

THOMPSON COBURN LLP

**Remit To:**  
 P.O. Box 18379M  
 St. Louis, Missouri 63195

**ACH Instructions:**  
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 Bank: U.S. Bank  
 ABA/Routing Number: 021052053  
 Account Number: 25657335  
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 One US Bank Plaza  
 St. Louis, Missouri 63101-1693  
 314-552-6000  
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July 23, 2012  
 Invoice #2483733

U.S. District Court Eastern District of Missouri  
 Attn: Hon. Carol E Jackson  
 Thomas F. Eagleton Courthouse  
 111 S. 10th Street  
 3rd Floor  
 St. Louis, Missouri 63102

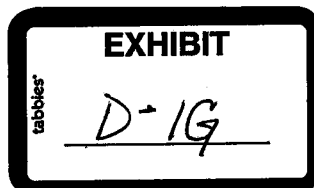
EIN 43-0666662

For Legal Services Rendered in Connection With:

Goodman Lawsuit  
 TC File: 54464 / 104425

Date	Atty	Description	Phase	Task	Hours
06/01/12	S. Higgins	[REDACTED]	L100	L110	3.80
06/01/12	S. Higgins	Review claim letter	L100	L140	0.10
06/01/12	S. Higgins	Continue to coordinate factual research	L100	L140	0.70
06/01/12	K. Kraft	Review communication from S. Higgins re [REDACTED] (.2); [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED] (1.3); communications with C. Schenk [REDACTED] (.2)	L100	L110	1.70
06/01/12	B. Lamping	Draft tolling agreement and meet with S. Higgins re same	L200	L250	2.10
06/01/12	C. Schenk	Communications with S. Higgins and K. Kraft re [REDACTED] [REDACTED] [REDACTED]	L100	L190	0.30
06/04/12	S. Higgins	Review and analyze deposition transcripts relative to factual context for defense of claims	L300	L330	4.10

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Payment Due: 7/30/12

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/04/12	B. Lamping	Prepare timeline of hot documents re analysis of claims	L100	L140	2.00
06/04/12	C. Schenk	Telephone conference with S. Higgins re tolling agreements, preferences and claims, review draft of letters and tolling agreements, follow up with comments	L100	L190	0.40
06/04/12	C. Schenk	Communications with A. Schwartz re accounting and document matters	L100	L190	0.30
06/04/12	H. Weber	Review current electronic files and reorganize pleadings in preparation for attorney review/analysis	L100	L120	1.30
06/05/12	S. Higgins	Continue drafting of tolling agreement letters and [REDACTED]	L200	L250	1.10
06/05/12	S. Higgins	Continue review and analysis of transcript of depositions of [REDACTED] and attached exhibits as part of analysis of defenses	L300	L330	3.50
06/05/12	B. Lamping	Correspondence with attorney for [REDACTED] re request for documents belonging to receivership entities	L100	L190	0.40
06/05/12	B. Lamping	Meet with S. Higgins re analysis of [REDACTED]	L100	L190	1.10
06/06/12	D. Farrell	<b>NO CHARGE</b> Discussions with K. Kraft re [REDACTED]	L100	L120	0.90
06/06/12	S. Higgins	Continue preparation of letters relative to [REDACTED]	L200	L250	1.10
06/06/12	S. Higgins	[REDACTED]	L200	L250	0.50
06/06/12	S. Higgins	Telephone conference with C. Riske, bankruptcy Trustee, relative [REDACTED]	L200	L250	0.60
06/06/12	S. Higgins	Review of transcript of depositions of [REDACTED] and exhibits as part of analysis of defenses	L300	L330	3.90

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/06/12	S. Higgins	Final review of privileged redactions from [REDACTED] files in response to document production request of SEC	L300	L390	0.50
06/06/12	K. Kraft	<b>NO CHARGE</b> Communications with C. Schenk re [REDACTED] [REDACTED] (.2); discussions with D. Farrell [REDACTED] [REDACTED] (.9); draft email memorandum to C. Schenk and S. Higgins [REDACTED] [REDACTED] (1.0)	L100	L110	2.10
06/06/12	K. Kraft	<b>NO CHARGE</b> [REDACTED] [REDACTED]	L100	L110	1.50
06/06/12	K. Kraft	Communications with C. Schenk on [REDACTED] [REDACTED] (.1); draft correspondence to C. Schenk re tolling statute (.2)	L100	L110	0.30
06/06/12	B. Lamping	Meet with S. Higgins re potential [REDACTED]	L100	L190	0.80
06/06/12	J. Muzzarelli	Conference with C. Schenk re receivership and help needed in [REDACTED] [REDACTED]	L100	L120	0.30
06/06/12	C. Schenk	Attention to document details, overview of deposition exhibits, follow up with S. Higgins and SEC to request related exhibits (.3); attention to online QuickBook account issues (.2); review issues pertaining to [REDACTED] [REDACTED] documents (.4); prepare for telephone conference with C. Riske, review and [REDACTED] [REDACTED] (.9); communications re employee documents and other accounting data (.2)	L100	L190	2.00
06/06/12	H. Weber	Review file for copies of exhibits to depositions of [REDACTED] [REDACTED] [REDACTED] [REDACTED]	L300	L330	0.40

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*Printed in Blue Under Receipt*

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/06/12	H. Weber	Draft index of all deposition exhibits of [REDACTED] per S. Higgins request	L300	L330	0.90
06/07/12	S. Higgins	Prepare for and participate in telephone conference with receiver, SEC attorneys and M. Murray relative to analysis of financial records	L100	L190	1.30
06/07/12	S. Higgins	Continue review and analysis of deposition transcripts of [REDACTED] and B.D. Morriss	L300	L330	1.20
06/07/12	K. Kraft	[REDACTED] (2.9); communications with J. Bremer re [REDACTED] (.6)	L100	L110	3.50
06/07/12	B. Lamping	Meet with S. Higgins re task list for [REDACTED]	L100	L190	0.10
06/07/12	J. Muzzarelli	Review and analyze complaint and receivership reports	L100	L120	0.90
06/07/12	J. Muzzarelli	Meet with C. Schenk, S. Higgins, and participate in conference call with SEC re next steps in [REDACTED]	L100	L120	2.00
06/07/12	J. Muzzarelli	Review and analyze [REDACTED]	L300	L390	4.60
06/07/12	C. Schenk	Conference call with M. Murray, A. Schwartz, M. Lama, B. James, J. Muzzarelli to discuss accounting issues, follow up internally to review strategy and next steps re [REDACTED] (2.3); review of accounting same, confirm with A. Schwartz re availability of other summaries, follow up re online accounts and other issues (.6)	L100	L190	2.90
06/08/12	S. Higgins	Prepare final versions of tolling agreements and letters	L100	L190	2.60
06/08/12	S. Higgins	Work with J. Muzzarelli and C. Schenk in preparation of financial analyses	L100	L120	1.00

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Date	Atty	Description	Phase	Task	Hours
06/08/12	K. Kraft	Complete [REDACTED] [REDACTED] (2.0); draft communication to C. Schenk re [REDACTED] (.5)	L100	L110	2.50
06/08/12	B. Lamping	Meet with S. Higgins re [REDACTED]	L100	L190	1.50
06/08/12	B. Lamping	[REDACTED]	L100	L120	0.50
06/08/12	J. Muzzarelli	Review and analyze prepared schedules and analyses of various bank accounts and documents received from ongoing litigation	L300	L390	1.40
06/08/12	J. Muzzarelli	Draft memorandum re next steps	L300	L390	0.70
06/08/12	C. Schenk	[REDACTED] follow up with J. Muzzarelli (.8); communication with D. Brown re call (.1); telephone conference with J. Trog re interview [REDACTED] (.3)	L100	L190	1.20
06/08/12	C. Schenk	Review K. Kraft research and discuss follow up	L100	L110	0.30
06/11/12	S. Higgins	Continue analysis [REDACTED]	L100	L120	2.10
06/11/12	K. Kraft	Draft communication to C. Schenk re answer [REDACTED]	L100	L110	0.30
06/11/12	J. Muzzarelli	Review and analyze spreadsheets of [REDACTED]	L100	L120	0.50
06/11/12	C. Schenk	Communications and follow up with J. Muzzarelli re next steps in analysis of accounting documentation (.4); preliminary review of data provided by A. Reagan (.4); follow up with SEC re same (.1); r [REDACTED] K. [REDACTED] (.2); review communications [REDACTED] (.1); attention to document and privilege issues (.2); attention to QuickBooks issues (.1)	L100	L190	1.50

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U.S. District Court Eastern District of Missouri

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Phase</b>	<b>Task</b>	<b>Hours</b>
06/11/12	C. Schenk	Coordinate information for tolling agreements to members of former management with S. Higgins	L200	L250	0.40
06/12/12	S. Higgins	Prepare for and attend conference with D. Brown	L100	L190	0.50
06/12/12	S. Higgins	Review and analyze D. Truetzel deposition transcript	L300	L330	1.10
06/12/12	J. Muzzarelli	Prepare for and participate in telephone conference with D. Brown	L300	L390	1.80
06/12/12	J. Muzzarelli	Draft memorandum to S. Higgins re summary of telephone conference with D. Brown	L300	L390	2.20
06/12/12	C. Schenk	Prepare for interview of D. Brown to discuss preference issues, telephone conference with D. Brown and follow up notes (2.1); communication with M. Choi re QuickBook accounts (.1)	L100	L190	2.20
06/12/12	C. Schenk	Communications with A. Schwartz re documents	L100	L190	0.20
06/13/12	S. Higgins	Meet with A. Schwartz, B. James and C. Schenk relative to discovery obligations	L100	L140	3.60
06/13/12	B. Lamping	██	L100	L110	0.50
06/13/12	J. Muzzarelli	Prepare for and participate in conference with SEC	L300	L390	2.30
06/13/12	J. Muzzarelli	Review newest materials provided by SEC re bank accounts held by receiver entities and D. Morriss	L300	L390	0.50
06/13/12	C. Schenk	Prepare for meeting and meet with A. Schwartz, S. Higgins and J. Muzzarelli to discuss litigative issues, strategy and next steps (2.6); attention to document issues and requests for same by SEC (.5)	L100	L190	3.10
06/13/12	C. Schenk	Communications re requested tolling agreements with S. Higgins	L200	L250	0.20
06/13/12	H. Weber	Review indices for both documents pulled from St. Louis and New Jersey offices and culling out all potentially privileged materials in preparation for the SEC's review of the boxes	L100	L120	0.60

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/13/12	H. Weber	Review SEC's list of requested boxes to review and cull same per C. Schenk's request	L100	L120	0.60
06/14/12	J. Muzzarelli	Review newest materials provided by SEC re bank accounts held by receiver entities and D. Morriss	L300	L390	0.10
06/14/12	J. Muzzarelli	Review and analyze bank statements for accounts held by D. Morris [REDACTED] [REDACTED] identify potential targets for clawbacks	L300	L390	0.40
06/14/12	C. Schenk	Review of preliminary summary of data re [REDACTED] prepared by J. Muzzarelli, telephone conference with S. Higgins re same, strategy and next steps [REDACTED] telephone conference with J. Muzzarelli re same (.9); communications with S. Welby [REDACTED] [REDACTED] and other issues pertaining to [REDACTED] and interview to be scheduled, follow up re tolling agreements (.6); communications with J. Trog re issues pertaining to [REDACTED] [REDACTED] finances and other matters (.2)	L100	L190	1.70
06/15/12	S. Higgins	Review of schedules relative to distributions and caselaw relative to transfers	L200	L250	1.50
06/15/12	S. Higgins	Meet with J. Muzzarelli relative to [REDACTED] [REDACTED]	L100	L190	0.50
06/15/12	J. Muzzarelli	Review and analyze bank statements for accounts held by [REDACTED] [REDACTED] [REDACTED] [REDACTED]	L300	L390	0.20
06/15/12	C. Schenk	Follow up re tolling agreements and letters	L200	L250	0.20
06/15/12	C. Schenk	Communications with S. Higgins and J. Muzzarelli [REDACTED] [REDACTED]	L100	L190	0.20
06/18/12	S. Higgins	[REDACTED] [REDACTED] [REDACTED] [REDACTED]	L200	L210	0.30

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*Planned by [REDACTED]*

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/18/12	S. Higgins	Review outstanding issues with C. Schenk relative to claims and claims defense, including forensic issues and responses to RFP	L200	L210	1.30
06/18/12	S. Higgins	Telephone call with A. Schwartz;	L200	L210	0.30
06/18/12	S. Higgins	Review and revise cross claim on note	L200	L210	2.50
06/18/12	J. Muzzarelli	Review and analyze [REDACTED] [REDACTED] [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
06/18/12	C. Schenk	Meet with S. Higgins to discuss p [REDACTED] [REDACTED] (1.3); communications with J. Trog re interview topics with [REDACTED] review documentation provided by same (.4)	L100	L190	1.70
06/19/12	S. Higgins	Conduct and continue to coordinate [REDACTED] [REDACTED]	L400	L410	2.20
06/19/12	S. Higgins	Review and respond to emails from C. Schenk [REDACTED]	L400	L410	0.40
06/19/12	S. Higgins	Continue to make revisions to [REDACTED] [REDACTED]	L400	L410	0.60
06/19/12	K. Kraft	Communications with C. Schenk re [REDACTED]	L100	L110	0.10
06/19/12	K. Kraft	Review materials on [REDACTED] [REDACTED] (.5); draft email to C. Schenk and S. Higgins re same (.2)	L100	L190	0.70
06/19/12	B. Lamping	[REDACTED] (2.5); meet with S. Higgins re same (.6); review correspondence between Acartha officers and Kaufman Group (1.6)	L100	L120	4.70
06/19/12	J. Muzzarelli	Review and analyze documents to [REDACTED] [REDACTED]	L100	L120	6.10
06/19/12	C. Schenk	[REDACTED] [REDACTED] [REDACTED]	L100	L190	1.40
06/20/12	S. Higgins	Telephone call with counsel for [REDACTED]	L100	L120	0.50

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/20/12	S. Higgins	Continue to conduct and coordinate [REDACTED]	L200	L210	0.60
06/20/12	S. Higgins	Continue to review evidence relative to [REDACTED]	L200	L210	0.30
06/20/12	J. Muzzarelli	Review and analyze [REDACTED] [REDACTED]	L300	L390	1.00
06/20/12	C. Schenk	Review document obtained from [REDACTED] follow up with J. Trog and SEC	L100	L110	0.80
06/21/12	S. Higgins	Emails relative to filing and withdrawal	L200	L210	0.40
06/21/12	J. Muzzarelli	Review and analyze bank statements for [REDACTED] [REDACTED]	L300	L390	3.70
06/22/12	S. Higgins	Revise [REDACTED]	L200	L210	1.30
06/22/12	S. Higgins	[REDACTED] t [REDACTED]	L100	L110	1.10
06/22/12	S. Higgins	Review letter from J. Trog	L100	L190	0.10
06/22/12	J. Muzzarelli	Review and analyze bank statements for [REDACTED] [REDACTED]	L300	L390	6.90
06/23/12	J. Muzzarelli	Review and analyze b [REDACTED] [REDACTED] identify potential targets for [REDACTED]	L300	L390	1.00
06/24/12	J. Muzzarelli	Review and analyze [REDACTED] [REDACTED] to trace money [REDACTED]	L300	L390	1.00
06/25/12	S. Higgins	Prepare for and interview M. Hecht, potential accountant	L100	L190	1.20
06/25/12	S. Higgins	Review and final revisions to [REDACTED] [REDACTED]	L200	L210	0.50
06/25/12	J. Muzzarelli	Review and analyze bank statements for [REDACTED] [REDACTED]	L200	L210	3.50

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/25/12	C. Schenk	Prepare for call with M. Hecht re [REDACTED] [REDACTED]	L100	L190	1.20
06/25/12	C. Schenk	Communications with S. Higgins re tolling agreements and status of same	L200	L250	0.10
06/26/12	S. Higgins	Telephone call with J. King, attorney for UHY	L100	L190	0.30
06/26/12	B. Lamping	[REDACTED] (2.3); meet with J. Bremer re same (.4); meet with S. Higgins re same (.6)	L200	L250	3.30
06/26/12	J. Muzzarelli	Review and analyze [REDACTED] [REDACTED]	L100	L190	1.00
06/26/12	C. Schenk	Communication to S. Welby re claim of E. Sarasin pertaining to Librato	L100	L190	0.30
06/26/12	H. Weber	Review electronic data for most recent [REDACTED] [REDACTED]	L300	L390	0.90
06/27/12	B. Lamping	[REDACTED] t [REDACTED] (1.5); meet with J. Bremer re same (.3); meet with S. Higgins and S. Bremer re same (1.0); draft email to S. Higgins re same (.5)	L100	L190	3.30
06/27/12	J. Muzzarelli	review and analyze bank statements for [REDACTED] [REDACTED]	L300	L390	5.30
06/27/12	J. Muzzarelli	Review and analyze documents re \$2.5 million note	L300	L390	0.50
06/27/12	C. Schenk	Review and discussion of issues pertaining [REDACTED] [REDACTED]	L100	L130	0.30
06/28/12	J. Muzzarelli	Review and analyze documents [REDACTED] [REDACTED]	L100	L120	6.10

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2012-07-23 10:00 AM

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/28/12	C. Schenk	Review SEC position as explained by Court Order i [REDACTED], [REDACTED] [REDACTED] (.8), telephone conference with J. King re document turn over, summarize telephone conference and next steps for S. Higgins (.5)	L100	L130	1.30
06/29/12	S. Higgins	Continue review of transcripts relative to identification of counter and cross claims	L200	L210	1.70

**Total Hours: 169.40**

SUBTOTAL FOR SERVICES

\$55,939.00

For Cash Outlays:

For postage	\$5.70
For reproduction charges	\$42.08
For color reproduction charges	\$19.95

SUBTOTAL FOR CASH OUTLAYS

\$67.73

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U.S. District Court Eastern District of Missouri

**TIME SUMMARY BY RANK**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Billed Amount</b>
D. Farrell	0.90	\$465.00	\$418.50
S. Higgins	50.90	\$510.00	\$25,959.00
C. Schenk	24.20	\$430.00	\$10,406.00
<b>Subtotal for Partner</b>	<b>76.00</b>	<b>\$483.99</b>	<b>\$36,783.50</b>
K. Kraft	12.70	\$350.00	\$4,445.00
B. Lamping	20.30	\$260.00	\$5,278.00
<b>Subtotal for Associate</b>	<b>33.00</b>	<b>\$294.64</b>	<b>\$9,723.00</b>
J. Muzzarelli	55.70	\$155.00	\$8,633.50
H. Weber	4.70	\$170.00	\$799.00
<b>Subtotal for Legal Assistant (paralegals and other legal support personnel)</b>	<b>60.40</b>	<b>\$156.17</b>	<b>\$9,432.50</b>
<b>Total All Classes</b>	<b>169.40</b>	<b>\$330.22</b>	<b>\$55,939.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$55,939.00</b>
<b>LESS 15% DISCOUNT</b>	<b>-8,139.07</b>
<b>LESS NO CHARGE ENTRIES</b>	<b>-1,678.50</b>
<b>TOTAL FOR SERVICES</b>	<b>\$46,121.43</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$67.73</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$46,189.16</b>

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**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Goodman Lawsuit

Invoice No.: 2483733  
Invoice Date: 07/23/12

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

54464-104425	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	169.40	\$46,121.43	429.60	\$132,969.58
TOTAL DISBURSEMENTS:		\$67.73		\$79.17
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$46,189.16</b>		<b>\$133,048.75</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	THIS BILL	CUMULATIVE TOTALS
		Amount	Amount
102	For postage	\$5.70	\$5.70
106	For reproduction charges	\$42.08	\$53.52
108	For color reproduction charges	\$19.95	\$19.95
<b>TOTAL DISBURSEMENTS:</b>		<b>\$67.73</b>	<b>\$79.17</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Darrough, M	0.00	0.00	0.00	6.60	2,640.00
Farrell, D	465.00	0.90	418.50	0.90	418.50
Higgins, S	510.00	50.90	25,959.00	142.60	72,726.00
Kelly, C	0.00	0.00	0.00	0.60	249.00
Schenk, C	430.00	24.20	10,406.00	75.20	32,336.00
<b>TOTAL Partner:</b>	<b>483.99</b>	<b>76.00</b>	<b>\$36,783.50</b>	<b>225.90</b>	<b>\$108,369.50</b>
<b><u>Associate</u></b>					
Kraft, K	350.00	12.70	4,445.00	28.60	10,010.00
Lamping, B	260.00	20.30	5,278.00	64.50	16,770.00
Mangian, D	0.00	0.00	0.00	3.50	840.00
<b>TOTAL Associate:</b>	<b>294.63</b>	<b>33.00</b>	<b>\$9,723.00</b>	<b>96.60</b>	<b>\$27,620.00</b>
<b><u>Legal Assistant (paralegals and other legal support personnel)</u></b>					
Brooks, L	0.00	0.00	0.00	10.50	1,155.00
Choi, M	0.00	0.00	0.00	2.20	484.00
Muzzarelli, J	155.00	55.70	8,633.50	55.70	8,633.50

**Task Based Billing Summary**  
Law Firm Invoice

Matter Name: Goodman Lawsuit  
 C/M Firm No: 54464-104425

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Parrish, M	0.00	0.00	0.00	0.60	108.00
Schuette, A	0.00	0.00	0.00	28.80	3,168.00
Weber, H	170.00	4.70	799.00	9.30	1,581.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>156.16</b>	<b>60.40</b>	<b>\$9,432.50</b>	<b>107.10</b>	<b>\$15,129.50</b>
<b>Subtotal Legal Fees:</b>		<b>169.40</b>	<b>\$55,939.00</b>	<b>429.60</b>	<b>\$151,119.00</b>
<b>Less Discount:</b>			<b>-9,817.57</b>		<b>-18,149.42</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$46,121.43</b>		<b>\$132,969.58</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Goodman Lawsuit  
C/M Firm No: 54464-104425

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
<b>B50-Banruptcy: Creditor or Debtor</b>					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	156.20	\$49,781.00
B50.02	Asset Analysis and Recovery	0.00	\$0.00	3.70	\$923.00
B50.05	Executory contract issues	0.00	\$0.00	1.60	\$688.00
<b>TOTAL Banruptcy: Creditor or Debtor:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>161.50</b>	<b>\$51,392.00</b>
<b>L01-Matter Open</b>					
L110	Fact Investigation/Development	0.00	\$0.00	0.70	\$301.00
L120	Analysis/Strategy	2.10	\$1,071.00	2.40	\$1,200.00
<b>TOTAL Matter Open:</b>		<b>2.10</b>	<b>\$1,071.00</b>	<b>3.10</b>	<b>\$1,501.00</b>
<b>L02-Pre-Suit or Pre-Answer Work</b>					
L120	Analysis/Strategy	0.90	\$418.50	11.80	\$5,977.50
L120	Analysis/Strategy	1.00	\$510.00	2.60	\$1,151.00
L120	Analysis/Strategy	0.00	\$0.00	16.80	\$7,498.00
L120	Analysis/Strategy	2.80	\$611.50	2.90	\$662.50
L120	Analysis/Strategy	0.50	\$77.50	0.50	\$77.50
L120	Analysis/Strategy	0.90	\$139.50	2.30	\$718.50
<b>TOTAL Pre-Suit or Pre-Answer Work:</b>		<b>6.10</b>	<b>\$1,757.00</b>	<b>36.90</b>	<b>\$16,085.00</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	18.50	\$7,302.00	28.70	\$11,568.00
L410	Fact Witnesses	3.20	\$1,632.00	3.20	\$1,632.00
L190	Other Case Assessment, Development and Administration	16.40	\$7,052.00	26.10	\$10,897.00
L130	Experts/Consultants	1.60	\$688.00	1.60	\$688.00
<b>TOTAL Initial Investigation and Experts:</b>		<b>39.70</b>	<b>\$16,674.00</b>	<b>59.60</b>	<b>\$24,785.00</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	12.70	\$5,234.50	20.30	\$9,110.50
<b>TOTAL Initial Filings:</b>		<b>12.70</b>	<b>\$5,234.50</b>	<b>20.30</b>	<b>\$9,110.50</b>
<b>L05-Ongoing Reporting and Communication</b>					
L05.110	Budgeting Work and Communications	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	5.30	\$2,527.00	5.50	\$2,629.00
L190	Other Case Assessment, Development and Administration	0.40	\$104.00	0.40	\$104.00
L190	Other Case Assessment, Development	3.50	\$1,366.00	8.40	\$3,633.00

**Task Based Billing Summary  
Law Firm Invoice**

Matter Name: Goodman Lawsuit  
C/M Firm No: 54464-104425

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
	and Administration				
L190	Other Case Assessment, Development and Administration	10.40	\$3,396.00	18.20	\$6,398.00
	<b>TOTAL Ongoing Reporting and Communication:</b>	<b>19.60</b>	<b>\$7,393.00</b>	<b>33.40</b>	<b>\$13,151.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L390	Other Discovery	0.50	\$255.00	8.90	\$4,539.00
L390	Other Discovery	36.20	\$5,624.50	36.20	\$5,624.50
L320	Document Production	0.00	\$0.00	0.10	\$51.00
L350	Discovery Motions	0.00	\$0.00	0.10	\$51.00
L310	Written Discovery	0.00	\$0.00	0.40	\$204.00
L320	Document Production	0.00	\$0.00	7.80	\$3,438.00
L390	Other Discovery	0.00	\$0.00	0.30	\$153.00
L330	Depositions	15.10	\$7,259.00	15.10	\$7,259.00
L120	Analysis/Strategy	12.20	\$1,891.00	12.20	\$1,891.00
L120	Analysis/Strategy	7.70	\$1,777.00	11.40	\$2,773.00
L140	Document/File Management	6.40	\$2,764.00	9.90	\$4,549.00
L140	Document/File Management	0.00	\$0.00	1.00	\$170.00
	<b>TOTAL Investigation/Discovery/Analysis:</b>	<b>78.10</b>	<b>\$19,570.50</b>	<b>103.40</b>	<b>\$30,702.50</b>
<b>L07-Motions and Hearings</b>					
L250	Other Written Motions and Submissions	1.50	\$765.00	1.50	\$765.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.30	\$153.00
L250	Other Written Motions and Submissions	9.60	\$3,474.00	9.60	\$3,474.00
	<b>TOTAL Motions and Hearings:</b>	<b>11.10</b>	<b>\$4,239.00</b>	<b>11.40</b>	<b>\$4,392.00</b>
	<b>Subtotal Legal Fees:</b>	<b>169.40</b>	<b>\$55,939.00</b>	<b>429.60</b>	<b>\$151,119.00</b>
	<b>Less Discount</b>		<b>\$-9,817.57</b>		<b>-18,149.42</b>
	<b>TOTAL LEGAL FEES 54464-104425</b>		<b>\$46,121.43</b>		<b>\$132,969.58</b>



# THOMPSON COBURN LLP

July 23, 2012

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReceivable@ThompsonCoburn.com

EIN 43-0666662

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## REMITTANCE COPY

**PAYMENT DUE UPON RECEIPT**  
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2483733

**\$46,189.16**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

**ACH Instructions:**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReceivable@ThompsonCoburn.com

**FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT**

AccountsReceivable@ThompsonCoburn.com