

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

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|---------------------------------|---|----------------------------|
| SECURITIES AND EXCHANGE |) | |
| COMMISSION, |) | |
| |) | |
| Plaintiff, |) | |
| |) | |
| v. |) | Case No. 4:12-cv-00080-CEJ |
| |) | |
| BURTON DOUGLAS MORRISS, et al., |) | |
| |) | |
| Defendants, and |) | |
| |) | |
| MORRISS HOLDINGS, LLC, |) | |
| |) | |
| Relief Defendant. |) | |

**RECEIVER’S MOTION FOR AUTHORIZATION TO DISTRIBUTE FUNDS HELD BY
EVERGRID ACQUISITION, LLC, LIBRATO ACQUISITION II, LLC AND
EVERGRID/MIC VII, LLC**

Receiver Claire M. Schenk (“Receiver”) hereby respectfully moves the Court for an Order approving the Receiver’s distribution of certain funds, described in the accompanying *Memorandum* as the Gross Proceeds and Escrow Proceeds from the Librato Sale (as defined in the accompanying *Memorandum*), in keeping with the distribution schedule prepared by Timothy S. O’Shaughnessy, CPA, Partner, CliftonLarsonAllen, LLP. Mr. O’Shaughnessy’s schedule was prepared based upon the provisions of relevant corporate governance documents and other pre- and post-Receivership accounting data pertinent to investor interests and relevant expenses. The Receiver relies on the *Memorandum of Law in Support of Receiver’s Motion for Authorization to Distribute Funds Held By EverGrid Acquisition, LLC, Librato Acquisition II, LLC, and Evergrid/MIC VII, LLC* and accompanying exhibits to support her request, which Memorandum is being contemporaneously filed herewith.

Respectfully submitted,

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By /s/ Kathleen E. Kraft

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CERTIFICATE OF SERVICE

I hereby certify that on October 14, 2015, I electronically filed the foregoing with the Clerk of the Court through the Court's CM/ECF system to all parties receiving CM/ECF electronic service.

I further certify that on October 14, 2015, I served the above document with exhibits via electronic mail on the individuals or entities listed on the attached service list.

/s/ Kathleen E. Kraft

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