



#### PRACTICES

- Tax, Estate Planning & Wealth
  Preservation
- Business & Corporate
  Transactions

# **EDUCATION**

- Chicago-Kent College of Law, Illinois Institute of Technology, LL.M., Taxation, 2003
- Chicago-Kent College of Law, Illinois Institute of Technology, J.D., 1998, Presidential Scholarship, 1995-1998, Illinois Association of Realtors Scholarship, 1998, Dean's List
- Loyola University Chicago, B.B.A, 1994, Beta Alpha Psi Member, Dean's List, Academic Scholarship, Activities Scholarship

#### **ADMISSIONS**

- Illinois
- Illinois USDC, Northern District
- US Tax Ct

#### **EMPLOYMENT**

- Thompson Coburn LLP Partner, 2009-Present Counsel, 2008-2009 Associate, 1999-2007
- KPMG Peat Marwick LLP Accountant, 1994-1997

### **AFFILIATIONS**

- Loyola University of Chicago Accounting Department Academic Advisory Board, 2017-Present
- Hellenic Bar Association, Chairman of the Board 2022-

# Georgia Loukas Demeros

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Georgia serves as an estate planning advisor and personal general counsel to closely-held businesses, business leaders and other individuals.

She draws on her unique background as a CPA to give businesses and individuals a holistic assessment of their assets, tax liabilities, estate planning and general corporate legal needs.

Closely held businesses have distinct estate planning needs, and Georgia regularly works with business owners to meet their estate planning and business objectives by reviewing and drafting operating and shareholder agreements, advising on insurance planning to fund owner buyouts, assisting in trust funding and advising in the structuring of the business.

Georgia advises multi-generational families on wealth transfer issues, such as estate planning, lifetime gifts and business succession planning and has led significant tax work and corporate restructuring for family-owned businesses across the Midwest.

She also handles the administration of decedents' estates, and represents families in court proceedings to open probate estates, post-mortem estate tax planning, preparation and filing of estate tax returns and all other probate matters.

Named as one of Crain's Chicago Business 2020 Notable Women in Law, "Top Forty Lawyers Under 40 to Watch" in 2010(by Law Bulletin Publishing Company)and recognized in Super Lawyers 2014-2021 (by Thomson Reuters)and named a "Five Star Professional" in 2014 for estate planning (by Chicago magazine), Georgia works diligently to assist clients in understanding each step of the estate planning process. She doesn't just draft estate documents; she closely studies corporate structures, takes inventory of all assets and uses that information to create a comprehensive and tax-efficient estate plan for clients.

# Instruction

 Chicago-Kent College of Law, Instructor, Introduction to Legal Learning, Chicago Lawyers' Committee for Civil Rights, Summer 2001



2023, President 2021-2022, Officer 2014-2022, Board of Director Member, 2009-2014

- Hellenic American Leadership Council, Council Member, 2012-Present
- Greek Orthodox Metropolis of Chicago, Legal Advisor
- American Bar Association
- Illinois State Bar Association
- Chicago Bar Association
- Chicago Estate Planning Council
- Pythagoras Greek School of St. John the Baptist Greek Orthodox Church, School Board Member, 2017-2020
- Chicago Bar Association's Young Lawyer's Section Estate Planning Committee, Co-Chair, 2002-2004
- Just the Beginning Foundation, Treasurer, 2001-2004
- Illinois Real Estate Broker, 2000
- Certified Public Accountant, Illinois, 1996

# Languages

Fluent in Greek

# Recognitions

- Listed in Crain's Chicago Business Notable Women in Law, 2020
- Named Lawyer of the Year (by the Hellenic Bar Association), 2020
- · Listed in The Best Lawyers in America® (by BL Rankings), 2023-2024
- Listed in Illinois Super Lawyers (by Thomson Reuters), 2014-2024
- Named Most Distinguished Greek-American in Law (by United Hellenic Voters Association), 2018
- Named a Five Star Professional for estate-planning (by Chicago magazine), 2014
- Included in Illinois Super Lawyers Rising Stars list (by Thomson Reuters), 2011-2012
  - Estate Planning & Probate
- Named to the Illinois Top Forty Lawyers Under 40 to Watch list (by the Law Bulletin Publishing Company), 2010

#### Presentations

- Estate Planning in a Low Interest Rate Environment, Fox Valley Estate Planning Council, March 2021
- SECURE Act: Rules and Planning Ideas CEPC Members Need to Know, Chicago Estate Planning Council Webinar, February 2020

#### **Publications**

- "Buy-Sell Agreements: Strategies for Buy-Sell Agreements Using Insurance," *Thomson Reuters Estate Planning Journal*, September 2019
- "Deducting Administration Expenses at the First Death: Form 706 vs. Form 1041 (Not as Simple as You Think)," *Trusts & Estates - Illinois State Bar Association Newsletter,* 2008
- Featured Author, "Why Do Estate Planning Now?," Corporate Creations® Newsletter, July 2003
- Co-Author, Estate Planning Newsletter, FagelHaber LLC, 2002-2007
- "Illinois Durable Power of Attorney -- Do You Need One?," Newsletter
- "Could the Terri Schiavo Situation Happen to You?," Newsletter
- "Reap the Benefit of Your Estate Plan," Newsletter
- "New Tax Law Changes May Affect You," Newsletter
- "Year-End Tax Planning," Newsletter
- "Illinois Says Goodbye to the Feds," Newsletter



- "Family Limited Partnerships," Newsletter
- "Will Your Closely Held Business Survive For Future Generations?," Newsletter
- "Key Components Of An Estate Plan," Newsletter
- "Top Ten Reasons Why You Need An Estate Plan Even If Taxes Are Not An Issue," Newsletter