

corporate finance & securities

Raising the bar for securities
transactions and financings

The Thompson Coburn Corporate & Securities team has counseled many of the nation's leading public and private corporations, emerging companies and prominent private equity firms on financing and securities transactions.

Whether we are involved in the early stages of startup financing, deploying a company's resources in investments, or helping a company raise crucial funding, our attorneys are highly skilled in addressing the multifaceted challenges our corporate clients face, providing sound business guidance.

Our Corporate & Securities team has decades of experience raising funds to launch start-ups, grow operations and invest in the future of our clients. Our team regularly supports issuers, boards of directors, management, owners, specialty lenders, institutional investors, and underwriters across a broad range of complex financial transactions.

From public offerings, private placements, PIPEs, venture debt funds, series funding, recapitalizations, convertible note financings, SAFEs, SPAC investments and other corporate and commercial finance transactions, our team provides skilled guidance. Our practitioners also have extensive experience with securities regulatory compliance and disclosure, an increasingly vital service given today's stringent regulatory environment.

We focus on the underlying financing objectives to best counsel clients in their fundraising and investment goals.

We represent clients of all sizes and at all stages, from start-up companies through mature businesses in complex transactions of all types.

Our attorneys handle a range of public and private securities offerings, representing issuers, specialty lenders, and institutional investors.

We lead large, multi-faceted teams, bringing together all the players for a smooth and seamless transaction.

"Throughout our longstanding relationship with Thompson Coburn, they have consistently delivered top-notch service and responsiveness. Their team has guided us through M&A transactions and corporate governance and securities matters with timely and practical advice. They took the time to truly understand our business, which made their guidance during complex domestic and international M&A work both efficient and effective."

Cameron D. Walbert, General Counsel, Perficient

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