

THOMPSON COBURN LLP

July 23, 2012
 Invoice #2483732

Remit To:
 P.O. Box 18379M
 St. Louis, Missouri 63195

ACH Instructions:
 Account Name: Thompson Coburn LLP
 Bank: U.S. Bank
 ABA/Routing Number: 021052053
 Account Number: 25657335
 Please reference invoice number(s)

Direct Correspondence To:
 One US Bank Plaza
 St. Louis, Missouri 63101-1693
 314-552-6000
 AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
 Attn: Hon. Carol E Jackson
 Thomas F. Eagleton Courthouse
 111 S. 10th Street
 3rd Floor
 St. Louis, Missouri 63102

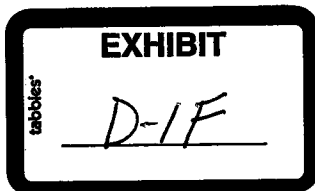
EIN 43-0666662

For Legal Services Rendered in Connection With:

Acartha Group Receivership
 TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
06/01/12	M. Choi	NO CHARGE Update access to online financial accounts per C. Schenk	B50	B110	0.50
06/01/12	M. Darrough	Review/analysis of claim for purposes of notification to insurer	B50	B120	0.20
06/01/12	M. Darrough	Telephone call from Crane agency re policy cancellation notice	B50	B310	0.20
06/01/12	M. Darrough	Telephone call from Maryland Casualty re claim submission	B50	B310	0.20
06/01/12	C. Reid	Telephone call to [REDACTED] counsel re transaction consent	B50	B110	0.20
06/01/12	C. Schenk	Communication with C. Reid re term sheet negotiations	B50	B210	0.10
06/01/12	C. Schenk	Follow up with M. Choi re QuickBooks accounts and access to same (.1); communications with M. Darrough re claims issues (.1); review CGL policy release and communication (.1); communications with A. Schwartz about new claim and document review issues, follow up and coordination (.2)	B50	B110	0.50

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/01/12	H. Weber	Review electronic data for information on distributions to investors and disbursements to investors and email same to S. Higgins and B. Lamping	B50	B110	0.90
06/01/12	H. Weber	Review electronic data for financial records and distribution summaries for the Acartha receivership entities for the past three years	B50	B110	0.80
06/04/12	M. Darrough	Review crime policy for purposes of preparing proof of loss	B50	B120	0.20
06/04/12	C. Schenk	Telephone conference with J. King and M. Murray re accounting and other issues pertaining to UHY	B50	B110	0.40
06/04/12	C. Schenk	Telephone conference with J. Wehrle re Receivership interest in Logic Source and Cirqit	B50	B210	0.40
06/05/12	M. Darrough	Communications from Zurich re crime claim submission	B50	B310	0.20
06/05/12	C. Reid	Review LogicSource background materials	B50	B110	0.60
06/05/12	C. Schenk	Telephone conference with B. Holland re valuation issues and follow up	B50	B210	0.40
06/06/12	M. Darrough	Telephone call with D. Topol re coverage under D&O liability policy	B50	B310	0.50
06/06/12	M. Darrough	Telephone calls from N. Allen from Zurich re crime claim	B50	B310	0.30
06/06/12	M. Darrough	Telephone call from D. Driggs of Zurich re crime claim	B50	B310	0.30
06/06/12	M. Darrough	Communication with C. Schenk re policy cancellation	B50	B310	0.20

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/06/12	C. Schenk	Tax preparation work, communication with J. King and M. Murray re background materials (.3); review CGL cancellation form and discuss same with M. Darrough (.3); communications concerning D and O policy with M. Darrough (.2); request and review totals for bank accounts provided by A. Reagan (.2); attention to details re [REDACTED] review [REDACTED] [REDACTED] (.9); review and revise creditor's notice to H. Tomilson (.3)	B50	B110	2.20
06/06/12	C. Schenk	Review requested consent [REDACTED] board seat (.1); follow up re Cirqit/Logic Source interest (.4); communications with B. Aldrich re investment concern, last board meeting, related details, capital call, investor issues and time line (.4); review updated information [REDACTED] business matters (.6); communications with M. Murray re follow up work with investment concern to provide investors with stock certificates and information re allocation and other [REDACTED] matters (.4); communications with B. Holland re terms and related request for consent and form of investment, follow up re same (.6)	B50	B210	2.50
06/06/12	H. Weber	Communicate with C. Schenk re the SPV's obligations to the receivership entities re financial reporting and instructions re same	B50	B110	0.20
06/06/12	H. Weber	Review electronic data for information re the SPV's obligations to the receivership entities re financial reporting	B50	B110	0.70
06/07/12	M. Darrough	Communication with receiver re premium calculations relating to business insurance policy	B50	B310	0.20
06/07/12	E. Hundley	Conference and correspondence with K. Kraft	B50	B110	0.10

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Prepared by [REDACTED]

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/07/12	K. Kraft	Review PACER docket and provide updates for website to P. Atkinson	B50	B110	0.60
06/07/12	C. Reid	Review LogicSource background information	B50	B110	0.90
06/07/12	C. Schenk	Review research with K. Kraft, follow up re CGL policy with M. Darrough, in particular new invoice and implications re cancellation of policy, draft communication to Ketcherside, discuss background issues with K. Kraft re first contacts with Imbs (.6); communications with J. Wehrle re plans for meeting (.1); communications with M. Murray re information learned from UHY, review summary of same (.2); review MH filing in response to second request for production (.1)	B50	B110	1.00
06/07/12	C. Schenk	Follow up re distribution of Tervela stock certificates and related documentation	B50	B210	0.20
06/07/12	H. Weber	Review electronic documents for any documents related to Cirqit.com and LogicSource and place on the P: drive for C. Schenk's review	B50	B110	0.40
06/08/12	M. Choi	NO CHARGE Set up access to online financial system for J. Muzzarelli per C. Schenk	B50	B110	0.30
06/08/12	K. Kraft	Review emails re communications with Crane Agency re insurance cancellation (.3); draft correspondence to C. Schenk, M. Darrow re communications with Crane Agency (.1)	B50	B110	0.40
06/08/12	C. Reid	Conference with C. Schenk and J. Wehrle re Logic Source	B50	B110	1.50

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Payment Due 10/1/12

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/08/12	C. Schenk	Tax prep work, review proposal (.2); draft language re confidentiality issues for users of extranet site, discuss logistics with L. Williams (.3); communications with M. Hecht and subsequent call with same and accountants with C. Gunderson re RFP, review list of questions from same, prep with M. Murray (.8); attention to details pertaining to potential creditor, send letter to same (.1)	B50	B110	1.40
06/08/12	C. Schenk	Follow up re distribution of shares and related documents, communications with D. Oetting (.3); communications with B. Holland re investor interests (.2); prepare for meeting [REDACTED], meet with [REDACTED] and C. Reid (1.7)	B50	B210	2.20
06/08/12	H. Weber	Upload docket for the SEC litigation and hyperlink all pleadings to docket for attorney easy access/review	B50	B110	1.00
06/11/12	K. Kraft	Draft correspondence to C. Schenk re qualified settlement funds issue	B50	B110	0.10
06/11/12	C. Reid	Review correspondence from Pollen financing (.3); telephone call to B. Holland re same (.3); conference with C. Schenk re same (.3)	B50	B110	0.90
06/11/12	C. Schenk	Review documents and research relating to potential claims (1.1); discuss settlement fund issues with K. Kraft and review of related research (.4); review SEC financial disclosure statement and provide to counsel for D. Brown with comments (.3)	B50	B110	1.80

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/11/12	C. Schenk	Communications with M. Murray and B. Aldrich re investor communications and terms sheet re [REDACTED] (.2); telephone conference with E. Dale re [REDACTED] [REDACTED] [REDACTED] (.2); follow up with J. Wehrle (.1); communications with B. Holland [REDACTED] term sheet and investor issues, follow up with C. Reid and M. Murray (.3); review communication with [REDACTED] and related corporate governance documents circulated for approval, discuss same with C. Reid (.2)	B50	B210	1.00
06/12/12	C. Schenk	Telephone conference with B. Aldrich re status of [REDACTED] Bridge Loan and related issues (.2); communications with B. Holland re same (.1); follow up re [REDACTED] request for funding (.1); communications with D. Oetting re investment details and documentation and other [REDACTED] follow up work (.3)	B50	B210	0.70
06/12/12	C. Schenk	Review NDA	B50	B110	0.10
06/13/12	C. Reid	Conference with C. Schenk re [REDACTED] status (.4); review correspondence re same (.4)	B50	B110	0.80
06/13/12	C. Schenk	Research related to [REDACTED] [REDACTED] follow up with J. Bremer to request legal authority and summary, review policy provision relevant [REDACTED] (.3); preliminary review of trust information, follow up with J. Trog re same (.2); review order denying request to alter judgment (.2)	B50	B110	0.70

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U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
06/13/12	C. Schenk	Review communication from CSC Corporation re registered agent status, file review of issues pertaining to same, telephone conference with C. Reinberg to request follow up re legal issues reviewed by G. Patterson to determine necessity of registered agent status (.4); telephone conference with E. Dale re status of receivership interest in Logic Source and Cirqit, follow up with requested information (.4); telephone conference with B. Aldrich re status of discussions with Summerhill, ██████ Bridge loan and ██████ follow up with C. Reid, preliminary review of ██████ analysis (.6); follow up review of issues pertaining to ██████ to provide stock certificates and summarize allocation issues (.3); review allocation issues as per request of B. Holland and summary of M. Murray pertaining to ██████ (.1)	B50	B210	1.80
06/14/12	K. Kraft	Review PACER docket (.2); send website updates to P. Atkinson (.3)	B50	B110	0.50
06/14/12	J. Muzzarelli	Review and analyze business records to compile list of recipients of distributions re Integrien and xEye	B50	B120	3.10
06/14/12	C. Reid	Correspond with C. Schenk ██████ ██████ financing	B50	B110	0.30
06/14/12	C. Schenk	Analyze ██████ recommended term sheet and communications re same with M. Murray, C. Reid and B. Aldrich, discuss next steps and teaser letter (.9); follow up re ██████ investor communications (.2); review and execute various NDAs (.1); communications with M. Murray ██████ allocation issues (.1)	B50	B210	1.30
06/15/12	K. Kraft	Communications with H. Weber re updates to Acartha external website	B50	B110	0.20
06/15/12	J. Muzzarelli	Review and analyze business records to compile list of recipients of distributions re Integrien and xEye	B50	B110	3.80

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/15/12	C. Schenk	Preliminary review of response to RFP and discussions with M. Murray	B50	B110	0.30
06/15/12	C. Schenk	Plan for investor communication ■■■■■ capital call (.2); communications with M. Murray and B. Aldrich re same, review information re company for background to investors (.2)	B50	B210	0.40
06/18/12	C. Kelly	Review order re L. Lane and report to receiver	B50	B110	0.30
06/18/12	C. Reid	Review and revise ■■■■■ letter (.2); review ■■■■■ investment background materials (.7)	B50	B110	0.90
06/18/12	C. Schenk	Follow up on insurance issues and payments, review receivership mail (.2); tax prep work, review operating agreements and information provided by UHY, review and analysis of various proposals, summarize key points for SEC (1.7); communications with C. Kelly re bankruptcy issues, Lane fee application (.3)	B50	B110	2.20
06/18/12	C. Schenk	Review, revise and finalize ■■■■■ letter to investors, coordinate changes with C. Reid and M. Murray (.4); review new solicitation of funds from ■■■■■, ■■■■■ spin off, including various documents provided with letter, coordinate with M. Murray, C. Reid and B. Aldrich (.5); review status of ■■■■■ funding, check and discuss status with B. Holland and internal team (.4)	B50	B110	1.30
06/19/12	C. Kelly	Review order re new counsel for Morriss and report to receiver re same (.2); follow up with D. Sosne re disclosure of retainer source (.1)	B50	B110	0.30
06/19/12	C. Reid	Correspond with client ■■■■■ status	B50	B110	0.30

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/19/12	C. Schenk	Telephone conference with M. Murray re tax prep work, discuss RFPs, follow up review, check references and relevant information re service providers (.8); follow up with M. Darrough re insurance issues, review earlier communications re deadlines (.2); review receivership mail, including monthly bank statements and records of receipts, disbursements and transactions (.5); communications with C. Kelly re bankruptcy developments, review filed pleadings and follow up (.3)	B50	B110	1.80
06/19/12	C. Schenk	Communications with B. Holland re stock certificates, follow up with M. Murray re same (.2); organize information sharing for investor communications re Librato funding, update investor response to initial letter, follow up re NDA confidentiality issues (.4) communications with B. Holland [REDACTED] funding of [REDACTED] follow up with M. Murray and C. Reid re same (.3)	B50	B210	0.90
06/20/12	C. Schenk	Review proof of loss form provided by Zurich (.2); follow up with J. Muzzarelli re accounting attachments required by Zurich (.2); follow up re pertinent research (.2)	B50	B110	0.60
06/20/12	C. Schenk	Follow up with C. Reid re Pollen funding [REDACTED] and with B. Holland (.2); communication with B. Aldrich re [REDACTED] requested funding (.2)	B50	B210	0.40
06/21/12	C. Schenk	Communication with B. Holland re [REDACTED] funding and related documentation, follow up with C. Reid (.1); communication with C. Kelly re bankruptcy issues (.1)	B50	B210	0.20
06/22/12	C. Schenk	Follow up inquiries and discussions re responses to RFP (.9); review research pertaining to potential insurance claim and internal discussion of same (.4); communication with C. Kelly re bankruptcy filing by P. Kerth (.1)	B50	B110	1.40

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Thomas H. Schenk, Esq.

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U.S. District Court Eastern District of Missouri

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Phase</u>	<u>Task</u>	<u>Hours</u>
06/25/12	C. Schenk	Prepare written summary to A. Schwartz and S. Higgins re pending tax preparation issues (.3); discuss issues pertaining to extensions and filing deadlines with M. Murray, review and edit letters to IRS re same (.5); follow up with contacts re RFP submissions and follow up with references (.5); review previous communications with UHY, prepare turn over letter, finalize and send to UHY (.8); review and sign NDAs, communication with D. Oetting (.1); review and satisfy invoice for service (.1)	B50	B110	2.30
06/25/12	C. Schenk	Communications with B. Aldrich re funding [REDACTED] by PCM (.2); communications [REDACTED] investor contacts and next steps (.2)	B50	B210	0.40
06/26/12	C. Schenk	Follow up with D. Warfield and M. Murray re same (.2); telephone conference with R. Flom re tax preparation and proposal (.3); telephone conference with Plante Moran re tax preparation and RFP (.8); follow up re research pertaining to insurance claim (.1); discuss UHY turn over with S. Higgins (.2); draft of engagement letter and NDA for accounting firm (.8); follow up with A. Reagan re corporate governance documents for tax preparation (.3); prepare, revise and finalize turn over letters to audit firms, Brown, Smith, Wallace and Holtz Rubenstein (.8)	B50	B110	3.50
06/26/12	C. Schenk	Review status [REDACTED] funding, communication re same with M. Murray	B50	B210	0.20
06/27/12	C. Reid	Conference with D. Sjogren re ADV filing; review correspondence re same	B50	B110	0.30

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
06/27/12	C. Schenk	Communications with J. Bremer re insurance issues (.1); review and revise NDA with Clifton Larson Allen, communications with M. Hecht re same, telephone conference with RubinBrown re proposal (.4)	B50	B110	0.50
06/27/12	C. Schenk	Communications with Segue re investor interest in ██████ financing (.1); other investor communications (.1)	B50	B210	0.20
06/28/12	C. Schenk	Follow up with J. Bremer re references for those responding to RFP (.1); follow up with M. Murray and M. Hecht re CLA and tax prep work (.2)	B50	B110	0.30
06/28/12	C. Schenk	Communications with A. Reagan re investor allocation amounts and interest, follow up with K. Asbury re receipts of notice (.2); communication with B. Holland re Pollen transaction documents (.1); communication with B. Aldrich re negotiation of financing terms (.2); communications with A. Reagan re accounts and payment to First Insurance for D and O policy (.2)	B50	B210	0.70
06/29/12	C. Kelly	Review order re Lane compensation; forward to receiver	B50	B110	0.30
06/29/12	C. Schenk	Communications with M. Hecht re tax prep work (.4); review bankruptcy order re Lane attorney fees and update from C. Kelly (.2)	B50	B110	0.60
06/29/12	C. Schenk	Communications with B. Aldrich re financing terms	B50	B210	0.20

Total Hours: 60.80

SUBTOTAL FOR SERVICES

\$22,949.00

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U.S. District Court Eastern District of Missouri

For Cash Outlays:

06/08/12	For overnight delivery service TO: David S Corwin, Esq, Sher Corwin Winters LLC, 190 Carondelet Plz Ste 1100, St louis, MO 63105; VENDOR: Federal Express Corp. INVOICE#: 792179425, DATE: 06/15/2012, Tracking #: 798490939399, Shipment Date: 06/08/2012	\$15.65
06/14/12	For overnight delivery service TO: Brian Fenimore, Lathrop, 2345 Grand Blvd Ste 2200, Kansas City, MO 64108; VENDOR: Federal Express Corp. INVOICE#: 792953816, DATE: 06/21/2012, Tracking #: 793682877911, Shipment Date: 06/14/2012	\$17.03
06/14/12	For filing fees Cancellation of: to open a miscellaneous matter in the USDC, New York Southern District; VENDOR: Clerk of the United States District Court; INVOICE#: AG0287840; DATE: 1/24/2012	\$-46.00
06/28/12	NO CHARGE For database management services	\$70.00
06/28/12	NO CHARGE For manual processing of electronic data related to non-standard and complex files	\$157.50
06/28/12	NO CHARGE For document management services related to incoming and outgoing production	\$2,170.00
	For reproduction charges	\$211.92
	For color reproduction charges	\$35.28
	For oversize copies	\$31.20
SUBTOTAL FOR CASH OUTLAYS		\$2,662.58

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Payment Due Upon Receipt

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U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
M. Darrough	2.50	\$400.00	\$1,000.00
C. Kelly	0.90	\$415.00	\$373.50
C. Reid	6.70	\$455.00	\$3,048.50
C. Schenk	37.10	\$430.00	\$15,953.00
Subtotal for Partner	47.20	\$431.67	\$20,375.00
K. Kraft	1.80	\$350.00	\$630.00
Subtotal for Associate	1.80	\$350.00	\$630.00
M. Choi	0.80	\$220.00	\$176.00
E. Hundley	0.10	\$185.00	\$18.50
J. Muzzarelli	6.90	\$155.00	\$1,069.50
H. Weber	4.00	\$170.00	\$680.00
Subtotal for Legal Assistant (paralegals and other legal support personnel)	11.80	\$164.75	\$1,944.00
Total All Classes	60.80	\$377.45	\$22,949.00

SUBTOTAL FOR SERVICES	\$22,949.00
LESS NO CHARGE ENTRIES	-176.00
LESS 15% DISCOUNT	-3,415.95
TOTAL FOR SERVICES	\$19,357.05
SUBTOTAL FOR CASH OUTLAYS	\$2,662.58
LESS NO CHARGE ENTRIES	-2,397.50
TOTAL FOR CASH OUTLAYS	\$265.08
TOTAL AMOUNT DUE	\$19,622.13

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Printed: 09/14/12 10:11 AM

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 2483732
Invoice Date: 07/23/12

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-102286				
TOTAL LEGAL FEES:	60.80	\$19,357.05	1,773.80	\$505,792.87
TOTAL DISBURSEMENTS:		\$265.08		\$22,606.18
TOTAL LEGAL FEES & DISB:		\$19,622.13		\$528,399.05

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>	<u>CUMULATIVE TOTALS</u>
		Amount	Amount
102	For postage	\$0.00	\$495.68
106	For reproduction charges	\$211.92	\$1,633.28
107	For outside copy charge	\$0.00	\$402.22
108	For color reproduction charges	\$35.28	\$123.06
109	For overnight delivery service	\$32.68	\$3,249.27
117	For oversize copies	\$31.20	\$31.20
127	For local courier service	\$0.00	\$379.42
150	For on-line docket review	\$0.00	\$0.08
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$41.64
327	For expenses	\$0.00	\$9.99
367	For meal expenses	\$0.00	\$665.75
375	For hard drives	\$0.00	\$138.87
383	For travel expenses	\$0.00	\$4,037.32
402	For airfare	\$0.00	\$3,284.40
410	For certified copies	\$0.00	\$3,924.00
419	For court costs	\$0.00	\$66.00
422	For filing fees	\$-46.00	\$4,109.00
TOTAL DISBURSEMENTS:		\$265.08	\$22,606.18

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Darrough, M	400.00	2.50	1,000.00	67.40	26,680.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	0.00	0.00	0.00	209.40	106,794.00
Kelly, C	415.00	0.90	373.50	111.30	46,189.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	3.40	1,734.00
Reid, C	455.00	6.70	3,048.50	42.20	19,201.00
Schenk, C	430.00	37.10	15,953.00	530.60	228,158.00
TOTAL Partner:	431.67	47.20	\$20,375.00	1,036.80	\$465,704.50
Associate					
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	350.00	1.80	630.00	239.50	83,825.00
Lamping, B	0.00	0.00	0.00	57.20	14,872.00
Mangian, D	0.00	0.00	0.00	29.00	6,960.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Trame, B	0.00	0.00	0.00	0.50	120.00
TOTAL Associate:	350.00	1.80	\$630.00	357.00	\$113,807.50
Legal Assistant (paralegals and other legal support personnel)					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Choi, M	220.00	0.80	176.00	47.30	10,406.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	185.00	0.10	18.50	59.10	10,933.50
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	1.90	361.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Muzzarelli, J	155.00	6.90	1,069.50	6.90	1,069.50
Schuetz, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	170.00	4.00	680.00	113.60	19,312.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	164.74	11.80	\$1,944.00	377.00	\$62,095.50
Subtotal Legal Fees:		60.80	\$22,949.00	1,770.80	\$641,607.50
Less Discount:			-3,591.95		-135,814.63
TOTAL LEGAL FEES:			\$19,357.05		\$505,792.87

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
B-Financial Restructuring-Bankruptcy					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
	TOTAL Financial Restructuring-Bankruptcy:	0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor					
B110	Case Administration	41.00	\$15,362.50	1,406.00	\$506,338.50
B120	Asset Analysis and Recovery	3.50	\$640.50	67.80	\$25,261.00
B130	Asset Disposition	0.00	\$0.00	83.90	\$21,662.00
B210	Business Operations	14.20	\$6,106.00	195.70	\$80,230.00
B310	Claims Administration and Objections	2.10	\$840.00	15.50	\$6,009.00
	TOTAL Banruptcy: Creditor or Debtor:	60.80	\$22,949.00	1,768.90	\$639,500.50
	Subtotal Legal Fees:	60.80	\$22,949.00	1,773.80	\$641,607.50
	Less Discount		\$-3,591.95		-135,814.63
	TOTAL LEGAL FEES 54464-102286		\$19,357.05		\$505,792.87

THOMPSON COBURN LLP

July 23, 2012

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

EIN 43-0666662

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 2483732

\$19,622.13

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

ACH Instructions:

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: 021052053
Account Number: 25657335

Please reference invoice number(s) with ACH or send an e-mail with the information to

AccountsReivable@ThompsonCoburn.com

FOR WIRE TRANSFER INSTRUCTIONS PLEASE CONTACT

AccountsReivable@ThompsonCoburn.com