



Larry Katzenstein

Partner

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Presentations

- 2013 Skills Training for Estate Planners; New York Law School, July 18-19, 2013
- ALI-CLE Program Estate Planning in Depth; Madison, WI, June 23-28, 2013
- ACTEC 2013 Summer Meeting; Philadelphia, PA, June 20-23, 2013
- Presentation to Springfield Community Foundation; Springfield, MO, May 30, 2013
- Presentation to the Archdiocese of Chicago/Catholic Charities Annual Seminar; Chicago, IL, June 5, 2013
- Presentation to Springfield Community Foundation Springfield, MO May 30, 2013
- ALI-ABA Planning Techniques for Large Estates; Scottsdale, AZ, May 17, 2013
- ALI-ABA Charitable Giving Techniques; Washington D.C., May 2-3, 2013
- ALI-ABA Advanced Estate Planning Techniques Program; San Francisco, CA, February 14, 2013
- Presentation to Las Vegas Estate Planning Counsel; Las Vegas, NV, February 1, 2013
- Presentation at Tenth Annual Sophisticated Trusts and Estates Law Institute; New York City, October 26, 2012
- Presentation at New York University National Center on Philanthropy and the Law; October 26, 2012
- Presentation on Charitable Planning Techniques for Salvation Army; Minneapolis, MN, September 19, 2012
- ALI-ABA-- Estate Planning Update Broadcast; September 27, 2012
- Tax Aspects of Gifts of Art to Museums and Other Charities; El Paso Texas Art Museum, August 10, 2012
- Skills Training Program; New York Law School, July 12, 2012
- ALI-ABA Estate Planning in Depth; Madison, WI, June 17-22, 2012

- ALI-ABA Estate Planning Update Broadcast; May 31, 2012
- St. Louis Planned Giving Council Presentation; St. Louis, MO, May 17, 2012
- ALI-ABA Planning Techniques for Large Estates; Boston, MA, April 23-27, 2012
- Presentation at American Council on Gift Annuities Annual Conference; San Francisco, CA, April 19, 2012
- ALI-ABA Advanced Estate Planning Techniques; San Francisco, CA, April 19, 2012
- ALI-ABA Charitable Giving Techniques; Chicago, IL, April 12-13, 2012
- American College for Trust and Estate Council Presentation; Miami, FL, March 10, 2012
- ALI-ABA Estate Planning Update Broadcast; February 9, 2012
- New York State Bar Association Program; New York, NY November 18, 2011
- New York Planned Giving Council; New York, NY November 16, 2011
- NYU Philanthropy Program; New York, NY October 27 - 28, 2011
- ALI-ABA Planning Large Estates; San Francisco, CA October 24 - 25, 2011
- American Association of Zoos and Aquariums Program; St. Louis, MO October 21, 2011
- ALI-ABA Video Update; St. Louis, MO September 22, 2011
- Notre Dame Tax Conference; Notre Dame, IN September 16, 2011
- New York School of Law Skills Training Program; New York, NY July 13, 2011
- ALI-ABA Estate Planning in Depth; Madison, WI June 14, 2011
- ALI-ABA Charitable Giving Techniques; Boston, MA June 2 - 3, 2011
- ABA Planning Large Estates Program; Chicago, IL May 19, 2011
- ABA Tax Section; Washington, DC May 7, 2011
- Museum of Science and Industry - Planned Giving; Chicago, IL April 27, 2011
- ALI-ABA Advanced Estate Planning Techniques; San Francisco, CA March 24 - 25, 2011
- Toledo Community Foundation; Toledo, OH May 3, 2007
- ALI-ABA Planning Large Estates, New York, NY April 24, 2007
- ALI-ABA Advanced Estate Planning Techniques; Maui, HI February 21-25, 2007
- ALI-ABA Estate Planning Video Update, Washington, DC February 15,

2007

- ALI-ABA Planning Large Estates; San Francisco, CA November 14-15, 2006
- Montana Tax Institute; Missoula, MT October 28, 2006
- Notre Dame Tax Conference; South Bend, IN October 6, 2006
- University of Kentucky College of Law Annual Midwest/Midsouth Estate Planning Institute; Lexington, KY July 15, 2006
- National Business Institute 18th Annual Advanced Estate Planning Techniques Program; St. Louis, MO June 30, 2006
- ALI-ABA Skills Training for Estate Planners; Atlanta, GA June 28 - 29, 2006
- ALI-ABA Estate Planning in Depth; Madison, WI June 20, 2006
- ALI-ABA Charitable Giving Techniques; Boston, MA June 8 - 9, 2006
- ALI-ABA Estate Planning Video Update; Washington, DC June 1, 2006
- CPA Tax Clinic; Seattle, WA May 12, 2006
- New York Estate Planning Council; New York, NY April 27, 2006
- Baltimore Estate Planning Council; Baltimore, MD April 26, 2006
- ALI-ABA Planning Techniques for Large Estates; New York, NY April 25, 2006
- ALI-ABA Advanced Estate Planning Techniques; Maui, HI February 23, 2006
- ALI-ABA Estate Planning Video Update; Washington, DC February 9, 2006
- ALI-ABA Planning Techniques for Large Estates; San Francisco, CA November 16, 2005
- Estate Planning Council of St. Louis; St. Louis, MO October 17, 2005
- Dallas Jewish Community Foundation; Dallas, TX September 29, 2005
- ALI-ABA Estate Planning Video Update; Washington, DC September 22, 2005
- ABA Section of Taxation Fall Meeting; San Francisco, CA September 16, 2005
- UMKC 12th Annual Estate Planning Internship Program; St. Louis, MO September 9, 2005
- Louisville Estate Planning Council, Louisville, KY September 8, 2005
- ALI-ABA Skills Training for Estate Planners; Atlanta, GA July 18-19, 2005
- ALI-ABA Charitable Giving Techniques; Seattle, WA June 9-10, 2005

- ALI-ABA Estate Planning Video Update; Washington, DC June 2, 2005
- ALI-ABA Planning Techniques for Large Estates New York, NY April 18-22, 2005
- ALI-ABA Advanced Estate Planning Techniques; Maui, HI March 9-11, 2005
- ALI-ABA Estate Planning Video Update; Washington, DC February 17, 2005
- ALI-ABA Planning Techniques for Large Estates; San Francisco, CA November 15-19, 2004
- University of Montana Tax Institute; Missoula, MT November 5 - 6, 2004
- NYU Philanthropy Conference; New York, NY October 28 - 29, 2004
- Southern California Tax & Estate Planning Forum; San Diego, CA October 21, 2004
- ALI-ABA Estate Planning Video Update; Washington, DC September 23, 2004
- Washington University Estate Planning Internship; St. Louis, MO September 10, 2004
- American Bible Society; New York, NY July 20, 2004
- ALI-ABA Skills Training for Estate Planners; Atlanta, GA June 29 - 30, 2004
- ALI-ABA Charitable Giving Techniques; Boston, MA June 10 - 11, 2004
- ALI-ABA Estate Planning Video Update; Washington, DC June 3, 2004
- ABA Tax Section; Washington, DC May 7 - 8, 2004
- Bar Assn. of Metropolitan St. Louis Estate Planning Institute; St. Louis, MO May 6, 2004
- ALI-ABA Planning Techniques for Large Estates; New York, NY April 26, 2004
- "Creative Uses of the Actuarial Tables in Estate Planning," Philadelphia Estate Planning Council Philadelphia, PA March 16, 2004
- ALI-ABA Estate Planning Video Update; Washington, DC February 12, 2004
- USC Law School, 2004 Tax Institute; Los Angeles, CA January 26 - 28, 2004
- Philadelphia Bar Assn. 2003 Annual Meeting; Philadelphia, PA December 10, 2003
- Seattle Estate Planning Council; Seattle, WA December 3, 2003
- NY State Bar Assn., Trusts & Estates Law Institute; New York, NY November 21, 2003
- ALI-ABA Planning Techniques for Large Estates; San Francisco, CA

November 19, 2003

- Community Foundation of S.E. Michigan; Detroit, MI October 23, 2003
- Delaware Community Foundation; Wilmington, DE October 21, 2003
- Washington University Estate Planning Internship Program; St. Louis, MO September 26, 2003
- ALI-ABA Estate Planning Video Update; Washington, DC September 25, 2003
- ALI-ABA Skills Training for Estate Planners; Atlanta, GA July 28 - 29, 2003
- ACTEC Charitable Giving Presentation; St. Paul, MN June 25 - 29, 2003
- ALI-ABA Estate Planning in Depth; Madison, WI June 15 - 20, 2003
- "Cultivating the Charitable Garden," St. Louis Planned Giving Council; St. Louis, MO June, 2003
- TIAA-CREF Charitable Giving CLE; St. Louis, MO June 6, 2003
- ALI-ABA Estate Planning Video Update; Washington, DC June 5, 2003
- ALI-ABA Charitable Giving Techniques Program; Chicago, IL May 29 - 30, 2003
- Internal Revenue Service Estate and Gift Tax CLE; Washington, DC May 21, 2003
- Sophisticated Planning Techniques, University of Iowa 49th Annual Tax Institute; Iowa City, IA May 2 - 3, 2003
- ALI-ABA Planning Techniques for Large Estates, New York, NY April 28 - May 2, 2003
- ALI-ABA Advanced Estate Planning Techniques; Maui, HI February 20 - 23, 2003
- Central Arizona Estate Planning Council; Phoenix, AZ February 3, 2003
- The Dallas Foundation 6th Annual Charitable Planning Seminar; Dallas, TX January 22, 2003
- ALI-ABA Planning For Large Estates; San Francisco, CA November 21-22, 2002
- Washington State Bar Assn. 47th Annual Estate Planning Seminar; Seattle, WA Nov. 14-15, 2002
- Columbus Community Foundation; Columbus, GA November 11-12, 2002
- Interest Sensitive Estate Planning, Massachusetts CLE; Boston, MA October 25, 2002
- Pennell-Katzenstein Seminar for Estate Planning Professionals, St. Louis University; St. Louis, MO October 18, 2002
- Sophisticated Charitable Planning, Chicago Planned Giving Council;

Chicago, IL October 8, 2002

- ALI-ABA Estate Planning Video Update; Washington, D.C. September 24, 2002
- UMKC Estate Planning Program; St. Louis, MO September 13, 2002
- Pennsylvania Bar Institute Charitable Planning; Philadelphia, PA August 16, 2002
- ALI-ABA Skills Training for Estate Planners; Atlanta, GA July 29 - August 1, 2002
- ALI-ABA Estate Planning In Depth; Madison, WI June 23 - 28, 2002
- ALI-ABA Estate Planning Video Update; Washington, DC June 6, 2002
- ALI-ABA Charitable Giving Techniques; Boston, MA May 30 - 31, 2001
- ALI-ABA New Issues In Estate Planning 2002, Telephone Seminar Series; May 1, 2002
- ABA Tax Section Meeting; May 2002
- ALI-ABA Planning For Large Estates; New York, NY April 22 - 26, 2002
- State Bar of Texas Advanced Strategies Course; Santa Fe, NM April 18 - 19, 2002
- ALI-ABA Estate Planning Video Update; Washington, D.C. February, 2002
- ALI-ABA Section of Taxation 2002 Midyear Meeting; January 17 - 19, 2002
- Mutual of Omaha Sophisticated Planning Program; Atlanta, GA January 7, 2002
- Children's Hospital of San Diego Planned Giving Seminar; San Diego, CA November 27, 2001
- ALI-ABA Planning Large Estates; San Francisco, CA November 15, 2001
- AAA-CPA Mid-Year Meeting; St. Louis, MO November 9, 2001
- 21st Annual Advanced Tax Institute; Baltimore, MD November 7, 2001
- National Center on Philanthropy Annual Conference; New York, NY October 25 - 26, 2001
- College of American Pathologists Estate Planning Seminar; Philadelphia, PA October 20 - 23, 2001
- Muncie Indiana Community Foundation Planned Giving Seminar; Muncie, IN October 10, 2001
- M Financial Group's 2001 National Advisors Conference; Palm Beach, FL October 3 - 5, 2001
- Capital Regional Medical Center Planned Giving Seminar; Jefferson

City, MO October 2, 2001

- Mutual of Omaha Advanced Sales Roundtable 2001; Atlanta, GA September 23 - 25, 2001
- ALI-ABA Estate Planning Video Update; Washington, DC September 20, 2001
- 38th Annual National Assn. of Estate Planners and Councils, St. Louis, MO September 15, 2001
- UMKC Annual Estate Planning Internship Program; St. Louis, MO September 14, 2001
- 3rd Annual Chicago Council on Planned Giving Program; Glencoe, IL September 11, 2001
- "Advanced Estate Planning Lecture Series," Minnesota CLE St. Paul, MN August 10, 2001
- ABA Tax Section Meeting, Chicago, IL August 3, 2001
- Emory University Skills Training for Estate Planners; Atlanta, GA July 16 - 17, 2001
- Fratcher Estate Planning Seminar, University of Missouri - Columbia June 8, 2001
- ALI-ABA Estate Planning Video Update; Washington, D.C. June 2001
- ALI-ABA Charitable Giving Techniques; San Francisco, CA May 31 - June 1, 2001
- Mutual of Omaha Program; Omaha, NE May 16, 2001
- Arthritis Foundation Planned Giving Program; Iselin, NJ May 10, 2001
- BAMSL Junior League; St. Louis, MO May 3, 2001
- University of North Carolina; Charlotte, NC April 27, 2001
- ALI-ABA Planning Large Estates; New York, NY April 23-27, 2001
- Orange County Estate Planning Council; Orange County, CA March 27, 2001
- ALI-ABA Estate Planning Video Update; Washington, D.C. February 15, 2001
- Estate Planning With The Masters program, Illinois CLE; Chicago, IL November 20, 2000
- ABA Charitable Planning Program & Tax Section Meeting; Los Angeles, CA October 14, 2000
- Nashville Community Foundation; Nashville, TN September 14, 2000
- Emory University Estate Planning Skills Program; Atlanta, GA July 13, 2000