

insights

TYPES NOT MAPPED YET February 11, 2025 | TTR not mapped yet | Steve B. Gorin

Fiduciary Income Tax Refresher and Update 2025

In this webinar, the presenter will discuss tax-saving tools that can be used between now and March 6 when preparing 2024 returns. Our presenter will provide a top-ten list of planning tips to help trusts and estates save income tax going forward - tips that can help lawyers involved in drafting or trust administration. This course will also address state fiduciary income taxation, distributions in the first 65 days of a year, and current tax brackets. We will also discuss netting capital losses against capital gain.

February 18, 2025

12:00 PM CT

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CLE

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