

Claire M. Schenk
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Re: *Securities and Exchange Commission v. Burton Douglas Morriss, et al.*
No. 4:12-cv-00080-CEJ

Dear _____ :

The purpose of this letter is to advise you that I was appointed as the receiver (“Receiver”) of Acartha Group, LLC, Acartha Technology Partners, L.P., MIC VII, LLC, and Gryphon Investments III, LLC (the “Receivership Entities”) on January 17, 2012. On that same day, the Court entered an Asset Freeze Order which directs that holders of property of the Receivership entities freeze and maintain the status quo as to the assets of the Receivership entities. Copies of the Orders are enclosed for your review. Additional information, including the First Interim Status Report of the Receiver, is available to you through the Acartha Group web link at www.ThompsonCoburn.com.

The role of the Receiver is to, among other things, administer and manage the affairs, funds, assets, choses in action and other property of the Receivership Entities, marshal and safeguard the Receivership Entities’ assets, and take all necessary actions for the protection of investors. The Receiver is empowered by the Court with all the powers and authorities previously possessed by the managing member(s) and/or the managing partner(s) of the Receivership Entities (*see* Order Appointing Receiver, p.8). Furthermore, the Receiver is authorized, solely and exclusively, to manage the businesses and financial affairs of the Receivership Entities (*see* Order Appointing Receiver, p.8). The Receiver will file periodic reports with the Receivership Court, including a report reflecting the existence and value of the assets of the Receivership Entities and the extent of the liabilities of the Receivership Entities.

Please direct any inquiries or information you would like to bring to my attention to the address, phone number or email address listed above. I would also appreciate if you would keep me informed as to any changes relevant to your contact information.

Very truly yours,

Thompson Coburn LLP

A handwritten signature in black ink, appearing to read "Claire M. Schenk". The signature is fluid and cursive, with the first name "Claire" being the most prominent.

By

Claire M. Schenk

Enclosures