

## public finance & public law

Clients value our seen-it-all  
experience in closing thousands  
of deals

Clients pursuing public finance and public law matters rely on our lawyers' decades of experience and extensive knowledge to shepherd their projects to successful resolution. Forging strong long-term relationships with public and private entities and for-profit and nonprofit organizations, we collaborate closely with all involved parties to get the job done

Our lawyers' in-depth familiarity with tax-advantaged financing, development incentives, tax credits, and tax increment finance sets us apart. Over many years we've advocated as bond, borrower's, issuer's, underwriter's, lender's and disclosure counsel on municipal debt issuances by or on behalf of public entities at all levels of government and private entities interacting with public bodies. The result is an ever-growing litany of thousands of successfully completed transactions worth tens of billions of dollars.

**Keep all eyes on the prize:** Bringing large public developments to fruition involves an array of participants and many moving parts. We represent underwriters, lenders, borrowers, brokerage houses, developers, governmental entities and state agencies and help them launch, orchestrate and finish complex projects. Our attorneys adeptly handle matters involving tax-exempt and taxable bond issuances, lines of credit, letters of credit and liquidity facilities. Clients turn to our team to guide them forward, craft creative strategies to overcome challenges and generate win-win outcomes. The resulting educational, cultural, hospitality, retail, transportation, and scientific and medical facilities enhance communities and the lives of the citizens who use them.

### signed, sealed and delivered

Our team embraces a roll-up-your-sleeves approach and works with accuracy and efficiency to solve problems, shorten timelines and settle deals. Always striving to make our clients' lives easier, we get to know their organizations very well so we can best anticipate their needs and resolve their concerns. While zealously advocating for the best interests of those we represent, we simultaneously cultivate an atmosphere of cooperation among all transaction parties. After all, our overarching goal is to move deals along to optimal outcomes.

### we thought you should know

Clients receive frequent, relevant and clear communication. We constantly monitor economic developments and evolving state and federal laws and regulations. That way we can inform them as soon as possible when issues emerge that could potentially affect their objectives—and then give them sensible response options. When those we represent need direction in specialized areas, we quickly call upon the many resources and subject-matter authorities throughout various related practice areas at our firm to get us the information we need to move the deal forward.

Our team frequently serves as bond counsel to government and other eligible entities during bond issuances.

We foster collaboration internally and externally to move even highly complex deals along quickly and smoothly.

Clients benefit from our user-friendly service and cost-effective staffing methods.

Our lawyers bring decades of public finance and public law experience to every matter and transaction.

professionals

**henry**

Henry A. Bettendorf

**nicholas**

Nicholas H. Kappas

**sara**

Sara E. Kotthoff

**michael**

Michael F. Lause

**richard**

Richard L. Lawton

**janette**

Janette M. Lohman

**jim**

Jim L. Matchefts

**steven b.**

Steven B. Mitchell

**ali**

Ali A. Rafferty

**deborah**

Deborah K. Rush

**jarrod**

Jarrod H. Sharp

**jerica**

Jerica R. Steward

**evan**

Evan A. Stewart

**rhonda**

Rhonda C. Thomas

**clayton**

Clayton A. Voss

**mackay**

Mackay J. Miner