

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

SECURITIES AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	
)	
v.)	Case No. 4:12-CV-00080-CEJ
)	
BURTON DOUGLAS MORRISS, <i>et al.</i> ,)	
)	
Defendants, and)	
)	
MORRISS HOLDINGS, LLC,)	
)	
Relief Defendant.)	
)	

**RECEIVER’S SEVENTEENTH INTERIM APPLICATION FOR ALLOWANCE
AND PAYMENT OF FEES AND EXPENSES INCURRED BY THE
RECEIVER, RETAINED COUNSEL, AND OTHER PROFESSIONALS**

Receiver Claire M. Schenk, in her capacity as receiver (“Receiver”) for Acartha Group, LLC (“Acartha”), MIC VII, LLC (“MIC”), Acartha Technology Partners, LP (“ATP”), and Gryphon Investments III, LLC (“Gryphon”) (collectively, the “Receivership Entities”), files her *Seventeenth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel, and Other Professionals* (the “Application”).

The Receiver requests that this Court (1) find that, for this Application, the total professional fees and costs incurred during the period of January 1, 2016 through March 31, 2016 (the “Application Period”) are reasonable and appropriate, and (2) enter an Order¹ authorizing the Receiver to make payments for certain professional services and expenses incurred during the Application Period. The Receiver submitted the Application to the United States Securities and Exchange Commission (the “SEC” or “Commission”) for review and

¹ A proposed order is attached hereto as Exhibit E.

approval prior to submission to the Court. The Commission has no objection to the Application. A Standardized Fund Accounting Report (“SFAR”), which summarizes the Receivership account balances as well as receipts and disbursements for this quarter, is attached hereto as Exhibit A.²

The Receiver respectfully requests that the Court authorize the Receiver to pay reasonable fees and costs incurred by the following retained professionals: (a) Thompson Coburn LLP (“Thompson Coburn”), the Receiver’s primary counsel; (b) Segue Equity Group LLC (“Segue”), the Receiver’s investment fund manager; and (c) CliftonLarsonAllen LLP (“CLA”), the Receiver’s accountant and tax preparer. Although the Receiver requests a finding that the total professional fees and costs incurred by these professionals during the Application Period are reasonable and appropriate, for purposes of this Application, the Receiver agreed, at the request of the SEC and pursuant to discussions with the SEC, to request payment of only eighty percent (80%) of the legal and professional fees accrued during the Application Period at this time, as opposed to the full amount of the invoiced fees.³

I. RETENTION OF RECEIVER, DISCLOSURE OF COMPENSATION, AND ACTIVITIES OF RECEIVER DURING APPLICATION PERIOD

On January 17, 2012, the SEC filed its Complaint and Ex Parte Emergency Motion for Appointment of Receiver. On that same day, the Court granted the SEC’s motion and entered the Order Appointing Receiver (“Receivership Order”) (Dkt. No. 16). The Receiver’s authority, duties, and obligations are set forth in the Receivership Order. The SEC’s motion and the Court’s appointment were based upon the Receiver’s proposal to the SEC (the “Proposal”). The Proposal set out the qualifications of the Receiver and the support to be received from Thompson

² A SFAR will be submitted in final at the conclusion of the Receivership, following a reconciliation of receipts and disbursements occurring over the course of the Receivership.

³ The remaining twenty percent (20%) of the legal and professional fees accrued during the Application Period that are not authorized for payment at this time are payable upon further application to this Court.

Coburn as primary counsel to the Receiver. Additionally, the Proposal fully disclosed the proposed compensation schedule and course of action contemplated by the Receiver (Dkt. No. 4, Exhibit 1).

The overall function of the Receiver as set out in the Receivership Order is to administer and manage the business affairs and assets of the Receivership Entities, act as the managing member or partner of the Receivership Entities, marshal and safeguard all of the assets of the Receivership Entities, and take such actions as are necessary to protect investors. In furtherance of these objectives, paragraph 4 of the Receivership Order empowers the Receiver to “employ legal counsel, actuaries, accountants, clerks, consultants and assistants as the Receiver deems necessary and to fix and pay their reasonable compensation and reasonable expenses.” Moreover, in addition to the authority granted in paragraph 4 of the Receivership Order, paragraph 5 provides that the Receiver may “[e]ngage persons in the Receiver’s discretion to assist the Receiver in carrying out the Receiver’s duties and responsibilities” (Dkt. No. 16, p. 3).

Pursuant to these authorities, and in keeping with paragraph 26 of the Receivership Order, the Receiver now files this Application for the Application Period, along with the requisite supporting documentation. Submission of this Application is also supported by the information stated in the Receiver’s Eighteenth Interim Status Report and in the previous Interim Status Reports. These reports include descriptions of proposals, fee arrangements, and retainer agreements for the service professionals providing support to the Receiver for the benefit of the Receivership estate (*see* Dkt. Nos. 51, 134, 189, 232, 255, 260, 264, 286, 315, 328, 338, 358, 363, 368, 383, 402, 416, 441, and 456). The Receiver submitted each of these reports to the Court for approval of all activities and actions described therein. The first through seventeenth reports, and the actions and activities described in such reports, have been approved by the Court

(see Dkt. Nos. 61, 198, 224, 236, 267, 279, 280, 304, 336, 354, 366, 395, 412, 436, and 458).

The Receiver's Eighteenth Interim Status Report was filed with the Court on May 3, 2016 (see Dkt. No. 456) and is pending approval by the Court.

The activities of the Receiver are guided by the Receivership Order, which requires the Receiver to, among other things: take immediate possession of and administer the assets of the Receivership Entities; investigate the manner in which the affairs of the Receivership Entities were conducted; institute such actions and legal proceedings, for the benefit and on behalf of the Receivership Entities and their investors and other creditors as the Receiver deems necessary; defend, compromise or settle legal actions in which the Receivership Entities or the Receiver is a party; assume control of all of the Receivership Entities' financial accounts, as necessary; and make payments and disbursements from the funds and assets taken into control as necessary in discharging the Receiver's duties.

During the Application Period:

(i) Cirqit. In the Receiver's Sixteenth Interim Fee Application and Seventeenth Interim Status Report, the Receiver described the Court-approved agreement reached in the litigation filed by the Receiver against John Wehrle, Gryphon Investments II, LLC ("Gryphon II"), and Cirqit.Com, Inc. ("Cirqit") (collectively known as "the Wehrle defendants").⁴ Since submission of the Seventeenth Interim Status Report, the Receiver continued to engage in efforts to effectuate the settlement agreement and to meet the deadlines set by the settlement agreement and Judge Sippel in the Wehrle litigation. The Cirqit stock has been retitled in the name of

⁴ Pursuant to the settlement agreement: (1) the Receivership estate will receive a cash payment of \$125,000; (2) Wehrle will provide a signed and sworn financial statement; (3) a consent judgment of \$875,000 will be entered against Wehrle; (4) Cirqit stock will be retitled in the name of Gryphon III; and (5) the Wehrle defendants will use their best efforts to assist the Receiver to redeem the Receivership's interests in Cirqit for the planned purchase price of \$1,489,201.

Gryphon III, but finalization of the remaining terms of the settlement agreement await redemption of Cirqit's investment in LogicSource, Inc. ("LogicSource"). Once the redemption process has occurred, the parties to the Wehrle litigation can file the consent judgment (*see Gryphon Investments III, LLC v. John S. Wehrle, et al.*, Case No. 4:15-cv-00464-RWS (E.D.Mo.) Dkt. No. 84, Exhibit A at ¶¶ 3, 5 and "Consent Judgment" attached thereto), and Wehrle's payment will become due. Judge Sippel set March 22, 2016, as the deadline for final disposition of the Wehrle litigation, and because the settlement agreement events have not yet been effectuated, the parties submitted a joint motion to extend this deadline. Judge Sippel granted the motion and entered an order extending the deadline for dismissal of the proceeding until June 21, 2016 (*Wehrle*, 4:15-cv-00464-RWS, Dkt. No. 90). The Receiver has continued to diligently monitor these events and worked to facilitate effectuation of the settlement agreement before June 21, 2016.

(ii) Clearbrook. The Receiver has been engaged in the negotiation of a sale opportunity pertaining to interests in Clearbrook Global Advisors, LLC ("Clearbrook"). She sought the advice of the Receivership valuation consultant, Ed Morris of CLA, regarding this potential opportunity and is currently waiting to receive his written report. In preparation for this analysis, the Receiver gathered and summarized all Clearbrook-related information she has received since the inception of the Receivership. She also worked to gather additional information Mr. Morris has deemed necessary to obtain from Clearbrook.⁵

(iii) Librato Distribution. The Court-approved distribution of the funds acquired as a result of the Librato merger with Solar Winds (Evergrid Acquisition, LLC, \$16,270.84; Evergrid/MIC VII, LLC, \$87,404.75; and Librato Acquisition II, LLC \$752,306.99) was

⁵ Mr. Morris provided the report to the Receiver on May 2, 2016. The Receiver plans to file a motion with the Court seeking approval of the sale of the interests.

described in the Sixteenth Interim Fee Application and the Seventeenth Interim Status Report. Distributions were made to the members of Evergrid/MIC VII, LLC and Librato Acquisition II, LLC. A total of \$708,240 was distributed to the 46 members of Librato Acquisition II, LLC, and a total of \$60,361 was distributed to the 18 members of Evergrid/MIC VII, LLC. Although the bulk of these distributions occurred on December 15, 2015, the Receiver worked during the Application Period to review and reconcile the wire transfer information and to follow up with distributions to those investors as needed due to “bounce backs” or incomplete information. The Receiver continues to regularly monitor the amounts in escrow. Monthly statements and updates are regularly provided to the Receiver by the escrow agent, SRS Acquiom (“SRS”). The SRS statement provided to the Receiver for the period ending March 31, 2016, indicates that the release of the escrowed funds is planned for July 29, 2016. However, SRS requests that it be allowed up to 15 business days after the date shown to receive the listed proceeds. As of March 31, 2016, the escrowed amounts potentially available for distribution to the members of the three special-purpose vehicles totaled approximately \$111,500. When these funds become available for distribution, they will be disbursed pursuant to the authority granted in the Court’s order (*see* Dkt. No. 423).

(iv) Claims Process. The Receiver continued to focus on claims, future distributions to claimants, and ultimate wind up of this proceeding. During the Application Period, upon the request and direction of the Court, the Receiver submitted a second supplemental filing to the Court on February 22, 2016 regarding claimant Hany Teylouni’s objection and reviewed a supplemental filing by objecting party Blink Marketing Group, LLC (“Blink”).⁶

⁶ Blink’s objection was sustained following the close of the Application Period.

(v) Management of Business Interests. The Receiver continued to manage the business interests of the investors, the Receivership Entities, and the associated special-purpose vehicles managed by Acartha. The Receiver participated as an observer in a regularly scheduled meeting for Tervela, Inc. on January 14, 2016, and worked with Segue to review and analyze the updated financial and operations information provided by management. The Receiver has also explored collection opportunities pertaining to the Morriss Holdings, LLC judgment (*Acartha Group, LLC v. Morriss Holdings, LLC*, 4:12-cv-01142-CEJ (E.D. Mo.), Dkt. No. 21).

(vi) Tax Matters. The Receiver continued to attend to tax matters relevant to the Receivership entities and the investors. The Receiver renewed the Receivership's engagement of CLA on terms similar to those of the prior year. During this reporting period, the Receiver worked with CLA and Segue to begin preparations for all necessary filings for the 2015 tax year. Extensions were obtained on or before Friday, April 15, 2016, and payments made, as necessary, to secure extensions. Investors are advised that K-1s will be provided within the coming months. The Receiver has also been organizing information for payment of the annual taxes due to Delaware by June 1.

(vii) Database. The Receiver continued to search, host, maintain, and update an enormous database of Receivership-related documents at no cost to the Receivership Estate, along with a website (which is public) and a confidential investor extranet site (which is confidential and password-protected).

II. REQUEST FOR FEES AND EXPENSES

The Receiver, her counsel, accountants, and fund manager worked diligently to marshal and preserve all assets of the Receivership Entities, investigate their business operations, and

compile information that the Receivership Entities may use to pursue the Receiver's claims in litigation and resolve claims asserted against the Receivership Entities. The Receiver has continued to recover funds, to pursue and resolve claims-related matters, and handle the business interests of the Receivership Entities. Thus, the Receiver respectfully requests an award for legal and other professional fees and the reimbursement of certain expenses incurred on behalf of the Receiver for services rendered during the Application Period, as well as a finding that these legal and professional fees and costs are reasonable and appropriate. These amounts total \$61,523.59 in the aggregate (the "Total Award"). The Total Award is comprised of: (a) \$54,161.23 in legal fees and costs for Thompson Coburn, the Receiver's primary counsel; (b) \$5,215.40 in professional fees for Segue, the Receiver's investment fund manager; and (c) \$2,146.96 in professional fees and costs for CLA, the Receiver's tax preparer and valuation consultant.

Significantly, the Receiver and many of the professionals working with her performed services at deeply discounted rates. This discount has increased over time because billable rates for most of the Receiver's professionals have, to date, not been increased to reflect standard annual increases in billable rates. Similar to previous application periods, the Receiver did not impose a fee for hosting a voluminous database of documents pertaining to the Receivership or for the costs associated with the integration of new documents into the current system. Also, the informational website created and updated by the Receiver's firm (and linked to the website for the District Court for the Eastern District of Missouri) continues to be available to the public without cost to the Receivership Entities. Investor websites, available only to an investor who has signed a nondisclosure agreement and who has demonstrated an equity interest in the entity that is the subject of the particular website, are also hosted by the Receiver's firm without charge to the estate. These websites serve as an economical and secure way of providing information to

the investors concerning their individual investment interests.⁷

As noted above, although the Receiver seeks a finding that the Total Award is reasonable and appropriate, the Receiver seeks Court permission to pay less than the Total Award at this time. Specifically, the Receiver seeks permission to pay eighty percent (80%) of the legal and professional fees and one hundred percent (100%) of the costs incurred during the Application Period as follows: (a) \$43,297.98 in legal fees and \$38.76 in costs for Thompson Coburn; (b) \$4,172.32 in professional fees for Segue; and (c) \$1,696.00 in professional fees and \$26.96 in costs to CLA. Therefore, although the Total Award sought is \$61,523.59, the total requested payment at this time is \$49,232.02. The Receiver is asking for payment of the reduced amount at this time, at the request of and pursuant to discussions with the SEC.

This request is the Receiver's seventeenth application to the Court for compensation and reimbursement of expenses for services rendered on behalf of the Receiver.⁸ In reviewing the fees paid to the Receiver's counsel, Thompson Coburn, it is important to note that a substantial portion of the fees paid to Thompson Coburn prior to June of 2013 were reimbursed to the accounts of the Receivership Entities. As previously reported, funds in the amount of \$487,300.00 were successfully recovered as part of the settlement of an Interpleader Action involving a D&O liability policy obtained by one of the Receivership Entities. All of these funds were deposited into Receivership accounts and none of these funds were used to directly pay the Receiver's attorneys or to satisfy the twenty percent (20%) holdback imposed at the outset of this proceeding. Pursuant to an agreement with the SEC and following the filing of a motion and the approval of the Court, fifty percent (50%) of the holdback funds payable through the third

⁷ Third-party vendors are often utilized by other receivers and attorneys for the functions described in this paragraph, and that utilization of vendors often results in substantial costs to the receivership entities.

⁸ For a summary of previous fee applications and the status of the applications, see Exhibit F.

quarter of 2015 were paid to the service professionals who have worked for the Receivership estate since the beginning of the Receivership (*see* Dkt. No. 434).

No understanding exists between the Receiver and any other person for the sharing of compensation sought by this Application, except among the partners and associates of the firms retained by the Receiver. In support of the efforts performed on behalf of the Receiver, the Receiver has attached Exhibits to her Application consisting of:

Exhibit A: First Quarter 2016 SFAR

Exhibit B: Certification

Exhibit C: Summaries of professional and paraprofessional time and fees

Exhibit D: Individualized and detailed invoices of all services rendered, expenses, and disbursements for Thompson Coburn, Segue, and CLA

Exhibit E: Proposed Order

Exhibit F: Summary of Previous Fee Applications

Exhibit C contains an aggregate summary of all hours and fees of all professionals and paraprofessionals who provided services to the Receiver during the Application Period. The total amount represents the amount of time expended by each attorney, paralegal, and professional multiplied by the applicable hourly rate. Exhibit D contains individualized and detailed descriptions of the daily services rendered and the hours expended by the various attorneys, paralegals, and professionals employed on behalf of the Receiver in this case during the Application Period. Exhibit D also contains a detailed schedule listing the expenses and disbursements for which the Receiver seeks reimbursement. Exhibit D is based on, among other information, the contemporaneous daily time records maintained by the Receiver's attorneys,

paralegals, and professionals who rendered services in this case.⁹ The Receiver has reviewed and approved these time records, and based on the complexity of the case, the Receiver respectfully submits that the requested compensation is reasonable.

III. MEMORANDUM OF LAW IN SUPPORT OF REQUEST

Under governing law, following a determination that services were rendered and costs expended in furtherance of the Receivership, the Court may award compensation for the presented fees and costs. When determining an award of attorneys' fees, the Court should use the lodestar method of multiplying the number of hours reasonably expended by the reasonable hourly rate. *S.E.C. v. Petters*, No. 09-1750 ADM/JSM, 2009 WL 3379954, at *3 (D. Minn. Oct. 20, 2009) (citing *Fish v. St. Cloud State University*, 295 F.3d 849, 851 (8th Cir. 2002)). A reasonable hourly rate is the ordinary fee for similar work in the community. *Petters*, 2009 WL 3379954, at *3 (quoting *Avalon Cinema Corp. v. Thompson*, 689 F.2d 137, 140 (8th Cir. 1982)); *see also Fish*, 295 F.3d at 851 ("A reasonable hourly rate is usually the ordinary rate for similar work in the community where the case has been litigated."). The Receiver respectfully suggests that for the reasons stated herein and based upon the background information regarding rates and qualifications set forth in the Proposals and the Interim Status Reports, this request for fees for payment of the Receiver's attorneys and other professionals meets the criteria for this interim compensation.

In this case, the Court's Receivership Order requires the Receiver to "administer such assets as is required in order to comply with the directions contained in this Order, and to hold all other assets pending further order of this Court" (Dkt. No. 16, p. 2). The Receivership Order allows the Receiver to: (i) appoint "one or more special agents, employ legal counsel, actuaries,

⁹ Certain redactions to these records have been made because of work product and privilege concerns and to protect the confidentiality of investors and investment concerns.

accountants, clerks, consultants and assistants as the Receiver deems necessary and to fix and pay their reasonable compensation and reasonable expenses, as well as all reasonable expenses of taking possession of the assets and business” (Dkt. No. 16, p. 3); and (ii) “engage persons in the Receiver’s discretion to assist the Receiver in carrying out the Receiver’s duties and responsibilities” (*id.*). The Court further authorized payment of the Receiver’s counsel from the funds held by the Receivership (*see* Dkt. No. 16, p. 6) and empowered the Receiver to “make or authorize such payments and disbursements from the funds taken into control, or thereafter received by the Receiver . . . as may be reasonable, necessary, and advisable in discharging the Receiver’s duties” (*id.* p. 4).

The Receiver’s attorneys, paralegals, accountants, and other professionals have incurred reasonable fees and costs consistent with the Court’s orders, and payment is appropriate and warranted in consideration under applicable Eighth Circuit case law.

WHEREFORE, the Receiver respectfully requests that this Court enter the Order submitted herewith and marked as Exhibit E:

(i) finding that the Total Award is reasonable and appropriate;

(ii) authorizing an award of fees and costs in the amount of \$49,232.02;

(iii) directing the Receiver to make payments as follows based upon the authority submitted by the Receiver in support of this Application and allowing payment to be made from any one or more of the accounts listed on Exhibit A: (a) \$43,297.98 in legal fees (representing eighty percent (80%) of invoiced fees) and \$38.76 in costs for Thompson Coburn; (b) \$4,172.32 in professional fees (representing eighty percent (80%) of invoiced fees) for Segue; and (c) \$1,696.00 in professional fees (representing eighty percent (80%) of invoiced fees) and \$26.96 in costs for CLA; and

CERTIFICATE OF SERVICE

I hereby certify that on May 16, 2016, I electronically filed the foregoing with the Clerk of the Court through the Court's CM/ECF system, which will send a notice of electronic filing to the following:

John R. Ashcroft, Esq.
Ashcroft Hanaway LLC
222 South Central Ave., Suite 110
St. Louis, Missouri 63105
Counsel for Defendant Burton Douglas Morriss

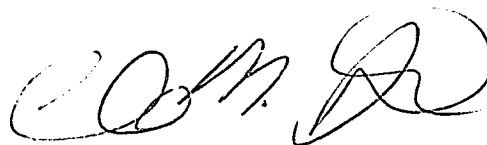
Robert K. Levenson
Brian T. James
Securities and Exchange Commission
801 Bricknell Avenue, Suite 1800
Miami, Florida 33131
Attorneys for Plaintiff

/s/ Kathleen E. Kraft _____

Exhibit B

CERTIFICATION

- (a) I have read the foregoing Application;
- (b) to the best of my knowledge, information and belief formed after reasonable inquiry, the Application and all fees and expenses therein are true and accurate and comply with the Billing Instructions (with any exceptions specifically noted in the Certification and described in the Application);
- (c) all fees contained in the Application are based on the rates listed in the Applicant's fee schedules set forth in Exhibit D and such fees are reasonable, necessary and commensurate with the skill and experience required for the activity performed;
- (d) the Applicant has not included in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment, or capital outlay (except to the extent that any such amortization is included within the permitted allowable amounts set forth herein for photocopies and facsimile transmission); and,
- (e) in seeking reimbursement for a service which the Applicant justifiably purchased or contracted for from a third party (such as copying, imaging, bulk mail, messenger service, overnight courier, computerized research, or title and lien searches), the Applicant requests reimbursement only for the amount billed to the Applicant by the third-party vendor and paid by the Applicant to such vendor. Where such services are performed by the Receiver, the Receiver is not making a profit on such reimbursable service.
- (f) With respect to each litigation matter undertaken, the Applicant, in conjunction with counsel and the SEC, determined that the action was likely to produce a net economic benefit to the estate, based on a review of (i) the legal theories upon which the action was based, including issues of standing; (ii) the likelihood of collection on any judgment which might be obtained; and (iii) alternative methods of seeking the relief, such as the retention of counsel on a contingency basis.



Claire M. Schenk, Receiver
Certifying Professional

EXHIBIT C
INVOICE SUMMARY

Thompson Coburn LLP: January 2016

Acartha Group Receivership		
Fees		\$12,049.18
Disbursements		\$12.60
Morriss Holdings LLC		
Fees		\$657.90
Disbursements		\$4.48
Wehrle, John		
Fees		\$9,314.30
Disbursements		\$0.88

Thompson Coburn LLP: February 2016

Acartha Group Receivership		
Fees		\$15,078.15
Disbursements		\$16.96
Morriss Holdings LLC		
Fees		\$146.20
Disbursements		\$0-
Wehrle, John		
Fees		\$4,845.00
Disbursements		\$0-

Thompson Coburn LLP: March 2016

Acartha Group Receivership		
Fees		\$3,991.17
Disbursements		\$2.00
Morriss Holdings LLC		
Fees		\$146.20
Disbursements		\$0-
Wehrle, John		
Fees		\$7,894.37
Disbursements		\$1.84

Thompson Coburn TOTAL		\$54,161.23
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Segue Equity Group: January – March 2016

January Fees	\$2,144.61
February Fees	\$2,144.08
March Fees	\$926.71

Segue TOTAL \$5,215.40

CliftonLarsonAllen: January – March 2016

January		
	Fees	\$420.00
	Disbursements	\$26.96
	Fees	\$1,425.00
February		
	Fees	\$275.00
March		NONE

CliftonLarsonAllen TOTAL \$2,146.96

GRAND TOTAL \$61,523.59

**AGGREGATE SUMMARY OF PROFESSIONAL
AND PARAPROFESSIONAL TIME AND FEES¹**

Thompson Coburn ATTORNEY	NUMBER OF HOURS	BILL AMOUNT
Farrell, Caitlin	1.5	\$286.88
Higgins, Stephen	32.6	\$14,132.10
Kelly, Cheryl	0.5	\$176.38
Kraft, Kathleen	23.4	\$6,961.50
Reid, Christopher	1.8	\$696.15
Rust, Jayna	14.5	\$3,635.88
Sanocki, Kristen	13.9	\$2,658.38
Schenk, Claire	67.8	\$24,780.90
Total Attorney Hours	156.0	\$53,328.15
Thompson Coburn Paralegal		
Light, Lynnda	3.1	\$513.83
Schuette, Alexandria	2.2	\$280.50
Total Paralegal Hours	5.3	\$794.33
Grand Total	161.3	\$54,122.48

Segue FUND MANAGER	NUMBER OF HOURS	BILL AMOUNT
Michelle Murray	10.2	\$2,358.53
Luke McGowan	33.5	\$2,713.50
Lisa McDonald	1.7	\$143.37
Grand Total	45.4	\$5,215.40

ACCOUNTANT	NUMBER OF HOURS	BILL AMOUNT
CliftonLarsonAllen		\$2,120.00
Grand Total		\$2,120.00

¹ This aggregate summary includes hours billed but written off by the Receiver.



Remit To:
 P.O. Box 18379M
 St. Louis, Missouri 63195

February 25, 2016
 Invoice #3151218

ACH Instructions:
 Account Name: Thompson Coburn LLP
 Bank: U.S. Bank
 ABA/Routing Number: [REDACTED]
 Account Number: [REDACTED]
 Please reference invoice number(s).

For Wire Transfer Instructions or Other Communications Please Contact:
 314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
 Attn: Hon. Carol E Jackson
 Thomas F. Eagleton Courthouse
 111 S. 10th Street
 3rd Floor
 St. Louis, Missouri 63102

[REDACTED]

For Legal Services Rendered in Connection With:

Acartha Group Receivership
 TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
01/04/16	K. Kraft	Revise memorandum in support of approval of Wehrle settlement	B100	B110	2.50
01/04/16	L. Light	Review and approve CT 2016 registered agent invoices; revise summary; provide to C. Schenk and K. Asbury	B100	B110	0.30
01/04/16	J. Rust	Check docket to assess whether any objections have been filed re holdback payment (.2); draft notice of no objection and proposed order for filing with the court (.6)	B300	B310	0.80
01/04/16	C. Schenk	Analyze Cirqit/Logic Source valuation report in response to SEC question and prepare written response to same	B100	B110	0.50
01/04/16	C. Schenk	Analyze information provided by Clearbrook in support of offer, follow up with E. Morris re same (.4); communication with Clearbrook GC to request updated cap table with accrued interest and dividends (.1); research Clearbrook file for valuation assessments and prepare summary of same (.4); attention to CT corporation list to determine active/inactive entity status (.4)	B200	B210	1.30



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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
01/05/16	K. Kraft	Review settlement agreement, expert report, complaint and revise memorandum in support of motion for approval of Wehrle settlement and sale of Cirqit interests	B100	B110	2.40
01/05/16	L. Light	Review and reconcile entity list provided by C. Schenk; provide update to C. Schenk	B100	B110	0.30
01/05/16	C. Schenk	Updated edits to motion for Court approval of settlement involving GII, Cirqit and Wehrle	B100	B110	0.20
01/05/16	C. Schenk	Telephone conference with E. Morris to discuss Wehrle comments to valuation report (.4); review information from GC for Clearbrook and telephone conference with E. Morris re valuation and potential counter-offer (.4); review summary re active/inactive status in preparation for payments to CT Corporation (.2)	B200	B210	1.00
01/06/16	K. Kraft	Review, redact, and handle revisions with expert to expert valuation report for Wehrle/Cirqit motion	B100	B110	2.30
01/06/16	K. Kraft	Prepare motion to seal, proposed order on motion to seal, motion, and proposed order on motion for Wehrle/Cirqit motion	B100	B110	1.80
01/06/16	K. Kraft	Make revisions to memorandum in support of Wehrle/Cirqit motion	B100	B110	0.90
01/06/16	C. Schenk	Edit memorandum seeking Court approval (.4); review redactions to protect investor confidentiality and for conformance to NDA with Logic Source (.5)	B100	B110	0.90
01/06/16	C. Schenk	Review updated cap table provided by M. Hryshko (.2); follow up communications with E. Morris (.2); prepare for counter offer (.3)	B200	B210	0.70
01/07/16	K. Kraft	Finalize memorandum in support of motion for Wehrle settlement/Cirqit sale and accompanying motions and orders	B100	B110	1.00

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 Invoice # 3181218
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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
01/07/16	C. Schenk	Edit and approve Order (.6); motion for approval of settlement and sale (.2); motion in support of filing under seal (.2); final review of supporting memorandum (.3); final review of redactions to valuation report (.3)	B100	B110	1.60
01/07/16	C. Schenk	Telephone conference with M. Murray to discuss Clearbrook investor holdings (.2); research same (.4); telephone conference to discuss counter-proposal with M. Hryshko, GC for Clearbrook, summarize same (.1)	B200	B210	0.70
01/08/16	C. Schenk	Review scheduling order to coordinate timing with K. Kraft (.2); review December bank statements from East West, Parkside and US Bank, summarize totals and reconcile against November (.7)	B100	B110	0.90
01/08/16	C. Schenk	Review Librato disbursement statements from December	B200	B210	0.20
01/11/16	C. Schenk	Attention to corporate compliance issues and cash management	B200	B210	0.20
01/12/16	C. Schenk	Attention to changes in website link and outline communication to interested parties re same (.3); communication with Segue re preparation of fourth quarter SFAR (.1); begin fourth quarter receivership report (.5)	B100	B110	0.90
01/12/16	C. Schenk	Direct payments for CT to appropriate bank accounts	B200	B210	0.10
01/12/16	C. Schenk	Attention to follow up for investor(s) still requiring initial distribution	B300	B310	0.20
01/13/16	C. Schenk	Develop draft of fourth quarter Receivership report to include information re D. Morriss bankruptcy, Wehrle criminal proceeding and distributions	B100	B110	0.50

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 Invoice # 3151218
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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
01/13/16	C. Schenk	Prepare for Tervela board meeting, review slide deck to prepare potential questions (.3); communication with M. Murray, Segue re same (.1); communication with T. O'Shaughnessy re status of Integrien final filings (.1); review account information for payments to CT corporation (.2)	B200	B210	0.70
01/13/16	C. Schenk	Follow up re investor ██████████ and unpaid Librato funds	B300	B310	0.20
01/14/16	C. Schenk	Post Tervela slide deck on secure investor website	B100	B110	0.10
01/14/16	C. Schenk	Communication with Segue re Tervela Board presentation (.1); participate in Tervela board call (1.5)	B200	B210	1.60
01/16/16	C. Schenk	Communications with CLA and Segue re 1099s and 2015 closing of the books for tax prep work, begin list of vendors for 1099s	B100	B110	0.30
01/18/16	K. Kraft	Draft notice of no objection and proposed order for Cirqit/Wehrle motion	B100	B110	1.80
01/18/16	K. Kraft	Discuss notice of no objection re Wehrle/Cirqit motion with C. Schenk	B100	B110	0.20
01/18/16	C. Schenk	Review and comment upon court filing re approval for settlement with Wehrle, Cirqit and GII (.2); seek advice of K. Kraft re same (.2); review Segue December invoice and communication with M. Murray re same (.2); communications with CLA re December invoices (.2)	B100	B110	0.80
01/18/16	C. Schenk	Review EWB 1099 for MIC VII and follow up with CLA	B200	B210	0.20
01/19/16	K. Kraft	Revise notice of no objection on Wehrle settlement	B100	B110	0.70
01/19/16	L. Light	Email C. Schenk re status of Delaware LLCs	B100	B110	0.20
01/19/16	C. Schenk	Suggest revisions to notice to court re approval as related to Wehrle change in plea, seek advice of K. Kraft re same	B100	B110	0.20

February 25, 2016

Invoice # 3171218

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
01/20/16	K. Kraft	Consult on content for filing before Judge Sippel re settlement in Wehrle matter (1.5); finalize notice of no objection for Judge Jackson on Wehrle settlement (.5)	B100	B110	2.00
01/20/16	J. Rust	Coordinate posting of notice of no objection and court order to the website	B300	B310	0.40
01/20/16	C. Schenk	Review Court Order re Holdback and draft letters to FTL, Pepper Hamilton, Segue and CLA, finalize and execute payment after reviewing account information (.6); finalize No objection notice re Cirqit/Wehrle/GII settlement (.3)	B100	B110	0.90
01/24/16	C. Schenk	Communications with Segue re fourth quarter SFAR	B100	B110	0.10
01/25/16	C. Kelly	Review pleadings filed in case relating to H. Morriss' non-dischargeable claim	B100	B110	0.30
01/25/16	C. Schenk	Develop information for receivership report (.3); request posting of Court Order authorizing settlement (.1); review draft of fourth quarter SFAR prepared by Segue (.2)	B100	B110	0.60
01/25/16	C. Schenk	Communications with Segue and CLA re 1099s for vendors, research payments and vendor information (.3); review 1099 statements from banks re interest income (.2)	B200	B210	0.50
01/26/16	C. Schenk	Review Segue and CLA invoices, follow up with G. Stafford with inquiry, present to SEC	B100	B110	0.40
01/26/16	C. Schenk	Seek advice of C. Reid re handling of SPVs where distribution is completed, follow up with L. Light re inactive status (.3); review account information for payments to CT and summarize same (.4); review CT invoices and execute 17 payments (.3); communications with Segue and CLA re finalization of 1099s, research JAMS corporate status, review 1099s and authorize finals (.8)	B200	B210	1.80
01/28/16	C. Kelly	Review filing relating to disposition of adversary	B100	B110	0.20

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
01/29/16	C. Schenk	Review Order approving last receivership report (.1); follow up with K. Kraft re Court's reference to status report (.2)	B200	B210	0.30
Total Hours					36.70
Amount For Services					\$14,175.50
For Cash Outlays:					
		For reproduction charges		\$11.20	
		For on-line docket review		\$1.40	
Amount For Cash Outlays					\$12.60

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
C. Kelly	0.50	\$415.00	\$207.50
K. Kraft	15.60	\$350.00	\$5,460.00
C. Schenk	18.60	\$430.00	\$7,998.00
Subtotal for Partner	34.70	\$393.82	\$13,665.50
J. Rust	1.20	\$295.00	\$354.00
Subtotal for Associate	1.20	\$295.00	\$354.00
L. Light	0.80	\$195.00	\$156.00
Subtotal for Legal Assistant (paralegals and other legal support personnel)	0.80	\$195.00	\$156.00
Total All Classes	36.70	\$386.25	\$14,175.50

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Invoice # 3151218
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U.S. District Court Eastern District of Missouri

For Services	\$14,175.50
Less 15% Discount	-2,126.32
Amount For Services	12,049.18
Amount For Cash Outlays	12.60

TOTAL DUE	\$12,061.78
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3151218
Invoice Date: 02/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
54464-102286	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	36.70	\$12,049.18	5,672.60	\$1,574,889.96
TOTAL DISBURSEMENTS:		\$12.60		\$32,774.23
TOTAL LEGAL FEES & DISB:		\$12,061.78		\$1,607,664.19

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
102	For postage	\$0.00		\$852.69	
106	For reproduction charges	\$11.20		\$6,280.24	
107	For outside copy charge	\$0.00		\$422.22	
108	For color reproduction charges	\$0.00		\$390.18	
109	For overnight delivery service	\$0.00		\$3,489.65	
117	For oversize copies	\$0.00		\$68.25	
127	For courier service	\$0.00		\$554.45	
150	For on-line docket review	\$1.40		\$102.08	
300	Messenger services to file or obtain documents in court	\$0.00		\$15.00	
307	For local cab charges	\$0.00		\$92.19	
327	For expenses	\$0.00		\$9.99	
365	For database management services	\$0.00		\$35.00	
367	For meal expenses	\$0.00		\$1,124.74	
375	For hard drives	\$0.00		\$221.64	
383	For travel expenses	\$0.00		\$5,971.81	
402	For air travel	\$0.00		\$4,238.10	
410	For certified copies	\$0.00		\$4,361.00	
419	For court costs	\$0.00		\$66.00	
422	For filing fee	\$0.00		\$4,459.00	
435	For publication costs	\$0.00		\$20.00	
466	For conversion of files to litigation-ready format	\$0.00		\$0.00	
558	For document management services	\$0.00		\$0.00	
TOTAL DISBURSEMENTS:		\$12.60		\$32,774.23	

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Buchholz, E	0.00	0.00	0.00	8.20	4,182.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	0.00	0.00	0.00	339.00	172,890.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	415.00	0.50	207.50	322.80	133,962.00
Kraft, K	350.00	15.60	5,460.00	937.90	318,528.00
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Reid, C	0.00	0.00	0.00	165.40	75,257.00
Schenk, C	430.00	18.60	7,998.00	2,032.90	874,147.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
TOTAL Partner:	393.81	34.70	\$13,665.50	4,007.30	\$1,667,845.00
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
TOTAL Counsel:	0.00	0.00	\$0.00	2.70	\$1,012.50
<u>Associate</u>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Farrell, C	0.00	0.00	0.00	54.40	12,240.00
Lamping, B	0.00	0.00	0.00	120.90	31,434.00
Libman, V	0.00	0.00	0.00	7.60	2,052.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Rust, J	295.00	1.20	354.00	547.90	143,157.50
Sanocki, K	0.00	0.00	0.00	34.70	7,807.50
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
Trame, B	0.00	0.00	0.00	0.50	120.00
Van Duren, J	0.00	0.00	0.00	8.70	2,697.00
Welo, A	0.00	0.00	0.00	0.70	210.00
TOTAL Associate:	295.00	1.20	\$354.00	908.90	\$230,029.00
<u>Law Clerk</u>					
Hargis, E	0.00	0.00	0.00	3.00	570.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
TOTAL Law Clerk:	0.00	0.00	\$0.00	59.60	\$11,041.00

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	0.00	0.00	0.00	209.80	38,813.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.90	557.00
Light, L	195.00	0.80	156.00	20.50	3,997.50
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
McElhattan, T	0.00	0.00	0.00	0.30	43.50
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuetze, A	0.00	0.00	0.00	78.00	9,416.00
Weber, H	0.00	0.00	0.00	189.40	32,198.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	195.00	0.80	\$156.00	610.90	\$101,824.50
 <u>Other</u>					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
TOTAL Other:	0.00	0.00	\$0.00	80.20	\$17,644.00
Subtotal Legal Fees:		36.70	\$14,175.50	5,669.60	\$2,029,396.00
Less Discount:			-2,126.32		-454,506.04
TOTAL LEGAL FEES:			\$12,049.18		\$1,574,889.96

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
PHASE – TASK CODES BLANK					
		<u>0.00</u>	<u>\$0.00</u>	<u>56.60</u>	<u>\$10,471.00</u>
TOTAL :		0.00	\$0.00	56.60	\$10,471.00
B-Financial Restructuring-Bankruptcy					
B10	Project administration(billable)	<u>0.00</u>	<u>\$0.00</u>	<u>4.90</u>	<u>\$2,107.00</u>
TOTAL :		0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor					
B110	Case Administration	25.80	\$9,650.50	3,121.80	\$1,145,297.60
B120	Asset Analysis and Recovery	0.00	\$0.00	300.80	\$82,597.63
B130	Asset Disposition	0.00	\$0.00	106.00	\$29,117.83
B210	Business Operations	9.30	\$3,999.00	878.70	\$372,187.50
B220	Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310	Claims Administration and Objections	<u>1.60</u>	<u>\$526.00</u>	<u>1,186.70</u>	<u>\$379,730.44</u>
TOTAL Claims and Plan:		36.70	\$14,175.50	5,598.50	\$2,010,722.00
G-Government Contracts					
G1.50	Document Preparation	<u>0.00</u>	<u>\$0.00</u>	<u>1.00</u>	<u>\$295.00</u>
TOTAL :		0.00	\$0.00	1.00	\$295.00
L02-Pre-Suit or Pre-Answer Work					
L02.500	Communication with opposing counsel or co-counsel	<u>0.00</u>	<u>\$0.00</u>	<u>1.00</u>	<u>\$510.00</u>
TOTAL :		0.00	\$0.00	1.00	\$510.00
L03-Initial Investigation and Experts					
L03.100	Factual research, early case assessment	0.00	\$0.00	0.60	\$306.00
L03.130	Analysis for early case assessment	<u>0.00</u>	<u>\$0.00</u>	<u>2.20</u>	<u>\$1,122.00</u>
TOTAL :		0.00	\$0.00	2.80	\$1,428.00
L04-Initial Filings					
L04.400	Discussions with opposing counsel and preparation of discovery plan	<u>0.00</u>	<u>\$0.00</u>	<u>0.90</u>	<u>\$459.00</u>
TOTAL :		0.00	\$0.00	0.90	\$459.00
L06-Investigation/Discovery/Analysis					
L06.500	Analysis	0.00	\$0.00	0.30	\$129.00
L06.900	Organization for Information	<u>0.00</u>	<u>\$0.00</u>	<u>4.30</u>	<u>\$2,177.00</u>
TOTAL :		0.00	\$0.00	4.60	\$2,306.00
L07-Motions and Hearings					

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L07.800	Other Motions	0.00	\$0.00	0.30	\$78.00
	TOTAL :	0.00	\$0.00	0.30	\$78.00
L13-Enforcement of Judgment					
L13.100	Enforcement of judgment	0.00	\$0.00	2.00	\$1,020.00
	TOTAL :	0.00	\$0.00	2.00	\$1,020.00
	Subtotal Legal Fees:	36.70	\$14,175.50	5,672.60	\$2,029,396.00
	Less Discount		\$-2,126.32		-454,506.04
	TOTAL LEGAL FEES 54464-102286		\$12,049.18		\$1,574,889.96



February 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3151218

\$12,061.78

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: USBKUS44IMT
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):
NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



February 25, 2016
 Invoice #3151219

Remit To:
 P.O. Box 18379M
 St. Louis, Missouri 63195

ACH Instructions:
 Account Name: Thompson Coburn LLP
 Bank: U.S. Bank
 ABA/Routing Number: [REDACTED]
 Account Number: [REDACTED]
 Please reference invoice number(s).

For Wire Transfer Instructions or Other
 Communications Please Contact:
 314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
 Attn: Hon. Carol E Jackson
 Thomas F. Eagleton Courthouse
 111 S. 10th Street
 3rd Floor
 St. Louis, Missouri 63102

[REDACTED]

For Legal Services Rendered in Connection With:

Morriss Holdings, LLC
 TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
01/14/16	C. Schenk	Seek advice of S. Higgins re relevant transcript	L100	L190	0.10
01/21/16	C. Schenk	Review portions of transcript pertaining to trial involving B. Morriss (;9); analyze collection issues pertaining to same (.8)	L100	L120	1.70
Total Hours					1.80
Amount For Services					\$774.00

For Cash Outlays:

For reproduction charges \$4.48

Amount For Cash Outlays \$4.48



February 25, 2016
Invoice # 3151219
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U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
C. Schenk	1.80	\$430.00	\$774.00
----- Subtotal for Partner	1.80	\$430.00	\$774.00
----- Total All Classes	1.80	\$430.00	\$774.00

For Services	\$774.00
Less 15% Discount	-116.10
Amount For Services	657.90
Amount For Cash Outlays	4.48

TOTAL DUE	\$662.38
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 3151219
Invoice Date: 02/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-105756				
TOTAL LEGAL FEES:	1.80	\$657.90	126.50	\$37,807.14
TOTAL DISBURSEMENTS:		<u>\$4.48</u>		<u>\$183.92</u>
TOTAL LEGAL FEES & DISB:		\$662.38		\$37,991.06

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>	<u>CUMULATIVE TOTALS</u>
		Amount	Amount
106	For reproduction charges	<u>\$4.48</u>	<u>\$183.92</u>
TOTAL DISBURSEMENTS:		\$4.48	\$183.92

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Bartolacci, M	0.00	0.00	0.00	1.40	693.00
Darrough, M	0.00	0.00	0.00	0.40	160.00
Hettinger, A	0.00	0.00	0.00	26.50	10,732.50
Higgins, S	0.00	0.00	0.00	22.50	11,475.00
Kraft, K	0.00	0.00	0.00	2.50	875.00
Schenk, C	<u>430.00</u>	<u>1.80</u>	<u>774.00</u>	<u>16.20</u>	<u>6,966.00</u>
TOTAL Partner:	430.00	1.80	\$774.00	69.50	\$30,901.50
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	34.30	8,918.00
Libman, V	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>12.10</u>	<u>3,267.00</u>
TOTAL Associate:	0.00	0.00	\$0.00	46.40	\$12,185.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Muzzarelli, J	0.00	0.00	0.00	10.10	1,565.50
Weber, H	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.50</u>	<u>85.00</u>
TOTAL Legal Assistant (paralegals and other legal support)	0.00	0.00	\$0.00	10.60	\$1,650.50

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
 C/M Firm No: 54464-105756

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
personnel):					
Subtotal Legal Fees:		1.80	\$774.00	126.50	\$44,737.00
Less Discount:			-116.10		-6,929.86
TOTAL LEGAL FEES:			\$657.90		\$37,807.14

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	17.00	\$7,029.00
B50.05	Executory contract issues	0.00	\$0.00	0.10	\$43.00
B50.07	Claims and claim litigation	0.00	\$0.00	12.10	\$5,008.50
TOTAL :		0.00	\$0.00	29.20	\$12,080.50
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$175.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.90	\$335.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.60	\$477.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	3.10	\$867.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	18.40	\$5,985.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	22.40	\$6,715.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	2.50	\$976.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	0.10	\$43.00	8.60	\$3,487.00
TOTAL Case Assessment, Development and Administration:		0.10	\$43.00	11.70	\$4,721.00
L06-Investigation/Discovery/Analysis					
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	1.70	\$731.00	5.30	\$1,656.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00
L140	Document/File Management	0.00	\$0.00	5.10	\$2,601.00
TOTAL Case Assessment,		1.70	\$731.00	13.30	\$5,164.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>		
	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>	
Development and Administration:					
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	0.00	\$0.00	20.90	\$5,653.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.90	\$443.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
	TOTAL Pre-Trial Pleadings and Motions:	0.00	\$0.00	24.10	\$6,762.50
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	0.50	\$181.00
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	0.50	\$181.00
L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	21.30	\$7,911.00
	TOTAL Trial Preparation and Trial:	0.00	\$0.00	21.30	\$7,911.00
	Subtotal Legal Fees:	1.80	\$774.00	126.50	\$44,737.00
	Less Discount		-\$116.10		-6,929.86
	TOTAL LEGAL FEES 54464-105756		\$657.90		\$37,807.14



February 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

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\$662.38

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St. Louis, MO 63195

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Account Number: [REDACTED]

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Account Number: [REDACTED]

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February 25, 2016
Invoice #3151221

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Account Number: [REDACTED]
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U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



For Legal Services Rendered in Connection With:

Wehrle, John
TC File: 54464 / 140479

Date	Atty	Description	Phase	Task	Hours
01/04/16	S. Higgins	Review and analyze Cirqit Valuation report and related emails and proposed edits from counsel for Wehrle and emails and telephone calls re same with C. Schenk	L100	L160	1.10
01/04/16	C. Schenk	Review redactions and subsequent corrections requested to valuation report by J. Wehrle and counsel for Wehrle, S. Boxerman (.7); multiple communications with S. Boxerman (.2)	L100	L160	0.90
01/05/16	S. Higgins	Review and analyze Receiver's Memorandum in support of Motion for Sale; emails and discussions re same with C. Schenk	L100	L160	0.90
01/05/16	S. Higgins	Continued examination of proposed revisions to valuation statement in context of settlement agreement and redemption agreement and discussions and emails with C. Reid and C. Schenk re same	L100	L160	1.20
01/05/16	C. Schenk	Analyze S. Boxerman comments re submission to Court (.5); summarize response and seek advice of S. Higgins re same (.4)	L100	L190	0.90



February 25, 2016
 Invoice # 3151221
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
01/06/16	C. Schenk	Seek advice of S. Higgins re settlement issues and resolution of suit against Wehrle (.2)	L100	L190	0.20
01/07/16	C. Schenk	Seek advice of S. Higgins re follow up with Judge Sippel in litigation (.2); review related timing of scheduling order, approval and redemption (.2)	L100	L190	0.40
01/08/16	C. Schenk	Update S. Boxerman and F. Baldwin re filing for Court approval	L100	L190	0.10
01/13/16	S. Higgins	Discussion with C. Schenk and S. Boxerman relative to settlement and plea	L100	L160	0.30
01/13/16	C. Schenk	Review documentation filed by DOJ re change in Wehrle plea (.3); seek advice of S. Higgins re same (.1); telephone conference with counsel for J. Wehrle re impact of change in plea on settlement and sale (.2)	L100	L160	0.60
01/14/16	C. Schenk	Outline background for filing notice pertaining to investor consent to Cirqit sale and settlement	L100	L160	0.20
01/15/16	S. Higgins	Follow up emails with opposing counsel and client	L100	L160	0.20
01/18/16	C. Schenk	Seek advice of S. Higgins re Judge Sippel's Order as to dismissal	L100	L190	0.20
01/19/16	S. Higgins	Numerous communications with K. Sanocki and C. Schenk relative to extension of dismissal deadline; preliminary revision of notice of extension	L100	L160	1.40
01/19/16	S. Higgins	Review and revise notice of no objection	L100	L160	0.50
01/19/16	K. Sanocki	Analyze and review Receiver's motion for approval of settlement agreement and exhibits to prepare motion for extension of time to file proposed consent judgment	L200	L250	1.20
01/19/16	K. Sanocki	Draft and analysis of joint motion for extension of time to file proposed consent judgment	L200	L250	2.30
01/19/16	C. Schenk	Review Wehrle information, waiver and documents relevant to Wehrle change in plea to analyze potential impact on pending settlement	L100	L160	0.50

February 25, 2016

Invoice # 3151221

Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
01/20/16	S. Higgins	Review and revise motion to extend and notice of no objection	L100	L160	3.10
01/20/16	S. Higgins	Coordinate Notice of No Objection and Motion to Extend through numerous emails and discussions with K. Sanocki, C. Schenk and opposing counsel	L100	L160	0.70
01/20/16	K. Sanocki	Edit and revise joint motion for extension of time to file proposed consent judgment per S. Higgins changes and suggestions to prepare for filing	L200	L250	0.90
01/20/16	K. Sanocki	Telephone call with opposing counsel F. Baldwin re Cirqit and Gryphon II's consent to join motion to extend deadline to file proposed consent judgment	L100	L190	0.10
01/20/16	K. Sanocki	Telephone call with opposing counsel S. Boxerman re Wehrle's consent to join motion to extend deadline to file proposed consent judgment	L100	L190	0.10
01/20/16	C. Schenk	Review and edit joint motion for extension (pertaining to Court Order re dismissal of proceeding) (.8); seek advice of S. Higgins re same) (.7); address issues re confidentiality concerns (.2)	L100	L160	1.70
01/21/16	S. Higgins	Final review of and revisions to Motion to Extend and numerous emails pertaining thereto with C. Schenk and K. Sanocki	L100	L160	3.60
01/21/16	K. Sanocki	Telephone call with S. Boxerman re Wehrle's refusal to join in on and statement of no objection to receiver's motion to extend the deadline to file proposed consent judgment	L100	L190	0.10
01/21/16	K. Sanocki	Edit and revise joint motion for extension of time to file proposed consent judgment per opposing counsel requests that the motion not be joint	L200	L250	1.10
01/26/16	S. Higgins	Emails to and from counsel for Wehrle; discussion with C. Schenk; review settlement terms relative to cash payment	L100	L160	0.70

February 25, 2016
 Invoice # 3151271
 Page 4

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
01/26/16	C. Schenk	Seek advice of S. Higgins re execution of settlement agreement and related process, consider S. Boxerman request for additional time (.3); review information relating to Wehrle sentencing (.2)	L100	L190	0.50
Total Hours					25.70
Amount For Services					\$10,958.00
For Cash Outlays:					
		For reproduction charges		\$0.88	
Amount For Cash Outlays					\$0.88

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
S. Higgins	13.70	\$510.00	\$6,987.00
C. Schenk	6.20	\$430.00	\$2,666.00
Subtotal for Partner	19.90	\$485.08	\$9,653.00
K. Sanocki	5.80	\$225.00	\$1,305.00
Subtotal for Associate	5.80	\$225.00	\$1,305.00
Total All Classes	25.70	\$426.38	\$10,958.00

For Services	\$10,958.00
Less 15% Discount	-1,643.70
Amount For Services	9,314.30
Amount For Cash Outlays	0.88

TOTAL DUE	\$9,315.18
------------------	-------------------

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Wehrle, John

Invoice No.: 3151221
Invoice Date: 02/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-140479				
TOTAL LEGAL FEES:	25.70	\$9,314.30	521.00	\$168,177.07
TOTAL DISBURSEMENTS:		\$0.88		\$1,543.49
TOTAL LEGAL FEES & DISB:		\$9,315.18		\$169,720.56

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
106	For reproduction charges	\$0.88		\$144.72	
108	For color reproduction charges	\$0.00		\$152.67	
109	For overnight delivery service	\$0.00		\$70.94	
127	For courier service	\$0.00		\$6.90	
411	For transcript charge	\$0.00		\$376.00	
422	For filing fee	\$0.00		\$400.00	
454	For service fee	\$0.00		\$154.40	
464	For manual processing of electronic data	\$0.00		\$140.00	
469	For technical services	\$0.00		\$70.00	
625	For document scanning	\$0.00		\$27.86	
TOTAL DISBURSEMENTS:		\$0.88		\$1,543.49	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	13.70	6,987.00	216.20	110,262.00
Schenk, C	430.00	6.20	2,666.00	101.60	43,688.00
TOTAL Partner:	485.07	19.90	\$9,653.00	317.80	\$153,950.00
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	4.40	1,650.00
TOTAL Counsel:	0.00	0.00	\$0.00	4.40	\$1,650.00
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	24.00	6,240.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
Sanocki, K	225.00	5.80	1,305.00	165.80	37,305.00
TOTAL Associate:	225.00	5.80	\$1,305.00	189.80	\$43,545.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Weber, H	0.00	0.00	0.00	8.20	1,394.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	0.00	0.00	\$0.00	8.20	\$1,394.00
<u>Other</u>					
Hall, D	0.00	0.00	0.00	0.80	148.00
TOTAL Other:	0.00	0.00	\$0.00	0.80	\$148.00
Subtotal Legal Fees:		25.70	\$10,958.00	521.00	\$200,687.00
Less Discount:			-1,643.70		-32,509.93
TOTAL LEGAL FEES:			\$9,314.30		\$168,177.07

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	9.70	\$1,859.00
	TOTAL :	0.00	\$0.00	9.70	\$1,859.00
L01-Matter Open					
L110	Fact Investigation/Development	0.00	\$0.00	0.40	\$172.00
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	0.40	\$172.00
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	3.60	\$1,836.00
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	4.10	\$2,051.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	15.20	\$4,928.00
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	15.20	\$4,928.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	59.20	\$21,994.00
L210	Pleadings	0.00	\$0.00	10.90	\$2,466.50
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
L230	Court Mandated conferences	0.00	\$0.00	0.90	\$459.00
L210	Pleadings	0.00	\$0.00	0.30	\$153.00
	TOTAL Pre-Trial Pleadings and Motions:	0.00	\$0.00	72.40	\$25,633.50
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	0.10	\$43.00	5.00	\$2,150.00
L190	Other Case Assessment, Development and Administration	1.20	\$454.50	4.20	\$1,546.50
L190	Other Case Assessment, Development and Administration	1.30	\$559.00	24.10	\$9,229.00
	TOTAL Case Assessment, Development and Administration:	2.60	\$1,056.50	34.20	\$13,312.50
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	0.60	\$258.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
L390	Other Discovery	0.00	\$0.00	0.50	\$112.50
L310	Written Discovery	0.00	\$0.00	7.20	\$1,620.00
L310	Written Discovery	0.00	\$0.00	38.50	\$8,662.50
L310	Written Discovery	0.00	\$0.00	0.20	\$45.00
L320	Document Production	0.00	\$0.00	0.40	\$172.00
L330	Depositions	0.00	\$0.00	0.20	\$45.00
L120	Analysis/Strategy	0.00	\$0.00	7.50	\$2,980.00
L120	Analysis/Strategy	0.00	\$0.00	0.60	\$135.00
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,677.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$130.00
L310	Written Discovery	0.00	\$0.00	3.90	\$1,462.50
L320	Document Production	0.00	\$0.00	1.30	\$335.50
L140	Document/File Management	0.00	\$0.00	38.90	\$19,397.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	105.60	\$37,032.00
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	20.20	\$9,924.50
L240	Dispositive Motions	0.00	\$0.00	30.90	\$6,952.50
L250	Other Written Motions and Submissions	5.50	\$1,237.50	14.40	\$4,378.50
L250	Other Written Motions and Submissions	0.00	\$0.00	9.10	\$3,985.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.30	\$153.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.50	\$130.00
TOTAL Pre-Trial Pleadings and Motions:		5.50	\$1,237.50	75.40	\$25,524.00
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	17.60	\$8,664.00	199.50	\$87,880.00
TOTAL Case Assessment, Development and Administration:		17.60	\$8,664.00	199.50	\$87,880.00
L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	4.50	\$2,295.00
TOTAL Trial Preparation and Trial:		0.00	\$0.00	4.50	\$2,295.00
Subtotal Legal Fees:		25.70	\$10,958.00	521.00	\$200,687.00
Less Discount			\$-1,643.70		-32,509.93
TOTAL LEGAL FEES 54464-140479			\$9,314.30		\$168,177.07



February 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

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\$9,315.18

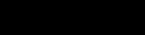
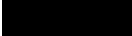
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P.O. Box 18379M
St. Louis, MO 63195

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Bank Account Name: Thompson Coburn LLP
Account Number: 

ACH Instructions (United States only):
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Bank: U.S. Bank
ABA/Routing Number: 
Account Number: 

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 St. Louis, Missouri 63195

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 Account Name: Thompson Coburn LLP
 Bank: U.S. Bank
 ABA/Routing Number: [REDACTED]
 Account Number: [REDACTED]
 Please reference invoice number(s).

March 25, 2016
 Invoice #3157513

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 314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
 Attn: Hon. Carol E Jackson
 Thomas F. Eagleton Courthouse
 111 S. 10th Street
 3rd Floor
 St. Louis, Missouri 63102



For Legal Services Rendered in Connection With:

Acartha Group Receivership
 TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
02/01/16	L. Light	Review C. Schenk request re CT Corporation resignation as registered agent; email C. Schenk re request for additional information	B100	B110	0.20
02/02/16	C. Schenk	Develop seventeenth interim status report, summarize status of Wehrle settlement and progress in effectuation of agreement	B100	B110	1.40
02/02/16	C. Schenk	Execute payment for CT fees for CT corporation (.1); follow up re inactive Integrien entities to avoid future fees (.2)	B200	B210	0.30
02/02/16	C. Schenk	Review investor communication re Tervela for follow up	B300	B310	0.10
02/03/16	K. Kraft	Discussions with C. Schenk re preparation of receivership report	B100	B110	0.20
02/03/16	K. Kraft	Research and analyze bankruptcy portion of receivership report	B100	B110	0.20
02/03/16	L. Light	Draft 2 Delaware certificates of cancellation re Integrien Acquisition II, LLC, et al.; provide to C. Schenk; submit to Delaware Secretary of State for filing; discuss with C. Schenk; Delaware entity research re Acartha Special Situations Funding, LLC	B100	B110	1.00



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 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
02/03/16	C. Schenk	Research status of Librato transfers and distributions to prepare status report (.8); review SRS transfer agent statements and update status report (.6); analyze discharge order and adversary proceeding pertaining to wife of BDM to summarize information pertaining to nondischargeable claims (.9); seek advice of K. Kraft re bankruptcy (.2); research matters re Clearbrook and Tervela and update report re same (.8); begin summary of business and tax matters in final quarter of 2015 (.6); update section re Cirqit settlement (.5)	B100	B110	4.40
02/03/16	C. Schenk	Communication with Segue re investor inquiries	B300	B310	0.20
02/03/16	C. Schenk	Analyze next steps re inactive entities to resolve potential issues pertaining to CT Corporation and Delaware franchise taxes, review and execute certificates of cancellation (.4); communication to M. Hryshko re potential sale of interest (.1); review SRS monthly escrow statement for December (.1)	B200	B210	0.60
02/04/16	K. Kraft	Discuss status of receivership report with C. Schenk	B100	B110	0.10
02/04/16	K. Kraft	Review and revise draft receivership report	B100	B110	1.30
02/04/16	L. Light	Email C. Schenk re non-payment of Delaware LLC taxes and inactive/void status, Acartha Special Situations Funding, LLC	B100	B110	0.20
02/04/16	J. Rust	Edit claim log to include updated information provided by claimants	B300	B310	0.30

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
02/04/16	C. Schenk	Update business operations portion of report (.5); update tax matters (.6); update administrative matters, review related documents for each (.5); review vendor invoices to include all appropriate information in status report and make redactions of confidential information to same (.6); update portion of report pertaining to Librato to reflect recent activity (.4); final edits and review for filing of status report (1.9); seek advice and assistance of K. Kraft re same (.2)	B100	B110	4.70
02/04/16	C. Schenk	Communication with investor re documentation needed re last financing (.1); provide follow up for investor re extranet site (.1); review information provided by CT corporation and prepare plan for handling of inactive spvs (.3); communication with M. Hryshko re potential sale of interest (.1)	B200	B210	0.60
02/04/16	C. Schenk	Work with R. Khanverdi and A. Schuette to complete pending transfers for investors with transmission issues, transfer monies to complete same	B300	B310	0.80
02/04/16	A. Schuette	Prepare wire transfers to be sent on February 4, 2016 per C. Schenk	B100	B110	2.20
02/05/16	C. Farrell	Draft motion and proposed order and proof and revise seventeenth report	B100	B120	1.20
02/05/16	K. Kraft	Analyze revisions to draft receivership report	B100	B110	0.30
02/05/16	C. Schenk	Review and summarize account information from USB and EWB	B100	B110	0.50
02/05/16	C. Schenk	Review Librato wire confirmations	B300	B310	0.20
02/08/16	C. Farrell	Finalize and file motion, order, and seventeenth receivership report	B100	B120	0.30
02/08/16	K. Kraft	Handle matters relating to filing of receivership report and correct filing re same	B100	B110	1.20
02/08/16	J. Rust	Analyze court order and provide Receiver with overview for next steps and response	B300	B310	0.10
02/08/16	J. Rust	Direct staff to update website	B300	B310	0.20

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
02/08/16	C. Schenk	NO CHARGE Prepare fee application for filing	B100	B110	1.90
02/08/16	C. Schenk	Final edits and review of Receivership report for filing (.5); review SFAR for final approval and filing (.3); final review documents for filing re redactions of investor and investment confidentiality issues and privilege for filing under seal (.6); review PS bank statements for January (.3); combine with EW and USA and tie out to December summaries (.3); review Segue January bill (.2)	B100	B110	2.20
02/08/16	C. Schenk	Review Court Order addressing issue pertaining to H. Teylouni (.2); seek advice of J. Rust re confidentiality issues and response to same (.2)	B300	B310	0.40
02/09/16	K. Kraft	NO CHARGE Review fee application	B100	B110	1.30
02/09/16	J. Rust	NO CHARGE Prepare and edit documents for filing, update the sixteenth fee application with information on recent filings, and prepare exhibits	B300	B310	1.00
02/09/16	J. Rust	NO CHARGE Prepare and update additional documents for filing	B300	B310	0.90
02/09/16	J. Rust	Review redactions for attorney-client privilege or concerns related to the confidentiality of investors	B300	B310	0.50
02/09/16	J. Rust	Prepare documents for filing	B300	B310	0.20
02/09/16	J. Rust	File motion to file documents under seal and file sealed document	B300	B310	0.90
02/09/16	J. Rust	NO CHARGE File sixteenth fee application and all relevant exhibits	B300	B310	0.50
02/09/16	C. Schenk	NO CHARGE Final review and approval of fee application for filing	B100	B110	0.40
02/09/16	C. Schenk	Communication with Tervela, Segue and investor re Note	B200	B210	0.10
02/10/16	C. Schenk	Review order pertaining to objection of claimant	B300	B310	0.10
02/11/16	C. Schenk	Communications with Segue and CLA re new 2015 accounts	B200	B210	0.20
02/12/16	J. Rust	Draft response to judge's order re H. Teylouni information	B300	B310	1.40

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 Invoice #3157513
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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
02/13/16	J. Rust	Draft supplemental memorandum in response to court order to produce confidential information provided to the Receiver	B300	B310	1.30
02/16/16	J. Rust	Revise supplemental memorandum in response to court order to produce information about confidential information	B300	B310	1.50
02/16/16	J. Rust	Prepare exhibits for inclusion in the filing to the court re the supplemental memorandum	B300	B310	0.40
02/16/16	C. Schenk	Preliminary review of draft response to Court re H. Teylouni (.3); seek advice of J. Rust re confidentiality issues pertaining to filing (.2)	B300	B310	0.50
02/17/16	J. Rust	Research potential support for filing information under seal (.8); draft motion and order to file under seal (.3)	B300	B310	1.10
02/17/16	C. Schenk	Review 1099s re Librato SPV and receivership distribution and tie to EWB records of deposit	B200	B210	0.30
02/17/16	C. Schenk	Review draft memorandum and supporting documents pertaining to H. Teylouni objection (.5); seek advice of J. Rust re edits and seal/confidentiality issues (.3)	B300	B310	0.80
02/18/16	K. Kraft	Review and revise response to court order in H. Teylouni objection proceeding	B100	B110	2.10
02/18/16	J. Rust	Revise memorandum in response to court order in H. Teylouni objection proceeding	B300	B310	2.20
02/18/16	J. Rust	Research local rules, update motion, and provide analysis on redactions at the Court	B300	B310	0.50
02/18/16	C. Schenk	Review updated memorandum and related documents for approval and filing (.4); seek advice of J. Rust re confidentiality issues and personal identifiers (.2)	B300	B310	0.60
02/19/16	K. Kraft	Review and revise final versions of H. Teylouni claim objection response	B100	B110	1.00
02/19/16	J. Rust	Close review of memorandum responding to court's order	B300	B310	0.20

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
02/20/16	K. Kraft	Conduct final review of filings for H. Teylouni claims objection, response to court order	B100	B110	0.70
02/20/16	J. Rust	Revise and redact public version of memorandum to be filed with the Court	B300	B310	0.60
02/20/16	J. Rust	Revise motion to file exhibits and complete memorandum under seal with the Court	B300	B310	0.60
02/21/16	J. Rust	Prepare memoranda, exhibits, and order for filing with the Court	B300	B310	0.40
02/22/16	J. Rust	Telephone call with C. Schenk re whether memorandum responding to Court's order should address additional legal and factual arguments	B300	B310	0.10
02/22/16	J. Rust	Examine redactions and prepare redacted document for filing and correspond with claimant H. Teylouni's attorneys	B300	B310	0.50
02/22/16	J. Rust	NO CHARGE File the memorandum and exhibits re claimant H. Teylouni's objection and the additional information provided by a Federal agency per the Court's order	B300	B310	0.70
02/22/16	C. Schenk	Follow up with Logic Source re effectuation of sale and related communications (.3); review communication re investor request for valuation of portfolio (.1)	B200	B210	0.40
02/22/16	C. Schenk	Seek advice of J. Rust re final version for filing (.2); review and approval of same (.3)	B300	B310	0.50
02/23/16	J. Rust	Examine declaration filed by claimant H. Teylouni and provide summary overview to Receiver and post to the Receivership website	B300	B310	0.30
02/23/16	C. Schenk	Seek advice of J. Rust re potential objections to filing	B100	B110	0.10

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
02/23/16	C. Schenk	Draft communication to Logic Source, D. Pennino, re time sensitive nature of sale and related court proceedings (.9); communication with M. Keller re call with Logic Source (.1); review CT Corp. bill for inactive entities and communication re same with L. Light (.1)	B200	B210	1.10
02/23/16	C. Schenk	Review order granting leave to file re H. Teylouni and response of H. Teylouni to Receiver's filing	B300	B310	0.30
02/24/16	J. Rust	NO CHARGE Examine docket for objections to Receiver's fee application and draft notice of no objection and proposed order to file with the Court	B300	B310	1.00
02/24/16	J. Rust	NO CHARGE File notice of no objection to fee application and proposed order with Court	B300	B310	0.30
02/24/16	C. Schenk	Edit and approve No Objection motion and seek advice of J. Rust re same	B100	B110	0.20
02/24/16	C. Schenk	Revise communication to LogicSource CEO re time sensitive nature of transaction (.6); follow up re payment to CT to resign from representation of inactive Integrien entities (.2)	B200	B210	0.80
02/25/16	L. Light	Discuss resignation of registered agent with K. Asbury; email CT Corporation	B100	B110	0.10
02/25/16	C. Schenk	Review Segue invoice for January (.2); review CLA invoices for January (.2)	B100	B110	0.40
02/26/16	C. Schenk	Review investor request for valuation and other information and follow up with Segue (.2); telephone conference with C. Reid re [REDACTED] (.1)	B200	B210	0.30
02/29/16	C. Reid	Conference with client re LogicSource stock sale terms	B100	B120	0.30
02/29/16	C. Schenk	Telephone conference with M. Murray to discuss investor interest, develop proposed response (.4); communications with Logic Source re call to discuss sale of interest, follow up re same (.2)	B200	B210	0.60

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
02/29/16	C. Schenk	Review communication from claimant for follow up	B300	B310	0.10
Total Hours					57.70
Amount For Services					\$20,481.00
For Cash Outlays:					
		For reproduction charges		\$16.96	
Amount For Cash Outlays					\$16.96

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
K. Kraft	8.40	\$350.00	\$2,940.00
C. Reid	0.30	\$455.00	\$136.50
C. Schenk	26.10	\$430.00	\$11,223.00
Subtotal for Partner	34.80	\$410.91	\$14,299.50
C. Farrell	1.50	\$225.00	\$337.50
J. Rust	17.70	\$295.00	\$5,221.50
Subtotal for Associate	19.20	\$289.53	\$5,559.00
L. Light	1.50	\$195.00	\$292.50
A. Schuette	2.20	\$150.00	\$330.00
Subtotal for Legal Assistant (paralegals and other legal support personnel)	3.70	\$168.24	\$622.50
Total All Classes	57.70	\$354.96	\$20,481.00

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U.S. District Court Eastern District of Missouri

For Services	\$20,481.00
Less No Charge Entries	-5,402.85
Amount For Services	15,078.15
Amount For Cash Outlays	16.96

TOTAL DUE	\$15,095.11
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3157513

Invoice Date: 03/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

54464-102286	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	57.70	\$15,078.15	5,730.30	\$1,589,968.11
TOTAL DISBURSEMENTS:		\$16.96		\$32,791.19
TOTAL LEGAL FEES & DISB:		\$15,095.11		\$1,622,759.30

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	THIS BILL	CUMULATIVE TOTALS
		Amount	Amount
102	For postage	\$0.00	\$852.69
106	For reproduction charges	\$16.96	\$6,297.20
107	For outside copy charge	\$0.00	\$422.22
108	For color reproduction charges	\$0.00	\$390.18
109	For overnight delivery service	\$0.00	\$3,489.65
117	For oversize copies	\$0.00	\$68.25
127	For courier service	\$0.00	\$554.45
150	For on-line docket review	\$0.00	\$102.08
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$92.19
327	For expenses	\$0.00	\$9.99
365	For database management services	\$0.00	\$35.00
367	For meal expenses	\$0.00	\$1,124.74
375	For hard drives	\$0.00	\$221.64
383	For travel expenses	\$0.00	\$5,971.81
402	For air travel	\$0.00	\$4,238.10
410	For certified copies	\$0.00	\$4,361.00
419	For court costs	\$0.00	\$66.00
422	For filing fee	\$0.00	\$4,459.00
435	For publication costs	\$0.00	\$20.00
466	For conversion of files to litigation-ready format	\$0.00	\$0.00
558	For document management services	\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$16.96	\$32,791.19

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Buchholz, E	0.00	0.00	0.00	8.20	4,182.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	0.00	0.00	0.00	339.00	172,890.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	0.00	0.00	0.00	322.80	133,962.00
Kraft, K	350.00	8.40	2,940.00	946.30	321,468.00
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Reid, C	455.00	0.30	136.50	165.70	75,393.50
Schenk, C	430.00	26.10	11,223.00	2,059.00	885,370.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
TOTAL Partner:	410.90	34.80	\$14,299.50	4,042.10	\$1,682,144.50
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
TOTAL Counsel:	0.00	0.00	\$0.00	2.70	\$1,012.50
<u>Associate</u>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Farrell, C	225.00	1.50	337.50	55.90	12,577.50
Lamping, B	0.00	0.00	0.00	120.90	31,434.00
Libman, V	0.00	0.00	0.00	7.60	2,052.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Rust, J	295.00	17.70	5,221.50	565.60	148,379.00
Sanocki, K	0.00	0.00	0.00	34.70	7,807.50
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
Trame, B	0.00	0.00	0.00	0.50	120.00
Van Duren, J	0.00	0.00	0.00	8.70	2,697.00
Welo, A	0.00	0.00	0.00	0.70	210.00
TOTAL Associate:	289.53	19.20	\$5,559.00	928.10	\$235,588.00
<u>Law Clerk</u>					
Hargis, E	0.00	0.00	0.00	3.00	570.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
TOTAL Law Clerk:	0.00	0.00	\$0.00	59.60	\$11,041.00

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	0.00	0.00	0.00	209.80	38,813.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.90	557.00
Light, L	195.00	1.50	292.50	22.00	4,290.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
McElhattan, T	0.00	0.00	0.00	0.30	43.50
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuetze, A	150.00	2.20	330.00	80.20	9,746.00
Weber, H	0.00	0.00	0.00	189.40	32,198.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	168.24	3.70	\$622.50	614.60	\$102,447.00
<u>Other</u>					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
TOTAL Other:	0.00	0.00	\$0.00	80.20	\$17,644.00
Subtotal Legal Fees:		57.70	\$20,481.00	5,727.30	\$2,049,877.00
Less Discount:			-5,402.85		-459,908.89
TOTAL LEGAL FEES:			\$15,078.15		\$1,589,968.11

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
PHASE – TASK CODES BLANK					
		0.00	\$0.00	56.60	\$10,471.00
TOTAL :		0.00	\$0.00	56.60	\$10,471.00
B-Financial Restructuring-Bankruptcy					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
TOTAL :		0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor					
B110	Case Administration	28.30	\$10,528.50	3,150.10	\$1,155,826.10
B120	Asset Analysis and Recovery	1.80	\$474.00	302.60	\$83,071.63
B130	Asset Disposition	0.00	\$0.00	106.00	\$29,117.83
B210	Business Operations	5.30	\$2,279.00	884.00	\$374,466.50
B220	Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310	Claims Administration and Objections	22.30	\$7,199.50	1,209.00	\$386,929.94
TOTAL Claims and Plan:		57.70	\$20,481.00	5,656.20	\$2,031,203.00
G-Government Contracts					
G1.50	Document Preparation	0.00	\$0.00	1.00	\$295.00
TOTAL :		0.00	\$0.00	1.00	\$295.00
L02-Pre-Suit or Pre-Answer Work					
L02.500	Communication with opposing counsel or co-counsel	0.00	\$0.00	1.00	\$510.00
TOTAL :		0.00	\$0.00	1.00	\$510.00
L03-Initial Investigation and Experts					
L03.100	Factual research, early case assessment	0.00	\$0.00	0.60	\$306.00
L03.130	Analysis for early case assessment	0.00	\$0.00	2.20	\$1,122.00
TOTAL :		0.00	\$0.00	2.80	\$1,428.00
L04-Initial Filings					
L04.400	Discussions with opposing counsel and preparation of discovery plan	0.00	\$0.00	0.90	\$459.00
TOTAL :		0.00	\$0.00	0.90	\$459.00
L06-Investigation/Discovery/Analysis					
L06.500	Analysis	0.00	\$0.00	0.30	\$129.00
L06.900	Organization for Information	0.00	\$0.00	4.30	\$2,177.00
TOTAL :		0.00	\$0.00	4.60	\$2,306.00
L07-Motions and Hearings					

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
 C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L07.800	Other Motions	0.00	\$0.00	0.30	\$78.00
TOTAL :		0.00	\$0.00	0.30	\$78.00
L13-Enforcement of Judgment					
L13.100	Enforcement of judgment	0.00	\$0.00	2.00	\$1,020.00
TOTAL :		0.00	\$0.00	2.00	\$1,020.00
Subtotal Legal Fees:		57.70	\$20,481.00	5,730.30	\$2,049,877.00
Less Discount			\$-5,402.85		-459,908.89
TOTAL LEGAL FEES 54464-102286			\$15,078.15		\$1,589,968.11



March 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3157513

\$15,095.11

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: USBKUS44IMT
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

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Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



Remit To:
 P.O. Box 18379M
 St. Louis, Missouri 63195

March 25, 2016
 Invoice #3157514

ACH Instructions:
 Account Name: Thompson Coburn LLP
 Bank: U.S. Bank
 ABA/Routing Number: [REDACTED]
 Account Number: [REDACTED]
 Please reference invoice number(s).

For Wire Transfer Instructions or Other
 Communications Please Contact:
 314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
 Attn: Hon. Carol E Jackson
 Thomas F. Eagleton Courthouse
 111 S. 10th Street
 3rd Floor
 St. Louis, Missouri 63102

[REDACTED]

For Legal Services Rendered in Connection With:

Morriss Holdings, LLC
 TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
02/04/16	C. Schenk	Discuss potential collection issues with G. Greiman	L100	L190	0.40
Total Hours					0.40
Amount For Services					\$172.00

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
C. Schenk	0.40	\$430.00	\$172.00
Subtotal for Partner	0.40	\$430.00	\$172.00
Total All Classes	0.40	\$430.00	\$172.00



March 25, 2016
Invoice #3157514
Page 2

U.S. District Court Eastern District of Missouri

For Services	\$172.00
Less 15% Discount	-25.80
Amount For Services	146.20
TOTAL DUE	\$146.20

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 3157514
Invoice Date: 03/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-105756				
TOTAL LEGAL FEES:	0.40	\$146.20	126.90	\$37,953.34
TOTAL DISBURSEMENTS:		\$0.00		\$183.92
TOTAL LEGAL FEES & DISB:		\$146.20		\$38,137.26

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description				
		Amount		Amount	
106	For reproduction charges	\$0.00		\$183.92	
TOTAL DISBURSEMENTS:		\$0.00		\$183.92	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS		
	Rate	Hours	Amount	Hours	Amount	
<u>Partner</u>						
Bartolacci, M	0.00	0.00	0.00	1.40	693.00	
Darrough, M	0.00	0.00	0.00	0.40	160.00	
Hettinger, A	0.00	0.00	0.00	26.50	10,732.50	
Higgins, S	0.00	0.00	0.00	22.50	11,475.00	
Kraft, K	0.00	0.00	0.00	2.50	875.00	
Schenk, C	430.00	0.40	172.00	16.60	7,138.00	
TOTAL Partner:	430.00	0.40	\$172.00	69.90	\$31,073.50	
<u>Associate</u>						
Lamping, B	0.00	0.00	0.00	34.30	8,918.00	
Libman, V	0.00	0.00	0.00	12.10	3,267.00	
TOTAL Associate:	0.00	0.00	\$0.00	46.40	\$12,185.00	
<u>Legal Assistant (paralegals and other legal support personnel)</u>						
Muzzarelli, J	0.00	0.00	0.00	10.10	1,565.50	
Weber, H	0.00	0.00	0.00	0.50	85.00	
TOTAL Legal Assistant (paralegals and other legal support)	0.00	0.00	\$0.00	10.60	\$1,650.50	

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
 C/M Firm No: 54464-105756

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
personnel):					
Subtotal Legal Fees:		0.40	\$172.00	126.90	\$44,909.00
Less Discount:			-25.80		-6,955.66
TOTAL LEGAL FEES:			\$146.20		\$37,953.34

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		----- THIS BILL -----		----- CUMULATIVE TOTALS -----	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	17.00	\$7,029.00
B50.05	Executory contract issues	0.00	\$0.00	0.10	\$43.00
B50.07	Claims and claim litigation	0.00	\$0.00	12.10	\$5,008.50
TOTAL :		0.00	\$0.00	29.20	\$12,080.50
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$175.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.90	\$335.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.60	\$477.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	3.10	\$867.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	18.40	\$5,985.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	22.40	\$6,715.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.40	\$172.00	2.90	\$1,148.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	8.60	\$3,487.00
TOTAL Case Assessment, Development and Administration:		0.40	\$172.00	12.10	\$4,893.00
L06-Investigation/Discovery/Analysis					
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,656.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00
L140	Document/File Management	0.00	\$0.00	5.10	\$2,601.00
TOTAL Case Assessment,		0.00	\$0.00	13.30	\$5,164.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
Development and Administration:					
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	0.00	\$0.00	20.90	\$5,653.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.90	\$443.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	24.10	\$6,762.50
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	0.50	\$181.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.50	\$181.00
L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	21.30	\$7,911.00
TOTAL Trial Preparation and Trial:		0.00	\$0.00	21.30	\$7,911.00
Subtotal Legal Fees:		0.40	\$172.00	126.90	\$44,909.00
Less Discount			\$-25.80		-6,955.66
TOTAL LEGAL FEES 54464-105756			\$146.20		\$37,953.34



March 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
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St. Louis, Missouri 63101-1693
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Invoice # 3157514

\$146.20

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P.O. Box 18379M
St. Louis, MO 63195

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Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

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Account Number: [REDACTED]

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Account Number: [REDACTED]
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March 25, 2016
Invoice #3157515

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U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



For Legal Services Rendered in Connection With:

Wehrle, John
TC File: 54464 / 140479

Date	Atty	Description	Phase	Task	Hours
02/10/16	C. Schenk	Telephone conference with S. Boxerman re effectuation of sale and timing, summarize same (.3); review Judge Sippel Order and Wehrle sentencing, consider potential strategy and next steps (.3)	L100	L190	0.60
02/16/16	C. Schenk	Multiple communications with S. Higgins re status of transaction, seek advice of same	L100	L190	0.20
02/17/16	S. Higgins	Numerous telephone calls and emails with C. Schenk and S. Boxerman relative to Circuit/LS redemption and communications with D. Pennino	L100	L160	1.10
02/17/16	C. Schenk	Multiple communications with D. Pennino, Logic Source, re status of redemption and purchase (.4); seek advice of S. Higgins re same (.4)	L100	L190	0.80
02/18/16	S. Higgins	Continued communications with C. Schenk and S. Boxerman relative to LogicSource and review and analyze emails from D. Pennino	L100	L160	0.50
02/19/16	S. Higgins	Emails and telephone call to C. Schenk re LS Redemption	L100	L160	0.40



March 25, 2016
 Invoice #3157515
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
02/22/16	S. Higgins	Emails to and from C. Schenk and revision to Pennino email	L100	L160	0.70
02/24/16	C. Schenk	Seek advice of S. Higgins re litigation (.2); communication with counsel for Wehrle, S. Boxerman (.1)	L100	L190	0.30
02/26/16	S. Higgins	Numerous conversations with C. Schenk, S. Boxerman and C. Reid relative to LogicSource redemption and settlement and communications relative to [REDACTED]	L100	L160	1.90
02/26/16	K. Sanocki	Research and analyze Missouri law to determine [REDACTED]	L100	L160	1.70
02/26/16	C. Schenk	Seek advice of S. Higgins re settlement deadlines [REDACTED] multiple communications with same (.5); telephone conference with S. Boxerman (.3)	L100	L190	0.80
02/29/16	S. Higgins	Telephone conference with counsel on extension of settlement agreement and LogicSource redemption and discussions with C. Schenk, C. Reid and S. Boxerman re same	L100	L160	1.80
02/29/16	K. Sanocki	Conference call with S. Boxerman re joint motion to extend the deadline to file consent judgment	L100	L190	0.60
02/29/16	K. Sanocki	Analyze and consider next steps in finalizing settlement agreement with J. Wehrle in light of upcoming court deadline to file consent judgment or dismiss the action	L100	L160	0.50
02/29/16	C. Schenk	Telephone conference with litigants to discuss amendment/extension to settlement and effectuation of same (.9); analyze transactional issues and seek advice of C. Reid re same (.6)	L100	L190	1.50

March 25, 2016
 Invoice #3157515
 Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
Total Hours					13.40
Amount For Services					\$5,700.00

TIME SUMMARY BY RANK

<u>Timekeeper</u>	<u>Hours Worked</u>	<u>Billed Per Hour</u>	<u>Billed Amount</u>
S. Higgins	6.40	\$510.00	\$3,264.00
C. Schenk	4.20	\$430.00	\$1,806.00
----- Subtotal for Partner	10.60	\$478.30	\$5,070.00
K. Sanocki	2.80	\$225.00	\$630.00
----- Subtotal for Associate	2.80	\$225.00	\$630.00
<u>Total All Classes</u>	<u>13.40</u>	<u>\$425.37</u>	<u>\$5,700.00</u>

For Services	\$5,700.00
Less 15% Discount	-855.00
Amount For Services	4,845.00

TOTAL DUE	\$4,845.00
------------------	-------------------

Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Wehrle, John

Invoice No.: 3157515
Invoice Date: 03/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-140479				
TOTAL LEGAL FEES:	13.40	\$4,845.00	534.40	\$173,022.07
TOTAL DISBURSEMENTS:		\$0.00		\$1,543.49
TOTAL LEGAL FEES & DISB:		\$4,845.00		\$174,565.56

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount	Amount	Amount	Amount
106	For reproduction charges	\$0.00		\$144.72	
108	For color reproduction charges	\$0.00		\$152.67	
109	For overnight delivery service	\$0.00		\$70.94	
127	For courier service	\$0.00		\$6.90	
411	For transcript charge	\$0.00		\$376.00	
422	For filing fee	\$0.00		\$400.00	
454	For service fee	\$0.00		\$154.40	
464	For manual processing of electronic data	\$0.00		\$140.00	
469	For technical services	\$0.00		\$70.00	
625	For document scanning	\$0.00		\$27.86	
TOTAL DISBURSEMENTS:		\$0.00		\$1,543.49	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	6.40	3,264.00	222.60	113,526.00
Schenk, C	430.00	4.20	1,806.00	105.80	45,494.00
TOTAL Partner:	478.30	10.60	\$5,070.00	328.40	\$159,020.00
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	4.40	1,650.00
TOTAL Counsel:	0.00	0.00	\$0.00	4.40	\$1,650.00
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	24.00	6,240.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
Sanocki, K	225.00	2.80	630.00	168.60	37,935.00
TOTAL Associate:	225.00	2.80	\$630.00	192.60	\$44,175.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Weber, H	0.00	0.00	0.00	8.20	1,394.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	0.00	0.00	\$0.00	8.20	\$1,394.00
<u>Other</u>					
Hall, D	0.00	0.00	0.00	0.80	148.00
TOTAL Other:	0.00	0.00	\$0.00	0.80	\$148.00
Subtotal Legal Fees:		13.40	\$5,700.00	534.40	\$206,387.00
Less Discount:			-855.00		-33,364.93
TOTAL LEGAL FEES:			\$4,845.00		\$173,022.07

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	9.70	\$1,859.00
TOTAL :		0.00	\$0.00	9.70	\$1,859.00
L01-Matter Open					
L110	Fact Investigation/Development	0.00	\$0.00	0.40	\$172.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.40	\$172.00
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	3.60	\$1,836.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	4.10	\$2,051.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	15.20	\$4,928.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	15.20	\$4,928.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	59.20	\$21,994.00
L210	Pleadings	0.00	\$0.00	10.90	\$2,466.50
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
L230	Court Mandated conferences	0.00	\$0.00	0.90	\$459.00
L210	Pleadings	0.00	\$0.00	0.30	\$153.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	72.40	\$25,633.50
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	2.90	\$1,247.00	7.90	\$3,397.00
L190	Other Case Assessment, Development and Administration	0.60	\$135.00	4.80	\$1,681.50
L190	Other Case Assessment, Development and Administration	1.30	\$559.00	25.40	\$9,788.00
TOTAL Case Assessment, Development and Administration:		4.80	\$1,941.00	39.00	\$15,253.50
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	0.60	\$258.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		----- THIS BILL -----		----- CUMULATIVE TOTALS -----	
		Hours	Amount	Hours	Amount
L390	Other Discovery	0.00	\$0.00	0.50	\$112.50
L310	Written Discovery	0.00	\$0.00	7.20	\$1,620.00
L310	Written Discovery	0.00	\$0.00	38.50	\$8,662.50
L310	Written Discovery	0.00	\$0.00	0.20	\$45.00
L320	Document Production	0.00	\$0.00	0.40	\$172.00
L330	Depositions	0.00	\$0.00	0.20	\$45.00
L120	Analysis/Strategy	0.00	\$0.00	7.50	\$2,980.00
L120	Analysis/Strategy	0.00	\$0.00	0.60	\$135.00
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,677.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$130.00
L310	Written Discovery	0.00	\$0.00	3.90	\$1,462.50
L320	Document Production	0.00	\$0.00	1.30	\$335.50
L140	Document/File Management	0.00	\$0.00	38.90	\$19,397.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	105.60	\$37,032.00
 L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	20.20	\$9,924.50
L240	Dispositive Motions	0.00	\$0.00	30.90	\$6,952.50
L250	Other Written Motions and Submissions	0.00	\$0.00	14.40	\$4,378.50
L250	Other Written Motions and Submissions	0.00	\$0.00	9.10	\$3,985.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.30	\$153.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.50	\$130.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	75.40	\$25,524.00
 L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	8.60	\$3,759.00	208.10	\$91,639.00
TOTAL Case Assessment, Development and Administration:		8.60	\$3,759.00	208.10	\$91,639.00
 L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	4.50	\$2,295.00
TOTAL Trial Preparation and Trial:		0.00	\$0.00	4.50	\$2,295.00
Subtotal Legal Fees:		13.40	\$5,700.00	534.40	\$206,387.00
Less Discount			\$-855.00		-33,364.93
TOTAL LEGAL FEES 54464-140479			\$4,845.00		\$173,022.07



March 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

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Invoice # 3157515

\$4,845.00

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P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: USBKUS44IMT
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

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Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
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Bank: U.S. Bank
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Account Number: [REDACTED]
Please reference invoice number(s).

April 25, 2016
Invoice #3161939

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AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102



For Legal Services Rendered in Connection With:

Acartha Group Receivership
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
03/01/16	L. Light	Follow-up email to CT Corporation re resignation of registered agent appointment	B100	B110	0.10
03/01/16	C. Reid	Telephone call with working group re LogicSource redemption; prepare for same	B100	B120	0.50
03/01/16	C. Schenk	Prepare talking points for call re Logic Source (.2); telephone conference with D. Pennino re timing, interest and other issues relating to Receivership interest (.4); communications with Segue re investor inquiry and attention to NDA and investor access to information (.2)	B200	B210	0.80
03/02/16	L. Light	Email CT Corporation re resignation as registered agent invoice and pro-rated 2016 charges	B100	B110	0.10

**Exhibit
D-1G**

April 25, 2016
 Invoice # 3161939
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
03/02/16	C. Schenk	Review billings by CT for inactive entities and follow up re handling of payments (.3); communications with investor and CLA re upcoming K-1s (.2); analyze investor interests in portfolio entities to prepare requested reply by auditor and communications re same with Segue (.4); communication with B. Bratt re investor NDA and information access (.1)	B200	B210	1.00
03/03/16	C. Schenk	Review communication re trial balances for follow-up	B200	B210	0.20
03/04/16	C. Schenk	Review multiple corrected 1099s re distributions and follow up with Segue and CLA	B200	B210	0.30
03/07/16	C. Reid	Review LogicSource transfer restrictions	B100	B120	0.50
03/07/16	C. Schenk	Review January escrow summary for Librato (.2); preliminary review of February East West bank statements (.2)	B200	B210	0.40
03/08/16	C. Schenk	Review monthly account statements for PS, USB and EW, check disbursements, balances and tie out to last month (.7); communication with investor re K-1s and timing (.1); research investor interests related to Tervela and Librato (.3); edit draft of letter pertaining to same (.4)	B200	B210	1.50
03/09/16	L. Light	Email CT Corporation re resignation as registered agent, Integrien Capital II, LLC and Integrien Acquisition II, LLC (.1); provide CT invoice to C. Schenk (.1)	B100	B110	0.20
03/09/16	C. Schenk	Contact Tervela re interests of investor (.1); edit letter to reflect new information for investor (.3); communication with Segue re same (.2); review of CT invoices and related correspondence for inactive entities (.2); review account information and authorize payment to CT for resignation re Integrien entities (.2)	B200	B210	1.00
03/10/16	C. Reid	Conference with client re LogicSource redemption	B100	B130	0.50
03/10/16	C. Schenk	Review Blink filing, including supplemental memorandum and affidavit	B300	B310	0.20

April 25, 2016
 Invoice # 3161939
 Page 3

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
03/10/16	C. Schenk	Review communication from investor re timing of tax filing (.1); seek advice of C. Reid re redemption and sale issues involving Logic Source (.3)	B200	B210	0.40
03/15/16	C. Schenk	Review Segue invoice for February	B100	B110	0.20
03/15/16	C. Schenk	Communication with M. Murray re investor request for information	B200	B210	0.10
03/16/16	C. Schenk	Edit and finalize letter to investor re spv interests	B200	B210	0.50
03/17/16	C. Schenk	Review letter to Cirqit shareholders re update as to company operations and recapitalization	B200	B210	0.30
03/18/16	C. Schenk	Review Tervela response re requested information and follow up with investor re same	B200	B210	0.30
03/28/16	C. Schenk	Review Clearbrook investor letter and 2014 financial statement, post for investor review (.5); review notices re Delaware franchise taxes (.2)	B200	B210	0.70
03/29/16	K. Kraft	Correspondence with and communications with C. Schenk re distribution timeline, tax issues, information available to investors via receivership website	B100	B110	0.70
03/29/16	L. Light	Prepare Delaware LLC tax summary chart re 2015 taxes due June 1, 2016; provide to K. Asbury	B100	B110	0.40
03/29/16	C. Schenk	Attention to CT resignation to avoid future fees for inactive entities (.1); prepare for payment of Delaware franchise fees (.1)	B200	B210	0.20
03/29/16	C. Schenk	Review investor inquiry, multiple communications with K. Kraft to resolve investor inquiry and prepare response to same	B300	B310	0.30
Total Hours					11.40
Amount For Services					\$4,695.50

April 25, 2016
 Invoice # 1161939
 Page 4

U.S. District Court Eastern District of Missouri

For Cash Outlays:

For reproduction charges \$2.00

Amount For Cash Outlays \$2.00

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
K. Kraft	0.70	\$350.00	\$245.00
C. Reid	1.50	\$455.00	\$682.50
C. Schenk	8.40	\$430.00	\$3,612.00
----- Subtotal for Partner	10.60	\$428.25	\$4,539.50
L. Light	0.80	\$195.00	\$156.00
----- Subtotal for Legal Assistant (paralegals and other legal support personnel)	0.80	\$195.00	\$156.00
----- Total All Classes	11.40	\$411.89	\$4,695.50

For Services \$4,695.50
 Less 15% Discount -704.33

Amount For Services 3,991.17
 Amount For Cash Outlays 2.00

TOTAL DUE	\$3,993.17
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3161939

Invoice Date: 04/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

54464-102286	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	11.40	\$3,991.17	5,741.70	\$1,593,959.28
TOTAL DISBURSEMENTS:		\$2.00		\$32,793.19
TOTAL LEGAL FEES & DISB:		\$3,993.17		\$1,626,752.47

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	THIS BILL	CUMULATIVE TOTALS
		Amount	Amount
102	For postage	\$0.00	\$852.69
106	For reproduction charges	\$2.00	\$6,299.20
107	For outside copy charge	\$0.00	\$422.22
108	For color reproduction charges	\$0.00	\$390.18
109	For overnight delivery service	\$0.00	\$3,489.65
117	For oversize copies	\$0.00	\$68.25
127	For courier service	\$0.00	\$554.45
150	For on-line docket review	\$0.00	\$102.08
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$92.19
327	For expenses	\$0.00	\$9.99
365	For database management services	\$0.00	\$35.00
367	For meal expenses	\$0.00	\$1,124.74
375	For hard drives	\$0.00	\$221.64
383	For travel expenses	\$0.00	\$5,971.81
402	For air travel	\$0.00	\$4,238.10
410	For certified copies	\$0.00	\$4,361.00
419	For court costs	\$0.00	\$66.00
422	For filing fee	\$0.00	\$4,459.00
435	For publication costs	\$0.00	\$20.00
466	For conversion of files to litigation-ready format	\$0.00	\$0.00
558	For document management services	\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$2.00	\$32,793.19

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Buchholz, E	0.00	0.00	0.00	8.20	4,182.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	0.00	0.00	0.00	339.00	172,890.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	0.00	0.00	0.00	322.80	133,962.00
Kraft, K	350.00	0.70	245.00	947.00	321,713.00
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Reid, C	455.00	1.50	682.50	167.20	76,076.00
Schenk, C	430.00	8.40	3,612.00	2,067.40	888,982.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
TOTAL Partner:	428.25	10.60	\$4,539.50	4,052.70	\$1,686,684.00
<u>Counsel</u>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
TOTAL Counsel:	0.00	0.00	\$0.00	2.70	\$1,012.50
<u>Associate</u>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Farrell, C	0.00	0.00	0.00	55.90	12,577.50
Lamping, B	0.00	0.00	0.00	120.90	31,434.00
Libman, V	0.00	0.00	0.00	7.60	2,052.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Rust, J	0.00	0.00	0.00	565.60	148,379.00
Sanocki, K	0.00	0.00	0.00	34.70	7,807.50
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
Trame, B	0.00	0.00	0.00	0.50	120.00
Van Duren, J	0.00	0.00	0.00	8.70	2,697.00
Welo, A	0.00	0.00	0.00	0.70	210.00
TOTAL Associate:	0.00	0.00	\$0.00	928.10	\$235,588.00
<u>Law Clerk</u>					
Hargis, E	0.00	0.00	0.00	3.00	570.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
TOTAL Law Clerk:	0.00	0.00	\$0.00	59.60	\$11,041.00

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Hearing, R	0.00	0.00	0.00	6.30	661.50
Hundley, E	0.00	0.00	0.00	209.80	38,813.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.90	557.00
Light, L	195.00	0.80	156.00	22.80	4,446.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
McElhattan, T	0.00	0.00	0.00	0.30	43.50
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuetze, A	0.00	0.00	0.00	80.20	9,746.00
Weber, H	0.00	0.00	0.00	189.40	32,198.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	195.00	0.80	\$156.00	615.40	\$102,603.00
<u>Other</u>					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
TOTAL Other:	0.00	0.00	\$0.00	80.20	\$17,644.00
Subtotal Legal Fees:		11.40	\$4,695.50	5,738.70	\$2,054,572.50
Less Discount:			-704.33		-460,613.22
TOTAL LEGAL FEES:			\$3,991.17		\$1,593,959.28

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
PHASE – TASK CODES BLANK					
		0.00	\$0.00	56.60	\$10,471.00
TOTAL :		0.00	\$0.00	56.60	\$10,471.00
B-Financial Restructuring-Bankruptcy					
B10	Project administration(billable)	0.00	\$0.00	4.90	\$2,107.00
TOTAL :		0.00	\$0.00	4.90	\$2,107.00
B50-Banruptcy: Creditor or Debtor					
B110	Case Administration	1.70	\$487.00	3,151.80	\$1,156,313.10
B120	Asset Analysis and Recovery	1.00	\$455.00	303.60	\$83,526.63
B130	Asset Disposition	0.50	\$227.50	106.50	\$29,345.33
B210	Business Operations	7.70	\$3,311.00	891.70	\$377,777.50
B220	Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310	Claims Administration and Objections	0.50	\$215.00	1,209.50	\$387,144.94
TOTAL Claims and Plan:		11.40	\$4,695.50	5,667.60	\$2,035,898.50
G-Government Contracts					
G1.50	Document Preparation	0.00	\$0.00	1.00	\$295.00
TOTAL :		0.00	\$0.00	1.00	\$295.00
L02-Pre-Suit or Pre-Answer Work					
L02.500	Communication with opposing counsel or co-counsel	0.00	\$0.00	1.00	\$510.00
TOTAL :		0.00	\$0.00	1.00	\$510.00
L03-Initial Investigation and Experts					
L03.100	Factual research, early case assessment	0.00	\$0.00	0.60	\$306.00
L03.130	Analysis for early case assessment	0.00	\$0.00	2.20	\$1,122.00
TOTAL :		0.00	\$0.00	2.80	\$1,428.00
L04-Initial Filings					
L04.400	Discussions with opposing counsel and preparation of discovery plan	0.00	\$0.00	0.90	\$459.00
TOTAL :		0.00	\$0.00	0.90	\$459.00
L06-Investigation/Discovery/Analysis					
L06.500	Analysis	0.00	\$0.00	0.30	\$129.00
L06.900	Organization for Information	0.00	\$0.00	4.30	\$2,177.00
TOTAL :		0.00	\$0.00	4.60	\$2,306.00
L07-Motions and Hearings					

Task Based Billing Summary
Law Firm Invoice

Matter Name: Acartha Group Receivership
C/M Firm No: 54464-102286

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ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
L07.800	Other Motions	0.00	\$0.00	0.30	\$78.00
TOTAL :		0.00	\$0.00	0.30	\$78.00
L13-Enforcement of Judgment					
L13.100	Enforcement of judgment	0.00	\$0.00	2.00	\$1,020.00
TOTAL :		0.00	\$0.00	2.00	\$1,020.00
Subtotal Legal Fees:		11.40	\$4,695.50	5,741.70	\$2,054,572.50
Less Discount			-\$704.33		-460,613.22
TOTAL LEGAL FEES 54464-102286			\$3,991.17		\$1,593,959.28



April 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3161939

\$3,993.17

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: USBKUS44IMT
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

NOT FOR WIRE TRANSFER USE

Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



Remit To:
 P.O. Box 18379M
 St. Louis, Missouri 63195

ACH Instructions:
 Account Name: Thompson Coburn LLP
 Bank: U.S. Bank
 ABA/Routing Number: [REDACTED]
 Account Number: [REDACTED]
 Please reference invoice number(s).

April 25, 2016
 Invoice #3161940

For Wire Transfer Instructions or Other
 Communications Please Contact:
 314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
 Attn: Hon. Carol E Jackson
 Thomas F. Eagleton Courthouse
 111 S. 10th Street
 3rd Floor
 St. Louis, Missouri 63102



For Legal Services Rendered in Connection With:

Morriss Holdings, LLC
 TC File: 54464 / 105756

Date	Atty	Description	Phase	Task	Hours
03/18/16	C. Schenk	Telephone call with R. Lageson re potential collection action, develop information requested by same	L100	L190	0.40
Total Hours					0.40
Amount For Services					\$172.00

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
C. Schenk	0.40	\$430.00	\$172.00
Subtotal for Partner	0.40	\$430.00	\$172.00
Total All Classes	0.40	\$430.00	\$172.00



April 25, 2016
Invoice # 3161910
Page 2

U.S. District Court Eastern District of Missouri

For Services	\$172.00
Less 15% Discount	-25.80
Amount For Services	146.20

TOTAL DUE	\$146.20
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Morriss Holdings, LLC

Invoice No.: 3161940
Invoice Date: 04/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-105756				
TOTAL LEGAL FEES:	0.40	\$146.20	127.30	\$38,099.54
TOTAL DISBURSEMENTS:		\$0.00		\$183.92
TOTAL LEGAL FEES & DISB:		\$146.20		\$38,283.46

ANALYSIS OF DISBURSEMENTS:

		THIS BILL		CUMULATIVE TOTALS	
Task Code	Task Description	Amount		Amount	
106	For reproduction charges	\$0.00		\$183.92	
TOTAL DISBURSEMENTS:		\$0.00		\$183.92	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Bartolacci, M	0.00	0.00	0.00	1.40	693.00
Darrough, M	0.00	0.00	0.00	0.40	160.00
Hettinger, A	0.00	0.00	0.00	26.50	10,732.50
Higgins, S	0.00	0.00	0.00	22.50	11,475.00
Kraft, K	0.00	0.00	0.00	2.50	875.00
Schenk, C	430.00	0.40	172.00	17.00	7,310.00
TOTAL Partner:	430.00	0.40	\$172.00	70.30	\$31,245.50
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	34.30	8,918.00
Libman, V	0.00	0.00	0.00	12.10	3,267.00
TOTAL Associate:	0.00	0.00	\$0.00	46.40	\$12,185.00
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Muzzarelli, J	0.00	0.00	0.00	10.10	1,565.50
Weber, H	0.00	0.00	0.00	0.50	85.00
TOTAL Legal Assistant (paralegals and other legal support)	0.00	0.00	\$0.00	10.60	\$1,650.50

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
 C/M Firm No: 54464-105756

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
personnel):					
Subtotal Legal Fees:		0.40	\$172.00	127.30	\$45,081.00
Less Discount:			-25.80		-6,981.46
TOTAL LEGAL FEES:			\$146.20		\$38,099.54

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	17.00	\$7,029.00
B50.05	Executory contract issues	0.00	\$0.00	0.10	\$43.00
B50.07	Claims and claim litigation	0.00	\$0.00	12.10	\$5,008.50
TOTAL :		0.00	\$0.00	29.20	\$12,080.50
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$175.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$160.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.90	\$335.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.60	\$477.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$390.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	3.10	\$867.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	18.40	\$5,985.00
L210	Pleadings	0.00	\$0.00	4.00	\$730.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	22.40	\$6,715.00
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	2.90	\$1,148.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.60	\$258.00
L190	Other Case Assessment, Development and Administration	0.40	\$172.00	9.00	\$3,659.00
TOTAL Case Assessment, Development and Administration:		0.40	\$172.00	12.50	\$5,065.00
L06-Investigation/Discovery/Analysis					
L310	Written Discovery	0.00	\$0.00	0.30	\$78.00
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,656.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	1.70	\$442.00
L140	Document/File Management	0.00	\$0.00	5.10	\$2,601.00
TOTAL Case Assessment,		0.00	\$0.00	13.30	\$5,164.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Morriss Holdings, LLC
C/M Firm No: 54464-105756

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
Development and Administration:					
L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	1.50	\$458.00
L250	Other Written Motions and Submissions	0.00	\$0.00	20.90	\$5,653.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.90	\$443.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.80	\$208.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	24.10	\$6,762.50
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	0.00	\$0.00	0.50	\$181.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.50	\$181.00
L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	21.30	\$7,911.00
TOTAL Trial Preparation and Trial:		0.00	\$0.00	21.30	\$7,911.00
Subtotal Legal Fees:		0.40	\$172.00	127.30	\$45,081.00
Less Discount			\$-25.80		-6,981.46
TOTAL LEGAL FEES 54464-105756			\$146.20		\$38,099.54



April 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3161940

\$146.20

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: USBKUS44IMT
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):

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Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

April 25, 2016
Invoice #3161942

For Wire Transfer Instructions or Other
Communications Please Contact:
314-552-6000
AccountsReivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

[REDACTED]

For Legal Services Rendered in Connection With:

Wehrle, John
TC File: 54464 / 140479

Date	Atty	Description	Phase	Task	Hours
03/01/16	S. Higgins	Numerous communications with C. Schenk, et. al re conference call with LogicSource	L100	L160	0.60
03/01/16	S. Higgins	Telephone conference with LogicSource CEO and related parties	L100	L160	0.50
03/01/16	S. Higgins	Follow-up communications with S. Boxerman, et. al re next steps	L100	L160	0.30
03/01/16	C. Schenk	Seek advice of S. Higgins re extension from Court and delay in settlement	L100	L190	0.20
03/02/16	S. Higgins	Numerous communications with C. Schenk, K. Sanocki and opposing counsel relative to extension and status of redemption	L100	L160	1.20
03/02/16	K. Sanocki	Analyze strategy and arguments for joint motion to extend the court's deadline to file a consent judgment or dismissal	L100	L120	0.70
03/02/16	C. Schenk	Seek advice of S. Higgins re settlement conference as potential solution to Logic source delay in effectuating sale, multiple communications with same and with S. Boxerman, analyze strategy and next steps	L100	L190	0.40

**Exhibit
D-11**

April 25, 2016
 Invoice # 3161942
 Page 2

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
03/03/16	S. Higgins	Numerous communications with C. Schenk, opposing counsel and court relative to extending filing deadline	L100	L160	1.40
03/03/16	K. Sanocki	Draft and analysis of joint motion to extend the court's deadline for dismissal of the case pending final LogicSource redemption under terms of the settlement agreement	L200	L250	0.40
03/03/16	C. Schenk	Review communications and request for extension in litigation	L100	L190	0.20
03/04/16	S. Higgins	Review and revise motion	L100	L160	0.50
03/04/16	K. Sanocki	Draft and analysis of joint motion to extend the court's deadline for dismissal of the case pending final LogicSource (1.6); analyze redemption under terms of the settlement agreement (1.4)	L200	L250	3.00
03/07/16	S. Higgins	Review and revise motion to extend and emails to and from counsel re same	L100	L160	1.60
03/07/16	C. Schenk	Edit joint motion to extend deadline and seek advice of S. Higgins re same	L200	L250	0.40
03/08/16	S. Higgins	Emails and revisions to motion to extend	L100	L160	1.30
03/08/16	C. Schenk	Review and approve communication to counsel re extension and follow up communications re motion	L100	L190	0.20
03/10/16	S. Higgins	Telephone conference and numerous emails on response to communication from counsel for LogicSource	L100	L160	0.90
03/10/16	C. Schenk	Communication with Logic Source re timing and purchase and language in extension (.1); seek advice of S. Higgins re potential dismissal in litigation and extension (.5)	L100	L190	0.60
03/11/16	S. Higgins	Revise motion to extend and prepare emails re same	L100	L160	1.10
03/11/16	C. Schenk	Review joint motion (.1); follow up with S. Higgins to approve same (.1)	L200	L250	0.20
03/15/16	S. Higgins	Numerous communications with S Boxerman and C Schenk relative to revised motion and make changes to motion accordingly	L100	L160	1.50

April 25, 2016
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 Pages

U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
03/15/16	C. Schenk	Review update from S. Higgins re motion for extension	L100	L190	0.10
03/16/16	S. Higgins	Emails relative to and continued revisions of motion to extend	L100	L160	0.40
03/16/16	C. Schenk	Review and respond re S. Boxerman request to place settlement agreement under seal and seek advice of S. Higgins re same	L100	L190	0.20
03/17/16	K. Sanocki	Draft and analysis of the parties' joint motion to extend the deadline to file consent judgment	L200	L250	1.20
03/17/16	C. Schenk	Review final version of motion to court for extension and approve for filing	L200	L250	0.20
03/21/16	S. Higgins	Review court order and emails	L100	L160	0.10
03/25/16	S. Higgins	Communications with C. Schenk relative to contact from probation office and appropriate response	L100	L160	0.30
03/25/16	C. Schenk	Communications with probation and follow up with S. Higgins	L100	L190	0.20
03/28/16	S. Higgins	Emails relative to reports to US Probation Office	L100	L160	0.80
03/28/16	C. Schenk	Communications with S. Boxerman re T. Jackson, Probation Department, request for information (.3); communications with S. Higgins and T. Jackson re J. Wehrle (.8)	L100	L190	1.10
Total Hours					21.80
Amount For Services					\$9,287.50
For Cash Outlays:					
For reproduction charges				\$1.84	
Amount For Cash Outlays					\$1.84

April 25, 2016
 Invoice # 1161942
 Page 4

U.S. District Court Eastern District of Missouri

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
S. Higgins	12.50	\$510.00	\$6,375.00
C. Schenk	4.00	\$430.00	\$1,720.00
Subtotal for Partner	16.50	\$490.61	\$8,095.00
K. Sanocki	5.30	\$225.00	\$1,192.50
Subtotal for Associate	5.30	\$225.00	\$1,192.50
Total All Classes	21.80	\$426.03	\$9,287.50

For Services	\$9,287.50
Less 15% Discount	-1,393.13
Amount For Services	7,894.37
Amount For Cash Outlays	1.84

TOTAL DUE	\$7,896.21
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Task Based Billing Summary
Law Firm Invoice

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Wehrle, John

Invoice No.: 3161942
Invoice Date: 04/25/16

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
	Hours	Amount	Hours	Amount
54464-140479				
TOTAL LEGAL FEES:	21.80	\$7,894.37	556.20	\$180,916.44
TOTAL DISBURSEMENTS:		<u>\$1.84</u>		<u>\$1,545.33</u>
TOTAL LEGAL FEES & DISB:		\$7,896.21		\$182,461.77

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Amount		Amount	
106	For reproduction charges	\$1.84		\$146.56	
108	For color reproduction charges	\$0.00		\$152.67	
109	For overnight delivery service	\$0.00		\$70.94	
127	For courier service	\$0.00		\$6.90	
411	For transcript charge	\$0.00		\$376.00	
422	For filing fee	\$0.00		\$400.00	
454	For service fee	\$0.00		\$154.40	
464	For manual processing of electronic data	\$0.00		\$140.00	
469	For technical services	\$0.00		\$70.00	
625	For document scanning	\$0.00		\$27.86	
TOTAL DISBURSEMENTS:		\$1.84		\$1,545.33	

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Higgins, S	510.00	12.50	6,375.00	235.10	119,901.00
Schenk, C	<u>430.00</u>	<u>4.00</u>	<u>1,720.00</u>	<u>109.80</u>	<u>47,214.00</u>
TOTAL Partner:	490.60	16.50	\$8,095.00	344.90	\$167,115.00
<u>Counsel</u>					
Cole, J.D., M	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>4.40</u>	<u>1,650.00</u>
TOTAL Counsel:	0.00	0.00	\$0.00	4.40	\$1,650.00
<u>Associate</u>					
Lamping, B	0.00	0.00	0.00	24.00	6,240.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 2

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
Sanocki, K	225.00	5.30	1,192.50	173.90	39,127.50
TOTAL Associate:	225.00	5.30	\$1,192.50	197.90	\$45,367.50
<u>Legal Assistant (paralegals and other legal support personnel)</u>					
Weber, H	0.00	0.00	0.00	8.20	1,394.00
TOTAL Legal Assistant (paralegals and other legal support personnel):	0.00	0.00	\$0.00	8.20	\$1,394.00
<u>Other</u>					
Hall, D	0.00	0.00	0.00	0.80	148.00
TOTAL Other:	0.00	0.00	\$0.00	0.80	\$148.00
Subtotal Legal Fees:		21.80	\$9,287.50	556.20	\$215,674.50
Less Discount:			-1,393.13		-34,758.06
TOTAL LEGAL FEES:			\$7,894.37		\$180,916.44

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 3

ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
B50-Banruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	9.70	\$1,859.00
TOTAL :		0.00	\$0.00	9.70	\$1,859.00
L01-Matter Open					
L110	Fact Investigation/Development	0.00	\$0.00	0.40	\$172.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	0.40	\$172.00
L02-Pre-Suit or Pre-Answer Work					
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$215.00
L120	Analysis/Strategy	0.00	\$0.00	3.60	\$1,836.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	4.10	\$2,051.00
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	15.20	\$4,928.00
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	15.20	\$4,928.00
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	59.20	\$21,994.00
L210	Pleadings	0.00	\$0.00	10.90	\$2,466.50
L310	Written Discovery	0.00	\$0.00	1.10	\$561.00
L230	Court Mandated conferences	0.00	\$0.00	0.90	\$459.00
L210	Pleadings	0.00	\$0.00	0.30	\$153.00
TOTAL Pre-Trial Pleadings and Motions:		0.00	\$0.00	72.40	\$25,633.50
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.90	\$387.00
L190	Other Case Assessment, Development and Administration	2.30	\$989.00	10.20	\$4,386.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	4.80	\$1,681.50
L190	Other Case Assessment, Development and Administration	0.90	\$387.00	26.30	\$10,175.00
TOTAL Case Assessment, Development and Administration:		3.20	\$1,376.00	42.20	\$16,629.50
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	0.60	\$258.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: Wehrle, John
C/M Firm No: 54464-140479

Page: 4

ANALYSIS OF FEES BY FUNCTIONS:

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
L390	Other Discovery	0.00	\$0.00	0.50	\$112.50
L310	Written Discovery	0.00	\$0.00	7.20	\$1,620.00
L310	Written Discovery	0.00	\$0.00	38.50	\$8,662.50
L310	Written Discovery	0.00	\$0.00	0.20	\$45.00
L320	Document Production	0.00	\$0.00	0.40	\$172.00
L330	Depositions	0.00	\$0.00	0.20	\$45.00
L120	Analysis/Strategy	0.70	\$157.50	8.20	\$3,137.50
L120	Analysis/Strategy	0.00	\$0.00	0.60	\$135.00
L120	Analysis/Strategy	0.00	\$0.00	5.30	\$1,677.00
L120	Analysis/Strategy	0.00	\$0.00	0.50	\$130.00
L310	Written Discovery	0.00	\$0.00	3.90	\$1,462.50
L320	Document Production	0.00	\$0.00	1.30	\$335.50
L140	Document/File Management	0.00	\$0.00	38.90	\$19,397.00
TOTAL Case Assessment, Development and Administration:		0.70	\$157.50	106.30	\$37,189.50
 L07-Motions and Hearings					
L240	Dispositive Motions	0.00	\$0.00	20.20	\$9,924.50
L240	Dispositive Motions	0.00	\$0.00	30.90	\$6,952.50
L250	Other Written Motions and Submissions	5.40	\$1,379.00	19.80	\$5,757.50
L250	Other Written Motions and Submissions	0.00	\$0.00	9.10	\$3,985.50
L250	Other Written Motions and Submissions	0.00	\$0.00	0.30	\$153.00
L250	Other Written Motions and Submissions	0.00	\$0.00	0.50	\$130.00
TOTAL Pre-Trial Pleadings and Motions:		5.40	\$1,379.00	80.80	\$26,903.00
 L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	12.50	\$6,375.00	220.60	\$98,014.00
TOTAL Case Assessment, Development and Administration:		12.50	\$6,375.00	220.60	\$98,014.00
 L13-Enforcement of Judgment					
L470	Enforcement	0.00	\$0.00	4.50	\$2,295.00
TOTAL Trial Preparation and Trial:		0.00	\$0.00	4.50	\$2,295.00
Subtotal Legal Fees:		21.80	\$9,287.50	556.20	\$215,674.50
Less Discount			\$-1,393.13		-34,758.06
TOTAL LEGAL FEES 54464-140479			\$7,894.37		\$180,916.44



April 25, 2016

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E. Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

Direct Correspondence To:
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St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com



REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3161942

\$7,896.21

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

Wire Transfer Instructions:

Swift Code: USBKUS44IMT
Bank Name: US Bank N.A.
ABA/Routing Number: [REDACTED]
Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

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Account Name: Thompson Coburn LLP
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ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to
AccountsReivable@ThompsonCoburn.com



Provider
Segue Equity Group, LLC.
325 North Kirkwood, Suite 103
St. Louis, MO 63122
MichelleM@SeguePartners.com

Customer
Acartha Group Receivership
c/o Claire Schenk Thompson Coburn
One US Bank Plaza
St. Louis, Missouri 63101-1693

Invoice No. #INV-20160202-442
Date 02/02/2016
Due Date 02/29/2016

INVOICE

Item	Description	Price/Unit	Qty	Price
Luke McGowan, Associate	Accounting/Auditing	\$81.00	13	\$1,053.00
Michelle Murray, Managing Director	Tax Issues/Busn Analysis	\$233.75	4.67	\$1,091.61
Subtotal				\$2,144.61
Tax 0%				\$0.00
Total				\$2,144.61
Outstanding Balance				\$13,094.19
Grand Total				\$15,238.80
Payment made since last billing				\$12,598.55

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Acartha

Created by Ann Ciccirelli



Projects for client Acartha Group Receivership

Users Ann Ciccirelli, Michelle Murray, Managing Director, Lisa McDonald, Luke McGowan, Jordan Tierney, Shanell Ceasar, Andrew Sanders

Time interval 12/31/2015 — 01/31/2016

Total	17 hrs 40 min
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Acartha Group Receivership	17 hrs 40 min
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Luke McGowan	13 hrs
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Acartha Group CL	13 hrs
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Accounting/Auditing	13 hrs
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Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.

01/20/2016 11:30 am — 01:00 pm	1 hrs 30 min
--------------------------------	--------------

Reviewing all October 2015 bank statements. Updating bank account balance spreadsheet with activity for all entities. Tying out balances as of 10/31/15. Preparing for 2015 Q4 SFAR.

01/20/2016 01:00 pm — 02:30 pm	1 hrs 30 min
--------------------------------	--------------

Reviewing all November 2015 bank statements. Updating bank account balance spreadsheet with activity for all entities. Tying out balances as of 11/30/15. Preparing for 2015 Q4 SFAR.

01/20/2016 03:30 pm — 05:30 pm	2 hrs
--------------------------------	-------

Reviewing all December 2015 bank statements. Updating bank account balance spreadsheet with activity for all entities. Tying out balances as of 12/31/15. Preparing for 2015 Q4 SFAR.

01/21/2016 11:00 am — 12:00 pm	1 hrs
--------------------------------	-------

Continuing to tie out balances as of 12/31/15 in bank account balance workbook. Reviewing Liberato & Evergrid member disbursements made in December 2015 with Michelle. Obtaining schedules showing individual investor details.

01/21/2016 01:00 pm — 03:00 pm	2 hrs
--------------------------------	-------

Recalculating member distributions for Librato & Evergrid based on new allocation %. Updating spreadsheet so amounts tie to monies wired out of corresponding accounts. Tying out each individual distribution on bank statement to excel backup. Ensuring each investor was wired the proper amount. Adding detailed transaction details to bank account balance spreadsheet to reflect distributions properly. Preparing for 2016Q4 SFAR.

01/21/2016 03:00 pm — 04:00 pm	1 hrs
--------------------------------	-------

Researching checks and deposits on bank statements that lack sufficient detail to properly record. Looking through detail on Parkside bank site. Correspondence with Karla to inquire about unidentified DDA deposits.

01/21/2016 04:30 pm — 05:00 pm	30 min
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Reviewing most recent fee application and pulling all invoices submitted since previous SFAR. Preparing for 2015Q4 SFAR.

01/22/2016 08:30 am — 10:00 am	1 hrs 30 min
--------------------------------	--------------

Continuing to review most recent fee application and pulling all invoices submitted since previous SFAR to be entered into expense log in excel backup. Preparing for 2015Q4 SFAR. Entering all invoices submitted in most recent fee application into pending expenses tab in excel backup.

01/22/2016 12:00 pm — 12:30 pm	30 min
Preparing 2015 Q4 SFAR. Updating excel to reflect proper period. Tying out starting balances as of 10.1.15.	
01/22/2016 01:00 pm — 02:30 pm	1 hrs 30 min
Completing 2015 Q4 SFAR. Uploading for Michelle's review.	
Michelle Murray, Managing Director	4 hrs 40 min
Acartha Group CL	4 hrs 40 min
Accounting/Auditing	2 hrs
Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	
01/22/2016 10:00 am — 10:30 am	30 min
Discussion with Luke re: year end and SFAR.	
01/25/2016 12:30 pm — 02:00 pm	1 hrs 30 min
Review Q4 SFAR; review 2015 activity for purposes of 1099s #s for Tim at CLA.	
Business Analysis	1 hrs 40 min
Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies	
01/07/2016 01:55 pm — 02:05 pm	10 min
Discussion with Claire re: Clearbrook Acquisition.	
01/14/2016 08:00 am — 08:30 am	30 min
Review of Tervela BOD materials and correspond with Claire re: same.	
01/21/2016 01:30 pm — 02:30 pm	1 hrs
Discuss SFAR prep and research allocations for distributions from Tervella Acq. II and Evergrid.	
Tax Issues	1 hrs
Analysis of tax issues and preparation of state and federal tax returns.	
01/28/2016 03:15 pm — 04:15 pm	1 hrs
Rollforward files for tax prep for year end.	
Total	17 hrs 40 min



Provider
 Segue Equity Group, LLC.
 325 North Kirkwood, Suite 103
 St. Louis, MO 63122
 MichelleM@SeguePartners.com

Customer
 Acartha Group Receivership
 c/o Claire Schenk Thompson Coburn
 One US Bank Plaza
 St. Louis, Missouri 63101-1693

Invoice No. **#INV-20160315-480**
 Date 03/15/2016
 Due Date 03/31/2016

INVOICE

Item	Description	Price/Unit	Qty	Price
Luke McGowan, Associate	Accounting/Auditing	\$81.00	20.5	\$1,660.50
Michelle Murray, Managing Director	Tax Issues/Busn Analysis	\$233.75	1.75	\$409.06
Lisa McDonald	Accounting/Auditing	\$81.00	0.92	\$74.52
Subtotal				\$2,144.08
Tax 0%				\$0.00
Total				\$2,144.08
Outstanding Balance				\$15,238.80
Grand Total				\$17,382.88
Payment made since last billing				\$0.00

Thank you for your business. Created using the Paymo.biz time tracking and invoicing application. Feb. 2016 Hours.



Acartha

Created by Ann Ciccirelli



Projects for client Acartha Group Receivership
 Users Ann Ciccirelli, Michelle Murray, Managing Director, Lisa McDonald, Luke McGowan, Jordan Tierney, Shanell Ceasar, Andrew Sanders
 Time interval 01/31/2016 — 02/29/2016

Total	23 hrs 10 min
Acartha Group Receivership	23 hrs 10 min
Lisa McDonald	55 min
Acartha Group CL	55 min
Default Task List	55 min
Investor Relations	55 min
02/03/2016 12:58 pm — 01:38 pm	40 min
Claire forwarded voice mail from [REDACTED] Research that NDAs in place, confirm she has a login to the extranet.	
02/04/2016 02:40 pm — 02:55 pm	15 min
Per Claire's email for update on [REDACTED] voicemail, I listened to the voicemail again then returned her call - left voicemail. Emailed Claire that voicemail was left, we have a signed NDA and [REDACTED] was provided a password for the extranet.	
Luke McGowan	20 hrs 30 min
Acartha Group CL	20 hrs 30 min
Default Task List	20 hrs 30 min
Accounting/Auditing	20 hrs 30 min
Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	
02/09/2016 04:00 pm — 05:30 pm	1 hrs 30 min
Beginning process of closing all Acartha group entities for financial year 2015. Reviewing 2014 trial balance spreadsheet. Adding tabs and accounts as necessary. Preparing to update data to 2015 activity.	
02/10/2016 10:30 am — 01:15 pm	2 hrs 45 min
Preparing 2015 trial balances. Updating 2015 bank activity and tying out Acartha Group and Integrien Acquisition 2015 trial balances. Reviewing formulas and data and ensuring balance sheet is in balance.	
02/10/2016 02:30 pm — 04:30 pm	2 hrs
Preparing 2015 trial balances. Updating 2015 bank activity and tying out Tervela Acquisition III 2015 trial balances. Reviewing formulas and data and ensuring balance sheet is in balance. Tying out due to/from accounts.	
02/11/2016 12:00 pm — 02:30 pm	2 hrs 30 min

Preparing 2015 trial balances. Updating 2015 bank activity and tying out MIC VII, LLC 2015 trial balances. Reviewing formulas and data and ensuring balance sheet is in balance. Tying out due to/from accounts.	
02/11/2016 03:00 pm — 05:30 pm	2 hrs 30 min
Preparing 2015 trial balances. Updating 2015 bank activity and tying out Acartha Technology Partners, LLC 2015 trial balances. Reviewing formulas and data and ensuring balance sheet is in balance. Tying out due to/from accounts.	
02/12/2016 01:00 pm — 02:30 pm	1 hrs 30 min
Preparing 2015 trial balances. Updating 2015 bank activity and tying out Evergrid Acquisition, LLC 2015 trial balances. Reviewing formulas and data and ensuring balance sheet is in balance. Tying out due to/from accounts.	
02/12/2016 03:00 pm — 04:45 pm	1 hrs 45 min
Preparing 2015 trial balances. Updating 2015 bank activity and tying out Librato Acquisition II, LLC 2015 trial balances. Reviewing formulas and data and ensuring balance sheet is in balance. Tying out due to/from accounts.	
02/18/2016 10:00 am — 11:00 am	1 hrs
Reviewing 2014 balances from Tim at Clifton Larson Allen for entities that had activity in 2015 and were not previously tracked by Segue. Reviewing trial balances with Michelle and discussing affect on Retained Earnings. Reached out to Tim to request any P&L details he may have for period ending 12/31/14.	
02/18/2016 01:00 pm — 03:00 pm	2 hrs
Tying out all due to/froms for all Acartha entities for period ending 12.31.2015. Updating trial balances to reflect due to/from amounts from 2015 tying them to one another.	
02/19/2016 02:00 pm — 03:30 pm	1 hrs 30 min
Preparing 2015 trial balances. Updating 2015 bank activity and tying out Gryphon Investments III, LLC 2015 trial balances. Reviewing formulas and data and ensuring balance sheet is in balance. Tying out due to/from accounts.	
02/22/2016 10:30 am — 12:00 pm	1 hrs 30 min
Preparing 2015 trial balances. Updating 2015 bank activity and tying out Evergrid/MIC VII, LLC 2015 trial balances. Reviewing formulas and data and ensuring balance sheet is in balance. Tying out due to/from accounts.	
Michelle Murray, Managing Director	1 hrs 45 min
Acartha Group CL	1 hrs 45 min
Default Task List	1 hrs 45 min
Accounting/Auditing	1 hrs 45 min
Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	
02/16/2016 03:00 pm — 04:15 pm	1 hrs 15 min
Discussion with David Randall re: Tervela cap table. Analysis of same, follow up with Susan at Tervela for updated cap table and correspond to David re: ownership %s.	
02/29/2016 08:30 am — 09:00 am	30 min
Prepare Ralph Sigg confirmation per his tax request. Call with Claire and then follow up correspondence with Ralph.	
Total	23 hrs 10 min



Provider
Segue Partners, LLC
325 North Kirkwood, Suite 103
St. Louis, MO 63122
MichelleM@SeguePartners.com

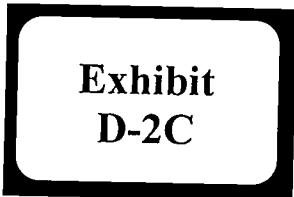
Customer
Acartha Group Receivership
c/o Claire Schenk Thompson Coburn
One US Bank Plaza
St. Louis, Missouri 63101-1693

Invoice No. #INV-20160410-512
Date 04/10/2016
Due Date 04/30/2016

INVOICE

Item	Description	Price/Unit	Qty	Price
Michelle Murray, Managing Director	Tax Issues/Busn Analysis	\$233.75	3.67	\$857.86
Lisa McDonald	Accounting/Auditing	\$81.00	0.85	\$68.85
Subtotal				\$926.71
Tax 0%				\$0.00
Total				\$926.71
Outstanding Balance				\$17,382.88
Grand Total				\$18,309.59
Payment made since last billig				\$ 0.00

Thank you for your business. Created using the Paymo.biz time tracking and invoicing application. March 2016 Hours.



Acartha

Created by Ann Ciccirelli



Projects for client Acartha Group Receivership
 Users Ann Ciccirelli, Michelle Murray, Managing Director, Lisa McDonald, Luke McGowan, Jordan Tierney, Shanell Ceasar, Andrew Sanders
 Time interval 02/29/2016 — 03/31/2016

Total	4 hrs 31 min
Acartha Group Receivership	4 hrs 31 min
Lisa McDonald	51 min
Acartha Group CL	51 min
Default Task List	51 min
Investor Relations	51 min
03/01/2016 02:58 pm — 03:19 pm	20 min
Per Claire's email - research [REDACTED] NDAand coordinate access to extranet.	
03/01/2016 03:40 pm — 04:00 pm	20 min
Research what entities [REDACTED] is an investor in and should have access to on the extranet.	
03/02/2016 01:02 pm — 01:12 pm	10 min
Follow up with [REDACTED] - provide URL for access to extranet along with username and password.	
Michelle Murray, Managing Director	3 hrs 40 min
Acartha Group CL	3 hrs 40 min
Default Task List	3 hrs 40 min
Business Analysis	1 hrs 40 min
Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies	
03/10/2016 08:00 am — 09:00 am	1 hrs
researching [REDACTED] confirmation and interests in Acartha entities and correspondence re: the same.	
03/18/2016 12:00 pm — 12:40 pm	40 min
filed updated cap table from tervela; reviewed [REDACTED] and correspondence re: [REDACTED] ownership.	
Tax Issues	2 hrs
Analysis of tax issues and preparation of state and federal tax returns.	
03/03/2016 01:00 pm — 03:00 pm	2 hrs
Review Acartha Trial Balances for tax prep; discussion comments with Luke. Forward to Tim at CLA.	

Total

4 hrs 31 min



Direct Billing Inquiries to:

CliftonLarsonAllen LLP
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688

Claire M. Schenk, Esq., Receiver
Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number [REDACTED]
Invoice Date 2/25/2016
Invoice # 1191589

Professional services rendered January 1 - 31, 2016

Professional detail is attached

Invoice Total \$446.96

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688

Amount Remitted \$ _____
Account Number [REDACTED]
Invoice Number 1191589



**Acartha Receivership
Attachment to Invoice 1191589**

Entity	Previous Billings for Prep of 2014 Tax Returns		January 2016 Invoice #11915889		Total Now Billed to Date 2015	
	Tax Prep: Billed	Hours	Actual	Amount Exceeds flat fee of \$3,000 (1)	Tax Prep: Billed (1)	Hours Billed (2)
Acartha Group LLC	3,000.00				3,000.00	337.50
Acartha Merchant Partners, LLC	657.50				657.50	
Acartha Special Situations Funding, LLC	1,805.00				1,805.00	82.50
Acartha Specialty Finance Investment, LLC	1,467.50				1,467.50	
Acartha Technology Partners, L.P.	1,135.00				1,135.00	
Clearbrook Acquisition, LLC	275.00				275.00	
Evergrid Acquisition, LLC	622.50				622.50	
Evergrid MIC VII, LLC	1,497.00				1,497.00	
Gryphon Investments III, LLC	1,887.00				1,887.00	
Integrien Acquisition Capital II, LLC	2,249.50				2,249.50	
Integrien Acquisition, LLC	567.50				567.50	
Librato Acquisition II, LLC	1,800.00				1,800.00	
MIC VII, LLC	467.50				467.50	
Morriss Admin d/b/a Acartha Group Funding	590.00				590.00	
Tervela Acquisition II, LLC	502.50				502.50	
Tervela Acquisition III, LLC	502.50				502.50	
Tervela Acquisition, LLC	502.50				502.50	
Total - Tax Preparation of 2014 Tax Returns	19,026.00	-	-	-	19,026.00	2.70

Additional Services Approved by Receiver	420.00
Expenses	26.96
Total Fees & Expenses**	446.96

** Notes:

- (1) Authorized by Receiver on 4/9/14 effective for 1/1/14 entries on tax return preparation limited to lower of hours or fixed fee of \$3,000.
- (2) Per 6/26/12 Engagement Letter, additional services approved by Receiver related to time expended on special allocation analyses not included in the flat fee tax arrangement plus some non-tax related communications.
- (3) Tim O'Shaughnessy rate effective 1/1/14 is \$360. CLA will invoice at \$275 (within the agreed range of \$250-\$275), Dan Thieret promoted to Manager in 2013 and his rate is \$175. CLA will invoice at \$140 (within the agreed range of \$140-\$160), which is a discount of more than 20%. Discussed and agreed with Receiver 2/19/14.
- (4) Subsequent Amendments to the 6/26/12 Engagement Letter are dated 2/25/13, 4/10/14 and 1/20/15.

Client: XXXXXXXXXX
 Acartha Group Receivership - Tax

Attachment to Invoice 1191589
 Dated 2/25/16

<u>Date</u>	<u>Name</u>	<u>Task Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Detail</u>
Total Fees for Tax Preparation			-		-	
None						
<hr/>						
Additional Services Outside of Tax Preparation - approved by Receiver						
Acartha Group, LLC Out of Scope						
1/25/16	O'Shaughnessy	Tax Issues	0.30	275.00	82.50	1099 coordination.
1/25/16	Shamseiva	Tax Issues	0.40	140.00	56.00	1099/1096 prep - review PBC info, route into to the 1099 HUB Pool.
1/26/16	Van Ommeren	Tax Issues	0.30	110.00	33.00	1099 preparation.
1/26/16	Van Ommeren	Tax Issues	0.60	110.00	66.00	1099 preparation.
1/26/16	Shamseiva	Tax Issues	0.40	140.00	56.00	Multiple emails with new info reviewed, added to the main doc in GoFileRoom, coordinate with the 1099 pool remissing info and delivery.
1/26/16	Van Ommeren	Tax Issues	0.40	110.00	44.00	1099 preparation.
Acartha Group, LLC Out of Scope Total			<u>2.40</u>		<u>337.50</u>	
Acartha Group, LLC Out of Scope						
1/26/16	O'Shaughnessy	Tax Issues	0.30	275.00	82.50	1099 coordination.
Acartha Technology Partners, L.P. Out of Scope Total			<u>0.30</u>		<u>82.50</u>	
Total Additional Services			<u>2.40</u>		<u>420.00</u>	
Total Fees for Tax Preparation			-		-	
Total Additional Services			2.40		420.00	
Total Expenses					26.96	
None						
GRAND TOTAL:			<u>2.40</u>		<u>446.96</u>	

**Acartha Receivership Attachment to
Invoice # 1191589**

<u>Date</u>	<u>Amount</u>	<u>Detail</u>
Expenses		
1/28/16	25.00	Acartha Group LLC Out of Scope - 1099 Fee charged to all clients.
1/27/16	1.96	Postage for mailing 1099s.
Total Expenses	<u>26.96</u>	



Direct Billing Inquiries to:

CliftonLarsonAllen LLP
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688

Claire M. Schenk, Esq., Receiver
Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number [REDACTED]
Invoice Date 2/25/2016
Invoice # 1191572

Professional services rendered on the valuation of LogicSource - January 2016

Professional detail is attached.

Invoice Total \$1,425.00

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688



Amount Remitted \$ _____
Account Number [REDACTED]
Invoice Number 1191572

Attachment to Invoice 1191572 Dated 2/25/2016

Client: [REDACTED] **Acartha Receivership - Forensic**

Date	Name	Office	Hours	Engagement		Description
				Rate	Amount	
Engagement: - Cirqit.com Valuation 2015						
1/06/2016	J Soppe	034 Iowa	1.00	300.00	300.00	Make edits to report.
1/06/2016	E Morris	027 Oak Brook	3.00	375.00	1,125.00	1/4 and 1/5 review and edits to draft reports; 1/6 C/Cs with Claire Schenk; preparation and distribution of final report.
Subtotal for engagement:- Cirqit.com Valuation 2015			<u>4.00</u>		<u>1,425.00</u>	
Grand Total			<u><u>4.00</u></u>		<u><u>1,425.00</u></u>	



Direct Billing Inquiries to:

CliftonLarsonAllen LLP
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688

Claire M. Schenk, Esq., Receiver
Acartha Receivership
One US Bank Plaza
St. Louis, MO 63101

schenk@thompsoncoburn.com

Account Number [REDACTED]
Invoice Date 4/12/2016
Invoice # 1239091

Professional services rendered February 2016

Professional detail is attached

Invoice Total \$275.00

We Appreciate Your Business and Referrals

Payment is due upon receipt.

Please detach and remit payment to the address below.

CliftonLarsonAllen LLP
ATTN: Wayne Breloff
4250 N. Fairfax Drive
Suite 1020
Arlington, VA 22203
(571) 227-9688

Amount Remitted \$ _____
Account Number [REDACTED]
Invoice Number 1239091



Acartha Receivership - Tax & Accounting
010828
011140

**Acartha Receivership
Attachment to Invoice 1239091**

	Previous Billings for Prep of 2015 Tax Returns	February 2016 Invoice #1239091		Total Now Billed to Date 2015	Additional Services Approved by Receiver
<u>Entity</u>	<u>Tax Prep: Billed</u>	<u>Hours</u>	<u>Actual</u> <u>Amount</u> <u>Exceeds</u> <u>flat fee of</u> <u>\$3,000 (1)</u>	<u>Billed</u> <u>Tax Prep: Billed (1)</u>	<u>Hours</u> <u>Billed (2)</u>
Acartha Group LLC		1.00	275.00	275.00	
Acartha Merchant Partners, LLC					
Acartha Special Situations Funding, LLC					
Acartha Specialty Finance Investment, LLC					
Acartha Technology Partners, L.P.					
Clearbrook Acquisition, LLC					
Evergrid Acquisition, LLC					
Evergrid MIC VII, LLC					
Gryphon Investments III, LLC					
Integnen Acquisition Capital II, LLC					
Integnen Acquisition II, LLC					
Integnen Acquisition, LLC					
Librato Acquisition II, LLC					
MIC VII, LLC					
Morriss Admin d/b/a Acartha Group Funding					
Tervela Acquisition II, LLC					
Tervela Acquisition III, LLC					
Tervela Acquisition, LLC					
Total - Tax Preparation of 2015 Tax Returns	-	1.00	275.00	275.00	-

Additional Services Approved by Receiver
Expenses

Total Fees & Expenses**

- ** Notes:
- (1) Authorized by Receiver on 4/9/14 effective for 1/1/14 entries on tax return preparation limited to lower of hours or fixed fee of \$3,000.
 - (2) Per 6/26/12 Engagement Letter, additional services approved by Receiver related to time expended on special allocation analyses not included in the flat fee tax arrangement plus some non-tax related communications.
 - (3) Tim O'Shaughnessy rate effective 1/1/14 is \$360. CLA will invoice at \$275 (within the agreed range of \$250-\$275), Dan Thieret promoted to Manager in 2013 and his rate is \$175. CLA will invoice at \$140 (within the agreed range of \$140-\$160), which is a discount of more than 20%. Discussed and agreed with Receiver 2/19/14.
 - (4) Subsequent Amendments to the 6/26/12 Engagement Letter are dated 2/25/13; 4/10/14 and 1/20/15.

Client: XXXXXXXXXX

Attachment to Invoice 1239091

Acartha Group Receivership - Tax

Dated 4/12/16

<u>Date</u>	<u>Name</u>	<u>Task Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Detail</u>
Acartha Group, LLC						
2/11/16	O'Shaughnessy	Administration	1.00	275.00	275.00	Review and provide 12/31/14 balance sheets to Michelle at Segue.
Acartha Group, LLC Total			<u>1.00</u>		<u>275.00</u>	
Total Fees for Tax Preparation			<u>1.00</u>		<u>275.00</u>	

Additional Services Outside of Tax Preparation - approved by Receiver
NONE

Total Additional Services		<u>-</u>		<u>-</u>
Total Fees for Tax Preparation		1.00		275.00
Total Additional Services		-		-
Total Expenses				-
NONE				
	GRAND TOTAL:	<u>1.00</u>		<u>275.00</u>

EXHIBIT E

**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

SECURITIES AND EXCHANGE)	
COMMISSION,)	
)	
Plaintiff,)	
)	
v.)	Case No. 4:12-cv-00080-CEJ
)	
BURTON DOUGLAS MORRISS, <i>et al.</i> ,)	
)	
Defendants, and)	
)	
MORRISS HOLDINGS, LLC,)	
)	
Relief Defendant.)	

ORDER ON RECEIVER’S SEVENTEENTH INTERIM APPLICATION FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES INCURRED BY THE RECEIVER, RETAINED COUNSEL, AND OTHER PROFESSIONALS

This matter is before the Court on the *Receiver’s Seventeenth Interim Application for Allowance and Payment of Expenses Incurred by the Receiver, Counsel, and Other Professionals* (the “Seventeenth Application”) filed by Claire M. Schenk, the court-appointed receiver (the “Receiver”) for Acartha Group, LLC, MIC VII, LLC, Acartha Technology Partners, L.P., and Gryphon Investments III, LLC, on May 16, 2016. The Receiver submitted the Seventeenth Application to the U.S. Securities and Exchange Commission (“SEC”) for review before filing it with the Court.

The Court previously granted the Receiver’s sixteen prior-submitted *Interim Applications for Allowance and Payment of Expenses Incurred by the Receiver, Counsel, and Other Professionals*. The Court also granted the Receiver’s first application for allowance and partial payment of legal and professional fees incurred through September 30, 2015 that were held back pursuant to an agreement with the SEC. In the Seventeenth Application, the Receiver seeks a

total award of \$61,523.59, consisting of: (a) \$54,161.23 in legal fees and costs for Thompson Coburn LLP, the Receiver's primary counsel; (b) \$5,215.40 in professional fees for Segue Equity Group, LLC, the Receiver's investment fund manager; and (c) \$2,146.96 in professional fees and costs for CliftonLarsonAllen LLP, the Receiver's accountant and tax preparer.

The Receiver also seeks an order allowing the Receiver to pay eighty percent (80%) of the total amount of legal and professional fees and one hundred percent (100%) of incurred costs, for a total of \$49,232.02, at this time pursuant to an agreement with the SEC to hold back twenty percent (20%) of the incurred legal and professional fees. This request is made without prejudice to the Receiver's right to seek an order allowing payment of the remaining twenty percent (20%) of the legal and professional fees upon further application to this Court.

The Court has reviewed the Seventeenth Application and supporting documentation and concludes that the requested fees and costs are reasonable and appropriate.

Having fully considered the Seventeenth Application and being duly advised as to the merits,

THE COURT DOES HEREBY ORDER THAT

1. The Receiver's Seventeenth Application is granted in its entirety;
2. The Receiver is authorized to make payment of eighty percent (80%) of the total amount of legal and professional fees and one hundred percent (100%) of incurred costs out of the assets of the Receivership estate as follows:

- (a) \$43,297.98 in legal fees and \$38.76 in costs for Thompson Coburn LLP, the Receiver's primary counsel;
- (b) \$4,172.32 in professional fees for Segue Equity Group, LLC, the Receiver's investment fund manager; and
- (c) \$1,696.00 in professional fees and \$26.96 in costs for CliftonLarsonAllen LLP, the Receiver's accountant and tax preparer.

SO ORDERED this the ____ day of _____, 2016.

THE HONORABLE CAROL E. JACKSON
UNITED STATES DISTRICT JUDGE

EXHIBIT F

Summary of Previous Fee Applications and the Court's Approval of the Applications

The Receiver's *First Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period January 17, 2012 through March 30, 2012, was approved by the Court on September 20, 2012 (Dkt. No. 199), and payments were made as follows: (1) \$301,266.96 in legal fees and \$21,158.67 in costs to Thompson Coburn LLP ("Thompson Coburn"); (2) \$12,724.61 in professional fees to Segue Equity Group LLC ("Segue"); (3) \$4,531.46 in legal fees and costs for Pepper Hamilton LLP ("Pepper Hamilton"); and (4) \$12,676.00 in professional fees for FTL Capital, LLC ("FTL Capital").

The Receiver's *Second Interim Application for Allowance and Payment of Expenses Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period April 1, 2012 through June 30, 2012, was approved by the Court on November 28, 2012 (Dkt. No. 213), and payments were made as follows: (1) \$196,305.12 in legal fees and \$1,526.68 in costs to Thompson Coburn; (2) \$25,433.08 in professional fees to Segue; and (3) \$10,076.00 in professional fees for FTL Capital.

The Receiver's *Third Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period July 1, 2012 through September 30, 2012, was approved by the Court on February 11, 2013 (Dkt. No. 227), and payments were made as follows: (1) \$120,819 in legal fees and \$1,125.63 in costs to Thompson Coburn; (2) \$8,133.30 in professional fees to Segue; (3) \$560 in professional fees for FTL Capital; and (4) \$34,055.59 in professional fees and \$105.45 in expenses to CliftonLarsenAllen ("CLA").

The Receiver's *Fourth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period October 1, 2012 through December 31, 2012, was approved by the Court on May 30, 2013 (Dkt. No. 254), and payments were made as follows: (1) \$122,580.20 in legal fees and \$872.57 in costs to Thompson Coburn; (2) \$3,584.61 in professional fees to Segue; (3) \$560.00 in professional fees to FTL Capital; and (4) \$1,526.80 in professional fees to CLA.

The Receiver's *Fifth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period January 1, 2013 through March 31, 2013, was approved by the Court on July 15, 2013 (Dkt. No. 268), and payments were made as follows: (1) \$139,479.56 in legal fees and \$4,519.33 in costs to Thompson Coburn; (2) \$13,948.14 in professional fees to Segue; and (3) \$18,677.60 in professional fees and \$2,024.65 to CLA.

The Receiver's *Sixth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period April 1, 2013 through June 30, 2013, was approved by the Court on August 27, 2013 (Dkt. No. 281), and payments were made as follows: (1) \$156,914.06 in legal fees and \$6,044.81 in costs to

Thompson Coburn; (2) \$7,961.20 in professional fees to Segue; and (3) \$6,606.14 in professional fees and \$7.17 to CLA.

The Receiver's *Seventh Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period July 1, 2013 through September 30, 2013, was approved by the Court on December 13, 2013 (Dkt. No. 303), and payments were made as follows: (1) \$98,842.42 in legal fees and \$709.09 in costs to Thompson Coburn; (2) \$1,639.35 in professional fees to Segue; and (3) \$20,055.20 in professional fees and \$110.79 in costs to CLA.

The Receiver's *Eighth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period October 1, 2013 through December 31, 2013, was approved by the Court on April 9, 2014 (Dkt. No. 323), and payments were made as follows: (1) \$111,320.07 in legal fees and \$123.77 in costs to Thompson Coburn; (2) \$764.14 in professional fees to Segue; and (3) \$10,287.20 in professional fees to CLA.

The Receiver's *Ninth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period January 1, 2014 through March 31, 2014, was approved by the Court on September 2, 2014 (Dkt. No. 343), and payments were made as follows: (1) \$92,208.67 in legal fees and \$240.61 in costs to Thompson Coburn; (2) \$3,613.54 in professional fees to Segue; and (3) \$5,159.80 in professional fees to CLA.

The Receiver's *Tenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period April 1, 2014 through June 30, 2014, was approved by the Court on September 25, 2014 (Dkt. No. 353), and payments were made as follows: (1) \$61,048.42 in legal fees and \$140.27 in costs to Thompson Coburn; (2) \$6,701.97 in professional fees to Segue; and (3) \$5,546.00 in professional fees and \$453.72 in costs to CLA.

The Receiver's *Eleventh Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period July 1, 2014 through September 30, 2014, was approved by the Court on January 7, 2015 (Dkt. No. 367), and payments were made as follows: (1) \$68,767.37 in legal fees and \$255.50 in costs to Thompson Coburn; (2) \$1,651.95 in professional fees to Segue; (3) \$13,196.00 in professional fees and \$356.16 in costs to CLA; and (4) \$580.98 in costs to Spencer Fane Britt & Brown, LLP.

The Receiver's *Twelfth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of October 1, 2014 through December 31, 2014, was approved by the Court on June 15, 2015 (Dkt. No. 393), and payments were made as follows: (1) \$46,359.68 in legal fees and \$741.30 in costs for Thompson Coburn; (2) \$1,792.94 in professional fees for Segue; (3) \$2,398.00 in professional fees for CLA; and (4) \$1,061.86 in costs for Spencer Fane Britt & Brown, LLP.

The Receiver's *Thirteenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of January 1, 2015 through March 31, 2015, was approved by the Court on June 15, 2015 (Docket No. 394), and payments were made as follows: (1) \$51,848.98 in legal fees and \$531.05 in costs for Thompson Coburn; (2) \$3,207.66 in professional fees for Segue; and (3) \$1,291.00 in professional fees and \$485.61 in costs for CLA.¹

The Receiver's *Fourteenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of April 1, 2015 through June 30, 2015, was approved by the Court on September 2, 2015 (Docket No. 411), and payments were made as follows: (1) \$107,331.85 in legal fees and \$355.80 in costs for Thompson Coburn; (2) \$1,263.31 in professional fees for Segue; and (3) \$6,718.00 in professional fees and \$121.00 in costs for CLA.

The Receiver's *Fifteenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of July 1, 2015 through September 30, 2015, was approved by the Court on November 25, 2015 (Docket No. 425), and payments were made as follows: (1) \$80,139.29 in legal fees and \$963.75 in costs for Thompson Coburn; (2) \$8,368.46 in professional fees for Segue; and (3) \$17,814.60 in professional fees and \$1,089.00 in costs for CLA.

The Receiver's *First Application for Allowance and Partial Payment of Holdback Amount Pertaining to Legal and Professional Services Rendered by the Receiver, Retained Counsel, and Other Professionals*, covering the period of January 17, 2012 through September 30, 2015, was approved by the Court on January 20, 2016 (Docket No. 434), and payments were made as follows: (1) \$219,403.95 for Thompson Coburn; (2) \$12,598.55 for Segue; (3) \$17,915.78 for CLA; (4) \$566.43 for Pepper Hamilton; and (5) \$2,984.00 for FTL Capital.

The Receiver's *Sixteenth Interim Application for Allowance and Payment of Fees and Expenses Incurred by the Receiver, Counsel and Other Professionals*, covering the period of October 1, 2015 through December 31, 2015, was approved by the Court on May 5, 2016 (Docket No. 457), and payments were made as follows: (1) \$79,831.65 in legal fees and \$515.10 in costs for Thompson Coburn; (2) \$1,361.75 in professional fees for Segue; and (3) \$7,736.00 in professional fees for CLA.

¹ The Court authorized the Receiver to pay CLA a total of \$1,793.11 (80% of its professional fees, which was \$1,225.00, and \$568.11 in costs). After discovering a clerical error, the Receiver paid CLA a total of \$1,776.61 (80% of its professional fees, which was \$1,291.00, and \$485.61 in costs). The Court approved the Receiver's reallocation *nunc pro tunc* as part of the Court's order on September 2, 2015 (Docket No. 411).