



Ariele

Ariele Strauss Clinton
Partner

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New York
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MY SERVICES

Corporate Finance & Securities
Commercial Finance & Banking

EDUCATION

Brooklyn Law School, J.D., *cum laude*, 2010
University of Rochester, B.A., *cum laude*, 2006

ADMISSIONS

New York

Working with most of the major U.S. and international financial institutions is rewarding, as is having smart and interesting clients and colleagues.

overview

Ariele Strauss Clinton works closely with major U.S. and international financial institutions on financing across a wide range of domestic and cross-border transactions.

Ariele has extensive experience assisting most of the important banks and other institutional lenders in the U.S. and abroad, as well as hedge funds and private equity firms, on secured commercial lending transactions. Her experience stretches across a wide range of domestic and cross-border transactions, including acquisition finance, asset-based loans, cash-flow loans, refinancing and debt restructurings, and merchant cash advance warehouse facilities. She also advises clients on distressed loan workouts and debtor-in-possession loans.

Ariele especially enjoys cross-border deals, where she often counsels and represents overseas financial institutions or U.S. lenders with foreign subsidiaries or parent companies. She finds working closely with local counsel in such countries as Australia, Canada, Netherlands and elsewhere rewarding, as she learns more about their laws and practices while helping make deals successful in terms of both New York laws and those of other countries.

Clients appreciate Ariele's practical approach that seeks compromise rather than confrontation. They also know that she always has their best interests front and center. With clients she's worked with for many years, Ariele has learned what's important to their institutions and them personally. And she finds working with financial institutions to be collegial and even fun. When all sides of a transaction benefit and are happy, Ariele calls that a successful outcome.

experience

Representative Matters:

- Represented the agent bank in a \$150 million senior secured revolving credit and term loan facility to an operator of a supermarket chain.
- Represented the agent bank in a \$450 million syndicated, senior, secured, asset-based, revolving credit facility provided in connection with a private equity fund's acquisition of a major advertising and contact information provider.

- Represented the senior lender in a \$35 million senior, secured, cross-border (collateral in Mexico and the Netherlands), asset-based, revolving credit facility to a designer, manufacturer and assembler of motion control systems and customized industrial components.
- Represented the borrower in a \$50 million warehouse line for a merchant cash advance provider.
- Represented the agent bank in a syndicated, \$140 million, senior, secured, cross-border, revolving credit facility to a provider of asset recovery and management services and subsequently in the successful workout and full payoff of the facility.

affiliations

- New York State Bar Association
- American Bar Association

recognitions

- Recognized as one of Secured Finance Network's 40 Under 40, 2022
- New York Super Lawyers (by Thomson Reuters) Rising Stars list, 2018, 2019, 2021

publications

- **"Revisions to the Loan Syndication Trading Association's Trading Documentation - Interest and Accruing Fees"**
August 2016

in my free time

I live in Manhattan, so when it's a beautiful weekend, I like heading out with my husband and son to either Central Park or the Bronx Zoo. And, when I have the chance, I always love going to a Broadway show.