

Claire M. Schenk
314-552-6152
acartha.receivership@
thompsoncoburn.com

Re: *Securities and Exchange Commission v. Burton Douglas Morriss, et al.*
No. 4:12-cv-00080-CEJ

To All Potential Creditors of Acartha Group, LLC, MIC VII, LLC, Acartha Technology Partners, LP and Gryphon Investments III, LLC (collectively, the “Receivership Entities”):

This letter will serve to provide you with formal notice of the above-referenced Receivership proceeding. A copy of the Order Appointing Receiver entered January 17, 2012 by the U.S. District Court for the Eastern District of Missouri in Civil Action No. 4:12-cv-00080-CEJ is enclosed for your review and should be kept in your files. The role of the Receiver is to, among other things, administer and manage the affairs, funds, assets, choses in action and other property of the Receivership Entities, marshal and safeguard the Receivership Entities’ assets, and take all necessary actions for the protection of investors.

The Receiver is empowered by the Court with all the powers and authorities previously possessed by the managing member(s) and/or the managing partner(s) of the Receivership Entities. The Receiver will file a report with the Receivership Court reflecting the existence and value of the assets of the Receivership Entities and the extent of the liabilities of the Receivership Entities. Information on the submission of claims will be provided to you at a later time.

Please feel free to contact me if you have any questions or concerns regarding these issues. Thank you in advance for your assistance with this important matter.

Very truly yours,

Thompson Coburn LLP

By
Claire M. Schenk

Enclosures