Telephone conferences with C. Schenk and S. Boxerman to discuss status of settlement	L100	L160	0.30
06/06/16	C. Schenk	Telephone conferences with S. Higgins and S. Boxerman to discuss status of settlement	L100	L190	0.30
06/07/16	S. Higgins	Emails relative to conference call	L100	L160	0.20
06/07/16	C. Schenk	Communications with S. Boxerman re follow up with J. Wehrle	L100	L190	0.20
06/14/16	C. Schenk	Communications with S. Boxerman re settlement (.2); seek advice of S. Higgins re next steps and filing with Court (.2)	L100	L190	0.40
06/16/16	K. Sanocki	Draft and analysis of the parties' joint motion for entry of consent judgment	L200	L250	0.20
06/17/16	S. Higgins	NO CHARGE Telephone conference with C. Schenk and K. Sanocki	L100	L160	0.40



Page 2 of 9
 Invoice # 1587007
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/17/16	K. Sanocki	Draft and analysis of the parties' joint motion for entry of consent judgment and exhibit thereto	L100	L160	1.30
06/17/16	K. Sanocki	Analyze [REDACTED]	L200	L250	0.40
06/17/16	K. Sanocki	[REDACTED]	L200	L250	0.90
06/17/16	C. Schenk	Communications with LogicSource and counsel for Wehrle (.2); review final settlement and analyze next steps in litigation in view of delay and issues involving redemption (.4); seek advice of counsel re extension of time for entry of consent judgment (.5)	L100	L190	1.10
06/18/16	K. Sanocki	Draft and analysis of the parties' joint motion to extend the deadline to file a stipulation for dismissal, motion for leave to voluntarily dismiss, or a proposed consent judgment	L200	L250	0.20
06/20/16	S. Higgins	Telephone conference with S. Boxerman and follow up with C. Schenk re extension and amendment to Settlement Agreement	L100	L160	0.60
06/20/16	K. Sanocki	Edit and finalize the parties' joint motion to further extend the deadline to file stipulation for dismissal, motion for leave to voluntarily dismiss, or proposed consent judgment to prepare for filing	L200	L250	0.30

Page 16 of 20
 Exhibit 1
 Page 1

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/20/16	C. Schenk	Review and edit motion for extension of time to include facts relating to communications with Logic Source (.4); telephone conference with S. Boxerman and follow up with S. Higgins to discuss extension and amendment to Settlement Agreement (.6); review Settlement Agreement (.3); review motion for approval as background to draft First Amendment (2); draft First Amendment to December 30, 2015 Agreement (1.5); prepare comments and questions to S. Higgins re same (.4)	L100	L160	3.40
06/23/16	S. Higgins	Emails and review of amendment to settlement agreement	L100	L160	0.40
06/23/16	C. Schenk	Seek advice of C. Reid re amendment to settlement agreement (.2); review comments of S. Higgins re same (.1)	L100	L190	0.30
06/27/16	S. Higgins	Review C. Reid comments to amendment and emails to C. Schenk re same	L100	L160	0.40
06/27/16	C. Schenk	Review C. Reid changes and comments to Amendment (.3); seek advice of S. Higgins re next steps (.1)	L100	L190	0.40
06/28/16	S. Higgins	Communicate with C. Schenk re litigation	L100	L160	0.10
06/28/16	C. Schenk	Seek advice of S. Higgins re litigation (.1); close review of C. Reid comments to review and approve final version of First Amendment (.6); review against Agreement and make final edits to Amendment (.7); prepare communication to S. Boxerman re Amendment and follow up with same (.2)	L100	L190	1.60
Total Hours					15.50
Amount For Services					\$6,308.50
For Cash Outlays:					
For reproduction charges				\$4.56	
Amount For Cash Outlays					\$4.56

Case No. 12-10001
 Plaintiff: [Name]
 Defendant: [Name]

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
S. Higgins	4.00	\$510.00	\$2,040.00
C. Schenk	8.20	\$430.00	\$3,526.00
Subtotal for Partner	12.20	\$456.23	\$5,566.00
K. Sanocki	3.30	\$225.00	\$742.50
Subtotal for Associate	3.30	\$225.00	\$742.50
Total All Classes	15.50	\$407.00	\$6,308.50

For Services	\$6,308.50
Less No Charge Entry	-204.00
Less 15% Discount	-915.68
Amount For Services	5,188.82
Amount For Cash Outlays	4.56

TOTAL DUE	\$5,193.38
------------------	-------------------

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Wehrle, John

Invoice No.: 3180069
Invoice Date: 07/26/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-140479				
TOTAL LEGAL FEES:	15.50	\$5,188.82	577.30	\$188,294.86
TOTAL DISBURSEMENTS:		\$4.56		\$1,549.89
TOTAL LEGAL FEES & DISB:		\$5,193.38		\$189,844.75

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Amount	Amount	Amount	Amount
106	For reproduction charges	\$4.56	\$151.12	\$4.56	\$151.12
108	For color reproduction charges	\$0.00	\$152.67	\$0.00	\$152.67
109	For overnight delivery service	\$0.00	\$70.94	\$0.00	\$70.94
127	For courier service	\$0.00	\$6.90	\$0.00	\$6.90
411	For transcript charge	\$0.00	\$376.00	\$0.00	\$376.00
422	For filing fee	\$0.00	\$400.00	\$0.00	\$400.00
454	For service fee	\$0.00	\$154.40	\$0.00	\$154.40
464	For manual processing of electronic data	\$0.00	\$140.00	\$0.00	\$140.00
469	For technical services	\$0.00	\$70.00	\$0.00	\$70.00
625	For document scanning	\$0.00	\$27.86	\$0.00	\$27.86
TOTAL DISBURSEMENTS:		\$4.56	\$1,549.89	\$4.56	\$1,549.89

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	4.00	2,040.00	241.20	123,012.00
Schenk, C	430.00	8.20	3,526.00	121.50	52,245.00
TOTAL Partner:	456.22	12.20	\$5,566.00	362.70	\$175,257.00
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	4.40	1,650.00
TOTAL Counsel:	0.00	0.00	\$0.00	4.40	\$1,650.00
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	24.00	6,240.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Sanocki, K	225.00	3.30	742.50	177.20	39,870.00
TOTAL Associate:	225.00	3.30	\$742.50	201.20	\$46,110.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Weber, H	0.00	0.00	0.00	8.20	1,394.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	0.00	0.00	\$0.00	8.20	\$1,394.00
<u>Other</u>					
Hall, D	0.00	0.00	0.00	0.80	148.00
TOTAL Other:	0.00	0.00	\$0.00	0.80	\$148.00
Subtotal Legal Fees:		15.50	\$6,308.50	577.30	\$224,559.00
Less Discount:			-1,119.68		-36,264.14
TOTAL LEGAL FEES:			\$5,188.82		\$188,294.86

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	9.70	\$1,859.00
TOTAL :		0.00	\$0.00	9.70	\$1,859.00
L01-Matter Open					
L110	Fact Investigation/Development	0.00	\$0.00	0.40	\$172.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.40	\$172.00
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	3.60	\$1,836.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	4.10	\$2,051.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	15.20	\$4,928.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	15.20	\$4,928.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	59.20	\$21,994.00
L210	Pleadings	0.00	\$0.00	10.90	\$2,466.50
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
L230	Court Mandated conferences	0.00	\$0.00	0.90	\$459.00
L210	Pleadings	0.00	\$0.00	0.30	\$153.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	72.40	\$25,633.50
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	2.00	\$860.00	13.20	\$5,676.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	4.80	\$1,681.50
L190	Other Case Assessment, Development and Administration	2.30	\$989.00	30.20	\$11,852.00
TOTAL Case Assessment, Development and Administration:		4.30	\$1,849.00	49.10	\$19,596.50
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	0.60	\$258.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
L390	Other Discovery	0.00	\$0.00	0.50	\$112.50
L310	Written Discovery	0.00	\$0.00	7.20	\$1,620.00
L310	Written Discovery	0.00	\$0.00	38.50	\$8,662.50
L310	Written Discovery	0.00	\$0.00	0.20	\$45.00
L320	Document Production	0.00	\$0.00	0.40	\$172.00
L330	Depositions	0.00	\$0.00	0.20	\$45.00
L120	Analysis/Strategy	0.00	\$0.00	8.20	\$3,137.50
L120	Analysis/Strategy	0.00	\$0.00	0.60	\$135.00
L120	Analysis/Strategy	0.00	\$0.00	5.70	\$1,849.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$130.00
L310	Written Discovery	0.00	\$0.00	3.90	\$1,462.50
L320	Document Production	0.00	\$0.00	1.30	\$335.50
L140	Document/File Management	0.00	\$0.00	38.90	\$19,397.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	106.70	\$37,361.50
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	20.20	\$9,924.50
L240	Dispositive Motions	0.00	\$0.00	30.90	\$6,952.50
L250	Other Written Motions and Submissions	2.00	\$450.00	21.80	\$6,207.50
L250	Other Written Motions and Submissions	0.00	\$0.00	9.10	\$3,985.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$368.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.50	\$130.00
TOTAL Pre-Trial Pleadings and Motions:		2.00	\$450.00	83.30	\$27,568.00
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	9.20	\$4,009.50	231.90	\$103,094.50
TOTAL Case Assessment, Development and Administration:		9.20	\$4,009.50	231.90	\$103,094.50
L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	4.50	\$2,295.00
TOTAL Trial Preparation and Trial:		0.00	\$0.00	4.50	\$2,295.00
Subtotal Legal Fees:		15.50	\$6,308.50	577.30	\$224,559.00
Less Discount			\$-1,119.68		-36,264.14
TOTAL LEGAL FEES 54464-140479			\$5,188.82		\$188,294.86



July 26, 2016

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



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Invoice # 3180069

\$5,193.38

Please remit this copy with your check to:

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P.O. Box 18379M
St. Louis, MO 63195

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ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

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AccountsReceivable@ThompsonCoburn.com



Provider
Segue Partners, LLC
325 North Kirkwood, Suite 103
St. Louis, MO 63122
MichelleM@SeguePartners.com

Customer
Acartha Group Receivership
c/o Claire Schenk Thompson Coburn
One US Bank Plaza
St. Louis, Missouri 63101-1693

Invoice No. #INV-20160509-534
Date 05/09/2016
Due Date 05/31/2016

INVOICE

Item	Description	Price/Unit	Qty	Price
Michelle Murray, Managing Director	Tax Issues/Busn Analysis	\$233.75	2.92	\$682.55
Luke McGowan	Accounting/Auditing	\$81.00	7.25	\$587.25
Subtotal				\$1,269.80
Tax 0%				\$0.00
Total				\$1,269.80
Outstanding Balance				\$18,309.59
Grand Total				\$19,579.39
Amount paid since last billing				\$ 0.00

Thank you for your business. Created using the Paymo.biz time tracking and invoicing application. April 2016 Hours.



Acartha

Created by Ann Cicciarelli



PARTNERS..

Projects for client **Acartha Group Receivership**
 Users **Ann Cicciarelli, Michelle Murray, Managing Director, Lisa McDonald, Luke McGowan, Jordan Tierney, Shanell Ceasar, Andrew Sanders**
 Time interval **03/31/2016 — 04/30/2016**

Total **10 hrs 10 min**

Acartha Group Receivership **10 hrs 10 min**

Luke McGowan 7 hrs 15 min

Acartha Group CL 7 hrs 15 min

Default Task List 7 hrs 15 min

Accounting/Auditing 7 hrs 15 min

Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.

04/08/2016 09:15 am — 10:30 am 1 hrs 15 min

Entering January 2016 activity into Acartha Bank Account Balance worksheet. Tying out bank balance as of 1.31.16 for all Acartha entities. Preparing for Q12016 SFAR.

04/12/2016 03:30 pm — 05:30 pm 2 hrs

Entering February 2016 activity into Acartha Bank Account Balance worksheet. Tying out bank balance as of 2.29.16 for all Acartha entities. Preparing for Q12016 SFAR.

04/13/2016 03:00 pm — 05:00 pm 2 hrs

Entering March 2016 activity into Acartha Bank Account Balance worksheet. Tying out bank balance as of 3.31.16 for all Acartha entities. Preparing for Q12016 SFAR.

04/29/2016 09:30 am — 11:30 am 2 hrs

Preparing Q12016 SFAR in excel. Tying out all information and bank balances as of 3/31/2016. Uploading to be reviewed by Michelle.

Michelle Murray, Managing Director 2 hrs 55 min

Acartha Group CL 2 hrs 55 min

Default Task List 2 hrs 55 min

Business Analysis 2 hrs 55 min

Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies

04/08/2016 09:00 am — 09:40 am 40 min

Review Tervela board materials and prepare for board call. Called in late.

04/08/2016 10:00 am — 12:15 pm 2 hrs 15 min

Attend Board meeting call and follow up call with Claire via phone. Then review cap table and summarize notes in memo.

Total

10 hrs 10 min



Provider
Segue Partners, LLC
325 North Kirkwood, Suite 103
St. Louis, MO 63122
MichelleM@SeguePartners.com

Customer
Acartha Group Receivership
c/o Claire Schenk Thompson Coburn
One US Bank Plaza
St. Louis, Missouri 63101-1693

Invoice No. #INV-20160608-554
Date 06/08/2016
Due Date 06/30/2016

INVOICE

Item	Description	Price/Unit	Qty	Price
Michelle Murray, Managing Director	Tax Issues/Busn Analysis	\$233.75	1	\$233.75
Subtotal				\$233.75
Tax 0%				\$0.00
Total				\$233.75
Outstanding Balance				\$18,217.64
Grand Total				\$18,541.39
Amount paid since last billing				\$ 1,361.75

Thank you for your business. Created using the Paymo.biz time tracking and invoicing application. May 2016 Hours.



Acartha

Created by Ann Ciciarelli



Projects for client: **Acartha Group Receivership**
Users: Ann Ciciarelli, Michelle Murray, Managing Director, Lisa McDonald, Luke McGowan, Jordan Tierney, Shanell Ceasar, Andrew Sanders
Time interval: 04/30/2016 — 05/31/2016

Total	1 hrs
Acartha Group Receivership	1 hrs
Michelle Murray, Managing Director	1 hrs
Acartha Group CL	1 hrs
Default Task List	1 hrs
Accounting/Auditing	1 hrs
Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	
05/02/2016 10:15 pm — 11:15 pm	1 hrs
Review Q1 2016 SFAR draft report.	
Total	1 hrs



Provider
Segue Partners, LLC
325 North Kirkwood, Suite 103
St. Louis, MO 63122
MichelleM@SeguePartners.com

Customer
Acartha Group Receivership
c/o Claire Schenk Thompson Coburn
One US Bank Plaza
St. Louis, Missouri 63101-1693

Invoice No. #INV-20160714-584
Date 07/14/2016
Due Date 07/14/2016

INVOICE

Item	Description	Price/Unit	Qty	Price
Luke McGowan	Accounting/Auditing	\$81.00	0.5	\$40.50
Subtotal				\$40.50
Tax 0%				\$0.00
Total				\$40.50
Outstanding Balance				\$14,369.07
Grand Total				\$14,409.57
Payment since last billing				\$4,172.32

Thank you for your business. Created using the [Paymo.biz](#) time tracking and invoicing application. June 2016 Hours.



Acartha

Created by Ann Ciciarelli



Projects for client Acartha Group Receivership
Users Ann Ciciarelli, Michelle Murray, Managing Director, Lisa McDonald, Jack Rea, Luke McGowan, Jordan Tierney, Shanell Ceasar, Christina Naumann
Time interval 05/31/2016 — 06/30/2016

Total	30 min
Acartha Group Receivership	30 min
Luke McGowan	30 min
Acartha Group CL	30 min
Default Task List	30 min
Accounting/Auditing	30 min
Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	
06/20/2016 10:30 am — 11:00 am	30 min
Reviewing May bank statements sent by Carla. Reviewing wire transfers pertaining to sale of interest regarding Clearbrook. Preparing for Q2 SFAR.	
Total	30 min



Direct Billing Inquiries to:

CliftonLarsonAllen LLP
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688

Claire M. Schenk, Esq., Receiver
Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number [REDACTED]
Invoice Date 5/18/2016
Invoice # 1280055

Professional services rendered April 2016

Professional detail is attached

Invoice Total \$550.00

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688

Amount Remitted \$ _____
Account Number [REDACTED]
Invoice Number 1280055



**Acartha Receivership
Attachment to Invoice 1280055**

Entity	Previous Billings for Prep of 2015 Tax Returns		April 2016 Invoice #1280055		Total Now Billed to Date 2015	
	Tax Prep: Billed	275.00	Hours	Actual	Tax Prep: Billed (1)	Billed (2)
		Amount Exceeds flat fee of \$3,000 (1)	Billed		Hours	Billed (2)
Acartha Group LLC					2.00	550.00
Acartha Merchant Partners, LLC						
Acartha Special Situations Funding, LLC						
Acartha Specialty Finance Investment, LLC						
Acartha Technology Partners, L.P.						
Clearbrook Acquisition, LLC						
Evergrid Acquisition, LLC						
Evergrid MIC VII, LLC						
Gryphon Investments III, LLC						
Integrien Acquisition Capital II, LLC						
Integrien Acquisition II, LLC						
Integrien Acquisition, LLC						
Librato Acquisition II, LLC						
MIC VII, LLC						
Morriss Admin d/b/a Acartha Group Funding						
Tervela Acquisition II, LLC						
Tervela Acquisition III, LLC						
Tervela Acquisition, LLC						

Total - Tax Preparation of 2015 Tax Returns 275.00 - - - 275.00 2.00 550.00

Additional Services Approved by Receiver
Expenses 550.00 - - - 550.00

Total Fees & Expenses** 550.00

** Notes:

- (1) Authorized by Receiver on 4/9/14 effective for 1/1/14 entries on tax return preparation limited to lower of hours or fixed fee of \$3,000.
- (2) Per 6/26/12 Engagement Letter, additional services approved by Receiver related to time expended on special allocation analyses not included in the flat fee tax arrangement plus some non-tax related communications.
- (3) Tim O'Shaughnessy rate effective 1/1/14 is \$360. CLA will invoice at \$275 (within the agreed range of \$250-\$275), Dan Thieret promoted to Manager in 2013 and his rate is \$175. CLA will invoice at \$140 (within the agreed range of \$140-\$160), which is a discount of more than 20%. Discussed and agreed with Receiver 2/19/14.
- (4) Subsequent Amendments to the 6/26/12 Engagement Letter are dated 2/25/13; 4/10/14 and 1/20/15.

Client: 064-076062
 Acartha Group Receivership - Tax

Attachment to Invoice 1280055
 Dated 5/18/16

<u>Date</u>	<u>Name</u>	<u>Task Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Detail</u>
Total Fees for Tax Preparation			-		-	
None						
<hr/>						
Additional Services Outside of Tax Preparation - approved by Receiver						
Acartha Group, LLC Out of Scope						
4/21/16	O'Shaughnessy	Tax Issues	2.00	275.00	550.00	Meeting and T/C with Ed Buchholz and Claire Schenk.
Acartha Group, LLC Out of Scope Total						
Total Additional Services			<u>2.00</u>		<u>550.00</u>	
Total Fees for Tax Preparation			-		-	
Total Additional Services			2.00		550.00	
Total Expenses					-	
NONE						
GRAND TOTAL:			<u>2.00</u>		<u>550.00</u>	



Direct Billing Inquiries to:

CliftonLarsonAllen LLP
ATTN: Ginger Stafford
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9677

Claire M. Schenk, Esq., Receiver
Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number [REDACTED]
Invoice Date 6/1/2016
Invoice # 1293920

Professional services rendered on the valuation of Clearbrook - May 2016

Professional detail is attached.

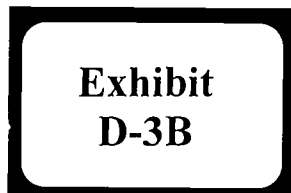
Invoice Total \$1,500.00

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
ATTN: Wayne Breloff
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9677



Amount Remitted \$ _____
Account Number [REDACTED]
Invoice Number 1293920

Acartha Receivership - Forensic
010828
011140

Attachment to Invoice 1293920 Dated 6/1/2016

Client: 064-076063 Acartha Receivership - Forensic

Date	Name	Office	Hours	Engagement		Description
				Rate	Amount	
Engagement: - Clearbrook Valuation 2015						
Task Code: - Out of Scope Work						
5/09/2016	E Morris	027 Oak Brook	4.00	375.00	1,500.00	Clearbrook valuation per Claire's instructions.
Subtotal for Task Code: - Out of Scope Work			<u>4.00</u>		<u>1,500.00</u>	
Subtotal for engagement - Clearbrook Valuation 2015			<u>4.00</u>		<u>1,500.00</u>	
Grand Total			<u><u>4.00</u></u>		<u><u>1,500.00</u></u>	



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(571) 227-9688

Claire M. Schenk, Esq., Receiver
Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number [REDACTED]
Invoice Date 7/14/2016
Invoice # 1312726

Professional services rendered June 1 - June 30, 2016

Professional detail is attached

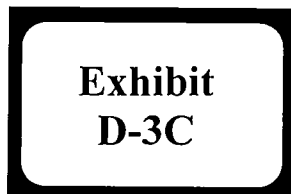
Invoice Total \$2,991.50

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
ATTN: Wayne Breloff
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688



Amount Remitted \$ _____
Account Number [REDACTED]
Invoice Number 1312726

**Acartha Receivership
Attachment to Invoice 1312726**

Entity	Previous Billings for Prep of 2015 Tax Returns		June 2016 Invoice # 1312726		Total Now Billed to Date 2015		Additional Services Approved by Receiver	
	Tax Prep: Billed	Hours	Actual	Amount Exceeds flat fee of \$3,000 (1)	Billed	Tax Prep: Billed (1)	Hours	Billed (2)
Acartha Group LLC	275.00	8.25	577.50		577.50	852.50		
Acartha Merchant Partners, LLC		0.75	52.50		52.50	52.50		
Acartha Special Situations Funding, LLC		8.25	577.50		577.50	577.50		
Acartha Specialty Finance Investment, LLC		5.00	1,067.50		1,067.50	1,067.50		
Acartha Technology Partners, L P		0.75	52.50		52.50	52.50		
Clearbrook Acquisition, LLC		0.75	52.50		52.50	52.50		
Evergrid Acquisition, LLC		0.75	52.50		52.50	52.50		
Evergrid MIC VII, LLC		0.50	35.00		35.00	35.00		
Gryphon Investments III, LLC								
Integrien Acquisition Capital II, LLC								
Integrien Acquisition II, LLC		0.75	52.50		52.50	52.50		
Integrien Acquisition, LLC		0.25	17.50		17.50	17.50		
Librato Acquisition II, LLC		2.25	157.50		157.50	157.50		
MIC VII, LLC								
Morriss Admin d/b/a Acartha Group Funding		0.75	52.50		52.50	52.50		
Tervela Acquisition II, LLC		0.25	17.50		17.50	17.50		
Tervela Acquisition III, LLC		2.00	140.00		140.00	140.00		
Tervela Acquisition, LLC								
Total - Tax Preparation of 2015 Tax Returns	275.00	30.50	2,852.50	-	2,852.50	3,127.50	-	-

Additional Services Approved by Receiver Expenses	-	139.00
Total Fees & Expenses**	2,991.50	2,991.50

- ** Notes:
- (1) Authorized by Receiver on 4/9/14 effective for 1/1/14 entries on tax return preparation limited to lower of hours or fixed fee of \$3,000.
 - (2) Per 6/26/12 Engagement Letter, additional services approved by Receiver related to time expended on special allocation analyses not included in the flat fee tax arrangement plus some non-tax related communications.
 - (3) Tim O'Shaughnessy rate effective 1/1/14 is \$360. CLA will invoice at \$275 (within the agreed range of \$250-\$275), Dan Thieret promoted to Manager in 2013 and his rate is \$175. CLA will invoice at \$140 (within the agreed range of \$140-\$160), which is a discount of more than 20%. Discussed and agreed with Receiver 2/19/14.
 - (4) Subsequent Amendments to the 6/26/12 Engagement Letter are dated 2/25/13, 4/10/14, 1/20/15 and 4/13/16

Client: 064-076062
Acartha Group Receivership - Tax

Attachment to Invoice 1312726
Dated 7/14/16

<u>Date</u>	<u>Name</u>	<u>Task Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Detail</u>
Acartha Group, LLC - 2015						
6/15/16	Wunsch	Preparation	1.00	70.00	70.00	Roll forward binders, add work papers prepared by client.
6/16/16	Wunsch	Preparation	1.00	70.00	70.00	Update trial balances.
6/17/16	Wunsch	Preparation	1.00	70.00	70.00	Update trial balances.
6/21/16	Wunsch	Preparation	2.00	70.00	140.00	Prepare intercompany interest summary.
6/22/16	Wunsch	Preparation	3.25	70.00	227.50	Update trial balances, prepare book to tax reconciliations to prepare for tax returns.
Acartha Group, LLC - Total			8.25		577.50	
Acartha Merchant Partners, LLC - 2015						
6/24/16	Wunsch	Preparation	0.75	70.00	52.50	Prepare business return.
Acartha Merchant Partners, LLC - 2015 Total			0.75		52.50	
Acartha Technology Partners, L.P.						
6/24/16	Wunsch	Preparation	2.00	70.00	140.00	Work on reconciling trial balance in preparation for tax return.
6/28/16	Wunsch	Preparation	5.75	70.00	402.50	Prepare business return.
6/30/16	Wunsch	Preparation	0.50	70.00	35.00	Update tax return for Clearbrook K-1 received.
Acartha Technology Partners, L.P. - Total			8.25		577.50	
Clearbrook Acquisition, LLC - 2015						
6/16/16	O'Shaughnessy	Tax Planning	2.00	275.00	550.00	Distribution analysis.
6/20/16	O'Shaughnessy	Tax Planning	1.50	275.00	412.50	Distribution Analysis
6/23/16	Wunsch	Preparation	0.50	70.00	35.00	Prepare business return
6/30/16	Wunsch	Preparation	1.00	70.00	70.00	Update tax return with Clearbrook K-1 information.
Clearbrook Acquisition, LLC - 2015 Total			5.00		1,067.50	
Evergrid Acquisition, LLC - 2015						
6/24/16	Wunsch	Preparation	0.75	70.00	52.50	Prepare business return.
Evergrid Acquisition, LLC - 2015 Total			0.75		52.50	
Evergrid MIC VII, LLC - 2015						
6/24/16	Wunsch	Preparation	0.75	70.00	52.50	Prepare business return
Evergrid MIC VII, LLC - 2015 Total			0.75		52.50	
Gryphon Investment III, LLC - 2015						
6/23/16	Wunsch	Preparation	0.50	70.00	35.00	Prepare business return.
Gryphon Investments III, LLC - 2015 Total			0.50		35.00	

Client: 064-076062
 Acartha Group Receivership - Tax

Attachment to Invoice 1312726
 Dated 7/14/16

Integrien Acquisition, LLC - 2015					
6/24/16 Wunsch	Preparation	0.75	70.00	52.50	Prepare business return.
Integrien Acquisition, LLC - 2015 Total		<u>0.75</u>		<u>52.50</u>	
Librato Acquisition II, LLC - 2015					
6/24/16 Wunsch	Preparation	0.25	70.00	17.50	Prepare business return.
Librato Acquisition II, LLC - 2015 Total		<u>0.25</u>		<u>17.50</u>	
MIC VII, LLC					
6/28/16 Wunsch	Preparation	1.00	70.00	70.00	Begin preparation business return.
6/30/16 Wunsch	Preparation	1.25	70.00	87.50	Continue to prepare business return.
MIC VII, LLC Total		<u>2.25</u>		<u>157.50</u>	
Tervela Acquisition II, LLC - 2015					
6/22/16 Wunsch	Preparation	0.75	70.00	52.50	Prepare business tax return.
Tervela Acquisition II, LLC - 2015 Total		<u>0.75</u>		<u>52.50</u>	
Tervela Acquisition III, LLC - 2015					
6/23/16 Wunsch	Preparation	0.25	70.00	17.50	Prepare business return.
Tervela Acquisition III, LLC - 2015 Total		<u>0.25</u>		<u>17.50</u>	
Tervela Acquisition, LLC - 2015					
6/21/16 Wunsch	Preparation	2.00	70.00	140.00	Prepare 1065 Return.
Tervela Acquisition, LLC - 2015 Total		<u>2.00</u>		<u>140.00</u>	
Total Fees for Tax Preparation		<u>30.50</u>		<u>2,852.50</u>	

Additional Services Outside of Tax Preparation - approved by Receiver
 NONE

Total Additional Services	<u>-</u>	<u>-</u>
Total Fees for Tax Preparation	30.50	2,852.50
Total Additional Services	-	-
Total Expenses See attached		139.00
 GRAND TOTAL:	<u>30.50</u>	<u>2,991.50</u>

**Acartha Receivership
Attachment to Invoice #1312726**

<u>Date</u>	<u>Amount</u>	<u>Detail</u>
Expenses 6/25/16	139.00	Evergrid MIC VII, LLC - Tax Processing Fee Charged to all clients.
Total Expenses	<u>139.00</u>	

EXHIBIT E

**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

SECURITIES AND EXCHANGE)	
COMMISSION,)	
)	
Plaintiff,)	
)	
v.)	Case No. 4:12-cv-00080-CEJ
)	
BURTON DOUGLAS MORRISS, <i>et al.</i> ,)	
)	
Defendants, and)	
)	
MORRISS HOLDINGS, LLC,)	
)	
Relief Defendant.)	

ORDER ON RECEIVER’S EIGHTEENTH INTERIM APPLICATION FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES INCURRED BY THE RECEIVER, RETAINED COUNSEL, AND OTHER PROFESSIONALS

This matter is before the Court on the *Receiver’s Eighteenth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel, and Other Professionals* (the “Eighteenth Application”) filed by Claire M. Schenk, the court-appointed receiver (the “Receiver”) for Acartha Group, LLC, MIC VII, LLC, Acartha Technology Partners, L.P., and Gryphon Investments III, LLC, on August 5, 2016. The Receiver submitted the Eighteenth Application to the U.S. Securities and Exchange Commission (“SEC”) for review before filing it with the Court.

The Court previously granted the Receiver’s seventeen prior-submitted *Interim Applications for Allowance and Payment of Expenses Incurred by the Receiver, Counsel, and Other Professionals*. The Court also granted the Receiver’s first application for allowance and partial payment of legal and professional fees incurred through September 30, 2015 that were held back pursuant to an agreement with the SEC. In the Eighteenth Application, the Receiver

seeks a total award of \$61,864.43, consisting of: (a) \$55,278.88 in legal fees and costs for Thompson Coburn LLP, the Receiver's primary counsel; (b) \$1,544.05 in professional fees for Segue Equity Group, LLC, the Receiver's investment fund manager; and (c) \$5,041.50 in professional fees and costs for CliftonLarsonAllen LLP, the Receiver's accountant and tax preparer.

The Receiver also seeks an order allowing the Receiver to pay eighty percent (80%) of the total amount of legal and professional fees and one hundred percent (100%) of incurred costs, for a total of \$49,537.11, at this time pursuant to an agreement with the SEC to hold back twenty percent (20%) of the incurred legal and professional fees. This request is made without prejudice to the Receiver's right to seek an order allowing payment of the remaining twenty percent (20%) of the legal and professional fees upon further application to this Court.

The Court has reviewed the Eighteenth Application and supporting documentation and concludes that the requested fees and costs are reasonable and appropriate.

Having fully considered the Eighteenth Application and being duly advised as to the merits,

THE COURT DOES HEREBY ORDER THAT

1. The Receiver's Eighteenth Application is granted in its entirety;
2. The Receiver is authorized to make payment of eighty percent (80%) of the total amount of legal and professional fees and one hundred percent (100%) of incurred costs out of the assets of the Receivership estate as follows:

- (a) \$44,152.05 in legal fees and \$88.82 in costs for Thompson Coburn LLP, the Receiver's primary counsel;
- (b) \$1,235.24 in professional fees for Segue Equity Group, LLC, the Receiver's investment fund manager; and

- (c) \$3,922.00 in professional fees and \$139.00 in costs for CliftonLarsonAllen LLP, the Receiver's accountant and tax preparer.

SO ORDERED this the ____ day of _____, 2016.

THE HONORABLE CAROL E. JACKSON
UNITED STATES DISTRICT JUDGE

EXHIBIT F

Summary of Previous Fee Applications and the Court's Approval of the Applications

The Receiver's *First Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period January 17, 2012 through March 30, 2012, was approved by the Court on September 20, 2012 (Dkt. No. 199), and payments were made as follows: (1) \$301,266.96 in legal fees and \$21,158.67 in costs to Thompson Coburn LLP ("Thompson Coburn"); (2) \$12,724.61 in professional fees to Segue Equity Group LLC ("Segue"); (3) \$4,531.46 in legal fees and costs for Pepper Hamilton LLP ("Pepper Hamilton"); and (4) \$12,676.00 in professional fees for FTL Capital, LLC ("FTL Capital").

The Receiver's *Second Interim Application for Allowance and Payment of Expenses Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period April 1, 2012 through June 30, 2012, was approved by the Court on November 28, 2012 (Dkt. No. 213), and payments were made as follows: (1) \$196,305.12 in legal fees and \$1,526.68 in costs to Thompson Coburn; (2) \$25,433.08 in professional fees to Segue; and (3) \$10,076.00 in professional fees for FTL Capital.

The Receiver's *Third Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period July 1, 2012 through September 30, 2012, was approved by the Court on February 11, 2013 (Dkt. No. 227), and payments were made as follows: (1) \$120,819 in legal fees and \$1,125.63 in costs to Thompson Coburn; (2) \$8,133.30 in professional fees to Segue; (3) \$560 in professional fees for FTL Capital; and (4) \$34,055.59 in professional fees and \$105.45 in expenses to CliftonLarsenAllen ("CLA").

The Receiver's *Fourth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period October 1, 2012 through December 31, 2012, was approved by the Court on May 30, 2013 (Dkt. No. 254), and payments were made as follows: (1) \$122,580.20 in legal fees and \$872.57 in costs to Thompson Coburn; (2) \$3,584.61 in professional fees to Segue; (3) \$560.00 in professional fees to FTL Capital; and (4) \$1,526.80 in professional fees to CLA.

The Receiver's *Fifth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period January 1, 2013 through March 31, 2013, was approved by the Court on July 15, 2013 (Dkt. No. 268), and payments were made as follows: (1) \$139,479.56 in legal fees and \$4,519.33 in costs to Thompson Coburn; (2) \$13,948.14 in professional fees to Segue; and (3) \$18,677.60 in professional fees and \$2,024.65 to CLA.

The Receiver's *Sixth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period April 1, 2013 through June 30, 2013, was approved by the Court on August 27, 2013 (Dkt. No. 281), and payments were made as follows: (1) \$156,914.06 in legal fees and \$6,044.81 in costs to

Thompson Coburn; (2) \$7,961.20 in professional fees to Segue; and (3) \$6,606.14 in professional fees and \$7.17 to CLA.

The Receiver's *Seventh Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period July 1, 2013 through September 30, 2013, was approved by the Court on December 13, 2013 (Dkt. No. 303), and payments were made as follows: (1) \$98,842.42 in legal fees and \$709.09 in costs to Thompson Coburn; (2) \$1,639.35 in professional fees to Segue; and (3) \$20,055.20 in professional fees and \$110.79 in costs to CLA.

The Receiver's *Eighth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period October 1, 2013 through December 31, 2013, was approved by the Court on April 9, 2014 (Dkt. No. 323), and payments were made as follows: (1) \$111,320.07 in legal fees and \$123.77 in costs to Thompson Coburn; (2) \$764.14 in professional fees to Segue; and (3) \$10,287.20 in professional fees to CLA.

The Receiver's *Ninth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period January 1, 2014 through March 31, 2014, was approved by the Court on September 2, 2014 (Dkt. No. 343), and payments were made as follows: (1) \$92,208.67 in legal fees and \$240.61 in costs to Thompson Coburn; (2) \$3,613.54 in professional fees to Segue; and (3) \$5,159.80 in professional fees to CLA.

The Receiver's *Tenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period April 1, 2014 through June 30, 2014, was approved by the Court on September 25, 2014 (Dkt. No. 353), and payments were made as follows: (1) \$61,048.42 in legal fees and \$140.27 in costs to Thompson Coburn; (2) \$6,701.97 in professional fees to Segue; and (3) \$5,546.00 in professional fees and \$453.72 in costs to CLA.

The Receiver's *Eleventh Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period July 1, 2014 through September 30, 2014, was approved by the Court on January 7, 2015 (Dkt. No. 367), and payments were made as follows: (1) \$68,767.37 in legal fees and \$255.50 in costs to Thompson Coburn; (2) \$1,651.95 in professional fees to Segue; (3) \$13,196.00 in professional fees and \$356.16 in costs to CLA; and (4) \$580.98 in costs to Spencer Fane Britt & Brown, LLP.

The Receiver's *Twelfth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of October 1, 2014 through December 31, 2014, was approved by the Court on June 15, 2015 (Dkt. No. 393), and payments were made as follows: (1) \$46,359.68 in legal fees and \$741.30 in costs for Thompson Coburn; (2) \$1,792.94 in professional fees for Segue; (3) \$2,398.00 in professional fees for CLA; and (4) \$1,061.86 in costs for Spencer Fane Britt & Brown, LLP.

The Receiver's *Thirteenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of January 1, 2015 through March 31, 2015, was approved by the Court on June 15, 2015 (Docket No. 394), and payments were made as follows: (1) \$51,848.98 in legal fees and \$531.05 in costs for Thompson Coburn; (2) \$3,207.66 in professional fees for Segue; and (3) \$1,291.00 in professional fees and \$485.61 in costs for CLA.¹

The Receiver's *Fourteenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of April 1, 2015 through June 30, 2015, was approved by the Court on September 2, 2015 (Docket No. 411), and payments were made as follows: (1) \$107,331.85 in legal fees and \$355.80 in costs for Thompson Coburn; (2) \$1,263.31 in professional fees for Segue; and (3) \$6,718.00 in professional fees and \$121.00 in costs for CLA.

The Receiver's *Fifteenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of July 1, 2015 through September 30, 2015, was approved by the Court on November 25, 2015 (Docket No. 425), and payments were made as follows: (1) \$80,139.29 in legal fees and \$963.75 in costs for Thompson Coburn; (2) \$8,368.46 in professional fees for Segue; and (3) \$17,814.60 in professional fees and \$1,089.00 in costs for CLA.

The Receiver's *First Application for Allowance and Partial Payment of Holdback Amount Pertaining to Legal and Professional Services Rendered by the Receiver, Retained Counsel, and Other Professionals*, covering the period of January 17, 2012 through September 30, 2015, was approved by the Court on January 20, 2016 (Docket No. 434), and payments were made as follows: (1) \$219,403.95 for Thompson Coburn; (2) \$12,598.55 for Segue; (3) \$17,915.78 for CLA; (4) \$566.43 for Pepper Hamilton; and (5) \$2,984.00 for FTL Capital.

The Receiver's *Sixteenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of October 1, 2015 through December 31, 2015, was approved by the Court on May 5, 2016 (Docket No. 457), and payments were made as follows: (1) \$79,831.65 in legal fees and \$515.10 in costs for Thompson Coburn; (2) \$1,361.75 in professional fees for Segue; and (3) \$7,736.00 in professional fees for CLA.

The Receiver's *Seventeenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of January 1, 2016 through March 31, 2016, was approved by the Court on June 9, 2016 (Docket No. 471), and payments were made as follows: (1) \$43,297.98 in legal fees and \$38.76 in costs

¹ The Court authorized the Receiver to pay CLA a total of \$1,793.11 (80% of its professional fees, which was \$1,225.00, and \$568.11 in costs). After discovering a clerical error, the Receiver paid CLA a total of \$1,776.61 (80% of its professional fees, which was \$1,291.00, and \$485.61 in costs). The Court approved the Receiver's reallocation *nunc pro tunc* as part of the Court's order on September 2, 2015 (Docket No. 411).

for Thompson Coburn; (2) \$4,172.32 in professional fees for Segue; and (3) \$1,696.00 in professional fees and \$26.96 in costs for CLA.