



Cherie Stephens Bock

Partner

St. Louis
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PRACTICES

- Commercial Lending
- Loan Syndications
- Acquisition Financing
- Asset-Based Lending
- Floorplan Financing
- Maritime Lending
- Forbearance and Standstill Arrangements
- Bank Mergers and Acquisitions
- Bank Regulatory Matters
- Bank Enforcement Actions
- Automotive

EDUCATION

- Saint Louis University School of Law, J.D., summa cum laude, 1999, Lead Notes and Comments Editor, St. Louis University Law Journal, Order of the Woolsack
- University of Missouri-Columbia, B.S., Business Administration, 1992

ADMISSIONS

- Illinois
- Missouri

AFFILIATIONS

- American Bar Association
- The Missouri Bar
- Illinois State Bar Association
- Bar Association of Metropolitan St. Louis
- Missouri Bankers Association-

Cherie represents financial institutions and borrowers in various secured and unsecured lending transactions.

Cherie has been involved in various types of commercial finance transactions, including agribusiness, maritime, acquisition, asset-based, and syndicated lending facilities. She also routinely represents financial institutions with respect to automotive, recreational vehicle, and marine dealer floorplan financing transactions.

As a former bank examiner, Cherie also advises financial institutions with respect to regulatory matters. She has specifically represented firm clients in bank mergers and acquisitions, branch purchase and assumptions, bank holding company formations, initial stock offerings and bank failures and dissolutions. Cherie also routinely counsels clients regarding various safety and soundness concerns, including representation of bank clients with respect to formal and informal enforcement actions by state and federal bank regulators.

Presentations

- Speaker, "Regulation O: Loans to Insiders"; Lorman Education Services, Essentials of Banking Law: An Overview of the Legal Issues in the Banking Industry in Missouri
- Speaker, "Dodd-Frank Act-- Transactions with Affiliates and Insiders"; Dodd-Frank Act-- A Practical Overview for Bankers/ Thompson Coburn LLP, September 30, 2010

Publications

- Co-Author, "Strategies for Documenting Vessel Acquisition and Financing Transactions," *The St. Louis Bar Journal*, Vol. 63, No. 4; Winter 2016
- Author, "Alive, But Not Quite Kicking: Circuit Split Illustrates the Progressive Deterioration of the D'Oench, Duhme Doctrine," Vol. 42, No. 3; *Saint Louis University Law Journal*, 1998

Experience

- **Represented public company and its subsidiaries in \$1,000,000,000 senior secured syndicated credit facility**

Bank Counsel Section, Legal
Advisory Board

EMPLOYMENT

- Thompson Coburn LLP Partner, 2008-Present Associate, 1999-2007 Summer Associate, 1998
- Federal Reserve Bank of St. Louis Senior Statistical Analyst, 1994-1997 Senior Assistant Safety and Soundness Examiner, 1992-1994

COMMUNITY

- The Adoption Exchange, Advisory Board, 2008-2015
- Volunteer Lawyers and Accountants for the Arts, Board Member, 2010-2014
- FOCUS St. Louis, 2014-2015 Class of Leadership St. Louis

- **Represented sports franchise in connection with credit facility and new stadium construction financing**
- **Represented agribusiness client in connection with purchase of production facility**
- **Represented manufacturing client in connection with senior secured syndicated revolving credit facility and second lien subordinated lender transaction**
- **Served on-site as in-house counsel for firm client for eight months**
- **Represented investors in bank holding company formation, initial stock offering and subsequent purchase of existing financial institution**