

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

SECURITIES AND EXCHANGE)	
COMMISSION,)	
)	
Plaintiff,)	
)	
v.)	Case No. 4:12-cv-00080-SNLJ
)	
BURTON DOUGLAS MORRISS, et al.,)	
)	
Defendants, and)	
)	
MORRISS HOLDINGS, LLC,)	
)	
Relief Defendant.)	

**RECEIVER’S NOTICE OF NO OBJECTION AND REQUEST FOR ENTRY
OF AN ORDER ON RECEIVER’S MOTION TO APPROVE PLAN OF
ALLOCATION FOR DISTRIBUTION OF UNLIQUIDATED ASSETS AND
REQUEST FOR AUTHORITIES REGARDING WIND-UP ACTIVITIES FOR
ENTITIES MANAGED BY THE RECEIVER**

On November 17, 2017, Claire M. Schenk, as Receiver (“Receiver”) over Acartha Group, LLC, MIC VII, LLC, Acartha Technology Partners, LP, and Gryphon Investments III, LLC (collectively, the “Receivership Entities”), filed her *Motion to Approve Plan of Allocation for Distribution of Unliquidated Assets and Request for Authorities Regarding Wind-Up Activities for Entities Managed by the Receiver* and memorandum in support thereof (ECF Nos. 556, 557) (the “Motion”), seeking Court approval of the Receiver’s proposed Asset Allocation Plan with respect to certain unliquidated assets held by MIC VII, LLC, Acartha Technology Partners, L.P., Gryphon Investments III, LLC, Tervela Acquisition, LLC, Tervela Acquisition II, LLC, and Tervela Acquisition III, LLC.

The Receiver served a copy of the Motion upon all parties receiving notice in this case via this Court’s CM/ECF system. In addition, the Receiver posted a copy of the Motion to the

Receiver's external website, at <https://www.thompsoncoburn.com/acartha>. The Receiver's posting permitted claimants, investors, and other parties-in-interest access to the Receiver's Motion.

The Receiver also electronically served the Interested Parties, as defined in the Motion. The Receiver sent each Interested Party an unredacted copy of the attachments included in Michelle Murray's declaration (filed in redacted form with the Motion) applicable to that Interested Party. The Receiver also posted unredacted copies of the attachments to the applicable secure investor websites maintained by the Receiver for viewing by those investors who have executed a nondisclosure agreement.

Since the Receiver served and posted the Motion and unredacted attachments, a minor error in the attachments was brought to the Receiver's attention. In this instance, although the initial investment was correctly reflected on the attachment regarding allocations of the Circuit assets, the details regarding the allocation were transposed. The Receiver is also making a clarification within the attachments, which previously referenced the name of the contact for a corporate entity, to reference the corporate entity. Neither of these changes impact the relief requested in the Motion. Nevertheless, prior to the filing of this Notice, the Receiver filed a motion with the Court to file corrected attachments under seal so that the Court may maintain the correct information. Further, the Receiver is attaching corrected copies of the redacted attachments to this filing as an exhibit to the proposed order included herewith.

Objections to the relief requested in the Motion were due on or before Friday, November 24, 2017. *See* E.D.Mo. L.R. 7-4.01(B); Fed. R. Civ. P. 6. The parties in the case, claimants,

investors, and other parties-in-interest have had the opportunity to review the Receiver's Motion, and no objections to the relief requested in the Motion have been filed.¹

For the reasons stated herein, the Receiver respectfully requests that the Court grant the Motion and enter the proposed Order, filed simultaneously herewith as **Exhibit A** to this Notice.

Respectfully Submitted,

THOMPSON COBURN LLP

Dated: December 4, 2017

By /s/ Kathleen E. Kraft

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¹ The memorandum supporting the motion inadvertently stated that the service communications to Interested Parties would include the time limits for filing objections to motions under the Court's local rules. The service communications did not specifically reference the Court's local rules. Nevertheless, 17 days have passed since the Receiver filed the Motion and served the Interested Parties. Interested Parties have had more than twice the amount of time allowed for objections, and Interested Parties have had sufficient time to respond to the Motion.

CERTIFICATE OF SERVICE

I hereby certify that on December 4, 2017, I electronically filed the foregoing with the Clerk of the Court through the Court's CM/ECF system which will send a notice of electronic filing to all parties receiving CM/ECF service and also served all Interested Parties, as defined above, by electronic mail.

/s/ Kathleen E. Kraft

EXHIBIT A

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

SECURITIES AND EXCHANGE)	
COMMISSION,)	
)	
Plaintiff,)	
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v.)	Case No. 4:12-cv-00080-SNLJ
)	
BURTON DOUGLAS MORRISS, et al.,)	
)	
Defendants, and)	
)	
MORRISS HOLDINGS, LLC,)	
)	
Relief Defendant.)	

ORDER APPROVING PLAN OF ALLOCATION FOR DISTRIBUTION OF UNLIQUIDATED ASSETS AND REQUEST FOR AUTHORITIES REGARDING WIND-UP ACTIVITIES FOR ENTITIES MANAGED BY THE RECEIVER

This matter is before the Court on the *Motion to Approve Plan of Allocation for Distribution of Unliquidated Assets and Request for Authorities Regarding Wind-Up Activities for Entities Managed by the Receiver* and memorandum in support thereof (ECF Nos. 556, 557) (the “Motion”) filed by Claire M. Schenk, the court-appointed receiver (“Receiver”) for Acartha Group, LLC, Acartha Technology Partners, L.P., MIC VII, LLC, and Gryphon Investments III, LLC (collectively, the “Receivership Entities”).

On November 17, 2017, the Receiver filed the Motion. In summary, the Motion seeks to utilize the Receiver’s previously-granted authority to assign unliquidated assets of certain Receivership Entities to Allowed Claimants in Classes 1-B, 1-C, and 1-D and obtain Court authorization to assign unliquidated assets held by certain entities managed by the Receivership Entities (Tervela Acquisition, LLC, Tervela Acquisition II, LLC, and Tervela Acquisition III, LLC (“the Tervela SPVs”)) to investors in those entities in proportion to the respective interests

held by each such investor.¹ The Receiver proposes to make the contemplated assignments of unliquidated assets to Participating Investors in accordance with the proposed Asset Allocation Plan, which is set forth in detail in the *Declaration of Michelle Murray in Support of Receiver's Plan of Allocation for Distribution of Unliquidated Assets* and schedules attached thereto, as corrected by the Receiver's filing in connection with the *Notice of No Objection and Request for Entry of Order on Motion to Approve Plan of Allocation for Distribution of Unliquidated Assets and Request for Authorities Regarding Wind-Up Activities for Entities Managed by the Receiver* (ECF No.).

The Receiver also seeks to extend the Receiver's authorities regarding resolution of intercompany entries through debt cancellation and reporting of "theft losses," if necessary, to the special-purpose vehicles ("SPVs") managed by the Receiver and otherwise take all necessary steps to achieve a wind up of the SPVs. The Receiver submits that such authorities will enable the Receiver to move closer toward a final windup of the Receivership estate.

Having fully considered the Motion, finding that no objections to the Motion have been filed, and being duly advised as to the merits, the Court finds that there is good cause to grant the Motion. The actions to be taken by the Receiver in connection with the proposed Asset Allocation Plan are reasonable and within the Receiver's sound business discretion, are fair and equitable under the particular circumstances of this case, and are in the best interests of the Receivership estate and all Participating Investors in the Receivership Entities and the Tervela SPVs. Further, the authorities requested by the Receiver with respect to the SPVs are reasonable

¹ Allowed Claimants in Classes 1-B, 1-C, and 1-D, and investors in the Tervela SPVs who have not abandoned their interests in the Tervela SPVs are referred to by the Receiver, and herein, as "Participating Investors."

and necessary for the Receiver to exercise to achieve a wind up of the SPVs and ultimately a final wind up of the Receivership Estate.

The Court also finds that interested parties were afforded adequate notice and an opportunity to be heard in a meaningful manner on the relief requested in the Motion. The Receiver electronically served all Participating Investors and persons and/or counsel representing Tervela, Inc. (“Tervela”), Logos, LLC (“Logos”), formerly known as Cirqit.com, Inc. (“Cirqit”), Exegy, Ltd. (“Exegy”), and Velocidata, Inc. (“Velocidata”) and posted a copy of the filed Motion on the Receivership website. The procedure for objections to motions under this Court’s local rules were available to interested parties as a means to object and be heard.

NOW THEREFORE, THE COURT DOES HEREBY ORDER THAT

1. The Receiver’s Motion is granted in its entirety.
2. The Receiver is authorized to assign the unliquidated assets of the Tervela SPVs in proportion to the respective interests held by each Participating Investor as applicable at such time(s) deemed reasonable or necessary by the Receiver.
3. The Receiver’s Asset Allocation Plan, as set forth in the memorandum in support of the Motion, the *Declaration of Michelle Murray in Support of Receiver’s Plan of Allocation for Distribution of Unliquidated Assets*, and the schedules attached thereto (which schedules are attached hereto as **Attachment 1**, **Attachment 2**, **Attachment 3**, and **Attachment 4**), as corrected, is approved. The Receiver is authorized to implement the Asset Allocation Plan at such time(s) deemed reasonable or necessary by the Receiver.
4. The Receiver is authorized to take all necessary steps to achieve a winding up of the SPVs managed by the Receiver, including, but not limited to, resolving intercompany entries between Receivership Entities and SPVs through debt cancellation and reporting a “theft loss.”

SO ORDERED this _____ day of _____ 2017.

THE HONORABLE STEPHEN N. LIMBAUGH, JR.
UNITED STATES DISTRICT COURT JUDGE

Attachment 1
Tervela Allocations

Tervela Acquisition, LLC Investor or Class 1-C Allowed Claimant	Claim No. (if applicable)	Direct Investment in TA, LLC	Investment in TA, LLC through MIC VII	Percentage Distribution	No. of Series A Shares Allocated to Participating Investor	No. of Series C Shares Allocated to Participating Investor	No. of Series D Shares Allocated to Participating Investor	No. of Series AA Shares Allocated to Participating Investor
	8		\$3,500.69	0.11%	22		45	
	9		\$8,751.74	0.28%	55		113	
	15		\$700.14	0.02%	4		9	
	22		\$70,745.49	2.24%	448		914	
	24		\$22,156.29	0.70%	140		286	
	27		\$19,253.82	0.61%	122		249	
	31		\$114,107.82	3.61%	722		1,475	
	32		\$114,107.82	3.61%	722		1,475	
	35		\$45,509.03	1.44%	288		588	
	36		\$1,050.21	0.03%	7		14	
	37		\$5,414.74	0.17%	34		70	
	38		\$24,504.86	0.78%	155		317	
	39		\$3,500.69	0.11%	22		45	
	40		\$700.14	0.02%	4		9	
	42		\$22,731.28	0.72%	144		294	
	44		\$34,160.51	1.08%	216		442	
	45		\$36,557.88	1.16%	231		473	
	46		\$18,832.85	0.60%	119		243	
	47		\$74,943.04	2.37%	474		969	
	48		\$122,405.17	3.88%	775		1,582	
	49		\$21,004.17	0.66%	133		271	
	50		\$875.17	0.03%	6		11	
	53		\$19,253.82	0.61%	122		249	
	54		\$14,002.78	0.44%	89		181	
	69		\$1,750.35	0.06%	11		23	
	70		\$43,758.68	1.39%	277		566	
	71		\$8,751.74	0.28%	55		113	
	72		\$1,750.35	0.06%	11		23	
	73		\$1,400.28	0.04%	9		18	
	74		\$2,450.49	0.08%	16		32	
	75		\$8,751.74	0.28%	55		113	
	76		\$1,155.23	0.04%	7		15	
	77		\$1,155.23	0.04%	7		15	
	78		\$1,190.24	0.04%	8		15	
	79		\$3,500.69	0.11%	22		45	
	80		\$2,625.52	0.08%	17		34	
	81		\$875.17	0.03%	6		11	
	82		\$875.17	0.03%	6		11	
	83		\$1,750.35	0.06%	11		23	
	84		\$3,500.69	0.11%	22		45	
	85		\$2,275.45	0.07%	14		29	
	114		\$9,365.32	0.30%	59		121	
	115		\$14,366.18	0.45%	91		186	
		\$1,319,341.26		41.77%	8,353		17,053	
		\$929,468.34		29.42%	5,885		12,014	
TOTALS		\$2,248,809.60	\$910,019.00	100.00%	20,000		40,830	

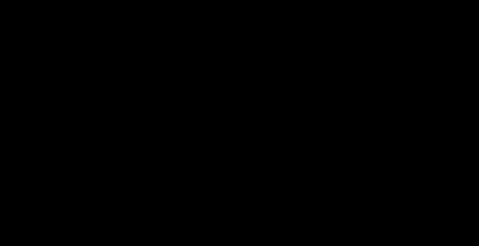
Attachment 1
Tervela Allocations

Tervela Acquisition II, LLC Investor	Direct	Percentage Distribution	No. of Series A	No. of Series C	No. of Series D	No. of Series AA
	Investment in TA II, LLC		Shares Allocated to Participating Investor	Shares Allocated to Participating Investor	Shares Allocated to Participating Investor	Shares Allocated to Participating Investor
	\$190,673.00	3.34%		509	1,764	
	\$378,557.00	6.62%		1,011	3,502	
	\$481,596.00	8.43%		1,286	4,455	
	\$619,974.00	10.85%		1,656	5,735	
	\$392,352.00	6.86%		1,048	3,630	
	\$235,411.00	4.12%		629	2,178	
	\$318,447.00	5.57%		851	2,946	
	\$318,447.00	5.57%		851	2,946	
	\$261,037.00	4.57%		697	2,415	
	\$235,411.00	4.12%		629	2,178	
	\$784,676.00	13.73%		2,096	7,259	
	\$784,704.00	13.73%		2,096	7,259	
	\$250,000.00	4.37%		668	2,313	
	\$464,545.00	8.13%		1,241	4,298	
TOTALS	\$5,715,830.00	100.00%		15,266	52,878	

Attachment 1
Tervela Allocations

Tervela Acquisition III, LLC Investor or Class 1-C Allowed Claimant	Claim No. (if applicable)	Direct	Investment in	Percentage Distribution	No. of Series A	No. of Series C	No. of Series D	No. of Series AA
		Investment in TA III, LLC	TA III, LLC through MIC VII		Shares Allocated to Participating Investor	Shares Allocated to Participating Investor	Shares Allocated to Participating Investor	Shares Allocated to Participating Investor
	8		\$179.71	0.05%				325
	9		\$449.28	0.13%				813
	15		\$35.94	0.01%				65
	22		\$3,631.81	1.04%				6,570
	24		\$1,137.42	0.33%				2,058
	27		\$988.42	0.28%				1,788
	31		\$5,857.87	1.68%				10,597
	32		\$5,857.87	1.68%				10,597
	35		\$2,336.26	0.67%				4,226
	36		\$53.91	0.02%				98
	37		\$277.97	0.08%				503
	38		\$1,257.99	0.36%				2,276
	39		\$179.71	0.05%				325
	40		\$35.94	0.01%				65
	42		\$1,166.94	0.33%				2,111
	44		\$1,753.67	0.50%				3,173
	45		\$1,876.75	0.54%				3,395
	46		\$966.81	0.28%				1,749
	47		\$3,847.30	1.10%				6,960
	48		\$6,283.83	1.80%				11,368
	49		\$1,078.28	0.31%				1,951
	50		\$44.93	0.01%				81
	53		\$988.42	0.28%				1,788
	54		\$718.85	0.21%				1,300
	69		\$89.86	0.03%				163
	70		\$2,246.41	0.64%				4,064
	71		\$449.28	0.13%				813
	72		\$89.86	0.03%				163
	73		\$71.89	0.02%				130
	74		\$125.80	0.04%				228
	75		\$449.28	0.13%				813
	76		\$59.31	0.02%				107
	77		\$59.31	0.02%				107
	78		\$61.10	0.02%				111
	79		\$179.71	0.05%				325
	80		\$134.78	0.04%				244
	81		\$44.93	0.01%				81
	82		\$44.93	0.01%				81
	83		\$89.86	0.03%				163
	84		\$179.71	0.05%				325
	85		\$116.81	0.03%				211
	114		\$480.78	0.14%				870
	115		\$737.51	0.21%				1,334
		\$78,381.13		22.47%				141,797
		\$25,055.34		7.18%				45,327
		\$8,751.04		2.51%				15,831
		\$10,399.00		2.98%				18,813

Attachment 1
Tervela Allocations

Tervela Acquisition III, LLC Investor or Class 1-C Allowed Claimant	Claim No. (if applicable)	Direct Investment in TA III, LLC	Investment in TA III, LLC through MIC VII	Percentage Distribution	No. of Series A	No. of Series C	No. of Series D	No. of Series AA
					Shares Allocated to Participating Investor	Shares Allocated to Participating Investor	Shares Allocated to Participating Investor	Shares Allocated to Participating Investor
		\$6,313.93		1.81%				11,422
		\$16,985.00		4.87%				30,727
		\$10,399.25		2.98%				18,813
		\$8,598.00		2.46%				15,554
		\$14,585.09		4.18%				26,386
		\$17,269.00		4.95%				31,241
		\$22,106.93		6.34%				39,993
		\$25,000.00		7.17%				45,227
		\$29,170.00		8.36%				52,771
	\$29,168.55		8.36%				52,768	
TOTALS		\$302,182.26	\$46,717.00	100.00%				631,185

Attachment 1
Tervela Allocations

Class 1-B Allowed Claimant	Claim No.	Initial Investment in ATP	Percentage Distribution	No. of Series A	No. of Series C	No. of Series D	No. of Series AA
				Shares Allocated to Participating Investor	Shares Allocated to Participating Investor	Shares Allocated to Participating Investor	Shares Allocated to Participating Investor
	41	\$9,650,000.00	49.03%			23,043	
	86	\$100,000.00	0.51%			239	
	87	\$50,000.00	0.25%			119	
	88	\$25,000.00	0.13%			60	
	89	\$50,000.00	0.25%			119	
	90	\$50,000.00	0.25%			119	
	91	\$50,000.00	0.25%			119	
	92	\$50,000.00	0.25%			119	
	93	\$300,000.00	1.52%			716	
	94	\$300,000.00	1.52%			716	
	95	\$25,000.00	0.13%			60	
	96	\$50,000.00	0.25%			119	
	97	\$129,000.00	0.66%			308	
	98	\$80,000.00	0.41%			191	
	99	\$300,000.00	1.52%			716	
	100	\$27,500.00	0.14%			66	
	101	\$165,000.00	0.84%			394	
	102	\$243,500.00	1.24%			581	
	103	\$32,500.00	0.17%			78	
	104	\$55,000.00	0.28%			131	
	105	\$130,000.00	0.66%			310	
	106	\$341,000.00	1.73%			814	
	107	\$100,000.00	0.51%			239	
	108	\$25,000.00	0.13%			60	
	109	\$25,000.00	0.13%			60	
	110	\$75,000.00	0.38%			179	
	111	\$27,500.00	0.14%			66	
	112	\$32,500.00	0.17%			78	
	113	\$115,000.00	0.58%			275	
	116	\$27,500.00	0.14%			66	
	117	\$115,000.00	0.58%			275	
	118	\$65,000.00	0.33%			155	
	119	\$125,000.00	0.64%			298	
	120	\$155,000.00	0.79%			370	
	121	\$155,000.00	0.79%			370	
	122	\$135,000.00	0.69%			322	
	123	\$32,500.00	0.17%			78	
	124	\$275,000.00	1.40%			657	
	125	\$465,000.00	2.36%			1,110	
	126	\$110,000.00	0.56%			263	
	127	\$110,000.00	0.56%			263	
	128	\$220,000.00	1.12%			525	
	129	\$150,000.00	0.76%			358	

Attachment 1
Tervela Allocations

Class 1-B Allowed Claimant	Claim No.	Initial Investment in ATP	Percentage Distribution	No. of Series A	No. of Series C	No. of Series D	No. of Series AA
				Shares Allocated to Participating Investor	Shares Allocated to Participating Investor	Shares Allocated to Participating Investor	Shares Allocated to Participating Investor
	130	\$125,000.00	0.64%			298	
	131	\$125,000.00	0.64%			298	
	132	\$125,000.00	0.64%			298	
	133	\$220,000.00	1.12%			525	
	134	\$275,000.00	1.40%			657	
	135	\$99,000.00	0.50%			236	
	136	\$60,000.00	0.30%			143	
	137	\$112,500.00	0.57%			269	
	138	\$770,000.00	3.91%			1,839	
	139	\$275,000.00	1.40%			657	
	140	\$750,000.00	3.81%			1,791	
	141	\$100,000.00	0.51%			239	
	142	\$250,000.00	1.27%			597	
143	\$1,650,000.00	8.38%			3,940		
TOTALS		\$19,680,000.00	100.00%			46,994	

Attachment 2
Cirqit/Logos Allocations

Investor Name (Class 1-B Allowed Claimant)	Claim No.	Initial Investment in ATP	Percentage Distribution	No. of Series D Shares Allocated to Participating Investor	No. of Logos, LLC Units Allocated to Participating Investor
	41	\$9,650,000.00	49.03%	11,143,634	89,741
	86	\$100,000	0.51%	115,478	930
	87	\$50,000	0.25%	57,739	465
	88	\$25,000	0.13%	28,870	232
	89	\$50,000	0.25%	57,739	465
	90	\$50,000	0.25%	57,739	465
	91	\$50,000	0.25%	57,739	465
	92	\$50,000	0.25%	57,739	465
	93	\$300,000	1.52%	346,434	2,790
	94	\$300,000	1.52%	346,434	2,790
	95	\$25,000	0.13%	28,870	232
	96	\$50,000	0.25%	57,739	465
	97	\$129,000.00	0.66%	148,967	1,200
	98	\$80,000.00	0.41%	92,382	744
	99	\$300,000.00	1.52%	346,434	2,790
	100	\$27,500.00	0.14%	31,756	256
	101	\$165,000.00	0.84%	190,539	1,534
	102	\$243,500.00	1.24%	281,189	2,264
	103	\$32,500.00	0.17%	37,530	302
	104	\$55,000.00	0.28%	63,513	511
	105	\$130,000.00	0.66%	150,121	1,209
	106	\$341,000.00	1.73%	393,780	3,171
	107	\$100,000.00	0.51%	115,478	930
	108	\$25,000.00	0.13%	28,870	232
	109	\$25,000.00	0.13%	28,870	232
	110	\$75,000.00	0.38%	86,609	697
	111	\$27,500.00	0.14%	31,756	256
	112	\$32,500.00	0.17%	37,530	302
	113	\$115,000.00	0.58%	132,800	1,069
	116	\$27,500.00	0.14%	31,756	256
	117	\$115,000.00	0.58%	132,800	1,069
	118	\$65,000.00	0.33%	75,061	604

Attachment 2
Cirqit/Logos Allocations

Investor Name (Class 1-B Allowed Claimant)	Claim No.	Initial Investment in ATP	Percentage Distribution	No. of Series D Shares Allocated to Participating Investor	No. of Logos, LLC Units Allocated to Participating Investor
	119	\$125,000.00	0.64%	144,348	1,162
	120	\$155,000.00	0.79%	178,991	1,441
	121	\$155,000.00	0.79%	178,991	1,441
	122	\$135,000.00	0.69%	155,895	1,255
	123	\$32,500.00	0.17%	37,530	302
	124	\$275,000.00	1.40%	317,565	2,557
	125	\$465,000.00	2.36%	536,973	4,324
	126	\$110,000.00	0.56%	127,026	1,023
	127	\$110,000.00	0.56%	127,026	1,023
	128	\$220,000.00	1.12%	254,052	2,046
	129	\$150,000.00	0.76%	173,217	1,395
	130	\$125,000.00	0.64%	144,348	1,162
	131	\$125,000.00	0.64%	144,348	1,162
	132	\$125,000.00	0.64%	144,348	1,162
	133	\$220,000.00	1.12%	254,052	2,046
	134	\$275,000.00	1.40%	317,565	2,557
	135	\$99,000.00	0.50%	114,323	921
	136	\$60,000.00	0.30%	69,287	558
	137	\$112,500.00	0.57%	129,913	1,046
	138	\$770,000.00	3.91%	889,181	7,161
	139	\$275,000.00	1.40%	317,565	2,557
	140	\$750,000.00	3.81%	866,086	6,975
	141	\$100,000.00	0.51%	115,478	930
	142	\$250,000.00	1.27%	288,695	2,325
	143	\$1,650,000.00	8.38%	1,905,388	15,344
TOTALS		\$19,680,000.00	100.00%	22,726,084	183,016

Attachment 2
Circuit/Logos Allocations

Investor Name (Class 1-C Allowed Claimant)	Claim No.	Initial Investment in MIC VII	Percentage Distribution	No. of Series D Shares Allocated to Participating Investor	No. of Logos, LLC Units Allocated to Participating Investor
	8	\$100,000.00	0.38%	724,213	5,832
	9	\$250,000.00	0.96%	1,810,534	14,580
	15	\$20,000.00	0.08%	144,843	1,166
	22	\$2,020,898.74	7.77%	14,635,621	117,862
	24	\$632,911.39	2.43%	4,583,630	36,912
	27	\$550,000.00	2.12%	3,983,174	32,077
	31	\$3,259,576.96	12.54%	23,606,296	190,104
	32	\$3,259,576.96	12.54%	23,606,296	190,104
	35	\$1,300,000.00	5.00%	9,414,775	75,818
	36	\$30,000.00	0.12%	217,264	1,750
	37	\$154,676.05	0.60%	1,120,185	9,021
	38	\$700,000.00	2.69%	5,069,494	40,825
	39	\$100,000.00	0.38%	724,213	5,832
	40	\$20,000.00	0.08%	144,843	1,166
	42	\$649,336.24	2.50%	4,702,581	37,870
	44	\$975,821.19	3.75%	7,067,029	56,912
	45	\$1,044,303.80	4.02%	7,562,989	60,906
	46	\$537,974.68	2.07%	3,896,085	31,376
	47	\$2,140,805.00	8.24%	15,503,998	124,855
	48	\$3,496,597.00	13.45%	25,322,827	203,927
	49	\$600,000.00	2.31%	4,345,281	34,993
	50	\$25,000.00	0.10%	181,053	1,458
	53	\$550,000.00	2.12%	3,983,174	32,077
	54	\$400,000.00	1.54%	2,896,854	23,329
	69	\$50,000.00	0.19%	362,107	2,916
	70	\$1,250,000.00	4.81%	9,052,669	72,902
	71	\$250,000.00	0.96%	1,810,534	14,580
	72	\$50,000.00	0.19%	362,107	2,916
	73	\$40,000.00	0.15%	289,685	2,333
	74	\$70,000.00	0.27%	506,949	4,083

Attachment 2
Circuit/Logos Allocations

Investor Name (Class 1-C Allowed Claimant)	Claim No.	Initial Investment in MIC VII	Percentage Distribution	No. of Series D Shares Allocated to Participating Investor	No. of Logos, LLC Units Allocated to Participating Investor
	75	\$250,000.00	0.96%	1,810,534	14,580
	76	\$33,000.00	0.13%	238,990	1,925
	77	\$33,000.00	0.13%	238,990	1,925
	78	\$34,000.00	0.13%	246,233	1,983
	79	\$100,000.00	0.38%	724,213	5,832
	80	\$75,000.00	0.29%	543,160	4,374
	81	\$25,000.00	0.10%	181,053	1,458
	82	\$25,000.00	0.10%	181,053	1,458
	83	\$50,000.00	0.19%	362,107	2,916
	84	\$100,000.00	0.38%	724,213	5,832
	85	\$65,000.00	0.25%	470,739	3,791
	114	\$267,527.49	1.03%	1,937,470	15,603
	115	\$410,381.00	1.58%	2,972,035	23,934
	TOTALS		\$25,995,386.50	100.00%	188,262,093

Attachment 2
Circuit/Logos Allocations

Investor Name (Class 1-D Allowed Claimant)	Claim No.	Initial Investment in Gryphon III	Percentage Distribution	No. of Series D Shares Allocated to Participating Investor	No. of Logos, LLC Units Allocated to Participating Investor
	11	\$500,000.00	35.71%	1,098,276	8,845
	23	\$250,000.00	17.86%	549,138	4,422
	62	\$450,000.00	32.14%	988,449	7,960
	114	\$200,000.00	14.29%	439,311	3,538
TOTALS		\$1,400,000.00	100.00%	3,075,175	24,765

Attachment 3
Exegy Allocations

Investor Name (Class 1-C Allowed Claimant)	Claim No.	Initial Investment in MIC VII	Percentage Distribution	No. of Series A-2 Shares Allocated to Participating Investor	No. of Common Shares via Warrant Allocated to Participating Investor
	8	\$100,000.00	0.38%	1,394	31
	9	\$250,000.00	0.96%	3,484	78
	15	\$20,000.00	0.08%	279	6
	22	\$2,020,898.74	7.77%	28,167	627
	24	\$632,911.39	2.43%	8,821	196
	27	\$550,000.00	2.12%	7,666	171
	31	\$3,259,576.96	12.54%	45,431	1,012
	32	\$3,259,576.96	12.54%	45,431	1,012
	35	\$1,300,000.00	5.00%	18,119	403
	36	\$30,000.00	0.12%	418	9
	37	\$154,676.05	0.60%	2,156	48
	38	\$700,000.00	2.69%	9,756	217
	39	\$100,000.00	0.38%	1,394	31
	40	\$20,000.00	0.08%	279	6
	42	\$649,336.24	2.50%	9,050	202
	44	\$975,821.19	3.75%	13,601	303
	45	\$1,044,303.80	4.02%	14,555	324
	46	\$537,974.68	2.07%	7,498	167
	47	\$2,140,805.00	8.24%	29,838	664
	48	\$3,496,597.00	13.45%	48,735	1,085
	49	\$600,000.00	2.31%	8,363	186
	50	\$25,000.00	0.10%	348	8
	53	\$550,000.00	2.12%	7,666	171
	54	\$400,000.00	1.54%	5,575	124
	69	\$50,000.00	0.19%	697	16
	70	\$1,250,000.00	4.81%	17,422	388
	71	\$250,000.00	0.96%	3,484	78
	72	\$50,000.00	0.19%	697	16
	73	\$40,000.00	0.15%	558	12
	74	\$70,000.00	0.27%	976	22

Attachment 3
Exegy Allocations

Investor Name (Class 1-C Allowed Claimant)	Claim No.	Initial Investment in MIC VII	Percentage Distribution	No. of Series A-2 Shares Allocated to Participating Investor	No. of Common Shares via Warrant Allocated to Participating Investor	
	75	\$250,000.00	0.96%	3,484	78	
	76	\$33,000.00	0.13%	460	10	
	77	\$33,000.00	0.13%	460	10	
	78	\$34,000.00	0.13%	474	11	
	79	\$100,000.00	0.38%	1,394	31	
	80	\$75,000.00	0.29%	1,045	23	
	81	\$25,000.00	0.10%	348	8	
	82	\$25,000.00	0.10%	348	8	
	83	\$50,000.00	0.19%	697	16	
	84	\$100,000.00	0.38%	1,394	31	
	85	\$65,000.00	0.25%	906	20	
	114	\$267,527.49	1.03%	3,729	83	
	115	\$410,381.00	1.58%	5,720	127	
	TOTALS		\$25,995,386.50	100.00%	362,318	8,068

Attachment 4
Velocidata Allocations

Investor Name (Class 1-C Allowed Claimant)	Claim No.	Initial Investment in MIC VII	Percentage Distribution	No. of Common Shares Allocated to Participating Investor
	8	\$100,000.00	0.38%	2
	9	\$250,000.00	0.96%	5
	15	\$20,000.00	0.08%	0
	22	\$2,020,898.74	7.77%	43
	24	\$632,911.39	2.43%	14
	27	\$550,000.00	2.12%	12
	31	\$3,259,576.96	12.54%	70
	32	\$3,259,576.96	12.54%	70
	35	\$1,300,000.00	5.00%	28
	36	\$30,000.00	0.12%	1
	37	\$154,676.05	0.60%	3
	38	\$700,000.00	2.69%	15
	39	\$100,000.00	0.38%	2
	40	\$20,000.00	0.08%	0
	42	\$649,336.24	2.50%	14
	44	\$975,821.19	3.75%	21
	45	\$1,044,303.80	4.02%	22
	46	\$537,974.68	2.07%	11
	47	\$2,140,805.00	8.24%	46
	48	\$3,496,597.00	13.45%	75
	49	\$600,000.00	2.31%	13
	50	\$25,000.00	0.10%	1
	53	\$550,000.00	2.12%	12
	54	\$400,000.00	1.54%	9
	69	\$50,000.00	0.19%	1
	70	\$1,250,000.00	4.81%	27
	71	\$250,000.00	0.96%	5
	72	\$50,000.00	0.19%	1
	73	\$40,000.00	0.15%	1
	74	\$70,000.00	0.27%	1

Attachment 4
Velocidata Allocations

Investor Name (Class 1-C Allowed Claimant)	Claim No.	Initial Investment in MIC VII	Percentage Distribution	No. of Common Shares Allocated to Participating Investor	
[REDACTED]	75	\$250,000.00	0.96%	5	
	76	\$33,000.00	0.13%	1	
	77	\$33,000.00	0.13%	1	
	78	\$34,000.00	0.13%	1	
	79	\$100,000.00	0.38%	2	
	80	\$75,000.00	0.29%	2	
	81	\$25,000.00	0.10%	1	
	82	\$25,000.00	0.10%	1	
	83	\$50,000.00	0.19%	1	
	84	\$100,000.00	0.38%	2	
	85	\$65,000.00	0.25%	1	
	114	\$267,527.49	1.03%	6	
	115	\$410,381.00	1.58%	9	
	TOTALS		\$25,995,386.50	100.00%	555