

commercial finance & banking



Backed by a full-service firm, we have the resources to support financing transactions of any size

Our depth of experience makes us a go-to resource for clients, with a diverse team of highly skilled attorneys who will listen, collaborate, and advise on the best course of action for any financing transaction. Our national practice works with commercial finance companies, banks (including major money center banks, regional banks and community banks), funds and other providers of credit with respect to their most sophisticated financing transactions.

Clients who work with our team can expect highly responsive and partner-intensive service. We're known not only for our deep base of knowledge in finance, but also for our dedication to being accessible.

Our practice provides comprehensive legal support for financial institutions, borrowers, and other stakeholders navigating the complexities of modern finance. We advise on all aspects of financing transactions, including syndicated and bilateral credit facilities, asset-based credit facilities, cash flow credit facilities, equipment leases, participations, and workouts and restructurings for clients in many industries. We also work within numerous specialized areas of finance, including acquisition financing, dealer financing, maritime financing, and agribusiness financing.

Our attorneys work closely with clients to meet specific business goals through their domestic and cross-border financing transactions. Our deep industry knowledge and commitment to client success enable us to offer practical, results-oriented solutions.

financing transactions

Our team has decades of hands-on experience representing lenders and borrowers in a variety of financing transactions. We've structured, negotiated, and documented all types of financing transactions, including:

- Syndicated and bilateral credit facilities (cash flow and asset-based)
- Sponsor/leveraged finance transactions
- Unitranche facilities (including first-out/last-out and priority revolvers)
- Equipment finance
- Participations
- Factoring transactions
- Warehouse credit facilities, receivables purchase facilities and forward flow transactions

industry knowledge

Our attorneys also are experienced in specialized areas of finance. These include:

- Agriculture
- Employee investment and ESOP



- Financial institution
- Floorplan financings
- Food and beverage
- Health care
- Major league sports
- Maritime/transport
- Specialty finance
- Public finance
- Real estate
- Tax credits

Our experience includes structuring, negotiating, and documenting financing transactions of all types, and workouts and restructurings of these financing transactions.

We've handled these financing transactions in numerous industries, including agriculture, maritime, sports, and health care, to name just a few.

We work nationally with all types of providers of credit (from major money banks to community banks and private credit funds).

Clients appreciate our high level of responsiveness and accessibility.

professionals

lee

Lee Podair

simran

Simran S. Bindra

victor

Victor A. Des Laurier

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Andrew Marzullo

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