THOMPSON COBURN LLP

insights

TYPES NOT MAPPED YET February 13, 2024 | TTR not mapped yet | Steve B. Gorin

Fiduciary Income Tax Refresher and Update 2024

Webinar

In this webinar, the presenter will discuss tax-savings tools that can be used between now and March 5 when preparing 2023 returns. Our presenter will provide a top-ten list of planning tips to help trusts and estates save income tax going forward – tips that can help lawyers involved in drafting or trust administration. This course will also address state fiduciary income taxation, distributions in the first 65 days of a year, and current tax brackets. We will also discuss an IRS comment on electing small business trusts and net operating losses.

CLE

The live presentation of this webinar was approved for 1.5 hours of general CLE credit in California, Illinois, and Texas; 1.8 hours of general CLE credit in Missouri; and 1.5 hours of professional practice CLE credit in New York.

If you are interested in receiving CA, IL, MO, NY, or TX CLE credit for watching the recorded presentation, you must register for the program by clicking here.

Participants will only be emailed a Certificate of Attendance if the webinar is viewed in its entirety. If you were unable to view the webinar in its entirety, please contact webinarinquiries@thompsoncoburn.com to see if you are eligible to receive partial credit.

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