

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

SECURITIES AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	
)	
v.)	Case No. 4:12-CV-00080-CEJ
)	
BURTON DOUGLAS MORRISS, <i>et al.</i> ,)	
)	
Defendants, and)	
)	
MORRISS HOLDINGS, LLC,)	
)	
Relief Defendant.)	
)	

NOTICE REGARDING RECEIVER’S MOTION TO APPROVE DISTRIBUTION PLAN

On April 20, 2017, Claire M. Schenk (“Receiver”), the Court-appointed receiver over Acartha Group, LLC, MIC VII, LLC, Acartha Technology Partners, LP, and Gryphon Investments III, LLC (collectively, the “Receivership Entities”), filed the *Motion to Approve Plan of Distribution, Approve Schedule of Claims, Authorize Distributions of Receivership Assets, and Approve Partial Payment of Holdback Amount Pertaining to Legal and Professional Services Rendered by the Receiver, Retained Counsel, and Other Professionals and Memorandum in Support* thereof (ECF Nos. 515, 516) (the “Motion”). Objections to the Motion were due on or before Thursday, April 27, 2017. *See* E.D.Mo. L.R. 7-4.01(B); Fed. R. Civ. P. 6. No objections were filed, but since the filing, the Receiver has received several inquiries from Interested Parties (as defined in the Motion) regarding potential minor adjustments to the distribution schedules attached to Exhibit B to the Motion. Following review of the supporting data, the Receiver will incorporate any appropriate adjustments and make any corresponding updates to the distribution schedules attached to Exhibit B to the Motion. Once the process is

complete, the Receiver will file the updated version of the schedule with the Court for the Court to consider in ruling on the Motion.

The Receiver will serve a copy of this Notice on all Interested Parties via electronic mail. The Receiver also will serve a copy of the updates on all Interested Parties via electronic mail, when such filing is made with the Court. Additionally, as the Receiver has done previously, the Receiver will post a copy of this Notice and the updates on the Receivership's website.

Dated: April 28, 2017

Respectfully Submitted,

THOMPSON COBURN LLP

By /s/ Kathleen E. Kraft

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CERTIFICATE OF SERVICE

I hereby certify that on April 28, 2017, I electronically filed the foregoing with the Clerk of the Court through the Court's CM/ECF system which will send a notice of electronic filing to all counsel of record receiving electronic service.

I further certify that I served the foregoing document via electronic mail on all Interested Parties (as defined in the *Memorandum in Support* filed at ECF No. 516).

/s/ Kathleen E. Kraft